CSRF 1 (Ver-2)

NATIONAL PENSION SYSTEM (NPS)

SUBSCRIBER REGISTRATION FORM

Please Select your Category [Please tick($\sqrt{}$)]

Affix recent colour

То,	Government Sector Corporate Sector of						
National Pension System Trust.	All Citizen Model NPS Lite/Swavalamban 3.5 cm X 2.5 cm size						
Dear Sir/Madam,							
I hereby request that an NPS account be opened in my name as per the particulars given below:							
* indicates mandatory fields. Please fill the form in English and BLOCK letters with black ink pen. (Refer general guidelines at instructions page)							
1. PERSONAL DETAILS:							
Name of Applicant in full First Name*	Shri						
Middle Name							
Last Name							
Date of Birth*	d d / m m / v v v (Date of Birth should be supported by relevant documentary proof)						
Gender* [Please tick (√)]	Male Female Others						
(Refer Sr. No. 1 of instructions)	irst Last						
2. IDENTITY DETAILS* (Any one	of the documents need to be provided)						
PAN	Aadhaar Voter ID						
Passport	Others Name of the ID I D N u m b e r Please refer Sr. No. 2 of the instructions.						
3. CORRESPONDENCE ADDRE	SS DETAILS*						
Flat/Room/Door/Block no.	Landmark						
Premises/Building/Village							
Road/Street/Lane							
Area/Locality/Taluk							
City/Town/District	PIN Code						
State/U.T.							
4. PERMANENT ADDRESS DET	Tick (√) in the box in case the address is same as above.						
Flat/Room/Door/Block no.	Landmark						
Premises/Building/Village							
Road/Street/Lane							
Area/Locality/Taluk							
City/Town/District	PIN Code						
State/U.T.							
Proof of Address (Corresponde	ence/Permanent)						
Aadhar card Passport	Voter ID card ☐ Driving License ☐ Ration Card ☐ Registered Lease ☐ Sale agreement of residence ☐						
Latest Gas Bill# Electricit	y Bill# Telephone[Landline] Bill# Others (please specify)						
#Not more than 3 months old. Pleas	se refer Sr. No. 2 of the instructions						
5. CONTACT DETAILS							
Landline Phone (with STD Cod	e) Mobile + 9 1						
Email ID							
Do you want to subscribe to	SMS Alerts: Yes No Mobile number is essential for receiving sms alerts regarding your NPS account						
6. OTHER DETAILS (Please refer	to Sr no. 3 of the instructions)						
► Occupation Details [please tick(√)]							
Private Sector Government Sector Public Sector Business Professional Agriculture							
Homemaker Student NRI Other (please specify)							
▶ Please Tick If Applicable Politically exposed person ☐ Related to Politically exposed Person ☐							
▶ Income Range (per annum) Upto 1 lac ☐ 1 lac to 5 lac ☐ 5 lac to 10 lac ☐ 10 lac to 25 lac ☐ 25 lac and above ☐							
▶ Educational Qualifications Below SSC ☐ SSC ☐ HSC ☐ Graduate ☐ Masters ☐ Professionals (CA, CS, CMA, etc.) ☐							
7. SUBSCRIBER BANK DETAILS (Please refer to Sr no. 4 of the instructions)							
Account Type [please tick(√)]	Saving A/c Current A/c						
Bank A/c Number							
Bank Name							
Branch Name							
Branch Address	PIN Code						
	State/U.T. C o u n t r y						
Bank MICR Code	IFSC Code						

