|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Name: | {stdMbrFullNameInProperCase} | |  |  |  | | |  |  |
|  |  | |  |  |  |  | |  |  |
| Original Retirement Date: | | {OriginalRetrDate} |  |  | Minimum Distribution Date: | | |  | {MinDistDate} |
| OP Date For Actuarial Adjustment: | |  |  |  |  |  | |  |  |
| Adjusted Retirement Date: | | {AdjstRetrDate} |  |  | Payment Adjustment Date: | | |  | **{PaymtAdjstDate}** |
| Current Monthly Retirement Benefit: | | ({GrossPaymentAmount}) |  |  | Reduction For Future Payments: | | | | **{FlatPercent}%** |
|  | |  |  |  | Monthly Amount of Reduction: | | | | {MonthlyAmtOfReduction} |
|  | |  |  |  | Full Payment Re-instatement Date: | | | | **{BenPaymtDtAftertOvrpymtRecovery}** |
|  | | | | | | |  | | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Payment Date** | **Suspendible Month?** | | **EE-Derived Should Have Paid** | **ER-Derived Should Have Paid** | | **Total Should have Paid** | | **Actually Paid For The Month** | **(Over)/Under Payment/Month** | | **To-Date (Over)/Under Payment** | |
| {tb BenefitMonthwiseAdjstDetails} |  | |  |  | |  | |  |  | |  | |
| Total of Payment History: | | {SumEEDerivedShudHvPaid} | | | {SumERDerivedShudHvPaid} | {SumTotalShudHvPaid} | {SumActuallyPaidForMonth} | | | {SumOverUnderPaymentPerMonth} | |  |

|  |  |
| --- | --- |
| **Repayment Schedule: \*** |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Payment Date** | **Suspendible Month?** | **EE-Derived** | **ER-Derived** | | | **Total** | **Re-Payment to the Plan** | | | **Payable For The Month** | **Reimbursed Amount In Current Month** | **To-Date Reimbursed Amount** | |
| {tb RepaymentSchedule} |  |  |  | | |  |  | | |  |  |  | |
| Total of Repayment Schedule: | | {SumEEDerived} | | {SumERDerived} | {SumTotal} | | |  | {SumPayableForTheMonth} | | {SumReimbrAmtInCurrentMonth} | |  |
| **Grand Total of History & Repayment Schedule:** | | | |  | {GrandTotal} | | |  | {GrandTotalPayableForMonth} | | {GrandTotalReimbrAmt} | |  |

Note: \* Repayment Schedule is subject to change, if additional benefits are earned or Suspendible months occur during the repayment schedule.