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Actual result: - Quicken menu gets disappears

Expected result: - Quicken menu should not get disappear in any scenario.

Budget: Full path is not displayed in transaction pop-up for child category at L5 or L6.

Rollover icon get stuck and displayed always even after moving control to some another category.

Rollover icon should not be displayed when user moves the mouse or control to some another category. It gets removed when user again click on that category.

Please find the attached snapshot and video for better view.

1. Install Quicken Q2014 build 23.1.2.5
2. Launch Quicken.
3. Go to Planning-> Budget and create a new budget.
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5. Select some categories.
6. Turn on rollover for any selected categories.
7. Edit the rollover value for any month
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9. Again turn ON rollover for same category

Actual result: Roll-over edited value is not getting reset when it is turned off.

Hi David,

In 2014, user cannot set the rollover amount or any access any menu at the top-level category if there are any subcategories in the budget.

For other scenario where rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible. I was able to reproduce this with the following steps:

1. Go to Planning-> Budget and create a new budget.
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3. Select some categories from Auto & transport.
4. Go to Tools -> Category List or Press (Ctrl + Shift + C)
5. Go to Options -> Assign Category Groups.
6. Create Custom category group "Custom1" and add some categories from "Auto & Transport" which are already budgeted above and click on "Done"
7. Now, perform click on any sub-categories.

Result: Rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible.

For this, I have logged a defect and development team is looking into this issue.

Please let me know the exact steps if you are doing something else.

Thanks,

Sumit

Refresh: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

1. Install Quicken QW 2014 build 23.1.1.17
2. Launch Quicken
3. Press [Alt]+[I], then [T] then [F]
4. Verify that Portfolio analyzer dialog gets open

Actual: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

Expected: "Your best and worst performers" box should be displayed.

1. Install Quicken QW 2014 build 23.1.1.17
2. Launch Quicken
3. Open a data file with attachment uploaded to cloud.
4. Go to Edit -> Preferences -> Quicken cloud services
5. Unlink your cloud data.

Actual: Menu and its icon are not getting updated on attachment mini-viewer and full-viewer after unlinking the cloud data.

Expected: When user unlinks the cloud data, menu and its icon should get updated on attachment mini-viewer and full-view.

When user unlinks the cloud data, menu and its icon is not getting updated on attachment mini-viewer and full-view.

1. Install Quicken QW 2014 build 23.1.1.17
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6. Open QDF viewer and observe the cloud location in Attachment metadata -> still the attachment path is displayed
7. Now, again sync the account to cloud.

Actual: If the cloud data is deleted and again sync is perform; attachments are getting uploaded to cloud.

Expected: Attachments should not get uploaded to could and should be saved locally.

'Everything else' is not displayed for custom category, If user budget any parent categories for custom and default category.

If user budget any parent categories say 'Auto & transport' for custom and default category. Then 'Everything else' is not displayed for custom category

Please find the attached video.

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6. Create Custom category group "Custom1" and assign "Auto & Transport: Parking" & "Auto & Transport: Auto-Payment" to this group and click on "Done"
7. Click on "Select categories to budget" link at the bottom of the budget page
8. Click on "Custom1" category group
9. Select "Auto & Transport" category in "Personal Expenses" and "Custom1" category group and Click OK.

Actual: 'Everything else' is not displayed for custom category

Expected: 'Everything else' should be displayed for custom category

Verified the changes in build 23.1.2.5 and found that for one scenario i.e. when Quicken is closed in maximized state and property is set to minimize. Then, Quicken launches in maximized state.

As discussed with Jyoti, it is technically not feasible and same behavior is in Q2013 also. Hence, closing this defect.

Blank category column is displayed for Bill/Income reminder.

For Bill/Income reminder, blank category column is displayed.

After mouse-hover also, it is not getting displayed.

For MR build, it is working fine.

Please find the attached snapshot.

