

FUXIANG AVIATION TECHNOLOGY GROUP

BUSINESS PLAN



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I am already **FLYING** instead of crawling on the ground talking about plans;

I was already **FLYING IN THE LEAD**, leading the course of China's light aircraft;

I am already taking the **LEAD in FLYING at a HIGH ALTITUDE**, and the industrial chain under the wings is forming a network into a matrix!



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Investment Highlights

Business Model and Core Competitiveness

Investment Highlights

01

China's general aviation industry has the characteristics of high barriers, low penetration rate and strong policy support, and the future development prospect is broad

- The long-term scale of China's general aviation market will exceed one trillion yuan, and compared with the United States, the overall scale of China's general aviation industry has not reached its 2%. Private jet deliveries are growing rapidly, helped by an increase in the number of high net worth individuals worldwide.
- The state vigorously promotes the construction of a strong civil aviation country, supports the construction of regional airports and general airports, and has recently opened pilot airspace in many provinces in China to speed up the cultivation of low-altitude tourism formats, clearing obstacles for the development of the general aviation consumer market.
- General aviation has the characteristics of high technical threshold, high capital threshold and long research and development cycle of the biological industry, and there are fewer competitors entering this field, and the first-mover enterprises enjoy rich market dividends.
- The aviation industry is a strategic emerging industry and future industry supported by the state, which can drive local industrial upgrading and consumption upgrading, and play a great role in accelerating the construction of a new development pattern with the domestic market as the main body and the domestic and international double cycles promoting each other.

02

The core team is organically integrated by "industry + technology + business" talents, and has a good international vision, global supply chain integration and commercial landing ability

- The founding team has rich experience in enterprise management, and has a good international vision, global supply chain integration and commercial landing ability.
- The core technical team is composed of a group of experts and technical personnel with rich practical experience, and has obtained a number of patents. All have more than 10 years of experience in aircraft development and production, and have strong product creation and redefinition products.
- Chain master enterprises can drive the localization of the supply chain, and the ability of the industrial chain to reduce costs and increase efficiency is strong.

Investment Highlights

03

The main products have the differentiation advantage of explosive models, the market is oriented to domestic and foreign double cycles, and the business is quickly landing

- The company and the international giant FD company jointly develop and manufacture F2 CS23 two-seat aircraft, is a rare domestic enterprise with 0-1 design and production aircraft.
- F2 CS23 two-seater aircraft in the design concept, manufacturing process, material selection and other aspects of the industry, is the only two-seater aircraft through the EU 23 demonstration in the past 10 years, won the 2022 Aero European Airshow award for the best aircraft; The domestic market focuses on the upgrading of the flight training market, and the C~ four-seater aircraft is valued at a high cost performance. There are huge opportunities in overseas markets.
- The meta-universe AR flight simulator won the Excellent Product Award of the High-Tech Fair in 2022, and the aviation research plate is complete from hardware to software to content system to service system, with the characteristic cultural tourism project as the lever, and the heavy cooperation of many provinces and cities has landed one after another while taking advantage of the digital economic policy.

04

The company has clear strategic goals, unique business model, multi-pipeline and global layout, and is expected to grow into a platform company in the industry

- The company is a rare domestic private aircraft design, manufacturing, and global production and sales, with flight, shipping and maintenance integration capabilities of enterprises.
- The company's business model is clear, with aviation research as the traction, private aircraft, meta-space AR flight simulator two-wheel drive, and flight club, aircraft after-sales operation and maintenance services to form an ecological closed loop.
- Aircraft development platform: Multi-product pipeline layout, CF2-lsa, CF2, CF2e, CF2H, CF4, eVTOL aircraft and other new products are expected to be introduced into the market according to demand in the future, and promote the localization of the supply chain.
- Proactively deploy new energy aircraft and have the ability to quickly develop, manufacture and bring them to market.

05

The company is at the inflection point of performance, and the expected return is high

- In the next 3 years, the performance is expected to grow explosively, and it can be registered in the capital market

2

Basic Information of Company

Basic information and business introduction
of the company

Basic Information of Company

Company Profile

Shenzhen Fuxiang Aviation Technology Co., Ltd. is a comprehensive solution provider for fixed-wing light aircraft and is committed to building an internationally leading fixed-wing light aircraft R&D and industrial platform. Its subsidiaries include Weizhen Aviation(Haifeng) Company, Weixiang Aviation(Haifeng) Company (Guogao Enterprise), Shenzhen Fuxiang Aviation Club and other companies. The group is oriented towards aircraft technology development and service, providing high-quality products and services to customers around the world, and being a provider that maximizes the overall interests of customers.

Enterprise Name	Shenzhen Fuxiang Aviation Technology Co., Ltd.
Legal Representative	Xu Liang
Registered Capital	12.987 million RMB
Establishment	2018.04.23
Registered Address	Room 115 Overseas student pioneer parks(Longgang),Longcheng Industrial Park, huanggekeng community, Longcheng street, Longgang District, Shenzhen China

Main Business

- ◆ Development and production of light aircraft (two seater and four seater).
- ◆ Development and production of aviation materials and components.
- ◆ Development and production of metaverse AR flight simulator.
- ◆ Flight club (general aviation operations, air tours, flight license training).
- ◆ The operation and overall solution output of aviation science popularization research and education.

