CHAPTER 14

RELAY, OPTOISOLATOR, AND STEPPER MOTOR INTERFACING WITH AVR

OBJECTIVES

Upon completion of this chapter, you will be able to:

- >> Describe the basic operation of a relay
- >> Interface the AVR with a relay
- >> Describe the basic operation of an optoisolator
- >> Interface the AVR with an optoisolator
- >> Describe the basic operation of a stepper motor
- >> Interface the AVR with a stepper motor
- >> Code AVR programs to control and operate a stepper motor
- >> Define stepper motor operation in terms of step angle, steps per revolution, tooth pitch, rotation speed, and RPM

Microcontrollers are widely used in motor control. We also use relays and optoisolators in motor control. This chapter discusses motor control and shows AVR interfacing with relays, optoisolators, and stepper motors. We use both Assembly and C in our programming examples.

SECTION 14.1: RELAYS AND OPTOISOLATORS

This section begins with an overview of the basic operations of electromechanical relays, solid-state relays, reed switches, and optoisolators. Then we describe how to interface them to the AVR. We use both Assembly and C language programs to demonstrate their control.

Electromechanical relays

A relay is an electrically controllable switch widely used in industrial controls, automobiles, and appliances. It allows the isolation of two separate sections of a system with two different voltage sources. For example, a +5 V system can be isolated from a 120 V system by placing a relay between them. One such relay is called an electromechanical (or electromagnetic) relay (EMR) as shown in Figure 14-1. The EMRs have three components: the coil, spring, and contacts. In Figure 14-1, a digital +5 V on the left side can control a 12 V motor on the right side without any physical contact between them. When current flows through the coil, a magnetic field is created around the coil (the coil is energized), which causes the armature to be attracted to the coil. The armature's contact acts like a switch and closes or opens the circuit. When the coil is not energized, a spring pulls the armature to its normal state of open or closed. In the block diagram for electromechanical relays (EMR) we do not show the spring, but it does exist internally. There are all types of relays for all kinds of applications. In choosing a relay the following characteristics need to be considered:

- 1. The contacts can be normally open (NO) or normally closed (NC). In the NC type, the contacts are closed when the coil is not energized. In the NO type, the contacts are open when the coil is unenergized.
- 2. There can one or more contacts. For example, we can have SPST (single pole, single throw), SPDT (single pole, double throw), and DPDT (double pole, double throw) relays.
- 3. The voltage and current needed to energize the coil. The voltage can vary from a few volts to 50 volts, while the current can be from a few mA to 20 mA. The relay has a minimum voltage, below which the coil will not be energized. This minimum voltage is called the "pull-in" voltage. In the datasheets for relays we might not see current, but rather coil resistance. The V/R will give you the pull-in current. For example, if the coil voltage is 5 V, and the coil resistance is 500 ohms, we need a minimum of 10 mA (5 V/500 ohms = 10 mA) pull-in current.
- 4. The maximum DC/AC voltage and current that can be handled by the contacts. This is in the range of a few volts to hundreds of volts, while the current can be from a few amps to 40 A or more, depending on the relay. Notice the difference between this voltage/current specification and the voltage/current needed for energizing the coil. The fact that one can use such a small amount of volt-

age/current on one side to handle a large amount of voltage/current on the other side is what makes relays so widely used in industrial controls. Examine Table 14-1 for some relay characteristics.

Table 14-1: Selected DIP Relay Characteristics (www.Jameco.com)

Part No.	Contact Form	Coil Volts	Coil Ohms	Contact Volts-Current
106462CP	SPST-NO	5 VDC	500	100 VDC-0.5 A
138430CP	SPST-NO	5 VDC	500	100 VDC-0.5 A
106471CP	SPST-NO	12 VDC	1000	100 VDC-0.5 A
138448CP	SPST-NO	12 VDC	1000	100 VDC-0.5 A
129875CP	DPDT	5 VDC	62.5	30 VDC-1 A

