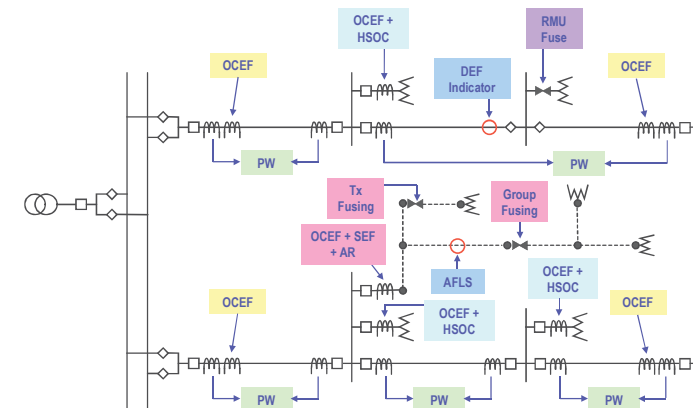




OCEF Coordination and Concerns

Compiled by Karl M.H. LAI

Protection Overview - Distribution



3

Protection Scheme

- Please name the protection schemes in customer substation by considering
 - Open ring RMU circuit OCEF at primary S/S, EF indication
 - Close ring feeder circuit Pilot Wire (PW) / Current Differential (CD);
OCEF at some of Interconnectors;
DEF indicator at Tee-off RMU
OCEF at Node point
 - 11kV/380V transformer circuit OCEF, HSOC, Fuse
 - OHL circuit OCEF, SEF, OHL fuse, AR, Fault indicator-AFLS

4

OCEF Protection – Applications

- **Main Protection for Distribution System**
 - Distribution transformer
 - 11kV overhead line
 - Busbar and CB of customer substation

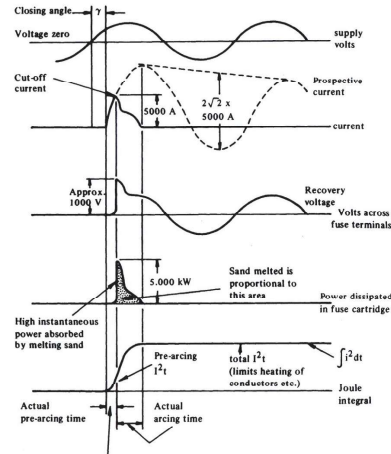
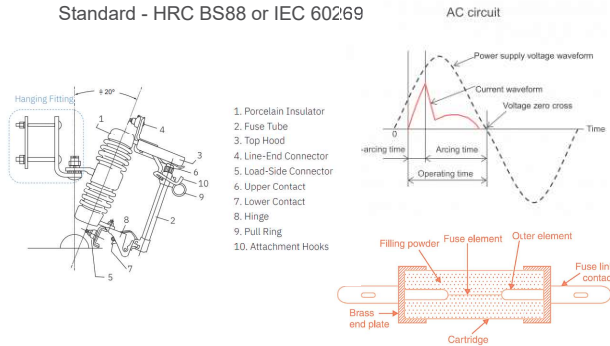
Graded with LV
Possibly with Fuses in LV board or
OCEF at customer incomer
- **Backup Protection in Transmission System**
 - 11kV busbar of primary substation
 - 132/11kV transformer
 - 132kV RMU circuit
 - 132kV transformer feeder circuit
 - 132kV system backup
 - 400kV system backup

5

LV Fuse – Working Principles

- Made by fusion of one or more of its specially designed and proportioned components
- Breaks current when this exceeds a given value for a sufficient time – thermal effect

Standard - HRC BS88 or IEC 60269

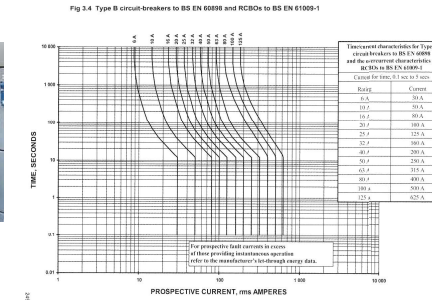


6

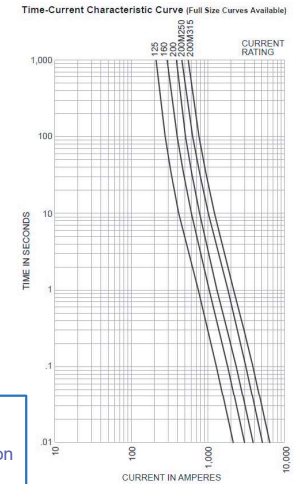
LV Fuse – Working Principles



Require information of
LV incomer OCEF Setting



- Grading could be performed based on the characteristic curve
- Source side: Fuse with higher rating (to protect the LV cables)
 - Customer side: MCB / Fuse with lower rating (for overload protection of installation wirings)
- Earth Fault protection to be installed by customers (e.g. Residue Current Device)



