5129 Dixie Hwy, Suite 201 Louisville, KY 40216

PHONE: (502) 430-6223, FAX: 502-369-5229

FOLLOW-UP VISIT via In-Office

PATIENT NAME: TERRY ORT DATE OF BIRTH: 12/04/1958

DATE OF EVALUATION: 07/22/2025 DATE OF DICTATION: 07/22/2025 PHYSICIAN: Robert Klickovich, M.D

Provider: Lauren Ellis, APRN Referring Physician: Tillett Insurance: Humana, Medicare

Location: Louisville CMA: Laurie Room #: 2

CHIEF COMPLAINT: The patients worst pain complaint today is located in their neck in addition to their other thoracic, spine, low back, bilateral shoulder, bilateral hip pain complaints and presents today to the clinic today for a routine f/u of their usual pain complaints and/or medication refill; flare up of known pain complaints especially pain in the neck.

HISTORY OF PRESENT ILLNESS: Since their last visit, the:

Pain is: The same

Activity level/functioning is: The same **Social** Relationships are: The same

Job Performance is (if working): The same

Sleep Patterns are: The same

CHARACTERISTICS OF PAIN INCLUDE:

Temporally it is: continuous baseline pain with frequent painful exacerbations.

Qualitatively it is: Burning, Stabbing, Numb, Tingling, Dull, Aching, Throbbing, Deep, Crampy **Numeric** Scale rating of (?/10): Average: 10/10. Best: 8/10. W/meds: 8/10. W/o meds: 10/10.

Social Hx significant for: **Working status of**: Disabled

REVIEW OF SYSTEMS:

ALLERGIC SYMPTOMS INCLUDE:

Allergies to new Meds/Foods: No. Hives and Itchy skin: No.

Sneezing: No. Hay fever: No. Red Itchy eyes: No.

NEUROLOGICAL SYMPTOMS INCLUDE:

Worsening Weakness in limbs: No. Worsening Sensation in limbs: No. Numbness/tingling sensations: No. Loss of Bowel or Bladder: No. New convulsions or seizures: No.

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Patient Compliance with Treatment Plan

	Yes	No	N.A.	Comments
U-tox and/or Pill Count O.K.?	Yes			06/20/2025 okay
KASPER report O.K.?	Yes			06/21/2025
Participates in PT or home exercise	Yes			At Home 2 years + . Number of sessions done:
prgm				
Ordered imaging studies completed			NA	
Participated in Weight Loss Prgm			NA	lbs. BMI: 31.7. Weight: Gain
Participated with Counselor if			NA	
recommended				

PHYSICAL EXAMINATION:

Vitals: BP: __. Ht: __ feet __ inches. Wt: __ lbs. BMI: __ General appearance is: Well groomed and content Orientation to person, place, and time is: Correct

Mood and Affect are: Appropriate

Gait is: Within normal limits, and with No assistive device **Station** (stance) is: within normal limits and steady **Cardiovascularly** ankle swelling is: Not present

Lymphadenopathy in the cervical and or inguinal lymph node chain is? Not present

Coordination and Balance shows Romberg test is: Negative

Motor Function: No stated and observed change in motor and/or sensory function since last visit.

Date: 07/22/2025 Pre-existing CC: Neck

Palpation revealed: Positive muscle tenderness Positive joint tenderness

R.O.M. revealed:

Positive decrease in gross movement

The following findings of ESTABLISHED complaints were positive:

Cervical spine tenderness of paraspinal muscles on bilaterally Traps/levator scapula tenderness on bilaterally Cervical facet loading signs on bilaterally at C5-T1 Pain (worst) with extension.

Thoracic spine tenderness of paraspinal muscles on bilaterally Trapezius/rhomboid tenderness on bilaterally Thoracic facet loading signs bilaterally at T2-T5 Pain (worst) with rotation.

