



# Churchill County, NV

*Nevada Governor's Office of*

**ECONOMIC DEVELOPMENT**

*Empowering Success*

808 W. Nye Lane  
Carson City, Nevada 89703

## Contents

|                                      |    |
|--------------------------------------|----|
| Report Parameters .....              | 1  |
| Economy Overview .....               | 2  |
| Unemployment by Demographics .....   | 4  |
| Historic & Projected Trends .....    | 8  |
| Population Characteristics .....     | 12 |
| Inbound and Outbound Migration ..... | 14 |
| Industry Characteristics .....       | 16 |
| Business Characteristics .....       | 21 |
| Workforce Characteristics .....      | 23 |
| Educational Pipeline .....           | 29 |
| In-Demand Skills .....               | 30 |

## Report Parameters

### 1 County

32001 Churchill County, NV

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### Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

# Economy Overview

26,126

Population (2022)

Population **grew by 2,038** over the last 5 years and is projected to **grow by 1,676** over the next 5 years.

10,731

Total Regional Employment

Jobs **grew by 1,000** over the last 5 years and are projected to **grow by 750** over the next 5 years.

\$61.8K

Median Household Income (2021)

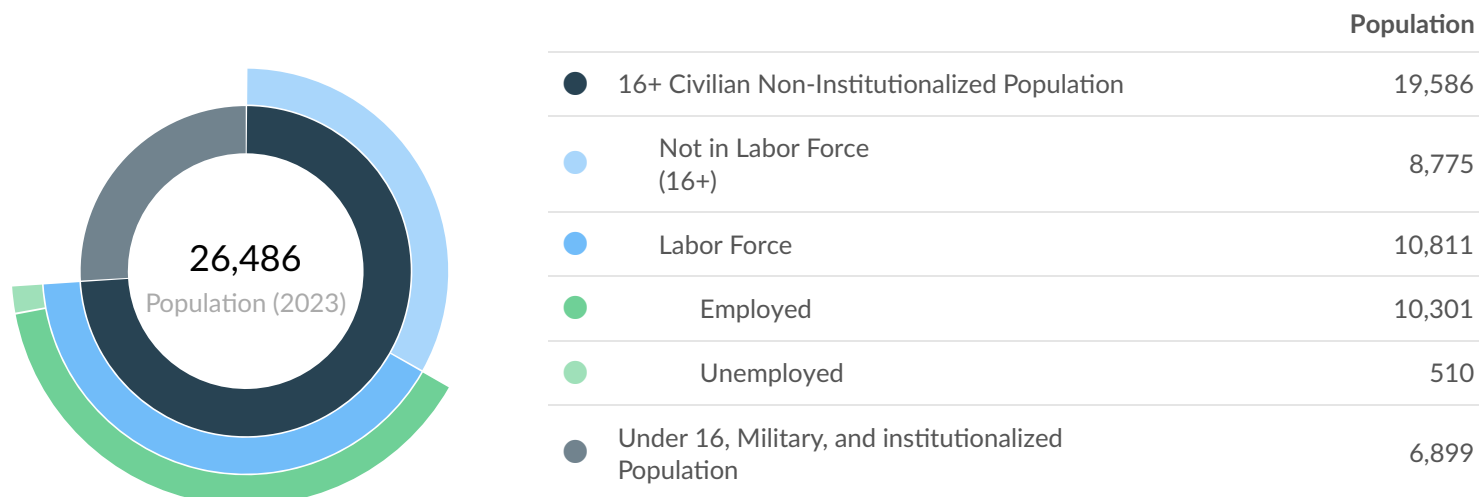
Median household income is **\$7.2K below** the national median household income of \$69.0K.

## Takeaways

- As of 2022 the region's population **increased by 8.5%** since 2017, growing by 2,038. Population is expected to **increase by 6.4%** between 2022 and 2027, adding 1,676.
- From 2017 to 2022, jobs **increased by 10.3%** in Churchill County, NV from 9,731 to **10,731**. This change **outpaced the national growth rate of 3.4% by 6.9%**. As the number of jobs increased, the **labor force participation rate increased from 52.9% to 56.3% between 2017 and 2022**.
- Concerning educational attainment, **12.9% of Churchill County, NV residents possess a Bachelor's Degree** (7.9% below the national average), and **10.6% hold an Associate's Degree** (1.7% above the national average).
- The top three industries in 2022 are Federal Government, Military, Local Government, Excluding Education and Hospitals, and Federal Government, Civilian.

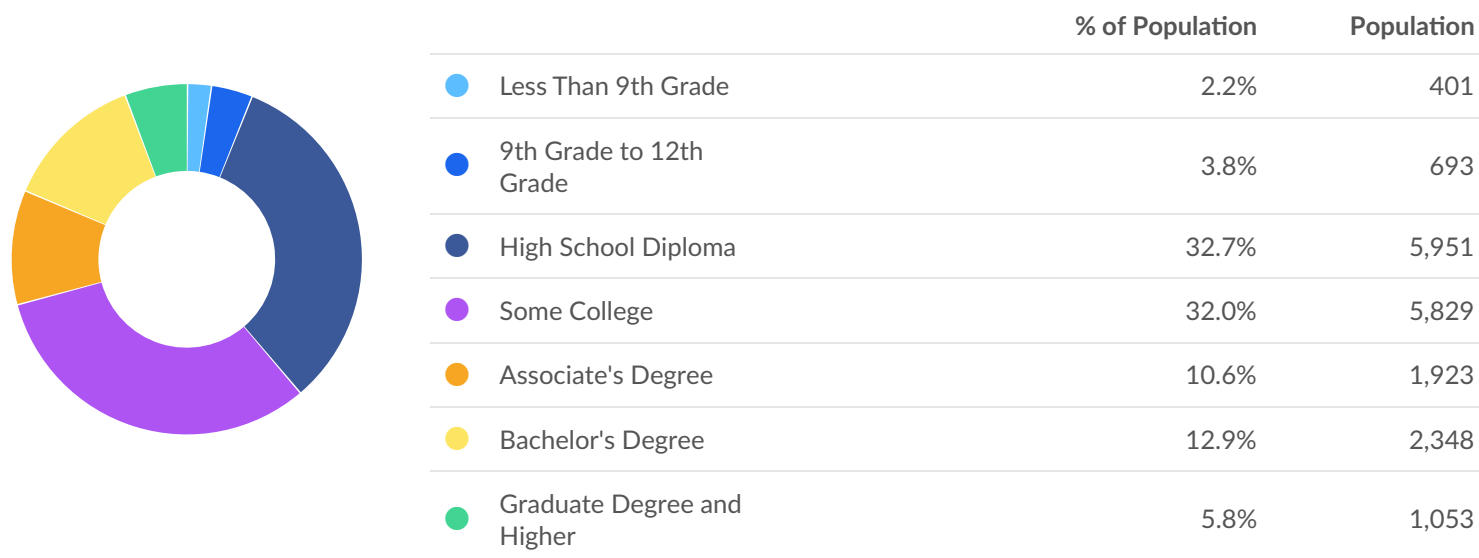
|               | Population<br>(2023) | Labor<br>Force (Jan<br>2023) | Jobs (2022) | Cost<br>of<br>Living | GRP       | Imports   | Exports   |
|---------------|----------------------|------------------------------|-------------|----------------------|-----------|-----------|-----------|
| Region        | 26,486               | 10,811                       | 10,731      | 110.0                | \$1.54B   | \$2.85B   | \$3.23B   |
| United States | 335,839,277          | 165,066,565                  | 168,319,669 | 100.0                | \$24.91T  | \$0       | \$11.19T  |
| Arizona       | 7,318,957            | 3,668,401                    | 3,433,680   | 102.4                | \$450.88B | \$319.13B | \$370.32B |
| Utah          | 3,468,986            | 1,773,072                    | 1,833,819   | 103.2                | \$240.98B | \$179.81B | \$242.03B |
| Texas         | 30,191,899           | 14,875,849                   | 14,936,007  | 96.4                 | \$2.25T   | \$1.38T   | \$1.79T   |

## Jan 2023 Labor Force Breakdown



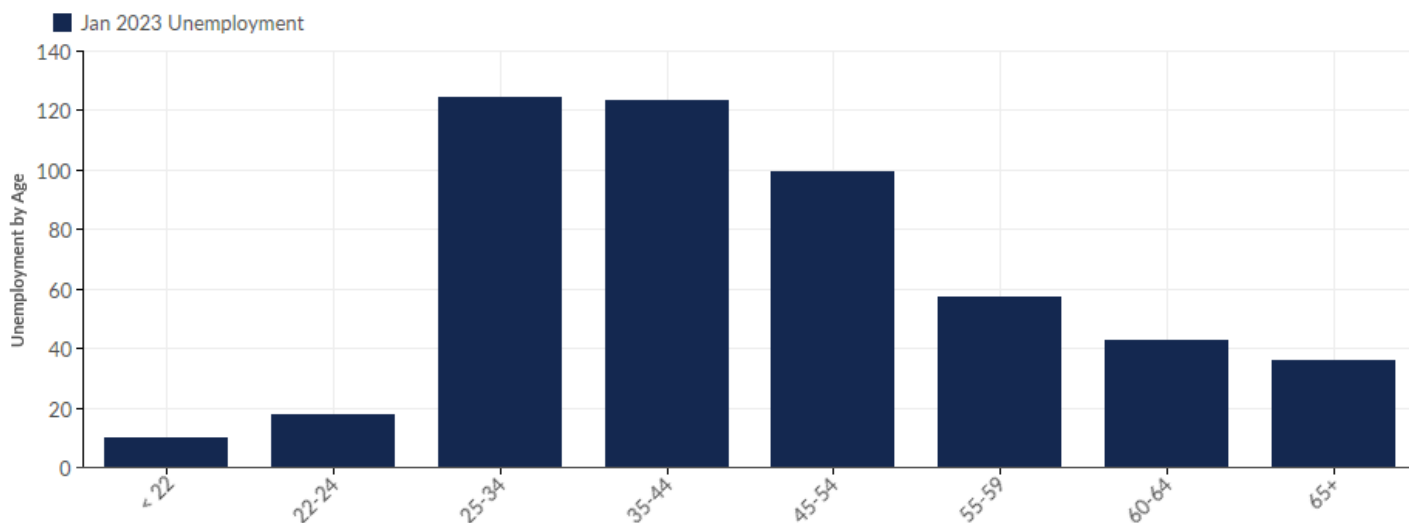
## Educational Attainment

Concerning educational attainment, **12.9% of Churchill County, NV residents possess a Bachelor's Degree** (7.9% below the national average), and **10.6% hold an Associate's Degree** (1.7% above the national average).