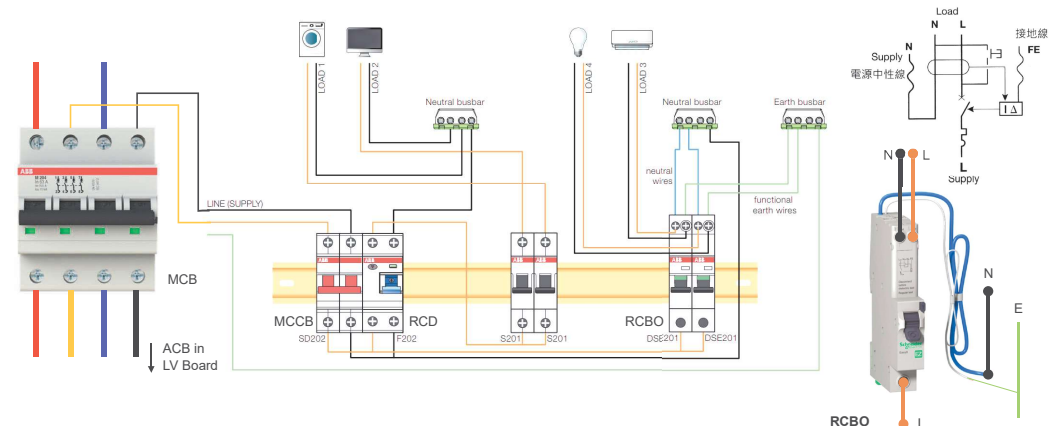
7

Comparison between Protective Devices

- MCB** (Miniature Circuit Breaker): $O/C + O/L$ (> 100A, characteristics not adjustable)
 - Type B: 3 to 5 times full load current – 0.04 to 13 sec
 - Type C: 5 to 10 times full load current – 0.04 to 5 sec
 - Type D: 10 to 20 times full load current – 0.04 to 3 sec
 - MCCB** (Moulded Case Circuit Breaker): $O/C + O/L$ (> 1000A, characteristics may be adjustable)
 - RCD** (Residual Current Device): E/L (> 30mA, difference between L and N, = RCCB)
 - ELCB** (Earth Leakage Circuit Breaker): E/L (< 30mA sec, connected with L, N and E)
 - RCCB** (Residual Current Circuit Breaker): “水總” RCD + MCCB [= ELCB in Japan]
 - $O/C + O/L + E/L$ (rated < 100A, interrupting < 18kA)
 - RCBO** (Residual Circuit Breaker with Overload): “老鼠尾” RCD + MCB
 - $O/C + O/L + E/L$ (rated < 1kA, interrupting < 18kA)
- [Note: Additional neutral to drain out triplen harmonics, may lead to failure of megger test]

8

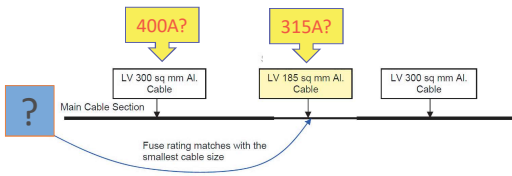
Comparison between Protective Devices



9

Fuse Selection in LV Network

- Fuse Operating Time of 5 seconds
 - Maximum Conductor Temperature under short-circuit condition in 5 seconds is limited to
 - XLPE insulation would be deteriorated if 250°C exists for more than 5 seconds



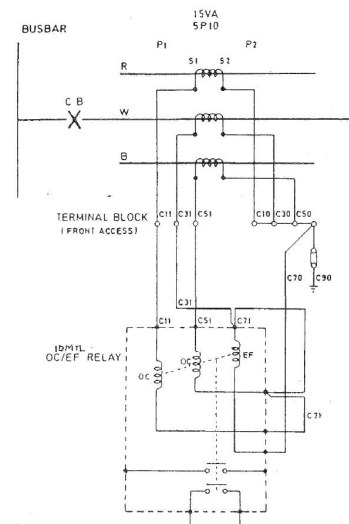
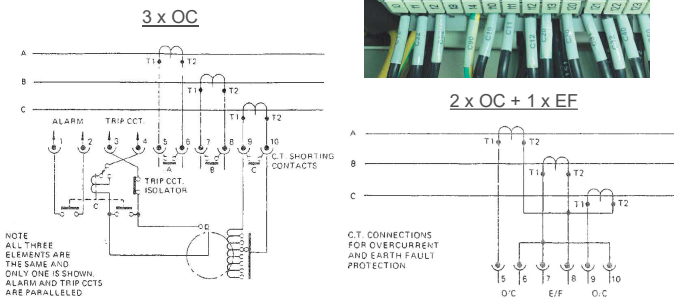
Standard LV Cable	Standard Fuse Rating (A)	Maximum Cable Length Based on 5-second Fuse Operating Time (m)
300 sq mm Al	400	380
	315	500
	200	900
	100	2,000
185 sq mm Al	315	300
	200	580
	100	1,380
95 sq mm Al	200	280
	100	770
25 sq mm Cu	100	240

(PS-TG-0325 : Technical Guideline for LV Cable Network Improvement and Specific Design Considerations)

10

OCEF Protection – Introduction

- CT Output**
- Types of CT – 5P10, 5P20
 - Output – L₁, L₂, L₃ (R, W, B)
- Relay Connection**
- 3 x OC vs 2 x OC + 1 x EF



11

OCEF Protection – Introduction

- Elements that can detect under different fault types

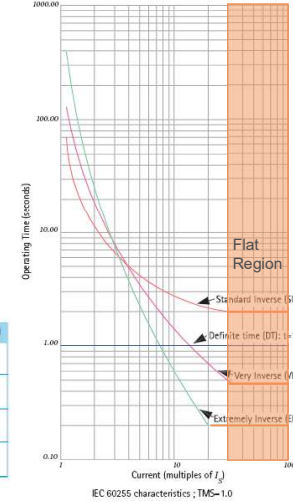
Fault Type	OC (L1)	OC (L3)	EF (N)
L1-L2	X		
L2-L3		X	
L2-E			X
L1-L3 / L1-L2-L3 / L1-L2-L3-E	X	X	
L1-E / L1-L2-E	X		X
L3-E / L2-L3-E		X	X
L1-L3-E	X	X	X

12

OCEF Protection – Introduction

- Earth Fault Relay
 - Earth fault is the most frequent of all faults
 - Earth fault current is usually limited in magnitude by the neutral earthing impedance, or by earth contact resistance
 - Advantage: Provide more sensitive protection against earth faults
 - Setting: 30%-40% I_{FL} or I_{EF(min)}

Relay Characteristic	Equation (IEC 60255)
Standard Inverse (SI)	$t = TMS \times \frac{0.14}{I_r^{0.02} - 1}$
Very Inverse (VI)	$t = TMS \times \frac{13.5}{I_r - 1}$
Extremely Inverse (EI)	$t = TMS \times \frac{80}{I_r^2 - 1}$
Long time standard earth fault	$t = TMS \times \frac{120}{I_r - 1}$
Relay characteristics to IEC 60255	



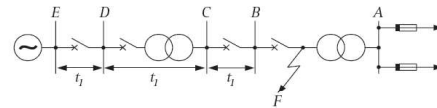
13

OCEF Protection – Grading

Principles of time/current grading

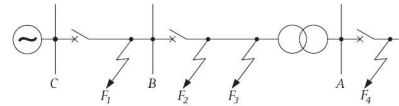
Discrimination by time

- Disadvantage:
Longest fault clearance time occurs for fault in section closest to the power source