1. Install Quicken QW 2014 build 23.1.2.7
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3. Add any manual checking account.
4. Create a Bill/Income reminder
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Actual result: - For Bill/Income reminder, blank category column is displayed.

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Attachments are getting deleting from cloud if user sign out and sign in as same user.

1. Install Quicken QW 2014 build 23.1.2.8
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3. Add any manual checking account
4. Sync the account to cloud
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6. Attach an attachment
7. Go to Edit -> Preferences -> Intuit ID, Mobile & alerts
8. Sign out
9. Again sign as a same user
10. Go to register
11. Open attachment mini-viewer -> The attachment is not showing the cloud icon.

Actual: Attachments are getting deleting from cloud.

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Verified the changes in build 23.1.2.7 and found that default "Don't show reminder" option is set. Hence, closing this defect.

- Sumit K. [19 Sep 2013]

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Improper message is displayed for the attachment upload.

After the implementation of US1388.

If user attaches a file which is more than 5MB and after compression if the compressed size is less than 1 MB, than it gets uploaded.

And if user attaches a file which is less than 5MB and after compression if the compressed size is greater than 1 MB, than it does not get uploaded where we display a message **"Cannot upload the attachment as the size of attachment is greater then 5 MB."** Which seems to be incorrect or confusing for the user.

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3. Go to Planning-> Budget and create a new budget.
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5. Click on 'Select categories to budget' link at the bottom of the budget page
6. Select any category and Click OK.
7. Enter a transaction of \$70 for Sep month
8. Enter \$5 budget value and apply for all month
9. Turn ON 'rollover only positive value'
10. Observe the 'Summary balance' column

Observation:

For parent/group category, the calculation for 'balance summary' is [budget (sum of all months) – actual (sum of all months)]

However, for child category December month balance is shown.

Expected: It should show December month balance in 'Summary balance' column

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Actual: 'Everything else' is not displayed for custom category

Expected: 'Everything else' should be displayed for custom category

Verified the changes in build 23.1.2.5 and found that for one scenario i.e. when Quicken is closed in maximized state and property is set to minimize. Then, Quicken launches in maximized state.

As discussed with Jyoti, it is technically not feasible and same behavior is in Q2013 also. Hence, closing this defect.

Blank category column is displayed for Bill/Income reminder.

For Bill/Income reminder, blank category column is displayed.

After mouse-hover also, it is not getting displayed.

For MR build, it is working fine.

Please find the attached snapshot.

3. Install Quicken QW 2014 build 23.1.2.7
2. Launch Quicken.
3. Add any manual checking account.
4. Create a Bill/Income reminder
5. Go to register.

Actual result: - For Bill/Income reminder, blank category column is displayed.

Expected result: - For Bill/Income reminder, category should be displayed as it is displayed for entered transaction.

Attachments are getting deleting from cloud if user sign out and sign in as same user.

23. Install Quicken QW 2014 build 23.1.2.8
24. Launch Quicken
25. Add any manual checking account
26. Sync the account to cloud
27. Go to register
28. Attach an attachment
29. Go to Edit -> Preferences -> Intuit ID, Mobile & alerts
30. Sign out
31. Again sign as a same user
32. Go to register
33. Open attachment mini-viewer -> The attachment is not showing the cloud icon.

Actual: Attachments are getting deleting from cloud.

Expected: Attachments should not get deleted from cloud.

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Verified the changes in build 23.1.2.7 and found that default "Don't show reminder" option is set. Hence, closing this defect.

- Sumit K. [19 Sep 2013]

\*\*\*\*\*

Improper message is displayed for the attachment upload.

After the implementation of US1388.

If user attaches a file which is more than 5MB and after compression if the compressed size is less than 1 MB, than it gets uploaded.

And if user attaches a file which is less than 5MB and after compression if the compressed size is greater than 1 MB, than it does not get uploaded where we display a message **"Cannot upload the attachment as the size of attachment is greater then 5 MB."** Which seems to be incorrect or confusing for the user.

