## 5129 Dixie Hwy, Suite 201 Louisville, KY 40216

PHONE: (502) 430-6223, FAX: 502-369-5229

FOLLOW-UP VISIT via In-Office

**PATIENT NAME: RONALD WILLIAMS** 

**DATE OF BIRTH**: 01/06/1973

DATE OF EVALUATION: 07/22/2025 DATE OF DICTATION: 07/22/2025 PHYSICIAN: Robert Klickovich, M.D

Provider: Lauren Ellis, APRN
Referring Physician: Pearl Medical
Insurance: BCBS, Commercial

Location: Louisville CMA: Melanie Room #: 6

**CHIEF COMPLAINT**: The patients worst pain complaint today is located in their bilateral shoulder in addition to their other low back, left hip, bilateral knee pain complaints and presents today to the clinic today for a routine f/u of their usual pain complaints and/or medication refill; flare up of known pain complaints especially pain in the bilateral shoulder; reevaluation S/P left TBI with 100 % decrease in pain for a duration of 1 week and S/P right SBI with 100 % decrease in pain for a duration of 1 week and currently with variable decrease in pain.

#### **HISTORY OF PRESENT ILLNESS**: Since their last visit, the:

Pain is: The same

**Activity** level/functioning is: The same **Social** Relationships are: The same

Job Performance is (if working): The same

**Sleep** Patterns are: The same

### **CHARACTERISTICS OF PAIN INCLUDE:**

Temporally it is: continuous baseline pain with frequent painful exacerbations.

**Qualitatively** it is: Burning, Stabbing, Numb, Tingling, Dull, Aching, Throbbing, Crampy, Deep **Numeric** Scale rating of (?/10): Average: 8/10. Best: 8/10. W/meds: 8/10. W/o meds: 10/10.

**Social Hx** significant for: **Working status of**: Full-time

#### **REVIEW OF SYSTEMS:**

### **ALLERGIC SYMPTOMS INCLUDE:**

Allergies to new Meds/Foods: No.

Hives and Itchy skin: No.

Sneezing: No. Hay fever: No.

### **NEUROLOGICAL SYMPTOMS INCLUDE:**

Worsening Weakness in limbs: No. Worsening Sensation in limbs: No. Numbness/tingling sensations: No.

Loss of Bowel or Bladder: No.

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Red Itchy eyes: No.

New convulsions or seizures: No.

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# **Patient Compliance with Treatment Plan**

	Yes	No	N.A.	Comments	
U-tox and/or Pill Count O.K.?		No		04/24/2025 positive THC collect precision	
KASPER report O.K.?	Yes			06/24/2025 (med history)	
Participates in PT or home exercise	Yes			HEP 3 years + . Number of sessions done: Ongoing	
prgm					
Ordered imaging studies completed			NA		
Participated in Weight Loss Prgm		No		Decreased 8 lbs. BMI: 30.7. Weight: Loss	
Participated with Counselor if			NA	not required	
recommended					

### **PHYSICAL EXAMINATION:**

Vitals: BP: \_\_. Ht: \_\_ feet \_\_ inches. Wt: \_\_ lbs. BMI: \_\_ General appearance is: Well groomed and content Orientation to person, place, and time is: Correct

Mood and Affect are: Appropriate

Gait is: Within normal limits, and with No assistive device Station (stance) is: within normal limits and steady Cardiovascularly ankle swelling is: Not present

Lymphadenopathy in the cervical and or inguinal lymph node chain is? Not present

Coordination and Balance shows Romberg test is: Negative

Motor Function: No stated and observed change in motor and/or sensory function since last visit.

Date: 07/22/2025 Pre-existing

CC: bilateral shoulders

Palpation revealed: Positive muscle tenderness Positive joint tenderness

R.O.M. revealed:

Positive decrease in gross movement

### The following findings of ESTABLISHED complaints were positive:

Lumbar spine tenderness of paraspinal and or quadratus muscles bilaterally.

Gluteal tenderness bilaterally.

Lumbar facet loading signs bilaterally at L2-L5.

Quadrant test bilaterally.

Apley scratch bilaterally. Crossover test bilaterally. ROM is grossly decreased bilaterally. Subacromial tenderness bilaterally.

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Neer Impingement bilaterally. Empty Can Test bilaterally.

(hip) Squat test.

Trochanteric bursa tenderness on left.

ROM is grossly decreased on left.

Patrick on left.

FADIR (flexion, adduction and medial hip rotation) on left.

Peri-Patella tenderness bilaterally. Joint line tenderness bilaterally. ROM is grossly decreased bilaterally. McMurray test bilaterally.

#### ASSESSMENT:

- 1. Shoulder Right DJD M19.011
- 2. Shoulder Left Bursitis M75.52
- 3. Shoulder Right Bursitis M75.51
- 4. Facet Arthropathy Lumbar M46.96
- 5. Facet Spondylosis M47.816
- 6. Lumbago NOS/Low Back Pain M54.50
- 7. Hip Trochanteric Bursitis Left M70.62
- 8. Hip DJD Leftt- M16.12
- 9. Knee Pain Left M25.562
- 10. Knee Pain Right M25.561
- 11. Knee DJD Left- M17.12
- 12. Knee DJD Right- M17.11
- 13. Arthritis, Osteo M15.9
- 14. Chronic Pain G89.29
- 15. Muscle Spasm M62.838
- 16. Myalgia (Myofascial) Pain M79.18
- 17. Obesity E66.9

### Follow-Up Plan:

F/u severity of non-compliance per history is: None

F/u Review completed for: U-Tox/ORT, KASPER Report, Medication list, Nursing/chart notes, Treatment goals, plan and U-Tox log.