Milestone - A rapidly growing dark horse in GA

2018 Year

In March, won the **key project of**

Guangdong Province

In April, **the design of the F2 aircraft was completed**, and start to development of the F2 prototype aircraft began in Europe

2020 Year

In April, completed the development of AR simulator and start to production

In April, Fuxiang Aviation Club obtained approval for **airspace in Huizhou and Heyuan areas**

In August, **Fuxiang Aviation Club obtained business license** approval

2023 Year-So Far

In 2023, the research and learning base was awarded the qualifications of "**Longgang District Science Popularization Education Base**" and "**Longgang District Off campus Labor Practice Base**"

A total of 64 patents have been applied for, with 59 authorized projects. Multiple patents for inventions, designs, and new models are currently under review

In January 2024, **F2 obtained CAAC CS23 VTC qualification**

2017 Year

In May, the group established WeiXiang Aviation Technology (Haifeng) Co., Ltd. in Haifeng

In July, obtained the **construction land for the Haifeng production base**

2019 Year

In March, **the first F2 prototype was completed and successfully flight**

In April, **the new F2 aircraft was first global release at the German Aero Friedrichshafen Airshow**

In May, Haifeng Production Base completed

In July, the company's F-series 2-person aircraft F2 rolled off the assembly line for the first time in Haifeng

2021-2022 Year

In December 2021, **F2 obtained EASA CS23 TC qualification**

In 2021, obtained the "**Guangdong Province Industrial Tourism Cultivation Resource Database Storage Unit**"

In 2022, the research and learning base was awarded the qualifications of "**Shenzhen Longgang District Young Pioneers Off campus Practice Education Base**", "**Fuxiang Aviation Care for the Next Generation Working Committee**", and "**Youth Training Demonstration Base**"

Patent -

Technological Innovation, Craftsmanship Inheritance (59 Obtained)

富翔航空 FUXIANG
Aviation



Company Products

F2 CS23 Aircraft

The world's leading technology, only one in the industry that can be choose with three different power systems (gasoline, electric, hydrogen energy)

F2-CS23 leads the industry in terms of design concept, manufacturing process, material selection, etc. It is among the best among similar models in terms of controllability, safety, comfort and economy. It is the only one two-seater aircraft in China that has been awarded the EASA CS23 certification in the past 10 years. In 2022, participated the world's largest general aviation show in Germany and won the "Best Aircraft Award". The F2 model is at the top of the global aviation industry.



Good Safety

- Wing anti-spin design
- Parachute
- Instrument Airbag

Extreme cost performance

- Cost-effective advantage over competitor
- CF2 aircraft supply chain

Long Distance

- Long endurance 8-9 hours
- Flight distance 2000km

Comfortable & Luxurious

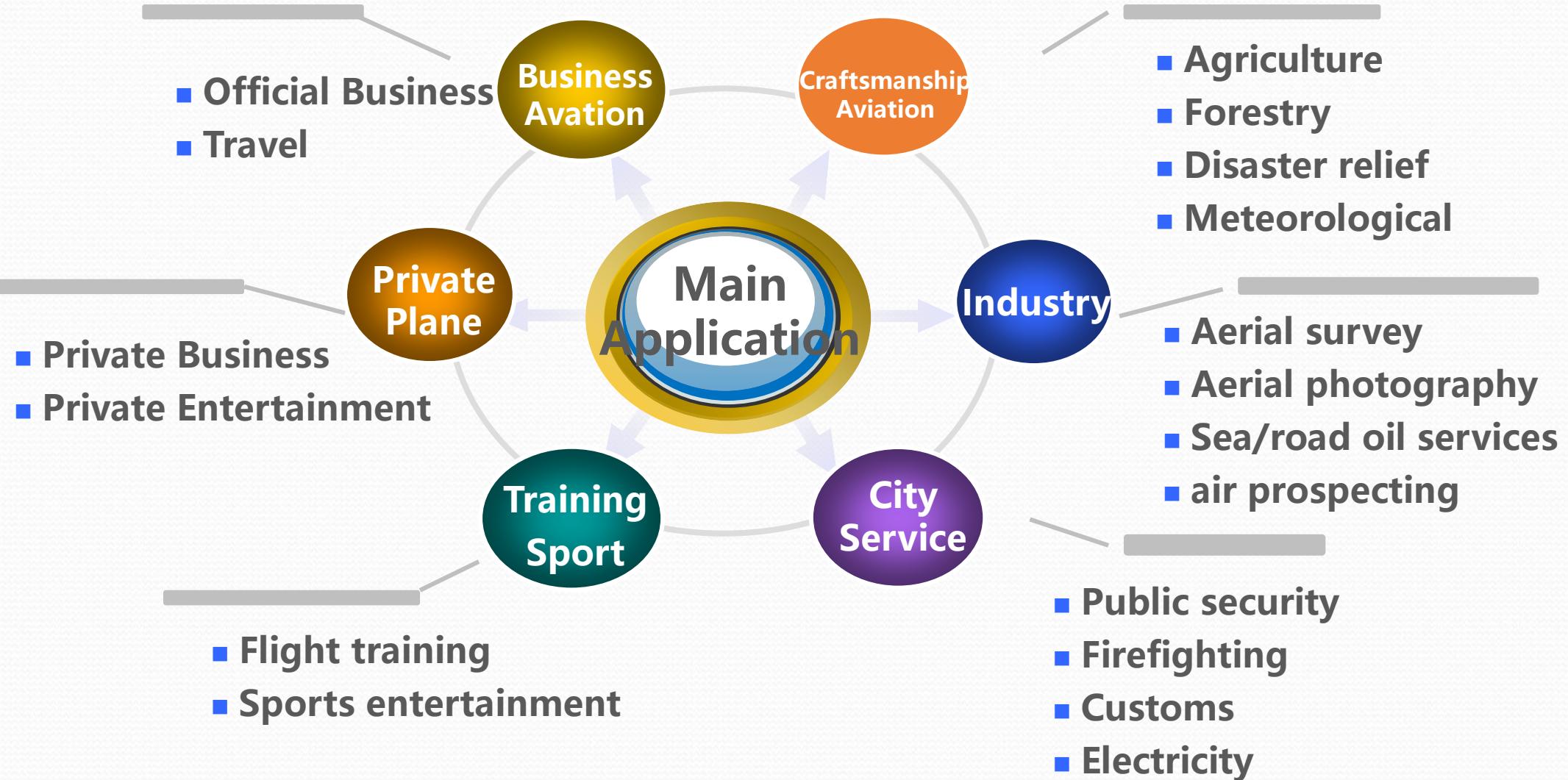
- Larger cabin ensures comfort
- Luggage space for two sets of golf