21. Install Quicken Q2014 build 23.1.2.9
22. Launch Quicken.
23. Go to Planning-> Budget and create a new budget.
24. Go to annual view
25. Click on 'Select categories to budget' link at the bottom of the budget page
26. Select any category and Click OK.
27. Enter a transaction of \$70 for Sep month
28. Enter \$5 budget value and apply for all month
29. Turn ON 'rollover only positive value'
30. Observe the 'Summary balance' column

Observation:

For parent/group category, the calculation for 'balance summary' is [budget (sum of all months) – actual (sum of all months)]

However, for child category December month balance is shown.

Expected: It should show December month balance in 'Summary balance' column

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2. Launch Quicken.
3. Resize the Quicken window
4. Minimize the Quicken
5. Right-click on Quicken icon in taskbar and close Quicken
6. Launch Quicken from taskbar → Quicken will get launched in minimized state
7. Maximize the Quicken

Actual result: - Quicken menu gets disappears

Expected result: - Quicken menu should not get disappear in any scenario.

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Budget: Full path is not displayed in transaction pop-up for child category at L5 or L6.

Rollover icon get stuck and displayed always even after moving control to some another category.

Rollover icon should not be displayed when user moves the mouse or control to some another category. It gets removed when user again click on that category.

Please find the attached snapshot and video for better view.

28. Install Quicken Q2014 build 23.1.2.5
29. Launch Quicken.
30. Go to Planning-> Budget and create a new budget.
31. Go to annual view.
32. Select some categories.
33. Turn on rollover for any selected categories.
34. Edit the rollover value for any month
35. Turn off the rollover
36. Again turn ON rollover for same category

Actual result: Roll-over edited value is not getting reset when it is turned off.

Hi David,

In 2014, user cannot set the rollover amount or any access any menu at the top-level category if there are any subcategories in the budget.

For other scenario where rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible. I was able to reproduce this with the following steps:

22. Go to Planning-> Budget and create a new budget.
23. Go to annual view.
24. Select some categories from Auto & transport.
25. Go to Tools -> Category List or Press (Ctrl + Shift + C)
26. Go to Options -> Assign Category Groups.
27. Create Custom category group "Custom1" and add some categories from "Auto & Transport which are already budgeted above and click on "Done"
28. Now, perform click on any sub-categories.

Result: Rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible.

For this, I have logged a defect and development team is looking into this issue.

Please let me know the exact steps if you are doing something else.

Thanks,

Sumit

Refresh: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

1. Install Quicken QW 2014 build 23.1.1.17
2. Launch Quicken
3. Press [Alt]+[I], then [T] then [F]
4. Verify that Portfolio analyzer dialog gets open

Actual: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

Expected: "Your best and worst performers" box should be displayed.

16. Install Quicken QW 2014 build 23.1.1.17
17. Launch Quicken
18. Open a data file with attachment uploaded to cloud.
19. Go to Edit -> Preferences -> Quicken cloud services
20. Unlink your cloud data.

Actual: Menu and its icon are not getting updated on attachment mini-viewer and full-viewer after unlinking the cloud data.

Expected: When user unlinks the cloud data, menu and its icon should get updated on attachment mini-viewer and full-view.

When user unlinks the cloud data, menu and its icon is not getting updated on attachment mini-viewer and full-view.

22. Install Quicken QW 2014 build 23.1.1.17
23. Launch Quicken
24. Open a data file with attachment uploaded to cloud.
25. Go to Edit -> Preferences -> Intuit ID, Mobile & alerts
26. Delete your cloud data.
27. Open QDF viewer and observe the cloud location in Attachment metadata -> still the attachment path is displayed
28. Now, again sync the account to cloud.

Actual: If the cloud data is deleted and again sync is perform; attachments are getting uploaded to cloud.

Expected: Attachments should not get uploaded to could and should be saved locally.

'Everything else' is not displayed for custom category, If user budget any parent categories for custom and default category.

