

Wavecon Telecom Analysis





₹ 31.9bn



₹ 200.7



161.7M



12.6M

Revenue

ARPU

TAU

TUsU

₹ 4.0bn

₹ 16.0bn

Before 5G -

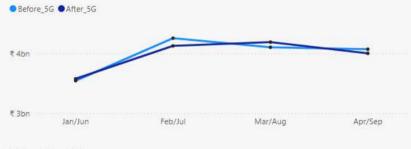
₹ 15.9bn After 5G

-0.50%

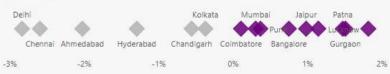
Chg%

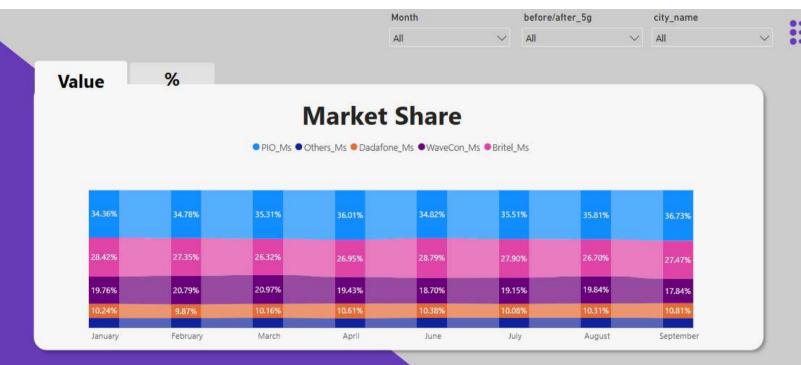
| Mumbai Kolkata | ₹ 4,896M ₹ 3,844M | ₹ 2,444M | ₹ 2,452M | 0.210/ |
|-------------------|----------------------|-----------|-----------|--------|
| Kolkata | ₹ 3,844M | | , | 0.31% |
| | | ₹ 1,926M | ₹ 1,918M | -0.37% |
| Delhi | ₹3,872M | ₹ 1,964M | ₹ 1,908M | -2.83% |
| Bangalore | ₹ 3,386M | ₹ 1,687M | ₹ 1,699M | 0.75% |
| Chennai | ₹ 2,964M | ₹ 1,501M | ₹ 1,462M | -2.59% |
| Pune | ₹ 2,598M | ₹ 1,296M | ₹ 1,301M | 0.37% |
| Hyderabad | ₹ 2,357M | ₹ 1,186M | ₹ 1,171M | -1.29% |
| Ahmedabad | ₹ 1,871M | ₹ 945M | ₹926M | -2.02% |
| Jaipur | ₹ 1,409M | ₹ 701M | ₹ 708M | 0.98% |
| Lucknow | ₹ 1,308M | ₹ 648M | ₹ 660M | 1.82% |
| Patna | ₹ 982M | ₹ 487M | ₹ 495M | 1.48% |
| Coimbatore | ₹ 914M | ₹ 457M | ₹ 457M | 0.11% |
| Chandigarh | ₹ 612M | ₹ 307M | ₹ 305M | -0.55% |
| Gurgaon | ₹ 547M | ₹ 271M | ₹ 275M | 1.51% |
| Raipur | ₹ 315M | ₹ 157M | ₹ 159M | 1.15% |
| Total | ₹ 31,874M | ₹ 15,977M | ₹ 15,897M | -0.50% |

Monthly Trend



City Chg%









Smart Recharge Pack (2 GB / Day Combo For 3 months)

4.2bn

1.8bn

2.4bn

Total Revenue

Revenue - Before 5G

Revenue - After 5G

Monthly Revenue Bottom July August September plan January February March Cities April June ₹396M ₹ 503M ₹ 466M ₹ 448M ₹536M ₹628M ₹620M ₹ 603N ₹340M ₹388M ₹392M ₹368M ₹ 0.14bn ₹326M ₹409M ₹386M ₹368M ₹ 296M ₹349M ₹353M ₹321M ₹304M ₹341M ₹335M ₹317M ₹ 243M ₹280M ₹274M ₹278M ₹200M ₹237M ₹229M ₹212M Coimbatore ₹ 0.12bn ₹ 285M ₹ 258M ₹ 246M ₹ 144M ₹ 172M ₹ 179M ₹ 157M ₹216M ₹197M ₹199M ₹187M ₹ 109M ₹ 135M ₹ 126M ₹125M ₹ 167M ₹ 0.08bn Chandigarh ₹ 123M ₹ 158M ₹ 156M ₹ 146M ₹33M ₹35M ₹45M ₹43M p7 ₹94M ₹120M ₹111M ₹110M p8 ₹ 0.07bn Gurgaon ₹ 52M ₹59M ₹57M ₹ 58M p9 ₹ 23M ₹37M ₹34M ₹ 38M p10 ₹ 0.04bn Raipur ₹482M p11 ₹414M ₹486M ₹478M p12 ₹255M ₹300M ₹306M ₹ 300M ₹72M ₹82M ₹82M ₹79M p13 ₹ 0,1bn ₹ 0.0bn





Smart Recharge Pack (2 GB / Day Com 3 months)

4.2bn

1.8bn

Total Revenue

Revenue - Before 5G

Rev

KPI

Market Share

Plans

