

# Physics 224

# The Interstellar Medium

Lecture #9: HII Regions and DUST!!!!

# Outline

- Part I: Nebular Diagnostics
- Part II: Heating & Cooling in HII Regions
- Part III: Dust

# **Part I: Nebular Diagnostics**

# Nebular Diagnostics

Collisionally excited lines from ionized gas that give us diagnostics for density, temperature, etc.

Two types:

- 1) temperature sensitive
- 2) density sensitive

# Temperature Sensitive Line Ratios

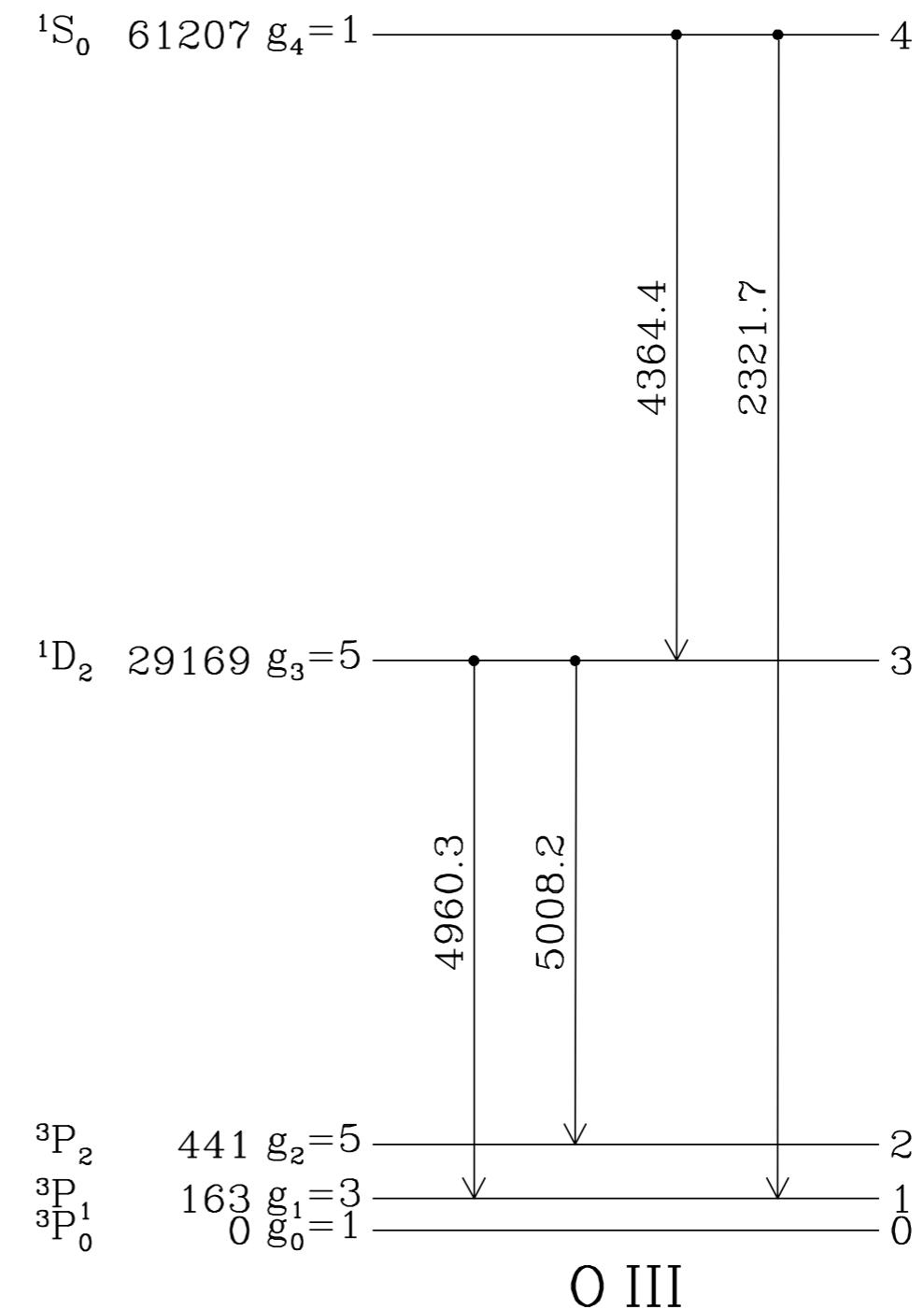
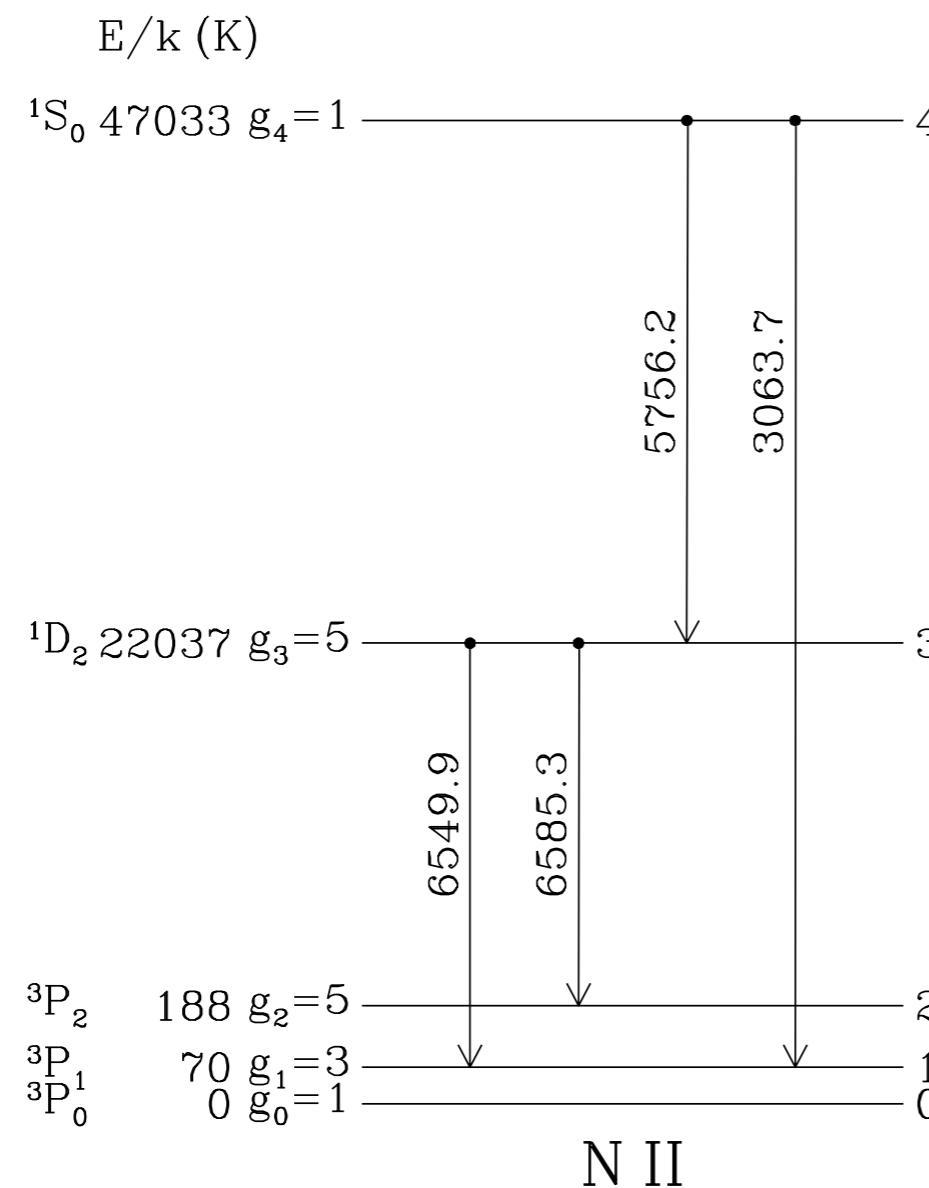
What we want:

two levels that can both be collisionally excited at typical HII region temperatures ( $\sim 10^4$  K) but which have different enough energies that the ratio of populations depends on temperature of the gas

Requires two energy levels with  $E/k < 70,000$  K

# Temperature Sensitive Line Ratios

best candidates:  $np^2$  &  $np^4$



# Temperature Sensitive Line Ratios

Ground configuration	Terms (in order of increasing energy)	Examples
$\dots ns^1$	$^2S_{1/2}$	H I, He II, C IV, N V, O VI
$\dots ns^2$	$^1S_0$	He I, C III, N IV, O V
$\dots np^1$	$^2P_{1/2,3/2}^o$	C II, N III, O IV
$\dots np^2$	$^3P_{0,1,2}^o, ^1D_2, ^1S_0$	Cl I, N II, O III, Ne V, S III
$\dots np^3$	$^4S_{3/2}^o, ^2D_{3/2,5/2}^o, ^2P_{1/2,3/2}^o$	N II, O II, Ne IV, S II, Ar IV
$\dots np^4$	$^3P_{2,1,0}, ^1D_2, ^1S_0$	O I, Ne III, Mg V, Ar III
$\dots np^5$	$^2P_{3/2,1/2}^o$	Ne II, Na III, Mg IV, Ar IV
$\dots np^6$	$^1S_0$	Ne I, Na II, Mg III, Ar III

Cl, OI don't exist in HII regions (carbon is ionized)

NeV, MgV is too highly ionized

NII, OIII and SIII are useful temperature diagnostics  
(Ne III and Ar III useful as well, but req higher energy photons)

# Temperature Sensitive Line Ratios

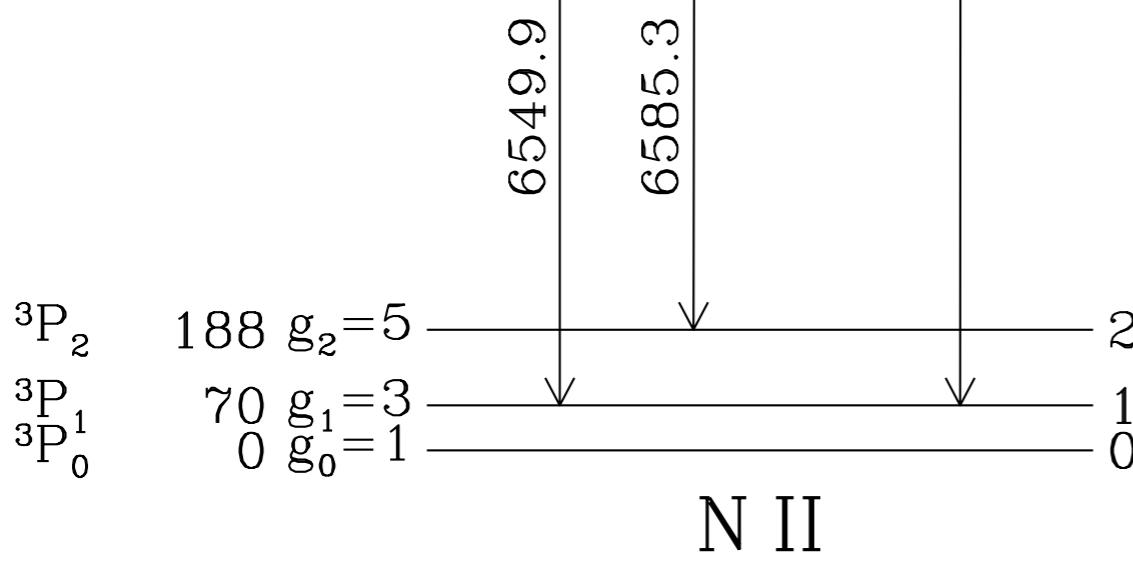
E/k (K)

$^1S_0$  47033  $g_4=1$  ————— 4  $n_{\text{crit},4} \sim 10^7 \text{ cm}^{-3}$

not all transitions have A values that make them astrophysically important

at typical HII region densities, NII transitions from  $^1S_0$  and  $^1D_2$  are below critical density

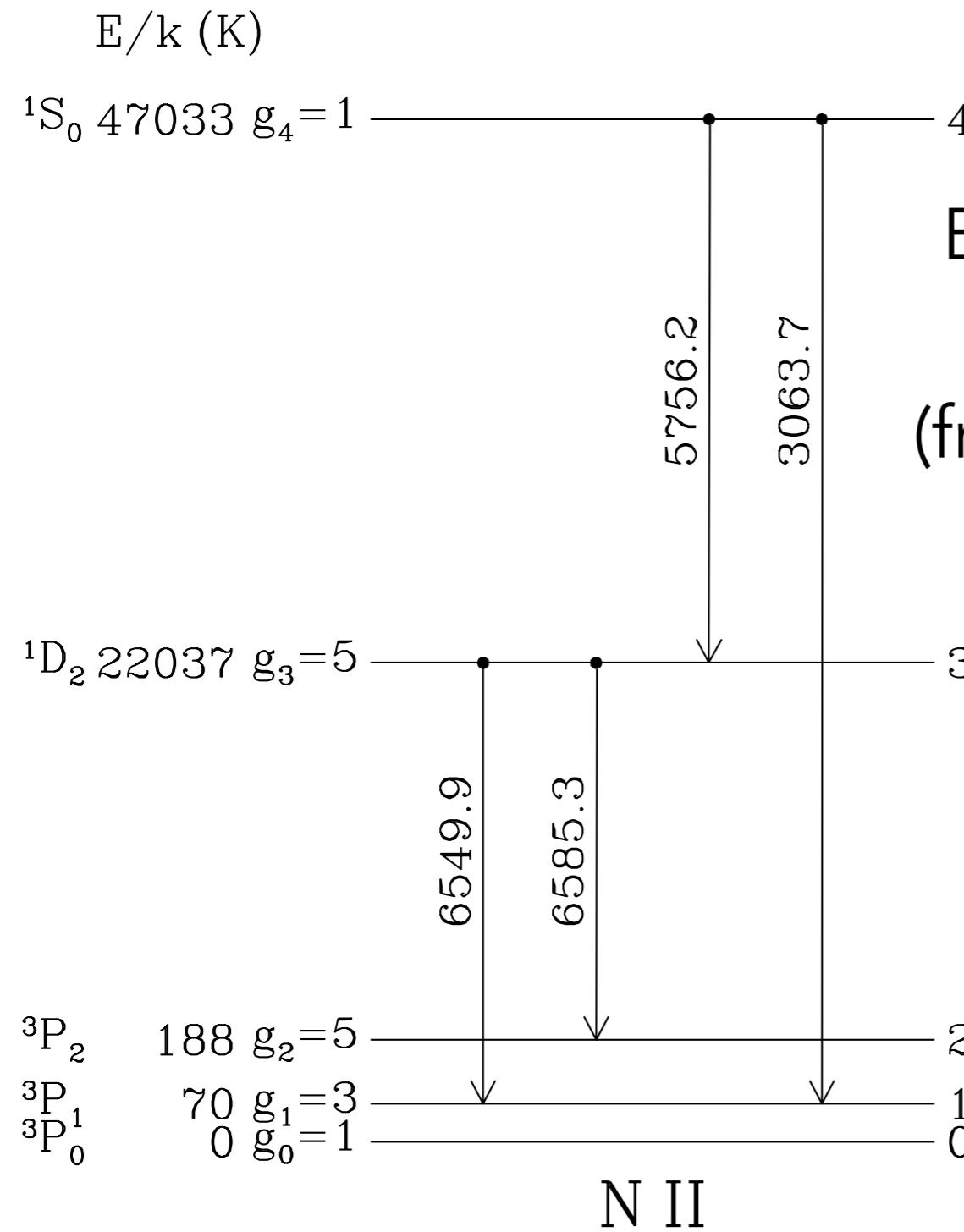
$^1D_2$  22037  $g_3=5$  ————— 3  $n_{\text{crit},3} \sim 7.7 \times 10^4 \text{ cm}^{-3}$



means:

approximately every collision results in a radiative decay  
(i.e. A wins over k)