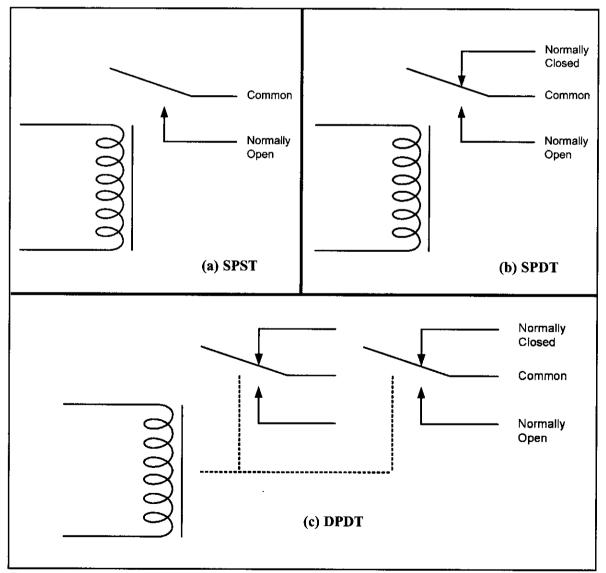


Figure 14-1. Relay Diagrams

Driving a relay

Digital systems and microcontroller pins lack sufficient current to drive the relay. While the relay's coil needs around 10 mA to be energized, the microcontroller's pin can provide a maximum of 1–2 mA current. For this reason, we place a driver, such as the ULN2803, or a power transistor between the microcontroller and the relay as shown in Figure 14-2.

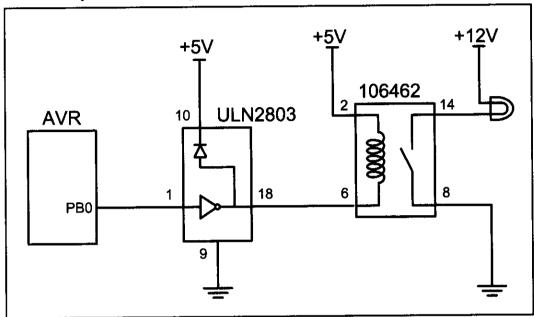


Figure 14-2. AVR Connection to Relay

Program 14-1 turns the lamp shown in Figure 14-2 on and off by energizing and de-energizing the relay every second.

```
;Program 14-1
.INCLUDE "M32DEF.INC"
           R16, HIGH (RAMEND); initialize stack pointer
     LDI
           SPH,R16
     OUT
           R16, LOW (RAMEND)
     LDI
           SPL,R16
     TUO
                             ;PBO as an output
     SBI
           DDRB, 0
                             ; PB0 = 1
BEGIN:SBI PORTB, 0
     RCALL DELAY 1s
                             ;PB0 = 0
           PORTB, 0
     CBI
     RCALL DELAY 1s
     RJMP BEGIN
DELAY 1s:
           ;add the DELAY_1s function from Example 9-32
      . . .
     RET
```

Solid-state relay

Another widely used relay is the solid-state relay. See Table 14-2. In this relay, there is no coil, spring, or mechanical contact switch. The entire relay is made out of semiconductor materials. Because no mechanical parts are involved in solid-state relays, their switching response time is much faster than that of electromechanical relays. Another advantage of the solid-state relay is its greater life expectancy. The life cycle for the electromechanical relay can vary from a few hundred thousand to a few million operations. Wear and tear on the contact points can cause the relay to malfunction after a while. Solid-state relays, however, have no such limitations. Extremely low input current and small packaging make solidstate relays ideal for microcontroller and logic control switching. They are widely used in controlling pumps, solenoids, alarms, and other power applications. Some solid-state relays have a phase control option, which is ideal for motor-speed control and light-dimming applications. Figure 14-3 shows control of a fan using a solid-state relay (SSR).

