BUILD AN EVENT MANAGEMENT SYSTEM USING SALESFORCE

INDRODUCTION

1.1 OVER VIEW

The project aim is to provide real-time knowledge for all the student who have basic knowledge of salesforce and looking for a real-time project.This project helps in managing the on going and upcoming events in an organization.

1.2 Purpose

The sole purpose of any event is that a group of people will convence in one particular place for one particular purpose at a given time .now that could be various purpose such as abusiness networking function ....etc

Problem Definition& Design Thinking:

2.1 Empathy Map

2.2 Ideation& Brainstorming Map
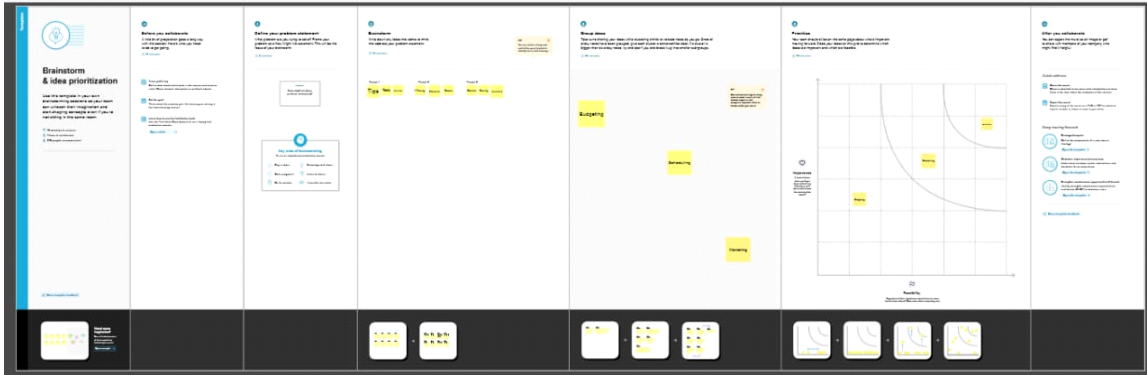
RESULT

3.1 Data model

Object Name	Fields in the Object	
EVENT	City	Text
	Phone number	Phone
	Start date	Date/time
	End date	Date/time
ventors	email	email
	phone	Phone
	Service provider	text

	Event	look up

ATTENDEES	id	Auto number
	Phone	Phone
	Email	Email
	Enter tickets	Picklist
	Event name	Master-details relationship
SPEAKERS		
	Bio	Text area
	email	Email
	event	Look up relationship

3.2   Activity & Screenshot

Milestone:1

Activity:

Creating a Salesforce Developer Org:

1. Search Developer.salesforce.com

2.Enter the following details like First name, last name, Email, Role, Company, Country/Region,

Postal code, and Username must be unique.

3. Click sign me up, after a few min you will reserve a mail salesforce org and by using the verify

account link you can create your new password.

4. Click save.

5. Search login.salesforce.com

6. By using username and password you can into the salesforce org.

salesforce

Username

Password

Log In

Remember me

Forgot Your Password?   Use Custom Domain

Not a customer?   Try for Free

Search Setup

Setup | Home | Object Manager ⌄

Field

SETUP
Home

Create ⌄

- ⌄ Feature Settings
  - ⌄ Data.com
    - **Field** Mapping
  - ⌄ Marketing
    - ⌄ LinkedIn Lead Gen
      - Lead Gen **Fields**
  - ⌄ Service
    - ⌄ **Field** Service
      - **Field** Service Settings
- ⌄ Objects and **Fields**
  - Object Manager
  - Picklist Value Sets
  - Schema Builder
- ⌄ Process Automation
  - ⌄ Workflow Actions
    - **Field** Updates
- ⌄ Security
  - **Field** Accessibility

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Get Started with Einstein Bots
Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher
Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs
Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used
10 items

NAME	TYPE	OBJECT
supportforce	Custom App	
Event	Custom Object Definition	
Attendee	Custom Object Definition	
City	Custom Field Definition	Event
End date	Custom Field Definition	Event
Start Date	Custom Field Definition	Event
Automated Process	User	
Vendor permits	Permission Set	
Event Permits	Permission Set	
Rahul Sharma	User	

Activity 1:

Creation of Objects for Event Management:

For this Event management we need to create 4 objects i.e Events, Attendees, Speakers

and vendors. The below steps will assist you in creating those objects.

