{stdlongdate}

ESTATE TAX SECTION

OFFICE OF STATE TAX COMMISSIONER

STATE CAPITOL

600 E BOULEVARD AVE

BISMARCK ND 58505-0599

**RE: NOTICE OF TRANSFER OF DECEDENT’S ASSETS**

This Notice is issued in compliance with North Dakota Century Code §57-37.1-13 which requires that it be filed as soon as practicable after the death of a decedent or not later than 30 days from the date of payment to a payee or transferee.

Name and Address of Decedent:

{stdMbrFullName} Member ID: {stdMbrPERSLinkID}

{stdMbrAdrCorStreet1}

{x stdMbrAdrCorStreet2}

{stdMbrAdrCorCity} {stdMbrAdrCorState} {stdMbrAdrCorZip}

**Date of Death of Decedent:** **{memberdateofdeath}**

|  |  |  |  |
| --- | --- | --- | --- |
| **Describe Asset** | **Account Number** | **With Whom & How Owned (Name & Specify Joint, Trust or Tenant in Common** | **Value on Date of Death** |
| 401(a) State Retirement Plan | {stdMbrPERSLinkID} | Solely owned | {memberaccountbalance} |
|  |  | Employee paid after tax contributions: | {EEpaidaftertaxcontributionnontaxable} |
|  |  | Employee paid, employer paid, and earnings: | {EEERandearningstaxable} |

|  |  |
| --- | --- |
| Total | {memberaccountbalance} |

If the asset has been transferred, complete the following:

Date of Payment: {dateofpayment}

Name of payee1: {payeename1}

Beneficiary Percentage1: {percentage1}

Address of payee 1: {payeeaddresss1}

{if Payee2Exists = Y}

Name of payee 2: {payeename2}

Beneficiary Percentage2: {percentage2}

Address of payee 2: {payeeaddresss2}

{endif}

{if Payee3Exists = Y}

Name of payee 3: {payeename3}

Beneficiary Percentage3: {percentage3}

Address of payee 3: {payeeaddresss3}

{endif}

{if Payee4Exists = Y}

Name of payee 4: {payeename4}

Beneficiary Percentage4: {percentage4}

Address of payee 4: {payeeaddresss4}

{endif}

{if Payee5Exists = Y}

Name of payee 5: {payeename5}

Beneficiary Percentage5: {percentage5}

Address of payee 5: {payeeaddresss5}

{endif}

N.D. Public Employees Retirement System

Name of Payor

P.O. Box 1657

P.O. Box or Street Address

Bismarck, North Dakota 58502-1657

City State Zip Code

Authorized Signature of Preparer