Table 14-2: Selected Solid-State Relay Characteristics (www.Jameco.com)

Part No.	Contact Style	Control Volts	Contact Volts	Contact Current
143058CP	SPST	4–32 VDC	240 VAC	3 A
139053CP	SPST	3-32 VDC	240 VAC	25 A
162341CP	SPST	3–32 VDC	240 VAC	10 A
172591CP	SPST	3-32 VDC	60 VDC	2 A
175222CP	SPST	3-32 VDC	60 VDC	4 A
176647CP	SPST	3-32 VDC	120 VDC	5 A

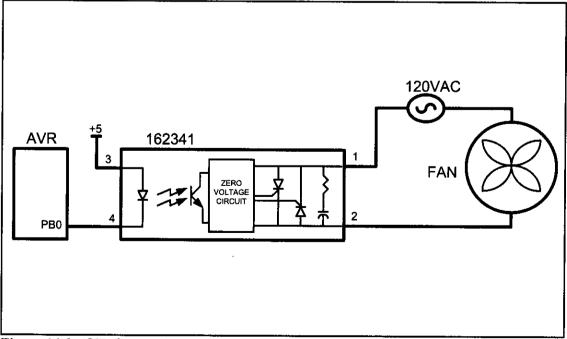


Figure 14-3. AVR Connection to a Solid-State Relay

Reed switch

Another popular switch is the reed switch. When the reed switch is placed in a magnetic field, the contact is closed. When the magnetic field is removed, the contact is forced open by its spring. See Figure 14-4. The reed switch is ideal for moist and marine environments where it can be submerged in fuel or water. Reed switches are also widely used in dirty and dusty atmospheres because they are tightly sealed.

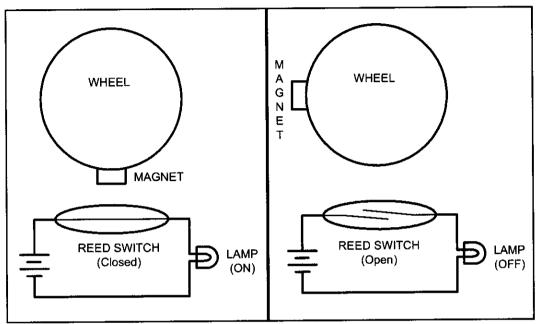


Figure 14-4. Reed Switch and Magnet Combination

Optoisolator

In some applications we use an optoisolator (also called optocoupler) to isolate two parts of a system. An example is driving a motor. Motors can produce what is called back EMF, a high-voltage spike produced by a sudden change of current as indicated in the formula V = Ldi/dt. In situations such as printed circuit board design, we can reduce the effect of this unwanted voltage spike (called ground bounce) by using decoupling capacitors (see Appendix C). In systems that have inductors (coil winding), such as motors, a decoupling capacitor or a diode will not do the job. In such cases we use optoisolators. An optoisolator has an LED (light-emitting diode) transmitter and a photosensor receiver, separated from each other by a gap. When current flows through the diode, it transmits a signal light across the gap and the receiver produces the same signal with the same phase but a different current and amplitude. See Figure 14-5. Optoisolators are also widely used in communication equipment such as modems. This device allows a computer to be connected to a telephone line without risk of damage from power surges. The gap between the transmitter and receiver of optoisolators prevents the electrical current surge from reaching the system.

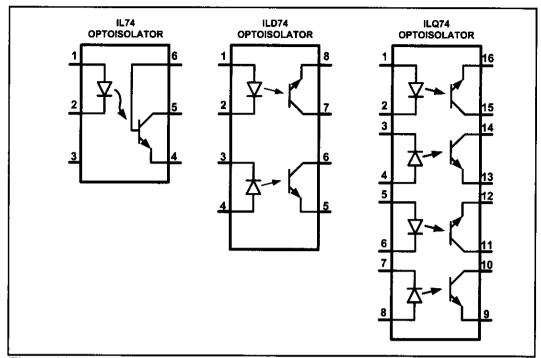


Figure 14-5. Optoisolator Package Examples

Interfacing an optoisolator

The optoisolator comes in a small IC package with four or more pins. There are also packages that contain more than one optoisolator. When placing an optoisolator between two circuits, we must use two separate voltage sources, one for each side, as shown in Figure 14-6. Unlike relays, no drivers need to be placed between the microcontroller/digital output and the optoisolators.