8. SUBSCRIBERS NOMINATION DETAILS* (Please refer to Sr. No . 5 of the instructions)													
Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately)													
	Nominee Name F i r s t												
Ш	Relationship with the Nominee Date of Birth (In case of Minor) d d / m m / v v v												
Ш													
Ш	Nominee's Guardian Details (in case of a minor)												
	Nominee's Guardian First Middle Last												
9.	NPS OF	PTION DE	TAILS (Please tick (√)	as applicable)									
ш			scribe for Tier II Acco	, ,	s 🗆 NO	T	lf.	ves. ple	ease	submit details i	n Annexure I. (Tier I	I account is not avai	lable for NPS Lite/
Ш										subscribers).	, ,		
Ш	I would	like my PF	RAN to be printed in F	lindi YE	S NO		lf	Yes, ple	ease	submit details of	on Annexure II		
10	10. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION*												
"	(i) PENSION FUND SELECTION (Tier I): The names of the all PFs are mentioned in the instructions page and are available to the all sector												
Ш	. ,		with following condi	,	nes or the	an	risai	e illeli	itioii	ieu iii tile iiis	tructions page a	iliu ale avallable	to the all sector
Ш		Governme	nt Sector: For Governm	ent Subscribers							idelines issued by th	ne Government:	
Ш	/ii\		nsion Fund Limited (b) S								oo of DE and investo	nont ontion on availa	blo with Aggregator
Ш			wavalamban: NPS Lite Model: Subscribers und										ble with Aggregator.
	(iv)	Corporate	Model: Subscribers shall	have the option	to choose the	e av	/ailable F	PFs as p	er th	e below table in	consultation with the	eir respective Employ	er.
			Name of the Pe	ension Fund			Please	e Tick (\ <u>\</u>		Availability of t	he Pension Funds	
		LIC Penci	on Fund Limited					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	. '/		7.00		
			on Funds Private Limited	4			-			Available to			
				1			<u> </u>		-	Government Sector			
			ment Solutions Limited				L				Available to	Available to All	Available to
		ICICI Prud	dential Pension Funds M	anagement Cor	mpany Limite	d					NPS Lite/ Swavalamban	Citizen Model*	Corporate Model*
Ш		Kotak Mal	nindra Pension Fund Lim	nited							Swavaiaiiibaii		Woder
Ш		Reliance (Capital Pension Fund Lin	nited									
Ш		HDFC Per	nsion Management Com	pany Limited									
Ш			of Pension Fund is mandat								e of PF, please note th	nat it is deemed that y	ou have consented
Ш		for the def	ault PF specified by PFRD	A. Currently, SBI	I Pension Fun	ds I	Private Li	mited is	the d	lefault PF.			
	(ii) INV	ESTMEN'	T OPTION (Available	for All Citize	en Model a	nd	Corpo	rate M	ode	l Subscribers	s)		
	(Pl	ease Tick	() in the box given be	elow showing	your invest	tme	ent opti	on).					
Ш	Act	ive Choic	ce Auto C	Choice									
Ш			uto Choice, please refer										
Ш			u do not indicate any inve u have opted for Auto Ch								and you do the Ana	at Allocation instructi	one will be ignered
Ш	۷.		nent will be made as per		iii up section	bei	iow relat	ing to A	SSEL	Allocation. In ca	ase you do, the Asse	et Allocation instructi	ons will be ignored
Ш	(iii) AS	SET ALLO	CATION (to be filled	d up only in c	ase you ha	ave	select	ed the	·Ac	tive Choice'	investment opti	on)	
Ш	` _		E								<u> </u>	·	
	As	set Class	(Cannot exceed 50%)	С	G		Tot	tal	Note	e:- The total alle	ocation across E, C	and G asset classe	s must be equal to
Ш			,							In case, the lication shall be		lank and/or does no	ot equal 100%, the
		%							арр	ilcation snail be	rejected.		
11.			BY SUBSCRIBER* (F		Sr no. 6 of the	e in	struction	s)					
			orization by all subscri erstood the terms and cor		lational Pens	ion	System	and her	eby a	agree to the san	ne and declare that t	he information and d	locuments furnished
Ш	by me ar	e true and	correct, to the best of my	/ knowledge and	d belief. I und	dert	take to ir	nform in	nmed	liately the Centi	ral Record Keeping	Agency/National Pe	nsion System Trust,
			above information furnis ion or documents.	sned by me. I do	not nota any	y pr	e-existin	g accou	unt ur	nder NPS. Tund	ierstand that i shall	be fully liable for sub	mission of any faise
			bound by the terms and bit bound by the terms and bit bound by the terms and bound by the terms and bound by the terms are the bound by the										
			ne CRA website.	on being furnish	ied by frie. I s	siiai	ii be bou	iiu by iii	ie tei	ins and conduc	ons for the usage of	i-piii (to access CRA	VINPSCAIN and view
			ion by Swavalamban s										
Ш	I have re	ad/explaine	ed to me and understood ribed contribution limit of	the Swavalaml	ban guideline	es a	and I med	et the p	rescr	ibed eligibility of	criteria for assistance	e under the scheme	. I also undertake to
			ng with such interest rate			ιαλι	illulli Oi	113. 120	J00/-	, lailing willer ti	ne central covernii	ient contribution cre	dited to my account
			the Prevention of Mone										
Ш			t the contribution paid by nancial profile or share t										
Ш			rovisions of any law rela										
	Б. /		, ,	1 1 1									
П	Date d d I m m I y y y												
	Place:												
Ш													
Ш													
									ion* of Subscrib				
<u> </u>	(* LTI in case of male and RTI in case of female)												
					AC	KN	NOWLE	DGEN	IEN.	Γ			
	Nome - 5	the Cut-	vrib or:			- 48							
		the Subso						++	_				
	Contribut	tion Amou	nt Remitted:	₹									
	Date of F	Receipt of	Application and Contr	ibution Amou	nt: d	d	/ m	m /	, _v	y			
	0. 1									, , ,			
				Stamp an	d Signature	e of	f the En	nploye	r/Pol	P/Aggregator			

