

Kindly go through instructions in Page 6, before filling the application form. CSRF

NATIONAL PENSION SYSTEM (NPS) - SUBSCRIBER REGISTRATION FORM

Select your Central Recordkeeping Agency (CRA) [Please tick(✓)]	NSDL e-Governance Infrastructure Ltd. <input checked="" type="checkbox"/>	Karvy Computershare Pvt. Ltd. <input type="checkbox"/>	
Please select your category [Please tick(✓)]	Central Govt. All Citizen Model <input type="checkbox"/>	State Govt. Corporate Sector <input checked="" type="checkbox"/>	NPS Lite (GDS) <input type="checkbox"/>

To,
National Pension System Trust.

Dear Sir/Madam,

I hereby request that an NPS account be opened in my name as per the particulars given below:

* indicates mandatory fields. Please fill the form in English and BLOCK letters with black ink pen. (Refer general guidelines at instructions page)
KYC Number, Retirement Adviser Code and Spouse Name fields are not applicable for Government & NPS Lite Subscribers

KYC Number (if applicable)

Generated from Central KYC Registry

Retirement Adviser Code (If applicable)

1. PERSONAL DETAILS: (Please refer to Sr. No.1 of the instructions)

Name of Applicant in full	Shri <input checked="" type="checkbox"/> Smt. <input type="checkbox"/> Kumari <input type="checkbox"/>
First Name*	VINAY
Middle Name	KUMAR
Last Name	S
Subscriber's Maiden Name (if any)	
Father's Name*	S RAMA CHANDRA REDDY
Mother's Name*	SUDHARSHANA DEVI
(Refer Sr. No. 1 of instructions)	
Father's name will be printed on PRAN card. In case, mother's name to be printed instead of father's name [Please tick (✓)] <input type="checkbox"/>	
Date of Birth*	01/01/1990 (Date of Birth should be supported by relevant documentary proof)
City of Birth*	HYDERABAD
Country of Birth*	INDIA
Gender* [Please tick (✓)]	Male <input checked="" type="checkbox"/> Female <input type="checkbox"/> Others <input type="checkbox"/>
Marital Status*	Married <input type="checkbox"/> Unmarried <input checked="" type="checkbox"/> Others <input type="checkbox"/>
Spouse Name*	[write spouse name, if married]
(Refer Sr. No. 1 of instructions)	
Residential Status*	Indian <input checked="" type="checkbox"/>

Details to be filled as per the ID proof provided.

2. PROOF OF IDENTITY (PoI)* (Any one of the documents need to be provided along with the identification number)

Passport	Passport Expiry Date
Voter ID Card	PAN Card
Driving License	Driving License Expiry Date
NREGA JOB Card	
Others	
Name of the ID	

UID (Aadhaar) 123412341234

I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as the case maybe) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator of NPS, whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registered with PFRDA till such time it is acting as CRA for my NPS account.

As per the amendments made under Prevention of Money-Laundering (Maintenance of Records) Second Amendment Rules, 2017 Aadhaar and PAN are mandatory under NPS. If you do not have Aadhaar and / or PAN at present, please ensure that these details are provided within six months of submission of this Subscriber Registration Form.

3. PROOF OF ADDRESS (PoA)*

[Please tick (✓), as applicable]

#Not more than 3 months old.

Please refer Sr. No. 2 of the instructions

Correspondence Address

Passport / Driving License / UID (Aadhaar) / Voter ID card / NREGA Job Card / Ration Card / Others
Registered Lease / Sale agreement of residence
#Latest Gas / Electricity / Telephone / Landline Bill

Permanent Address

Passport / Driving License / UID (Aadhaar) / Voter ID card / NREGA Job Card / Ration Card / Others
Registered Lease / Sale agreement of residence
#Latest Gas / Electricity / Telephone / Landline Bill