1. Click on the gear icon and then select Setup.

2. Click on the object manager tab just beside the home tab.

✕   🔒   **Object Manager | Sa...**
d.develop.lightning.force.com   🔖   ⌃⌄   ⋮

☁

⭐ ▾ ➕ ☁ ? ⚙ 🔔 🐱

🔍 Search Setup

⠿ Setup   Home   Object Manager ✕

SETUP
Object Manager
6 Items, Sorted by Label

🔍 Event | Schema Builder | Create ▾

LABEL ▲	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED	
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object				
Credential Stuffing Event Store	CredentialStuffingEventStore	Standard Object				
Event	Event__c	Custom Object		05/04/2023	✓	
Event	Event	Standard Object				
Report Anomaly Event Store	ReportAnomalyEventStore	Standard Object				
Session Hijacking Event Store	SessionHijackingEventStore	Standard Object				

3. After the above steps, have a look on the extreme right you will find a Create

Dropdownclick on that and select Custom Object.

● On the Custom Object Definition page, create the object as follows:

● Label: Event

● Plural Label: Events

● Record Name: Event Name

● Check the Allow Reports checkbox

● Check the Allow Search checkbox

● Click Save.

Activity 2:

Creation of Attendees object:

1. Click on the gear icon and then select Setup.

2. Click on the object manager tab just beside the home tab.

3. After the above steps, have a look on the extreme right you will find a Create

Dropdownclick on that and select Custom Object.

a. On the Custom Object Definition page, create the object as follows:

b. Label: Attendee

c. Plural Label: Attendees

d. Record Name: Attendee Name

e. Check the Allow Reports checkbox

f. Check the Allow Search checkbox

g. Click Save.

Activity 3:

Creation of Speaker object:

1. Click on the gear icon and then select Setup.

2. Click on the object manager tab just beside the home tab.

3. After the above steps, have a look on the extreme right you will find a Create

Dropdownclick on that and select Custom Object.

a. On the Custom Object Definition page, create the object as follows:

b. Label: Speaker

c. Plural Label: Speakers

d. Record Name: Speaker Name

e. Check the Allow Reports checkbox

f. Check the Allow Search checkbox

g. Click Save.

Activity 4:

Creation of Vendors object:

1. Click on the gear icon and then select Setup.

2. Click on the object manager tab just beside the home tab.

3. After the above steps, have a look on the extreme right you will find a Create

Dropdownclick on that and select Custom Object.

a. On the Custom Object Definition page, create the object as follows:

b. Label: Vendor

c. Plural Label: Vendors

d. Record Name: Vendor Name

e. Check the Allow Reports checkbox

f. Check the Allow Search checkbox

g. Click Save.

Milestone 3 – Tab:

Activity 1:

Creation of Event tab:

Now create a custom tab.

1. Click on Home tab, enter Tabs in Quick Find and select Tabs.

htning.force.com [2]

Search Setup

Setup | Home | Object Manager ∨

Tab

∨ User Interface

Loaded Console **Tab** Limit

Rename **Tab**s and Labels

Tabs

Didn't find what you're looking for? Try using Global Search.

SETUP
Tabs

Edit Custom Object Tab | Help for this Page ❓
Vendors

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

| **Custom Object Tab Information** | | ▮ = Required Information |

Tab Label   Vendors
Object   Vendor
Tab Style   Apple 🔍

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page   --None-- ∨
Custom Link

Enter a short description.

Description

[   ]

Save   Cancel

2. Under custom object tabs, click New.

3. For Object, select Event.

4. For Tab Style, select any icon.

5. Leave all defaults as is. Click Next, Next, and Save.

Activity 2:

Creation of Attendee tab:

1. Click on Home tab, enter Tabs in Quick Find and select Tabs.

2. Under custom object tabs, click New.

3. For Object, select Attendee.

4. For Tab Style, select any icon.

5. Leave all defaults as is. Click Next, Next, and Save.

Activity 3:

Creation of Speakers tab:

1. Click on Home tab, enter Tabs in Quick Find and select Tabs.

2. Under custom object tabs, click New.

3. For Object, select Speaker.

4. For Tab Style, select any icon.

5. Leave all defaults as is. Click Next, Next, and Save.

Activity 4:

Creation of Vendor tab:

1. Click on Home tab, enter Tabs in Quick Find and select Tabs.

2. Under custom object tabs, click New.

3. For Object, select Vendor.

4. For Tab Style, select any icon.

5. Leave all defaults as is. Click Next, Next, and Save.

Milestone 3 – Application

Activity

● From Setup, enter App Manager in the Quick Find and select App Manager.

