

Installation Guide

# **Odoo SaaS Script Software as a Service Saaskit**



**P**PRAGMATIC

Prepared by

**Pragmatic Techsoft Pvt. Ltd.**

Are you starting to offer Odoo to your customers in the cloud. Do you want to avoid having to write the Subscription Management, Recurring Billing, and Credit Card Management code?

The Odoo Saas Kit / Script gets your new Odoo software-as-a-service site to a running start by providing you a well-tested and proven site management system with PayPal payments. You also get a framework for building membership-based applications, including account signups/upgrades/downgrades, tiered pricing levels, multi-tenant data security in a single database.

Avail Odoo as a Service(SaaS) on your servers with Odoo SaaS Kit.

- Using Odoo as a Service (SaaS) is a minimal requirement service which uses least server resources. This helps in bringing down the cost substantially.
- On the other hand, Odoo Saas setup is a bit hard and providing the service to others only compounds the challenges.
- With Odoo SaaS Kit, you get the necessary ready-to-use structure to start your own Odoo SaaS service.

## **Features**

### **Odoo as a Service**

- With this module, Odoo can be offered as SaaS to the clients. This is done mainly in the form of instances.

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No. of Users

1

Instance Name ( Sub domain name )

alan\_db

Annually

Monthly

Number of Users

1

Users

2 Apps

\$ 3060.00

USD

Total / year

\$ 3060.00

USD

\*Pricing Rule

Price = Product Price \* months \* Users

Annually = 12 months

PROCEED TO CONFIRM

Separate Instance Name

- The module provides the structure for the subscription-based service model to the users.

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PROCEED TO CONFIRM

Provision to select Annually or monthly billing subscription

- This also enables Odoo users to sell its official modules/apps with the Odoo instances as a subscription-based service to their clients.

## Subscription Plans

- Currently, the module has two subscription plans - Yearly and Monthly.
- The customers need to purchase the Saaskit plan to start the subscription.
- The user has the option to undergo a trial run before purchasing the Saaskit plan. We have provided a configuration on Master DB for trial period DB and their notifications as follows.

The screenshot shows the Odoo SaaS Settings interface. The top navigation bar includes 'SaaS', 'Tenant Database List', 'Tenant DB Administration', 'Agreements', and 'SaaS Configuration'. The left sidebar lists modules: CRM, Sales, Website, Purchase, Invoicing, and General Settings. The main content area is titled 'Settings' and contains a search bar and 'Save'/'Discard' buttons. Below this is the 'Email Alerts and Trial Period' section with the following configuration fields:

Email Alerts and Trial Period	
Alert before No. Of Days (for Free Trial)	15
Alert before No. Of Days (for Database Expiration)	15
Grace Period for Pay Invoice(after Expiry)	15
Data Purging Days(after Grace Period)	15
Free Trial Period(days)	15

## Odoo Instance

- Every time a customer needs Saaskit, a new instance is created.
- The instance can be created manually by the user or a scheduler can be used to create instances for all the orders.
- The customer is provided with an Odoo instance with all the modules featured in a purchased plan installed in the instance.
- The login details automatically is automatically sent to the registered email address of the customer.
- The customer can also login to his/her Odoo SaaS instance from his/her Odoo website account.
- The customer can use the instance to run the module for the length of the subscription plan.

## Invoicing

- Once an Odoo SaaS contract is confirmed, the order can be invoiced.
- The subsequent recurring invoices can be either created manually or automatically (by enabling from the settings).

## **Customers Website Account View**

- The customer can check the subscription contract details in his/her website account.
- The modules included in the plan are displayed in the details.
- The customer can check the status of the plan and login to his/her Odoo SaaS instance directly from the website account.

## **Get Your One-Time Free Installation Setup With The Module**

- We provide one time setup installation with the module to help you set up your Odoo SaaS service.
- The installation allows you to have your Odoo SaaS up and running on one primary Server.
- The Customers and clients are managed on the same server.
- All the instance created with this installation will also be on the same server.
- The number of instances that can be successfully created on the server depends upon the capacity of the server.

## **Scale as you grow**

The ability of Odoo to scale as you grow provides tremendous opportunity to increase the capability of your servers on demand. The architecture can be scaled to any required capacity to suit your needs. You can choose to have multiple servers to provide uninterrupted access to your clients.

In other cases, the primary server can be separate from other servers on which instances are created so allow compartmentalization and better control.

The expanse of the Odoo SaaS service is only limited to your ability to grow. With years of experience in Odoo, we at Pragmatic, have niche in coming up with latest and new software to make it more effective and easy for you.

## **Additional Features of Odoo SaasKit -**

- Works with Odoo (Community and Enterprise)
- Sub-domain support with individual customers getting their own sub-domains or domains
- Sub-domains URLs with only 1 Database listing thus isolating users from seeing other databases
- Removal of Database creation URL so that no one can create a new database

- Supported gateways: PayPal
- Support for a Demo site with a direct lead creation in Odoo CRM
- A separate URL is provided for the administrator to create databases
- Automated trial versions which expires in 30 days
- Ability for users to reset their own passwords (Forgot your password?)
- Support for SSL with a digital certificate
- Ability to monitor the databases system wise
- Ability to increase and decrease the number of users for each database
- Ability to send automatic invoices every month

Our aim to provide solutions to your ERP system needs that are cost effective and faster. No matter if you are looking to make small tweaks or an entire project, our developers are there to assist you.