

Setup

- ➤ IdentityIQ Global Settings & Configuration with Login
- ➤ Identity & Account Mappings
- ➤ Account, Application & Entitlement Catalog Attributes
- Quick link Populations
- > Forms Role Configuration
- > Scopes & Time Periods
- ➤ Audit & Host Configuration
- ➤ Import from File

Home Page Quick Links

- ➤ Managing QuickLinks
- QuickLink Option
- > Dynamic Scope

Configure Applications

- ➤ Edit Application Page
- Application Reconfiguration

IdentityIQ Email Templates

- Accessing the Templates
- > Importing Email Templates into IdentityIQ
- > Associating Templates with Events
- ➤ Email Template XML

Workflows

- > Terminology
- > Important Workflow Objects & Operation
- > Triggering Workflows
- IdentityIQ Default Workflows

Usage of Business Process Editor with Workflows

- Creating and Editing Workflows
- Process Editor Tabs

Editing Workflow XML

- Accessing the XML
- Dollar Sign Reference Syntax
- > XML Content
- Workflow Library Methods
- ➤ Monitoring Workflows



Debugging and troubleshooting

SSD

IIQ RestServices

Advanced Workflow Topics

- > Loops within Workflows
- ➤ Launching Workflows from a task or Workflow
- ➤ Workflow Forms

Role Management

- Role Modeling
- Multiple Role and Account Assignment

Forms

- Specifying Custom Forms
- > Components of a Form Definition
- > Form Examples
- Form Models

Tasks

- Tasks Page
- Working with Tasks
- > Task Results
- Task Types
- Scheduled Tasks
- Working with Schedules
- > Account Group Aggregation
- Account Aggregation, Data Export
- Entitlement Role Generator

Logging and auditing configuration

Define Policies

- Policies Page
- Edit Policy Page
- Policy Rules
- Working with Policies

Manage Work Items

- Work Item Administration
- ➤ How to Assign Work Items from the Work Items Page
- ➤ Work Item Archive



IdentityIQ Console

- Launching the Console
- Viewing the List of Command
- Command Syntax, Syntax for Redirecting Command Output

Reports Introduction, Use and Customization

- Report Terminology
- > Reports Tab
- ➤ Edit Report Page
- > My Reports Tab, Scheduled Reports Tab
- > XML Representation of Reports and Instances

Introduction to Group Constructs

Developing Custom Reports

- Reports as a Task Definition
- Report Definition
- Report Forms

Group and Population User Interface

- Group Examples
- Populations Tab
- Workgroups Tab

Workgroups

- Using Workgroups
- Workgroup Creation

Populations and Groups

- Creating Populations
- Creating Groups
- Group and Population Definitions in XML
- Using Populations and Groups

Application Password Management

- Enabling Password Management in IdentityIQ
- Configuring Applications for Password Management
- Configuring Password Policies for an Application
- Application Change Password Provisioning Policy