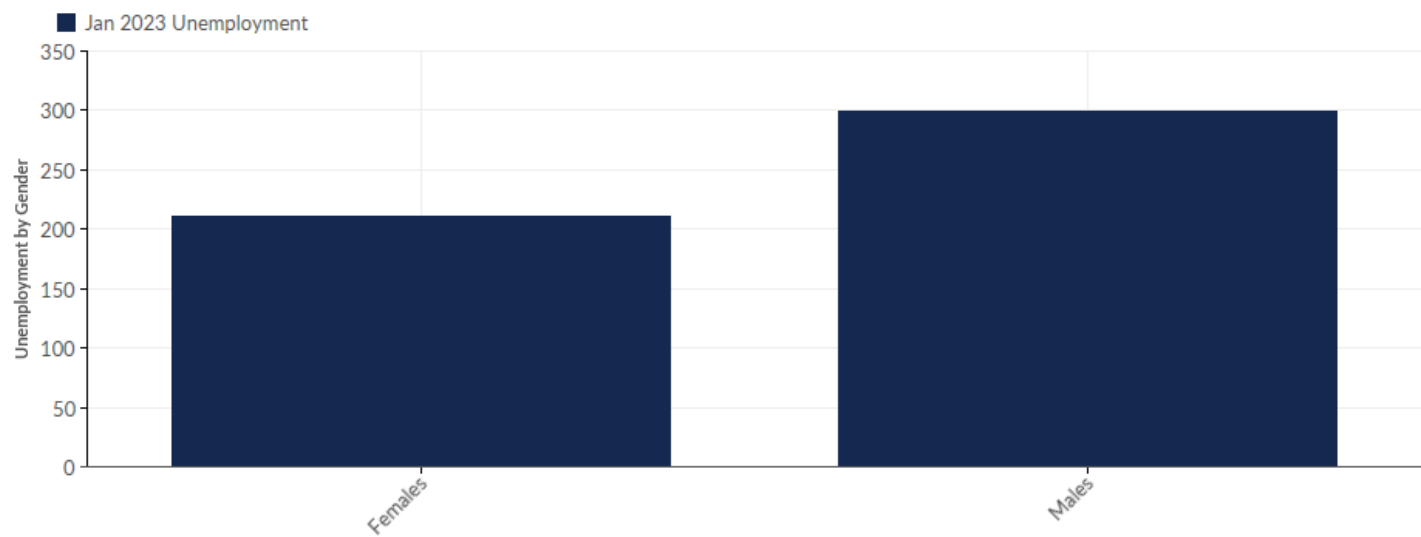
# Unemployment by Demographics

## Unemployment by Age



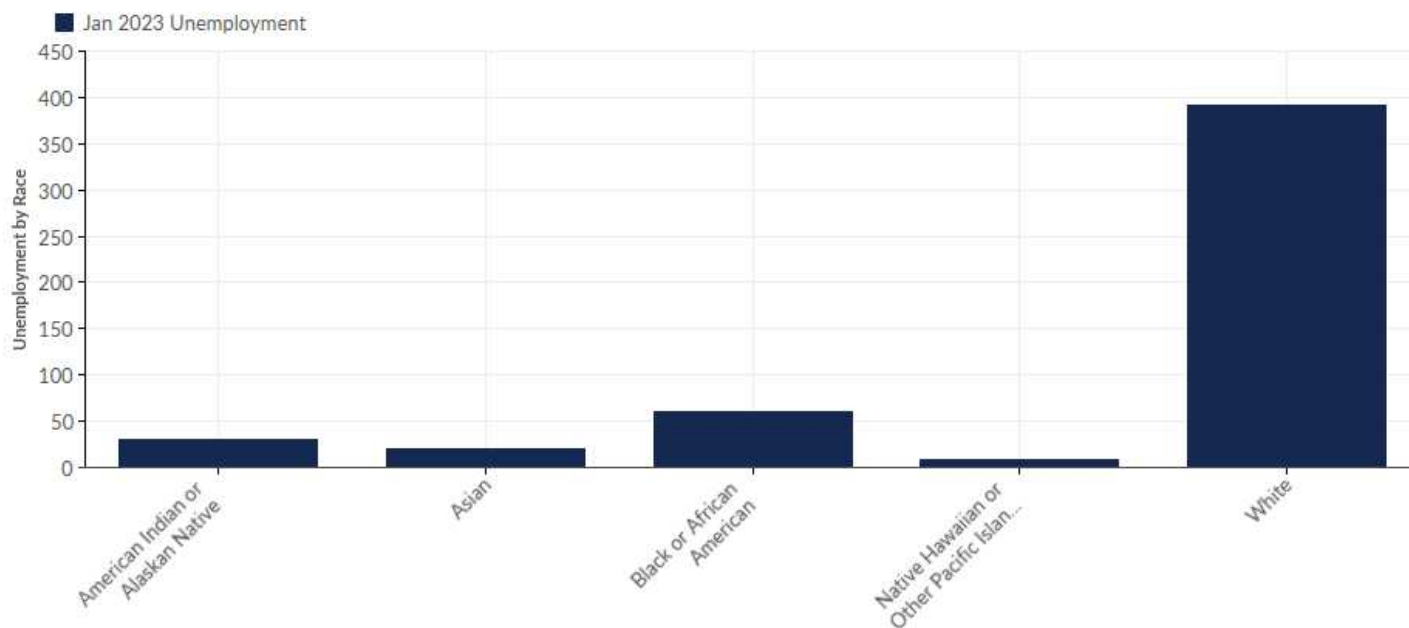
| Age   | Unemployment (Jan 2023) | % of Unemployed |
|-------|-------------------------|-----------------|
| < 22  | 10                      | 1.96%           |
| 22-24 | 18                      | 3.53%           |
| 25-34 | 124                     | 24.31%          |
| 35-44 | 123                     | 24.12%          |
| 45-54 | 99                      | 19.41%          |
| 55-59 | 57                      | 11.18%          |
| 60-64 | 42                      | 8.24%           |
| 65+   | 36                      | 7.06%           |
| Total | 510                     | 100.00%         |

## Unemployment by Gender



| Gender  | Unemployment<br>(Jan 2023) | % of<br>Unemployed |
|---------|----------------------------|--------------------|
| Females | 211                        | 41.37%             |
| Males   | 299                        | 58.63%             |
| Total   | 510                        | 100.00%            |

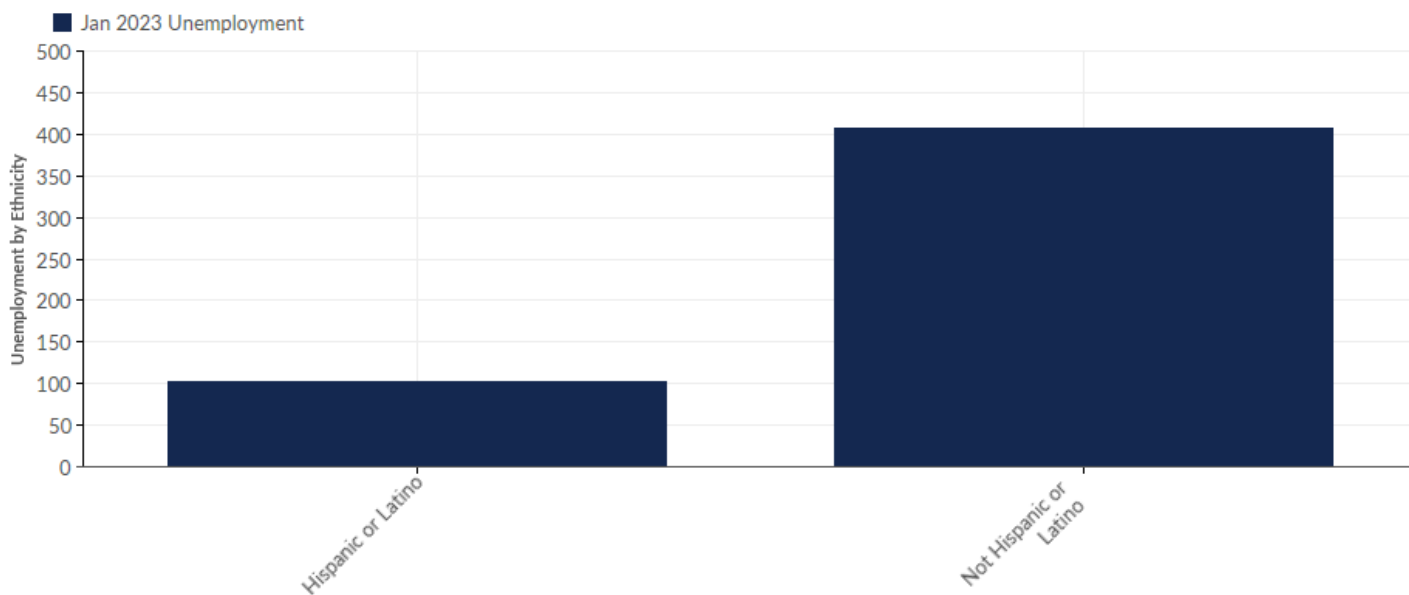
## Unemployment by Race



| Race                                      | Unemployment (Jan 2023) | % of Unemployed |
|---|-------------------------|-----------------|
| American Indian or Alaskan Native         | 30                      | 5.88%           |
| Asian                                     | 20                      | 3.92%           |
| Black or African American                 | 60                      | 11.76%          |
| Native Hawaiian or Other Pacific Islander | 9                       | 1.76%           |
| White                                     | 391                     | 76.67%          |
| Total                                     | 510                     | 100.00%         |



## Unemployment by Ethnicity

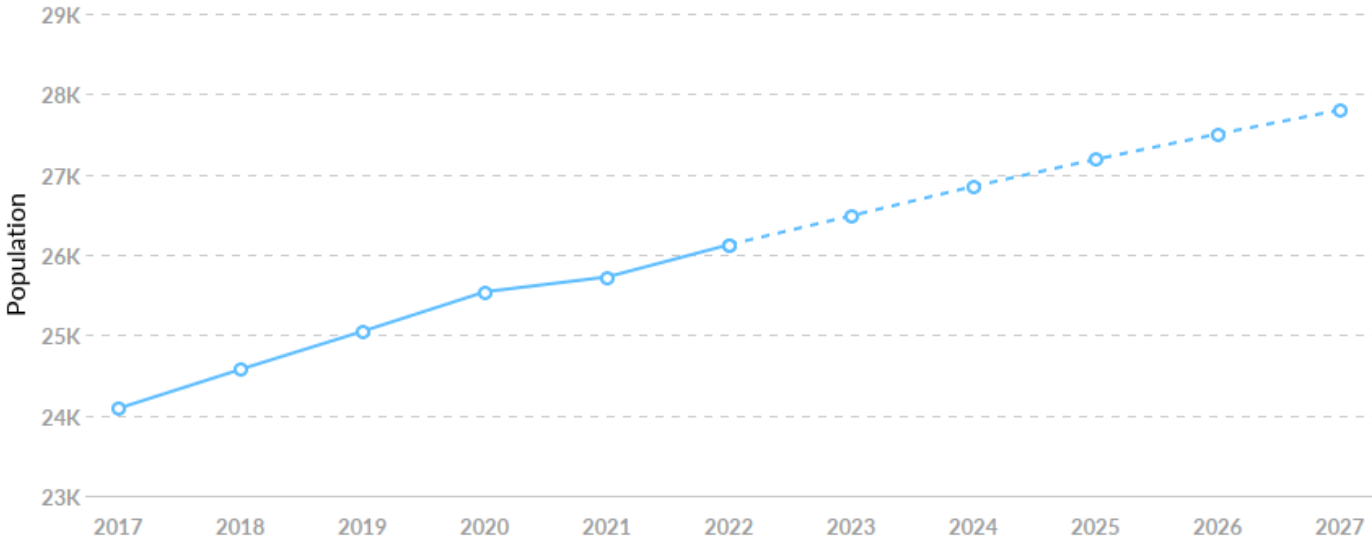


| Ethnicity              | Unemployment<br>(Jan 2023) | % of<br>Unemployed |
|------------------------|----------------------------|--------------------|
| Hispanic or Latino     | 103                        | 20.20%             |
| Not Hispanic or Latino | 407                        | 79.80%             |
| Total                  | 510                        | 100.00%            |

