

Associate – Equity Data Management

Analytical, dedicated, and self-driven professional with strong knowledge and hands-on experience in financial and business analysis, economic exposure analysis, cross-functional data analytics, reporting automation and client relations management. Credited with MBA degree in Finance and International Business from Amity University. Instrumental in collecting, interpreting, and managing a variety of data, processes, and sources associated with the production of multi-asset indices, while focusing on refining quality, increasing efficiency, improving standardisation, and mitigating business risks. Proven success in providing insight into critical aspects of GICS, Segment Data and Economic exposure of securities flowing into various MSCI Index Models, and reporting on business progress and metrics to enable informed and strategic decision-making.

Areas of Expertise

- Business & Financial Analysis
- Equity Data Management
- Business Growth Analysis
- Tracking Capital Projects
- Data Quality, Integrity & Timeline Management
- Strategic Client Service & Relationship Building
- Full Back-End & Front-End Support & Leadership
- Management Reporting & Analysis
- Influencing Decision-making
- Operation Management
- Team Building & Leadership

Professional Experience

MSCI Inc., Mumbai

Aug 2016 – Sept 2021

Associate – Equity Data Management (Jan 2019 – Sept 2021)

Take ownership and lead overall data as well as economic exposure analysis on multiple corporate events of equity data flowing across several country models and ESG indexes. Proactively collaborate in conceptualising and developing a new platform for seamless flow of Data.

- Delivered leadership in directing cross-functional offsite teams and monitoring the entire processing of a coverage universe of 25K+ securities (Equities, Fixed Income etc) through the year
- Headed a project for MSCI Thematic Indexes while reviewing, processing, and disseminating quarterly GICS of securities flowing within a range of MSCI Index Models.
- Claimed full ownership of coverage & maintaining quality of securities for the Japanese models in MSCI to cater and facilitate clients in Japan.
- Executed highly collaborative approach in providing full back-end support to salesforce via addressing and resolving client queries (pension funds, asset management companies)
- Implemented exceptional JIRA platform skills in testing and validating new enhancements.
- Designed, framed, and introduced new process enhancements and automation to ensure seamless and high-quality data delivery resulting in saving costs associated with various vendors.
- Earned recognition awarded for on-time processing of Japan Models Equity data in Mar 2020 and completion of a Project – Migration of Data onto a new Platform from legacy processing in Jan 2021

Analyst – Equity Data Management (Aug 2016 – Dec 2018)

Assessed and highlighted abnormal data behaviour to ensure data quality assurance risk analytics and index securities. Utilised high analytical, attention to detail, and complex problem-solving skills in conducting analysis on financial statements and providing insight enabling informed decision making.

- Actively collaborate in exposures of securities segments consistent with NAICS and SIC protocols.
- Acted as a single point of contact and liaised between cross-functional teams and vendors across the globe to retain data integrity, quality, and sustainability through on-time data processing throughout production activities.

National Stock Exchange of India Limited, Mumbai

Aug 2015 – Apr 2016

Management Trainee

Held full accountability to establish and lead member volume data analysis in line with company requirements and expectations. Drove in-depth research and discover high-margin revenue growth opportunities.

- Contributed to organisation growth and development by tracking, measuring, and documenting business initiatives performance through compilation of comprehensive data-driven reports.
- Optimised clients' satisfaction, retention, and repeat business by delivering expertise technology, product, and process-related guidance and support.
- Consistently achieving and surpassing month-end product-wide assigned targets by evaluating, determining, and recommending customised investment products and services in line with customer financial needs.
- Maximised and retained large sales volumes of members by offering and selling derivative products.
- Organised, constructed, and deployed comprehensive presentations for clients by conversing diverse opportunities into several exchange products, including currency derivatives and interest rate predictions.

***Additional Internship Experience:** As an *Equity Research Intern* at the *Anand Rathi Securities Limited, Mumbai**

Education & Credentials

MBA Finance and International Business - Best Student Award in Finance | Amity University, Mumbai (2015)

Bachelors in Accounting and Finance | Mumbai University, Mumbai (2013)

Technical Proficiencies: Microsoft Office, Microsoft Excel (Advanced), SQL, JIRA, Windows 10, Tableau, Microsoft Power Automate

Languages: English, Hindi, Spanish (Beginners Level)