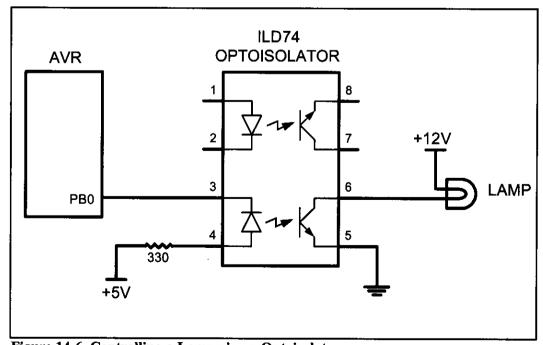


Figure 14-6. Controlling a Lamp via an Optoisolator

Review Questions

- 1. Give one application where would you use a relay.
- 2. Why do we place a driver between the microcontroller and the relay?
- 3. What is an NC relay?
- 4. Why are relays that use coils called electromechanical relays?
- 5. What is the advantage of a solid-state relay over EMR?
- 6. What is the advantage of an optoisolator over an EMR?

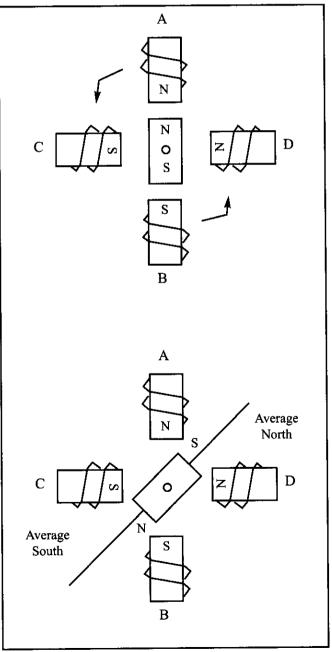
SECTION 14.2: STEPPER MOTOR INTERFACING

This section begins with an overview of the basic operation of stepper

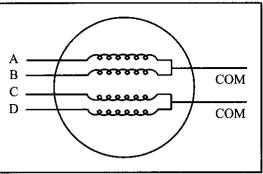
motors. Then we describe how to interface a stepper motor to the AVR. Finally, we use Assembly language programs to demonstrate control of the angle and direction of stepper motor rotation.

Stepper motors

A stepper motor is a widely used device that translates electrical pulses into mechanical movement. In applications such as disk drives, dot matrix printers, and robotics, the stepper motor is used for position control. Stepper motors commonly have a permanent magnet rotor (also called the shaft) surrounded by a stator (see Figure 14-7). There are also steppers called variable reluctance stepper motors that do not have a permanent magnet rotor. The most common stepper motors have four stator windings that are paired with a center-tapped common as shown in Figure 14-8. This type of stepper motor is commonly referred to as a fourphase or unipolar stepper motor. The center tap allows a change of current direction in Figure 14-7. Rotor Alignment



each of two coils when a winding is grounded, thereby resulting in a polarity change of the stator. Notice that while a conventional motor shaft runs freely, the stepper motor shaft moves in a fixed repeatable increment, which allows it to move to a precise position. This repeatable fixed movement is possible as a result of basic magnetic theory where poles of the same polarity repel and Figure 14-8. Stator Winding opposite poles attract. The direction of Configuration the rotation is dictated by the stator



poles. The stator poles are determined by the current sent through the wire coils. As the direction of the current is changed, the polarity is also changed causing the reverse motion of the rotor. The stepper motor discussed here has a total of six leads: four leads representing the four stator windings and two commons for the center-tapped leads. As the sequence of power is applied to each stator winding, the rotor will rotate. There are several widely used sequences, each of which has a different degree of precision. Table 14-3 shows a two-phase, four-step stepping sequence.

Note that although we can start with any of the sequences in Table 14-3, once we start we must continue in the proper order. For example, if we start with step 3 (0110), we must continue in the sequence of steps 4, 1, 2, and so on.

Table 14-3: Normal Four-Step Sequence

Clocky	wise	Step #	Winding A	Winding B	Winding C	Winding D	Counter-
•		1	1	0	0	1	clockwise
		2	1	1	0	0	A
T	,	3	0	1	1	0	
V		4	0	0	1	1	

Step angle

How much movement is associated with a single step? This depends on the internal construction of the motor, in particular the number of teeth on the stator and the rotor. The step angle is the minimum degree of rotation associated with a single step. Various motors have different step angles. Table 14-4 shows some

step angles for various motors. In Table 14-4, notice the term steps per revolution. This is the total number of steps needed to rotate one complete rotation or 360 degrees (e.g., 180 steps \times 2 degrees = 360).

