

{ Capital Cove offers active and entrepreneurial investors direct access to the best Real Estate-Owned (REO), Private Equity and Foreclosure-based investments in the marketplace - including Approved Short Sales, New Construction, Trust Deed Investments, Private Foreclosure Lending Opportunities, and Sub-Performing Loan Portfolios. }

## REOAdvisorDirect™ offers:

- The combined strength of Capital Cove Financial's Investment Advisory, Asset Management and Foreclosure Real Estate expertise at work
- A transparent, professionally managed and profitable portfolio building solution
- An ongoing investment advisory relationship, along with specific Loan Sale Advisory, Real Estate-Owned (REO) Property, Distressed Mortgage Portfolio Assets, and Real Estate Investment recommendations. And you always maintain transparent and final control over all investment decisions
- Fully diversified investment strategies delivered via Active or Passive investment vehicles
- Proactive capital preservation, risk management and transaction due diligence
- A Choice of Four Proven, Diversified Strategies consisting of Real Estate, Fixed Income, Separately Managed Accounts and /or Direct Investment in REO and Foreclosure-Based Investments
- The ability to invest in foreclosures and distressed real estate assets with confidence

Option 1	Option 2	Option 3	Option 4
<b>Capital Cove REO</b> Opportunities Fund	<b>REO</b> Fixed Income Investments	<b>SMA</b> Separately Managed Accounts	<b>EJV</b> Equity Joint Venture Partnerships
12% Fund Preferred Return	9% to 15% Fixed Investment Return	Annualized Returns Vary Based on Investment Type and Activity Level	30% Minimum Equity or Capital Participation
25% Min. Targeted Return			30% Minimum Targeted Return
\$50,000 Minimum Initial Fund Investment	\$100,000 Minimum Investment per Fixed Income Plan / Loan / Transaction	\$10,000 Minimum Account Opening	\$25,000 Minimum Investment per Transaction or Portfolio Asset
3 Years Fund Investment Term (with redemption option after 1 year)	1 Year Standard Investment Term	No Minimum Investment Period	90 Day Minimum Investment Period

Investment, Real Estate, Private Lending, Brokerage Products and Advisory Services: Are Not FDIC Insured • Are Not Bank Guaranteed • May Lose Value

Contact us today to discuss how Private Wealth Client Services or REOAdvisorDirect™ can be tailored to your unique investment goals. Call 855-REO-FUND (855.736.3863) or visit a local Capital Cove office. E: investors@capitalcove.com

## FOR INDIVIDUAL AND INSTITUTIONAL INVESTORS:

*Delivering straightforward, powerful solutions for investing in today's distressed real estate market*

Our business model combines world-class real estate investment expertise and REO asset management with exceptional client service, indepth-consultation, and an extensive track record of successfully closing foreclosure investment transactions. Since inception, Capital Cove has excelled at sourcing, acquiring, managing and disposing of distressed REO real estate and mortgage portfolio assets on behalf of its' own corporate portfolio, investors, lenders, private equity funds and affiliated partner firms.

The Capital Cove approach demands direct access to property owner, lenders, loan servicers, equity stakeholders, and the ability to act quickly to CLOSE investment transactions. The result is a proven and verifiable track record of successful investments across all REO asset classes.

With Assets Under Management (AUM)/Assets Under Advisement (AUA) fees of only 1%, and full service real estate and asset management fees of 0.75%, clients can invest for about the cost of an actively managed mutual fund or brokerage account offered by a traditional wall street firm.

We deliver applied expertise across a broad range of REO Asset Classes nationwide.