If user budget any parent categories say 'Auto & transport' for custom and default category. Then 'Everything else' is not displayed for custom category

Please find the attached video.

1. Install Quicken Q2014 build 23.1.2.5
2. Launch Quicken.
3. Go to Planning-> Budget and create a new budget.
4. Go to Tools -> Category List or Press (Ctrl + Shift + C)
5. Go to Options -> Assign Category Groups.



6. Create Custom category group "Custom1" and assign "Auto & Transport: Parking" & "Auto & Transport: Auto-Payment" to this group and click on "Done"
7. Click on "Select categories to budget" link at the bottom of the budget page
8. Click on "Custom1" category group
9. Select "Auto & Transport" category in "Personal Expenses" and "Custom1" category group and Click OK.

Actual: 'Everything else' is not displayed for custom category

Expected: 'Everything else' should be displayed for custom category

Verified the changes in build 23.1.2.5 and found that for one scenario i.e. when Quicken is closed in maximized state and property is set to minimize. Then, Quicken launches in maximized state.

As discussed with Jyoti, it is technically not feasible and same behavior is in Q2013 also. Hence, closing this defect.

Blank category column is displayed for Bill/Income reminder.

For Bill/Income reminder, blank category column is displayed.

After mouse-hover also, it is not getting displayed.

For MR build, it is working fine.

Please find the attached snapshot.

4. Install Quicken QW 2014 build 23.1.2.7
2. Launch Quicken.
3. Add any manual checking account.
4. Create a Bill/Income reminder
5. Go to register.

Actual result: - For Bill/Income reminder, blank category column is displayed.

Expected result: - For Bill/Income reminder, category should be displayed as it is displayed for entered transaction.

Attachments are getting deleting from cloud if user sign out and sign in as same user.

34. Install Quicken QW 2014 build 23.1.2.8
35. Launch Quicken
36. Add any manual checking account
37. Sync the account to cloud
38. Go to register
39. Attach an attachment
40. Go to Edit -> Preferences -> Intuit ID, Mobile & alerts
41. Sign out
42. Again sign as a same user
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44. Open attachment mini-viewer -> The attachment is not showing the cloud icon.

Actual: Attachments are getting deleting from cloud.

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\*\*\*\*\*

Verified the changes in build 23.1.2.7 and found that default "Don't show reminder" option is set. Hence, closing this defect.

- Sumit K. [19 Sep 2013]

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Improper message is displayed for the attachment upload.

After the implementation of US1388.

If user attaches a file which is more than 5MB and after compression if the compressed size is less than 1 MB, than it gets uploaded.

And if user attaches a file which is less than 5MB and after compression if the compressed size is greater than 1 MB, than it does not get uploaded where we display a message **"Cannot upload the attachment as the size of attachment is greater then 5 MB."** Which seems to be incorrect or confusing for the user.

31. Install Quicken Q2014 build 23.1.2.9
32. Launch Quicken.
33. Go to Planning-> Budget and create a new budget.
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37. Enter a transaction of \$70 for Sep month
38. Enter \$5 budget value and apply for all month
39. Turn ON 'rollover only positive value'
40. Observe the 'Summary balance' column

Observation:

For parent/group category, the calculation for 'balance summary' is [budget (sum of all months) – actual (sum of all months)]

However, for child category December month balance is shown.

Expected: It should show December month balance in 'Summary balance' column

1. Install Quicken QW 2014 build 23.0.0.146
  2. Launch Quicken.
  3. Resize the Quicken window
  4. Minimize the Quicken
  5. Right-click on Quicken icon in taskbar and close Quicken
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- Actual result: - Quicken menu gets disappears
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Budget: Full path is not displayed in transaction pop-up for child category at L5 or L6.

Rollover icon get stuck and displayed always even after moving control to some another category.

Rollover icon should not be displayed when user moves the mouse or control to some another category. It gets removed when user again click on that category.