# Historic & Projected Trends

## Population Trends

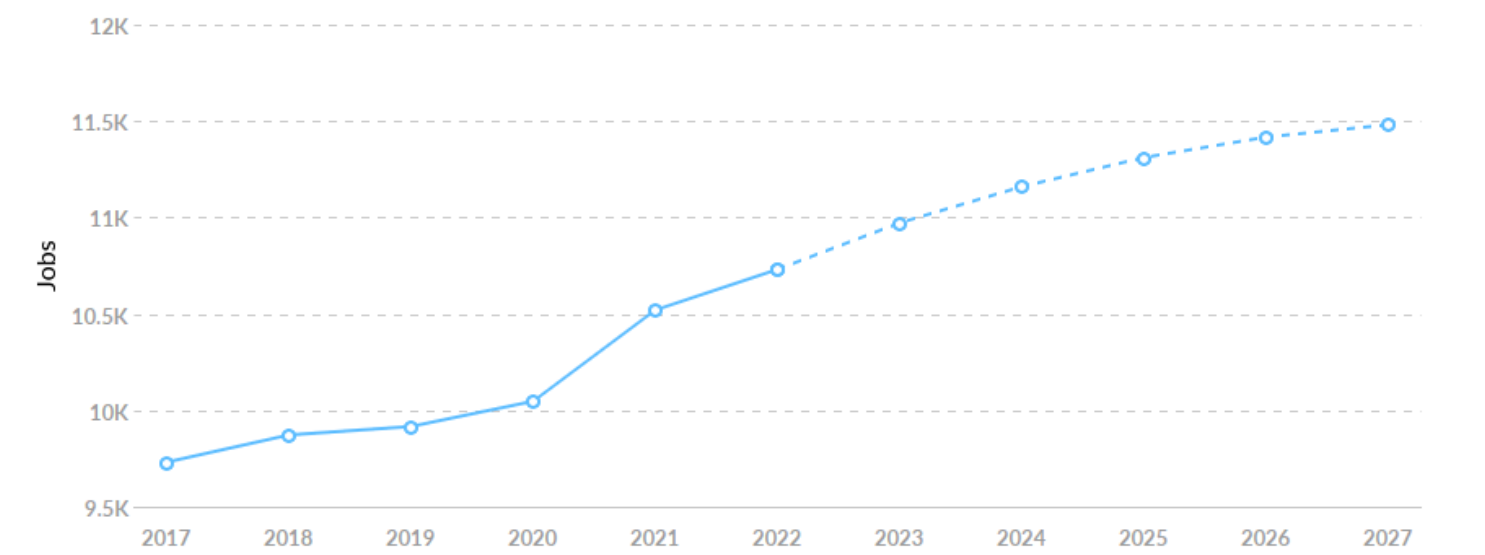
As of 2022 the region's population **increased by 8.5%** since 2017, growing by 2,038. Population is expected to **increase by 6.4%** between 2022 and 2027, adding 1,676.



| Timeframe | Population |
|-----------|------------|
| 2017      | 24,088     |
| 2018      | 24,574     |
| 2019      | 25,048     |
| 2020      | 25,539     |
| 2021      | 25,723     |
| 2022      | 26,126     |
| 2023      | 26,486     |
| 2024      | 26,852     |
| 2025      | 27,188     |
| 2026      | 27,504     |
| 2027      | 27,802     |

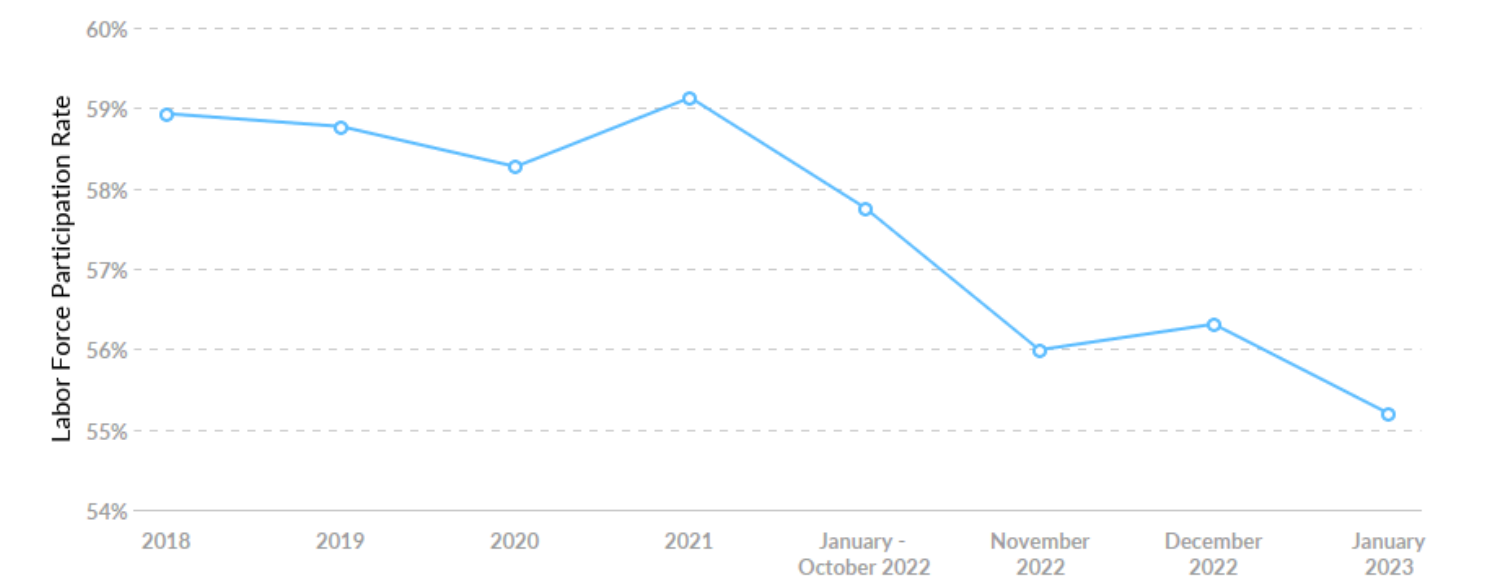
## Job Trends

From 2017 to 2022, jobs increased by **10.3%** in Churchill County, NV from 9,731 to **10,731**. This change **outpaced the national growth rate of 3.4% by 6.9%**.



| Timeframe | Jobs   |
|-----------|--------|
| 2017      | 9,731  |
| 2018      | 9,872  |
| 2019      | 9,916  |
| 2020      | 10,047 |
| 2021      | 10,520 |
| 2022      | 10,731 |
| 2023      | 10,972 |
| 2024      | 11,160 |
| 2025      | 11,311 |
| 2026      | 11,417 |
| 2027      | 11,481 |

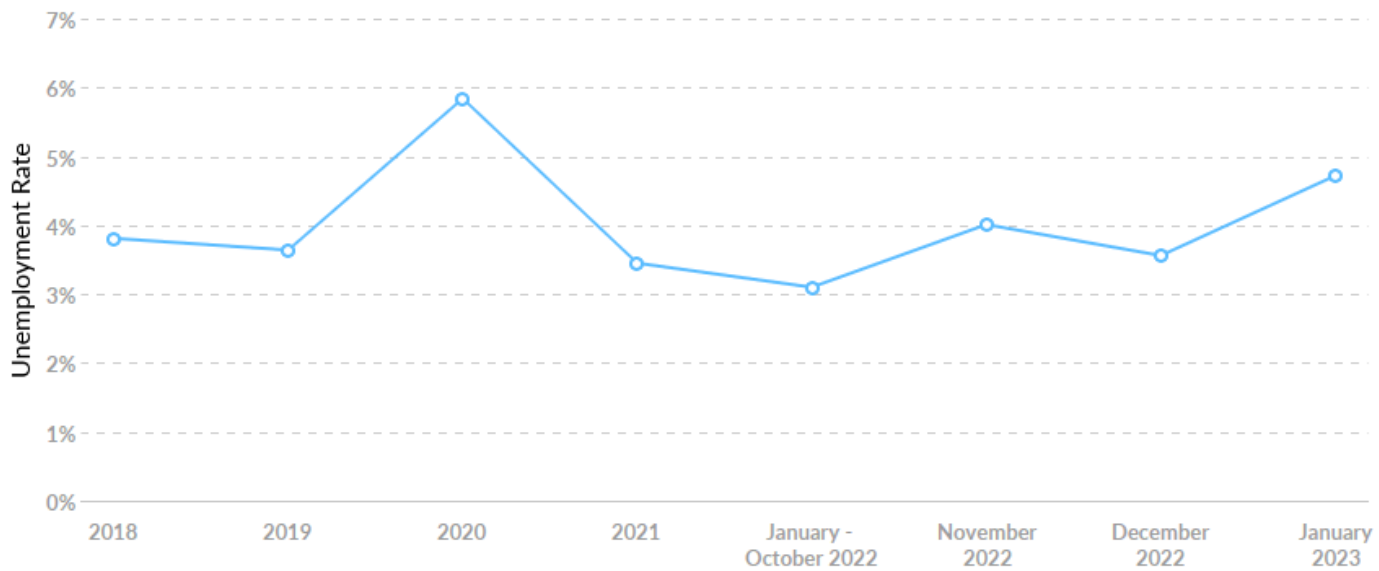
## Labor Force Participation Rate Trends



| Timeframe              | Labor Force Participation Rate |
|------------------------|--------------------------------|
| 2018                   | 58.93%                         |
| 2019                   | 58.77%                         |
| 2020                   | 58.27%                         |
| 2021                   | 59.13%                         |
| January - October 2022 | 57.76%                         |
| November 2022          | 55.99%                         |
| December 2022          | 56.31%                         |
| January 2023           | 55.20%                         |

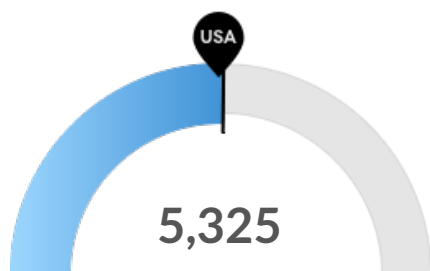
## Unemployment Rate Trends

Churchill County, NV had a January 2023 unemployment rate of 4.72%, **increasing from 3.81%** 5 years before.



