Lifespan Machine Software 2.0: Model Building Tutorial

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Note: The annotated data set used to make published worm detection models are available for download, from Nick's group at the CRG. This data set makes a good starting point to which you can add your own annotated images. In this way, you can build upon others' efforts to build high-quality worm detection models.

Making new worm detection models.

Generating training set images to annotate

The lifespan machine worm detection models are built from image data collected from scanners and then annotated by hand. As covered elsewhere in the documentation, the first steps of image analysis are 1) schedule and run an experiment 2) generate an image mask and apply it to your collected images 3) Run a series of image processing steps: "Median Filter", "Threshold", and "Worm Detection". There is an additional step not performed in standard analysis, which is "Add Detected Objects to Training Set". If you select and run this step (*Fig. 1*), you will generate a "training_set" image that you can annotate by hand and use to train a new worm detection model.

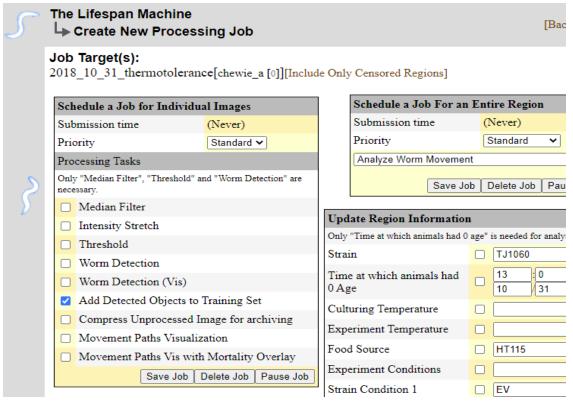


Figure 1—You can generate a "training set" image from any plate using the website interface.

Training images are written to a single directory for each experiment:

/your_long_term_storage_directory/partition_000/your_experiment_name/training_set
A training set image is generated for every image collected, so you can potentially generate a very large
number of images. In addition to the training set image, two extra files are generated, an "xml" file that
includes metadata describing the trainings et image, and a "csv.gz" file that contains image
quantification data for the image. You will never need to manually inspect the xml or csv.gz files.

Annotating training set images

You can open and annotate a training set image using standard image program (Fig 2). However, the image data will look somewhat strange as the image data is encoded to include different information in each color channel. The blue channel contains the original grayscale image, and the red and blue channels contain segmentation information about what parts of the image are marked as foreground by the thresholding algorithm. In the training_set file, the annotation for each worm is stored in the box next to each object. Objects marked with a white dot are indicated as "worms". Objects without a white dot are "not worms". Objects marked with a blue dot are marked "problematic / multiple worms". Problematic objects are not included in training set generation.

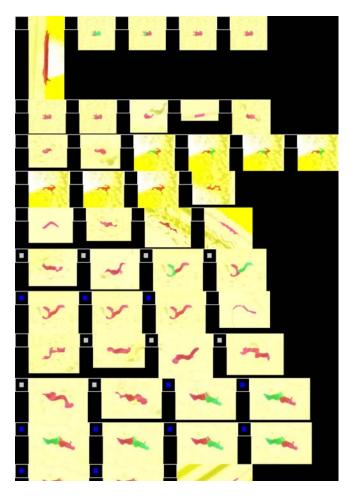


Figure 2—a training set image opened with a standard image viewing tool.

The easiest way to annotate these images is to load them using the worm browser. Choose the "menu item Calibration/Worm Detection/Annotate Worm Detection Training set". The worm browser will then ask you to choose a training image that you want to annotate. If you select your file, the worm browser will load your image in and break it down into multiple, easy-to-annotate strips. The annotation procedure should be very similar to the "worm storyboards", described elsewhere in the documentation. Unlike storyboards, however, you cannot click on images to get videos of the object in question. Since each object may contain several potential objects, the specific object being annotated is highlighted in red. Each object can be annotated as a "worm" (no outline), "Not a worm" (white outline) and "Problematic / multiple worms" (blue outlines). You can toggle the annotation of any object by right-clicking on it. Objects annotated as "worms" and "not worms" will be used to generate training files, whereas "problematic / multiple worms" are ignored entirely.