Convenient

- 95# gasoline
- Grass runway can takeoff/landing
- Digital avionics/ navigation system
- Autopilot

Length /Width /Height	6.86 m /9.87m /2.68m
Max.Level Flight / Cruise Speed	252/233 km/hr
Speed Limit	80-300 km/hr
Takeoff Runway	250m
Max. Range	2000 km
Max.TOW/Empty weight	650 kg /365 kg
Fuel Qty/Seat	134 Liter / 2

F2 Product Market Application



F2-CS23 Target - Global No1 of Flight school

F2
Competitive
Advantage

➤ Price 60% ➤ Rental Fee 70% ➤ Fuel Cost 65%
➤ Engine Reserve 45% ➤ Cash flow af. tax 200%

- 1995, first flight
- 85% of Global flight school market
- 6000+ aircraft in flight school
(end of 2021)



C-172

VS

- 2019, first flight
- 40%+ target of Global
- Replace 50% of c172 (in 5 years)
- Target sales 3,000+ (2025–2029)
- Sales amount is RMB 8 billion / 1.6 billion annually



F2

PS: Above two aircraft are: high-wing, single engine, fixed wing aircraft

Company Products

Metaverse AR Flight Simulator Fully moving six-axis immersive ground flight

Fuxiang Aviation has developed and independently produced the AR flight simulator through its own advantages in the entire industry chain, and won the "Best Product Award" at the 2022 Hi-Tech Fair. AR flight simulators are mainly used for flight experience, flight training, aviation education, route training, AR digital cultural tourism, etc.



Simulated flight training

Aircraft cockpit 1:1 real aircraft
flight simulation

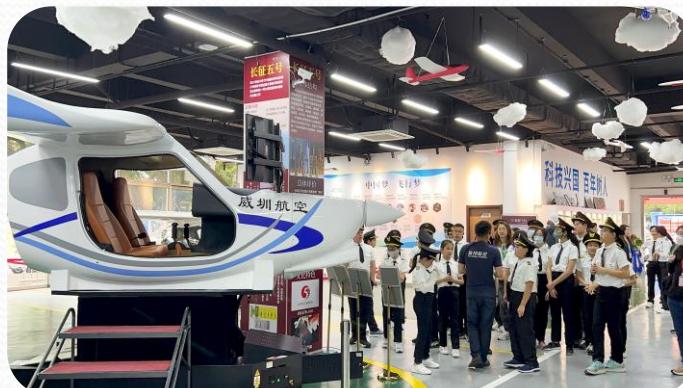
3D flight path planning

3D simulation of Earth satellite images



Simulated flight competition

Screen display 42 inches, multiple
advanced fighter jets



Business introduction

Aviation Research and Education

Fuxiang Aviation provides an overall digital cultural tourism solution for aviation studies of "**hardware + software + content + operational services**": relying on digital cultural tourism and rural revitalization in many provinces and cities, it cooperates with local government platforms to jointly create characteristic digital cultural tourism projects. Advance replication quickly.

AR Flight Simulator

- Independent research, development and production of AR flight simulator



Aviation research operations

- Flight camp + aviation research base
- Aviation research practice education base
- It has successively landed digital cultural tourism projects in Hebei, Fujian and other provinces and cities



Cultivate talents for the future trillion-dollar general aviation industry

Aviation research education

- Real aircraft STEM aviation science education
- Targeting young people of all ages, 3-16 years old aviation science research base simulator experience, 16 years old and above aviation education flight camp

Aviation study services

- Simulated flight experience, real flight experience, one-to-one simulated flight pilot training, National Youth Simulated flight championship, customized aviation-themed science and technology exhibition hall, etc

Business introduction

Flying Club

Drive significant local economic benefits, create a win-win situation in the sharing economy, and increase per capita consumption in scenic spots.



1. Aviation exhibition
2. Aircraft hosting
3. Aircraft leasing
4. Aircraft agent
5. Aircraft maintenance
6. Aircraft test flight
7. Aviation experience camp
8. Aviation town operation
9. Aviation flight experience
10. Aviation science education
11. Aviation Sports Conference
12. Short-distance passenger and cargo transportation
13. Pilot training
14. Pilot license training

3

Industry Analysis

Industry, Market, and Competition Analysis

CHINA General Aviation Market –

**Sunrise industries,
trillion-level market**

➤ Market Space

1. In 2022, the 210,000 GA aircrafts in the USA will contribute approximately US\$300 billion to the economy. (approximately 2 trillion yuan)
2. By the end of 2022, there will be approximately 3,186 registered GA aircrafts in the China (1.5% in the USA).

	Territory KM ²	2020 Population	Average annual Family income RMB	GA Plane	GA Airport
CHINA	9.6 million	1.4 billion / 300 million middle class	Middle class 500,000	3186/ 1.5%	399/ 2.2%
USA	9.37 million	330 million	400,000	210,000	19,750

➤ Economic support (spending power)

1. In the history of world GA development, the per capita GDP has reached US\$8,000, and private recreational flights account for more than 60% of the output value of GA.
2. China has exceeded US\$12,600 in 2022, and China's GA market will have the potential for blowout development.

➤ Vigorous development (low-altitude opening + GA airport + policy support)

