



NEW EMPLOYEE BANK ACCOUNT INFORMATION SHEET

Welcome to the team ! As part of your Benefits Package, Climate First Bank offers free checking and savings accounts AND free wires from personal accounts to employees. We will conveniently deposits your paychecks to your Climate First Bank account for immediate access and in-house account management. Please complete this form and return to your HR contact. One of our amazing branch staff will assist you with your account opening. One more favor- throughout the account opening process and beyond, please take notes and kindly share your experience with us. We need your feedback to improve our products!

Employee Name:	<input type="text"/>	Cell Phone:	<input type="text"/>
Email Address:	<input type="text"/>	Physical Address:	<input type="text"/>
Social Security Number:	<input type="text"/>	Date of Birth:	<input type="text"/>
Country of Citizenship:	<input type="text"/>	Gender:	<input type="text"/>

Primary Identification

Form of ID:	<input type="text"/>
ID Number:	<input type="text"/>
Expiration:	<input type="text"/>
Issued by:	<input type="text"/>

Secondary Identification

Form of ID:	<input type="text"/>
ID Number:	<input type="text"/>
Expiration:	<input type="text"/>
Issued by:	<input type="text"/>

Account Specifics

Account #: tbd
Routing #: 63117011
Account Type: Checking

Facilities required:

Debit Card	<input type="checkbox"/>
Checks	<input type="checkbox"/>

I hereby certify that the above information is true and correct. I understand that this employee account will be used for the deposit of my paycheck in its entirety.

Date:
Employee Signature: *Samuel Wang*

If you would like this account to be a joint account or if you would like to add a beneficiary, please check this box and we will have a branch team member assist you with that.

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