

# Machine Learning Basics

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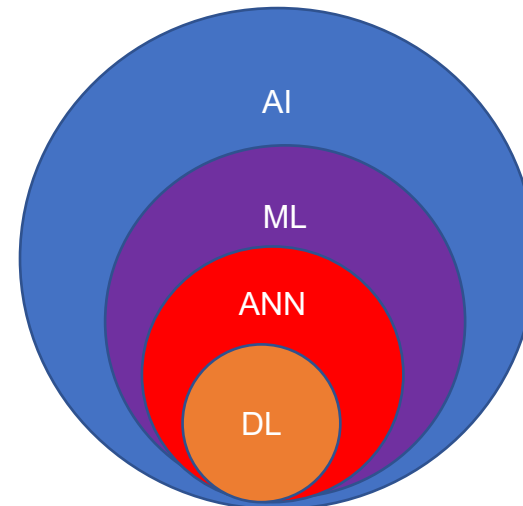
Fu Jen Catholic University

# Outline

1. Introduction
2. Dataset (資料集合、Database)
3. Types of Learning
4. The Learning Problem
5. Learning Models
6. Machine Learning Stages (階段：1. 訓練 2. 測試)

# Introduction

- **Machine learning** focuses on constructing **learning algorithms** that can learn from **data** to acquire knowledge.
- **Machine learning**是**AI**的子集合
- 給他data, 從中學習知識和概念
- **Deep Learning** is part of **Machine Learning**, in which we use artificial neural networks models.
- Machine learning 讓電腦變聰明的方法(用演算法)



AI (Artificial Intelligence)

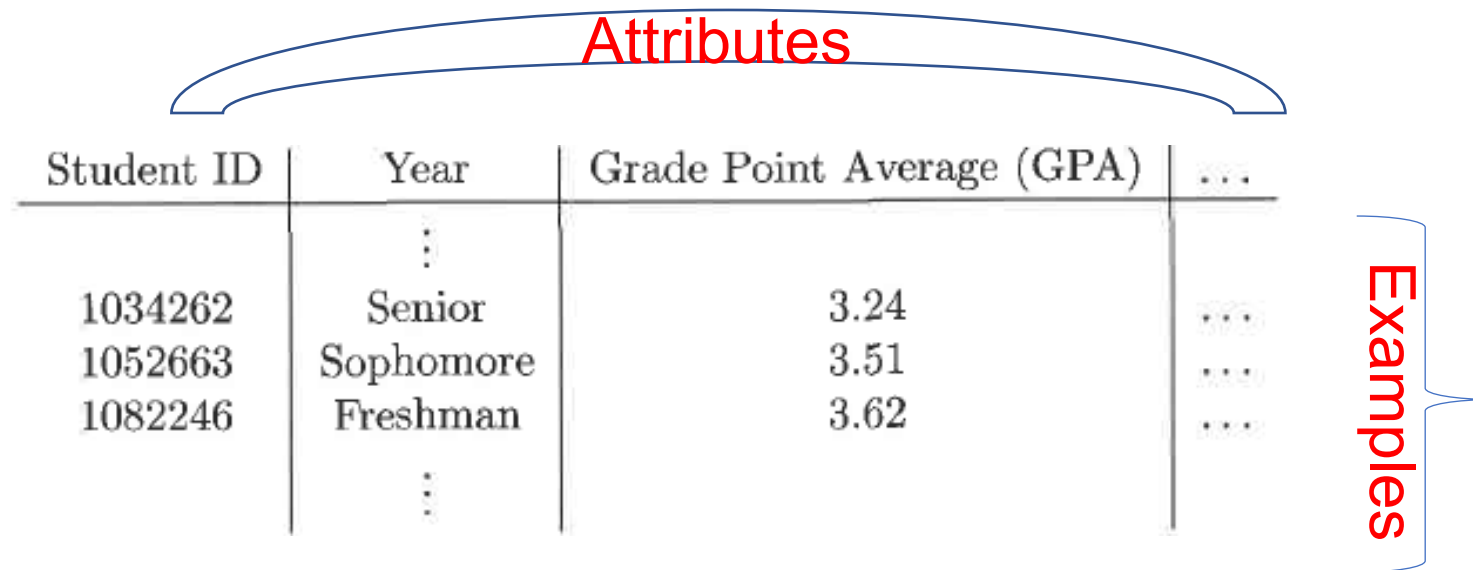
ML (Machine Learning)

ANN (Artificial Neural Networks)

DL (Deep Learning)

# Dataset

- Dataset: a collection of data **examples** and their **attributes**
- 行(Column): 同一個屬性 來描述一個物件的某個特徵
- 列(Object) : 代表一個物件、一個example



Student ID	Year	Grade Point Average (GPA)	...
1034262	Senior	3.24	...
1052663	Sophomore	3.51	...
1082246	Freshman	3.62	...
...	...	...	...