It must be noted that perhaps contrary to one's initial impression, a stepper motor does not need more terminal leads for the stator to achieve smaller steps. All the stepper motors

Table 14-4: Stepper Motor Step Angles

Step Angle	Steps per Revolution
0.72	500
1.8	200
2.0	180
2.5	144
5.0	72
7.5	48
15	24

discussed in this section have four leads for the stator winding and two COM wires for the center tap. Although some manufacturers set aside only one lead for the common signal instead of two, they always have four leads for the stators. See Example 14-1. Next we discuss some associated terminology in order to understand the stepper motor further.

Example 14-1

Describe the AVR connection to the stepper motor of Figure 14-9 and code a program to rotate it continuously.

Solution:

The following steps show the AVR connection to the stepper motor and its programming:

- 1. Use an ohmmeter to measure the resistance of the leads. This should identify which COM leads are connected to which winding leads.
- 2. The common wire(s) are connected to the positive side of the motor's power supply. In many motors, +5 V is sufficient.
- 3. The four leads of the stator winding are controlled by four bits of the AVR port (PB0-PB3). Because the AVR lacks sufficient current to drive the stepper motor windings, we must use a driver such as the ULN2003 (or ULN2803) to energize the stator. Instead of the ULN2003, we could have used transistors as drivers, as shown in Figure 14-11. However, notice that if transistors are used as drivers, we must also use diodes to take care of inductive current generated when the coil is turned off. One reason that using the ULN2003 is preferable to the use of transistors as drivers is that the ULN2003 has an internal diode to take care of back EMF.

```
.INCLUDE "M32DEF.INC"
           R20, HIGH (RAMEND); initialize stack pointer
      LDI
     OUT
           SPH,R20
           R20, LOW (RAMEND)
     LDI
     OUT
           SPL,R20
     LDI
           R20,0xFF
                              ;Port B as output
     OUT
           DDRB, R20
           R20,0x06
                              ;load step sequence
     LDI
L1:
            PORTB, R20
                              ; PORTB = R20
     OUT
                              ; shift right
     LSR
           R20
     BRCC L2
                              ;if not carry skip next
     ORI
           R20,0x8
L2:
     RCALL DELAY
                              ;wait
     RJMP L1
           R16,0x50
DELAY:LDI
D L1: NOP
      NOP
      DEC
           R16
      BRNE D L1
      RET
Change the value of DELAY to set the speed of rotation.
```

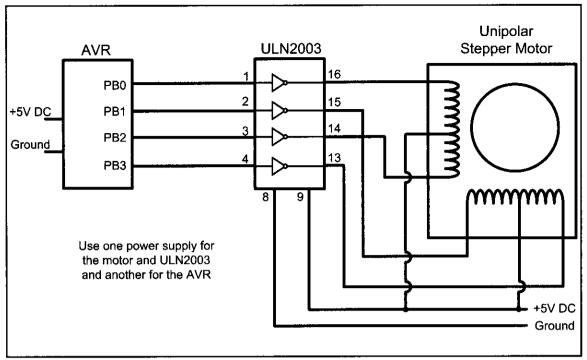


Figure 14-9. AVR Connection to Stepper Motor

Steps per second and RPM relation

The relation between RPM (revolutions per minute), steps per revolution, and steps per second is as follows.

$$Steps per second = \frac{RPM \times Steps per revolution}{60}$$

The 4-step sequence and number of teeth on rotor

The switching sequence shown earlier in Table 14-3 is called the 4-step switching sequence because after four steps the same two windings will be "ON". How much movement is associated with these four steps? After completing every four steps, the rotor moves only one tooth pitch. Therefore, in a stepper motor with 200 steps per revolution, the rotor has 50 teeth because $4 \times 50 = 200$ steps are needed to complete one revolution. This leads to the conclusion that the minimum step angle is always a function of the number of teeth on the rotor. In other words, the smaller the step angle, the more teeth the rotor has. See Example 14-2.