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37. Install Quicken Q2014 build 23.1.2.5
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39. Go to Planning-> Budget and create a new budget.
40. Go to annual view.
41. Select some categories.
42. Turn on rollover for any selected categories.
43. Edit the rollover value for any month
44. Turn off the rollover
45. Again turn ON rollover for same category

Actual result: Roll-over edited value is not getting reset when it is turned off.

Hi David,

In 2014, user cannot set the rollover amount or any access any menu at the top-level category if there are any subcategories in the budget.

For other scenario where rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible. I was able to reproduce this with the following steps:

29. Go to Planning-> Budget and create a new budget.
30. Go to annual view.
31. Select some categories from Auto & transport.
32. Go to Tools -> Category List or Press (Ctrl + Shift + C)
33. Go to Options -> Assign Category Groups.
34. Create Custom category group "Custom1" and add some categories from "Auto & Transport which are already budgeted above and click on "Done"
35. Now, perform click on any sub-categories.

Result: Rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible.

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Please let me know the exact steps if you are doing something else.

Thanks,

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Refresh: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

1. Install Quicken QW 2014 build 23.1.1.17
2. Launch Quicken
3. Press [Alt]+[I], then [T] then [F]
4. Verify that Portfolio analyzer dialog gets open

Actual: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

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21. Install Quicken QW 2014 build 23.1.1.17
22. Launch Quicken
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24. Go to Edit -> Preferences -> Quicken cloud services
25. Unlink your cloud data.

Actual: Menu and its icon are not getting updated on attachment mini-viewer and full-viewer after unlinking the cloud data.

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Actual: If the cloud data is deleted and again sync is perform; attachments are getting uploaded to cloud.

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'Everything else' is not displayed for custom category, If user budget any parent categories for custom and default category.

If user budget any parent categories say 'Auto & transport' for custom and default category. Then 'Everything else' is not displayed for custom category

Please find the attached video.

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3. Go to Planning-> Budget and create a new budget.
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6. Create Custom category group "Custom1" and assign "Auto & Transport: Parking" & "Auto & Transport: Auto-Payment" to this group and click on "Done"
7. Click on "Select categories to budget" link at the bottom of the budget page
8. Click on "Custom1" category group
9. Select "Auto & Transport" category in "Personal Expenses" and "Custom1" category group and Click OK.

Actual: 'Everything else' is not displayed for custom category

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Blank category column is displayed for Bill/Income reminder.

For Bill/Income reminder, blank category column is displayed.

After mouse-hover also, it is not getting displayed.

For MR build, it is working fine.

Please find the attached snapshot.

5. Install Quicken QW 2014 build 23.1.2.7
2. Launch Quicken.
3. Add any manual checking account.
4. Create a Bill/Income reminder
5. Go to register.

Actual result: - For Bill/Income reminder, blank category column is displayed.

Expected result: - For Bill/Income reminder, category should be displayed as it is displayed for entered transaction.

Attachments are getting deleting from cloud if user sign out and sign in as same user.

45. Install Quicken QW 2014 build 23.1.2.8
46. Launch Quicken
47. Add any manual checking account
48. Sync the account to cloud
49. Go to register
50. Attach an attachment
51. Go to Edit -> Preferences -> Intuit ID, Mobile & alerts
52. Sign out
53. Again sign as a same user
54. Go to register
55. Open attachment mini-viewer -> The attachment is not showing the cloud icon.

Actual: Attachments are getting deleting from cloud.

Expected: Attachments should not get deleted from cloud.

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Verified the changes in build 23.1.2.7 and found that default "Don't show reminder" option is set. Hence, closing this defect.

- Sumit K. [19 Sep 2013]

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Improper message is displayed for the attachment upload.

After the implementation of US1388.

If user attaches a file which is more than 5MB and after compression if the compressed size is less than 1 MB, than it gets uploaded.