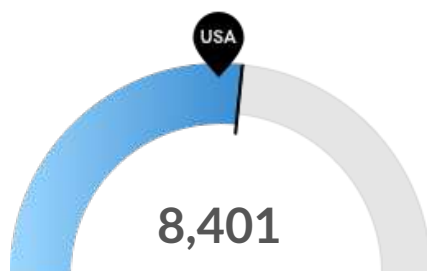
| Timeframe              | Unemployment Rate |
|------------------------|-------------------|
| 2018                   | 3.81%             |
| 2019                   | 3.64%             |
| 2020                   | 5.84%             |
| 2021                   | 3.45%             |
| January - October 2022 | 3.10%             |
| November 2022          | 4.01%             |
| December 2022          | 3.56%             |
| January 2023           | 4.72%             |

## Population Characteristics



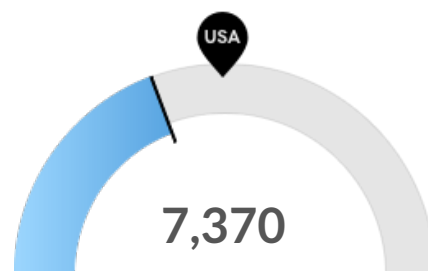
**Millennials**

Churchill County, NV has 5,325 millennials (ages 25-39). The national average for an area this size is 5,254.



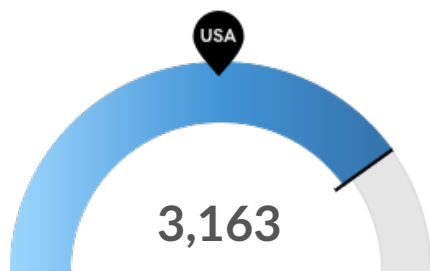
**Retiring Soon**

Retirement risk is about average in Churchill County, NV. The national average for an area this size is 7,646 people 55 or older, while there are 8,401 here.



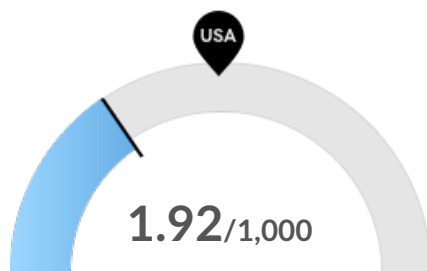
**Racial Diversity**

Racial diversity is low in Churchill County, NV. The national average for an area this size is 10,468 racially diverse people, while there are 7,370 here.



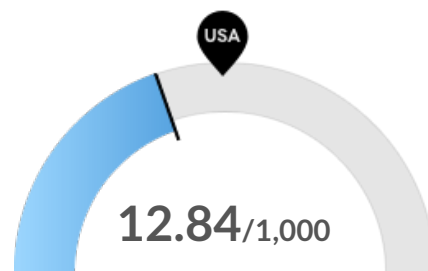
**Veterans**

Churchill County, NV has 3,163 veterans. The national average for an area this size is 1,351.



**Violent Crime**

Churchill County, NV has 1.92 violent crimes per 1,000 people. The national rate is 3.59 per 1,000 people.

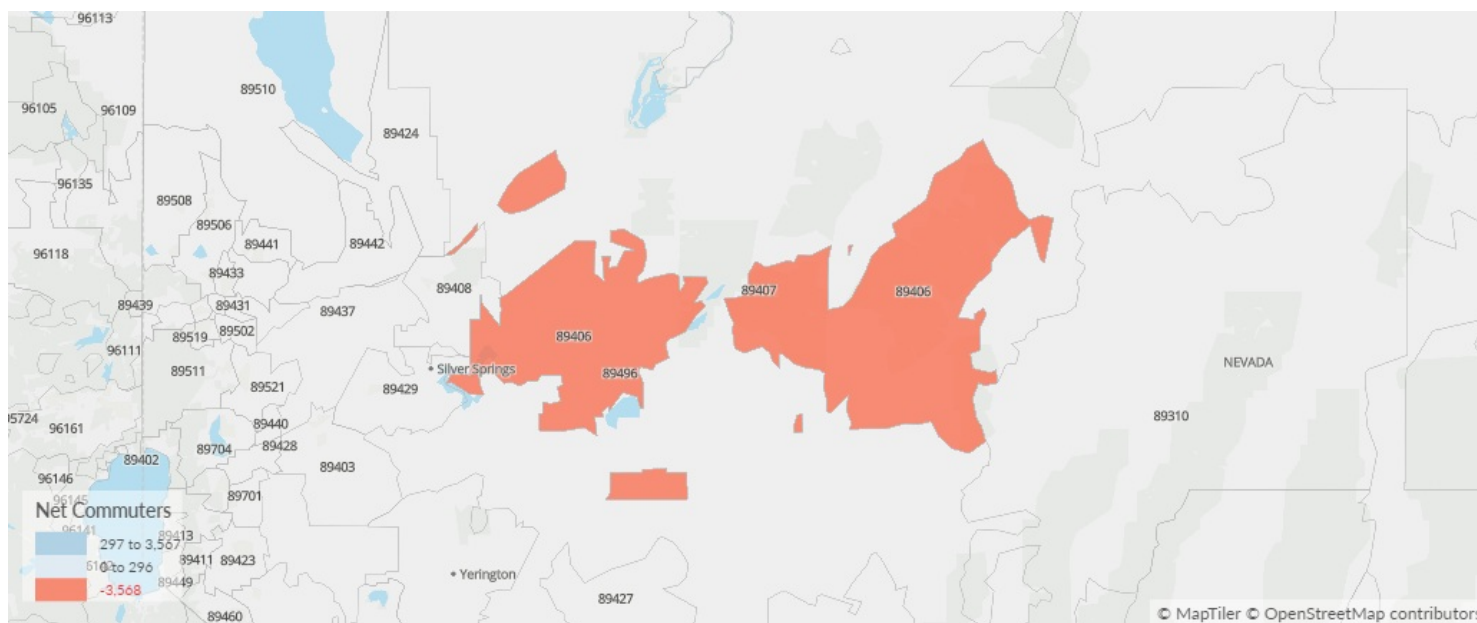


**Property Crime**

Churchill County, NV has 12.84 property crimes per 1,000 people. The national rate is 17.8 per 1,000 people.

## Place of Work vs Place of Residence

Understanding where talent in Churchill County, NV currently works compared to where talent lives can help you optimize site decisions.



### Where Talent Works

| ZIP   | Name                         | 2022 Employment |
|-------|------------------------------|-----------------|
| 89406 | Fallon, NV (in Churchill ... | 10,341          |
| 89496 | Fallon, NV (in Churchill ... | 297             |
| 89407 | Fallon, NV (in Churchill ... | 93              |

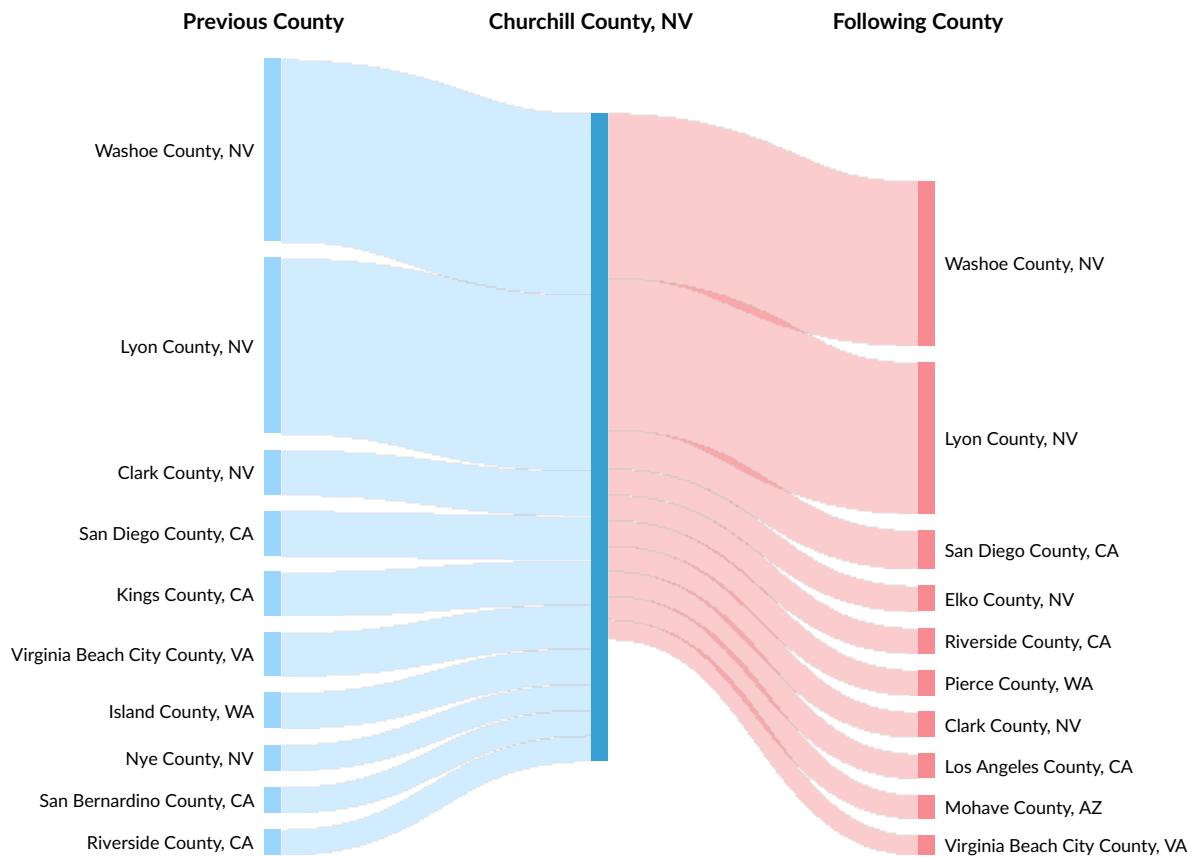
### Where Talent Lives

| ZIP   | Name                         | 2022 Workers |
|-------|------------------------------|--------------|
| 89406 | Fallon, NV (in Churchill ... | 13,909       |
| 89407 | Fallon, NV (in Churchill ... | 93           |
| 89496 | Fallon, NV (in Churchill ... | 0            |

# Inbound and Outbound Migration

The table below analyzes past and current residents of Churchill County, NV. The left column shows residents of other counties migrating to Churchill County, NV. The right column shows residents migrating from Churchill County, NV to other counties.

As of 2020, 246 people have migrated from Washoe County, NV to Churchill County, NV. In the same year, 223 people left Churchill County, NV migrating to Washoe County, NV. The total Net Migration for Churchill County, NV in 2020 was 283.