# Attribute and Example

- **Attribute** (= feature, variable, characteristic, dimension , field)
  - a characteristic that explains the example
  - 可以被分為input and output (label, target)
- **Example**(= instance, object, sample, entity , record )
  - described by a group of related attributes

# Dataset I: Numeric(有連續性) Input Attributes

例如溫度是 32 度

Example (不是屬性)	Price (US Dollar)	Engine Power (Horsepower)	Family Cars
1	30,000	150	Yes
2	23,000	120	Yes
3	45,000	200	No
4	34,000	140	Yes
5	12,000	70	No

# Dataset II: Nominal(名義) Input Attributes

例如溫度可能有三種，hot, cool 跟 normal

6 Nominal Input Attributes

output labels

Example	Price	Engine Power	Maintenance	Persons	Trunk Size	Safety	Family Cars
1	Medium	Moderate	Low	4&more	Big	High	Yes
2	Medium	Moderate	High	4&more	Big	High	Yes
3	High	Powerful	High	4&more	Big	Low	No
4	Medium	Moderate	Low	4&more	Small	Low	Yes

Examples

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# Types of Attributes

- **Nominal values (名目式)**
  - Nominal = 用文字來表示它的值
  - related to names, states or symbols
  - a finite(有限的) number of states
  - also referred to as symbolic values, categorical values, or discretized values
  - Examples: ID, name, and color
- **Numeric values (數值) <- 比較適合Deep learning**
  - a measurable quantity
  - represented in integer or real values
  - an infinite(無限的) number of values
  - also referred to as continuous values(連續的屬性值)
  - Example: length, weight, and temperature

量化是最簡單可以去呈現資料的方法, 深度學習的 Input 都是數值



# Types of Learning (1/2)

- Supervised Learning (我給你答案 我監督你學習) -> 已成熟
  - 給的資料一定有Input和Output (會有對應的輸出結果->好像你有給它標準答案)
    - EX: 什麼樣的價格和Engine Power 會是Family Car
  - Training data **with output labels** (Output可以是數值也可以是名目)
    - **Classification**(分類): output labels are **categories**, e.g. “disease” and “no disease” -> Output是名目式的
    - **Regression**(迴歸): output labels are **numeric** values, e.g. height -> Output是數值式的
- Unsupervised Learning(你沒有標準答案 沒有Output)
  - Training data **without output labels**
    - **Clustering**(分群): grouping similar instances
- Reinforcement Learning(第一時間沒有Input 但之後會有獎賞或處罰)
  - Training algorithms **receive no supervised output labels but use delayed reward**(下贏) and **punishment**(下輸) to learn best actions -> ex: 電腦下棋
- 分類 V.S. 分群
  - 分類有Output -> 已經知道答案 來做分類
  - 分群沒有Output -> 我沒有很明確的定義 但我希望你可以幫我判斷哪些人可以在一起
    - ex: Poker分群 (依顏色分兩群 or 依花色分四群 or 依人的圖樣跟數字分成兩群)

# Types of Learning (2/2)

像不像(ex:身高體重)，用XY散佈圖的距離來判斷

## Supervised Learning

**Data:**  $(x, y)$   
 $x$  is data,  $y$  is label

**Goal:** Learn function to map  
 $x \rightarrow y$

**Apple example:**



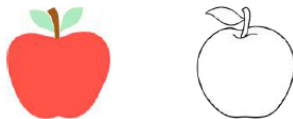
This thing is an apple.

## Unsupervised Learning

**Data:**  $x$   
 $x$  is data, no labels!

**Goal:** Learn underlying structure

**Apple example:**



This thing is like the other thing.

