Cyclistic BI Capstone: Mock Tableau Dashboard Layout Plan

Dashboard Objective:

To visualize customer demand patterns, usage trends, and congestion insights to inform new station placement and bike distribution optimization.

1 Layout Structure (Single-Page Dashboard)

Header:

- Cyclistic Logo + "Customer Usage and Demand Dashboard"
- Date Range Filter + User Type Filter (Subscriber / Non-Subscriber)

2 Filters Panel (Top or Left Sidebar)

- Value Date Range Selector (Year, Month, Day)
- **V** User Type: Subscriber / Non-Subscriber / All
- Weather Filter: Rainy / Clear / All (to explore weather impact)
- **Time of Day Slider:** Hour ranges (AM/PM/Peak/Off-Peak)

3 KPI Card Strip (Below Filters)

- Total Trips (selected period)
- YoY % Growth in Trips
- Peak Usage Hour
- Avg Trips on Rainy Days
- # High-Demand Stations

4 Main Visual Panels:

A. Map Visualization (Left Main Panel)

- Start Locations (bubble map or density map)
- Color by trip volume
- Tooltip: Station Name, # Trips, % YoY change

☑ B. Destination Popularity Chart (Top Right Panel)

- Bar chart: Top 10 end stations by total trip minutes (focus on peak months)
- Color by borough or neighborhood for geographic clarity

C. Seasonal Usage Trends (Middle Right Panel)

- Line chart: Trips by month (highlight Summer 2015 trends)
- Overlay weather pattern (rain days highlighted) for correlation

D. YoY Growth Panel (Bottom Right Panel)

- Area or line chart: % Growth in trips year-over-year
- Filterable by station or borough

E. Congestion Insights Table (Bottom Panel)

- Station | Net Inflow/Outflow | Avg Trips In | Avg Trips Out
- Conditional color formatting for congestion hotspots

5 Accessibility Design

- Large, high-contrast fonts
- Alt text for visual elements
- Text-to-Speech labels on hover/tooltips
- Mobile-friendly layout with scrollable panels

6 Color & Visual Style

- Cyclistic Brand Colors: Teal, White, Charcoal, Accent Yellow
- Use color gradients to represent volume (low to high).
- Consistent color codes for subscriber vs. non-subscriber.

7 Drilldowns & Tooltips

- Clicking on a station zooms map and updates charts for that station.
- Tooltips with:
 - Total trips
 - Avg trip duration
 - Weather impact notes
 - % change vs. previous period

8 Data Notes

- Display disclaimers about weather data granularity.
- Clarify that PII is removed and data is anonymized.

9 Export Options

- PDF export with insights summary.
- CSV download of key table data for advanced stakeholder analysis.