As discussed during the initial consultation with the patient and as monitored during subsequent clinic visits, the patient will:

- Engage physical therapy with an initial evaluation and then learn their recommended treatment exercises. The
  learned exercises will continue at the patient home as part of a home based exercise program. Additionally, if
  spinal column problems exist then learning and implementing the McKenzie stabilization exercises is consistently
  recommended.
- 2. Participate in a weight loss program if their BMI=30. This includes learning the Myfitnesspal.com free application for which user instructions were given to the patient during the initial visit. A consultation with a dietician was also recommended initially if they are diabetic.

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- 3. Participate in a behavioral health program if diagnosed with either depression, bipolar, or other mental disorders with an emphasis on learning coping skill. Specifically, mastery of the techniques employing distraction and guided-imagery is encouraged.
- 4. Unless noted elsewhere, all other problems (diagnosis) have been stable/addressed and current treatment is to continue (eg O.A., D.M., BMI, Neuropathy)

If the patient received 50% pain relief from their last procedure, then this intervention will be continued. Otherwise, the current treatment plan and procedures will be changed as appropriate

#### F/u Orders:

Will order a Urine Drug Test (UDT) Using an Instrumented Chemistry Analyzer to screen for drug classes of prescribed medications and drug classes for commonly abused substances used locally in the KY/Louisville area

- 1.If UDT ordered, will review screen results and confirm all prescribed meds (e.g. confirm a positive screen UDT and/or confirm an unexpected negative screen UDT).
- 2.If UDT ordered, Confirm all non-prescribed drugs that were positive on the screen UDT and will always test for: Fentanyl, Methamphetamine and Cocaine.

Justification for UDT: It is medically necessary to monitor adherence to the Prescription Medication Agreement and to identify possible misuse, diversion and/or abuse of both prescribed and unprescribed medications. Compliance tools used to monitor patients' include: UDT, The Prescription Drug Monitoring Program database (e.g. KASPER), Risk Stratification Tools (e.g. ORT), and current High-Risk substances in the KY/Louisville area (see below). Based on these compliance tools, especially current High-Risk substance abuse community trend locally. UDT will usually be ordered quarterly (or more frequently as applicable) for patients on opioids.

- 1.Kentucky Chamber Workforce Ctr, 2019, "Opioid in Kentucky Abuse", Kentucky Chamber of Commerce, June 2019, pp. 2-18.
- 2.Substance Abuse and Mental Health Services Administration, 2020, "Behavioral Health Barometer: Kentucky, Volume 6: Indicators as measured through the 2019 National Survey on Drug Use and Health and the National Survey of Substance Abuse Treatment Services", HHS Publication No. SMA–20–Baro–19–KY, pp. 21-26:

#### MEDICATION MANAGEMENT:

- 1. Due to acceptable ADL, efficacy tolerance the C.S. dosing was unchanged (or no additional C.S.).
- 2. Continue Diclofenac 75 mg, b.i.d, p.r.n. #60 (30% pain relief obtained)
- 3. Continue Norco 10 mg, q.i.d, p.r.n. #120 (30% pain relief obtained)

#### INJECTIONS:

- 1. Later schedule subacromial shoulder injection at right to left
- 2. Later schedule shoulder injection (intra-articularly) at right to left

For the planned procedure(s), if any, considerable time was spent explaining the risks, benefits and alternatives. All questions were answered including common complications to planned procedure along with remedies for the potential complications. Handouts were also given to the patient as appropriate including procedure and educational videos at

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www.tinyurl.com/PROCEDURE-Oct2022. if applicable, the patient was told to stop taking all anti coagulant medications for 3-5 days. The specific cessation interval depends on both the anti coagulants they are on and the type of procedure scheduled.

Once the patient has fully engaged and completed the initial treatment plan as documented over the course of multiple clinic visits, then Maximum Medical Improvement (MMI) will be achieved. Additionally, if the patient is taking narcotics, then this will be tapered down over a 3-6 month period as tolerated by patient.

Follow-up Appointment in: Four weeks

Lauren Ellis, APRN personally performed todays follow-up evaluation and treatment plan of the patient, while Dr. Robert Klickovich (or different Physician noted/documented above) provided direct supervision of the APRN and was immediately available to assist if needed during todays follow-up patient encounter. A clinic physician had previously performed the initial service evaluation of the patient while Dr. Robert Klickovich currently remains actively involved in the patient's progress and treatment plan including approving changes in medication type, strength, or dosing interval or any other aspect of their care plan.

This document(s) was dictated, transcribed, but not read and is subject to review and confirmation. Please contact the author if you have any concerns/clarifications.

Robert Klickovich, MD	
RK/	 
07/23/2025	

DOS: 07/22/2025