And if user attaches a file which is less than 5MB and after compression if the compressed size is greater than 1 MB, than it does not get uploaded where we display a message **"Cannot upload the attachment as the size of attachment is greater then 5 MB."** Which seems to be incorrect or confusing for the user.

41. Install Quicken Q2014 build 23.1.2.9
42. Launch Quicken.
43. Go to Planning-> Budget and create a new budget.
44. Go to annual view
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46. Select any category and Click OK.
47. Enter a transaction of \$70 for Sep month
48. Enter \$5 budget value and apply for all month
49. Turn ON 'rollover only positive value'
50. Observe the 'Summary balance' column

Observation:

For parent/group category, the calculation for 'balance summary' is [budget (sum of all months) – actual (sum of all months)]

However, for child category December month balance is shown.

Expected: It should show December month balance in 'Summary balance' column

1. Install Quicken QW 2014 build 23.0.0.146
2. Launch Quicken.
3. Resize the Quicken window
4. Minimize the Quicken
5. Right-click on Quicken icon in taskbar and close Quicken
6. Launch Quicken from taskbar → Quicken will get launched in minimized state
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Actual result: - Quicken menu gets disappears

Expected result: - Quicken menu should not get disappear in any scenario.

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Budget: Full path is not displayed in transaction pop-up for child category at L5 or L6.

Rollover icon get stuck and displayed always even after moving control to some another category.

Rollover icon should not be displayed when user moves the mouse or control to some another category. It gets removed when user again click on that category.

Please find the attached snapshot and video for better view.

46. Install Quicken Q2014 build 23.1.2.5
47. Launch Quicken.
48. Go to Planning-> Budget and create a new budget.
49. Go to annual view.
50. Select some categories.
51. Turn on rollover for any selected categories.
52. Edit the rollover value for any month
53. Turn off the rollover
54. Again turn ON rollover for same category

Actual result: Roll-over edited value is not getting reset when it is turned off.

Hi David,

In 2014, user cannot set the rollover amount or any access any menu at the top-level category if there are any subcategories in the budget.

For other scenario where rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible. I was able to reproduce this with the following steps:

36. Go to Planning-> Budget and create a new budget.
37. Go to annual view.
38. Select some categories from Auto & transport.
39. Go to Tools -> Category List or Press (Ctrl + Shift + C)
40. Go to Options -> Assign Category Groups.
41. Create Custom category group "Custom1" and add some categories from "Auto & Transport which are already budgeted above and click on "Done"
42. Now, perform click on any sub-categories.

Result: Rollover option, gear-menu, transaction pop-up and also right-click menus are not accessible.

For this, I have logged a defect and development team is looking into this issue.

Please let me know the exact steps if you are doing something else.

Thanks,

Sumit

Refresh: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

1. Install Quicken QW 2014 build 23.1.1.17
2. Launch Quicken
3. Press [Alt]+[I], then [T] then [F]
4. Verify that Portfolio analyzer dialog gets open

Actual: "Your best and worst performers" box is not displayed in portfolio analyzer when opened for the first time or after changing the setting.

Expected: "Your best and worst performers" box should be displayed.

26. Install Quicken QW 2014 build 23.1.1.17
27. Launch Quicken
28. Open a data file with attachment uploaded to cloud.
29. Go to Edit -> Preferences -> Quicken cloud services
30. Unlink your cloud data.

Actual: Menu and its icon are not getting updated on attachment mini-viewer and full-viewer after unlinking the cloud data.

Expected: When user unlinks the cloud data, menu and its icon should get updated on attachment mini-viewer and full-view.

When user unlinks the cloud data, menu and its icon is not getting updated on attachment mini-viewer and full-view.

36. Install Quicken QW 2014 build 23.1.1.17
37. Launch Quicken
38. Open a data file with attachment uploaded to cloud.
39. Go to Edit -> Preferences -> Intuit ID, Mobile & alerts
40. Delete your cloud data.
41. Open QDF viewer and observe the cloud location in Attachment metadata -> still the attachment path is displayed
42. Now, again sync the account to cloud.