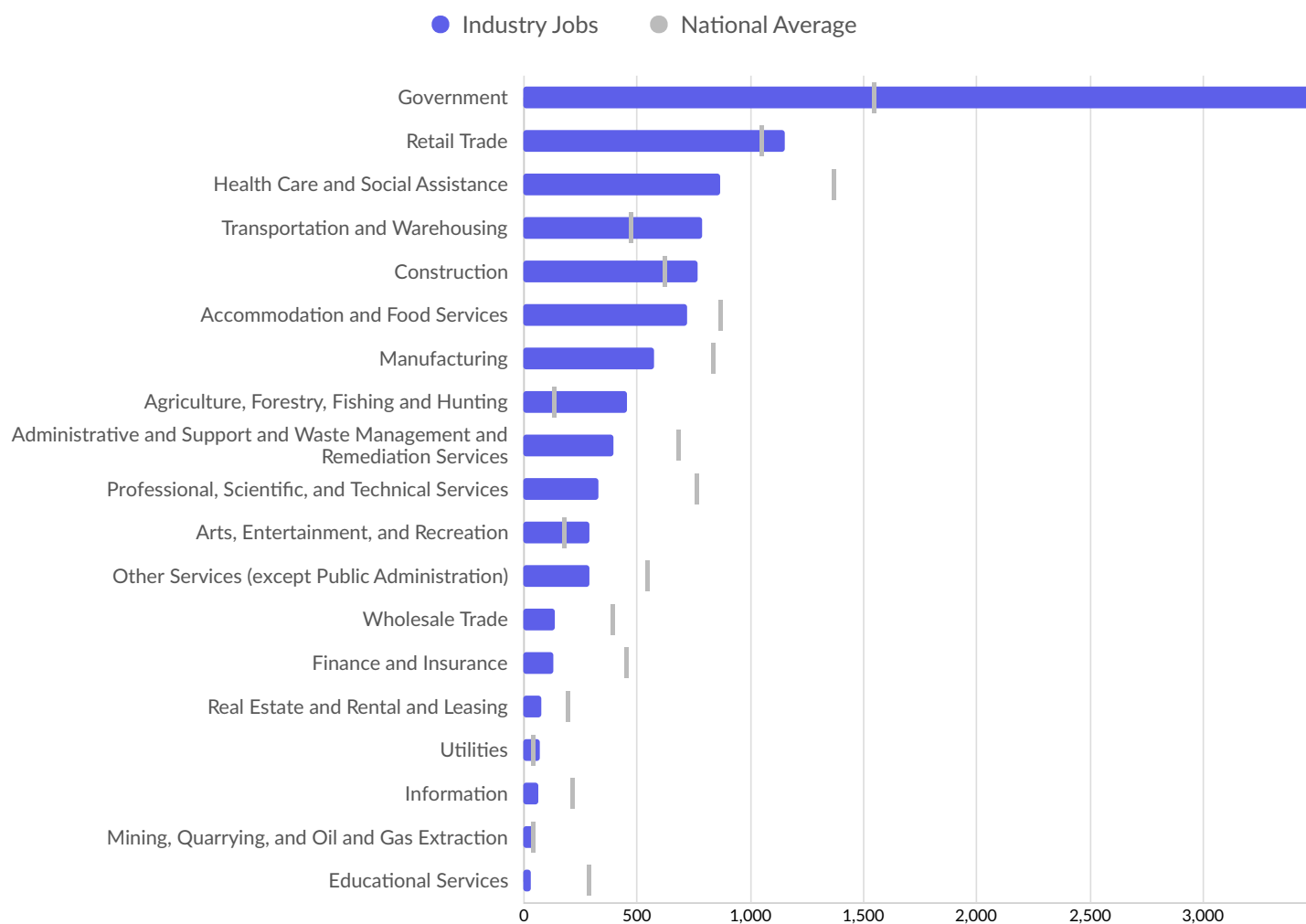
| Top Previous Counties          | Migrations |
|--------------------------------|------------|
| Washoe County, NV              | 246        |
| Lyon County, NV                | 237        |
| Clark County, NV               | 60         |
| San Diego County, CA           | 60         |
| Kings County, CA               | 60         |
| Virginia Beach City County, VA | 59         |



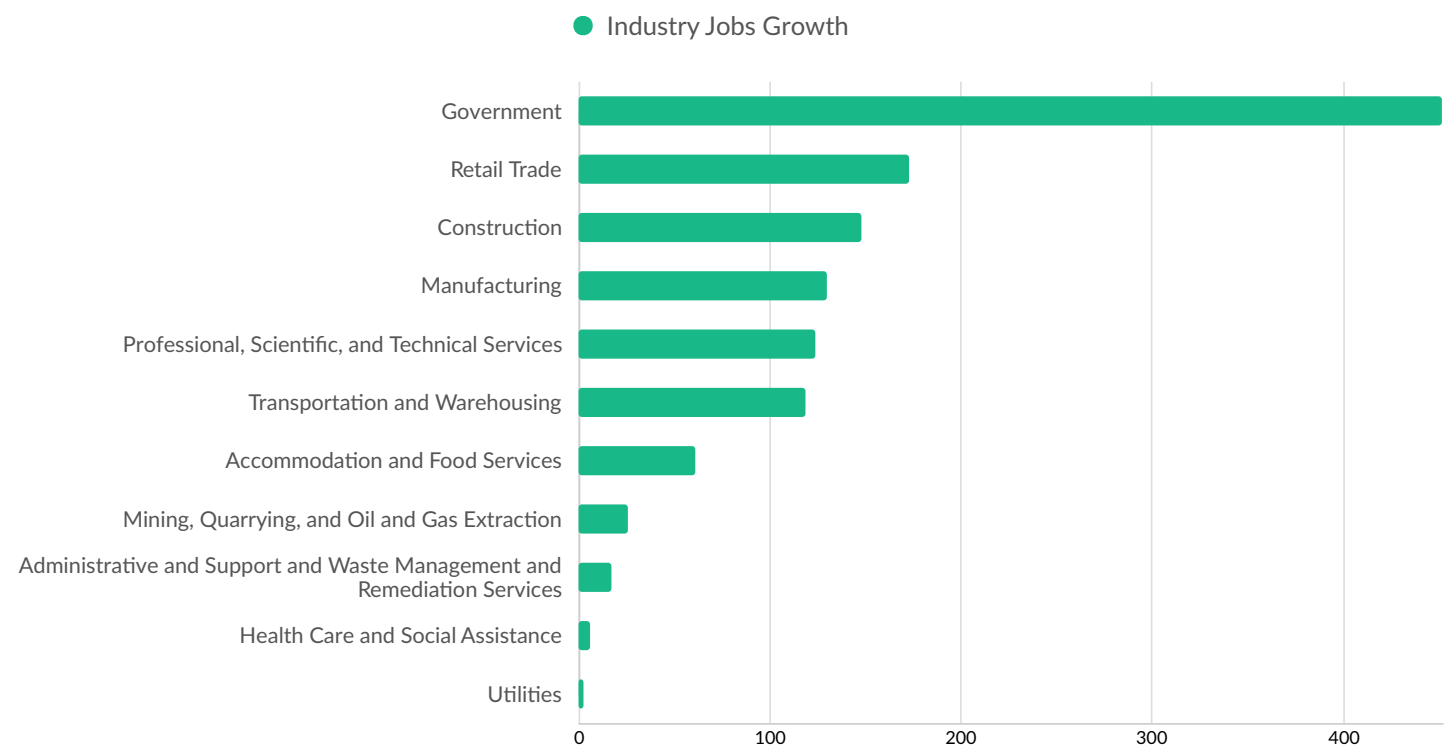
| Top Previous Counties          | Migrations |
|--------------------------------|------------|
| Island County, WA              | 48         |
| Nye County, NV                 | 35         |
| San Bernardino County, CA      | 35         |
| Riverside County, CA           | 35         |
| Orange County, CA              | 34         |
| Santa Clara County, CA         | 32         |
| Elko County, NV                | 31         |
| Honolulu County, HI            | 29         |
| Los Angeles County, CA         | 29         |
| Top Following Counties         | Migrations |
| Washoe County, NV              | 223        |
| Lyon County, NV                | 205        |
| San Diego County, CA           | 53         |
| Elko County, NV                | 35         |
| Riverside County, CA           | 35         |
| Pierce County, WA              | 34         |
| Clark County, NV               | 34         |
| Los Angeles County, CA         | 34         |
| Mohave County, AZ              | 32         |
| Virginia Beach City County, VA | 27         |
| Jackson County, OR             | 26         |
| Ada County, ID                 | 25         |
| Twin Falls County, ID          | 24         |
| Skagit County, WA              | 21         |
| Honolulu County, HI            | 20         |