Using the arrow keys on your keyboard or "a" and "w" keys, you can navigate through all the objects in the image. When you have all objects correctly annotated, click the "Save" button, and your annotations will be stored in the image file.

Building a large set of training set images

You want your training set to contain a diverse set of objects. It is important to include a diverse set of animals (different genotypes, ages) housed in variety of different conditions (placed different plates,

located on different scanners, measured in different experiments). It is not so important to include many images from the same plate, as there will be a high redundancy among them (as the images will all contain pictures of the same objects imaged at different times). Generally, the more diversity you can include in a data set, the better the model file you will get.

One strategy that works well is to create a new directory, empty, to hold all your training set images. Then, go through your experiments' saved training_set images (see "Generating training set images to annotate") and copy a few images from each plate into your new directory. Remember to copy not just each training set image, but the associated metadata file (it has the same filename as the image but instead of "tif" it has an "xml" file extension) Do this for a couple different experiments. When you have a diverse set, go through using the worm browser and annotate each image.

Note that you need not start completely from scratch. You can add your annotated images to existing training sets, for example the training set used to generate the published worm detection models. This training set is available to download—send an email to the automated_lifespan google group or contact Nicholas Stroustrup for more information.

Training an SVM model file

When you have a data set annotated, you are ready to generate a new worm detection model.

- 1. First, using the worm browser, you need to generate a SVM training file that compiles all your annotation data in a format ready for SVM estimation. Select the menu option "Calibration/Worm Detection/Process annotated images to produce SVM Training Data". The worm browser will ask you to select the directory containing your training set images. When you do this, the worm browser will process all these files and generate a set of training data located in a new subdirectory of your training set directory, called "analysis". Some of these files will be used by the SVM fitting software—others are there simply for your benefit, to help you understand your training set.
- 2. One file that may help you understand your training data is called "worm_stats.hml". It's an HTML file, which you can load in any web browser. This file contains a series of "mug shot" photos of each object, along with all the quantitative metrics calculated for that object.

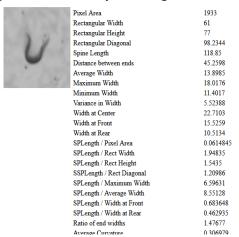


Figure 3—the worm_stats file generated, where you can inspect all the quantitative metrics calculated for each object in your training set.

- 3. Another helpful file is called "annotation_summary.html". This file sorts all objects according to whether they are "worms" "non-worms" or "problematic /multiple". With all objects juxtaposed in one place, you can quickly scan the entire training set and identify mistakes in your annotations. In most web browsers, you can right click on any mis-annotated image and say "view image", which will then allow you to see the image filename in the browser bar. This filename tells you the filename of the training_set image that contains this mis-annotated object. Knowing the filename, you can go back to the worm browser, correct the annotation, and then re-run the "Calibration/Worm Detection/Process annotated images to produce SVM Training Data" command in step one of this section.
 - A final file "classifier_comp.html" has a section for each quantitative metric, which is listed next to each object. This allows you to browse through objects and understand them in respect to a specific metric.
- 4. To build a SVM model, a variety of different training sets will be written to the subdirectory "analysis/training_sets" of your training set folder. Each training set contains data from the same objects, but summarized using a different subset of quantitative features. For example, the training files "all_train.txt", "all_test.txt", "all_range.txt" include all quantitative features describing objects. Feature selection is an important step in SVM model generation, but we have already done this for you. The best performing subset is called "high_24_plus_fscore_features", which we recommend. However, in some contexts other feature subsets may perform well, and you can compare performance of different feature sets by re-running steps 5 and 6 on different feature sets.
- 5. The lifespan machine software uses the libSVM library to train SVM model files and use them for worm detection. For many users, the easiest interface for libSVM is the R programming language port. To facilitate this, an r script is included in the lifespan machine source repository. This script is located in the repository directory lifespan \scripts\r\ns_worm_detection_svm_model_generator.r, viewable on github at the url: https://github.com/nstroustrup/lifespan/blob/flow/scripts/r/ns_worm_detection_svm_model_generator.r

To use this r script, you need to specify directories of your analysis files. Two lines are important:

base_analysis_directory =

"X:\\microscopy\\lifespan_machine\\2019_10=worm_detection_training_set\\analysis" should be set to the location of your training set directory.

