



CF DevOps Best Practices

sharing what we learn running and seeing others run large installations of CF

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v0.2.0
April 2nd, 2015

agenda

- preamble
- best practice **template**
- best practices
 - ▶ DevOps
 - ▶ BOSH
 - ▶ Team
- what next?

preamble

- DevOps is **ongoing set of activities** for cloud systems
 - ▶ running, updating, managing
 - ▶ maintaining overall “health”
- not much best practices being shared today, let's change that
- simple start: interview **Tony Hansmann** (lead DevOps @ Pivotal)
- this is a synthesis of the advices he shared with me

best practice template or pattern

- **name** and **short description**
- summary **diagram** [optional]
- **advantages / disadvantages** [optional]
 - ▶ **when** to use
 - ▶ **when not** to use
- **who** is affected

DevOps best practice: **github**

- use git and github (or similar tool) for all bit deployment artifacts
- main goals and advantages
 - ▶ versioning, replicating, portability, recreating, ...
 - ▶ managing manifest templates for each env (for instance)
 - ▶ managing contributions from all in single place
- everyone in team should be doing this

DevOps best practice: **checklists**

- every part of team process should be written and use a checklist for execution
- checklists provide
 - ▶ “brain-dead” recipe for all to follow
 - ▶ easy to follow by both experience team members and newbies
 - ▶ can be improved and refined over time (evolve)
 - ▶ should include as last item: create new checklist (from this) for next use
- everyone in team

DevOps best practice: **deployment drills**

- setup drill deployments with sometimes known issues. Goal is to test team's ability to react to issues and follow process. Helps solidify/refine new changes to process before using in real situation
- primarily done to verify
 - ▶ team's preparedness
 - ▶ run through new checklists and changes thereof
 - ▶ help in on boarding new team members for what's to come
- everyone in team

DevOps best practice: **blue/green deployments**

- common practice of using multiple staged deployment environments before changing production environment
- well known practice, adjust
 - ▶ ratio of non-production to production envs (2:1 is common)
 - ▶ systematic testing of new releases
 - ▶ replicating workloads, Pivotal's **Tabasco** & **A1**
- planning team, management team

DevOps best practice: **canary deployments**

- always use canary deployments... tells you like (real canaries) that something maybe wrong before going further with deployment
- some things to consider
 - ▶ smoke tests are good complements
 - ▶ monitoring canaries (datadog, New Relic)
- team leads

DevOps best practice: **monitoring dashboards**

- Pivotal DevOps operation rely heavily on collected real time metrics and graphs to help decisions and knowing the state of each deployment
- some suggestions
 - replicate same graphs as Pivotal
 - customize to address your needs
 - NewRelic is great tool that is used heavily
 - Datadog and Pingdom (on-call teams)
 - Splunk and others such tools for systematic processing and investigating logs
- team leads

DevOps best practice: **max in flight**

- set to allow rolling deployments

- empirical evidence for value

- ▶ max in flight setting (based on RAM for fleet)

$(\text{Free RAM} / 2) / \text{RAM per DEA} = \# \text{ DEA for rolling deployment}$

- ▶ play around with formulae to adjust to your needs

- ▶ always use rolling deployments for your production ends

- team leads

BOSH best practice: **μBOSH**

- use micro-BOSH (μBOSH) as bootstrap to all BOSH deployments
- main advantages
 - ▶ can manage multiple deploys
 - ▶ allows update to director for each deploy
 - ▶ another layer of redundancy when things go wrong
 - ▶ new μBOSH CLI helps streamline process of creating and managing μBOSH
- ▶ disadvantages: adds some complexity to most of the processes
- everyone

BOSH best practice: **jumpbox**

- use jumpbox VM as your main entry to your production environment
- advantages
 - ▶ single point of access control
 - ▶ can be redeployed often to update and change keys
 - ▶ bridges your network with the environment's
 - ▶ share keys to env to all, but keys jumpbox to who need it
- planning team, DevOps teams, and managers

BOSH best practice: **resurrector**

- BOSH will help resurrect VMs and jobs that it knows are failing or have failed. Use `$bosh cck`
- advantages
 - ▶ resurrector can “replay” packages setup and jobs to bring back VM to known good states
 - ▶ easy to use and keeps the BOSH director DB consistent
 - ▶ various options provided: restart jobs, recreate VMs, delete VMs, etc.
- disadvantages: thorough and slow, and sometimes does not work (force recreate VM option is last resort)
- DevOps teams and on call teams

BOSH best practice: **manifest maintenance**

- manifest is the source of truth for each of your deployment. Track all changes on github
- advantages
 - ▶ small changes can be tracked and rolled back
 - ▶ always have a way to recreate a version of your environment
 - ▶ use diffs to manage complexity of manifest changes
 - ▶ start new deployment with previous deployment's manifest and modify
- everyone

BOSH best practice: **use stock BOSH**

- Pivotal DevOps team uses stock BOSH for all deployments. No changes to the code. No special plugins or no special stemcells
- advantages
 - ▶ no need to keep track of additional repos
 - ▶ no need to update BOSH releases or stemcells
 - ▶ no need to update any parts of BOSH
 - ▶ no magic
- lead and management team need to decide... sometimes not possible

BOSH best practice: **stemcell hygiene**

- trying to stay up to date on latest stemcells often avoids the major (error prone) BIG update in future
- advantages
 - ▶ helps with team's cadence
 - ▶ means DEAs are rebooted which can also help with their health
 - ▶ less worry about security since stemcells contain updated OS and packages which is the main source of security fixes for known vulnerabilities
- lead and management team

Team best practice: **on boarding newbies**

- all team members pair. On-boarding amounts to having experience team pair with newbies. Newbies need to experience new BOSH deploy from scratch (e.g., dummy deploy and dummy-with-package deploy)
- advantages
 - ▶ sharing of knowledge
 - ▶ experience debugging deploys
 - ▶ experience using checklists
 - ▶ improve on boarding with each newbie (use an on boarding checklist)
- lead and new team members

Team best practice: **experiencing debug pain**

- learn how to debug a failing CF application, CF service, or DEA. Learn the BOSH commands for debugging, e.g., `debug` and `log` commands and `ssh` to access VMs
- advantages
 - ▶ every team member must know how to debug
 - ▶ only through experience can one really learn and get a feel for what is wrong with an environment
 - ▶ debugging checklist can be useful and necessary, but really just a guide
- everyone

Team best practice: **challenging team members**

- checklist-driven DevOps can be boring. Make sure to challenge team members. Rotate pairs and responsibilities
- advantages
 - ▶ share tacit knowledge across team and sub-teams
 - ▶ new pair of eyes on old problems
 - ▶ more energized team members in long run
 - ▶ keep folks happy, avoids boredom
- everyone

next steps

- **refine** template lists
- **collect more** best practices
 - ▶ interview other Pivotal DevOps team
 - ▶ interview Bluemix DevOps team
- **create collective repository** of best practices?
- share, refine... rinse, and repeat...

backup

backup

typical BOSH deploy

