|  |  |  |
| --- | --- | --- |
| {stdMbrFullName}  {x stdMbrAdrCorStreet1}  {x stdMbrAdrCorStreet2}  {x if stdIsUSA = 1}  {x stdDomesticStateInternationalCountry}  {x else}  {x stdDomesticStateInternationalCountry}  {x stdMbrAdrCountryDesc}  {endif} |  |  |
|  |  |
| **Year of Birth:** | {idtDateofBirth} |
| **{x if Isvested = Y}**  **Monthly Pension Benefit:**  **{x else}**  **Employee Contributions/UVHP:**  **{endif}** | {x if Isvested = Y}  {ldecTotalAccuruedBftAmt}  {x else}  {ldecTotalEEUVHPAmt}  {endif} |
|  | **As of the last reported date of:** | {Lst} |
|  | **IAP Balance as of Plan Year** **{iiintYear}:** | {ldecTotalSpecialAmt} |

**Congratulations!**

Our records indicate that you are at or near the Normal Retirement Age (age 65 or older) and have retirement benefits under the Motion Picture Industry Pension Plan (the “Pension Plan”) and/or the Motion Picture Industry Individual Account Plan (the “IAP”). Once you meet the requirements of the Plans, you may elect to begin receiving benefits from the Plans. Your retirement from these plans is voluntary. If you decide not to retire and continue working, you may do so.

**Preparing for Your Retirement**

Please review the enclosed documents entitled **Retirement Process Timeline, Significant Milestones** and **Retirement Process Checklist** for more information about the retirement process.

In planning for your retirement, you can also watch a series of pre-retirement videos online at www.mpiphp.org under Resources, Education Videos. In addition, MPI hosts small group retirement workshops periodically online and information on those meetings are in the enclosed flyer.

To begin the retirement process, please contact MPI’s Participant Services Center at (855) ASK-4MPI   
(855-275-4674). Please be certain to start the retirement process at least two months prior to your selected retirement date.

**Postponing Your Retirement**

You may continue to work in the motion picture industry and defer your retirement decision. During this time, your Pension Plan benefit may continue to accrue and your IAP will continue to accumulate investment gains and losses and additional contributions, if eligible. No Pension Plan or IAP benefits will be paid to you until you elect to retire or until April 1st of the year following the calendar year in which you attain age 70½, whichever comes first. Your mandatory benefit at age 70½ can be deferred until age 72 at your option.

**Medicare Eligibility at Age 65**

If you choose to retire, when you, your spouse, or any dependent becomes eligible for Medicare benefits due to reaching age 65 or upon disability, you and your Medicare-eligible dependent must enroll through the Social Security Administration (SSA) in Medicare Part A and Part B benefits and maintain them for your/their lifetime.

If you have any questions about information included in this packet of materials, please contact MPI’s Participant Services Center at (855) ASK-4MPI (855-275-4674).