

Implementation Plan

- ☐ 1. Set up project structure and core data models
 - Create modular directory structure for components (data, ui, business_logic, models)
 - Implement data classes for ClientBrief, MediaPlan, FormatAllocation, RateCard, and SiteData
 - Create base configuration management for API keys and settings
 - *Requirements: 1.1, 5.1*
- ☐ 2. Implement data parsing and management system
- ☐ 2.1 Create RateCardParser for Excel file processing
 - Write parser to extract APX Impact and Reach pricing from Excel sheets
 - Implement data validation and error handling for malformed files
 - Create unit tests for various Excel file formats and edge cases
 - *Requirements: 5.1, 5.3*
- ☐ 2.2 Create SiteListParser for site categorization data
 - Write parser to extract market-specific site data from Excel files
 - Implement site grouping by format and category functionality
 - Create validation for site data completeness and accuracy
 - *Requirements: 5.2, 1.3*
- ☐ 2.3 Implement DataManager for centralized data access
 - Create caching mechanism for rate cards and site lists
 - Implement data freshness validation and update notifications
 - Write methods for market-specific data retrieval
 - Create unit tests for data loading and caching functionality
 - *Requirements: 5.1, 5.2, 5.4*
- ☐ 3. Build core Streamlit user interface
- ☐ 3.1 Create MediaPlannerForm component
 - Implement form fields for brand name, budget, country, campaign period, and objective
 - Add real-time budget validation with positive number constraints
 - Create dynamic country selection with available markets
 - Implement planning mode toggle (AI vs Manual selection)
 - *Requirements: 1.1, 1.2, 1.4, 2.1*
- ☐ 3.2 Add manual format selection functionality
 - Display available ad products with rate card information when manual mode selected
 - Implement multi-select interface for format selection
 - Create real-time budget allocation preview for selected formats
 - Add validation to ensure selections fit within budget constraints

- *Requirements: 2.3, 2.4*
- ☐ 3.3 Implement form validation and error handling
 - Create comprehensive input validation with specific error messages
 - Add required field validation with clear user feedback
 - Implement budget range suggestions for insufficient budget scenarios
 - Create user-friendly error displays for data loading issues
 - *Requirements: 1.4, 3.4*
- ☐ 4. Develop AI plan generation system
- ☐ 4.1 Create AIPlanGenerator class
 - Implement OpenAI API integration with proper error handling
 - Create dynamic system prompt generation based on market data and constraints
 - Write method to generate exactly 3 distinct media plan options
 - Implement plan diversity algorithms to ensure strategic differences
 - *Requirements: 3.1, 3.2, 6.1, 6.4*
- ☐ 4.2 Implement budget optimization and allocation logic
 - Create algorithms for budget distribution across selected formats
 - Implement reach optimization and frequency capping considerations
 - Add logic for diverse media mix when budget allows
 - Create high-impact placement prioritization for limited budgets
 - *Requirements: 6.1, 6.2, 6.3*
- ☐ 4.3 Add plan parsing and validation
 - Implement parser to extract structured data from AI-generated plans
 - Create validation to ensure plans stay within specified budget
 - Add calculation verification for impressions and reach estimates
 - Implement error handling for malformed AI responses
 - *Requirements: 3.2, 4.1*
- ☐ 5. Build plan display and comparison system
- ☐ 5.1 Create PlanDisplayComponent for plan visualization
 - Implement side-by-side plan comparison interface
 - Create detailed breakdown display showing sites, products, costs, and allocations
 - Add estimated impressions, reach, and frequency display where available
 - Implement expandable plan details with comprehensive information
 - *Requirements: 4.1, 4.2, 4.3*
- ☐ 5.2 Add interactive budget breakdown and charts
 - Create visual budget allocation charts for each plan
 - Implement interactive elements to explore plan details
 - Add comparison highlighting to show key differences between options

- Create summary statistics and performance indicators
- *Requirements: 4.1, 4.3*
- ☐ 5.3 Implement plan export functionality
 - Create CSV export functionality for selected plans
 - Add PDF report generation with formatted plan details
 - Implement save functionality for plan persistence
 - Create export validation and error handling
 - *Requirements: 4.4*
- ☐ 6. Integrate and test complete workflow
- ☐ 6.1 Create MediaPlanController orchestration
 - Implement main workflow coordination between components
 - Create input validation and sanitization methods
 - Add plan comparison and ranking logic
 - Write integration tests for complete user journeys
 - *Requirements: 1.1, 2.1, 3.1*
- ☐ 6.2 Add comprehensive error handling and user feedback
 - Implement graceful handling of API failures with retry mechanisms
 - Create user notifications for rate limiting and network issues
 - Add clear messaging for unsupported markets and missing data
 - Create fallback mechanisms for offline scenarios
 - *Requirements: 5.3, 5.4*
- ☐ 6.3 Implement end-to-end testing and validation
 - Create automated tests for complete media planning workflows
 - Test with real rate card and site list files from Adzymic
 - Validate plan quality and accuracy with sample campaigns
 - Perform cross-browser compatibility testing for Streamlit interface
 - *Requirements: All requirements validation*
- ☐ 7. Implement model training and fine-tuning capabilities
- ☐ 7.1 Create ModelTrainingManager for data collection
 - Implement system to collect and store historical campaign briefs and successful plans
 - Create data quality validation and formatting for OpenAI fine-tuning format
 - Add functionality to export training data in required JSON format
 - Write validation to ensure training data meets OpenAI requirements
 - *Requirements: 6.1, 6.4*
- ☐ 7.2 Add fine-tuning job management
 - Implement OpenAI fine-tuning job initiation and monitoring
 - Create progress tracking and status reporting for training jobs

- Add functionality to deploy and switch to fine-tuned models
 - Implement A/B testing framework to compare base vs fine-tuned model performance
 - *Requirements: 6.1, 6.4*
- ☐ 7.3 Integrate fine-tuned model usage
 - Update AIPlanGenerator to support both base and fine-tuned models
 - Implement model selection logic based on availability and performance
 - Add cost tracking and optimization for fine-tuned model usage
 - Create performance monitoring and quality assessment tools
 - *Requirements: 6.1, 6.4*