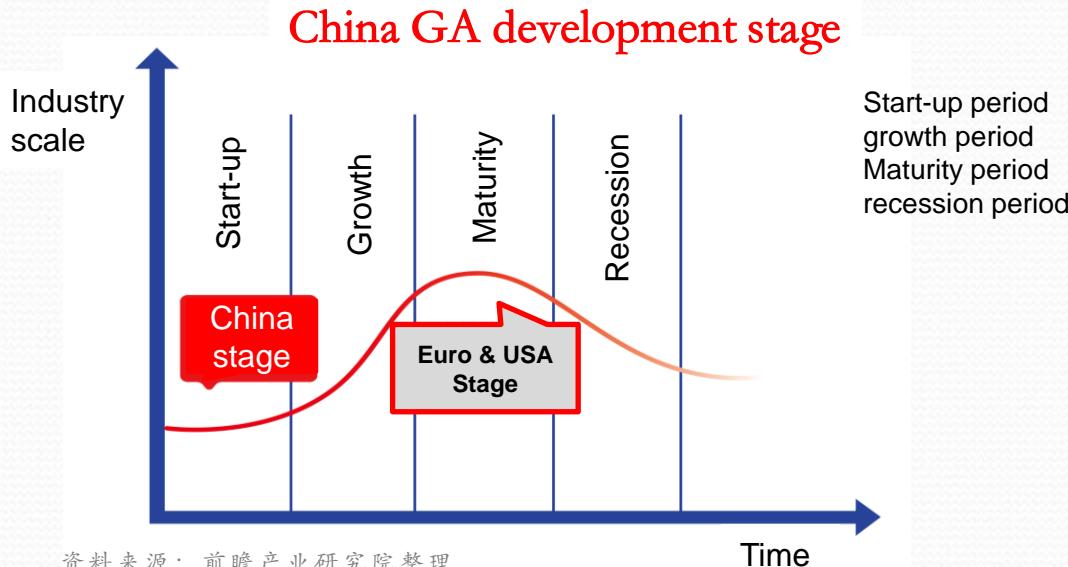
1. Such as Sichuan, Hunan, Hainan, Jiangxi, and Anhui are not controlled airspaces, flights do not require approval and can only be admitted.
2. End of April 2024, 452 GA airports have been constructed, and more than 100 GA airports are under construction in China.
3. The Civil Aviation Administration of China promotes "county-county connectivity", which means that all 2,843 county-level administrative regions in China will build GA airports.
4. Compared with road and railway transportation, GA has the advantages of low construction cost and flexible distribution. The USA's "Small Aircraft Transportation System" (SATS) and "Highway in the Sky" (HITS) plans have promoted the prosperity of its GA industry.

General aviation market -

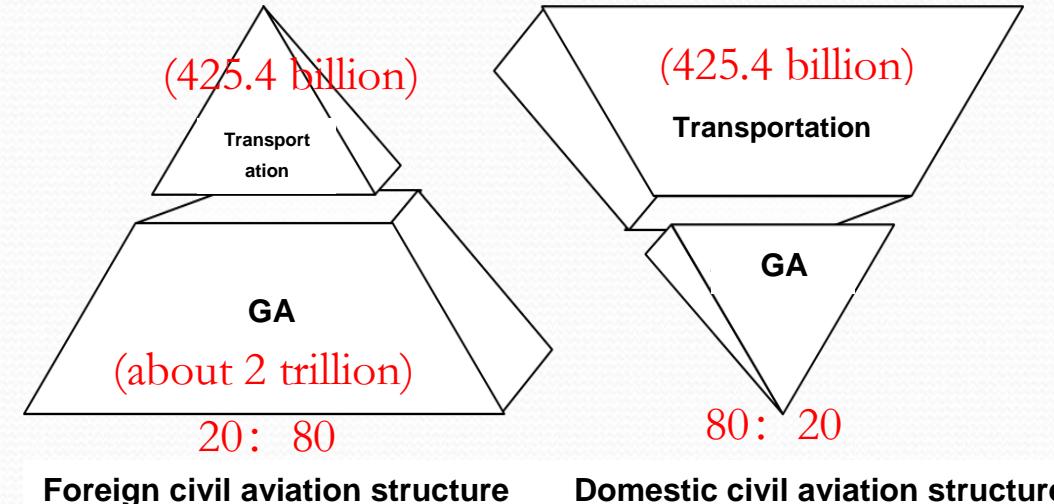
industry stands at the forefront, releasing general aviation consumption power



资料来源：前瞻产业研究院整理

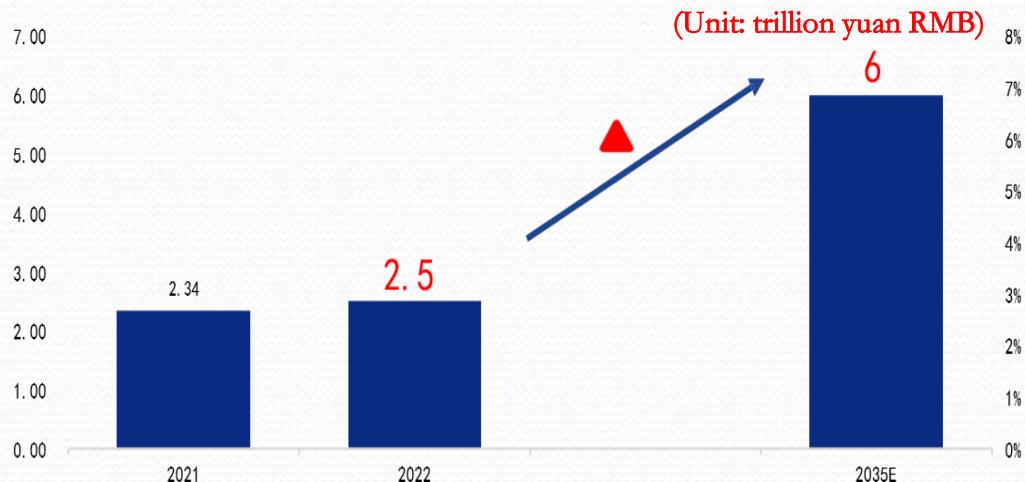


资料来源：前瞻产业研究院整理



资料来源：前瞻产业研究院整理

China's low-altitude economic market size



资料来源：云图智行《国家立体交通网络规划纲要》 前瞻产业研究院整理

Current status of USA

Fixed wing is the mainstream (runway-type airport)

FixWing:Rotor = 183,617:12,060 = 15:1(6%)

[2021 USA GAMA]