Search Setup

Setup | Home | Object Manager ⌄

App man

⌄ Apps

App Manager

Didn't find what you're looking for? Try using Global Search.

SETUP
Lightning Experience App Manager

[New Lightning App] [New Connected App]

Clone Apps(Beta)

Quickly create new Lightning apps by cloning existing apps. To use the beta feature, indicate that you've read all legal requirements and agree to participate by toggling Enable App Cloning. See additional details and terms in the Winter '23 release notes

Enable App Cloning ⚪ Disabled

22 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type   ⚙ ▾

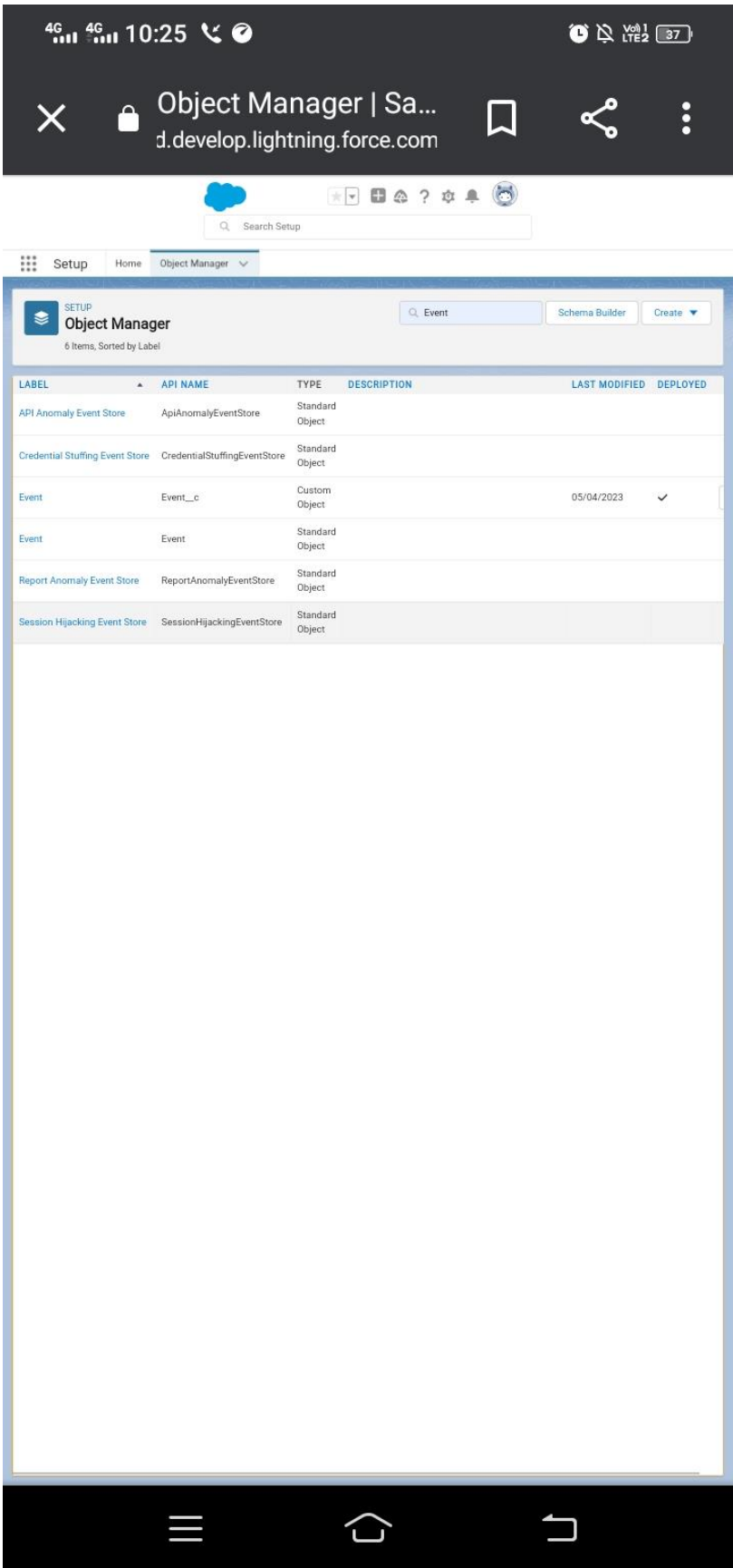|	App Name ↑	Developer N...	Description	Last Modifi...	App ...	Vi...	
1	All Tabs	AllTabSet		31/03/2023, 11...	Classic		▾
2	Analytics Studio	Insights	Build CRM Anal...	31/03/2023, 11...	Classic	✓	▾
3	App Launcher	AppLauncher	App Launcher t...	31/03/2023, 11...	Classic	✓	▾
4	Bolt Solutions	LightningBolt	Discover and ...	31/03/2023, 11...	Lightning	✓	▾
5	Community	Community	Salesforce CR...	31/03/2023, 11...	Classic	✓	▾
6	Content	Content	Salesforce CR...	31/03/2023, 11...	Classic	✓	▾
7	Data Manager	DataManager	Use Data Mana...	31/03/2023, 11...	Lightning	✓	▾