# Industry Characteristics

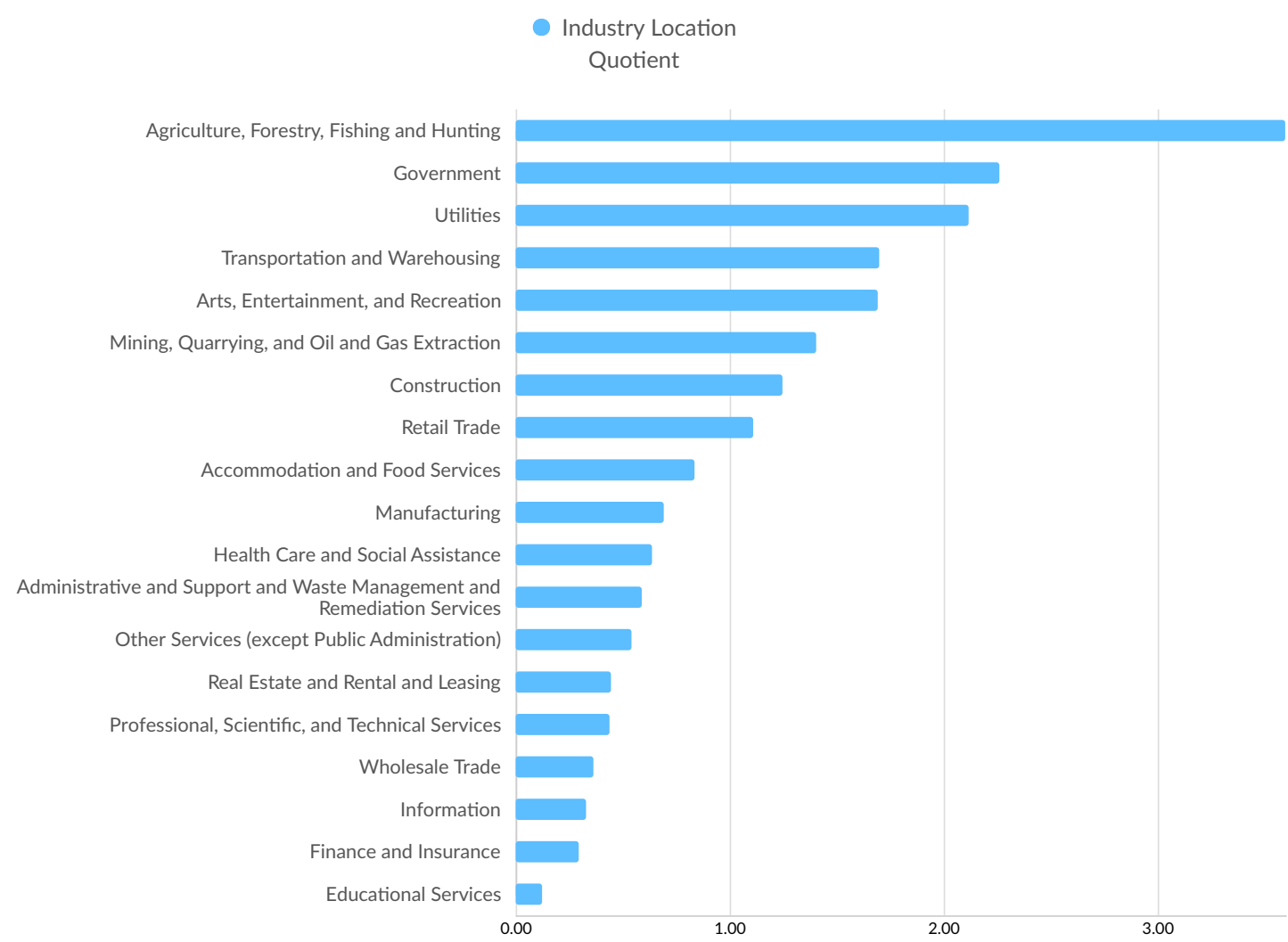
## Largest Industries



## Top Growing Industries

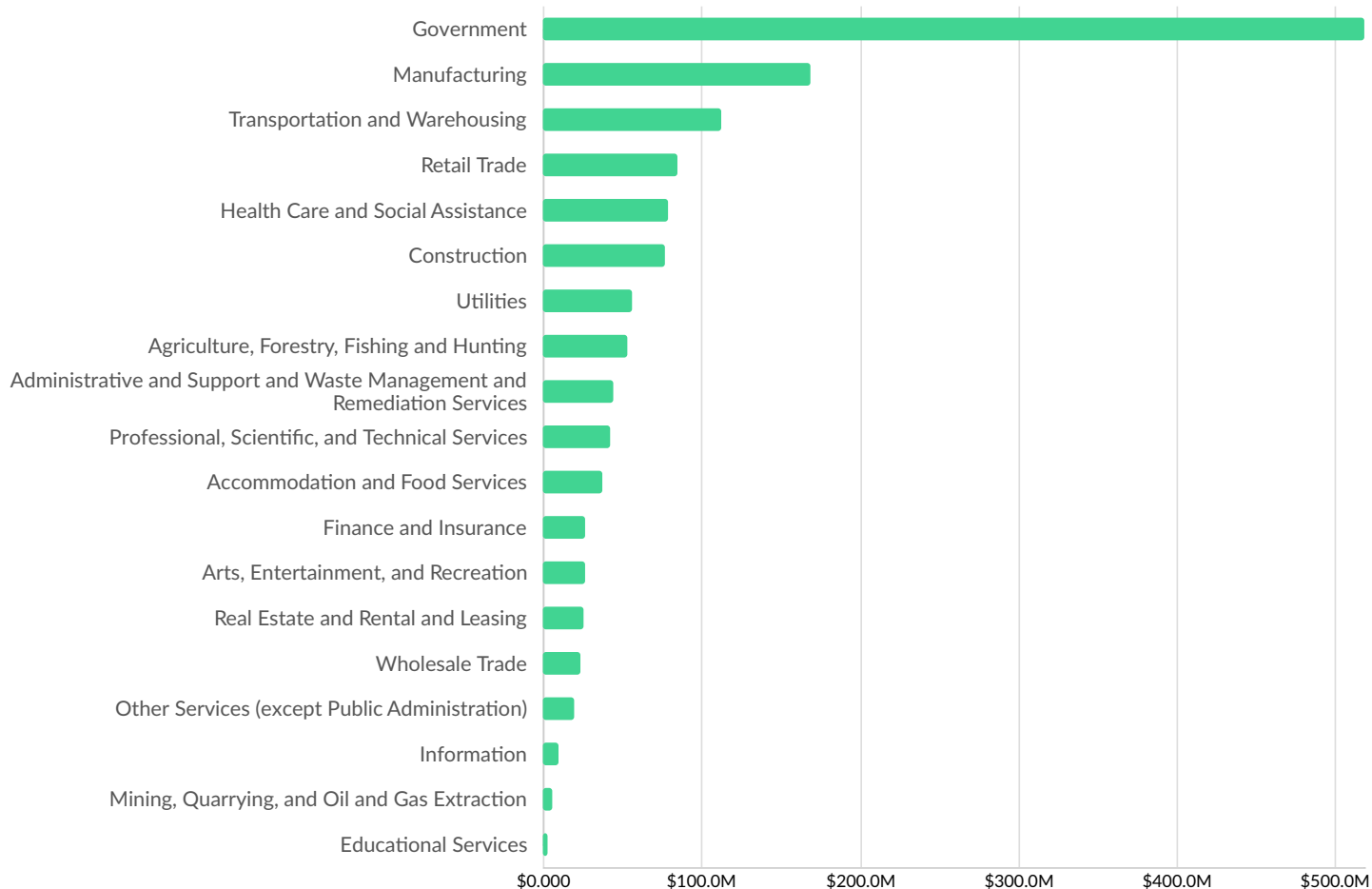


## Top Industry Location Quotient

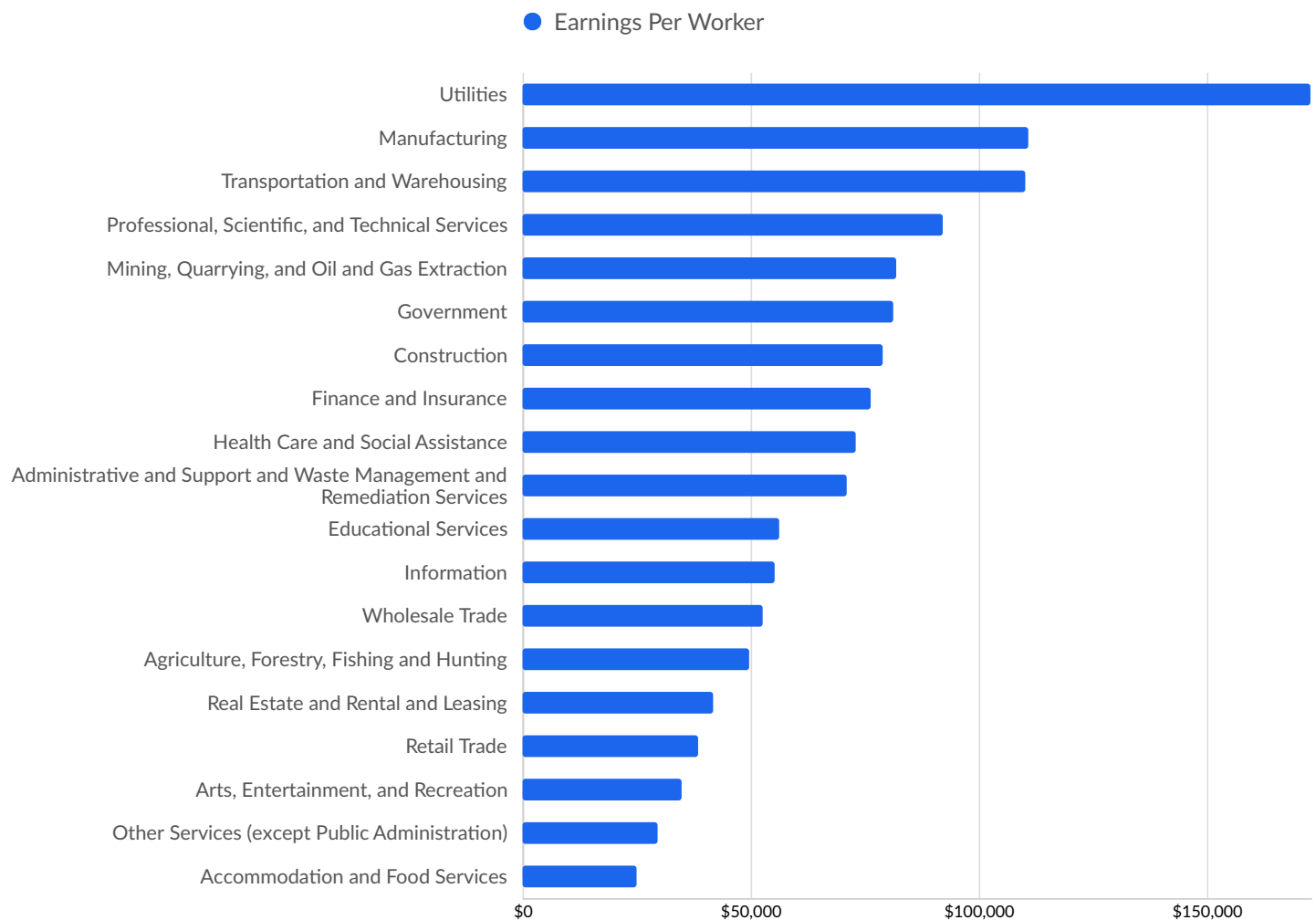


## Top Industry GRP

● Gross Regional Product



## Top Industry Earnings



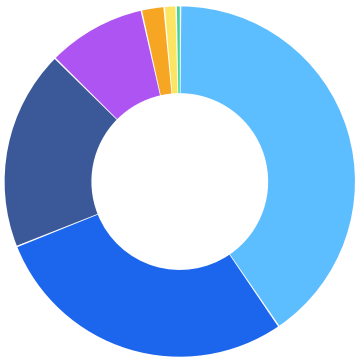
## Business Characteristics

### 1,776 Companies Employ Your Workers

Online profiles for your workers mention 1,776 companies as employers, with the top 10 appearing below. In the last 12 months, 294 companies in Churchill County, NV posted job postings, with the top 10 appearing below.

| Top Companies                    | Profiles        | Top Companies Posting            | Unique Postings |
|----------------------------------|-----------------|----------------------------------|-----------------|
| United States Navy               | 359 <div></div> | Banner Health                    | 134 <div></div> |
| Banner Health                    | 96 <div></div>  | ManpowerGroup                    | 105 <div></div> |
| Churchill County School District | 85 <div></div>  | Amentum                          | 92 <div></div>  |
| Walmart                          | 85 <div></div>  | Churchill County School District | 92 <div></div>  |
| Churchill County High School     | 71 <div></div>  | Non-Federal Agency               | 74 <div></div>  |
| State of Nevada                  | 48 <div></div>  | GPAC                             | 70 <div></div>  |
| Tesla                            | 47 <div></div>  | Chewy                            | 69 <div></div>  |
| Amentum                          | 44 <div></div>  | Commander                        | 58 <div></div>  |
| Amazon                           | 34 <div></div>  | Healthcare Employment Network    | 44 <div></div>  |
| Fallon Paiute Shoshone Tribe     | 34 <div></div>  | Chugach Alaska Corporation       | 42 <div></div>  |