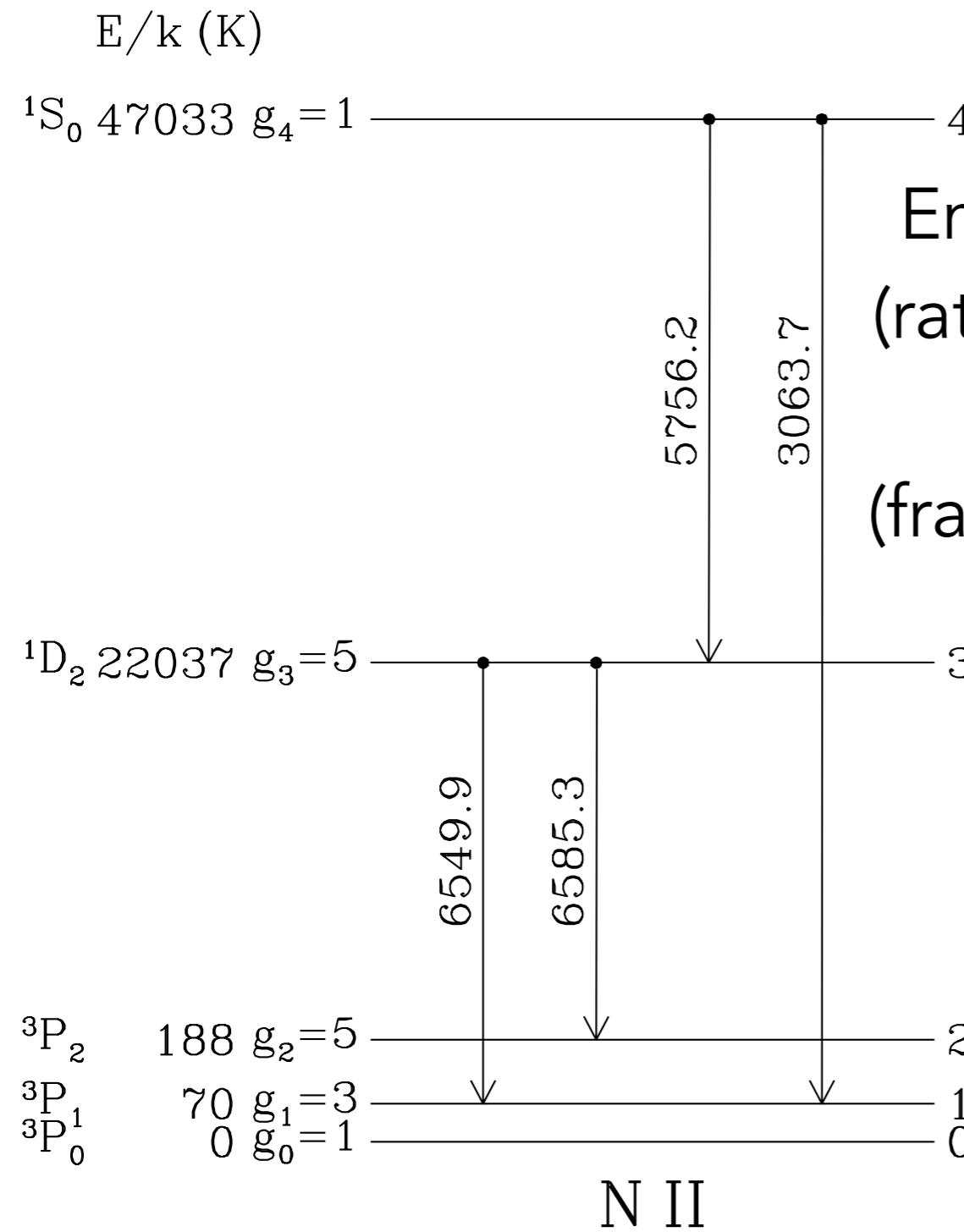
# Temperature Sensitive Line Ratios



Emission from 4-3 transition per NII =  
(rate of collisions that populate 4) x  
(fraction of radiative transitions in 4-3) x  
(energy of 4-3 transition)

$$\begin{aligned} P(4 \rightarrow 3) = \\ n_e k_{04} \times \\ A_{43}/(A_{43}+A_{41}) \times \\ E_{43} \end{aligned}$$

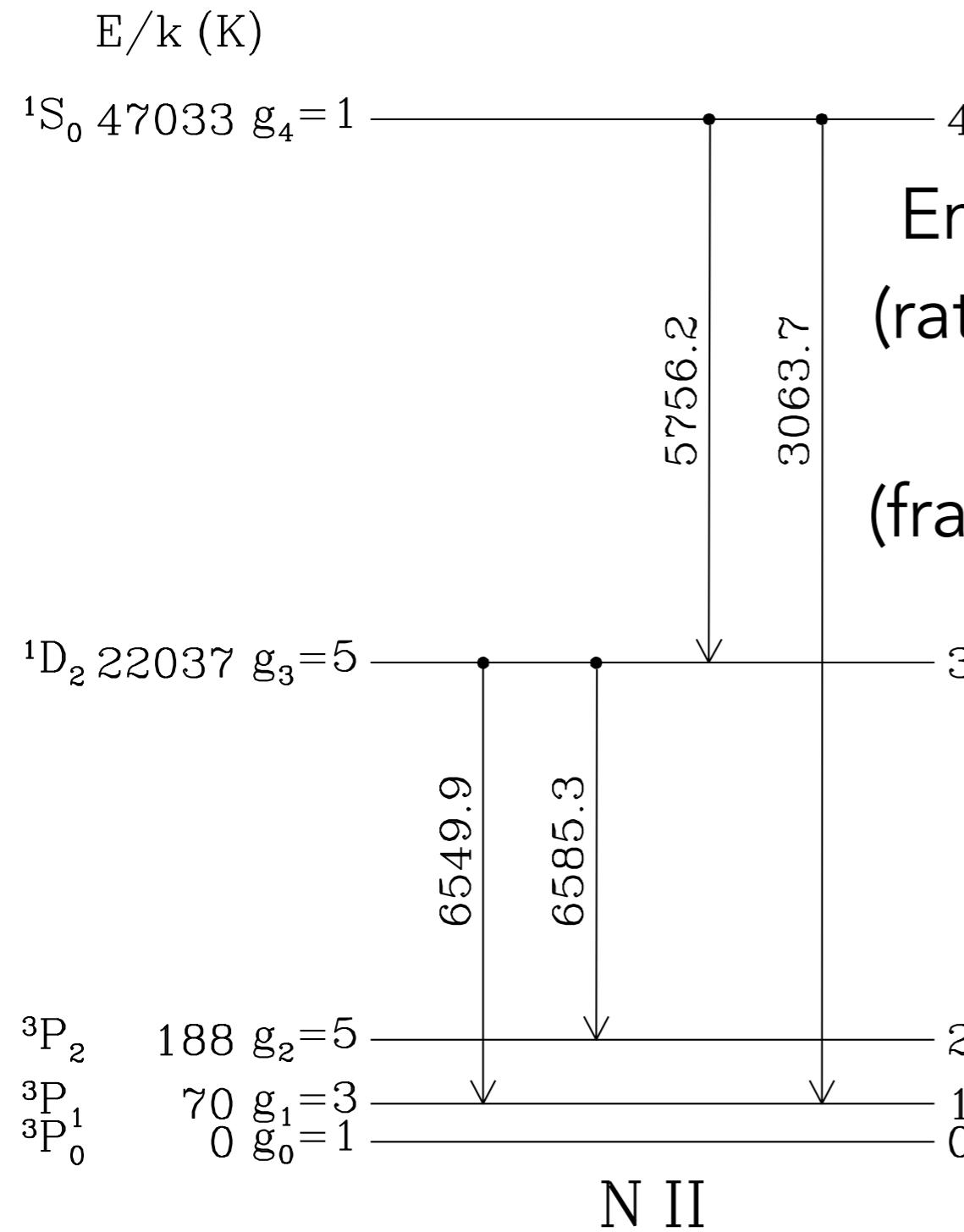
# Temperature Sensitive Line Ratios



Emission from 3-2 transition per NII =  
(rate of collisions & radiative transitions  
that populate 3) x  
(fraction of radiative transitions in 3-2) x  
(energy of 3-2 transition)

$P(3 \rightarrow 2) =$   
 $n_e (k_{03} + k_{04} A_{43}/(A_{43}+A_{41})) \times$   
 $A_{32}/(A_{32}+A_{31}) \times$   
 $E_{32}$

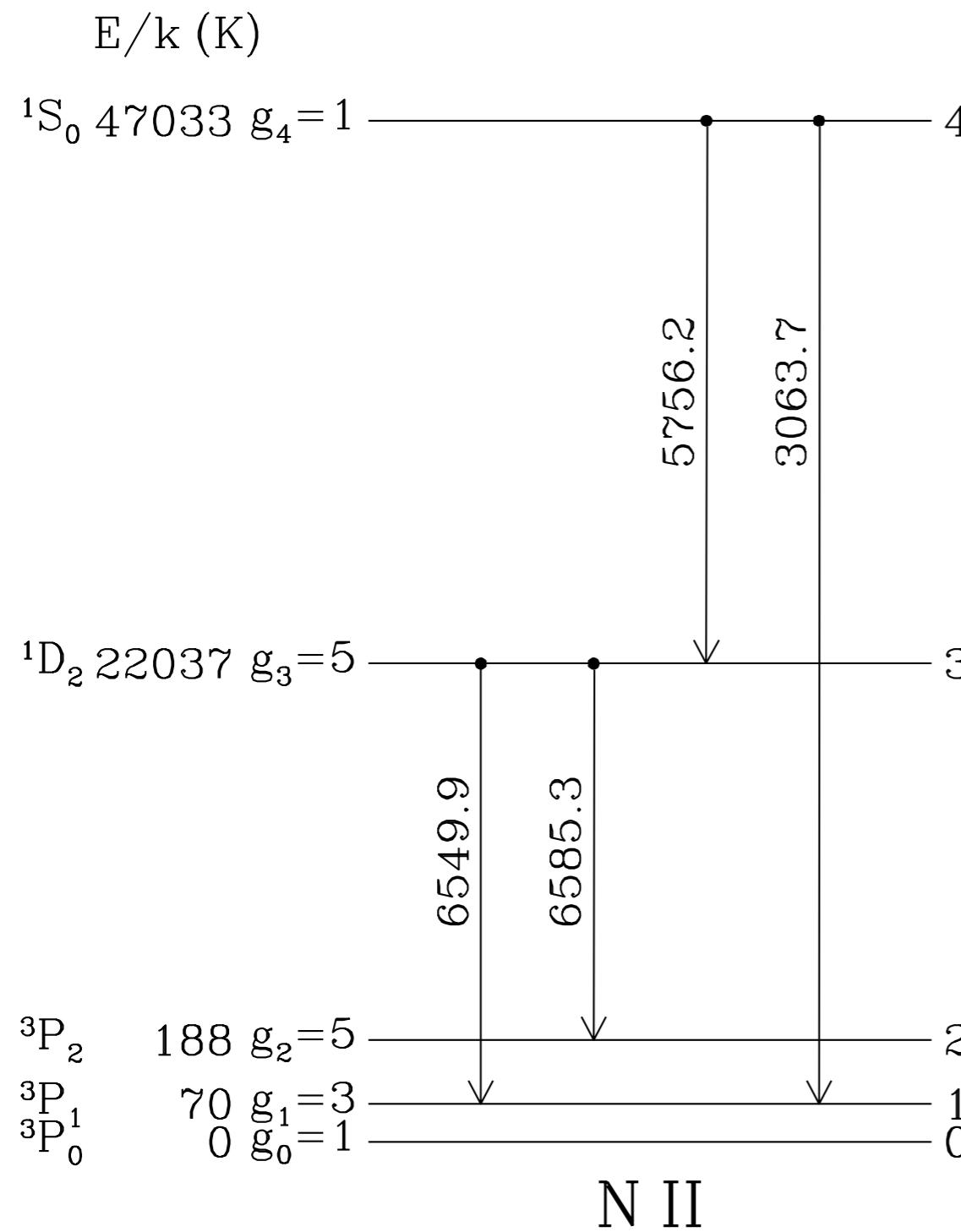
# Temperature Sensitive Line Ratios



Emission from 3-2 transition per NII =  
(rate of collisions & radiative transitions  
that populate 3) x  
(fraction of radiative transitions in 3-2) x  
(energy of 3-2 transition)

$$P(3 \rightarrow 2) = n_e (k_{03} + k_{04} A_{43}/(A_{43}+A_{41})) \times A_{32}/(A_{32}+A_{31}) \times E_{32}$$

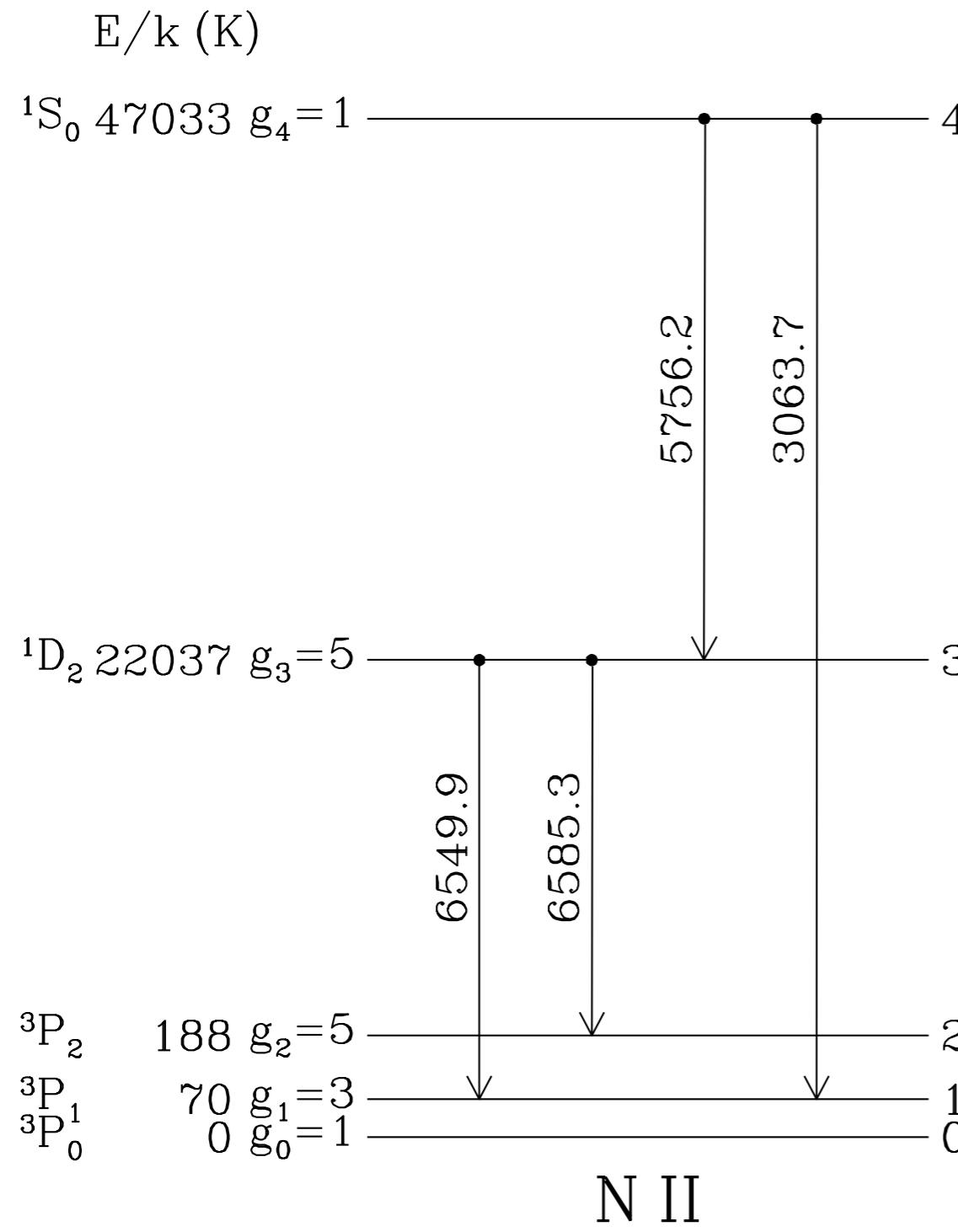
# Temperature Sensitive Line Ratios



Line Ratio:

$$\frac{P(4 \rightarrow 3)}{P(3 \rightarrow 2)} = \frac{A_{43}E_{43}}{A_{32}E_{32}} \left[ \frac{k_{04}(A_{32} + A_{31})}{k_{03}(A_{43} + A_{41}) + k_{04}A_{43}} \right]$$

# Temperature Sensitive Line Ratios



Line Ratio:

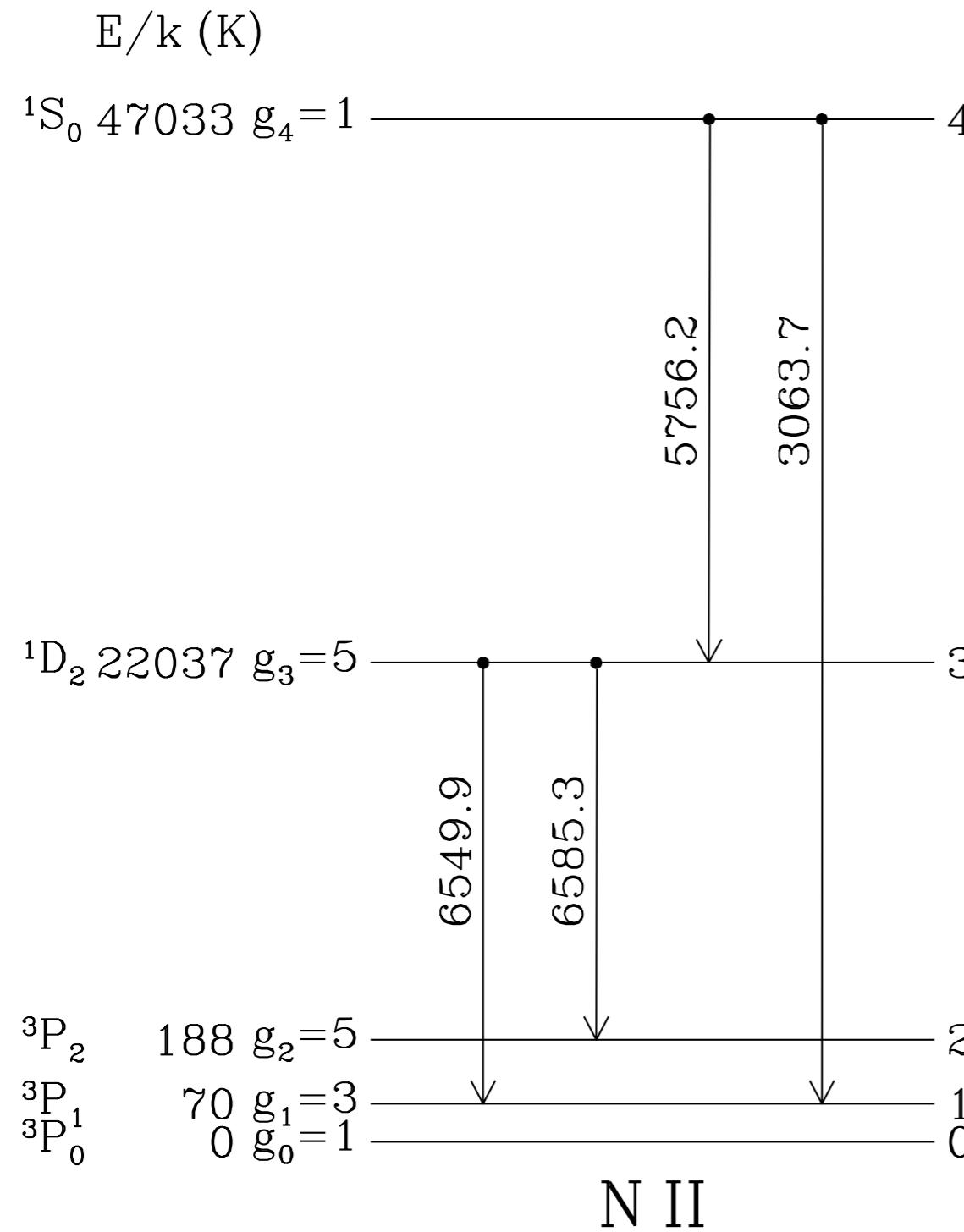
$$\frac{P(4 \rightarrow 3)}{P(3 \rightarrow 2)} = \frac{A_{43}E_{43}}{A_{32}E_{32}} \left[ \frac{k_{04}(A_{32} + A_{31})}{k_{03}(A_{43} + A_{41}) + k_{04}A_{43}} \right]$$

Define "collision strength"  $\Omega_{ul}$

$$k_{ul} = \frac{h^2}{(2\pi m_e)^{3/2}} \frac{1}{(kT)^{3/2}} \frac{\Omega_{ul}}{g_u}$$

separates gas temperature from  
atomic properties

# Temperature Sensitive Line Ratios



Line Ratio:

$$\frac{P(4 \rightarrow 3)}{P(3 \rightarrow 2)} = \frac{A_{43}E_{43}}{A_{32}E_{32}} \left[ \frac{k_{04}(A_{32} + A_{31})}{k_{03}(A_{43} + A_{41}) + k_{04}A_{43}} \right]$$

Define "collision strength"  $\Omega_{ul}$

$$k_{ul} = \frac{h^2}{(2\pi m_e)^{3/2}} \frac{1}{(kT)^{3/2}} \frac{\Omega_{ul}}{g_u}$$

separates gas temperature from  
atomic properties

Detailed balance lets us get  $k_{ul}$  from  $k_{lu}$

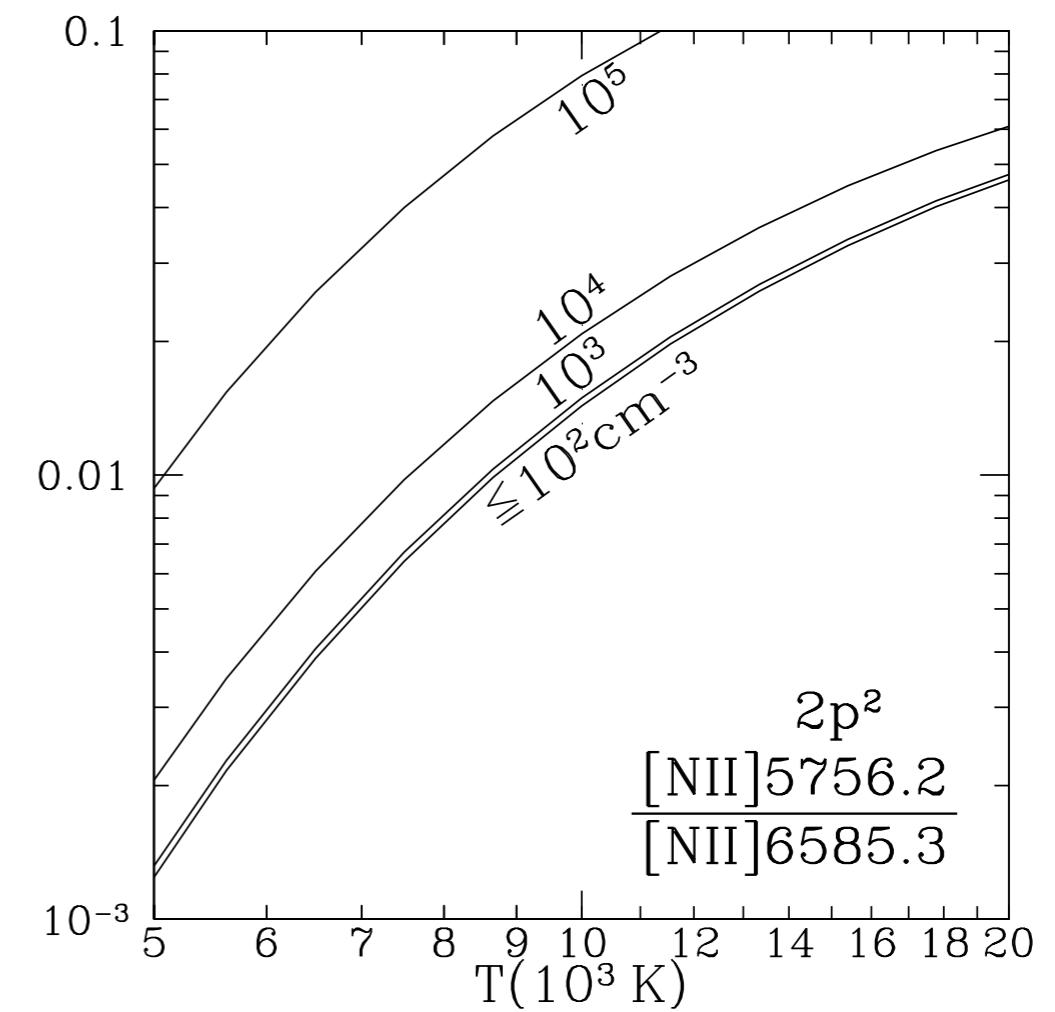
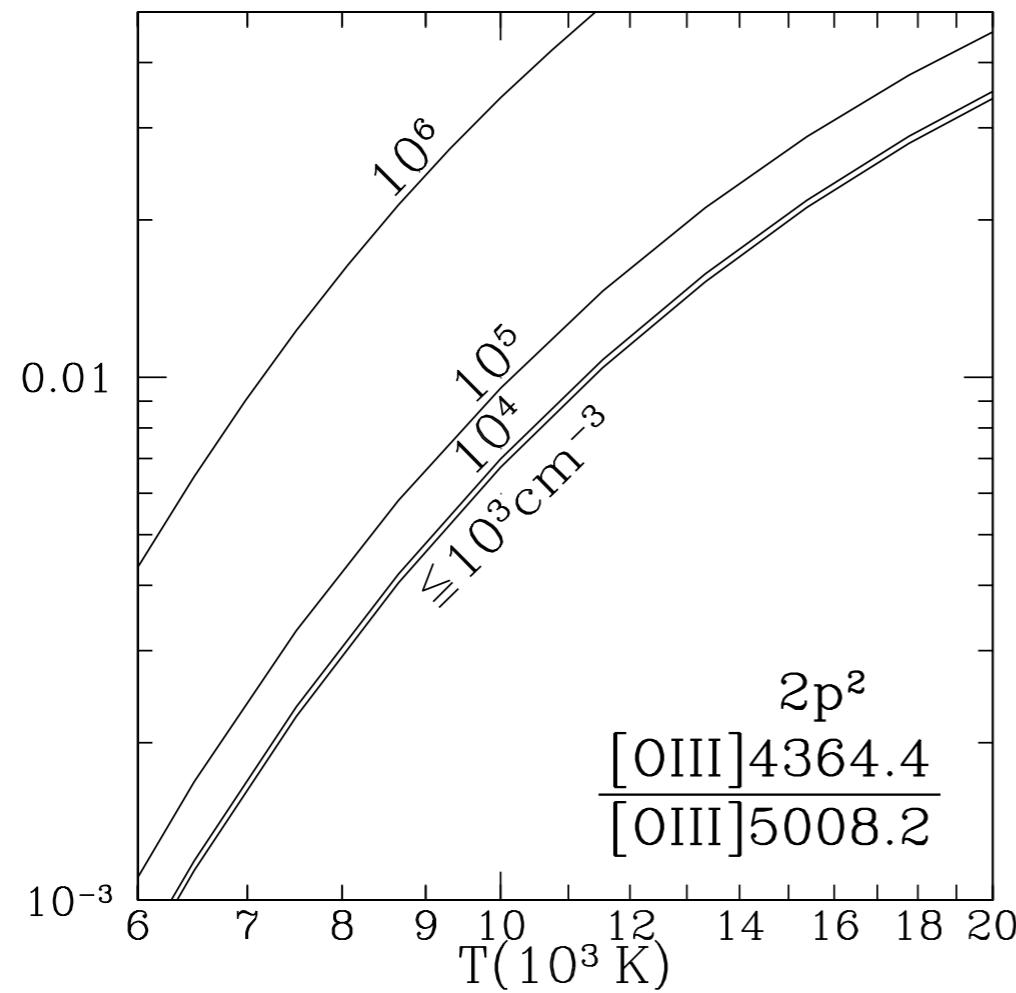
# Temperature Sensitive Line Ratios

$$\frac{P(4 \rightarrow 3)}{P(3 \rightarrow 2)} = \frac{A_{43}E_{43}}{A_{32}E_{32}} \left[ \frac{\Omega_{40}(A_{32} + A_{31})}{\Omega_{30}(A_{43} + A_{41})e^{E_{43}/kT} + \Omega_{40}A_{43}} \right]$$

Line ratio doesn't depend on density,  
only on temperature.

Only density insensitive below the critical density.

# Temperature Sensitive Line Ratios

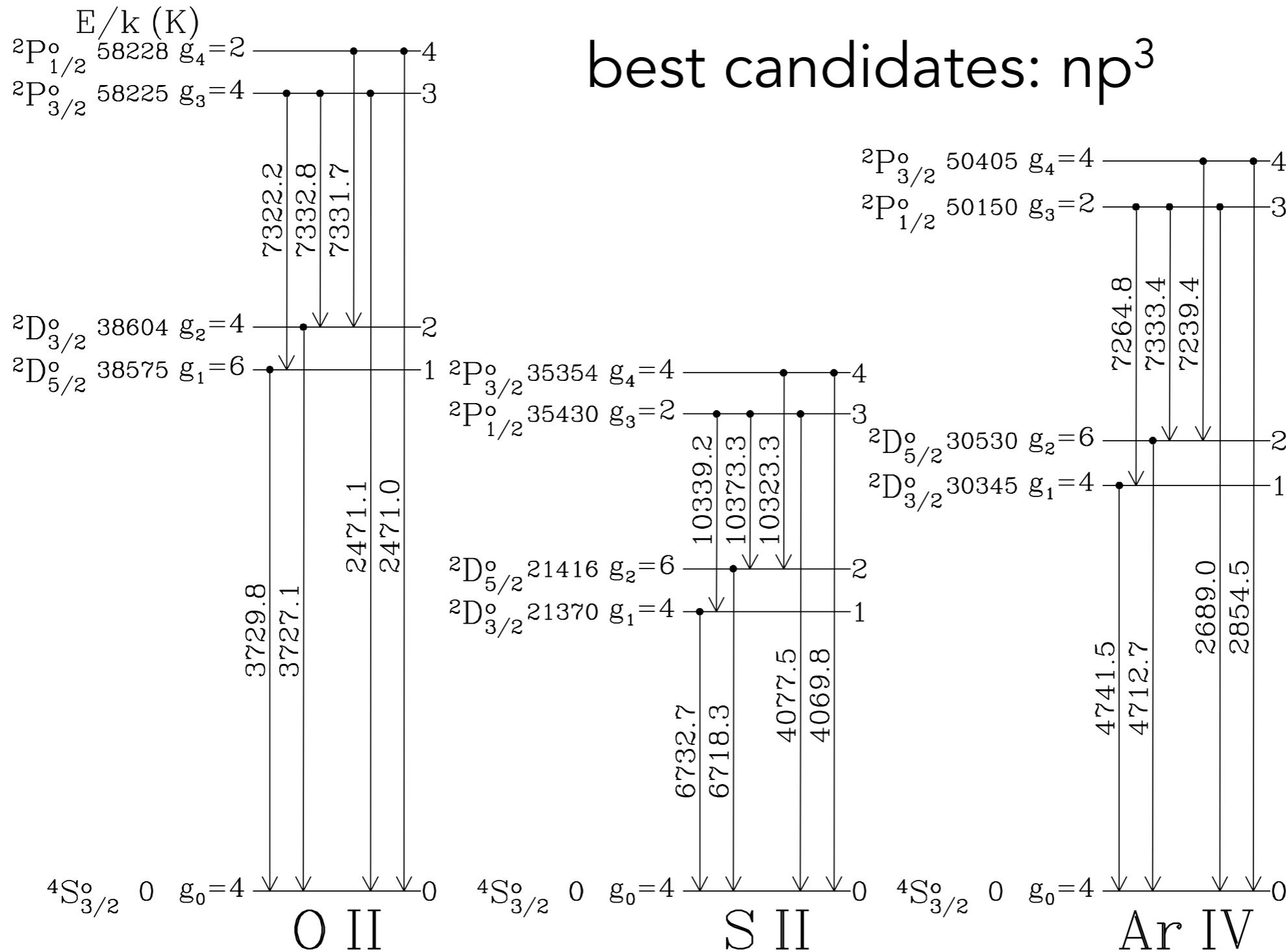


# Density Sensitive Line Ratios

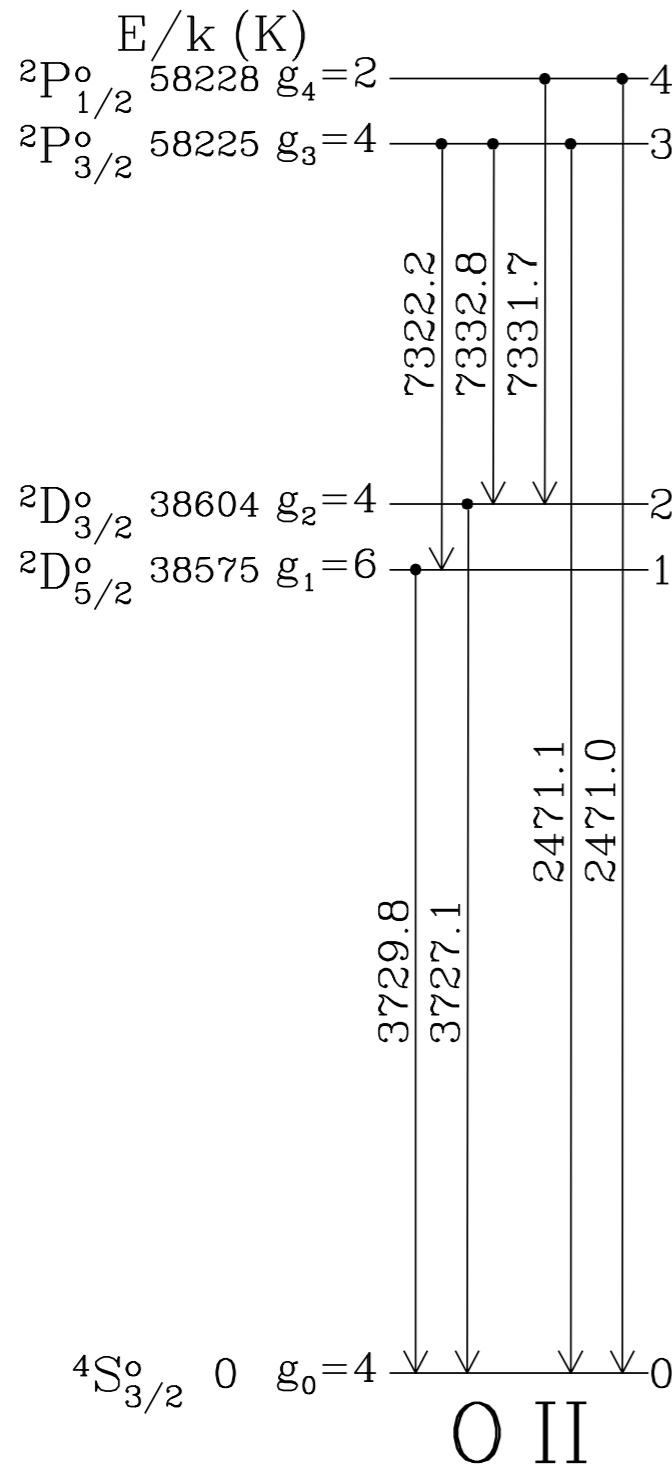
What we want:

two levels at approximately the same energy  
that can be collisionally excited so that  
line ratio doesn't depend on temperature but  
does depend on collisional excitation rate