8	Digital Experiences	SalesforceCMS	Manage conte...	31/03/2023, 11...	Lightning	✓	▾
9	Event management	Event_manage...		06/04/2023, 11...	Lightning	✓	▾
10	Lightning Usage App	LightningInstru...	View Adoption ...	31/03/2023, 11...	Lightning	✓	▾
11	Marketing	Marketing	Best-in-class o...	31/03/2023, 11...	Classic	✓	▾
12	Platform	Platform	The fundament...	31/03/2023, 11...	Classic		▾
13	Queue Management	QueueManage...	Create and ma...	31/03/2023, 11...	Lightning	✓	▾
14	Sales	Sales	The world's mo...	31/03/2023, 11...	Classic		▾
15	Sales	LightningSales	Manage your s...	31/03/2023, 11...	Lightning	✓	▾
16	Sales Console	LightningSales...	(Lightning Exp...	31/03/2023, 11...	Lightning	✓	▾
17	Salesforce Chatter	Chatter	The Salesforce...	31/03/2023, 11...	Classic	✓	▾
18	Salesforce Scheduler...	LightningSched...	Set up persona...	31/03/2023, 11...	Lightning	✓	▾
19	Service	Service	Manage custo...	31/03/2023, 11...	Classic	✓	▾
20	Service Console	LightningService	(Lightning Exp...	31/03/2023, 11...	Lightning	✓	▾
21	Site.com	Sites	Build pixel-perf...	31/03/2023, 11...	Classic		▾
22	Subscription Manag...	RevenueCloudC...	Get started aut...	31/03/2023, 11...	Lightning	✓	▾

