|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PARTICIPANT:** | | {stdMbrFullNameInProperCase} | | | | **DATE OF BIRTH:** | {stdMbrDateOfBirth} | |
| **SPOUSE:** | | {stdMbrSpouseFullName} | | | | **DATE OF BIRTH:** | {stdSpouseDateOfBirth} | |
| **RETIREMENT DATE:** | | | {strRetirementDate} | | **RETIREMENT TYPE:** | | {strRetirementType} | |
| **YEARS:** | {intYrs} | | **HOURS:** | {decHours} | **ELIGIBLE FOR RETIREE HEALTH:** | | | {ReElig} |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Monthly Benefit Options** |  | **Pension Plan Amount\*** |  | **IAP Amount\*** |
| 1. **Life Annuity** |  | {PartLifeAnnuity} |  | {PartIAPLifeAnnuity} |
| 1. **Qualified Joint and 50% Survivor Annuity** |  | {PartJS50} |  | {PartIAPJS50} |
| *Participant’s Benefit at Spouse’s Death* |  | *{PartJS50}* |  | *{PartIAPJS50}* |
| *Spouse’s Benefit at Participant’s Death* |  | *{ SpouseJS50}* |  | *{SpouseIAPJS50}* |
| 1. **Joint and 50% Survivor Pop-Up Annuity** |  | {PartAnnity50Pop} |  | N/A |
| *Participant’s Adjusted Benefit at Spouse’s Death* |  | *{POP}* |  | *N/A* |
| *Spouse’s Benefit at Participant’s Death* |  | *{ SpouseJS50Pop}* |  | *N/A* |
| 1. **Joint and 75% Survivor Annuity** |  | {PartJS75} |  | {PartIAPJS75} |
| *Participant’s Benefit at Spouse’s Death* |  | *{PartJS75}* |  | *{ PartIAPJS75}* |
| *Spouse’s Benefit at Participant’s Death* |  | *{SpouseJS7}* |  | *{ SpouseIAPJS7}* |
| 1. **Joint and 100% Survivor Annuity** |  | {PartJS100} |  | {PartIAPJS100} |
| *Participant’s Benefit at Spouse’s Death* |  | *{PartJS100}* |  | *{ PartIAPJS100}* |
| *Spouse’s Benefit at Participant’s Death* |  | *{ SpouseJS100}* |  | *{ SpouseIAPJS100}* |
| 1. **Joint and 100% Survivor Pop-Up Annuity** |  | {PartJS100Pop} |  | N/A |
| *Participant’s Adjusted Benefit at Spouse’s Death* |  | *{POP}* |  | *N/A* |
| *Spouse’s Benefit at Participant’s Death* |  | *{SpouseJS100Pop}* |  | *N/A* |
| 1. **Ten-Years-Certain and Life Annuity** |  | {PartTenYr} |  | {PartIAPTenYr} |
| 1. **Unclaimed Vacation and Holiday** *(includes interest)* |  | {UVLIFE} |  | N/A |
| **One-Time Benefit Options** |  | **Pension Plan Amount\*** |  | **IAP Amount\*** |
| 1. **Single Lump-Sum Payment** |  | {PartMPILumpSum} |  | {PartIAPLumpSum}  *(Through* *{ LumpSumYear })* |
| 1. **Unclaimed Vacation and Holiday** *(includes interest)* |  | {PartIAPUVHP} |  | N/A |