# Density Sensitive Line Ratios



# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## Low Density Limit

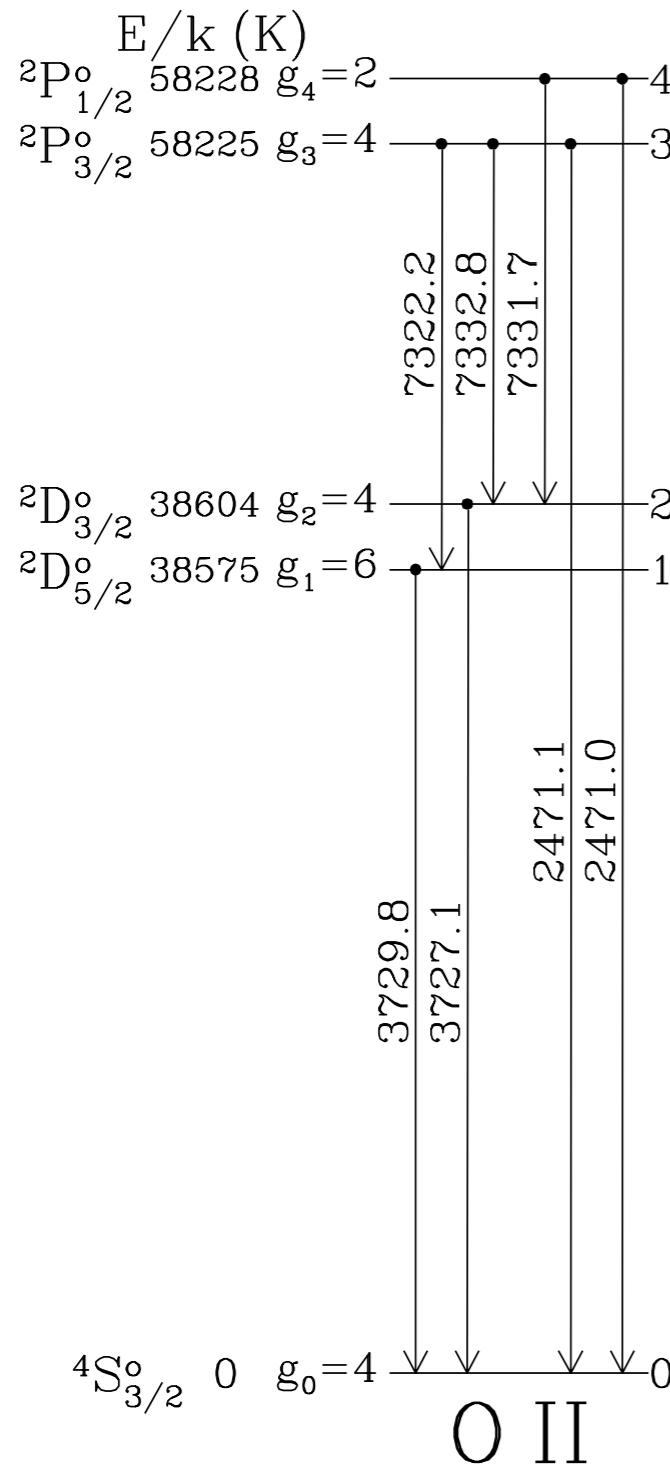
at low densities, every collisional excitation leads to a radiative transition

$$P(2 \rightarrow 0) = n_e k_{02} E_{20}$$

$$P(1 \rightarrow 0) = n_e k_{01} E_{10}$$

$$\frac{P(2 \rightarrow 0)}{P(1 \rightarrow 0)} = \frac{E_{20} k_{02}}{E_{10} k_{01}} = \frac{E_{20}}{E_{10}} \frac{\Omega_{20}}{\Omega_{10}} e^{-E_{21}/kT}$$

# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## Low Density Limit

at low densities, every collisional excitation leads to a radiative transition

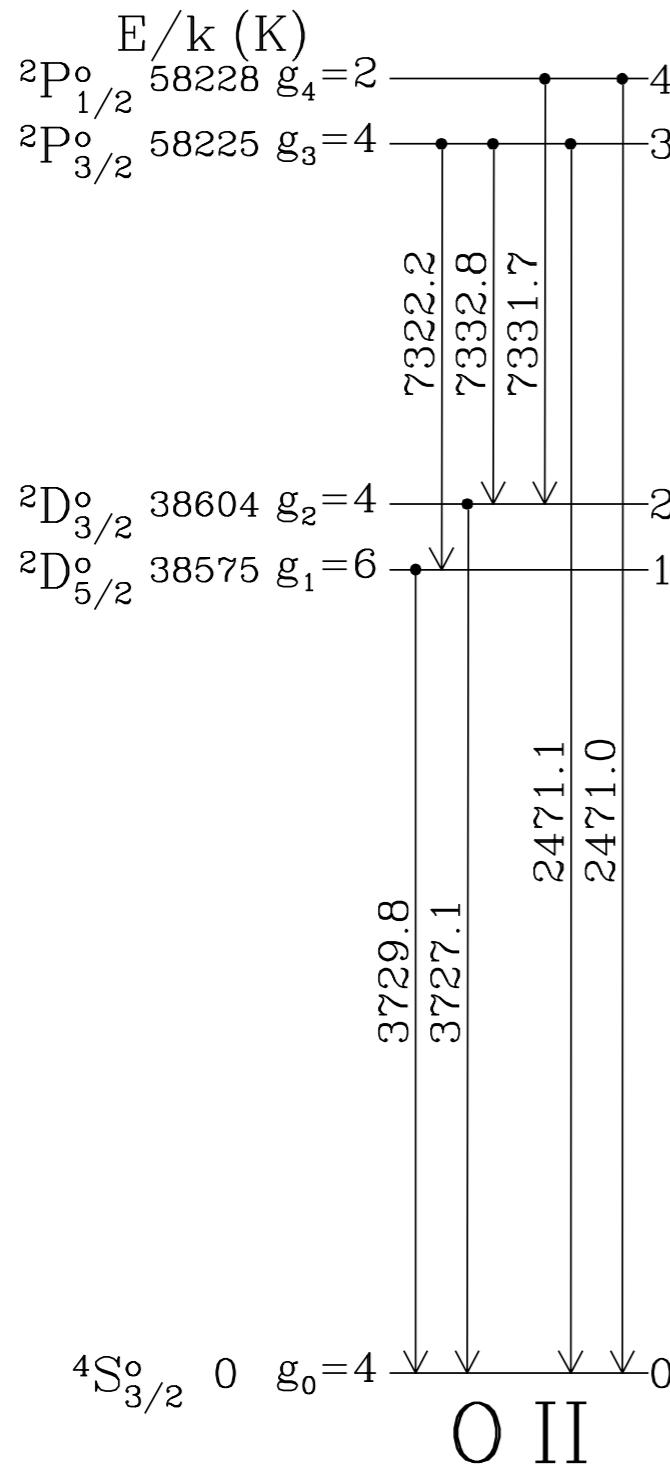
$$P(2 \rightarrow 0) = n_e k_{02} E_{20}$$

$$P(1 \rightarrow 0) = n_e k_{01} E_{10}$$

$$\frac{P(2 \rightarrow 0)}{P(1 \rightarrow 0)} = \frac{E_{20} k_{02}}{E_{10} k_{01}} = \frac{E_{20} \Omega_{20}}{E_{10} \Omega_{10}} e^{-E_{21}/kT}$$

approximately equal

# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## Low Density Limit

at low densities, every collisional excitation leads to a radiative transition

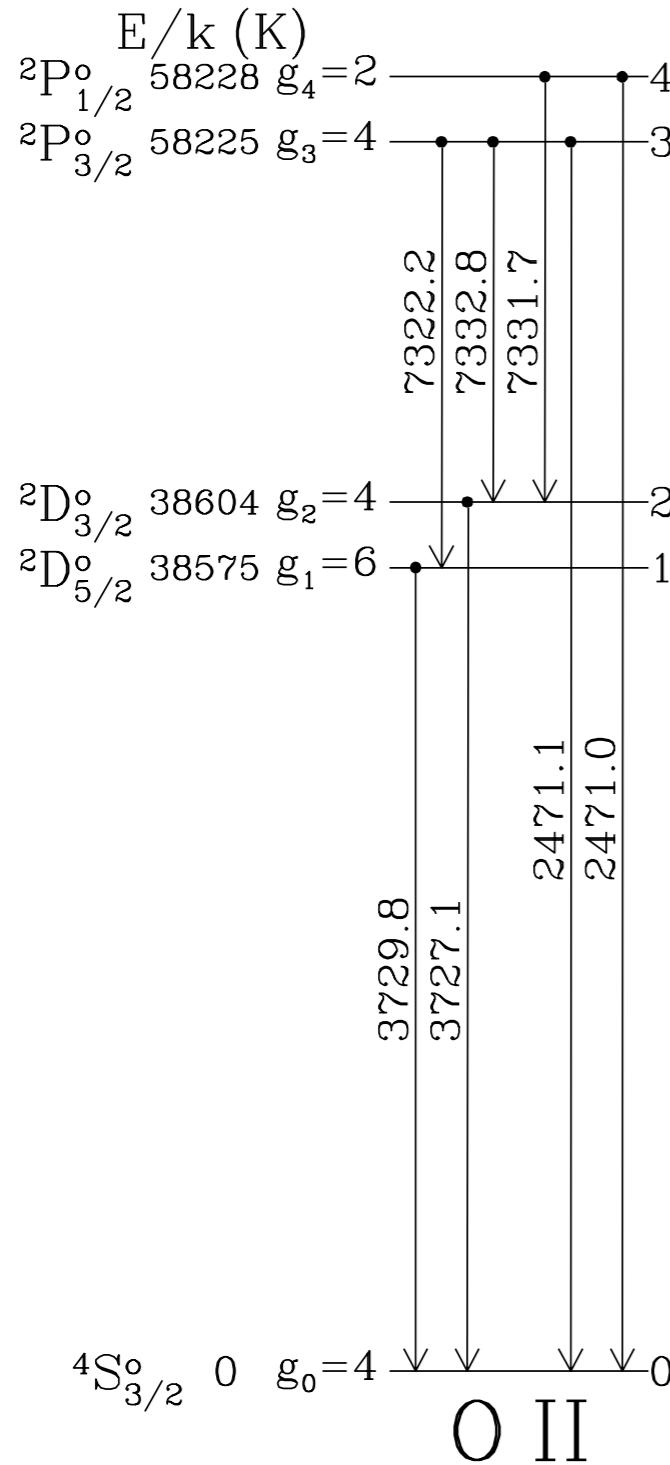
$$P(2 \rightarrow 0) = n_e k_{02} E_{20}$$

$$P(1 \rightarrow 0) = n_e k_{01} E_{10}$$

$$\frac{P(2 \rightarrow 0)}{P(1 \rightarrow 0)} = \frac{E_{20} k_{02}}{E_{10} k_{01}} = \frac{E_{20} \Omega_{20}}{E_{10} \Omega_{10}} e^{-E_{21}/kT}$$

approximately equal  $\sim 1$

# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## Low Density Limit

at low densities, every collisional excitation leads to a radiative transition

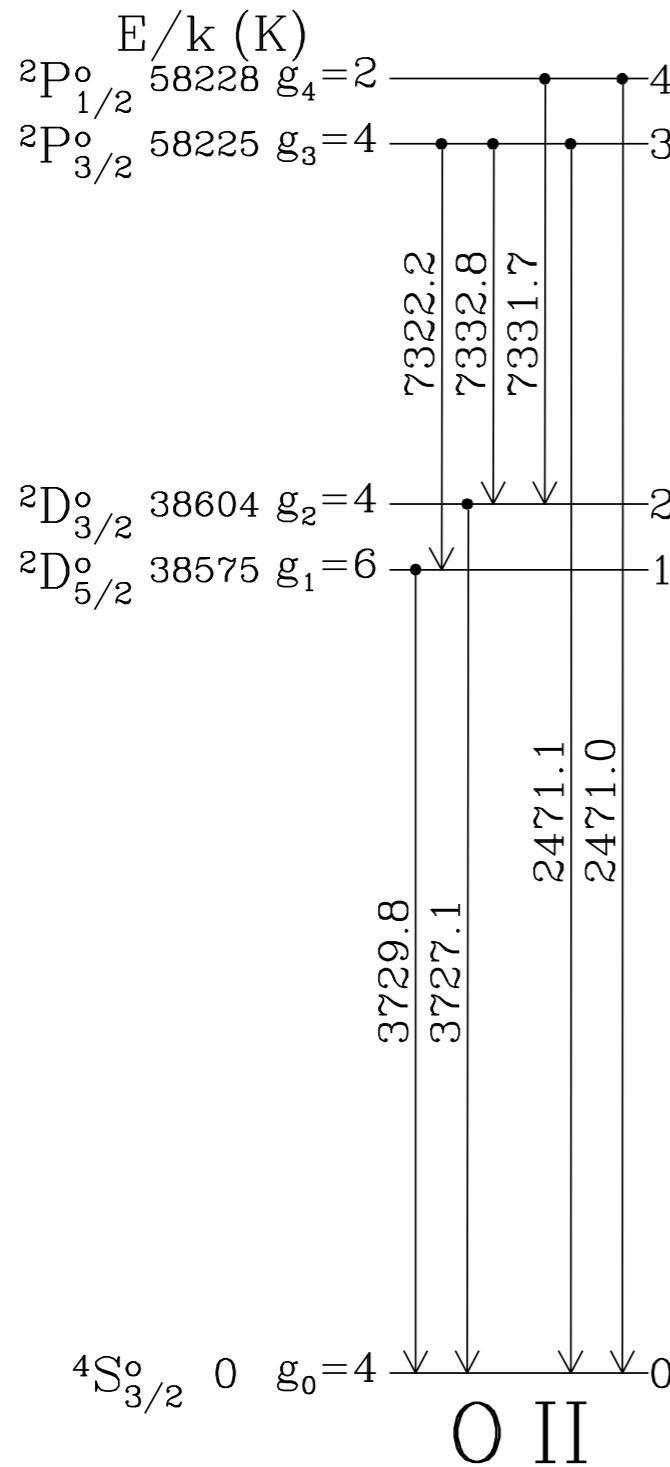
$$P(2 \rightarrow 0) = n_e k_{02} E_{20}$$

$$P(1 \rightarrow 0) = n_e k_{01} E_{10}$$

$$\frac{P(2 \rightarrow 0)}{P(1 \rightarrow 0)} = \frac{E_{20} k_{02}}{E_{10} k_{01}} = \frac{E_{20} \Omega_{20}}{E_{10} \Omega_{10}} e^{-E_{21}/kT} \approx \frac{\Omega_{20}}{\Omega_{10}}$$