● Click New Lightning App. Enter Event Management as the App Name, then click Next

● Under App Options, leave the default selections and click Next.

● Under Utility Items, leave as is and click Next.

● From Available Items, select Events, Attendees, speakers, vendors, Reports,

andDashboards and move them to Selected Items. Click Next.

● From Available Profiles, select System Administrator and move it to Selected Profiles.

Click Save & Finish.

● To verify your changes, click the App Launcher, type School Management and select the

School Management app.

Milestone 4 – Fields:

Activity 1:

Creation of fields for the Event objects:

1. click the gear icon and select Setup. This launches Setup in a new tab.

2. Click the Object Manager tab next to Home.

3. Select Event.

4. Select Fields & Relationships from the left navigation, and click New

☁

⭐▾ ⊞ ⚠ ? ⚙ 🔔 🐨

🔍 Search Setup

⦂⦂⦂ Setup   Home   Object Manager ⌄

▦ SETUP
Object Manager
6 Items, Sorted by Label

🔍 Event   Schema Builder   Create ▾

LABEL ▲	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object			
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Event	Event__c	Custom Object		05/04/2023	✓
Event	Event	Standard Object			
Report Anomaly Event Store	ReportAnomalyEventStore	Standard Object			
Session Hijacking Event Store	SessionHijackingEventStore	Standard Object			

☰   ⌂   ↰

5. Select the Text as the Data Type, then click Next.

6. For Field Label, enter City.

7. Click Next, Next, then Save & New.

Activity 2:

Creation of fields for the Attendees objects:

1. Select the Auto number as the Data Type, then click Next.

2. For Field Label, enter Id.

3. Click Next, Next, then Save & New

4. Select the phone as the Data Type, then click Next.

5. For Field Label, Phone.

6. Click Next, Next, then Save & New.

7. Select the Email as the Data Type, then click Next.

8. For Field Label, enter Email.

9. Click Next, Next, then Save & New.

10. Select Picklist as the Data Type and click Next.

11. For Field Label enter Tickets.

12. Select Enter values, with each value separated by a new line and enter these values:

● Premium

● Gold

● Silver

13. Click Next, Next, then Save & New

Activity 3:

1. Select master-detail Relationship as the Data Type and click Next.

2. For Related to, enter Event.

3. Click Next.

4. For Field Label, Event Name.

5. Click Next, Next, Next and Save.

Activity 4:

Creation of fields for the Speakers objects:

1. Select the Text Area as the Data Type, then click Next.

2. For Field Label, enter Bio.

3. Click Next, Next, then Save & New.

4. Select the Email as the Data Type, then click Next.

5. For Field Label, e-mail.

6. Click Next, Next, then Save & New

Let's create a **Look-up relationship** with Event object

1. Select Look-up Relationship as the Data Type and click Next.

2. For Related to, enter Event.

3. Click Next.

4. For Field Label, Event Name.

5. Click Next, Next, Next and Save.

Activity 5:

Creation of fields for the Vendors objects:

1. Select the Email as the Data Type, then click Next.

2. For Field Label, e-mail.

3. Click Next, Next, then Save & New.

4. Select the phone as the Data Type, then click Next.

5. For Field Label, Phone.

6. Click Next, Next, then Save & New.

7. Select the Email as the Data Type, then click Next.

8. For Field Label, e-mail.

9. Click Next, Next, then Save & New

10. Select the Text as the Data Type, then click Next.

11. For Field Label, enter Service Provider.

12. Click Next, Next, then Save & New.

13. Select Look-up Relationship as the Data Type and click Next.

14. For Related to, enter Event.

15. Click Next.

16. For Field Label, Event Name.

17. Click Next, Next, Next and Save.

Milestone 5 – Profile:

Activity 1:

1. From Setup enter Profiles in the Quick Find box, and select Profiles.

2. From the list of profiles, find Standard User.

3. Click Clone.

Search Setup

Setup   Home   Object Manager   ∨

Profiles

⌄ Users

Profiles

Didn't find what you're looking for? Try
using Global Search.

SETUP
Profiles

Profiles

Help for this Page

All Profiles ▾ Edit | Delete | Create New View

New Profile ↻   A B C D E F G H I J K L M N O P Q R **S** T U V W X Y Z Other All

	Action	Profile Name ↑	User License	Custom
☐	Edit | Clone	Salesforce API Only System Integra...	Salesforce Integration	☐
☐	Edit | Clone	Silver Partner User	Silver Partner	☐
☐	Edit | Clone	Solution Manager	Salesforce	☐
☐	Edit | Clone	Standard Platform User	Salesforce Platform	☐
☐	Edit | Clone	Standard User	Salesforce	☐
☐	Edit | Clone	System Administrator	Salesforce	☐

4. For Profile Name, enter Event user profile.

5. Click Save.

Search Setup

Setup   Home   Object Manager ∨

Profiles

∨ Users

   Profiles

Didn't find what you're looking for? Try
using Global Search.

SETUP
Profiles

Clone Profile

Help for this Page

Enter the name of the new profile.

You must select an existing profile to clone from.	❙ = Required Information

Existing Profile   Standard User
User License   Salesforce
Profile Name

[Save] [Cancel]

6. While still on the Event profile page, then click Edit.

7. Scroll down to Custom Object Permissions and Give view all access permissions to the

Attendees, speakers and vendors.