Discrimination by current

- Advantage: Fast operation (instantaneous)
- Disadvantage:
Cannot distinguish a fault at F1 and a fault at F2
Difficult to coordinate (source dependent)
- Application:
Appreciable impedance between 2 circuit breakers (e.g. transformer, motor)



OCEF Protection – Grading

Principles of time/current grading

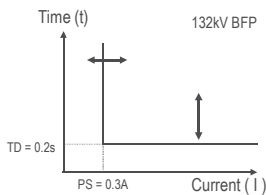
Discrimination by Time and Current

DTL (Definite Time Lag)

2 independent settings:

- Current setting (P.S.)
- Time delay setting (T.D.)

e.g. HSOC (as unit protection of HV cable)
SEF (as a detection element)

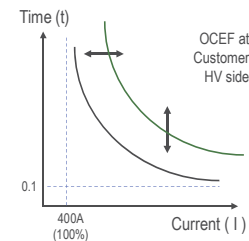


IDMTL (Inverse Definite Minimum Time Lag)

2 dependent settings:

- Current setting (P.S.)
- Time multiplier (T.M.)

e.g. OCEF

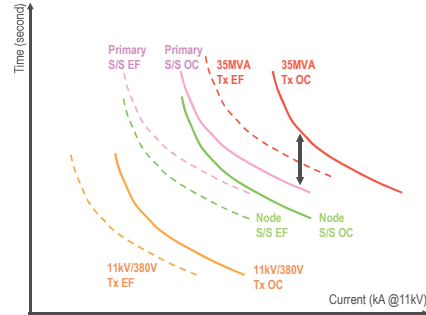


OCEF Protection – Grading

Grading Margin Consideration (EM Relay)

Circuit breaker time	= 0.10 sec
Error allowances	= 0.15 sec
Relay overshoot time	= 0.05 sec
Safety margin	= 0.10 sec
Total	0.40 sec

For Digital Relays, Grading Margin can be reduced to **0.25 – 0.3 sec**.



IDMTL OCEF 過電流及接地 (繼電)保護								
TYPE 種類: RATING 額定值:	PHASE 相位	SETTING 定值		T.M. 時間倍值	CREEP 蠕變 (A)	OPERATE 操作 (A)	RESET 復歸 (A)	OP.TIME 操作時間 AT 2 x P.S. (T.M. x 10SEC)
		P.S. 預置值	T.M. 時間倍值					
2 stage OC/EF cber	R Ø 紅	1.25	0.8	1.300	1.349	1.175	2.4523	
	Y Ø / EF =黃/接地	- / 0.4	- / 0.6	0.409	0.421	0.381	5.9995	
	B Ø 藍	1.25	0.8	1.260	1.323	1.165	2.4523	

OCEF Protection – Operation Time

	Rating [MVA]	Impedance [%]	Fault Level [MVA]	Fault Current [kA]
1 x 35MVA	35MVA	28%	125MVA	6.56kA
2 x 35MVA //	35MVA	28%/2 = 14%	250MVA	13.12kA
1 x 50MVA	50MVA	27%	185MVA	9.72kA

Siemens 7SJ602 Digital Relay [h = 0.14, k=0.02; SI]

Node S/S (CT: 400/5)

OC: 100%, 0.3

EF: 30%, 0.3

For 1x 35MVA Tx :

	Fault Current [A, primary]	Op Time [sec]
1 Leg	6561A	0.73
2 Leg	3280A	0.98
3 Leg	2187A	1.22
4 Leg	1640A	1.47
5 Leg	1312A	1.75

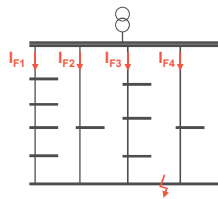
$$\text{Fault Current [kA]} = \frac{\text{Fault Level [MVA]}}{\sqrt{3} \times \text{Rated Voltage [kV]}}$$

$$0.3 \times \frac{0.14}{\left(\frac{6561}{400}\right)^{0.02} - 1} = 0.73$$

$$\text{Cal. Op. Time (T)} = \frac{h \times \text{Time Multiplier}}{\left(\frac{\text{Fault Current}}{\text{Current Setting}}\right)^k} - 1$$

OCEF Protection – Operation Time

No. of Legs Increases,
Operation Time of OC Increases



Primary S/S, without Node S/S

NI, OC = 100%, 0.3, EF = 30%, 0.5

Op Time [sec]	1x 35MVA Tx		2x 35MVA Tx		1x 50MVA Tx	
	OC	EF	OC	EF	OC	EF
1-Leg	0.73	1.13	0.68	1.13	0.68	1.13
2-Leg	0.98	1.13	0.73	1.13	0.82	1.13
3-Leg	1.22	1.17	0.86	1.13	0.98	1.13
4-Leg	1.47	1.3	0.98	1.13	1.14	1.13

Primary S/S, With Node S/S

NI, OC = 100%, 0.5, EF = 30%, 0.5

Op Time [sec]	1x 35MVA Tx		2x 35MVA Tx		1x 50MVA Tx	
	OC	EF	OC	EF	OC	EF
1-Leg	0.73	1.13	1.13	1.13	1.13	1.13
2-Leg	0.98	1.13	1.22	1.13	1.37	1.13
3-Leg	1.22	1.17	1.43	1.13	1.64	1.13
4-Leg	1.47	1.3	1.63	1.13	1.91	1.13

