Kanishk

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EDUCATIONAL QUALIFICATIONS

Course/Examination	Institution/University	Year of Passing	Performance
B.Com.	Shaheed Bhagat Singh College, University of Delhi	2026	8.23 CGPA (Till Sem-4)
CBSE (Class XII)	MASD Public School, Panipat	2023	92.3%
CBSE (Class X)	MASD Public School, Panipat	2021	98.4%
CFA® Level – 2 (Cleared)	CFA® Institute	2025	2690/2900

INTERNSHIPS

Valuations Intern | Ernst & Young India Private Limited. **(June 25 – Aug 25)**
- Assisted in building **DCF models.**
- Executed **CCM/CTM** for **80+ targets** and performed relative valuation using multiples **(P/E, EV/EBITDA, EV/Sales, P/BV)** through a self-developed **AI-powered comparable companies tool**.
- Developed a **Gemini-based Python** tool to automate **CCM/CTM** via business description matching and scoring, cutting screening time by **80% and standardizing Excel outputs**.
- Generated 50+ deal screens via **CapIQ & PrivateCircle using sector, size, and metric filters** to identify potential opportunities.
- Contributed to a thought leadership report on **revenue vs. margin volatility analysis** for **defense companies** by compiling and screening data of **200 companies** to study correlations.

ACADEMIC ACHIEVEMENTS AND AWARDS

CBS Finance Challenge – Winner (out of 900+ Teams)
- Prepared a stock pitch, leveraging **technical analysis, fundamental analysis,** and **portfolio management** strategies to construct an optimized investment thesis. (Click to view the pitch)

POSITIONS OF RESPONSIBILITY

Project SIKKA Team Leader – Lead a team for SIKKA (An intra society mock stock) **(Feb 2024 -Mar 2025)**
- Led a team of **10 members** in organizing and executing **"Project SIKKA,"** an intra-society mock stock competition.
- Developed and implemented **investment strategies**, guiding team members in decision-making based on market analysis.
- Managed **team coordination** and ensured effective collaboration to achieve project objectives.

Head of Projects Department– The Finance and Investment Society of Shaheed Bhagat Singh College **(Aug 2024 -June 2025)**
- Led 5+ sessions on **trading, investing,** and **market psychology** for new members.
- Mentored 15+ juniors to conduct advanced finance workshops independently.
- Organized **Project Sikk**a for 60+ participants; built an **automated trading system** using **Excel, Python, and Google Suite.**
- Designed a **real-time trading model** for **Westerosi Wallstreet**, managing 10+ participant **portfolios and scoring**.

PROJECTS

Systematic Techno-Fundamental Equity Research Platform
Built a modular research system integrating an Excel-based screening engine, quantitative scatter-plot dashboards, and an AI-assisted concall intelligence tool to support structured fundamental and technical decision-making.

Technical Screening & Market Structure Engine (Excel)
- Built an Excel-based technical screening engine covering **1,800+ NSE** stocks with automated **data ingestion** via **Power Query** (**Angel One, NSElib, yfinance**).
- Implemented **one-click refresh** architecture using **VBA** and **optimized dynamic functions (FILTER, VSTACK, INDEX-MATCH)** to process **large multi-stock datasets efficiently.**
- Designed multi-dimensional screening across **sector and industry layers**, generating structured **Check, Final, Buy ,Buy1** conviction lists.
- Integrated **contextual links** to external research **tools (TradingView, Screener, Scatter Dashboard, Concall module)** for seamless workflow continuity.

Relative Valuation Scatter Plot Dashboard
- Built a **scatter-plot dashboard** to visualize relative valuation positioning **(e.g., P/E vs Growth, EV/EBITDA vs ROCE)** across **peer groups**.
- Enabled **cross-sectional identification of valuation outliers** and mispricing through driver-based multiple comparison.
- Integrated interactive one-click links from Excel to generate instant **visualizations** directly from **screened stock lists.**

AI-Assisted Earnings Call Intelligence Module
- Scrapes **earnings call transcripts** from **Screener.in** and structures raw concall data.
- Extracts high-signal commentary using keyword-proximity filtering (guidance, margins, demand, capex).
- Uses a local LLM (Ollama) to generate structured summaries for faster qualitative assessment.
- Integrated with the screening workflow to support conviction building.

Stage Analysis & Volatility Compression (VCP) Scanner
- Developed a **Stage Analysis pipeline** using 4+ years of historical price data to classify stocks by market stage and track stage composition trends over time.
- Built **Trend Template and VCP scanners** to systematically identify structurally strong breakout setups and potential leadership candidates.

CERTIFICATIONS AND SKILLS

- NISM Research Analyst, Series-XV (Jul 2024) – (View Credential)
- NISM Equity Derivatives, Series-VIII (Oct 2024) – (View Credential)
- Advanced Excel & Google Sheets, automation and dashboarding.
- Technical Analysis , Fundamental analysis, stock screening and valuation.