Activity:2

1. From Setup enter Profiles in the Quick Find box, and select Profiles.

2. From the list of profiles, find Standard User.

3. Click Clone.

4. For Profile Name, enter Event vendors profile.

5. Click Save.

6. While still on the Event profile page, then click Edit.

7. Scroll down to Custom Object Permissions and Give view all access permissions to the

Attendees, speakers and vendors.

Milestone 6 – User:

Activity 1:

From setup type "users" in quick find and select users, then click New User

Search Setup

⠿ Setup | Home | Object Manager ∨

🔍 Users

∨ Users
    Permission Set Groups
    Permission Sets
    Profiles
    Public Groups
    Queues
    Roles
    User Management Settings
    Users
∨ Feature Settings
  ∨ Data.com
      Prospector Users

Didn't find what you're looking for? Try
using Global Search.

SETUP
Users

All Users

Help for this Page ❓

In this page you can create, view, and manage users.

n addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks
rom your mobile devices: iOS | Android

View: | All Users ▼ | Edit | Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other ◀

New User   Reset Password(s)   Add Multiple Users

	Action	Full Name ↑	Alias	Username		Role	Active	Profile
☐	Edit	Chatter Expert	Chatter	chatty.00d2w00000rreq9eab.xuwhqrthtmqs@chatter.salesforce.com			✓	Chatter Free User
☐	Edit	S. Karpagavalli	KS	valli@flower.com			✓	System Administrator
☐	Edit	Sharma, Rahul	Rahus	rahulsharma@thesmartbridge..com			✓	Event vendors profile
☐	Edit	User, Integration	integ	integration@00d2w00000rreq9eab.com			✓	Analytics Cloud Integration User
☐	Edit	User, Security	sec	insightssecurity@00d2w00000rreq9eab.com			✓	Analytics Cloud Security User

New User   Reset Password(s)   Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

- First Name: Sanjay

- Last Name: Gupta

- Alias: Sanj

- Email: provide your personal email id for future reference

- Username: sanjaygupta@thesmartbridge.com

- Nickname: Sanju

- User License: Salesforce

- Profile: Event User Profile

Search Setup

Setup   Home   Object Manager ∨

Q Users

∨ **Users**
　　Permission Set Groups
　　Permission Sets
　　Profiles
　　Public Groups
　　Queues
　　Roles
　　User Management Settings
　　Users
∨ Feature Settings
　∨ Data.com
　　　Prospector Users

Didn't find what you're looking for? Try using Global Search.

SETUP
Users

ew User   Help for this Page ❓

Jser Edit   Save   Save & New   Cancel

General Information   ❚ = Required Information

Field		Field	
First Name		Role	<None Specified> ▾ ⓘ
Last Name	❚	User License	Work.com Only ▾
Alias	❚	Profile	Work.com Only User ▾ ⓘ
Email	❚	Active	✔
Username	❚	Marketing User	☐
Nickname	❚ ⓘ	Offline User	☐
Title		Knowledge User	☐
Company		Flow User	☐
Department		Service Cloud User	☐
Division		Site.com Contributor User	☐
		Site.com Publisher User	☐
		WDC User	☐