Node S/S

NI, OC = 100%, 0.3, EF = 30%, 0.3

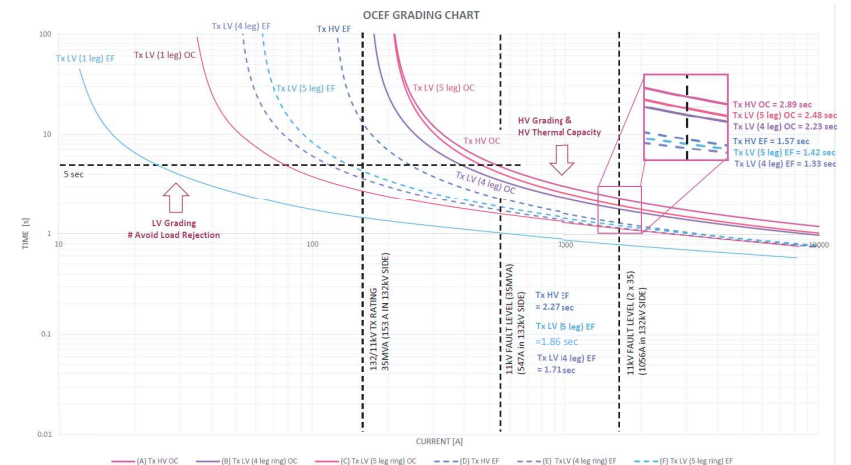
Op Time [sec]	1x 35MVA Tx		2x 35MVA Tx		1x 50MVA Tx	
	OC	EF	OC	EF	OC	EF
1-Leg	0.73	0.68	0.68	0.68	0.68	0.68
2-Leg	0.98	0.68	0.73	0.68	0.82	0.68
3-Leg	1.22	0.7	0.86	0.68	0.98	0.68
4-Leg	1.47	0.78	0.98	0.68	1.14	0.68

4.1.2 Assuming 11kV feeder circuit C.T. ratio being 400/5, the maximum number of parallel circuits must not exceed :

Tx. Capacity	Max. No. of parallel feeders
Less than 20MVA	2
20 MVA	3
35 MVA	4
40 MVA	5
50 MVA	6

One 11kV feeder circuit having C.T. ratio of 800/5 and plug setting of 100% should be considered as two 400/5 circuits when applying this rule.

OCEF Protection – Operation Time



OCEF Protection – Operation Time

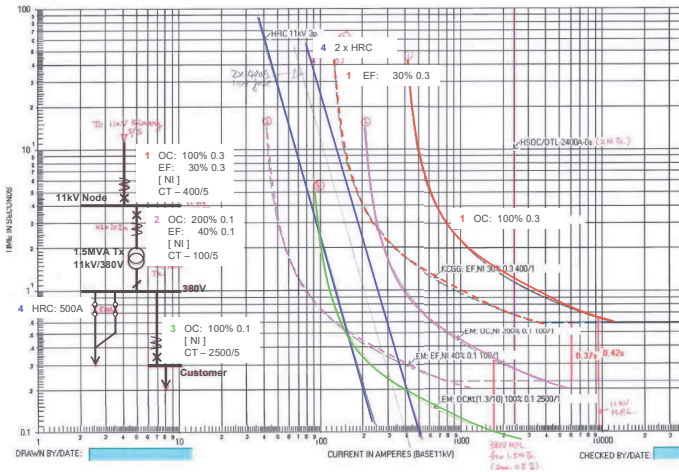
1.5MVA Tx (200/1), No 2x 500A Fuse							1.5MVA Tx (200/1), with 2x 500A Fuse						
NI, OC = 50%, 0.1, EF = 20%, 0.1							EI, OC = 50%, 0.3, EF = 20%, 0.1						
Op Time [sec]	1x 35MVA Tx	2x 35MVA Tx	1x 50MVA Tx	1x 35MVA Tx	2x 35MVA Tx	1x 50MVA Tx	OC	EF	OC	EF	OC	EF	
1-Leg	0.23	0.23	0.23	0.23	0.23	0.23	0.06	0.02	0.06	0.02	0.06	0.02	
2-Leg	0.23	0.23	0.23	0.23	0.23	0.23	0.06	0.02	0.06	0.02	0.06	0.02	
3-Leg	0.23	0.23	0.23	0.23	0.23	0.23	0.06	0.02	0.06	0.02	0.06	0.02	
4-Leg	0.23	0.23	0.23	0.23	0.23	0.23	0.06	0.02	0.06	0.02	0.06	0.02	

OHL (200/5)						
NI, OC = 100%, 0.1, EF = 40%, 0.1						
Op Time [sec]	1x 35MVA Tx	2x 35MVA Tx	1x 50MVA Tx	1x 35MVA Tx	2x 35MVA Tx	1x 50MVA Tx
1-Leg	0.23	0.23	0.23	0.23	0.23	0.23
2-Leg	0.23	0.23	0.23	0.23	0.23	0.23
3-Leg	0.23	0.23	0.23	0.23	0.23	0.23
4-Leg	0.23	0.23	0.23	0.23	0.23	0.23

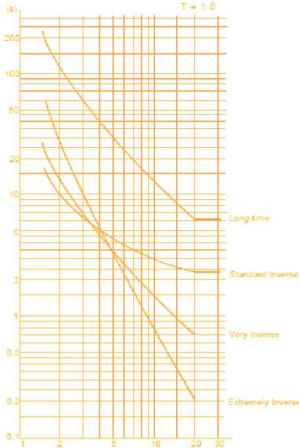
No sharing of fault current due to increase the no. of leg.

Operation time of OCEF keeps constant

OCEF Protection – Setting



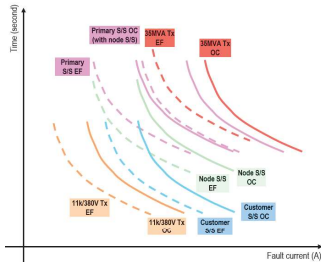
Any advantages to apply EI curve instead of NI curve?



OCEF Protection – Setting

Standard Protection Settings in 11kV Distribution System (PS-TG-0094 / 2)

With reference to the TG, what is the setting at 11kV T2H CB panel connected to 11kV Cct for RMU tee Tx?