Example 14-2

Give the number of times the four-step sequence in Table 14-3 must be applied to a stepper motor to make an 80-degree move if the motor has a 2-degree step angle.

Solution:

A motor with a 2-degree step angle has the following characteristics:

Step angle: 2 degrees

Steps per revolution:

180

Number of rotor teeth:

45

Movement per 4-step sequence: 8 degrees

To move the rotor 80 degrees, we need to send 10 consecutive 4-step sequences, because 10×4 steps $\times 2$ degrees = 80 degrees.

Looking at Example 14-2, one might wonder what happens if we want to move 45 degrees, because the steps are 2 degrees each. To provide finer resolutions, all stepper motors allow what is called an 8-step switching sequence. The 8-step sequence is also called half-stepping, because in the 8-step sequence each step is half of the normal step angle. For example, a motor with a 2-degree step angle can be used as a 1-degree step angle if the sequence of Table 14-5 is applied.

Table 14-5: Half-Step 8-Step Sequence

Clockwise	Step #	Winding A	Winding B	Winding C	Winding D	Counter-
	1	1	0	0	1	clockwise
	2	1	0	0	0	A
	3	1	1	0	0	T
	4	0	1	0	0	
	5	0	1	1	0	
	6	0	0	1	0	
4	7	0	0	1	1	
V	8	0	0	0	1	

Motor speed

The motor speed, measured in steps per second (steps/s), is a function of the switching rate. Notice in Example 14-1 that by changing the length of the time delay loop, we can achieve various rotation speeds.

Holding torque

The following is a definition of holding torque: "With the motor shaft at standstill or zero rpm condition, the amount of torque, from an external source, required to break away the shaft from its holding position. This is measured with rated voltage and current applied to the motor." The unit of torque is ounce-inch (or kg-cm).

Wave drive 4-step sequence

In addition to the 8-step and the 4-step sequences discussed earlier, there is another sequence called the *wave drive 4-step sequence*. It is shown in Table 14-6. Notice that the 8-step sequence of Table 14-5 is simply the combination of the wave drive 4-step and normal 4-step normal sequences shown in Tables 14-6 and 14-3, respectively. Experimenting with the wave drive 4-step sequence is left to the reader.

Table 14-6: Wave Drive 4-Step Sequence

Clockwise	Step #	Winding A	Winding B	Winding C	Winding D	Counter-
_	1	1	0	0	0	clockwise
	2	0	1	0	0	^ A
	3	0	0	1	0	T
1	4	0	0	0	1	

Table 14-7: Selected Stepper Motor Characteristics (www.Jameco.com)

Part No.	Step Angle	Drive System	Volts	Phase Resistance	Current
151861CP	7.5	unipolar	5 V	9 ohms	550 mA
171601CP	3.6	unipolar	7 V	20 ohms	350 mA
164056CP	7.5	bipolar	5 V	6 ohms	800 mA

Unipolar versus bipolar stepper motor interface

There are three common types of stepper motor interfacing: universal, unipolar, and bipolar. They can be identified by the number of connections to the motor. A universal stepper motor has eight, while the unipolar has six and the bipolar has four. The universal stepper motor can be configured for all three modes, while the unipolar can be either unipolar or bipolar. Obviously the bipolar cannot be configured for universal nor unipolar mode. Table 14-7 shows selected stepper motor characteristics. Figure 14-10 shows the basic internal connections of all three type of configurations.

Unipolar stepper motors can be controlled using the basic interfacing shown in Figure 14-11, whereas the bipolar stepper requires H-Bridge circuitry. Bipolar stepper motors require a higher operational current than the unipolar; the advantage of this is a higher holding torque.