AIRCRAFT TYPE	NUMBER	AIRCRAFT TYPE	NUMBER
FixWing		Rotor	
FixWing-Piston		Piston	4,186
Single - 1-3 seats	50,479	Single - Turbo	5,862
Single - 4 seats	116,519	Multi - Turbo	2,011
Single - Total	166,999	Turbo - Total	7,873
Twin - 1-6 seats	12,292	Rotor - Total	12,059
Twin - 7+ seats	4,326		
Twin - Total	16,618	Others	
Piston - Total	183,617	Glider	2,789
		light then Air	4,469
		Others - Total	7,258
FixWing-Turbo Prop		Experimental	
Single - Total	4,737	Amateur	31,988
Twin - 1-12 seats	4,082	Exhibition	2,962
Twin - 13+ seats	1,438	Exper Light-sport	6,785
Twin - Total	5,520	Other Experimental	1,206
Turbo Prop - Total	10,257	Experimental - Total	42,941
FixWing-Turbo Jet			
Turbo Jet - Total	14336	Special Light - Sport	2,743
FixWing - TOTAL	208,210	TOTAL	273,211

Industry related policies - Technological innovation and upgrading capabilities

新疆

拓展通用航空商业化市场，大力发展航空器制造维护、通航飞行、教育培训、应急救援等通用航空全产业链，打造通用航空产业集群。

青海

建成一批通用机场，探索通用机场建设运营管理和服务省内通航短途运输模式。

宁夏

因地制宜布局建设通用机场，形成“一干两支多点”现代机场体系。支持红寺堡、同心、泾源等通用机场建设。

陕西

有序建设通用机场。培育发展无人机产业集群。

四川

深化智慧城市基础设施与智能网联汽车协同发展试点。争取创建民用无人驾驶航空试验区，加快低空物流网络建设，发展无人机配送。

重庆

积极推进通用机场建设，形成以民用枢纽机场为主骨架、支线机场为节点、各类通用机场为补充的机场网络。

贵州

投资约210亿元加快全省通用航空规划建设，力争到2030年实现全省“通用航空县县通”。

云南

充分利用通航优势，打造“干线运输+通航短途货运”的航空货运模式，打造立体多式联运物流体系。

广西

至“十四五”期末，力争全区共建成21个通用机场，重点构建低空经济圈和沿海沿边通道。

海南

加快发展先进制造业，推动通航飞机等重大项目投产。加快建设一批通用机场。

北京

依托北京密云低空旅游示范基地、北京通用航空产业基地，开发低空旅游消费产品。

天津

新建中国通航天津滨海机场、蓟州通用机场。

山西

加快推进太原机场三期改扩建等项目，布局建设一批航空飞行营地项目，加大通航示范省建设力度。

内蒙古

到2025年，全区通用航空基础设施全面提升，通用机场连点成网，到2035年，全区建设通用机场100个左右。

黑龙江

到2025年，实现通用航空50公里服务覆盖所有5A景区、5S滑雪场及主要农林产区。具备通用航空短途运输功能的机场达到40个。

吉林

加快建设布局合理、干支协调的“一主多辅”机场群体系。

辽宁

到2025年，全省通用机场总数达到41个。形成集短途运输、公共服务、航空消费、飞行培训等功能为一体的通用机场网络。

山东

支持低空应用基础设施建设，对公共类无人机起降、停放、气象监测等服务设施，鼓励地方政府给予支持。

江苏

有序推进通用机场及相关设施建设。建成溧阳天目湖、淮安金湖、无锡丁蜀等通用机场。适时推动镇江大路、新沂棋盘等通用机场改扩建。

安徽

到2025年，安徽芜湖市低空经济相关企业数量突破300家，其中龙头企业超过10家，“专精特新”企业、高新技术企业数翻一番，低空产业产值达到500亿元。

河南

到2025年，力争全省通用机场及具有通用航空服务功能的机场达到20个以上，基本建成省内航空应急救援体系，打造精品低空旅游项目6个以上。

浙江

针对城市低空环境下无人机超视距运行，开展常态化、多样化、规模化运行。逐步建立覆盖省内4A级及以上景区的低空旅游航线网络。

湖北

推进一批通用机场建设，实现通航服务市州广覆盖。

上海

突破倾转旋翼、复合翼、智能飞行等技术，研制载人电动垂直起降飞行器，探索空中交通新模式。

江西

提出支持低空经济发展的若干措施，强化制度机制、技术人才和政策法规支撑。

湖南

出台低空空域划设及协同运行办法，对低空空域协同机制进行了规范。

福建

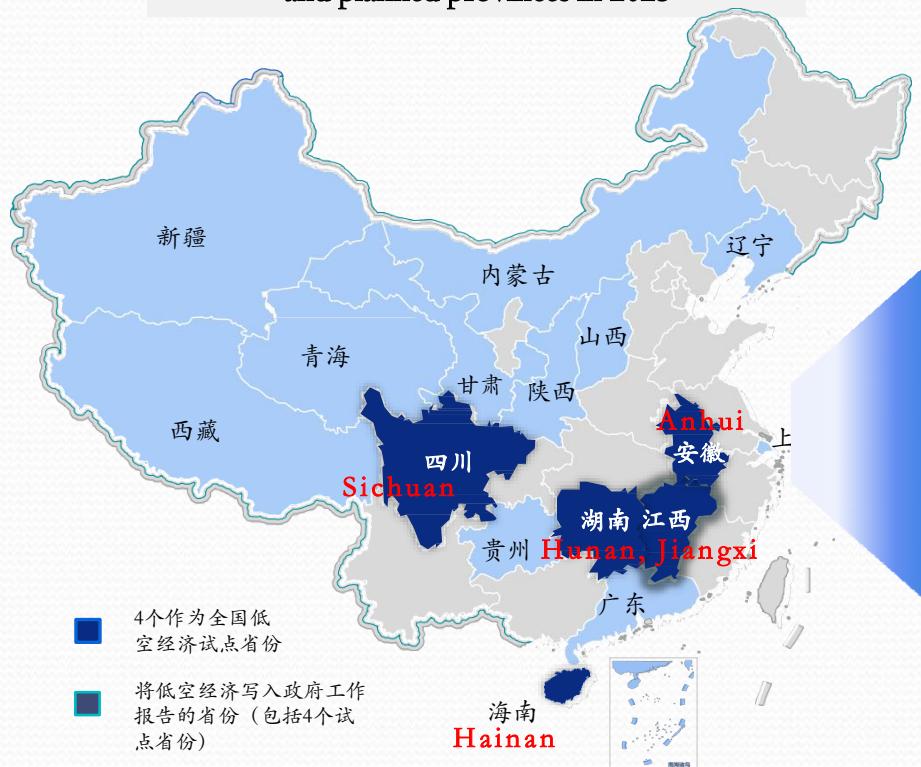
到“十四五”末，福建省落地30家-70家正常运营的低空旅游企业，形成2家-3家以上龙头企业，低空旅游总收入规模达到94亿元。