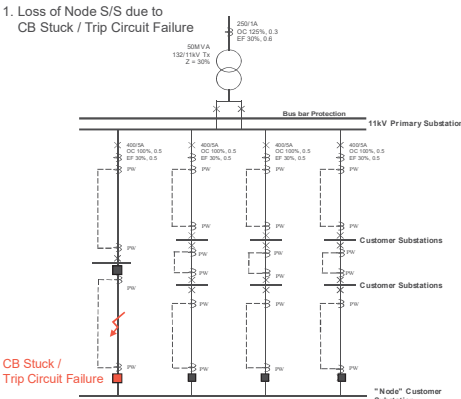


Location		CT Ratio	Relay Characteristic	OC setting		EF setting	
				P.S.	T.M.	P.S.	T.M.
At 11kV primary substation	supplying ring circuit without node substation	400/5A	Normal Inverse	100%	0.3	30%	0.5
	supplying ring circuit with node substation	*800/5A	Normal Inverse	100%	0.3	30%	0.5
	supplying ring circuit with node substation	400/5A	Normal Inverse	100%	0.3**	30%	0.5**
At Node substation		400/5A	Normal Inverse	100%	0.3**	30%	0.3**
At 11kV T2H CB panel connected to 11kV circuit for RMU tee transformer ***	Merlin Gerin	400/1A	Normal Inverse	150%	0.1	30%	0.1
	Siemens	400/1A	Normal Inverse	150%	0.1	30%	0.1
	Oil Type	400/1A	Normal Inverse	150%	0.1	30%	0.1

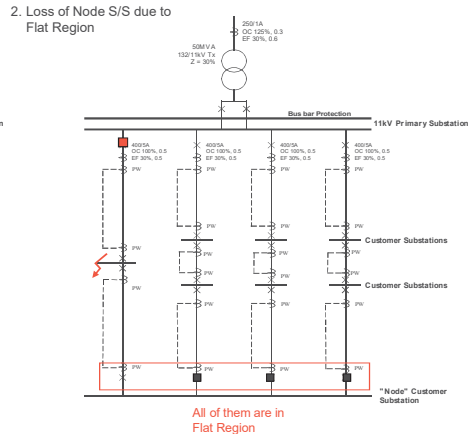
- The OC protection at the T2H panel (400/1A, 150% 0.1, NI) can grade with upstream 11kV ring OCEF protection (400/5A, 100% 0.3, NI) with 2 legs or above. If only 1 leg is left, there will be loss of discrimination for fault current less than 750A (11kV).

OCEF at 11kV Node Substation

1. Loss of Node S/S due to CB Stuck / Trip Circuit Failure

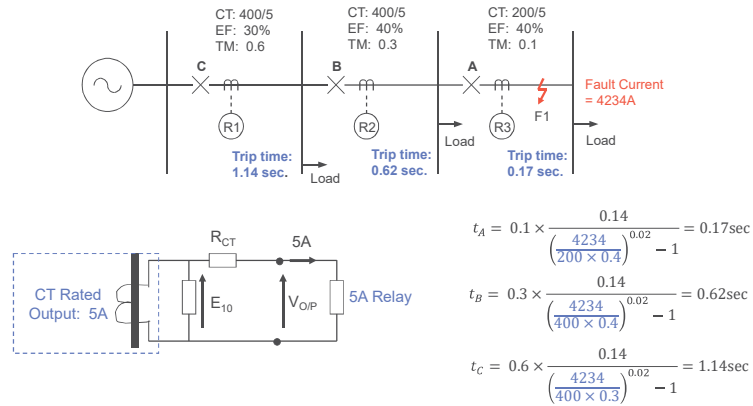


2. Loss of Node S/S due to Flat Region



OCEF Grading – Mismatch in CT and OCEF Relay

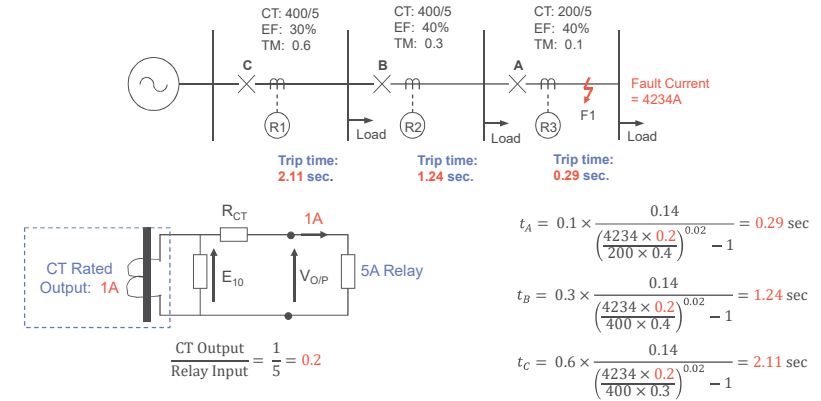
Grading between Standard Inverse Relays



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OCEF Grading – Mismatch in CT and OCEF Relay

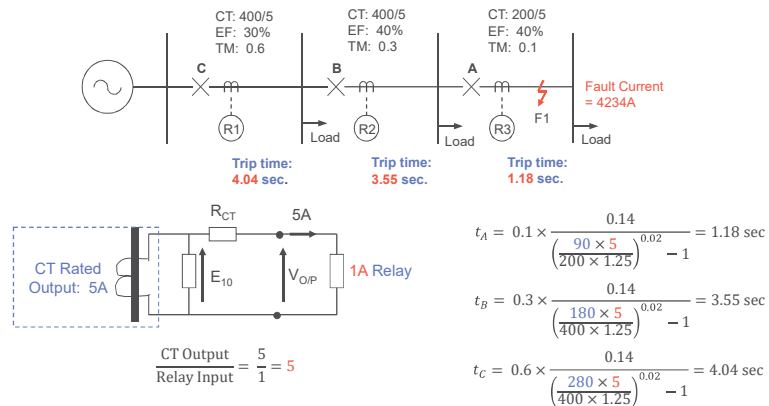
- Less Current Output than Expected [1A CT to 5A Relay] → Lower Sensitivity / Failure in Sensitivity



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OCEF Grading – Mismatch in CT and OCEF Relay

- Higher Current Output than Expected [5A CT to 1A Relay] → Tripped under Normal Load / Failure in Stability



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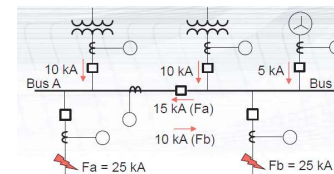
OCEF Grading - Considerations

1. Curve Shifting

Shifting allows relay operation with a common current basis (maximum).