Data.com User Type   --None-- ▾ ⓘ

Data.com Monthly Addition Limit   Default Limit (300) ▾ ⓘ

Accessibility Mode (Classic Only)   ☐ ⓘ

High-Contrast Palette on Charts   ☐ ⓘ

Load Lightning Pages While Scrolling   ✔ ⓘ

Debug Mode   ☐ ⓘ

Quick Access Menu   ✔

Salesforce CRM Content User   ✔

Receive Salesforce CRM Content Email Alerts   ✔ ⓘ

Receive Salesforce CRM Content Alerts as Daily Digest   ✔ ⓘ

Allow Forecasting   ☐

Call Center   🔍

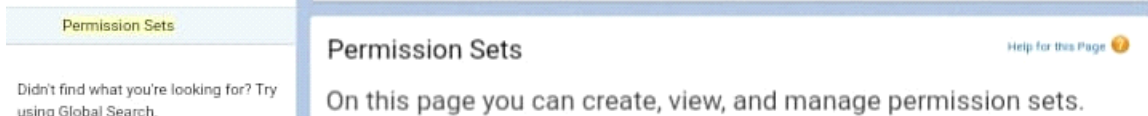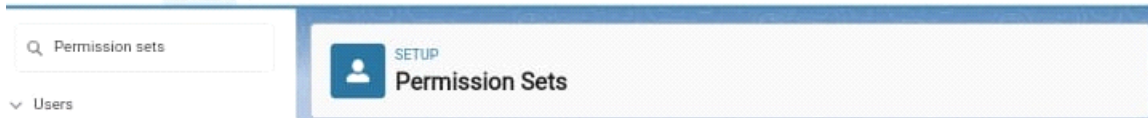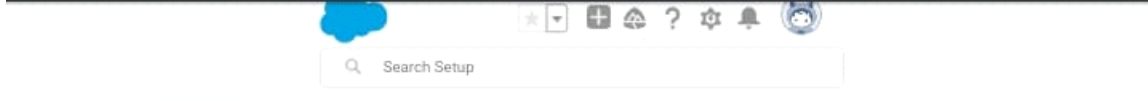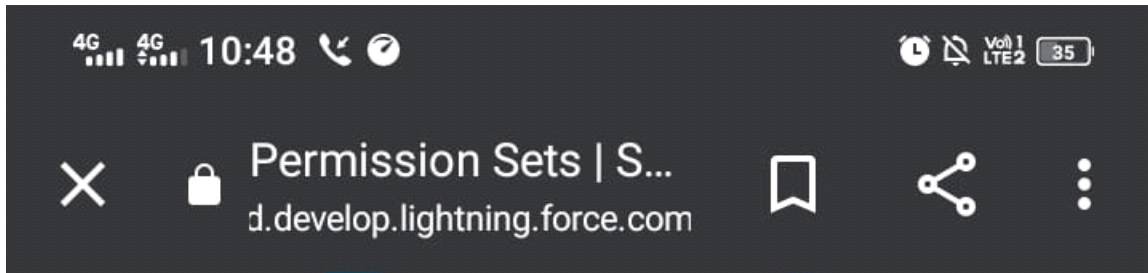Phone

Extension

Activity 2:

From setup type "users" in quick find and select users, then click New User

• First Name: Rahul

• Last Name: Sharma

• Alias: Rahus

• Email: provide your personal email id for future reference

• Username: rahulsharma@thesmartbridge.com

• Nickname: Rahu

• User License: Salesforce

• Profile: Event vendors profile

Milestone 7 – Permission sets

Activity 1:

• From setup search "permission sets" in quick find and select permission set then click

on New

★ ▾ ➕ ☁ ? ⚙ 🔔 🐱

🔍   Search Setup

▦   Setup   Home   Object Manager   ∨

🔍 Permission sets

∨ Users

   Permission Sets

Didn't find what you're looking for? Try
using Global Search.

👤 **SETUP**
    Permission Sets

Permission Sets

Help for this Page ❓

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign
permission sets to a user. Download SalesforceA from the App
Store or Google Play: iOS | Android

All Permission Sets ▾ Edit | Delete | Create New View   🖨

New 🔁   A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

	Action	Permission Set Label ↑	Description	License
☐	Clone	Buyer	Allows access to the store. Lets use...	B2B Buyer Permission Set One Seat
☐	Clone	Buyer Manager	Includes all Buyer capabilities, and a...	B2B Buyer Manager Permission Set ...
☐	Clone	CRM User	Denotes that the user is a Sales Clo...	CRM User
☐	Clone	Commerce Admin	Allow access to commerce admin f...	Commerce Admin Permission Set Li...
☐	Clone	Contact Center Admin	Manage Service Cloud Voice contac...	Service Cloud Voice User
☐	Clone	Contact Center Agent	Access agent features in Service Cl...	Service Cloud Voice User
☐	Clone	Contact Center Supervisor	Access supervisor features in Servi...	Service Cloud Voice User
☐	Del | Clone	Event Permits		
☐	Del | Clone	Experience Profile Manager		Salesforce
☐	Clone	Facility Manager	Lets users create, read, edit, and del...	Facility Manager
☐	Clone	FieldServiceMobileStandardPermSet	Give your mobile workforce access ...	Field Service Mobile
☐	Clone	Merchandiser	Allow access to commerce mercha...	Commerce Merchandiser User Per...
☐	Clone	Order Management Agent	Read Access to all entities enabled ...	Lightning Order Management User
☐	Clone	Order Management Operations Man...	Access to all features enabled by Or...	Lightning Order Management User
☐	Clone	Order Management Shopper	Limited access to Order Manageme...	Lightning Order Management User
☐	Clone	Order Management Store Associate	Access to limited features enabled ...	Lightning Order Management User
☐	Clone	Queue Manager	Lets users create, read, edit, and del...	Queue Manager
☐	Clone	Sales Cloud User	Denotes that the user is a Sales Clo...	Sales User
☐	Clone	Salesforce CMS Integration Admin	Gives the admin data access and th...	Cloud Integration User
☐	Clone	Salesforce Console User	Enable Salesforce Console User	Sales Console User
☐	Clone	Security Center Integration User	Access Security Center for Integrati...	Cloud Integration User
☐	Clone	Service Cloud User	Denotes that the user is a Service Cl...	Service User
☐	Clone	Shopper	Allow access to B2C Commerce fea...	Commerce User
☐	Clone	Slack Service User	Lets users run the flows for swarmi...	Slack Service User
☐	Clone	Standard Einstein Activity Capture	Access to Standard Einstein Activity...	Standard Einstein Activity Capture U...