approximately equal  $\sim 1$

# Density Sensitive Line Ratios



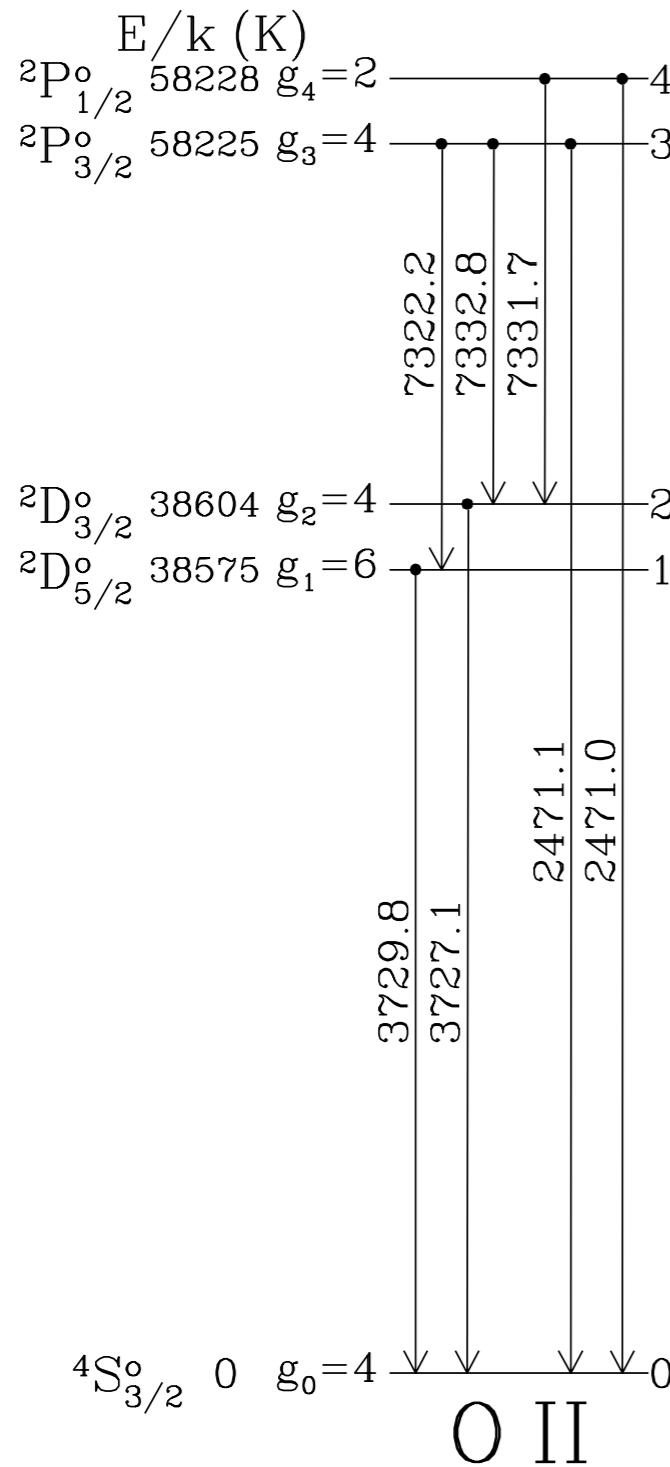
Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## High Density Limit

Level populations set by collisions,  
radiative transitions occur but don't  
control the level populations

$$\frac{n_2}{n_1} = \frac{g_2}{g_1} e^{-E_{21}/kT}$$

# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

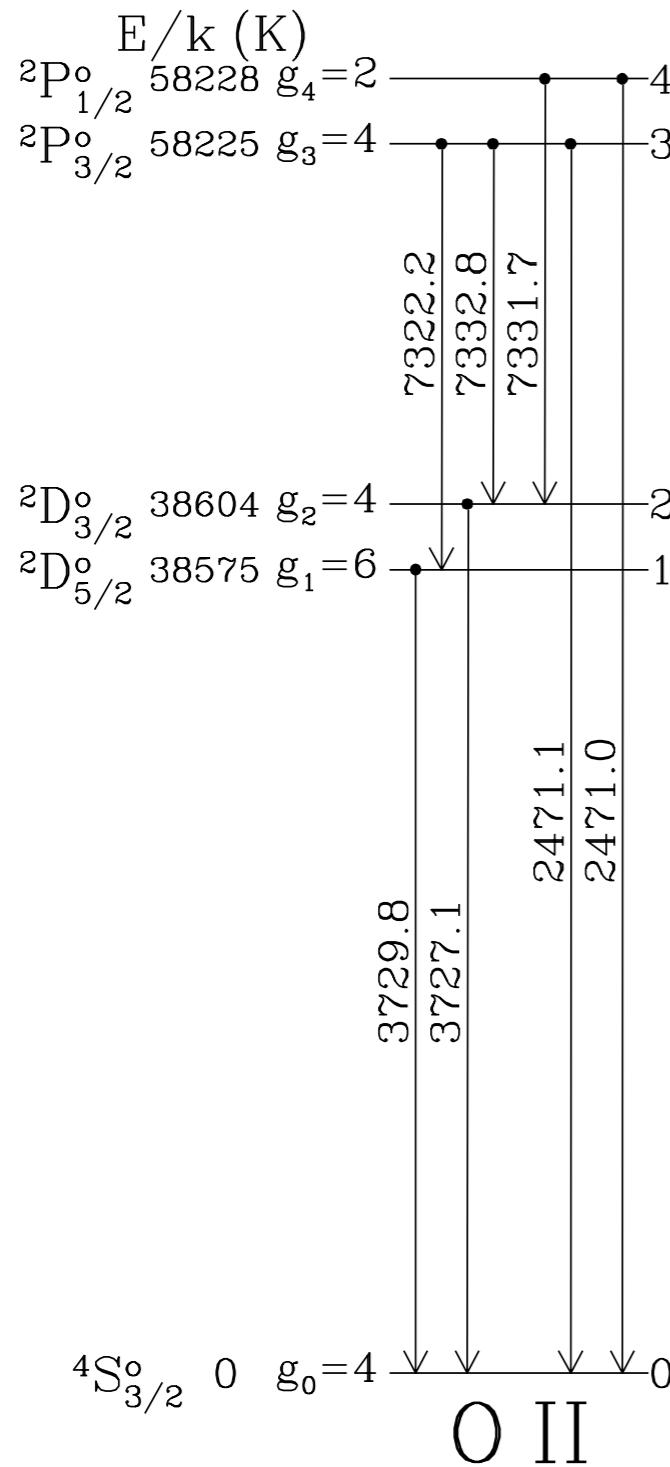
## High Density Limit

Level populations set by collisions,  
radiative transitions occur but don't  
control the level populations

$$\frac{n_2}{n_1} = \frac{g_2}{g_1} e^{-E_{21}/kT}$$

$\sim 1$

# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## High Density Limit

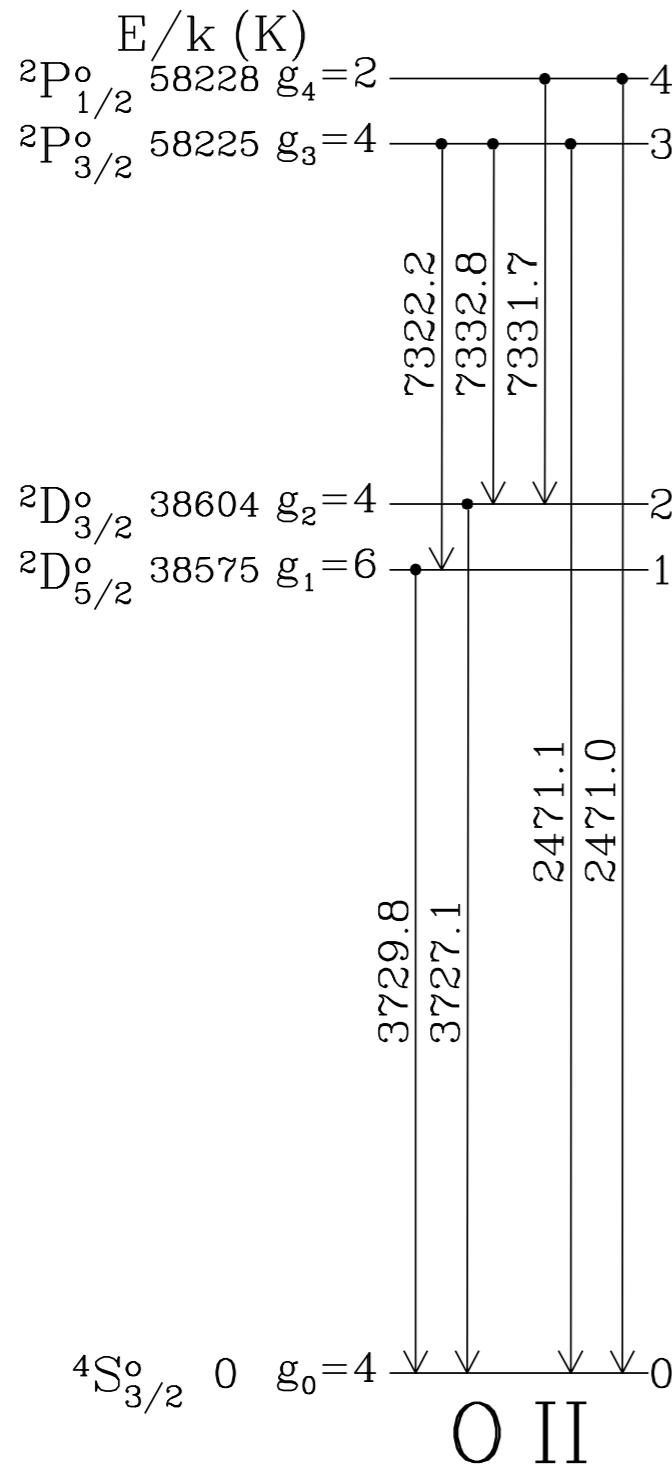
Rate of spontaneous emission:

$$(2 \rightarrow 0): n_2 A_{20}$$

$$(1 \rightarrow 0): n_1 A_{10}$$

$$\frac{P(2 \rightarrow 0)}{P(1 \rightarrow 0)} = \frac{E_{20} A_{20} g_2}{E_{10} A_{10} g_1} e^{-E_{21}/kT}$$

# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## High Density Limit

Rate of spontaneous emission:

$$(2 \rightarrow 0): n_2 A_{20}$$

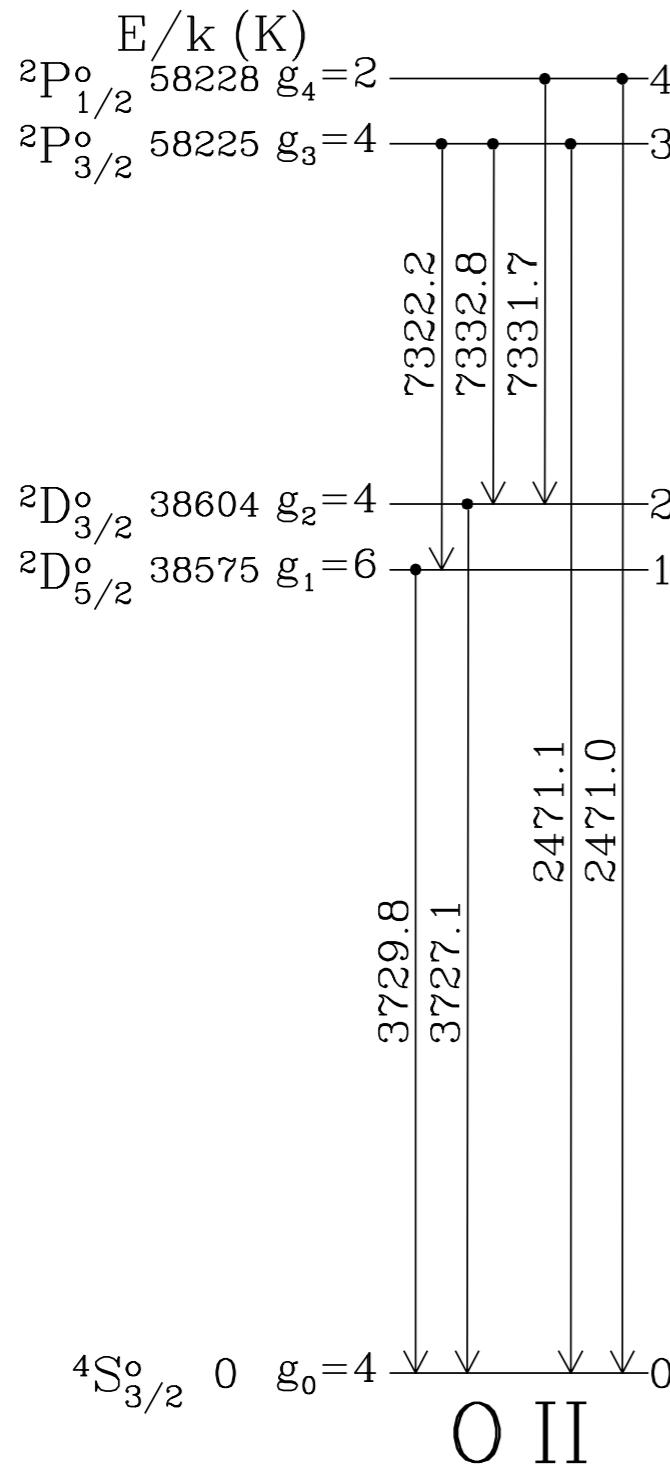
$$(1 \rightarrow 0): n_1 A_{10}$$

$$\frac{P(2 \rightarrow 0)}{P(1 \rightarrow 0)} = \frac{E_{20} A_{20} g_2}{E_{10} A_{10} g_1} e^{-E_{21}/kT}$$

approximately equal

$\sim 1$

# Density Sensitive Line Ratios



Lets look at  $2 \rightarrow 0$  and  $1 \rightarrow 0$  transitions

## High Density Limit

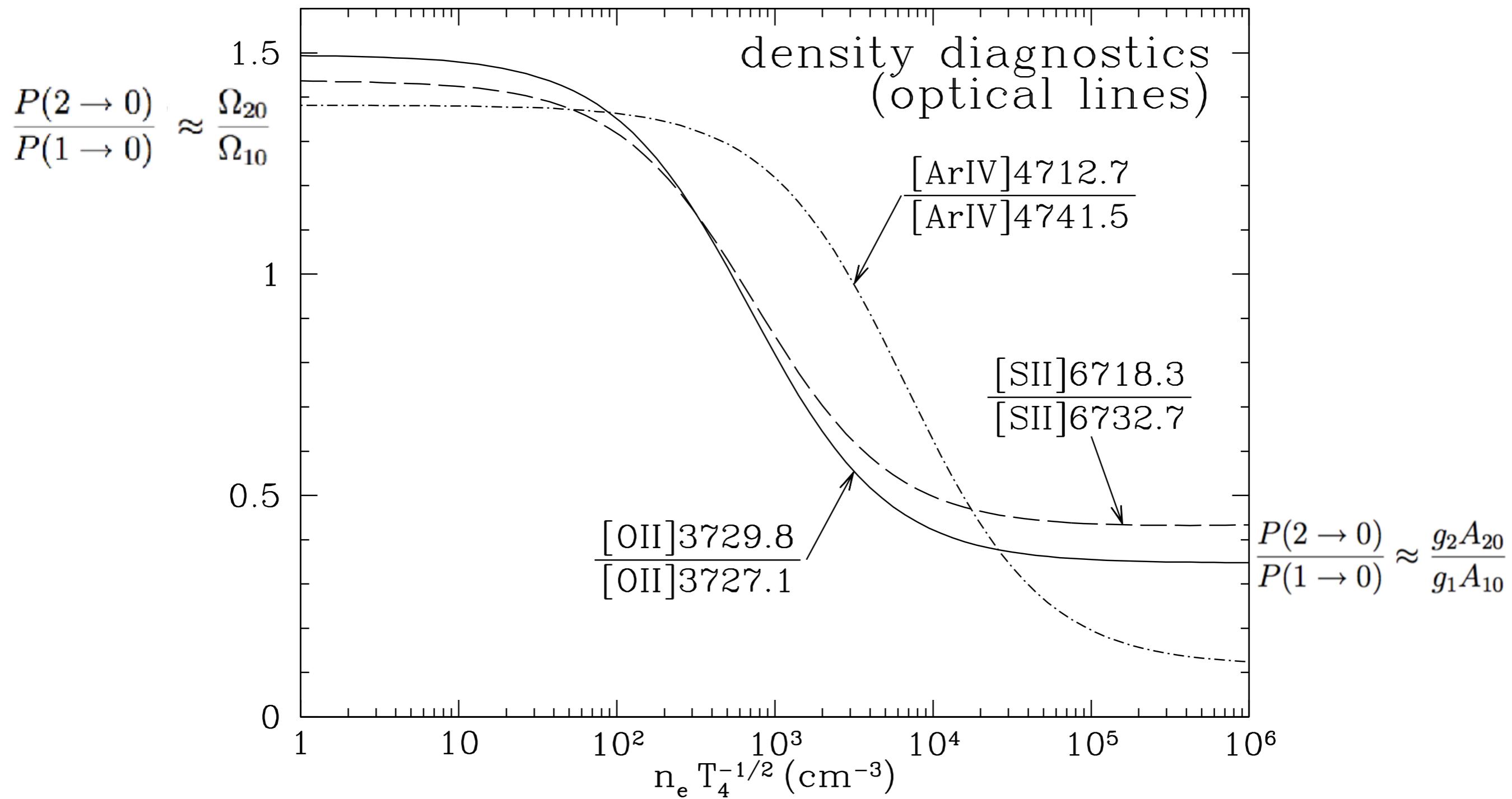
Rate of spontaneous emission:

$$(2 \rightarrow 0): n_2 A_{20}$$

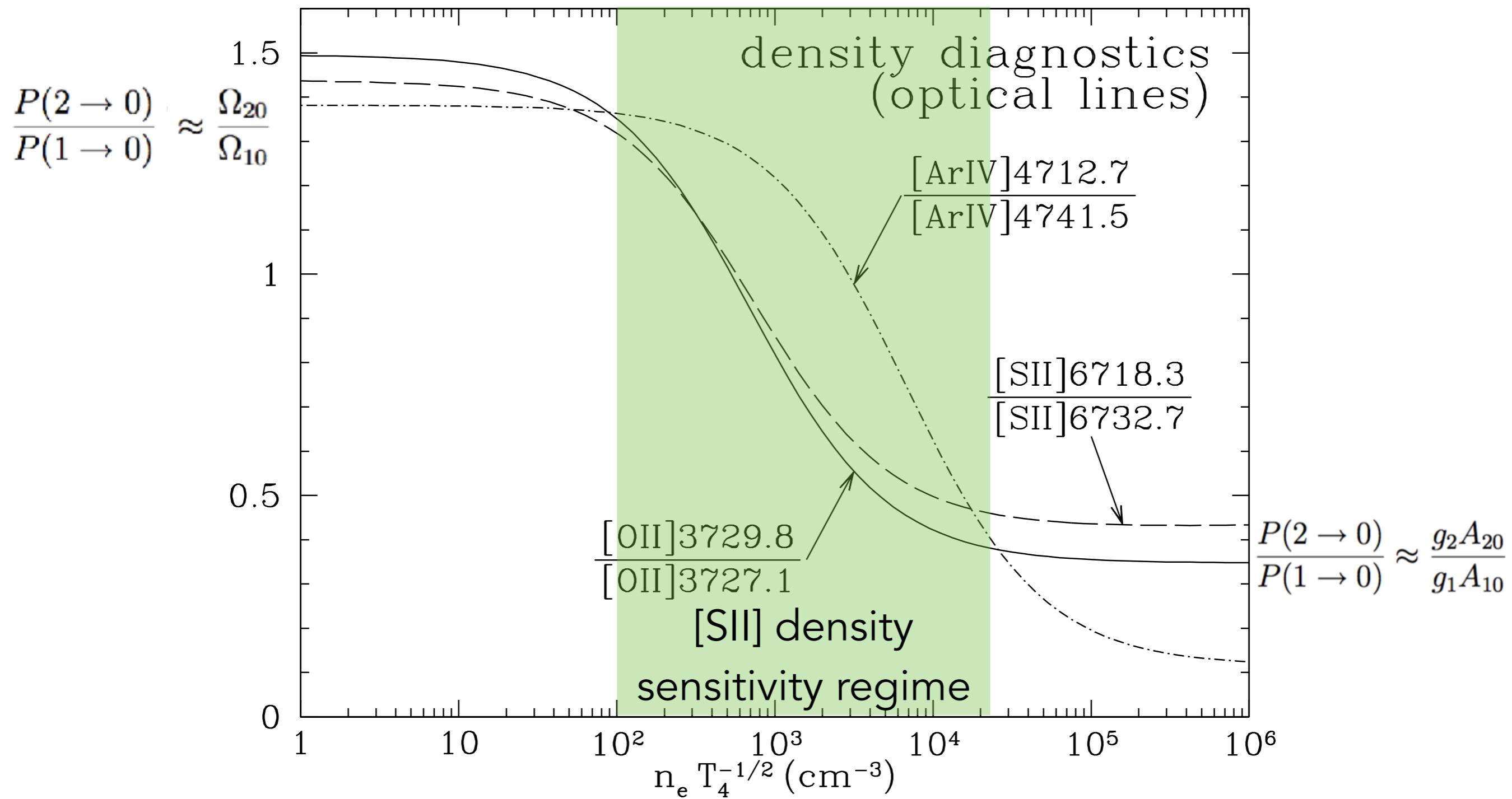
$$(1 \rightarrow 0): n_1 A_{10}$$

$$\frac{P(2 \rightarrow 0)}{P(1 \rightarrow 0)} \approx \frac{g_2 A_{20}}{g_1 A_{10}}$$

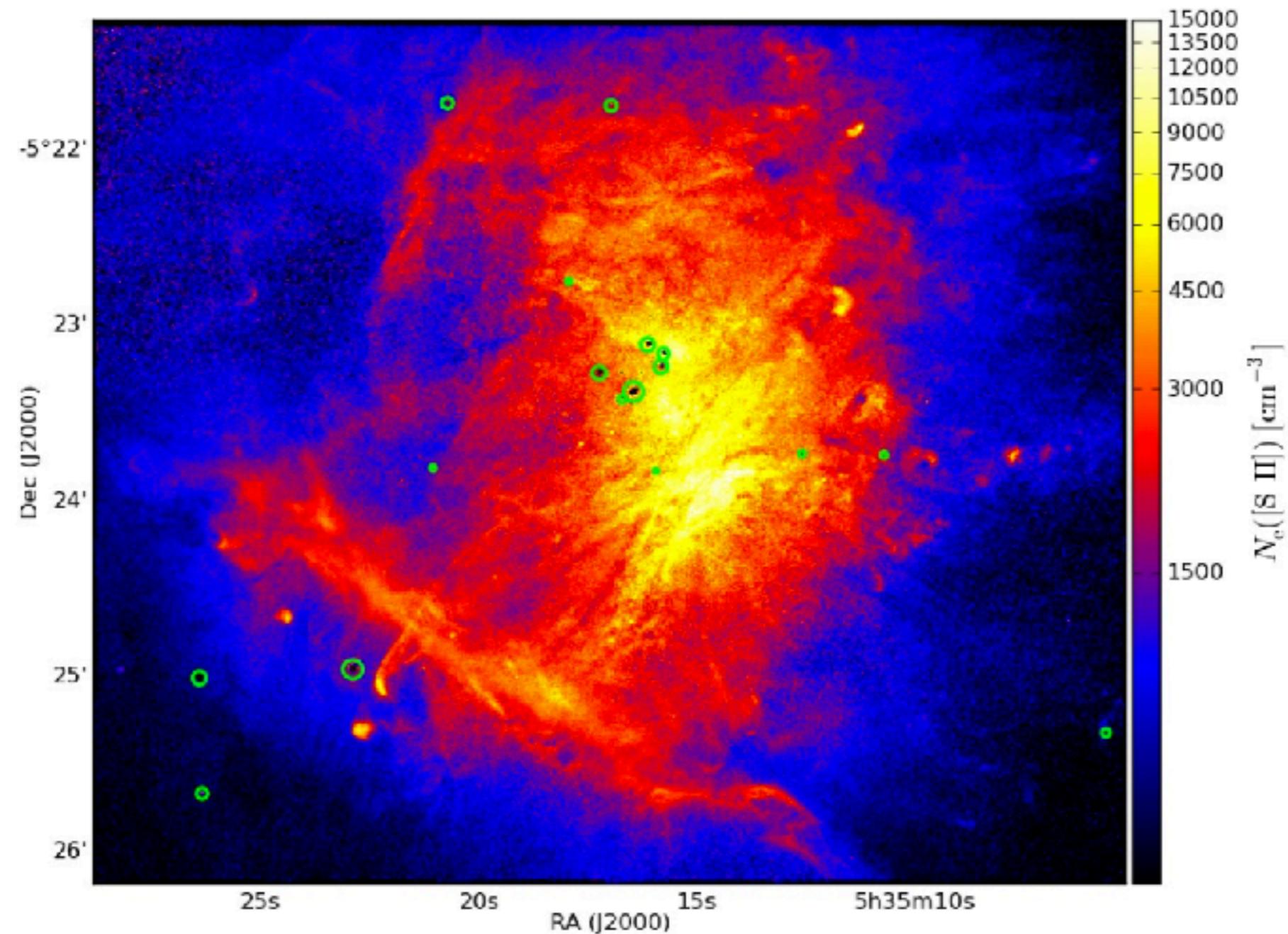
# Density Sensitive Line Ratios



# Density Sensitive Line Ratios



# MUSE Orion Nebula map of [SII] based $n_e$ from Weilbacher et al. 2015



**Fig. 26.** [S II]-derived  $N_e$ -map of the central Orion Nebula, smoothed by a median filter of  $3 \times 3$  pixels box width, displayed in asinh scaling.

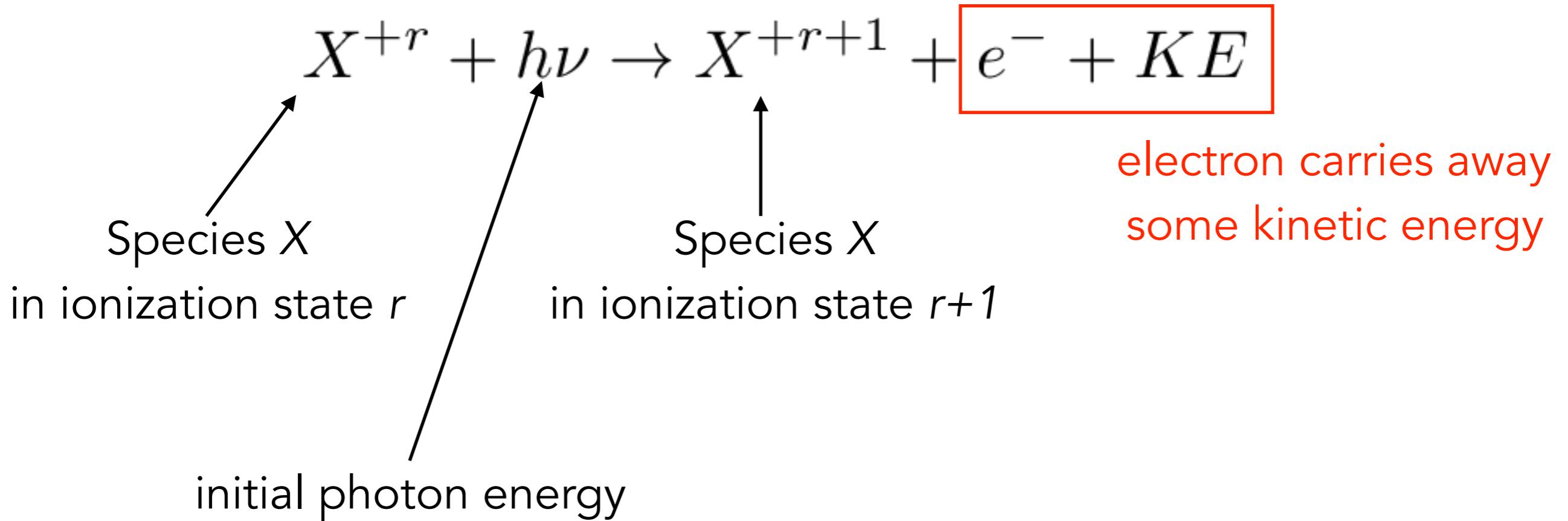
# **Part IV: Heating & Cooling in HII Regions**

# Heating

- Photoionization heating
- Photoelectric Emission from dust
- Cosmic Rays
- Damping of magnetohydrodynamic waves

*Dominates in almost all circumstances*

# Heating



If  $h\nu_0$  = ionization threshold energy  
each photoionization injects an electron with  $E_{kin} = (h\nu - h\nu_0)$

# Heating

$$\Gamma_{\text{pi}} = n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0) d\nu$$

# Heating

heating rate  
per unit volume

$$\boxed{\Gamma_{\text{pi}}} = n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0) d\nu$$

# Heating

heating rate  
per unit volume

$$\boxed{\Gamma_{\text{pi}}} = \boxed{n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0) d\nu}$$

collision rate per unit volume  
of atoms/ions in state  $r$  with photons

# Heating

heating rate  
per unit volume

$$\boxed{\Gamma_{\text{pi}}} = \boxed{n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0) d\nu}$$

collision rate per unit volume  
of atoms/ions in state  $r$  with photons

kinetic energy  
produced per  
ionization

# Heating

To estimate heating rates we can define:

$$\psi \equiv \frac{E_{\text{pi}}(X^{+r})}{kT_c} \quad \begin{array}{l} \text{← average photoelectron energy} \\ \text{← "color temperature" of star} \end{array}$$

"color temperature" means the temperature of a blackbody spectrum that approximates the spectrum of the star

# Heating

Right near the star, before any of the stellar spectrum has been absorbed.

$$\psi_0 \equiv \frac{1}{kT_c} \frac{\int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) \frac{B_{\nu}(T_c)}{h\nu} h(\nu - \nu_0) d\nu}{\int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) \frac{B_{\nu}(T_c)}{h\nu} d\nu}$$

$\psi$  should be  $\sim 1$

Because  $T_{13.6 \text{ eV}} \gg T_c$  we are in the low freq part of the blackbody, where slope with  $\nu$  is fixed.

# Heating

heating rate  
per unit volume

$$\boxed{\Gamma_{\text{pi}}} = n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0) d\nu$$



Depends on density of species being ionized.