## Reinforcement Learning

**Data:** state-action pairs

**Goal:** Maximize future rewards over many time steps

**Apple example:**



Eat this thing because it will keep you alive.

學習對應關係

我有蘋果跟橘子

你沒有告訴我橘子和蘋果的規則

但你告訴我什麼是橘子和蘋果

有三個屬性 形狀 顏色 重量

蘋果和橘子的形狀和重量很像

能決定差異的可能是顏色

你沒有事先跟電腦說

只是把資料餵給它

他要自己想辦法找出這個規則

# The Learning Problem

- Components of Learning
  - Input
  - Output
  - Target function
  - Data
  - Hypothesis

# Example of Machine Learning

- Credit card Approval

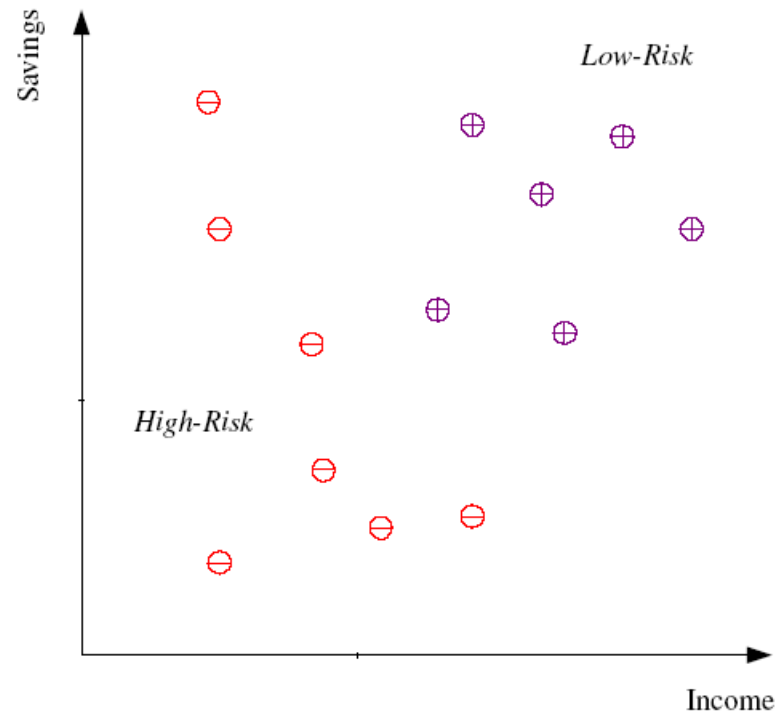


Figure adapted from Fig 1.1 in Ref. [2]

# Components of Learning

- Input:  $\mathbf{x} = \begin{bmatrix} \text{Income} \\ \text{Savings} \end{bmatrix} = \begin{bmatrix} x_1 \\ x_2 \end{bmatrix}$  (customer application)
- Output:  $y$  (good/bad customer?)
- Target function:  $f: \mathcal{X} \rightarrow \mathcal{Y}$   
(ideal credit approval function)
- Data:  $(\mathbf{x}_1, y_1), (\mathbf{x}_2, y_2), \dots, (\mathbf{x}_N, y_N)$  (historical records)
- Hypothesis:  $g: \mathcal{X} \rightarrow \mathcal{Y}$  (formula to be used)