4.1 CORRESPONDENCE ADDRESS DETAILS*

Address Type*	Residential/Business	Residential <input checked="" type="checkbox"/>	Business <input type="checkbox"/>	Registered Office <input type="checkbox"/>	Unspecified <input type="checkbox"/>
Flat/Room/Door/Block no.	1-17				
Premises/Building/Village	SR CR NIVAS				
Road/Street/Lane	2ND CROSS				
Area/Locality/Taluk	HSR LAYOUT				
City/Town/District	BANGALORE				
State/U.T.	KARNATAKA				
					PIN Code 560001

4.2 PERMANENT ADDRESS DETAILS*

☐ Tick (✓) in the box in case the address is same as above.

Address Type*	Residential/Business	Residential <input checked="" type="checkbox"/>	Business <input type="checkbox"/>	Registered Office <input type="checkbox"/>	Unspecified <input type="checkbox"/>
Flat/Room/Door/Block no.	201				
Premises/Building/Village	K PALLI				
Road/Street/Lane	K PALLI				
Area/Locality/Taluk	ANANTAPUR				
City/Town/District	ANANTAPUR				
State/U.T.	ANDHRA PRADESH				
					PIN Code 515201

If Comm. address is different from permanent address, proof for both address required

5. CONTACT DETAILS

Tel. (Off) (with STD code) +

Tel. (Res): (with STD code) +

Mobile (Desirable) +

9 1 7022251628

(Mobile Number is required for communication and to get SMS alerts)

Email ID

VINAY.SUDDABATLA@ICCD BANK.COM

6. OTHER DETAILS (Please refer to Sr no. 3 of the instructions)

► Occupation Details* [please tick(✓)]

Private Sector ☒Public Sector ☐Government Sector ☐Professional ☐Self Employed ☐Homemaker ☐Student ☐

Others (Please Specify)

► Income Range (per annum)

Upto 1 lac

1 lac to 5 lac

5 lac to 10 lac

10 lac to 25 lac

25 lac and above

► Educational Qualifications

Below SSC

SSC

HSC

Graduate

Masters

Professionals (CA, CS, CMA, etc.)

► Please Tick If Applicable

Politically exposed person ☐Related to Politically exposed Person ☐

(Please refer instruction no.3)

7. SUBSCRIBER BANK DETAILS (Please refer to Sr no. 4 of the instructions)

(If Subscriber mentions any of the bank details, all the bank details will be mandatory except MICR Code.)

Account Type [please tick(✓)]

Savings A/c ☒Current A/c ☐

Bank A/c Number

1111111111111111

Bank Name

ICCD BANK

Branch Name

M G ROAD

Branch Address

SHOBHA PEARL

PIN Code 560001

M G ROAD BANGALORE

Bank MICR Code

1111111111111111

IFS Code ICDC00000001

8. SUBSCRIBERS NOMINATION DETAILS* (Please refer to Sr. No. 5 of the instructions)

Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately)

First Name

Middle Name

Last Name

SUDHARSHANA

DEVZ

Relationship with the Nominee

MOTHER

Date of Birth (In case of Minor)

dd / mm / yyyy

Nominee's Guardian Details (in case of a minor)

First Name

Middle Name

Last Name

9. NPS OPTION DETAILS (Please tick (✓) as applicable)

I would like to subscribe for Tier II Account also YES ☐ NO ☒ If Yes, please submit details in Annexure I.

(If you wish to activate Tier II account subsequently, you may submit separate application(Annexure S10) to the associated Nodal Office or to POP/POP-SP of your choice. The list of POP/POP-SPs rendering services under NPS and Annexure S10 is available on CRA website)

I would like my PRAN to be printed in Hindi YES ☐ NO ☒ If Yes, please submit details on Annexure II

10. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION* (Please refer to Sr no. 6 of the instructions)

(i) PENSION FUND SELECTION (Tier I) : Please read below conditions before opting for the choice of Pension Funds:

1 Government Sector: For Government Subscribers, the following PFs act as default PFs as per the guidelines issued by the Government:

(a) LIC Pension Fund Limited (b) SBI Pension Funds Pvt. Limited (c) UTI Retirement Solutions Ltd.

