

# Kanishk

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## EDUCATIONAL QUALIFICATIONS

Course/Examination	Institution/University	Year of Passing	Performance
B.Com.	Shaheed Bhagat Singh College, University of Delhi	2026	8.11 CGPA (Till Sem-4)
CBSE (Class XII)	MASD Public School, Panipat	2023	92.3%
CBSE (Class X)	MASD Public School, Panipat	2021	98.4%
<a href="#">CFA® Level - 2</a> (Cleared)	CFA® Institute	2025	2690/2900

## INTERNSHIPS

### Valuations Intern | Ernst & Young India Private Limited.

(June 25 – Aug 25)

- Assisted in building DCF models.
- Executed CCM/CTM for 80+ targets and performed relative valuation using multiples (P/E, EV/EBITDA, EV/Sales, P/BV) through a self-developed AI-powered comparable companies tool.
- Developed a Gemini-based Python tool to automate CCM/CTM via business description matching and scoring, cutting screening time by 80% and standardizing Excel outputs.
- Generated 50+ deal screens via CapIQ & PrivateCircle using sector, size, and metric filters to identify potential opportunities.
- Contributed to a thought leadership report on revenue vs. margin volatility analysis for defense companies by compiling and screening data of 200 companies to study correlations.

## ACADEMIC ACHIEVEMENTS AND AWARDS

### CBS Finance Challenge – Winner (out of 900+ Teams)

- Prepared a stock pitch, leveraging technical analysis, fundamental analysis, and portfolio management strategies to construct an optimized investment thesis. ([Click to view the pitch](#))

## POSITIONS OF RESPONSIBILITY

### Project SIKKA Team Leader – Lead a team for SIKKA (An intra society mock stock)

(Feb 2024 -Mar 2025)

- Led a team of 10 members in organizing and executing "Project SIKKA," an intra-society mock stock competition.
- Developed and implemented investment strategies, guiding team members in decision-making based on market analysis.
- Managed team coordination and ensured effective collaboration to achieve project objectives.

### Head of Projects Department- The Finance and Investment Society of Shaheed Bhagat Singh College

(Aug 2024 -June 2025)

- Led 5+ sessions on trading, investing, and market psychology for new members.
- Mentored 15+ juniors to conduct advanced finance workshops independently.
- Organized Project Sikka for 60+ participants; built an automated trading system using Excel, Python, and Google Suite.
- Designed a real-time trading model for Westerosi Wallstreet, managing 10+ participant portfolios and scoring.

## PROJECTS

### Systematic Techno-Fundamental Equity Research Platform

Built a modular research system integrating an Excel-based screening engine, quantitative scatter-plot dashboards, and an AI-assisted concall intelligence tool to support structured fundamental and technical decision-making.

### Technical Screening & Market Structure Engine (Excel)

- Built an Excel-based technical screening engine covering 1,800+ NSE stocks with automated data ingestion via Power Query (Angel One, NSElib, yfinance).
- Implemented one-click refresh architecture using VBA and optimized dynamic functions (FILTER, VSTACK, INDEX-MATCH) to process large multi-stock datasets efficiently.
- Designed multi-dimensional screening across sector and industry layers, generating structured Check, Final, Buy ,Buy1 conviction lists.
- Integrated contextual links to external research tools (TradingView, Screener, Scatter Dashboard, Concill module) for seamless workflow continuity.

### Relative Valuation Scatter Plot Dashboard

- Built a scatter-plot dashboard to visualize relative valuation positioning (e.g., P/E vs Growth, EV/EBITDA vs ROCE) across peer groups.
- Enabled cross-sectional identification of valuation outliers and mispricing through driver-based multiple comparison.
- Integrated interactive one-click links from Excel to generate instant visualizations directly from screened stock lists.

### AI-Assisted Earnings Call Intelligence Module

- Scrapes earnings call transcripts from Screener.in and structures raw concall data.
- Extracts high-signal commentary using keyword-proximity filtering (guidance, margins, demand, capex).
- Uses a local LLM (Ollama) to generate structured summaries for faster qualitative assessment.
- Integrated with the screening workflow to support conviction building.

### Stage Analysis & Volatility Compression (VCP) Scanner

- Developed a Stage Analysis pipeline using 4+ years of historical price data to classify stocks by market stage and track stage composition trends over time.
- Built Trend Template and VCP scanners to systematically identify structurally strong breakout setups and potential leadership candidates.

## CERTIFICATIONS AND SKILLS

- NISM Research Analyst, Series-XV (Jul 2024) – ([View Credential](#))
- NISM Equity Derivatives, Series-VIII (Oct 2024) – ([View Credential](#))
- Advanced Excel & Google Sheets, automation and dashboarding.
- Technical Analysis , Fundamental analysis, stock screening and valuation.