• Enter label as: Event Permits and Save.

Search Setup

Setup   Home   Object Manager ∨

Permission sets

∨ Users

   Permission Sets

Didn't find what you're looking for? Try using Global Search.

SETUP
Permission Sets

Permission Set
Create

Help for this Page

Save   Cancel

Enter permission set information   ❚ = Required Information

Label   ❚

API Name   ❚
             ℹ️

Description [   ]

Session
Activation   ☐ ℹ️
Required

Select the type of users who will use this permission set

Who will use this permission set?

-Choose '--None--' if you plan to assign this permission set to multiple users with different user and permission set licenses.
-Choose a specific user license if you want users with only one license type to use this permission set.
-Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? Learn more here.

License   [--None-- ▼]

Save   Cancel

• After saving the permission click on the Manage assignment

• Now click on the Add Assignment

• Now select the users and click on save

Activity 2:

• From setup search "permission sets" in quick find and select permission set then click

on New

• Enter label as: Vendor Permits and Save.

• After saving the permission click on the Manage assignment

• Now click on the Add Assignment

• Now select the users and click on save

Milestone 8 - Report

Activity

1. From the Reports tab, click New Report.

2. Select the report type Attendees with events for the report, and click Create.

3. Customize your report accordingly and include all fields, then save or run it.

Trailhead profile public URL

Team lead- http://trailblazer.me/id/karps7

Team Member 1- https://trailblazer.me/id/gayav20

Team Member 2- http://trailblazer.me/id/gowra12

Team Member 3- http://trailblazer.me/id/kalas48

ADVANTAGES & DISADVANTAGES

*Firstly, there is little to no risk when using Salesforce. Due to its lowacquiring costs and low-risk management as an organization tool, there is very little to lose and a lot benefit from.

* The database that Salesforce uses is also helpful in digitizing and organizing company sale records. Thus, improving the overall organization of a company.

* There is also no need to purchase software and hardware systems to help maintain and keep the application running. Therefore, unlike most software, Saleforce requires no captial investment.

Disadvantages:

- At times, there can be too much customization and the interface can be filled with cumbersome and tedious tools which can be seen as repetitive or distracting.
- Some users face difficulties in the transition between in have to go through multiple screens to process transactions.

- Salesforce has its own maintenance schedule since runs on its own cloud server.   As a result, there are times that the application will not be accessible.

Application

Event Management Solutions for nonprofits using Salesforce

- Ticketing Check-in features support offerings Donation processing seating and table charts expanded fundraising tools accommodates many event sizes.
- Ticketing check-in features support offerings add-ons for an extra cost.
- Basic ticketing check-in features.

CONCLUSION:

Event Management System is users friendly and cost effective system, it is customized with activities related to event management life-cycle. It provides a new edge to management industry. SolutionDot always

keep your objectives and goals on top priority while developing any plan of work.

FUTURE SCOPE

- Customized processes & scheduling
- Effortless event updates & tracking
- Resource & documentation
- Mobile on-the-go access
- Hardware & software integrations
- Data security & management
- Custom reporting & dashboards