Industry related policies - Low-altitude economic reform pilot provinces

As of 2023, a total of 16 provinces (autonomous regions and municipalities) have included content related to “low-altitude economy” in their government work reports; among them, 5 provinces have become the first in the country.

The first batch of pilot provinces for low-altitude airspace management reform are **Sichuan, Hainan, Hunan, Jiangxi, and Anhui**. Among them, the reasons for selecting the pilot provinces are as follows:

Distribution of low-altitude economic pilots and planned provinces in 2023



低空经济地理因素VS试点省份人口密度

基本要求

目前，我国低空经济处于兴起阶段过渡到初级阶段。这两个阶段要求航路航线飞行是低密度小流量的，而航空航线的基本原则是规避人口密集区域，安全第一。

试点情况

试点省份人口密度相对沿海较低，但城市化程度相对西部较高，一方面作为试点相对安全，另一方面具备一定基于城市低空的实验的参考价值。

发展需求

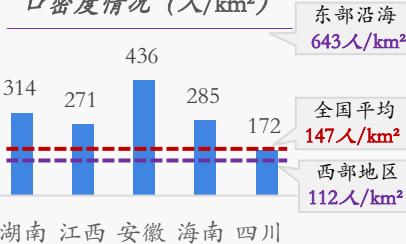
发改委专家表示，低空经济将成为新的经济增长点，其发展在三维空域能催生出更多创新应用，有利于激发超过4亿中低收入群体潜在的消费市场，激发市场需求。

试点情况

试点省份处于东西经济承接区，人均GDP接近全国平均水平，发展低空经济能为其创造新机遇，甚至有利提高人均收入，进一步提升投资价值。

试点省份与其他地区人

口密度情况 (人/km²)



湖南 江西 安徽 海南 四川

试点省份与其他地区人

均GDP情况 (万元/人)

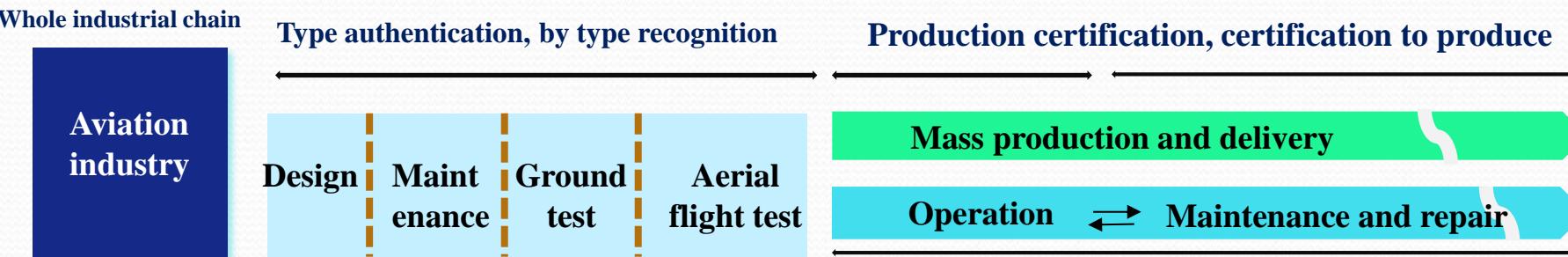


湖南 江西 安徽 海南 四川

Industry Barriers

The general aviation industry has the attribute of high barriers and long R&D cycle, and the first-mover enterprises have obvious advantages.

General aviation industry is a new industry in China, covering the whole industrial chain of general aircraft research and development and manufacturing, market operation, comprehensive support, with long industrial chain, high technical threshold, high capital threshold and so on.



Technical barrier

General aviation aircraft design, manufacture and test technology involves knowledge and skills in multiple fields, including aerodynamics, structural mechanics, aero engines, flight control, etc., and contains a large number of complex technologies that require in-depth expertise and rich practical experience

Capital barrier

The aviation industry has very high requirements for the financial strength of enterprises, and the entire aircraft needs many and repeated design, simulation, trial production and testing from project approval to finalize, and needs to invest a lot of money for logistics, maintenance personnel and flight maintenance team training and the company's business development

Qualification barrier

Design, manufacturing, and service in the aviation industry need to be certified to ensure the overall technical level, cross-enterprise production coordination, and product quality risk control. It is very difficult to obtain the model certificate, which requires a lot of manpower and material resources, and the cycle is long

Industry chain overview

Upstream: Raw Materials and Components

Development	CAX	EDA
	PLM	Other
Key Raw Materials	Steel	Aluminum Alloy
	Engineering Plastics	Ceramic Material
Components	Carbon Fiber	Glass Fiber
	Resin Material	Composite Material
Components	Chip	Board
	Battery	Motor
	Gyro-scope	Other

Midstream: Core Parts of Low-Altitude Economy

Load	Cameras	Sensors
	Rotary stage	Other
Low-Altitude Products	Aircraft	Drone
	Drone	Supporting Products
Ground Systems	Low altitude Security	Comprehensive Services
	Remote-Control	Monitoring
Supporting	Data Processing	Take-off Landing
	Supporting	Command

Downstream: Industry Integration

Flight Auditing	Low-Altitude Economy + logistics
	Low-Altitude Economy + agriculture
Airspace Management	Low-Altitude Economy + tourism
	Low-Altitude Economy + firefighting
Other	Low-Altitude Economy + emergency response
	Low-Altitude Economy + other

