{stdlongdate} Organization ID: {stdOrgCodeId}

{RolloverInstituteName}

FBO: {RolloverInstitutionFBO}

{RolloverInstitutionAddr1} {RolloverInstitutionAddr2}

{RolloverInstitutionCity} {RolloverInstitutionState} {RolloverInstitutionZipCode}

**RE:** **{stdMbrFullName}** **{stdMbrPERSLinkID} – ACCOUNT #** **{AccountNumber}**

To Whom It May Concern:

Enclosed is a qualified rollover from the North Dakota Public Employees Retirement System (NDPERS). Our Employer Identification Number (EIN) is 45-0282090.

NDPERS is a governmental retirement plan established under IRC Section 401(a). According to IRS regulations, funds from NDPERS can be rolled into an IRA or another qualified employer plan that will accept the rollover. Funds cannot be rolled into SIMPLE IRAs or education IRAs.

{if IsRolloverincludesnontaxable = “Y”}

Please note that this rollover contains both taxable & non-taxable funds. The amount of the taxable funds is {rollovertaxableamount} and the amount of non-taxable funds is {rollovernontaxableamount}. { endblock}

If you have any questions, please call NDPERS at {stdNDPERSPhoneNumber} or {stdNDPERSTollFreePhoneNumber}.

Sincerely,

NDPERS Accounting Division