## Business Size



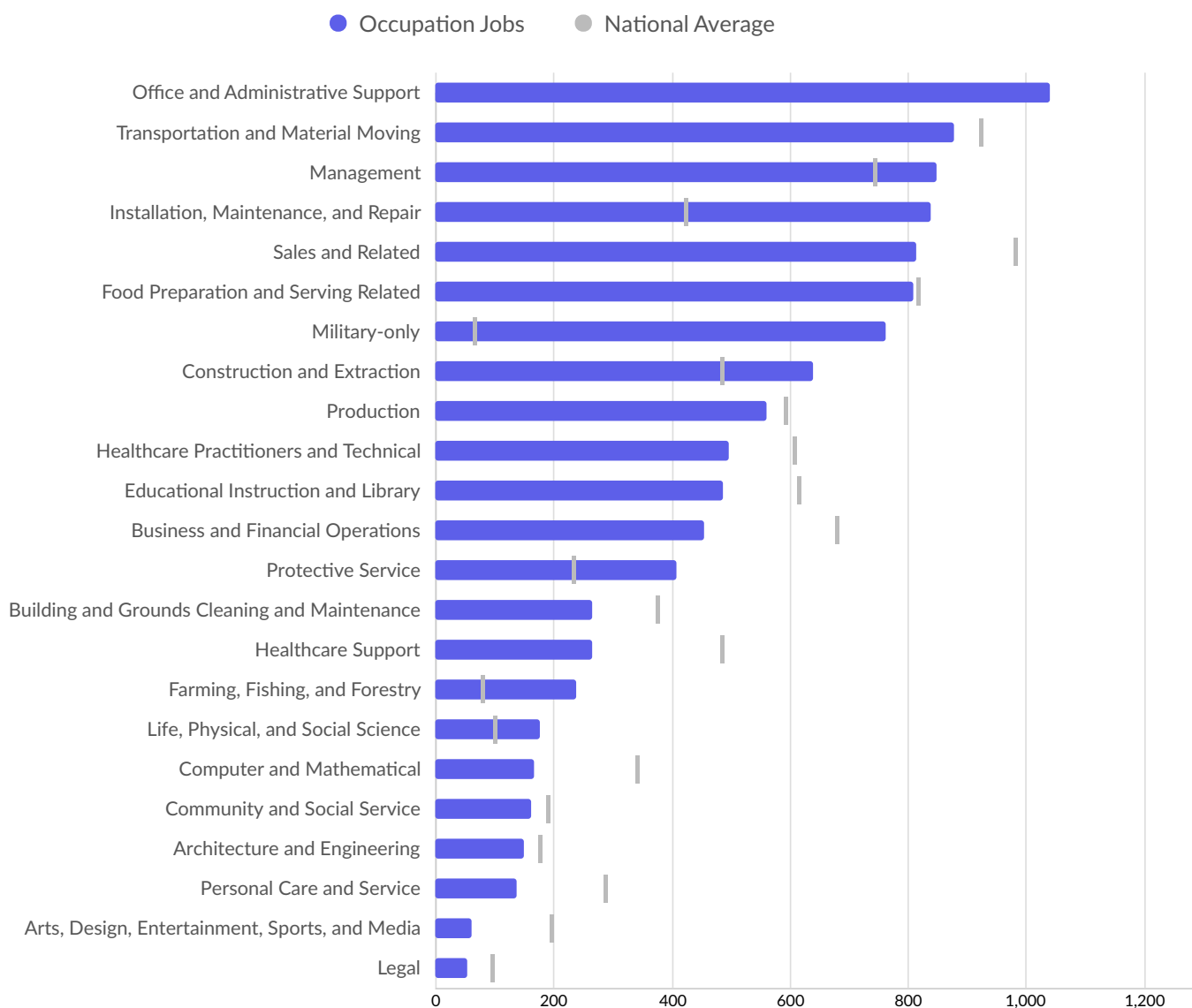
|                      | Percentage | Business Count |
|----------------------|------------|----------------|
| 1 to 4 employees     | 40.4%      | 405            |
| 5 to 9 employees     | 28.5%      | 286            |
| 10 to 19 employees   | 18.4%      | 185            |
| 20 to 49 employees   | 9.1%       | 91             |
| 50 to 99 employees   | 2.1%       | 21             |
| 100 to 249 employees | 1.1%       | 11             |
| 250 to 499 employees | 0.4%       | 4              |