Industrial chain advantages -

"Chain leader" drives revenue of local suppliers

- Fuxiang Aviation develops new aircraft (including F2e/F2H aircraft, F4/eVTOL aircraft) based on market demand. The manufacturing industry chain involved covers a wide range of areas, including new materials, new energy, new manufacturing and other fields. In every detail, Among the sub-items, leading enterprises in the local aviation industry chain (new aviation materials, engines, propellers, avionics equipment, aviation accessories, etc.) can be used in combination. Create an integrated production and marketing center for small manned aircraft, integrate the upstream and downstream of the local industrial chain, and drive the sales value of related ancillary products.
- As a general aviation "chain master enterprise", Fuxiang Aviation has localized the supply chain of two-seater F2 aircraft and launched the CF2 model (four-seater F4/eVTOL aircraft are handled accordingly), which can drive the revenue of relevant local suppliers. The local Downstream companies (suppliers) can plan to go public based on this revenue, and the local government can also take the lead and join Fuxiang Airlines to participate in the stock market to help local downstream companies (suppliers) go public..



The general aviation industry can drive local industrial upgrading and consumption upgrading

The development of navigation can achieve consumption upgrading, drive industrial upgrading, improve the emergency level, and improve the cultural and educational quality of the population. With huge potential for development, aviation will make a great contribution in accelerating the construction of a new development pattern with domestic circulation as the main body and domestic and international circulation reinforcing each other.

Drive industrial upgrading

The input-output ratio of the general aviation industry is 1:10, the employment-driven ratio is 1:12, and the comprehensive economic benefit ratio is 1:80. The general aviation industrial park will form a new business ecology in the region, which will generate jobs, output value and tax revenue, such as high-tech industries, aircraft leasing industry, low-altitude tourism, etc.

Raise the emergency level

General aviation gives full play to its advantages in the rescue process of public health, natural fire damage, social security and other emergency incidents, providing a guarantee for rescue time, reducing casualties and reducing economic losses.

02

01

Economic Benefit

03

Create unique digital cultural tourism and rural revitalization projects

The combination of aviation research, digital economy and rural revitalization has injected new vitality into local economic development. Through the diversion of digital cultural tourism projects, it can promote the prosperity of tourism, promote cultural exchange and integration, and bring significant economic benefits.

4

Development Plan

Development platform

Develop a variety of models to meet diverse market needs

NO	1	2	3	4	5	6	7
Development model	F2 - cs23 (VTC)	CF2 - cs23 (TC)	F2 - LSA (TC)	CF2e (TC)	CF2H (TC)	CF4 (TC)	eVTOL (TC)
Note	2024.01 verified	To be verified	To be verified (LSA)	To be verified (2019 Completed test flight)	To be verified (2022 Completed test flight)	Under test flight certification	Pre-R&D



Fuel Inj. F4 (four seats)



eVTOL (four seats)



Business Model - all-round market sales - (to G/to B/to C)

- ***To G (government):***

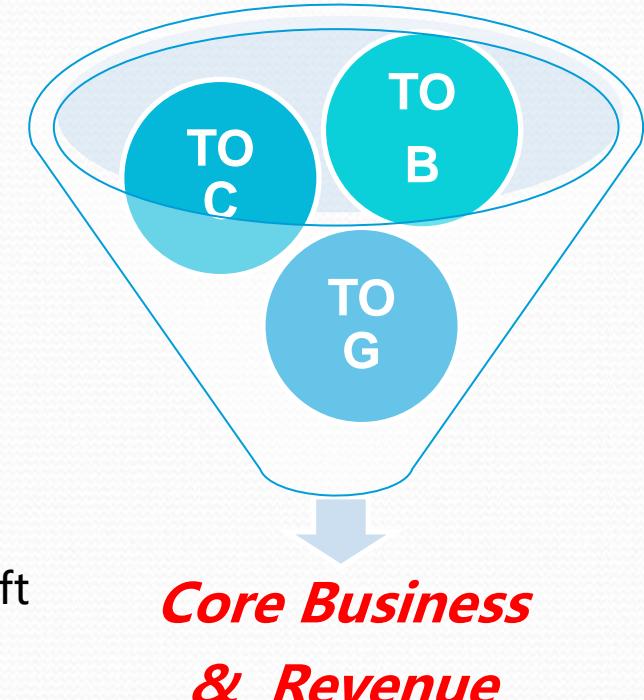
Provide solutions for aviation research and education system output, pilot targeted training, aircraft management, designated routes, air patrols, power line patrols, aviation operations and other services.

- ***To B (Enterprise):***

Jointly build aviation research and study bases/camps, scenic spots for sightseeing and tourism, exhibitions, commercial activities, aircraft buying and leasing, pilot targeted training, aircraft management, designated routes.

- ***To C (individual):***

sightseeing tourism, aviation science popularization research, pilot training, customized flight sports, aircraft sales, aircraft leasing, wedding photography, flight performances, membership services, short distance travel, etc.



Group Development Plan



● 2024-2025 Year

Expansion of industries

- Multi-product pipeline layout: A series of new products such as CF2-LSA, CF2, CF2e, CF2H, CF4, and eVTOL aircraft are expected to be gradually introduced into the market based on demand in the future to promote the localization of the supply chain..
- AR flight simulator is quickly introduced into the market
- Fixed-wing light aircraft comprehensive solution provider



● 2026-2027 Year

Rapid growth period

- Through the localization of supply chain and price reduction, further for the company's international status and brand image to lay a solid foundation
- The global market share continues to increase, becoming the world's leading fixed-wing light aircraft R&D and industrial platform.