12. DECLARATION BY EMPLOYER/POP/AGGREGATOR							
			icable to Governm		•		
			ls to be filled and	attested b	y the Deptt. (All Details		
Date of Joining	d d	/ m m / y y	уу		Date of Retirement	d d I m m I y y y y	
Employee Code/ID							
Group of Employee (Tick	k as applicable)	Group A	Group B		Group C	Group D	
Office							
Department							
Ministry							
DDO Registration Numb	er						
DTO/PAO/CDDO/DTA/P	rAO Registration	Number		Ва	sic Pay		
Pay Scale							
It is certified that the details provided in this subscriber registration form by							
Signature of the Auth	norised person	Rubber Stamp	of the DDO	Signa	ture of the Authorised pers	son Rubber Stamp of the DTO/PAO/CDDO/	
(In the box a		(In the box		Sigila	(In the box above)	DTA/PrAO (In the box above)	
Designation of the Auth	orised Person			Designa	ation of the Authorised	Person	
Name of the DDO					DTO/PAO/CDDO/DTA/Pr		
Deptt/Ministry				Date	d d / m m /	y y y y	
			licable to Corpora		•		
	(Subscr		ils to be filled and a	ittested by	Corporate (All Details are		
Date of Joining	d d	/ m m / y y	УУ		Date of Retirement	d d 1 m m 1 y y y	
Employee ID							
Corporate Regd. No Allo	tted by CRA				CBO No. allotted by CRA		
Signature of the Au		(In the box above)	Date d d	/ m	m I y y y y	Rubber Stamp of the Corporate (In the box above)	
Copy of PAN card subm Existing Bank Custom I/we hereby certify/confin Bank account no for opening NPS accour is not a 'Basic Savings E Adhaar Based KYC Ce	Receipt No. (17 digits) Document accepted for date of Birth Proof: Copy of PAN card submitted YES NO KYC Compliance YES NO Existing Bank Customer: I/we hereby certify/confirm that Shri/Smt/Kum Bank account no at branch and KYC norms required for opening Bank Account which match the requirements for opening NPS account have been fully complied with. We further confirm that the S. B. a/c of Sh/Smt/Kum Adhaar Based KYC Certificate:						
					nh that mentioned on NPS	has bee application form.	
To be filled by	y POP-SP				Name:		
					Designation:	Place:	
DOD SD	Cool	Signature of	· Authorized Cianata	201			
POP-SP Seal Signature of Authorized Signatory Date d d / m m / y y y y y y Declaration by the Aggregator (Only in case of NPS Lite/Swavalamban Subscribers) Authorisation by Aggregator's office (NL - AO) Certified that the subscriber is registered with the aggregator and he/she has opted to join NPS. I hereby declare that the subscriber is eligible to join NPS and the above declaration has been signed /thumb impressed before me by							
Signature of the Authorised person (In the box above) Name of the Aggregator NPS Lite Account Office (NL-AO) Registration Number Membership No. allotted by Aggregator (if any) Place Date d d / m m / y y y y							
			lled by CRA - Faci	litation Ce	entre (CRA-FC)I		
Received by CRA-FC Registration Number Date d d / m m / y y y y							
Acknowledgement Numb	per (by CRA-FC)						

(Ver-2)

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

General Guidelines

(a) Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be countersigned by the applicant. Each box, wherever provided, should contain only one character (alphabet / number / punctuation mark) leaving a blank box after each word.