Shift Factor (SF) =

$$\text{SF} = \frac{\text{Bus Fault}}{\text{Relay Current}}$$

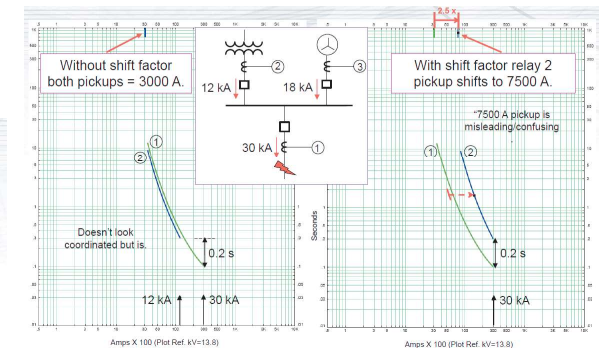


Example

Transformer Relay SF = 30 / 12 = 2.5

Generator Relay SF = 30 / 18 = 1.67

Feeder Relay SF = 30 / 30 = 1.0

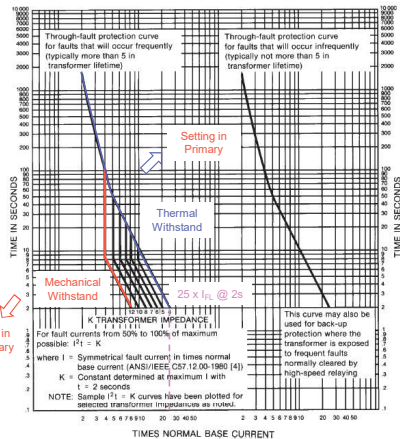
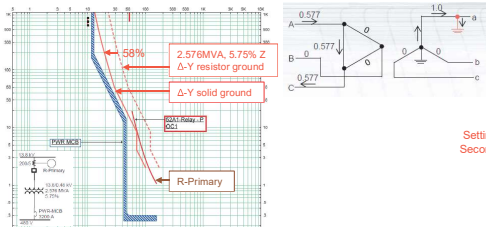


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OCEF Grading - Considerations

2. Transformer Overload Protection

- Withstand curve defines thermal and mechanical limits of a transformer experiencing a through fault.
- Requirement to protection for mechanical damage is based on frequency of through faults & transformer size.
- Transformer damage curve is shifted 58% to the left to ensure protection for delta-wye transformer.



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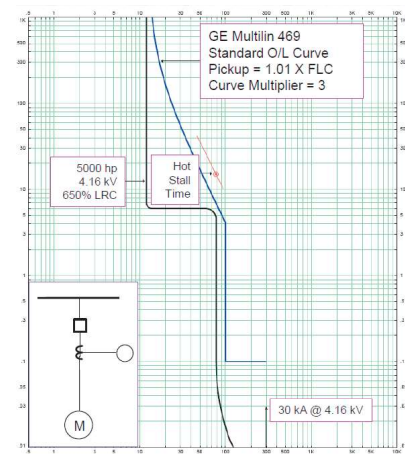
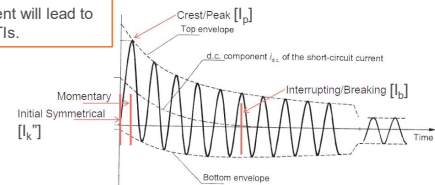
OCEF Grading - Considerations

4. Motor Stall Current

- Electromechanical relays must be set above the asymmetrical rms current, either via the pickup or with a time delay.
- Modern relays with filtering can ignore the asymmetrical current, but it's advisable to include a generous margin such as 2 x LRC.
- Note – undervoltage protection (27) needed to trip motor on loss of power.

5. Fault Current Options

Use of Momentary/ Initial Symmetrical current leads to conservative coordination time interval (CTIs).
Use of Interrupting Current will lead to lower, but acceptable CTIs.

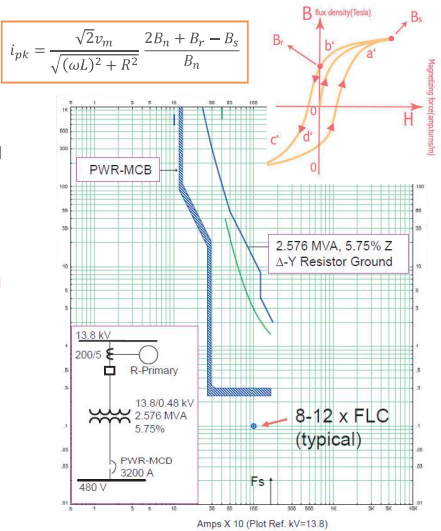


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OCEF Grading - Considerations

3. Inrush Current

- Use of 8-12 times I_{FL} @ 0.1 s is an empirical approach based on EM relays (based on a 1944 AIEE paper)
- The inrush is not over at 0.1 s, the dot just represents a typical rms equivalent of the inrush from energization to this point in time.
[Note: PSCAD simulation indicates a large decay ($\tau_{inrush} = 10s$) during energization, and $0.5 < \tau_{inrush} < 2.0$ during loaded condition]
- The primary relay instantaneous (50) setting should not trip due to the inrush.
- It was common to use the asymmetrical rms value of secondary fault current ($1.6 \times I_{sym}$) to establish the instantaneous pickup, but most modern relays filter out the DC component.



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Effect of Delta-Star Transformer in LV (1)

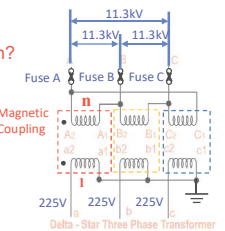
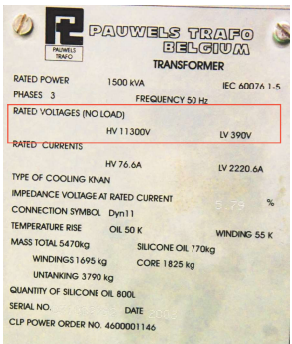
Question:

Will fuse burnt at HV side leads to improper operation of OCEF protection?