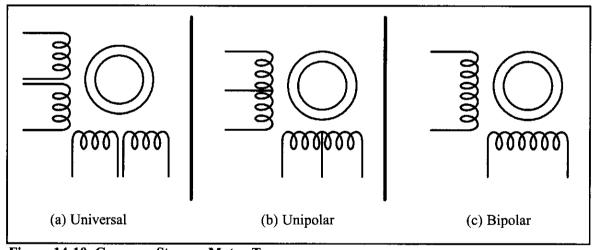


Figure 14-10. Common Stepper Motor Types

Using transistors as drivers

Figure 14-11 shows an interface to a unipolar stepper motor using transistors. Diodes are used to reduce the back EMF spike created when the coils are energized and de-energized, similar to the electromechanical relays discussed earlier. TIP transistors can be used to supply higher current to the motor. Table 14-8 lists the common industrial Darlington transistors. These transistors can accommodate higher voltages and currents.

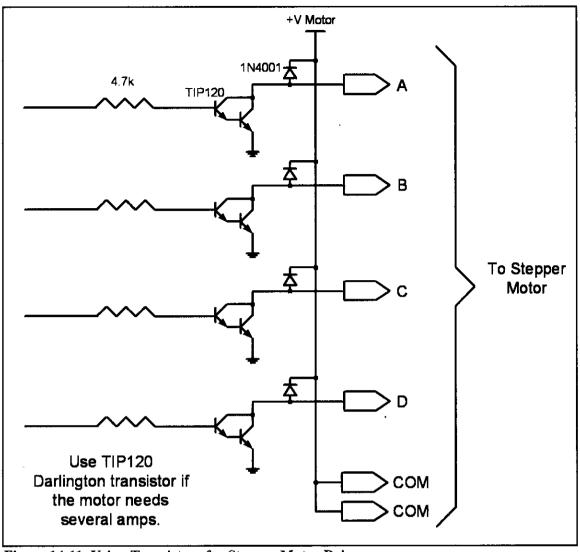


Figure 14-11. Using Transistors for Stepper Motor Driver

Table 14-8: Darlington Transistor Listing

NPN	PNP	Vceo (volts)	Ic (amps)	hfe (common)
TIP110	TIP115	60	2	1000
TIP111	TIP116	80	2	1000
TIP112	TIP117	100	2	1000
TIP120	TIP125	60	5	1000
TIP121	TIP126	80	5	1000
TIP122	TIP127	100	5	1000
TIP140	TIP145	60	10	1000
TIP141	TIP146	80	10	1000
TIP142	TIP147	100	10	1000

Controlling stepper motor via optoisolator

In the first section of this chapter we examined the optoisolator and its use. Optoisolators are widely used to isolate the stepper motor's EMF voltage and keep it from damaging the digital/microcontroller system. This is shown in Figure 14-12. See Examples 14-3 and 14-4.

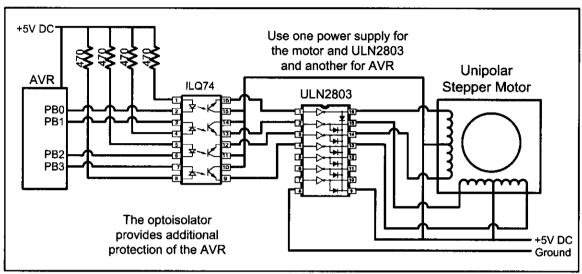


Figure 14-12. Controlling Stepper Motor via Optoisolator

Example 14-3 A switch is connected to pin PA7 (PORTA.7). Write a program to monitor the status of SW and perform the following: (a) If SW = 0, the stepper motor moves clockwise. (b) If SW = 1, the stepper motor moves counterclockwise. **Solution:** .INCLUDE "M32DEF.INC" LDI R20, HIGH (RAMEND) ; initialize stack pointer OUT SPH, R20 LDI R20, LOW (RAMEND) TUO SPL,R20 LDI R20,0xFF ; Port B as output DDRB, R20 OUT DDRA, 7 CBI ;make PA7 an input LDI R20,0x66 ;starting phase value L1: OUT PORTB, R20 : PORTB = R20R16, PINA ΙN BST R16,7 ;T=PINA.7 BRTS CW LSR R20 ;shift right BRCC OV1 ; if not carry skip next ORI R20,0x80OV1: RCALL DELAY ;wait RJMP L1 ; repeat ;shift left CW: LSL R20 BRCC OV2 ; if not carry skip next R20.0x01ORI OV2: RCALL DELAY ;wait RJMP L1 ;repeat

Stepper motor control with AVR C

The AVR C version of the stepper motor control is given below. In this program we could have used << (shift left) and >> (shift right) as was shown in Chapter 7.