● 2028-2029 Year

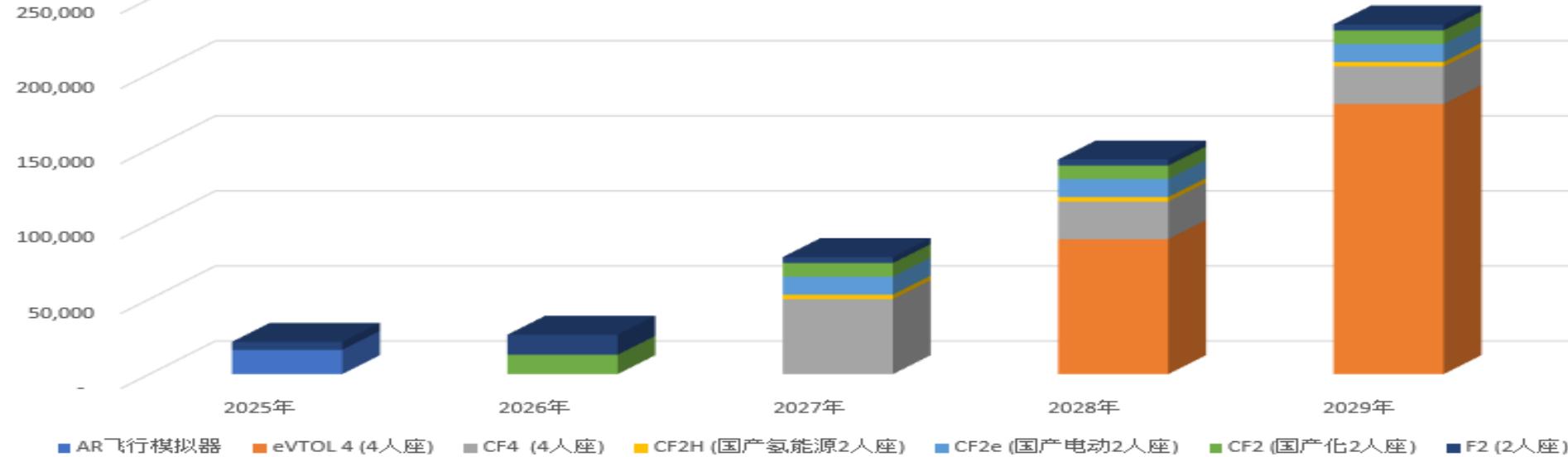
Development by platform

- Promote cooperation or mergers and acquisitions with core technology enterprises in the industrial chain.

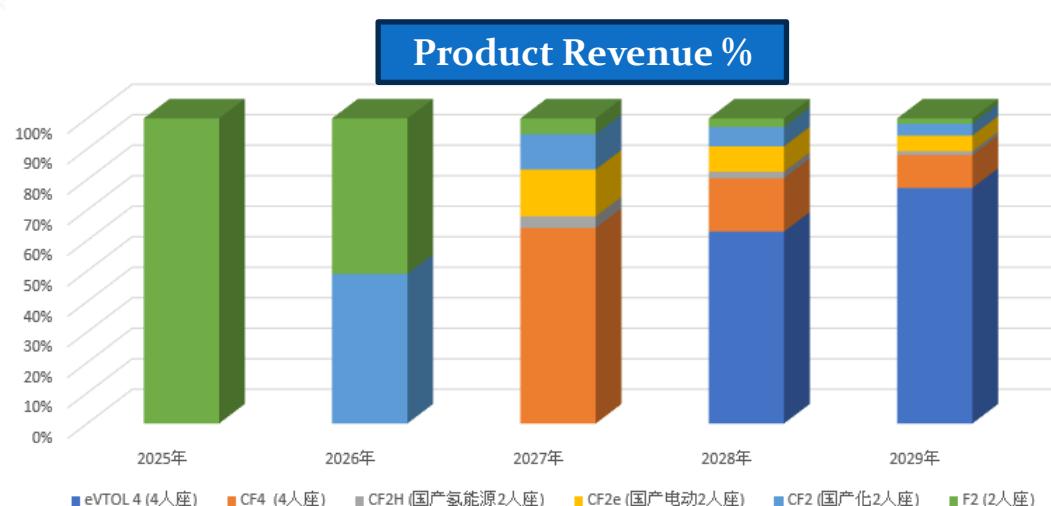


Five Year Financial Forecast (2025-2029)

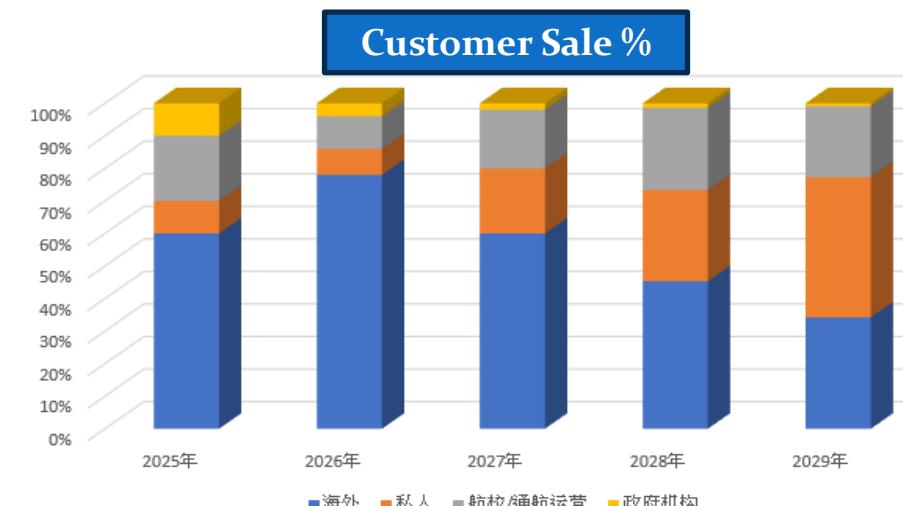
Product Category Revenue (ten thousand RMB)



Product Revenue %



Customer Sale %





THANKS!



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Production base: Ecological Science and Technology City, Haifeng County, Shanwei City, Guangdong Province

Flight Base: Linghu Bridge, Guanyinge Town, Boluo County, Huizhou City, Guangdong Province