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| **2562-****{ stdMbrPERSLinkID }**   |  |  | | --- | --- | | **{SFNLogo}** | **APPLICATION FOR DEFINED BENEFIT PLAN MONTHLY PAYMENTS**  NORTH DAKOTA PUBLIC EMPLOYEES RETIREMENT SYSTEM  SFN 2562 (Rev. 02-2015)  **{SFNAddress}** |  |  |  |  |  | | --- | --- | --- | --- | | **PART A PARTICIPANT IDENTIFICATION** | | | | | Name (Last, First, Middle) **{stdMbrFullNameLFM}** | | | NDPERS Member ID **{stdMbrPERSLinkID}** | | Last Four Digits of Social Security Number **{stdMbrLastFourDigitsOfSSN}** | | | Date of Birth **{stdMbrDateOfBirth}** | | Organization Name **{stdCurrentEmployerOrgName}** | | | NDPERS Organization ID **{stdCurrentEmployerOrgCodeID}** | | Daytime Telephone Number | | | | | **PART B APPLICATION FOR RETIREMENT BENEFITS & RETIREE HEALTH INSURANCE CREDITS** | | | | | NDPERS Retirement Effective (Month / 1 / Year) \_\_\_\_\_\_\_\_\_\_/ 1 /\_\_\_\_\_\_\_\_\_\_ | | | | | **MainSystem, Law Enforcement, National Guard** | | **Highway Patrol, Judges** | | | **SECTION 1 RETIREMENT OPTION (Check One)** | | | | | MainSystem Early Retirement (Age 55-64)  Law Enforcement/National Guard Early Retirement (Age 50-55)  MainSystem Normal Retirement (Rule of 85 OR Age 65 & Over)  Law Enforcement Normal Retirement (Rule of 85 OR Age 55 & Over)  National Guard Normal Retirement (Age 55 & Over) | | Highway Patrol Early Retirement (Age 50-55)  Judges Early Retirement (Age 55-64)  Highway Normal Retirement (Rule of 80 OR Age 55 & Over)  Judges Normal Retirement (Rule of 85 OR Age 65 & Over) | | | **SECTION 2 RETIREMENT PAYMENT OPTION (Check One)** | | | | | Single Life  50% Joint Survivor/Life  100% Joint Survivor/Life  10 Year Term Certain/Life  20 Year Term Certain/Life | Normal Retirement  100% Joint Survivor/Life  10 Year Term Certain/Life  20 Year Term Certain/Life | | | | **SECTION 3 RETIREE HEALTH INSURANCE CREDIT OPTIONS** | | | | | If Single, you do not have to make an Retiree Health Insurance Credit benefit election; Standard option only applies  If Married, you must select one of the following options:  I elect the standard retiree health insurance credit option specific to the retirement option selected in section 2.  If married and selected either the single life, 20 or 10 year term certain/life; I elect the  following alternate actuarially reduced retiree health insurance credit option: (Check One Option Below)  50% Joint Survivor Life  100% Joint Survivor Life | | | | | **PART C SICK LEAVE CONVERSION (Excluding Judges)** | | | | | Do you wish to purchase all or part of your unused sick leave into retirement service credit?  No  Yes  **If Yes, complete and return the** **Conversion Of Unused Sick Leave Application – Defined Benefit SFN 58358.** | | | | | **PART D AUTHORIZATION** | | | | | I elect to receive the retirement benefits and health credit as indicated in PART B. I understand I must submit a photocopy of my birth certificate. **(If married, also submit a photocopy of spouse’s birth certificate & marriage certificate.)** **I understand that this “APPLICATION FOR DEFINED BENEFIT PLAN MONTHLY PAYMENTS**  **SFN 2562” must be received by NDPERS at least 30 days before distribution of my first retirement check.**  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Member’s Signature Date | | | | |

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| APPLICATION FOR DEFINED BENEFIT PLAN MONTHLY PAYMENTS  SFN 2562 (Rev. 02-2015) Page 2  **Please refer to the “Group Retirement Plan” information sheet.**  **Part A Participant Identification**  For member identification, please provide all requested information.  **Part B Application for Retirement Benefits and Retiree Health Insurance Credits**  Enter the month and year you want your retirement benefits to begin. Your NDPERS retirement effective date will be the first of the month following your last date of service or last date of pay, whichever is later. Your actual payment is the month following your effective date.  If you participate in the MainSystem, Law Enforcement, or National Guard retirement plan, complete the left side of Part B. If you participate in the Highway Patrol or Judges Retirement plan, complete the right side of Part B.  Section 1: Indicate if you are an early retiree or a retiree meeting your normal retirement.  Section 2: Check your retirement payment option. Once you elect your payment option and start drawing a pension, the election becomes irrevocable. The only exception is if your spouse passes away and you are drawing benefits under a Joint & Survivor/Life payment option.  Section 3: Check your retiree health insurance credit option. You must make an election even though you may not be currently participating in the NDPERS group health insurance plan.  If you are drawing a pension and are enrolled in the Dakota Plan or Dakota Retiree Plan, this retiree health insurance credit will be applied towards the premium.  **Part C: Sick Leave Conversion**  This section is to be completed ONLY if you participate in the MainSystem, Law Enforcement, National Guard, and Highway Patrol retirement plan. Members of the Judges Retirement plan are not eligible to purchase unused sick leave.  **Part D: Authorization**  You must provide a legible photocopy of your birth certificate and if married, your spouse’s birth certificate and marriage certificate.  **YOU MUST SIGN AND DATE PART D TO VALIDATE THIS FORM** |