The second line to specify is:

model_file_to_analyze = "training_sets\\high_24_plus_fscore_features" which should be set to the specific feature set you want to use. This should probably be left as the default, "high_24_plus_fscore_features", unless you want to re-do feature selection. Once you set these two settings, you can simply run the script in an R interpreter.

6. When you run "ns_worm_detection_svm_model_generator.r", you will get some diagnostic info about which features are most useful for discriminating worms and non-worm objects (Figures 4,5, and 6). The script will also output the SVM model file, which will be located in the

"analysis/training_sets" subfolder. That's it! All you need to do is copy the files high_24_plus_fscore_features_model.txt high_24_plus_fscore_features_range.txt high_24_plus_fscore_features_stats.txt into your model file directory, your_storage_directory/worm_detection_models/ and you can immediately start using your new model file.

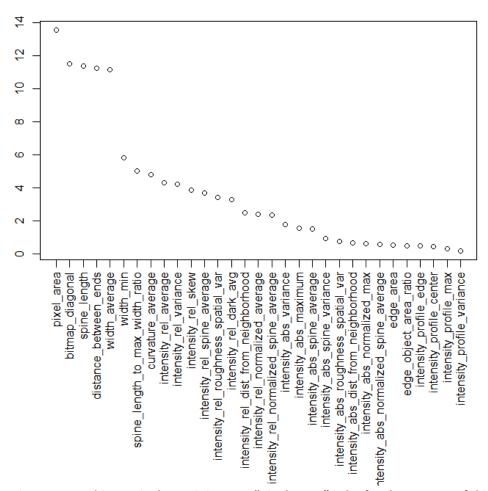


Figure 4—In this particular training set, "pixel_area" is by far the most useful in discriminating worms from non worms.

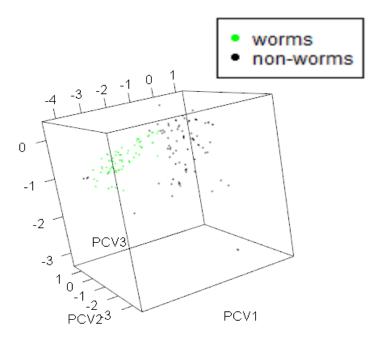


Figure 5—The r script included in the lifespan_machine github repository allows you to visually inspect the separation between worms and non-worms in the PCA-transformed feature axes. Because worms cluster away from non-worms, the discrimination task is likely to work well.

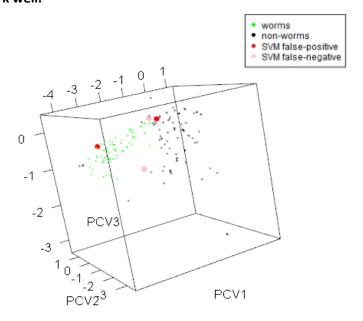


Figure 6—The r script included in the lifespan_machine github repository allows you to visually inspect the separation between worms and non-worms in the PCA-transformed feature axes. Here, the results of SVM classification have been overlaid, with false-positive and false-negatives highlighted.

Understanding your SVM model results

Often, it is useful to understand a bit more about the performance of the SVM model. The worm browser can help you do this. In the worm browser, choose the option "Calibration/Worm Detection/Analyze SVM Training Results", and select the "high_24_plus_fscore_features_results.txt" file produced by the libsvm R script. Running this command will create several useful diagnostic files. The first "test_results_high_24_plus_fscore_features.txt" contains information about the false positive and false negative rates for each genotype present in the data set. The best model files should provide good results for all genotypes. The next file is

"error_summary_high_24_plus_fscore_features=all_genotypes.html". This file contains pictures specifically of the objects that showed up as either false positive or false negative in the SVM model test. Often, many of these objects reflect errors in the by hand annotations—e.g worms annotated as non-worm objects, or vise versa. You can go back and correct the annotations, re-run the SVM fitting procedure, and generate an improved SVM model.