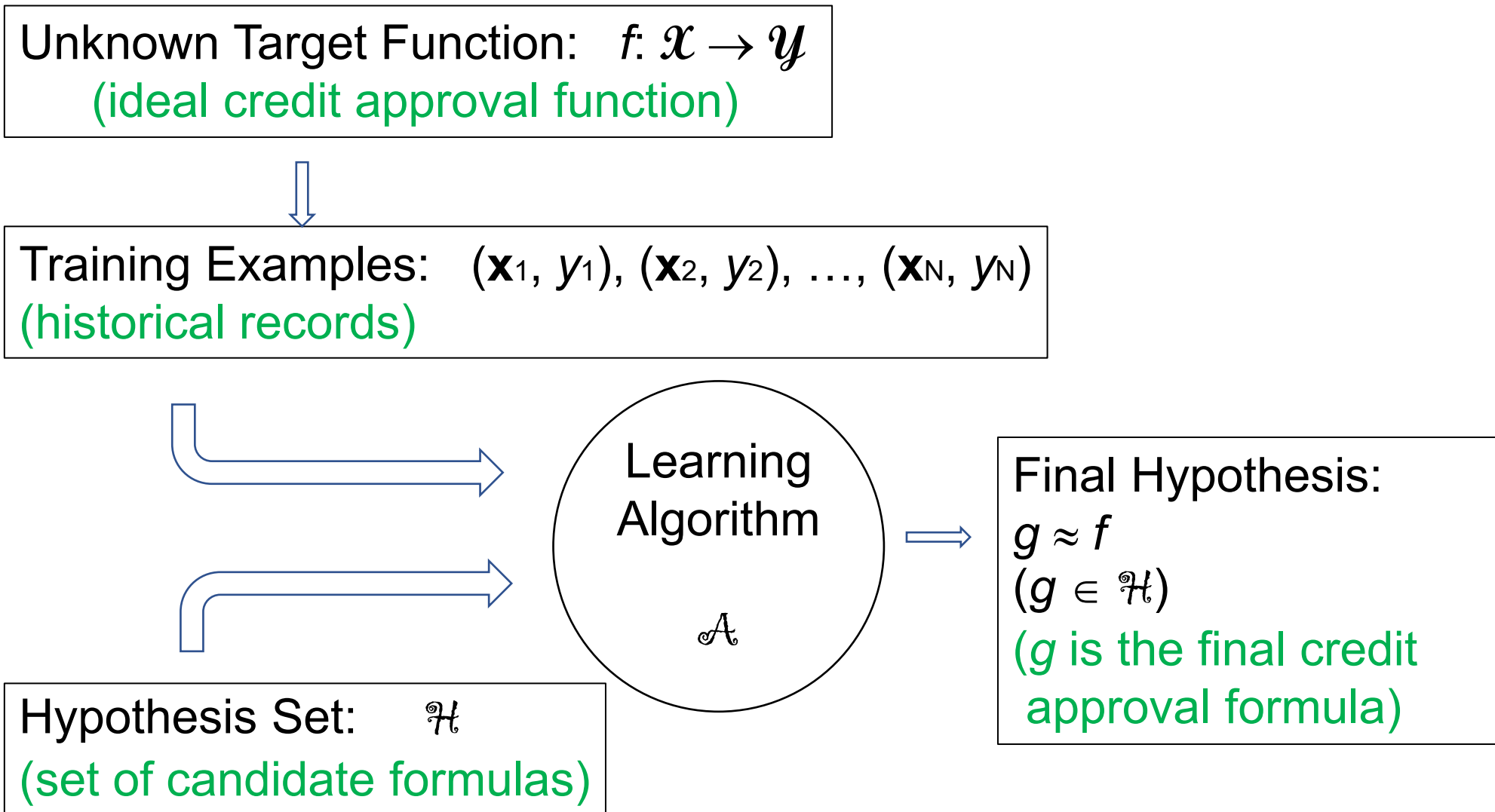


Figure adapted from Fig 1.2 in Ref. [3]

# Learning Models

Two solution components of the learning problem:

- The hypothesis set  $\mathcal{H}$ ;  $g \in \mathcal{H}$
- The learning algorithm  $\mathcal{A}$

$\Rightarrow$  Together, they are referred to as the **learning model**.

# Model I: Linear Model 找到直線

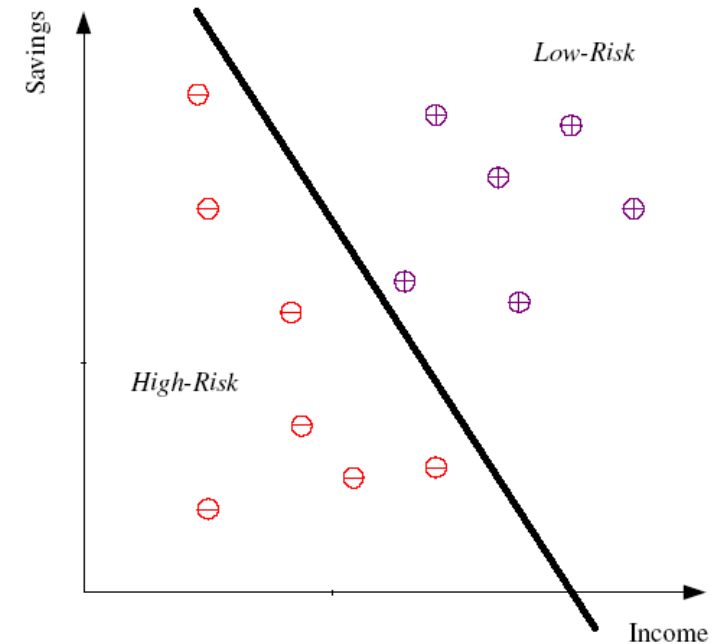
- The hypothesis set  $\mathcal{H}$ ;  $g \in \mathcal{H}$