Actual: If the cloud data is deleted and again sync is perform; attachments are getting uploaded to cloud.

Expected: Attachments should not get uploaded to could and should be saved locally.

'Everything else' is not displayed for custom category, If user budget any parent categories for custom and default category.

If user budget any parent categories say 'Auto & transport' for custom and default category. Then 'Everything else' is not displayed for custom category

Please find the attached video.

1. Install Quicken Q2014 build 23.1.2.5
2. Launch Quicken.
3. Go to Planning-> Budget and create a new budget.
4. Go to Tools -> Category List or Press (Ctrl + Shift + C)
5. Go to Options -> Assign Category Groups.



6. Create Custom category group "Custom1" and assign "Auto & Transport: Parking" & "Auto & Transport: Auto-Payment" to this group and click on "Done"
7. Click on "Select categories to budget" link at the bottom of the budget page
8. Click on "Custom1" category group
9. Select "Auto & Transport" category in "Personal Expenses" and "Custom1" category group and Click OK.

Actual: 'Everything else' is not displayed for custom category

Expected: 'Everything else' should be displayed for custom category

Verified the changes in build 23.1.2.5 and found that for one scenario i.e. when Quicken is closed in maximized state and property is set to minimize. Then, Quicken launches in maximized state.

As discussed with Jyoti, it is technically not feasible and same behavior is in Q2013 also. Hence, closing this defect.

Blank category column is displayed for Bill/Income reminder.

For Bill/Income reminder, blank category column is displayed.

After mouse-hover also, it is not getting displayed.

For MR build, it is working fine.

Please find the attached snapshot.

6. Install Quicken QW 2014 build 23.1.2.7
  2. Launch Quicken.
  3. Add any manual checking account.
  4. Create a Bill/Income reminder
  5. Go to register.

Actual result: - For Bill/Income reminder, blank category column is displayed.

Expected result: - For Bill/Income reminder, category should be displayed as it is displayed for entered transaction.

Attachments are getting deleting from cloud if user sign out and sign in as same user.

56. Install Quicken QW 2014 build 23.1.2.8
57. Launch Quicken
58. Add any manual checking account
59. Sync the account to cloud
60. Go to register
61. Attach an attachment
62. Go to Edit -> Preferences -> Intuit ID, Mobile & alerts
63. Sign out
64. Again sign as a same user
65. Go to register
66. Open attachment mini-viewer -> The attachment is not showing the cloud icon.

Actual: Attachments are getting deleting from cloud.

Expected: Attachments should not get deleted from cloud.

\*\*\*\*\*

Verified the changes in build 23.1.2.7 and found that default "Don't show reminder" option is set. Hence, closing this defect.

- Sumit K. [19 Sep 2013]

\*\*\*\*\*

Improper message is displayed for the attachment upload.

After the implementation of US1388.

If user attaches a file which is more than 5MB and after compression if the compressed size is less than 1 MB, than it gets uploaded.

And if user attaches a file which is less than 5MB and after compression if the compressed size is greater than 1 MB, than it does not get uploaded where we display a message **"Cannot upload the attachment as the size of attachment is greater then 5 MB."** Which seems to be incorrect or confusing for the user.

51. Install Quicken Q2014 build 23.1.2.9
52. Launch Quicken.
53. Go to Planning-> Budget and create a new budget.
54. Go to annual view
55. Click on 'Select categories to budget' link at the bottom of the budget page
56. Select any category and Click OK.
57. Enter a transaction of \$70 for Sep month
58. Enter \$5 budget value and apply for all month
59. Turn ON 'rollover only positive value'
60. Observe the 'Summary balance' column

Observation:

For parent/group category, the calculation for 'balance summary' is [budget (sum of all months) – actual (sum of all months)]

However, for child category December month balance is shown.

Expected: It should show December month balance in 'Summary balance' column

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