Example 14-4

A switch is connected to pin PA7. Write a C program to monitor the status of SW and perform the following:

- (a) If SW = 0, the stepper motor moves clockwise.
- (b) If SW = 1, the stepper motor moves counterclockwise.

Solution:

```
#define F_CPU 800
#include "avr/io.h"
                  8000000UL
                                   //XTAL = 8 MHz
#include "util/delay.h"
int main ()
     DDRA = 0x00;
     DDRB = 0xFF;
     while (1)
            if((PINA&0x80) == 0)
                  PORTB = 0x66;
                   delay ms (100);
                  PORTB = 0xCC;
                   delay ms (100);
                  \overline{PORTB} = 0x99;
                   delay_ms (100);
                  PORTB = 0x33;
                  delay ms (100);
            else
```

```
PORTB = 0x66;

delay_ms (100);

PORTB = 0x33;

delay_ms (100);

PORTB = 0x99;

delay_ms (100);

PORTB = 0xCC;

delay_ms (100);

}
```

Review Questions

- 1. Give the 4-step sequence of a stepper motor if we start with 0110.
- 2. A stepper motor with a step angle of 5 degrees has _____ steps per revolution.
- 3. Why do we put a driver between the microcontroller and the stepper motor?

PROBLEMS

SECTION 14.1: RELAYS AND OPTOISOLATORS

- 1. True or false. The minimum voltage needed to energize a relay is the same for all relays.
- 2. True or false. The minimum current needed to energize a relay depends on the coil resistance.
- 3. Give the advantages of a solid-state relay over an EMR.
- 4. True or false. In relays, the energizing voltage is the same as the contact voltage.
- 5. Find the current needed to energize a relay if the coil resistance is 1200 ohms and the coil voltage is 5 V.
- 6. Give two applications for an optoisolator.
- 7. Give the advantages of an optoisolator over an EMR.
- 8. Of the EMR and solid-state relay, which has the problem of back EMF?
- 9. True or false. The greater the coil inductance, the worse the back EMF voltage.
- 10. True or false. We should use the same voltage sources for both the coil voltage and the contact voltage.

SECTION 14.2: STEPPER MOTOR INTERFACING

- 11. If a motor takes 90 steps to make one complete revolution, what is the step angle for this motor?
- 12. Calculate the number of steps per revolution for a step angle of 7.5 degrees.
- 13. Finish the normal 4-step sequence clockwise if the first step is 0011 (binary).
- 14. Finish the normal 4-step sequence clockwise if the first step is 1100 (binary).
- 15. Finish the normal 4-step sequence counterclockwise if the first step is 1001 (binary).

- 16. Finish the normal 4-step sequence counterclockwise if the first step is 0110 (binary).
- 17. What is the purpose of the ULN2003 placed between the AVR and the stepper motor? Can we use that for 3A motors?
- 18. Which of the following cannot be a sequence in the normal 4-step sequence for a stepper motor?
 - (a) \$CC
- (b) \$DD

- (d) \$33°
- (c) \$99 19. What is the effect of a time delay between issuing each step?
- 20. In Question 19, how can we make a stepper motor go faster?

ANSWERS TO REVIEW QUESTIONS

SECTION 14.1: RELAYS AND OPTOISOLATORS

- 1. With a relay we can use a 5 V digital system to control 12 V-120 V devices such as horns and appliances.
- 2. Because microcontroller/digital outputs lack sufficient current to energize the relay, we need a driver.
- 3. When the coil is not energized, the contact is closed.
- When current flows through the coil, a magnetic field is created around the coil, which causes the armature to be attracted to the coil.
- 5. It is faster and needs less current to get energized.
- It is smaller and can be connected to the microcontroller directly without a driver.

SECTION 14.2: STEPPER MOTOR INTERFACING

- 1. 0110, 0011, 1001, 1100 for clockwise; and 0110, 1100, 1001, 0011 for counterclockwise
- 2.
- 3. The microcontroller pins do not provide sufficient current to drive the stepper motor.