2 All Citizen Model: Subscribers under All Citizen model have the option to choose the available PFs as per their choice in the table below.

3 Corporate Model: Subscribers shall have the option to choose the available PFs as per the below table in consultation with their respective Employer.

4 NPS Lite: NPS Lite is a group choice model where subscriber has a choice of PF and investment option as available with Aggregator.

select
any
one
only

Name of the Pension Fund (Please select only one)	Please Tick (✓)	Availability of the Pension Funds		
LIC Pension Fund Limited	<input type="checkbox"/>	Available to Government Sector	Available to NPS Lite	Available to All Citizen Model*
SBI Pension Funds Private Limited	<input type="checkbox"/>			
UTI Retirement Solutions Limited	<input type="checkbox"/>			
ICICI Prudential Pension Funds Management Company Limited	<input checked="" type="checkbox"/>			
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>			
Reliance Capital Pension Fund Limited	<input type="checkbox"/>			
HDFC Pension Management Company Limited	<input type="checkbox"/>			
Birla Sunlife Pension Management Limited	<input type="checkbox"/>			

* Selection of Pension Fund is mandatory both in Active and Auto Choice.

(ii) INVESTMENT OPTION

(Please Tick (✓) in the box given below showing your investment option).

Active Choice ☐Auto Choice ☒

Please note:

1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below.

2. In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50).

3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice (LC 50).

(iii) ASSET ALLOCATION (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 50%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total
Specify %	50%	25%	25%		100%

Note: 1. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected.
 2. Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Government Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invits etc.

Auto Choice Option (to be filled up only in case you have selected the 'Auto Choice' investment option). In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.

Life Cycle (LC) Funds	Please Tick (✓) Only One
LC 75	<input type="checkbox"/>
LC 50	<input type="checkbox"/>
LC 25	<input type="checkbox"/>

Note: 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset
 2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset
 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset

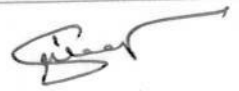
11. DECLARATION BY SUBSCRIBER* (Please refer to Sr no. 7 of the instructions)**Declaration & Authorization by all subscribers**

I have read and understood the terms and conditions of the National Pension System and hereby agree to the same along with the PFRDA Act, regulations framed thereunder and declare that the information and documents furnished by me are true and correct, to the best of my knowledge and belief. I undertake to inform immediately the Central Record Keeping Agency/National Pension System Trust, of any change in the above information furnished by me. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or documents.

I further agree to be bound by the terms and conditions of provision of services by CRA, from time to time and any amendment thereof as approved by PFRDA, whether complete or partial without any new declaration being furnished by me. I shall be bound by the terms and conditions for the usage of I-PIN (to access CRA website and view details) & T-PIN.

Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date 10/12/2017Place: Bangalore


Signature/Thumb Impression* of Subscriber in black ink
(* LTI in case of male and RTI in case of females)

12. DECLARATION ON FATCA* (Foreign Account Tax Compliance Act) COMPLIANCE (Please refer to Sr no. 8 of the instructions):**Section I***US Person* Yes ☐ No ☒**Section II***

For the purposes of taxation, I am a resident in the following countries and my Tax Identification Number (TIN)/functional equivalent in each country is set out below or I have indicated that a TIN/functional equivalent is unavailable (kindly fill details of all countries of tax residence if more than one):

Particulars	Country (1)	Country (2)	Country (3)
Country/countries of tax residency			
Address Line 1			
City/Town/Village			
State			
ZIP/Post Code			
Tax Identification Number (TIN)/Functional equivalent Number			
TIN/ Functional equivalent Number Issuing Country			
Validity of documentary evidence provided (Wherever applicable)	/ /	dd/mm/yyyy	dd/mm/yyyy

"I certify that:

- It shall be my responsibility to educate myself and to comply at all times with all relevant laws relating to reporting under section 285BA of the Act read with the Rules 114F to 114H of the Income tax Rules, 1962 thereunder and the information provided in the Form is in accordance with the aforesaid rules,
- the information provided by me in the Form, its supporting Annexures as well as in the documentary evidence are, to the best of my knowledge and belief, true, correct and complete and that I have not withheld any material information that may affect the assessment/categorization of the account as a Reportable account or otherwise.
- I permit/authorise the NPS Trust to collect, store, communicate and process information relating to the Account and all transactions therein, by the NPS Trust and any of NPS intermediaries wherever situated including sharing, transfer and disclosure between them and to the authorities in and/or outside India of any confidential information for compliance with any law or regulation whether domestic or foreign.
- I undertake the responsibility to declare and disclose within 30 days from the date of change, any changes that may take place in the information provided in the Form, its supporting Annexures as well as in the documentary evidence provided by me or if any certification becomes incorrect and to provide fresh self-certification along with documentary evidence,
- I also agree that in case of my failure to disclose any material fact known to me, now or in future, the NPS Trust may report to any regulator and/or any authority designated by the Government of India (GOI) /RBI/IRDA/PFRDA for the purpose or take any other action as may be deemed appropriate by the NPS Trust if the deficiency is not remedied by me within the stipulated period.
- I hereby accept and acknowledge that the NPS Trust shall have the right and authority to carry out investigations from the information available in public domain for confirming the information provided by me to the NPS Trust
- I also agree to furnish such information and/or documents as the NPS Trust may require from time to time on account of any change in law either in India or abroad in the subject matter herein.
- I shall indemnify NPS Trust for any loss that may arise to the NPS Trust on account of providing incorrect or incomplete information.

Date 10/12/2017Place: Bangalore


Signature/Thumb Impression* of Subscriber in black ink
(* LTI in case of male and RTI in case of females)

Name of subscriber VINAY KUMAR S

13. DECLARATION BY EMPLOYER**Applicable to Government Subscribers only****(Subscribers Employment Details to be filled and attested by the Deptt. (All Details are Mandatory))**

Date of Joining	/	/	Date of Retirement			/							
Employee Code/ID (If applicable)													
PPAN (If applicable)													
Group of Employee (Tick as applicable)	Group A	<input type="checkbox"/>	Group B	<input type="checkbox"/>	Group C	<input type="checkbox"/>	Group D	<input type="checkbox"/>					
Office													
Department													
Ministry													
DDO Registration Number													
DTO/PAO/CDDO/DTA/PrAO Registration Number													
Basic Pay													
Pay Scale													

It is certified that the details provided in this subscriber registration form by _____ employed with us, including the address and employment details provided above are as per the service record of the employee maintained by us. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her.

Signature of the Authorised person (In the box above)	Rubber Stamp of the DDO (In the box above)	Signature of the Authorised person (In the box above)	Rubber Stamp of the DTO/PAO/CDDO/ DTA/PrAO (In the box above)
Designation of the Authorised Person		Designation of the Authorised Person	
Name of the DDO		Name of DTO/PAO/CDDO/DTA/PrAO	
Deptt/Ministry		Date / /	

14. DECLARATION BY EMPLOYER/ CORPORATE**Applicable to Corporate Subscribers only****(Subscribers Employment Details to be filled and attested by Corporate (All Details are Mandatory))**

Date of Joining	01 / 01 / 2017	Date of Retirement			/							
Employee Code/ID	ACCENTURE EMPLOYEE ID											
Corporate Regd. Number (CHO No.) Allotted by CRA	5544910											
CBO No. allotted by CRA	6544871											

Certified that the details provided in this subscriber registration form by VINAY KUMAR S employed with us, including the employment details provided above are as per the service record of the employee maintained by us. Also, it is further certified that he / she has read the entries / entries have been read over to him / her by us and got confirmed by him / her.