Number of Turns

$$n = \frac{11.3kV}{390V} = 50.19 \text{ or } \approx 50$$

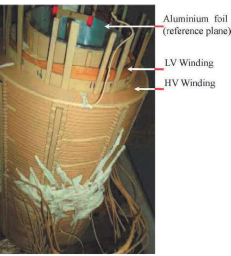
$$n = \frac{11.3kV \times \sqrt{3}}{390V} = 50.19$$



Rectangular Cross-section



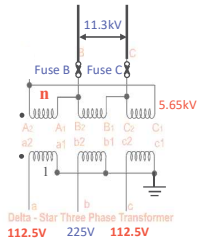
Circular Cross-section



Effect of Delta-Star Transformer in LV (2)

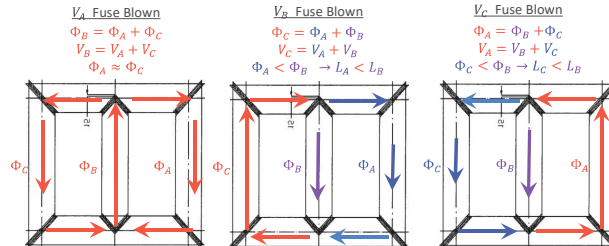
- Ideal Case with VT Fuse (A) Burnt

Ideal Case	Va	Vb	Vc
V _A Fuse Blown	112.5V	225V	112.5V
V _B Fuse Blown	112.5V	112.5V	225V
V _C Fuse Blown	225V	112.5V	112.5V



- VT Fuse (A) Burnt with Reluctance Effect

Ideal Case	Va	Vb	Vc	Remarks
V _A Fuse Blown	V _{a1}	225V	V _{c1}	V _{a1} ≈ V _{c1} ≈ 112.5
V _B Fuse Blown	V _{a2}	V _{b2}	225V	V _{b2} > V _{a2}
V _C Fuse Blown	225V	V _{b3}	V _{c3}	V _{b3} > V _{a3}



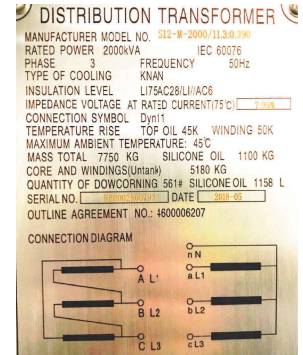
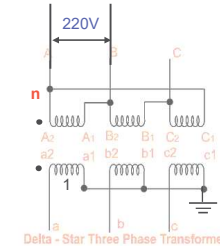
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Effect of Delta-Star Transformer in LV (3)

- VT Fuse (A) Burnt with Reluctance Effect

Ideal Case	Va	Vb	Vc	Remarks
V _A Fuse Blown	V _{a1}	225V	V _{c1}	V _{a1} ≈ V _{c1} ≈ 112.5
V _B Fuse Blown	V _{a2}	V _{b2}	225V	V _{b2} > V _{a2}
V _C Fuse Blown	225V	V _{b3}	V _{c3}	V _{b3} > V _{a3}

Site Measurement	Va	Vb	Vc
V _{BC}	2.49V	4V	1.55V
V _{CA}	0.87V	3.15V	4V
V _{AB}	4V	3.36V	0.65V



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Effect of Delta-Star Transformer in LV (4)

Normal Condition

- Voltage Conversion

$$V_A = \frac{11kV}{\sqrt{3}} \angle 0^\circ, \quad V_B = \frac{11kV}{\sqrt{3}} \angle -120^\circ, \quad V_C = \frac{11kV}{\sqrt{3}} \angle 120^\circ$$

$$V_a = \frac{V_A - V_B}{n} = 220V \angle 30^\circ, \quad V_b = \frac{V_B - V_C}{n} = 220V \angle -90^\circ, \quad V_c = \frac{V_C - V_A}{n} = 220V \angle 150^\circ$$

- Current Conversion

$$I_A = I_a \angle 30^\circ, \quad I_B = I_b \angle -90^\circ, \quad I_C = I_c \angle 150^\circ$$

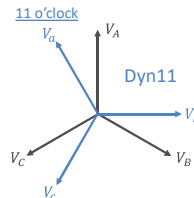
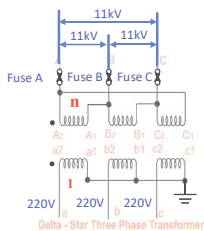
$$I_{AB} = \frac{I_A}{n} \angle 30^\circ, \quad I_{BC} = \frac{I_B}{n} \angle -90^\circ, \quad I_{CA} = \frac{I_C}{n} \angle 50^\circ$$

$$I_A = I_{AB} + I_{AC} = I_{AB} - I_{CA}, \quad I_B = I_{BA} + I_{BC} = -I_{AB} + I_{BC}, \quad I_C = I_{CB} + I_{CA} = -I_{BC} + I_{CA}$$

$$= \frac{I_a}{n} \angle 30^\circ - \frac{I_c}{n} \angle 150^\circ, \quad = -\frac{I_a}{n} \angle 30^\circ + \frac{I_b}{n} \angle -90^\circ, \quad = -\frac{I_b}{n} \angle -90^\circ + \frac{I_c}{n} \angle 150^\circ$$

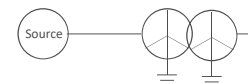
By Kirchhoff's Current Law

- Each phase of primary current contains 2 phases of secondary current
- This technique is useful to analyse imbalance 3-phase load in secondary side, especially fault analysis in LV side.



Effect of Delta-Star Transformer in LV (5)

Imbalance load at LV side:
I_a=0, I_b=0, I_c=2272∠120° A



Imbalance load at HV side:
I_a = 0, I_b = 0, I_c = 78.7∠120° A

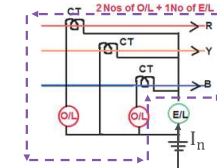
The earth fault relay current:
I_n = I_a + I_b + I_c
Relay mal-operate if I_n > 40A

The transformer may be tripped by earth fault relay due to imbalance load such as incorrect setting.