$\mathcal{H}$  = A set of linear functions

- The learning algorithm  $\mathcal{A}$

$\mathcal{A}$  = Perceptron Learning Algorithm (PLA)

$\Rightarrow$  Together, they are referred to as a **linear model**.





# Model II: Rule-Based Model 找到規則

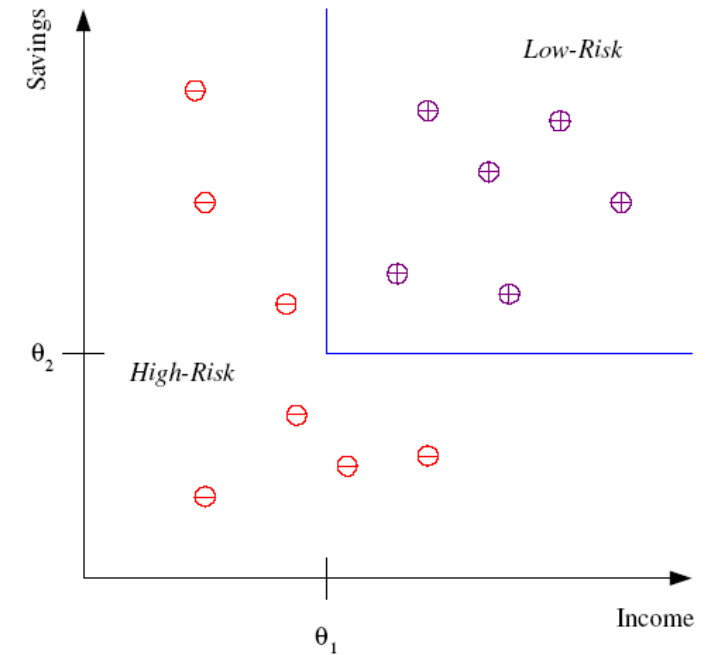
- The hypothesis set  $\mathcal{H}$ ;  $g \in \mathcal{H}$

$\mathcal{H}$  = A set of rules

- The learning algorithm  $\mathcal{A}$

$\mathcal{A}$  = Decision tree learning (e.g., ID3)

⇒ Together, they are referred to as a **rule-based model**.