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Lumbar spine tenderness of paraspinal and or quadratus muscles on bilaterally Gluteal tenderness on bilaterally Lumbar facet loading signs at on bilaterally at L2-L5 Slump/SLR bilaterally Patrick test on bilaterally

Apley scratch test on bilaterally Crossover test on bilaterally ROM is grossly decreased . on bilaterally Subacromial tenderness on bilaterally Neer Impingement on bilaterally Empty Can Test on bilaterally

(hip) Squat test
Trochantric bursa tenderness bilaterally
ROM is grossly decreased on bilaterally
Patrick's test
FADIR (flexion, adduction and medial hip rotation) on bilaterally

Peri-Patella tenderness on bilaterally Joint line tenderness on bilaterally ROM is grossly decreased. on bilaterally McMurray on bilaterally

ASSESSMENT:

- 1. Facet Arthropathy M46.92
- 2. Cervicalgia M54.2
- 3. Shoulder-Right Bursitis M75.51
- 4. Shoulder-Left Bursitis M75.52
- 5. Shoulder DJD Right M19.011
- 6. Shoulder DJD Left M19.012
- 7. Facet Arthropathy, Lumbar M46.96
- 8. Facet Spondylosis M47.816
- 10. Lumbago NOS/Low Back Pain M54.50
- 10. Hip Trochanteric Bursitis Right M70.61
- 11. Hip Trochanteric Bursitis Left M70.62
- 12. Hip DJD Right M16.11
- 13. Hip DJD Left M16.12
- 14. Knee Pain Right M25.561
- 15. Knee Pain Left M25.562
- 16. Knee DJD Right M17.11
- 17. Arthritis, Osteo M15.9
- 18. Chronic Pain G89.29
- 19. Myalgia (Myofascial) Pain M79.18
- 20. Obesity E66.9

Follow-Up Plan:

F/u severity of non-compliance per history is: None

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F/u Review completed for: U-Tox/ORT, KASPER Report, Medication list, Nursing/chart notes, Treatment goals, plan and U-Tox log.

As discussed during the initial consultation with the patient and as monitored during subsequent clinic visits, the patient will:

- 1. Engage physical therapy with an initial evaluation and then learn their recommended treatment exercises. The learned exercises will continue at the patient home as part of a home based exercise program. Additionally, if spinal column problems exist then learning and implementing the McKenzie stabilization exercises is consistently recommended.
- 2. Participate in a weight loss program if their BMI=30. This includes learning the Myfitnesspal.com free application for which user instructions were given to the patient during the initial visit. A consultation with a dietician was also recommended initially if they are diabetic.
- 3. Participate in a behavioral health program if diagnosed with either depression, bipolar, or other mental disorders with an emphasis on learning coping skill. Specifically, mastery of the techniques employing distraction and guided-imagery is encouraged.
- 4. Unless noted elsewhere, all other problems (diagnosis) have been stable/addressed and current treatment is to continue (eg O.A., D.M., BMI, Neuropathy)

If the patient received 50% pain relief from their last procedure, then this intervention will be continued. Otherwise, the current treatment plan and procedures will be changed as appropriate

F/u Orders:

Will not order a Urine Drug Test (UDT)

MEDICATION MANAGEMENT:

- 1. Due to acceptable ADL, efficacy tolerance the C.S. dosing was unchanged (or no additional C.S.).
- 2. Continue Mobic 15 mg, q.d, p.r.n. #30 (50% pain relief obtained)
- 3. Continue Norco 7.5 mg, t.i.d, p.r.n. #90 (50% pain relief obtained)
- 4. Continue Tizanidine 4 mg, q.h.s, p.r.n. #30 (50% pain relief obtained)

INJECTIONS:

1. Later schedule midline caudal block

For the planned procedure(s), if any, considerable time was spent explaining the risks, benefits and alternatives. All questions were answered including common complications to planned procedure along with remedies for the potential complications. Handouts were also given to the patient as appropriate including procedure and educational videos at www.tinyurl.com/PROCEDURE-Oct2022. if applicable, the patient was told to stop taking all anti coagulant medications for 3-5 days. The specific cessation interval depends on both the anti coagulants they are on and the type of procedure scheduled.

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Once the patient has fully engaged and completed the initial treatment plan as documented over the course of multiple clinic visits, then Maximum Medical Improvement (MMI) will be achieved. Additionally, if the patient is taking narcotics, then this will be tapered down over a 3-6 month period as tolerated by patient.

Follow-up Appointment in: Four weeks

Lauren Ellis, APRN personally performed todays follow-up evaluation and treatment plan of the patient, while Dr. Robert Klickovich (or different Physician noted/documented above) provided direct supervision of the APRN and was immediately available to assist if needed during todays follow-up patient encounter. A clinic physician had previously performed the initial service evaluation of the patient while Dr. Robert Klickovich currently remains actively involved in the patient's progress and treatment plan including approving changes in medication type, strength, or dosing interval or any other aspect of their care plan.

This document(s) was dictated, transcribed, but not read and is subject to review and confirmation. Please contact the author if you have any concerns/clarifications.

Robert Klickovich, MD

RK/
07/23/2025