# Heating

heating rate  
per unit volume

$$\boxed{\Gamma_{\text{pi}}} = n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0) d\nu$$

# Heating

heating rate  
per unit volume

$$\boxed{\Gamma_{\text{pi}}} = \boxed{n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0) d\nu}$$
$$\alpha_B n_e n(X^{+r+1})$$

In ionization equilibrium  
rate of ionization = rate of recombination

# Heating

heating rate  
per unit volume

$$\boxed{\Gamma_{\text{pi}}} = \boxed{n(X^{+r}) \int_{\nu_0}^{\infty} \sigma_{\text{pi}}(\nu) c \left[ \frac{u_{\nu}}{h\nu} \right] (h\nu - h\nu_0)} d\nu$$
$$\alpha_B n_e n(X^{+r+1}) \psi k T_c$$

In ionization equilibrium  
rate of ionization = rate of recombination

# Cooling

- Recombination
- Free-free Emission
- Collisional excitation

*All can be important,  
collisional excitation is  
dominant.*

# Cooling

Recombination removes kinetic energy from the gas

$$\Lambda_{\text{rr}} = \alpha_{A,B} n_e n_{\text{H}^+} \langle E_{\text{rr}} \rangle$$

# Cooling

Recombination removes kinetic energy from the gas

$$\boxed{\Lambda_{\text{rr}}} = \alpha_{A,B} n_e n_{\text{H}^+} \langle E_{\text{rr}} \rangle$$

cooling rate  
per unit volume

# Cooling

Recombination removes kinetic energy from the gas

$$\boxed{\Lambda_{\text{rr}}} = \alpha_{A,B} n_e n_{\text{H}^+} \langle E_{\text{rr}} \rangle$$

cooling rate  
per unit volume

average energy of  
recombining electron

# Cooling

Recombination removes kinetic energy from the gas

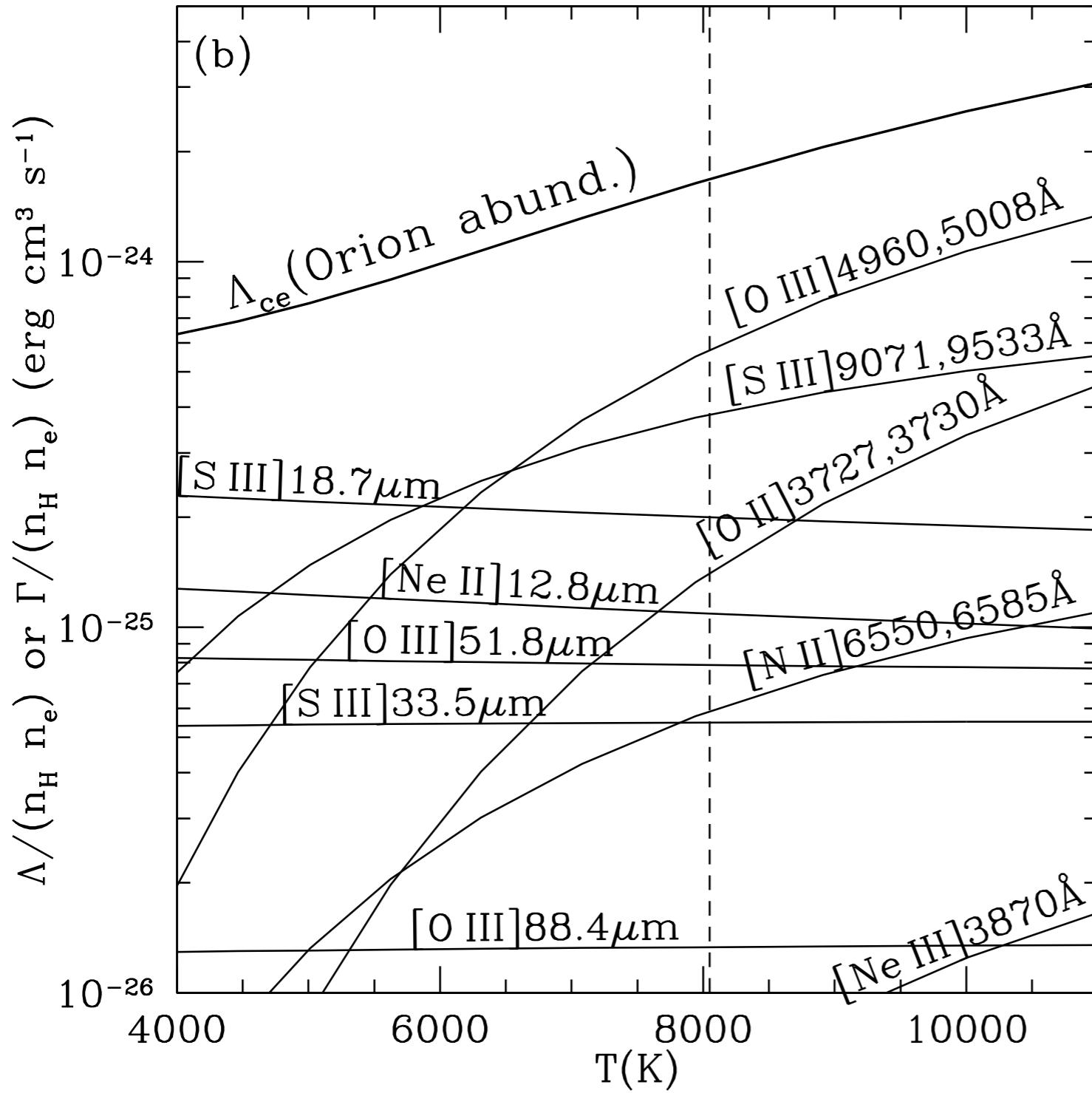
$$\boxed{\Lambda_{rr}} = \alpha_{A,B} n_e n_{H^+} \boxed{\langle E_{rr} \rangle}$$

cooling rate  
per unit volume

average energy of  
recombining electron

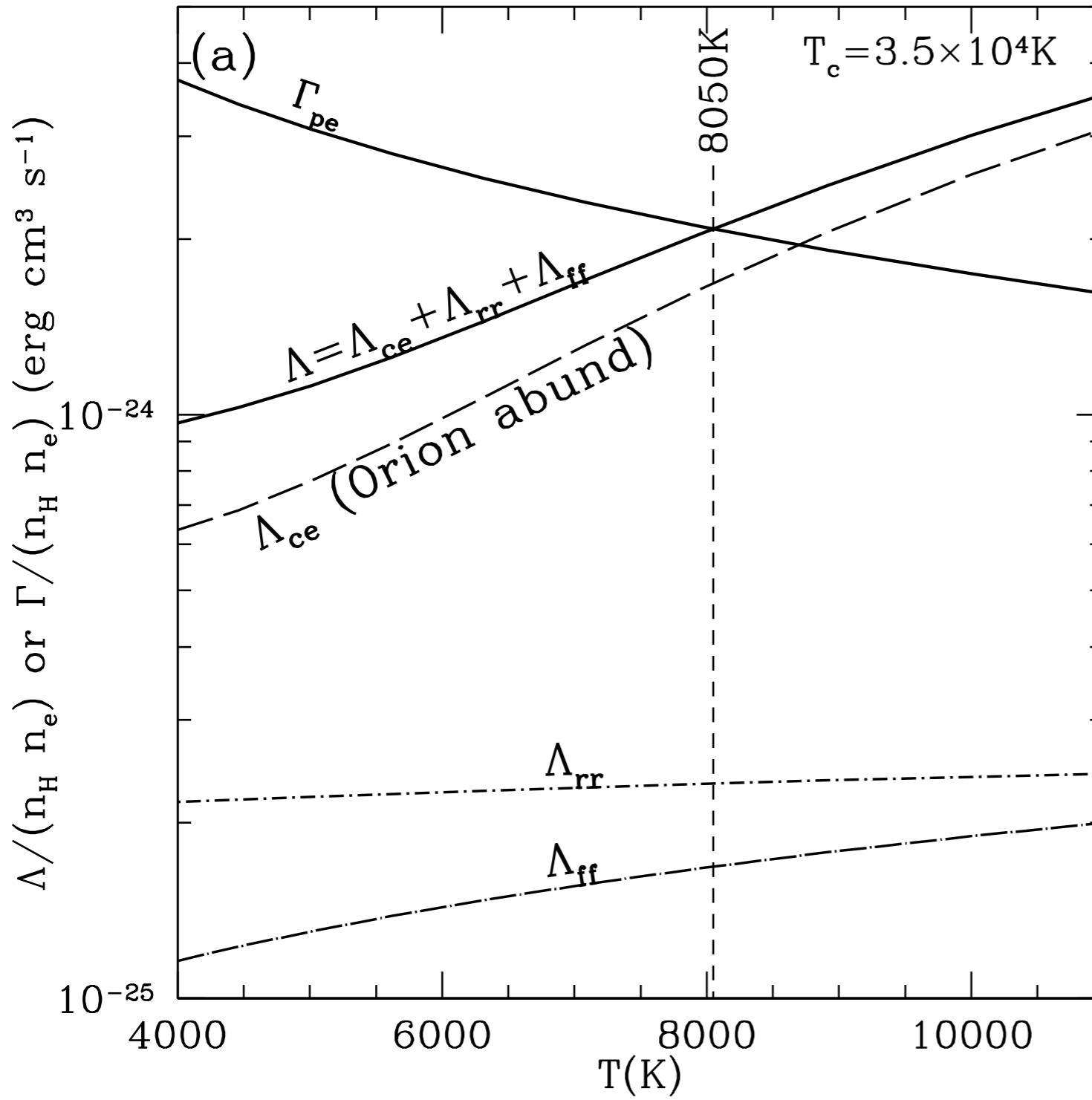
$\langle E_{rr} \rangle <$  mean electron kinetic energy of the gas  
because the recombination cross section is weighted  
towards low energy electrons!

# Cooling



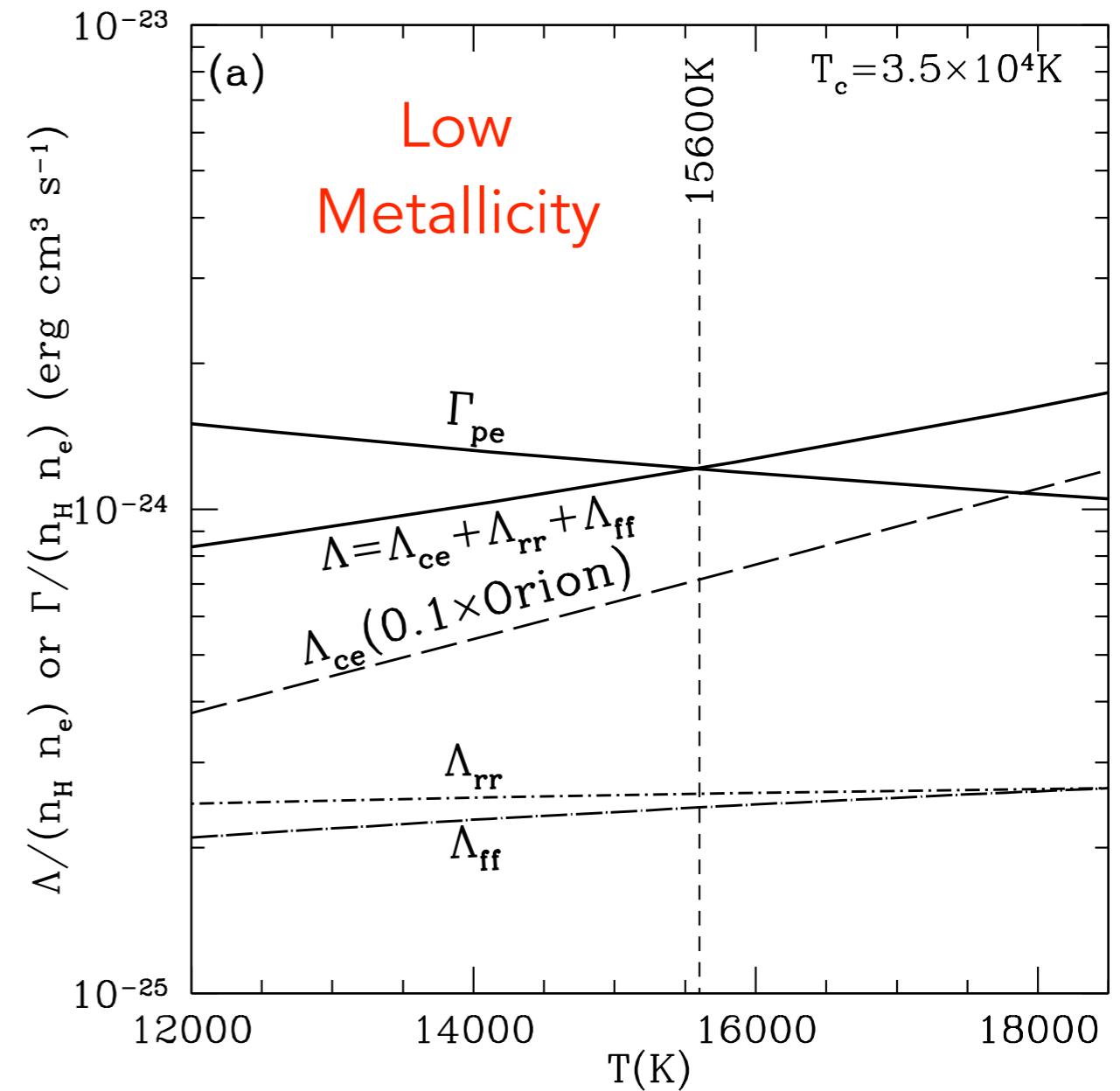
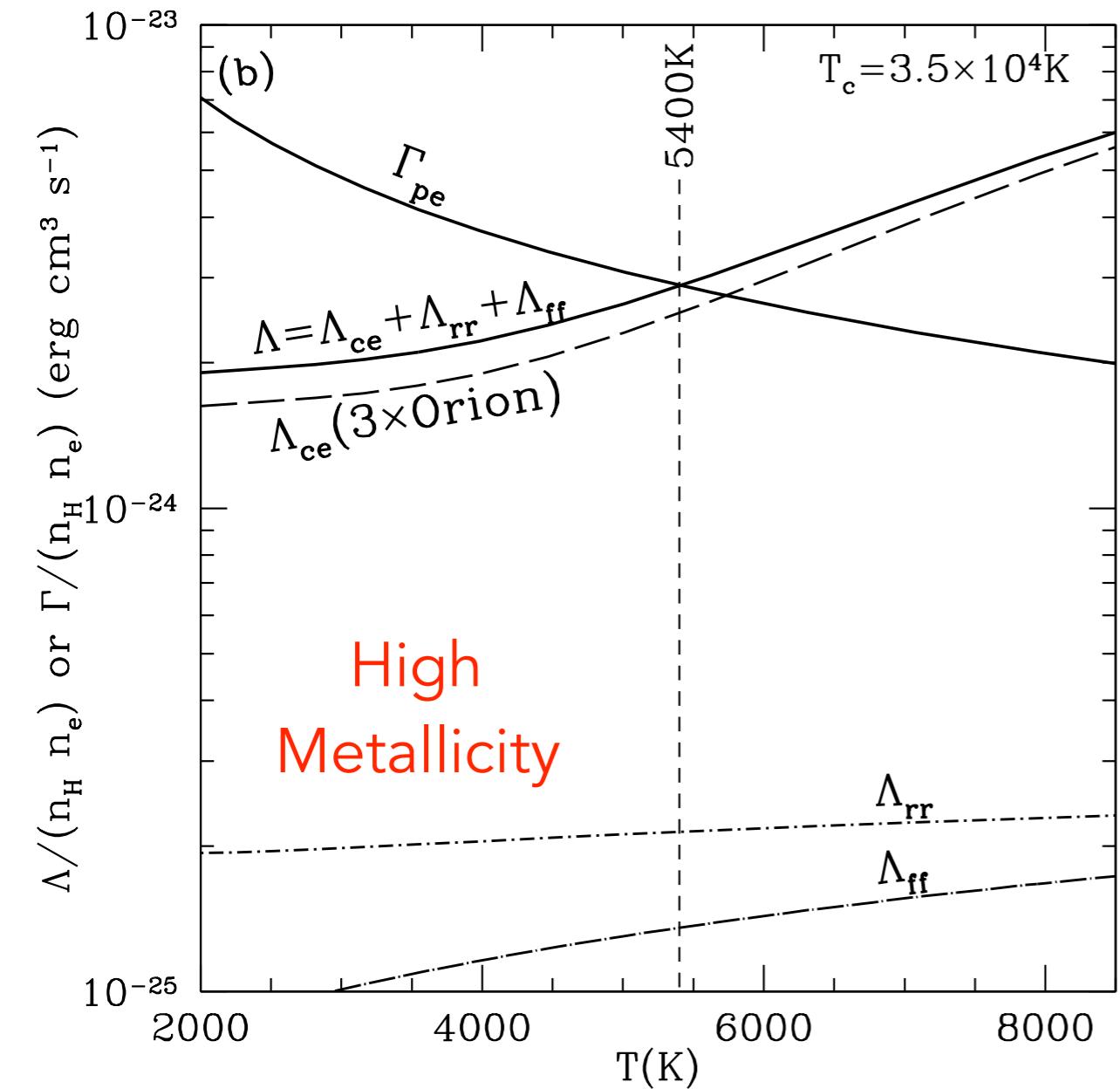
Cooling from collisionally excited emission lines is the most important coolant of HII regions.