# Model III: Instance-Based Model

不做事 要找到新的案例  
出來，才找類似的案例，  
把Data儲存起來，將來  
有案例才開始動

- The hypothesis set  $\mathcal{H}$ ;  $g \in \mathcal{H}$

$\mathcal{H}$  = An implicit hypothesis set

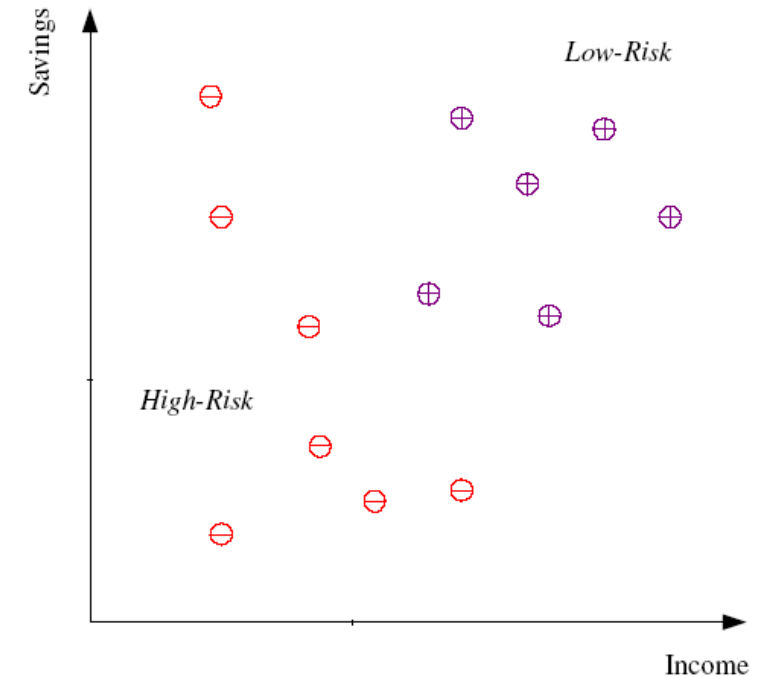
- The learning algorithm  $\mathcal{A}$

$\mathcal{A}$  = *K*-Nearest neighbor (KNN)(e.g., 1NN)

看要看以前的幾個案例ex: 可以找兩個案例，可能之前有兩個情節跟這個案例很像，一個判二十年，一個判十八年，基於這兩個案例，那我就判十九年

Note that KNN is a lazy learning approach that stores data and waits for the query before generalizing.

⇒ Together, they are referred to as a **Instance-based model**. -> 基於以前的範例

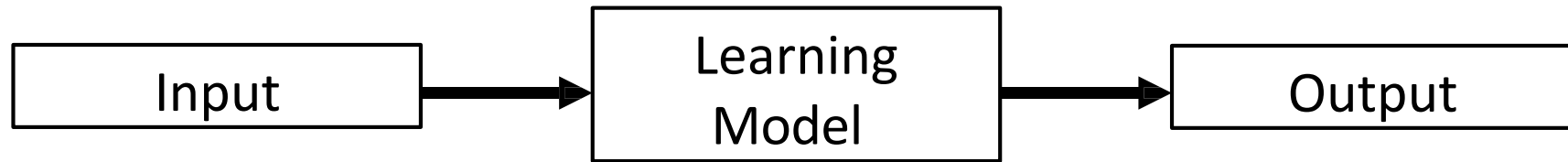


基於以前的結果來判斷

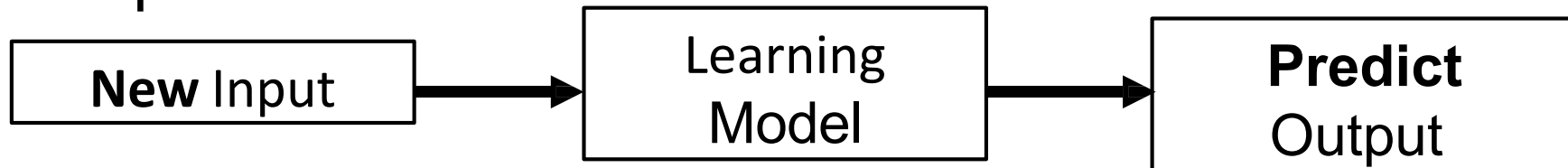
Ex:類似的案例以前法官判二十年，  
這個案例就大約判二十年

# Machine Learning Stages

**Training Stage:** Search a hypothesis to fit observed data.



**Testing Stage:** Predict the output labels for unseen examples.



# Model I: Linear Model

## Training Stage:

Find an equation  $w_0 + w_1x_1 + w_2x_2 = 0$  to separate positive ( $\oplus$ ) and negative ( $\ominus$ ) examples.