- (b) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank or the application form is printed back to back
- (c) The subscriber should not sign across the photograph. The photograph should not be stapled or clipped to the form. If there is any mark on the photograph such that it hinders the clear visibility of the face of the subscriber, the application shall not be accepted.
- (d) Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification by the nodal office.
- (e) Name and Address of the applicant mentioned on the form, should match with the documentary proof submitted.
- (f) The subscriber's thumb impression should be verified by the DDO/PAO/DTO/designated officer of POP-SP/Aggregator
- (g) Government employees (mandatorily covered under NPS) may submit their application for Tier II to any POP-SP of their choice. The list of POP-SPs rendering services under NPS is available on CRA website http://www.npscra.nsdl.co.in

S.No	Item No.	Item Details		Instructions								
		Date of Birth	Please ensure that the date of birth matches as indicated in the document provided in the support.									
1	1	Father's Name	ii. I	Father's name is mandatory. However, if applicant does not mother's name on Annexure II and the mother's name will be	name has more than 30 digits, you may fill Annexure II for the same. ame is mandatory. However, if applicant does not want to provide father's name, he/she has an option to provide ame on Annexure II and the mother's name will be printed on PRAN card cant wants mother's name to be printed instead of Father's name on PRAN Card, he/she must fill Annexure II							
				Proof of Identity (Copy of any one)	S.No	Proof of Address (Copy of any one)						
			1	Passport issued by Government of India.	1	Passport issued by Government of India						
			2	Ration card with photograph.	2	Ration card with photograph and residential address						
	2, 3 & 4		3	Bank Pass book or certificate with Photograph.	Bank Pass book or certificate with photograph and residential address							
			4	Certificate of the POP bank for an existing Bank customer.	4	Certificate of the POP bank for an existing Bank customer.						
			5	address. address								
			6	Valid Driving license with photograph	Valid Driving license with photograph and residential address							
		Identity, Correspondence & Permanent address details	7	of Parliament or Member of Legislative Assembly commissioner, BDO, Tensildar, Manda Judicial Magistrate etc.								
			8	PAN Card issued by Income tax department	8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly						
2			9	Aadhar Card / letter issued by Unique Identification Authority of India	9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address						
			10	Job cards issued by NREGA duly signed by an officer of the State Government	Job cards issued by NREGA duly signed by an officer of the State Government							
			11	Identity card issued by Central/State government and its Departments, statuary/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.	The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statuary/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.							
			12	Photo Identity Card issued by Defence, Paramilitary and Police departments.	Latest Electricity/water bill in the name of the Subscriber showing the address (less than 3 months old)							
			13	Ex-Service Man Card issued by Ministry of Defence to their employees.	13	Latest Telephone bill in the name of the Subscriber showing the address (less than 3 months old)						
			14	Photo Credit card.	14	Latest Property/house Tax receipt (not more than one year old)						
						Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)						
			Note: (i) If the address on the document submitted for identity proof by the prospective customer is same as that declared by him/her is the account opening form, the document may be accepted as a valid proof of both identity and address. (ii) If the address indicated on the document submitted for identity proof differs from the current address mentioned in the accour opening form, a separate proof of address should be obtained. All future communications will be sent to correspondence address. If correspondence & Permanent address are different, then proof for both have to be submitted. (iii) In case of Government subscribers, the KYC documents may be submitted within a period of 30 days after generation of PRAN									
	6	Other Details (Occupation Details)	An NRI subscriber would need to furnish an Indian address for communication and bank details within India. Fund to would be subject to regulatory requirements as prescribed by RBI from time to time and FEMA requirements.									
3		Politically Exposed Person	Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions in country, for example heads of state or of the government, senior politicians, senior government, judicial or military official executives of state-owned corporations, important political party officials.									
4	7	Subscriber's Bank Details	For Tier I, bank details are optional. For activation of Tier II, bank details are mandatory. Please attach a Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFS code, for direct credit or electronic transfer. In case if the cheque is not preprinted with name, additionally, a copy of the bank passbook or bank certificate containing Name, Bank Account Number and IFS code should be submitted.									
5	8	Subscriber's Nomination Details	In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.									
6	12	Declaration by Subscriber	Signature / Thumb impression should only be within the box provided in the form. Thumb impression, if used, should be attested by the nodal officer with the official seal and stamp. Left Thumb Impression in case of male and Right Thumb Impression in case of female.									

General Information for Subscribers

- a) The Subscriber can obtain the status of his/her application from CRA and their designated nodal officer.
- Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application.

For more information / clarifications, contact CRA:

Website: https://www.npscra.nsdl.co.in

Call: 022-2499-4200

e-mail: info.cra@nsdl.co.in

Address: Central Recordkeeping Agency, NSDL e-Governance Infrastructure Limited, 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.