# Thermal Balance



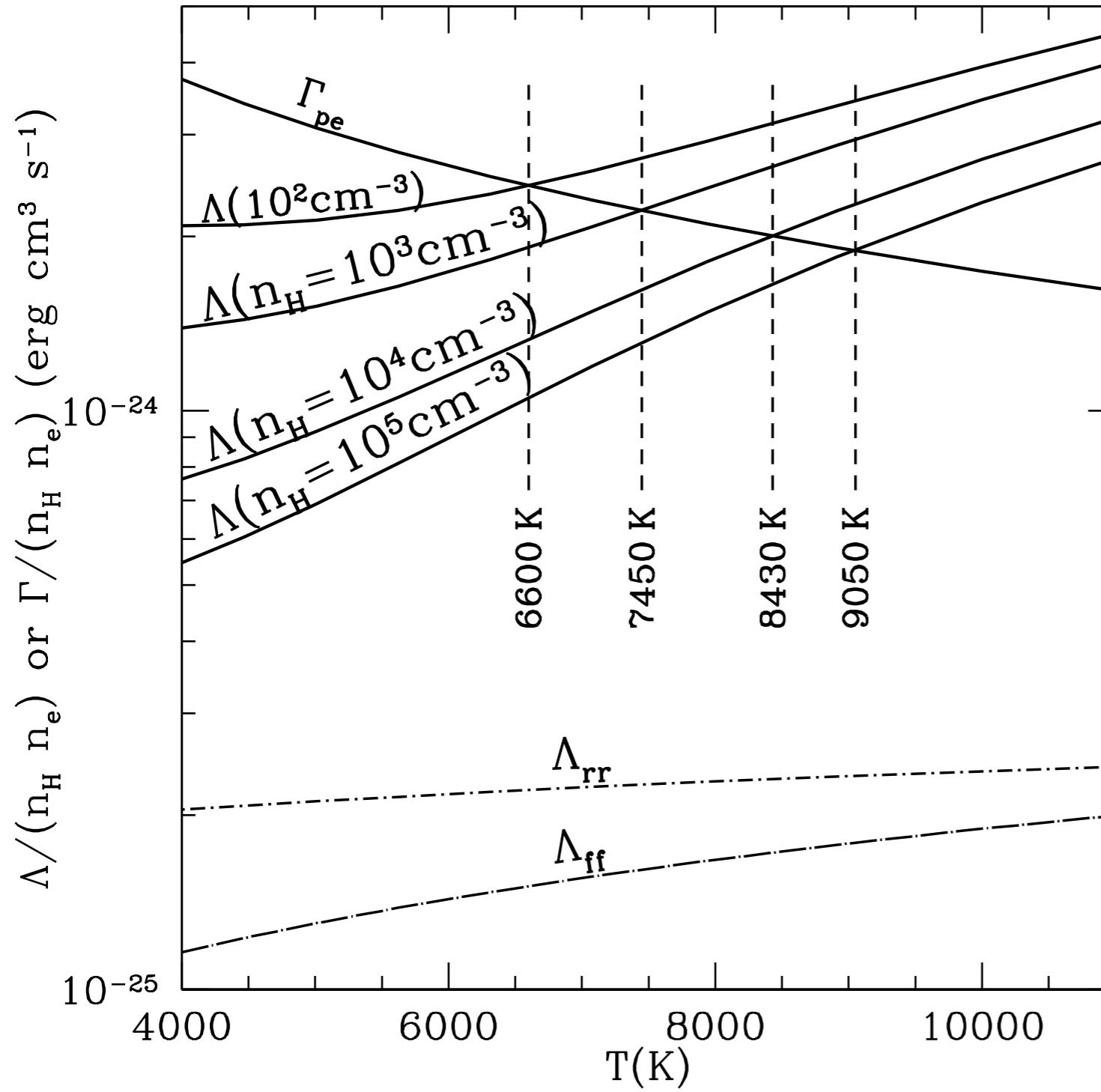
Balance between  
photoionization heating  
and collisional excitation  
cooling sets temperature  
of HII region.

# Thermal Balance



Abundance of heavy elements (e.g. coolants) greatly changes HII region temperature!!

# Thermal Balance



Density changes thermal balance.

At densities above the critical density of the coolants, cooling is less efficient (not every collision results in a photon).



Credit: NASA,ESA, M. Roberto (Space Telescope Science Institute/ESA)  
and the Hubble Space Telescope Orion Treasury Project Team

# Part III: Dust

We have talked fairly extensively now about  
the interaction of radiation with gas.

This occurs at specific frequencies (absorption by atoms, ions, molecules)  
or at certain frequency ranges (ionizing radiation).

Now we move on to talking about dust -  
which interacts with light at a wide range of wavelengths.

Dust is key for coupling radiation with the gas.

# How we learn about dust

- Extinction: wavelength dependence of how dust attenuates (absorbs & scatters) light
- Polarization: of starlight and dust emission
- Thermal emission from grains
- Microwave emission from spinning small grains
- Depletion of elements from the gas relative to expected abundance
- Presolar grains in meteorites or ISM grains from Stardust mission (7 grains!)

# How we learn about dust

- Extinction: wavelength dependence of how dust attenuates (absorbs & scatters) light
- Polarization: of starlight and dust emission
- Thermal emission from grains
- Microwave emission from spinning small grains

Dust/Light  
Interaction

- Depletion of elements from the gas relative to expected abundance
- Presolar grains in meteorites or ISM grains from Stardust mission (7 grains!)

# How we learn about dust

- Extinction: wavelength dependence of how dust attenuates (absorbs & scatters) light
- Polarization: of starlight and dust emission
- Thermal emission from grains
- Microwave emission from spinning small grains

Dust/Light  
Interaction

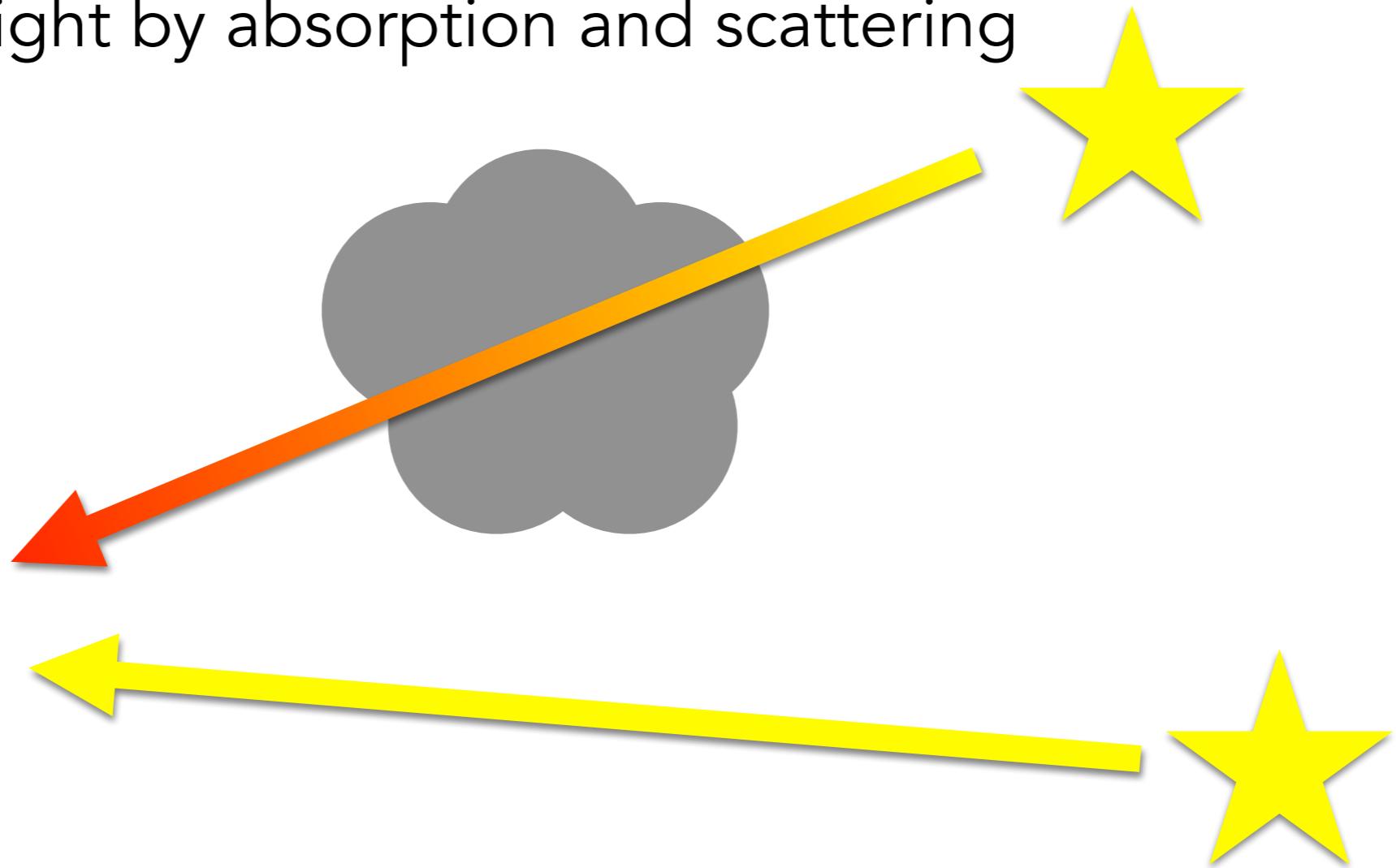
First:  
definitions

- Depletion of elements from the gas relative to expected abundance
- Presolar grains in meteorites or ISM grains from Stardust mission (7 grains!)

Then:  
dust optical  
properties

# Extinction

wavelength dependent attenuation of  
light by absorption and scattering



Basic method for measuring extinction:  
“pair method” - two stars of the same type behind  
differing amounts of dust

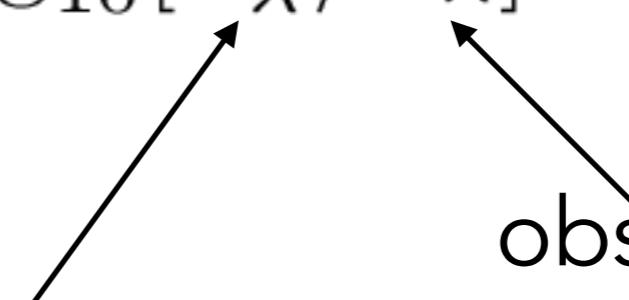
# Extinction

$$\frac{A_\lambda}{\text{mag}} = 2.5 \log_{10} [F_\lambda^0 / F_\lambda]$$

Extinction at  
wavelength  $\lambda$

expected  
flux w/o dust

observed  
flux



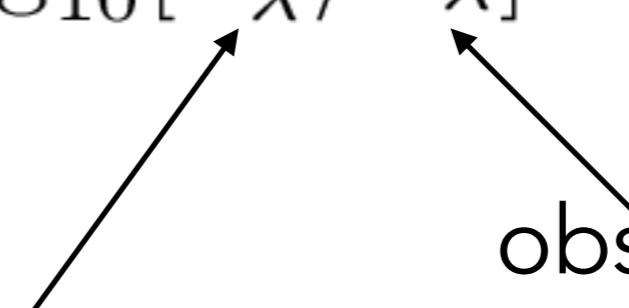
# Extinction

$$\frac{A_\lambda}{\text{mag}} = 2.5 \log_{10} [F_\lambda^0 / F_\lambda]$$

Extinction at wavelength  $\lambda$

expected flux w/o dust

observed flux



$$[F_\lambda^0 / F_\lambda] = e^{\tau_\lambda}$$

$$\frac{A_\lambda}{\text{mag}} = 2.5 \log_e [e^{\tau_\lambda}] = 1.086 \tau_\lambda$$

# Extinction

$$\frac{A_\lambda}{\text{mag}} = 2.5 \log_{10} [F_\lambda^0 / F_\lambda]$$

Extinction at  
wavelength  $\lambda$

expected  
flux w/o dust

observed  
flux

$$[F_\lambda^0 / F_\lambda] = e^{\tau_\lambda}$$

note:  $\tau_\lambda$  includes both  
absorption & scattering

$$\frac{A_\lambda}{\text{mag}} = 2.5 \log_e [e^{\tau_\lambda}] = 1.086 \tau_\lambda$$

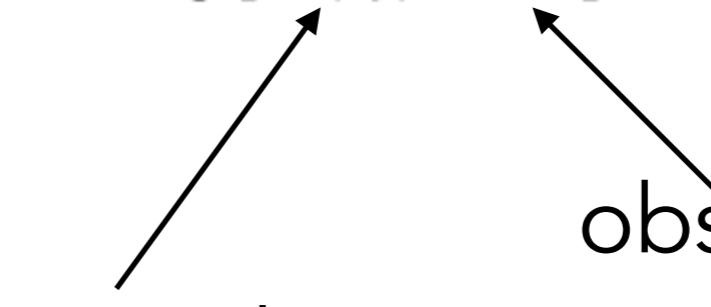
# Extinction

$$\frac{A_\lambda}{\text{mag}} = 2.5 \log_{10} [F_\lambda^0 / F_\lambda]$$

Extinction at wavelength  $\lambda$

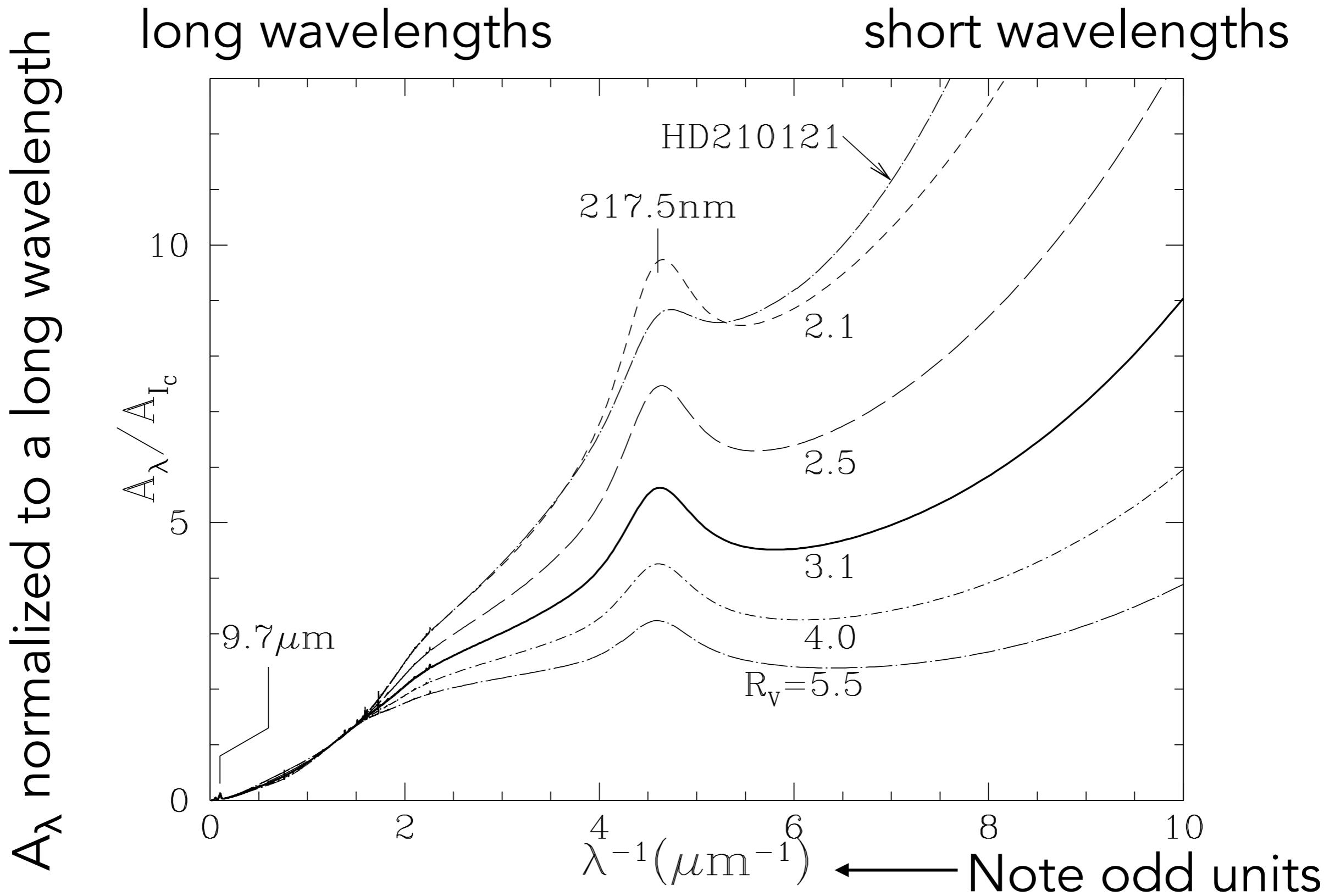
expected flux w/o dust

observed flux



This can be tough to measure, because to know the expected flux we need to know both the stellar spectrum and the distance to the star.

# Milky Way Dust Extinction Curves



# Reddening or “Color Excess”



# Reddening or “Color Excess”

If we don't know the distance, we can still measure the change in the color of a star due to dust.

“color” = difference in magnitude at 2 wavelengths  
for example B band (4405 Å) and V band (5470 Å)

intrinsic       $(B - V)_0 = 2.5 \log_{10}[F_B^0/F_V^0]$

observed       $(B - V) = 2.5 \log_{10}[F_B/F_V]$

dependence on distance cancels, since it is the same at both wavelengths

# Reddening or “Color Excess”

If we don't know the distance, we can still measure the change in the color of a star due to dust.

$$E(B - V) = (B - V)_0 - (B - V) = 2.5 \log_{10} \left[ \frac{F_B^0 / F_V^0}{F_B / F_V} \right]$$

↑  
“color excess”  
or “reddening”

# Reddening or “Color Excess”

If we don't know the distance, we can still measure the change in the color of a star due to dust.

$$E(B - V) = (B - V)_0 - (B - V) = 2.5 \log_{10} \left[ \frac{F_B^0 / F_V^0}{F_B / F_V} \right]$$

↑  
“color excess”  
or “reddening”

rearrange this

$$E(B - V) = 2.5 \log_{10} [F_B^0 / F_B] - 2.5 \log_e [F_V^0 / F_V] = A_B - A_V$$