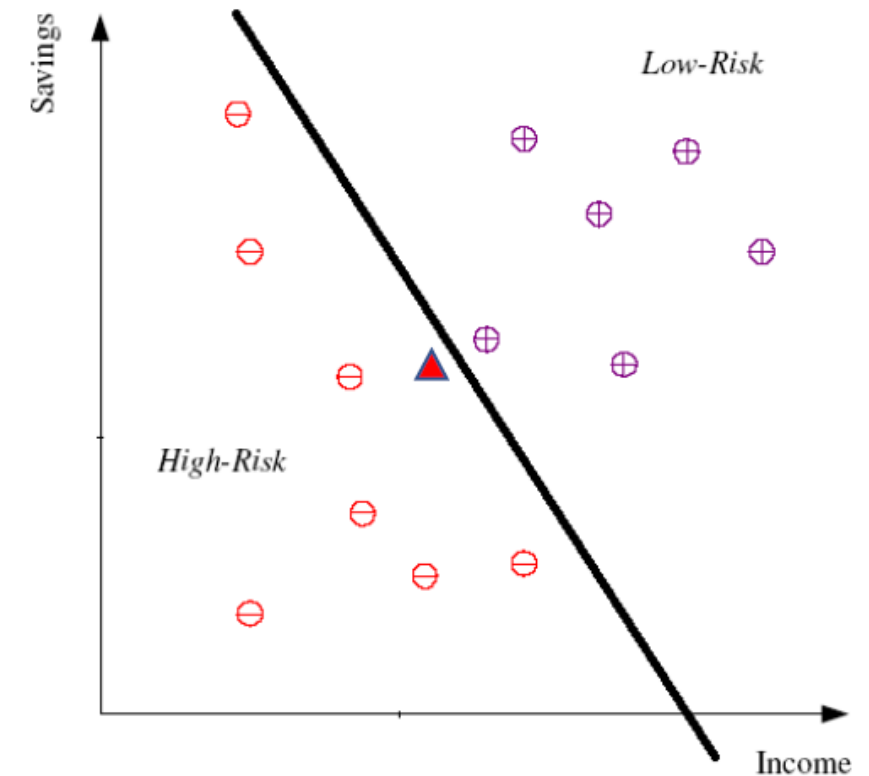
## Testing Stage:

Predict the new example ( $\blacktriangle$ ) as a negative ( $\ominus$ ) example.

不同的假說 不同的演算法

預測的答案會不一樣

Ex: 評審不一樣 得出來的結果也就不一樣



# Model II: Rule-Based Model

## Training Stage:

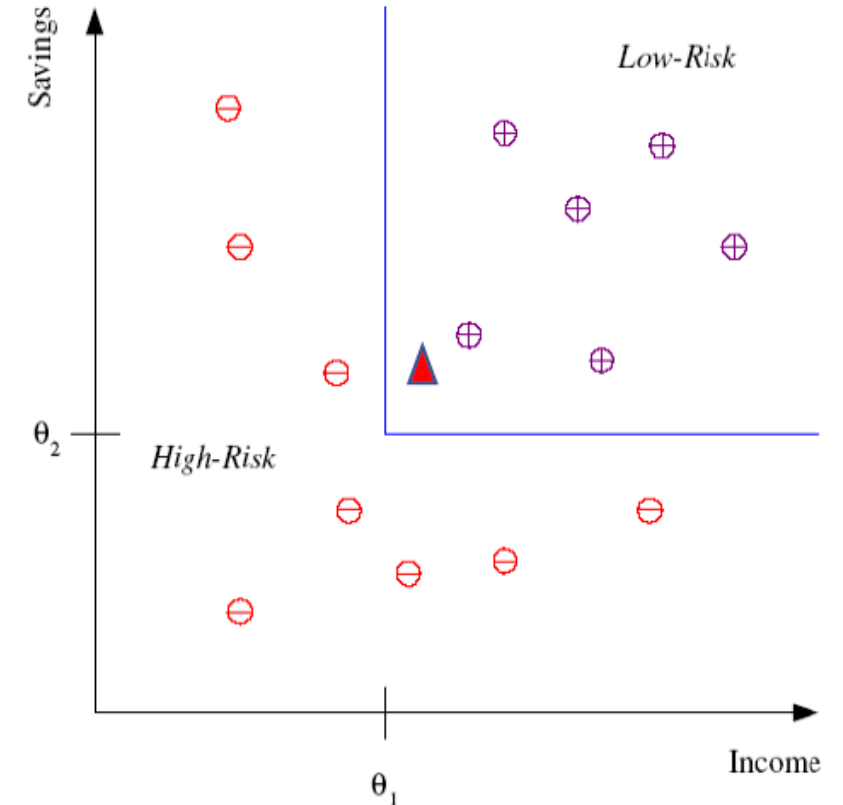
Find a rule:

IF  $x_1 > \theta_1$  AND  $x_2 > \theta_2$

THEN positive ( $\oplus$ ) ELSE negative ( $\ominus$ )

## Testing Stage:

Predict the new example ( $\blacktriangle$ ) as a positive ( $\oplus$ ) example.



