

APPLICATION

FOCUS ON GATHERING CUSTOMER
DATA FROM CUSTOMER AND
MAKING APPROPRIATE
RECOMMENDATIONS



An illustration of a workspace on a light blue desk. On the left, a laptop is open with a hand typing on the keyboard. In the center, a hand holds a white mug of coffee. Above the coffee, a pair of red-rimmed glasses sits on the desk. To the right, a small white cup holds three pencils: blue, red, and yellow. The word 'WEBSITE' is written in large, bold, blue capital letters across the middle of the image.

WEBSITE

FOCUS ON PROVIDING
INFORMATION AND MAKING
INVESTMENT COMPARISON