Date	/	/	Place	
Signature of the Authorised person (In the box above)				
Designation of the Authorised Person			Rubber Stamp of the Corporate (In the box above)	

15. TO BE FILLED BY POP-SP

Receipt No. (17 digits)

POP-SP Registration Number

Document accepted for date of Birth Proof:

Copy of PAN card submitted YES ☐ NO ☐KYC Compliance YES ☐ NO ☐

Documents Received: (Originals Verified) Self Certified (Attested) True Copies

Identity Verification : Done

Existing Bank Customer:

I/we hereby certify/confirm that Shri/Smt/Kum is an existing customer of the Bank having fully operative Saving Bank account no..... at..... branch and KYC norms required for opening Bank Account which match the requirements for opening NPS account have been fully complied with. We further confirm that the S. B. a/c of Sh/Smt/Kum is not a 'Basic Savings Bank Deposit Account'

Aadhaar Based KYC Certificate:

I/we hereby certify that Aadhaar Number of Sh/Smt/Kum..... has been checked and the name and address mentioned on the original Aadhaar card are matching with that mentioned on NPS application form.

		Name:
		Designation: Place:
POP-SP Seal	Signature of Authorized Signatory	Date: <input type="text"/> / <input type="text"/> / <input type="text"/>

[To be filled by CRA - Facilitation Centre (CRA-FC)]

Received by

CRA-FC Registration Number

Received at

Date

Acknowledgement Number (by CRA-FC)

PRAN Alloted

ACKNOWLEDGEMENT

Name of the Subscriber:

Contribution Amount Remitted: ₹

Date of Receipt of Application and Contribution Amount: / /

Stamp and Signature of the Employer/PoP:

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

General Guidelines

- (a) Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be countersigned by the applicant. Each box, wherever provided, should contain only one character (alphabet / number / punctuation mark) leaving a blank box after each word.
- (b) In case, you mention the KYC number submission of proof for the same is necessary.
- (c) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank or the application form is printed back to back.
- (d) The subscriber should not sign across the photograph. The photograph should not be stapled or clipped to the form. If there is any mark on the photograph such that it hinders the clear visibility of the face of the subscriber, the application shall not be accepted.
- (e) Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification by the nodal office.
- (f) Name and Address of the applicant mentioned on the form, should match with the documentary proof submitted.
- (g) The subscriber's thumb's impression should be verified by the designated officer of POP-SP / Nodal Office.