*\*Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

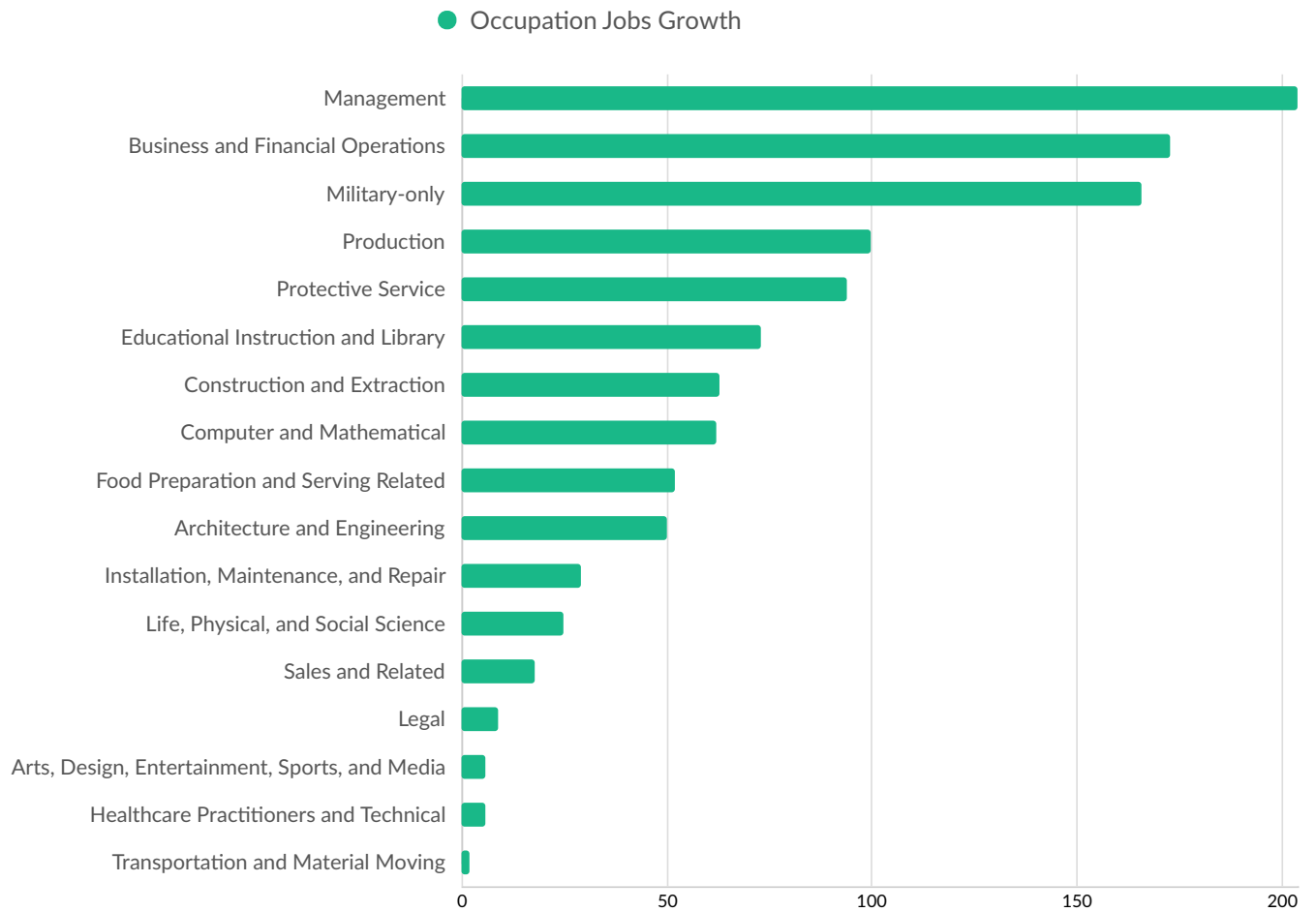


# Workforce Characteristics

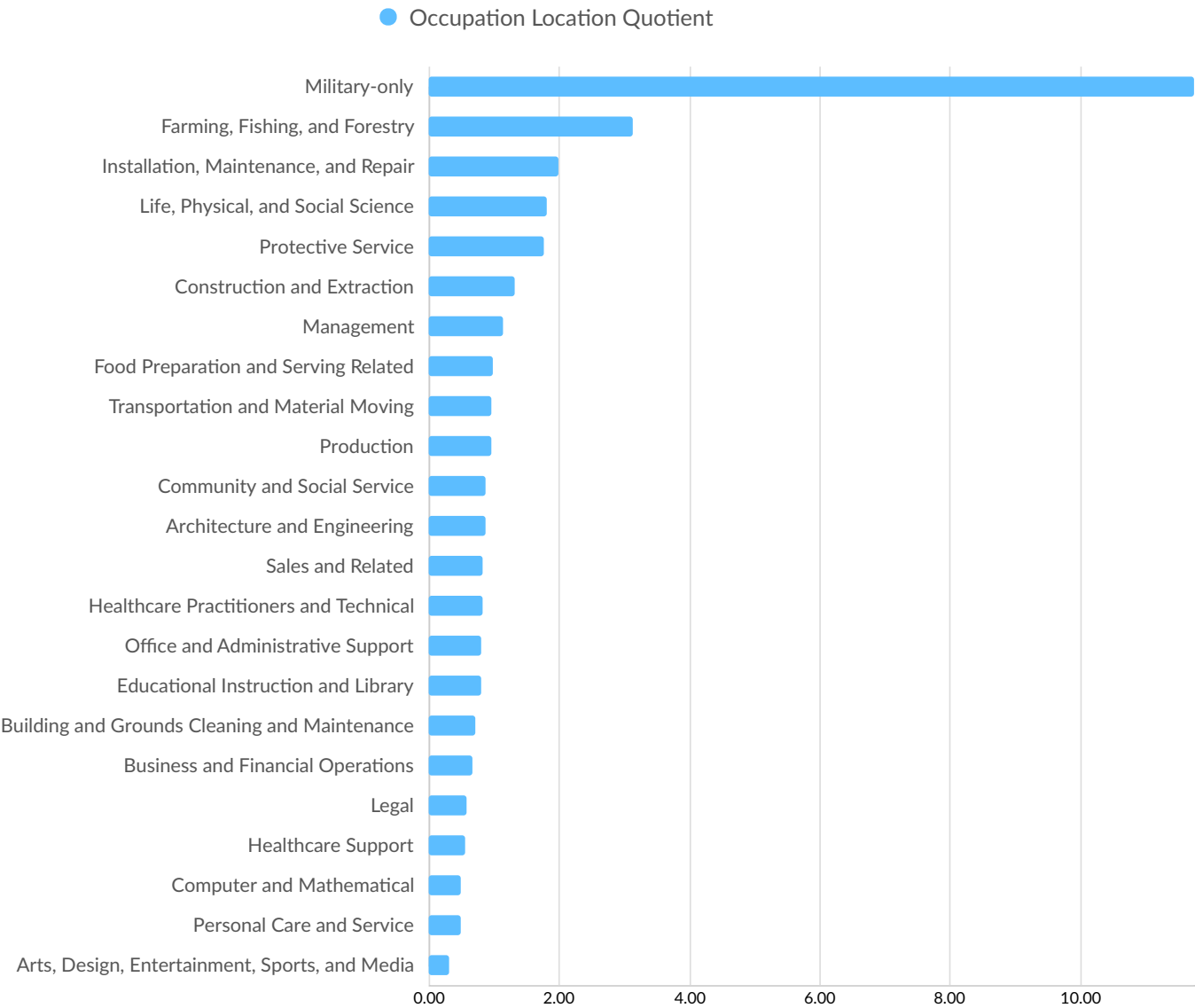
## Largest Occupations



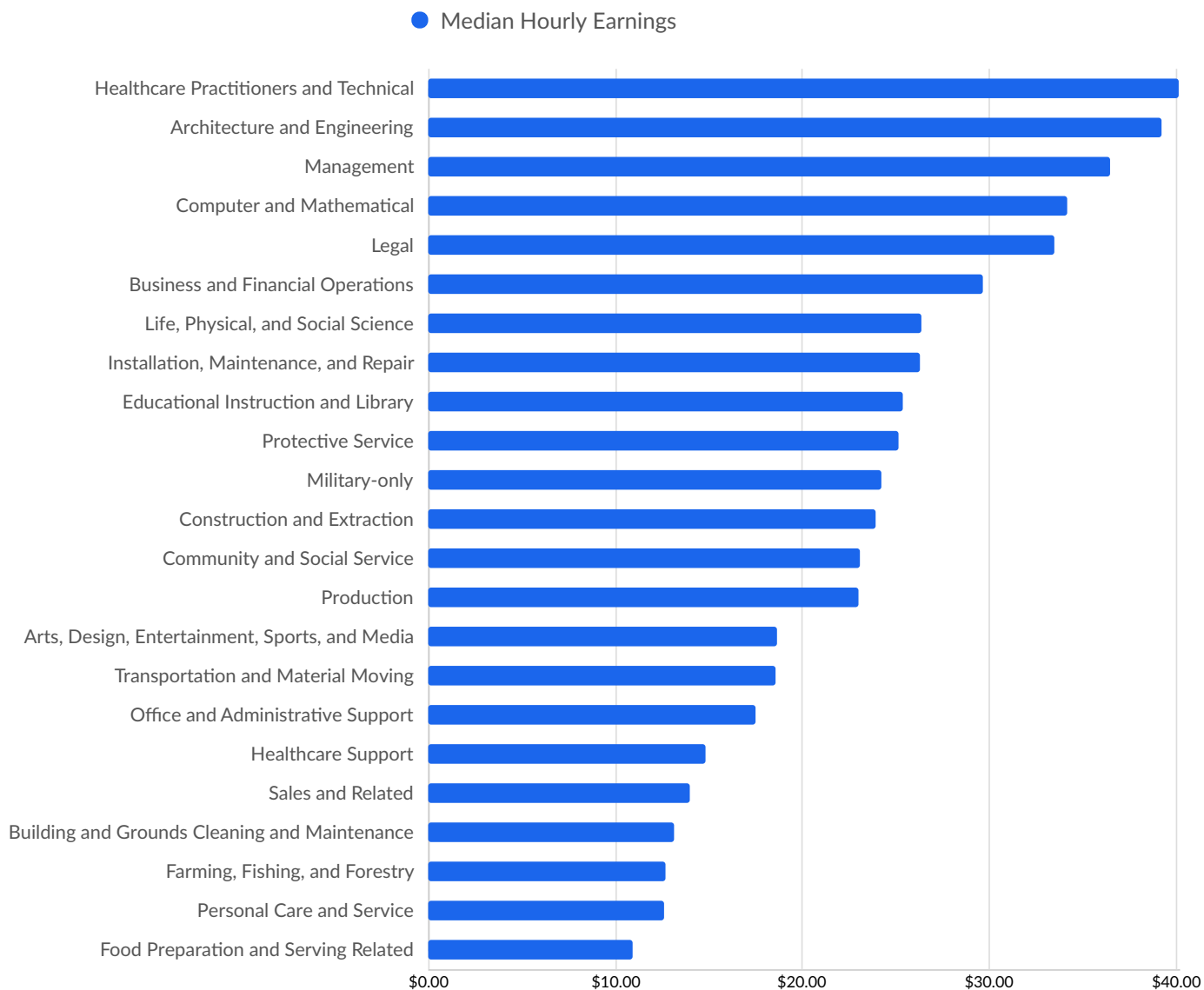
## Top Growing Occupations



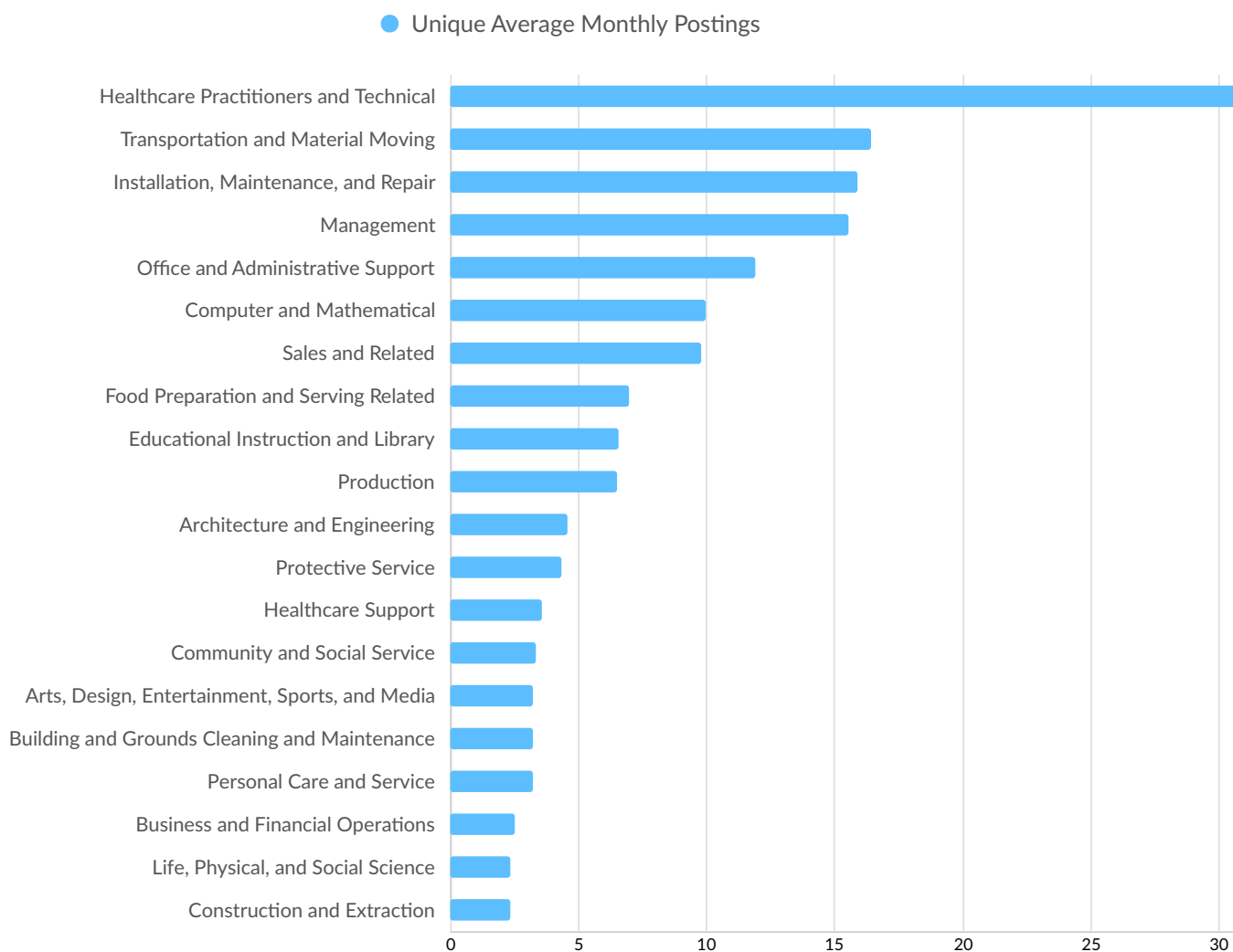
## Top Occupation Location Quotient



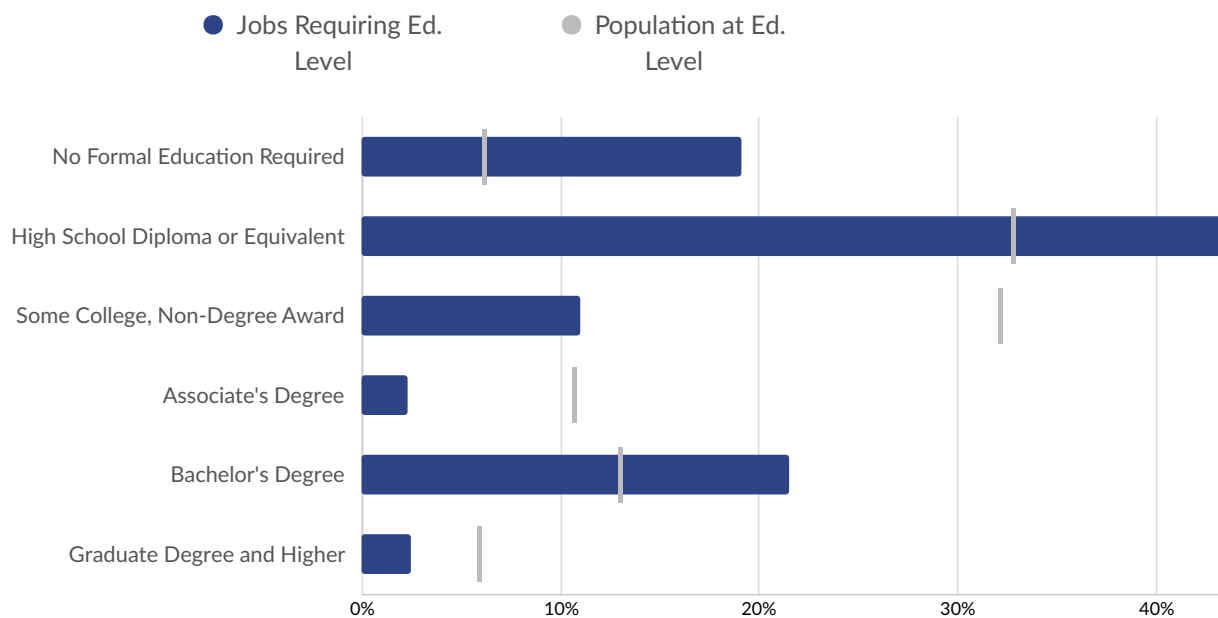
## Top Occupation Earnings



## Top Posted Occupations



## Underemployment



## Educational Pipeline

Over the last 5 years, no schools in Churchill County, NV produced graduates.

# In-Demand Skills

