**Base lined Automation Coverage for Performance suite**

**Revision History**

| **Date** | **Version** | **Description** | **Author** | **Status** |
| --- | --- | --- | --- | --- |
| 08-Mar-2011 | 0.1 | First Draft | Mamta Jain |  |
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**Coverage of Performance Test suite**

(Note – Performance test cases are executed on two data files (i.e. Small or Large Data File). Operation timings may vary depending on the selection of data file)

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| **Test Case #** | **Test Case Description** | **Validation** |
| 1 | Launch Quicken | * Launch Quicken and validate Quicken data file |
| 2 | Open Register – Checking | * Click on Checking account from Account Bar and confirm Register page is opened. |
| 3 | Save Transaction [C2R Mode] | * Enter Transaction by clicking on Checking account from Account Bar with Payee ‘Defg’, Amount ‘167.25’ , Check no ‘100’ and Category ‘Auto’. (Account register should have some download transactions i.e. C2R Mode is ON ) * Save the transaction. |
| 4 | Save Split Transaction [C2R Mode] | * Split one transaction with amount ‘10 ‘,tag ‘Test’ ,Memo ‘Memo100’ (Account register should have some download transactions i.e. C2R mode) * Save the transaction. |
| 5 | Open Register- Checking2 | * Open checking 2 Account by clicking account name on Account Bar |
| 6 | Enter Transaction into Checking Register | * Enter Transaction by clicking on Checking account from Account Bar with Payee ‘abcd’, Amount ‘167.25’ , Check no ‘100’ and category Auto * Save the transaction. |
| 7 | Enter Split Transaction into Checking Register | * Split one transaction with amount ‘10 ‘,tag ‘Test’ ,Memo ‘Memo100’ with C2R mode(Account register should have some download transactions i.e. C2R mode) * Save the transaction. |
| 8 | Open Manage Bill And Reminder Report | * Click on Manage Bill And Reminder Report from Tools menu |
| 9 | Open Account List dialog | * Click on Account List dialog from Tools menu |
| 10 | Open Category List | * Click on Category List dialog from Tools menu |
| 11 | Open Memorized Transaction List | * Click on Memorized Transaction from Tools menu |
| 12 | Open Investment Register- Mike Misc Invest | * Open Investment Register by clicking on Investment account from Account Bar * Note: ‘Mike Misc Invest’ account is available in large QDF file but for small data file this account is not available hence we are invoking ‘Investment at TIAA-CREF’ account |
| 13 | Enter Investment Transaction [Mike Misc Invest] - Buy - Shares Bought | * Enter buy transaction for Mike Misc Invest account with values Ticker Symbol ‘Intuit’, PricePaid’50.50’ Number Of Shares’10’and Commission ‘25’ * Note: ‘Mike Misc Invest’ account is available in large QDF file but for small data file this account is not available hence we are using ‘Investment at TIAA-CREF’ account |
| 14 | Enter Investment Transaction [Mike Misc Invest] - Sell - Shares Sold | * Enter Sell transaction for Mike Misc Invest account with values Ticker Symbol ‘Intuit’, PricePaid’50.50’ Number Of Shares’10’ and Commission ‘25’ * Note: Same as above |
| 15 | Enter Investment Transaction [Mike Misc Invest] - Inc - Income (Div, Int, etc.) | * Enter Income transaction for Mike Misc Invest account with values Ticker Symbol ‘Intuit’, Dividend ‘10’, Interest ‘2’ , Short term ‘25’, Midterm ‘25’ Long term ‘25’ and Miscellaneous ‘10’ * Note: Same as above |
| 16 | Enter Investment Transaction [Mike Misc Invest] - Reinvest - Income Reinvested | * Enter Reinvest - Income Reinvested transaction for Mike Misc Invest account with values Ticker Symbol ‘Intuit’, Dividend ‘10’, Interest ‘2’ , Short term ‘25’, Midterm ‘25’ Long term ‘25’, Miscellaneous ‘10’,Divident share ‘2’,Intrest Share ‘2’, Short term share ‘2’, Mid- term share ‘2’ and Long-term Share ‘2’ * Note: Same as above |
| 17 | Open Net Worth report | * Click on Net Worth report from Reports tab |
| 18 | Open Spending report | * Click on Spending report from Reports -> My Saved Reports and Graphs. |
| 19 | Open Investment Performance report | * Click on Investment Performance report from Reports -> Investing |
| 20 | Open Payee report | * Click on Payee report from Graphs then Spending |
| 21 | Open Itemized Categories | * Click on Itemized Categories from Graphs then Spending |
| 22 | Open Investment Center [Performance] | * Click on Investment Center[Performance] from Investing tab |
| 23 | Open Quotes Download - QPLUS | * Click on Quotes Download from Tools menu |
| 24 | Open Planning Center | * Click on Planning tab from home page |
| 25 | Open Tax Center | * Click on Tax Center from Planning tab |
| 26 | Open Spending Center | * Click on Spending tab from home page |
| 27 | Open Portfolio view | * Click on Portfolio view from Investing tab |
| 28 | Open Account Reconcile Dialog [Savings] | * Click on Saving account from Account Bar and Open Reconcile dialog from Account action button |
| 29 | Import Web Connect File - Banking | * Import web connect file of banking from file menu -> File Import |
| 30 | Import Web Connect File - Investing | * Import web connect file of Investing from file menu -> File Import |
| 31 | Accepting banking transactions in Compare to Register(C2R) | * Open file which having banking downloaded transactions and Click on Accept All button to accept the transactions |
| 32 | Add Checking Account | * Create new banking account by clicking button ‘Add an Account’ with name ‘Checking 03’. |
| 33 | Add Brokerage Account | * Create new Investing account by clicking button ‘Add an Account’ with name ‘Brokerage 01. |
| 34 | Add Category In Category List | * Add new category by Selecting Category list from Tools Tab and then create category with name ‘Shopping’ |
| 35 | New Data File Creation | * Create new data file with name Performance Test from File -> New Quicken File |
| 36 | Close Quicken | * Shutdown Quicken using File -> Exit |