# January 25, 2024

{stdMbrFullName}

{x stdMbrAdrCorStreet1}

{x stdMbrAdrCorStreet2}

{x if stdIsUSA = 1}

{x stdDomesticStateInternationalCountry}

{x else}

{x stdDomesticStateInternationalCountry}

{x stdMbrAdrCountryDesc}

{endif}

**Re: Motion Picture Industry Pension Plan – State Tax Withholding**

Dear {stdMbrFullName}:

MPI has recently processed an address change for your pension account. Your previous address was in the state of {PrevState} and your new address is in the state of {NewState}. As a result of this address update, there are some changes to the state tax withholding on your Pension Payment as follows:

{x if PreviousMandatoryState = Y}

{x if MandatoryState = N}

Since you have moved to a state that does not require state tax withholding, your previous state tax withholding has been suspended. No further action is required on your part at this time.

{x endif}

{x endif}

{x if PreviousMandatoryState = N}

{x if MandatoryState = Y}

Since you have moved from a state that did not require state tax withholding and your new state requires a mandatory tax withholding, your state tax withholding has been updated to the minimum withholding for your new state of residence.

{x endif}

{x endif}

{x if PreviousMandatoryState = Y}

{x if MandatoryState = Y}

Since you have moved to a state that requires a mandatory tax withholding, your state tax withholding has been updated to the minimum withholding for your new state of residence.

{x endif}

{x endif}

**Action Requested**

Please review your state tax withholding with your tax professional and provide MPI with updated tax instructions if you so desire. If you wish to not withhold any state tax taxes, please send us an updated state tax withholding form with the appropriate instructions noted on the form. Please allow one to two payment cycles for your new tax withholdings to take effect. Please see the attached summary of state tax withholding requirements.

Here is a summary of your monthly pension payment and your federal and state tax withholdings:

|  |  |  |
| --- | --- | --- |
| Monthly Gross Pension Payment Before Taxes | Federal Tax Withholding | New State Tax Withholding |
| {TotalGrossPayment} | {TotalFederalTaxWithheld} | {TotalStateTaxWithheld} |

**How will MPI know what new state tax amount will be if we have not received new state tax withholding is setup.**

**To submit your tax withholding forms, please send it to MPIPP using one of the following methods:**

* **Mail:** Mail the form to MPIPP’s mailing address:

MPI

P.O. Box 1999

Studio City, CA 91614-0999.

Please retain a physical copy or a picture of the form for your records.

* **Scan/Email:**
  + **Smartphone/Tablet:** Take a clear picture of the entire form with your smartphone or tablet computer and email it to [rsd@mpiphp.org](mailto:rsd@mpiphp.org). You may also use a scanning application (such as Adobe Scan or Microsoft Lens) to scan and save your form to your smartphone/tablet first, then email the form as a PDF attachment.
  + **Computer:** Scan your completed form to your desktop computer and send it as an email attachment to [rsd@mpiphp.org](mailto:rsd@mpiphp.org), or send it securely using the Contact Us tab on our website [www.mpiphp.org](http://www.mpiphp.org) (login required).
* **Fax:** Fax this form to our dedicated retiree fax line: (818) 755-6523

If you have any questions, please call our Participant Services Center at (818) 769-0007 or send us a secure email using the Contact Us tab on MPI’s website www.mpiphp.org.

Sincerely,

Retirement Benefits

Motion Picture Industry Pension Plan

{x if stdMbrStateTaxWitholdingType = MWS}

{x if stdMbrWithholdingStateCode != CA}

State Tax Withholding instructions for the

State of {stdMbrWithholdingStateName}

**Summary of State Tax Withholding Requirements and Minimum Withholding Disclosure:**

**MPI applies tax withholding to comply with state tax withholding rules for the following states. State specific withholding rules are on the individual state forms. The following is a disclosure of minimum withholding requirements for your state.**

{x endif}

{x if stdMbrWithholdingStateCode = GA}

**Georgia:** Required to withhold Georgia taxes if Federal tax is withheld. If no form is submitted, then the minimum withholding is based on a filing status of Single with no allowances.

<https://dor.georgia.gov/g-4p-withholding-certificate-pension-or-annuity-payments>

<https://dor.georgia.gov/employers-tax-guide>

{x endif}

{x if stdMbrWithholdingStateCode = NC}

**North Carolina:** Required to withhold North Carolina taxes if Federal tax is withheld. If no form is submitted, then the minimum withholding is based on a filing status of Single with no allowances.

<https://www.ncdor.gov/taxes-forms/withholding-tax/withholding-tax-forms-and-instructions/withholding-certificate-pension-or-annuity-payments>

{x endif}

{x if stdMbrWithholdingStateCode = OR}

**Oregon:** Required to withhold Oregon taxes if Federal tax is withheld. If no form is submitted, then the minimum withholding is 8%.

<https://www.oregon.gov/dor/programs/individuals/pages/pit-withholding.aspx>

{x endif}

{x if stdMbrWithholdingStateCode = VA}

**Virginia:** Required to withhold Virginia taxes if Federal tax is withheld. If no form is submitted, then the withholding is based as if no exemptions have been claimed.

<https://www.tax.virginia.gov/sites/default/files/taxforms/withholding/any/va-4p-any.pdf>

<https://www.tax.virginia.gov/sites/default/files/vatax-pdf/employer-withholding-instructions.pdf>

{x endif}

{x endif}