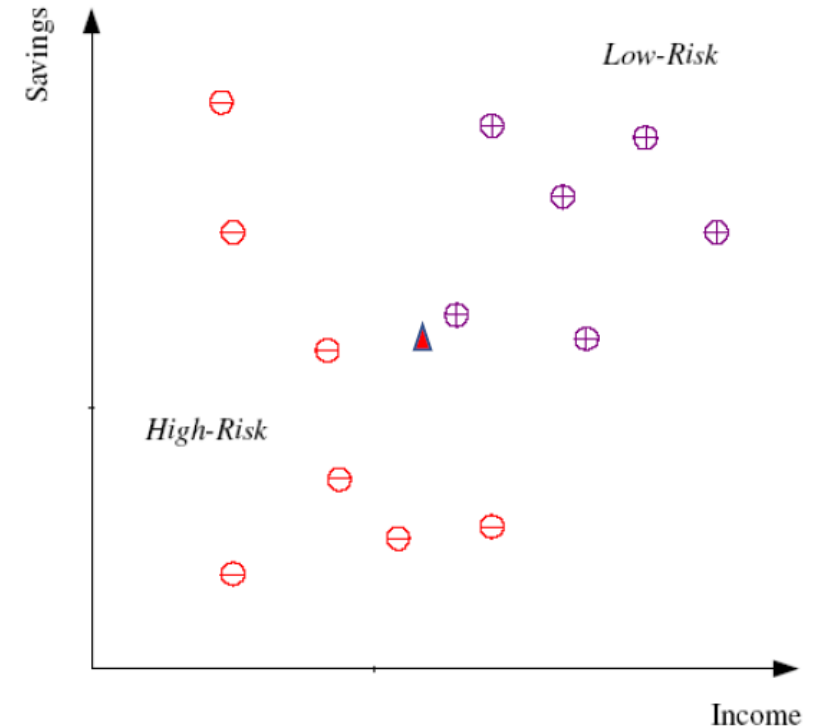
# Model III: Instance-Based Model

## Training Stage:

KNN is a lazy learning approach that **stores data** and waits for the query before generalizing.

## Testing Stage:

Predict the new example ( $\blacktriangle$ ) as a positive ( $\oplus$ ) example if we apply 1NN.



# Summary

- **Machine learning** is a branch of **artificial intelligence** focusing on optimizing a performance criterion using example data.
- Dataset: a collection of data **examples** and their **attributes**
- Types of learning:
  - **Supervised Learning, Unsupervised Learning, and Reinforcement Learning**
- The learning problem: Components of learning
  - Input, Output, Target function, Data, and Hypothesis
- The **learning model**:
  - **The hypothesis set and the algorithm**
  - There are numerous machine learning models.
- Machine learning stages are **training** and **testing**.

# Kahoot

- (T) 1. Deep Learning is part of machine learning, in which we use artificial neural networks models.
- (F) 2. Artificial intelligence is a subfield of machine learning.
- (F) 3. A nominal attribute assumes values that are integer or real.
- (T) 4. A dataset is a collection of data examples and their attributes.
- (F) 5. An unsupervised learning algorithm learns from a training dataset with both input attributes and output levels.
- (T) 6. The machine learning stages are training and testing.



7. The output attributes of classification are:

- (a) **nominal values**
- (b) numeric values
- (c) nominal or numeric values
- (d) nominal and numeric values

8. Three types of machine learning are:

- (a) deep learning, moderate learning, and shallow learning
- (b) human learning, animal learning, and robotics learning
- (c) **supervised learning, unsupervised learning, and reinforcement learning**
- (d) visual learners, reading learners, and writing learners

9. Supervised learning can be divided into:

- (a) classification and clustering
- (b) **classification and regression**
- (c) clustering and regression
- (d) classification, clustering, and regression

10. What is the goal of clustering?

- (a) **Group similar instances**
- (b) Predict numerical values for testing examples
- (c) Reduce the number of features
- (d) None of the above

# References

1. Introduction to Data Mining, 2<sup>nd</sup> edition, Pang-Ning Tan, Pearson, 2018.
2. Introduction to Machine Learning 3rd Edition, Ethem Alpaydin, 2014.
3. Learning from Data, Yaser S. Abu-Mostafa, Malik Magdon-Ismail, and Hsuan-Tien Lin, AMLBook, 2012.