Setting Example at HV Side
Rating = 11kV/380V, 1.5MVA
Full Load at HV side = 78.7A
Full Load at LV side = 2272.7A
CT Ratio: 100/5
Relay: Normal Inverse OCEF
OC = 100% 0.3 (100A or 5A)
EF = 40% 0.1 (40A or 2A)

Imbalance load at HV side:
I_a = 45.44∠-30° A, I_b = 0, I_c = 45.44∠90° A

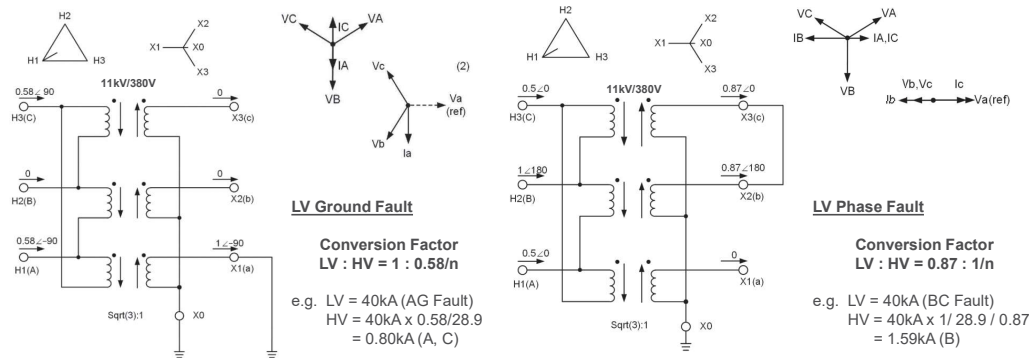


The protection scheme remains stable although it is subjected to imbalance load. (due to delta wye transformation)

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Effect of Delta-Star Transformer in LV (6)

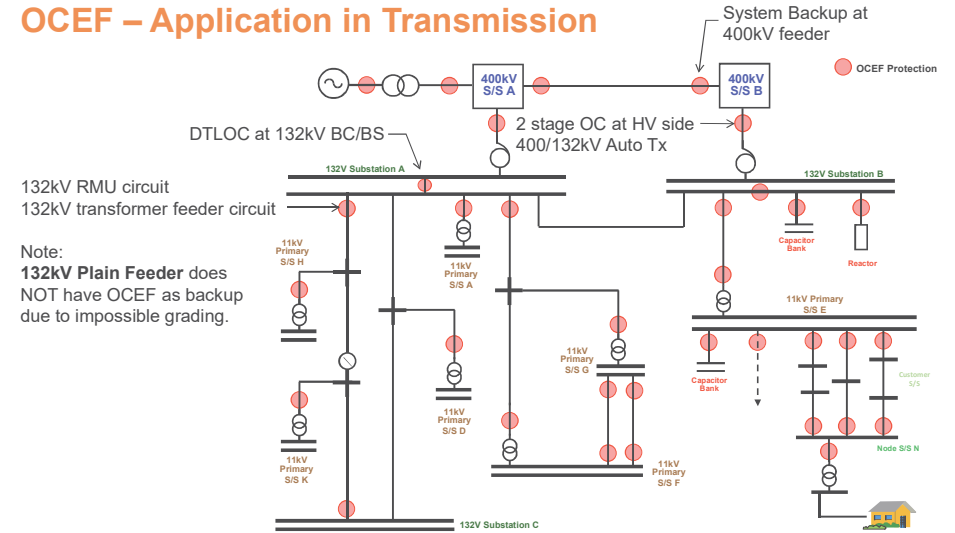


Note:

- For three phase fault, LV = 40kA, HV = 40kA / 28.9 = 1.38kA
- All LV fault are cleared with OC elements in HV side, as LV EF current cannot go through HV side with delta wye transformation.

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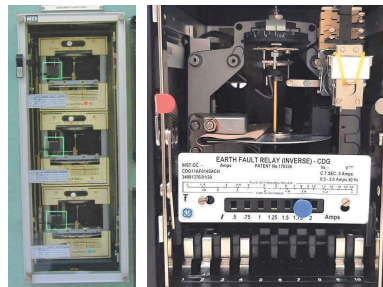
OCEF – Application in Transmission



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OCEF Protection Relays

From Electromechanical Relays



2TJM10

CDG

To Digital Relays



Note –

Digital Relays also mimic the behavior of rotating disk in EM relay.

Function of Digital OCEF

- Low burden
- Flexible characteristic
- SOE
- Recorder
- Watchdog

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Summary

- OCEF element is often employed as **main protection** in distribution network (e.g. customer BB), and **backup protection** in transmission network (e.g. 132kV RMU feeder). It could be a **non-unit protection** with grading (with IDMT), or a **unit protection** (with DTL).
- LV Fuse are often the first line in OCEF Grading. It operates with **thermal effect**, considering the total energy (through arcing and pre-arcing time), hence it could be operative under several overloads or spiky loads. Its characteristics is an **extreme inverse** in OCEF Grading. When there are two fuses operating in parallel, its effect in grading chart is equivalent to **two times current** of the original. LV Fuse should be selected to be operative **within 5 seconds**.
- To provide **discrimination** (or **time coordination**) between levels, **grading** is required. IDMT (normal inverse) characteristics are employed. Between curves, at least 0.4 sec **grading margin** is required. IDMT has a **flat region** in which the relay work faster, hence a DTL HSOC is needed to provide instant trip for large current. Other than OCEF grading, **short circuit limit** as upper limit and **stalling or inrush current** at downstream as lower limit should be considered.
- With legged-ring design in 11kV network, **increases in legs** can lead to **larger operation time** due to **current sharing**. In grading, it is required to consider the **fastest operation** (most current flows in same leg), leading to indiscriminative operation, or the **slowest operation** (current distributed evenly), leading to further raising upstream OC setting.
- Mismatch in CT with OCEF relay** can either lead to loss of **stability** in normal load (CT > relay), or loss of **dependability** (CT < relay). Yet, it is possible to employ lower setting to provide higher sensitivity with larger plug setting.
- Unlike wye-wye transformer, delta-wye transformer does not have unstable issue with **unbalance load**. However, it does lead to a **conversion factor** and earth fault in LV could only be operative with HV OC elements as zero-sequence current at LV side does not flow back to HV side.

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