S. No	Item No.	Item Details	Instructions
1	1	Personal Details	<p>i. This Form is applicable to Resident Indians and there is a separate Form for Non Resident Indians.</p> <p>ii. Currently, Foreign Nationals / Other Country Individuals (OCI) and Persons of Indian Origin (PIO) are not allowed to open PRAN.</p> <p>iii. The applicant shall mention father's name and mother's name and shall select the option to be printed on PRAN Card.</p> <p>If married, spouse name is mandatory.</p> <p>i. Father's name is mandatory.</p> <p>ii. If father's name has more than 30 digits, you may fill Annexure II for the same.</p> <p>i. Mother's name is mandatory.</p> <p>ii. If Mother's name has more than 30 digits, you may fill Annexure II for the same.</p> <p>Please ensure that the date of birth matches as indicated in the document provided in the support.</p>
		Spouse Name	
		Father's Name	
		Mother's Name	
		Date of Birth	
2	2, 3 & 4	Identity, Correspondence & Permanent address details	<p>S.No Proof of Identity (Copy of any one)</p> <p>1 Passport issued by Government of India.</p> <p>2 Ration card with photograph.</p> <p>3 Bank Pass book or certificate with Photograph.</p> <p>4 Certificate of the POP bank for an existing Bank customer.</p> <p>5 Voters Identity card with photograph and residential address.</p> <p>6 Valid Driving license with photograph</p> <p>7 Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly</p> <p>8 PAN Card issued by Income tax department</p> <p>9 Aadhar Card / letter issued by Unique Identification Authority of India</p> <p>10 Job cards issued by NREGA duly signed by an officer of the State Government</p> <p>11 Identity card issued by Central/State government and its Departments, statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.</p> <p>12 Photo. Identity Card issued by Defence, Paramilitary and Police department's</p> <p>13 Ex-Service Man Card issued by Ministry of Defence to their employees.</p> <p>14 Photo Credit card.</p> <p>S.No Proof of Address (Copy of any one)</p> <p>1 Passport issued by Government of India</p> <p>2 Ration card with photograph and residential address</p> <p>3 Bank Pass book or certificate with photograph and residential address</p> <p>4 Certificate of the POP bank for an existing Bank customer.</p> <p>5 Voters Identity card with photograph and residential address</p> <p>6 Valid Driving license with photograph and residential address</p> <p>7 Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.</p> <p>8 Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly</p> <p>9 Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address</p> <p>10 Job cards issued by NREGA duly signed by an officer of the State Government</p> <p>11 The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statutory/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.</p> <p>12 Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)</p> <p>13 Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)</p> <p>14 Latest Property/house Tax receipt (not more than one year old)</p> <p>15 Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)</p> <p>Note:</p> <p>(i) If the address on the document submitted for identity proof by the prospective customer is same as that declared by him/her in the account opening form, the document may be accepted as a valid proof of both identity and address.</p> <p>(ii) If the address indicated on the document submitted for identity proof differs from the current address mentioned in the account opening form, a separate proof of address should be obtained. All future communications will be sent to correspondence address. If correspondence & Permanent address are different, then proof for both have to be submitted.</p> <p>(iii) The KYC documents may be submitted within a period of 30 days after generation of PRAN. (Only for Government Subscribers)</p> <p>Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, for example heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.</p> <p>For Tier I, bank details are optional. In case, subscriber provides bank details, it should be supported by cancelled cheque.</p> <p>For activation of Tier II, bank details are mandatory. Please attach a Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFS code, for direct credit or electronic transfer. In case if the cheque is not preprinted with name, additionally, a copy of the bank passbook or bank certificate containing Name, Bank Account Number and IFS code should be submitted.</p> <p>In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.</p> <p>For more details on 'Investment Option', you may visit CRA website.</p> <p>Subscribers from Government sector are currently not allowed to exercise the investment option. As mentioned, your contribution will be invested by default PFs as per the guidelines issued by the Government.</p> <p>Signature / Thumb impression should only be within the box provided in the form. Thumb impression, if used, should be attested by the designated officer of POP/POP-SP/Nodal office with the official seal and stamp. Left Thumb Impression in case of males and Right Thumb Impression in case of females.</p> <p>Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India</p> <ul style="list-style-type: none"> • Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. • Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number) • If applicant residence for tax purpose in jurisdiction(s) within India, Permanent Account Number (PAN) to be provided as Tax Identification Number (TIN) • In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided
3	6	Politically Exposed Person	
4	7	Subscriber's Bank Details	
5	8	Subscriber's Nomination Details	
6	10	Pension Fund (PF) Selection and Investment Option	
7	11	Declaration by Subscriber	
8	12	Declaration by subscriber on FATCA Compliance	

General Information for Subscribers

- a) The Subscriber can obtain the status of his/her application from CRA and their designated nodal officer.
- b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application.
- c) For more information / clarifications, contact CRA:

Website: <https://www.npsra.nsdl.co.in>
 Call: 022-4090 4242
 Address: Central Recordkeeping Agency (CRA)
 NSDL e-Governance Infrastructure Limited
 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg,
 Lower Parel (W), Mumbai - 400013

Website: <https://nps.karvy.com>
 Call: 1800 208 1516
 Address: Central Recordkeeping Agency (CRA)
 Karvy Computershare Pvt. Ltd.
 Karvy Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda,
 Serilingampally Mandal, Hyderabad - 500032