# Chapter1:GETTING STARTED WITH GITHUB ACTIONS

### Learn GitHub Actions

Whether you are new to GitHub Actions or interested in learning all they have to offer, this guide will help you use GitHub Actions to accelerate your application development workflows.

## **Understanding GitHub Actions**

Learn the basics of GitHub Actions, including core concepts and essential terminology.

## Finding and customizing actions

Actions are the building blocks that power your workflow. A workflow can contain actions created by the community, or you can create your own actions directly within your application's repository. This guide will show you how to discover, use, and customize actions.

### Essential features of GitHub Actions

GitHub Actions are designed to help you build robust and dynamic automations. This guide will show you how to craft GitHub Actions workflows that include environment variables, customized scripts, and more.

### **Expressions**

You can evaluate expressions in workflows and actions.

#### Contexts

You can access context information in workflows and actions.

#### Variables

GitHub sets default variables for each GitHub Actions workflow run. You can also set custom variables for use in a single workflow or multiple workflows.

## Using starter workflows

GitHub provides starter workflows for a variety of languages and tooling.

# Usage limits, billing, and administration

There are usage limits for GitHub Actions workflows. Usage charges apply to repositories that go beyond the amount of free minutes and storage for a repository.

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In this article

Overview

The components of GitHub Actions

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GitHub Actions goes beyond just DevOps and lets you run workflows when other events happen in your repository. For example, you can run a workflow to automatically add the appropriate labels whenever someone creates a new issue in your repository.

GitHub provides Linux, Windows, and macOS virtual machines to run your workflows, or you can host your own self-hosted runners in your own data center or cloud infrastructure.

# The components of GitHub Actions

You can configure a GitHub Actions workflow to be triggered when an event occurs in your repository, such as a pull request being opened or an issue being created. Your workflow contains one or more jobs which can run in sequential order or in parallel. Each job will run inside its own virtual machine runner, or inside a container, and has one or more steps that either run a script that you define or run an action, which is a reusable extension that can simplify your workflow.

Diagram of an event triggering Runner 1 to run Job 1, which triggers Runner 2 to run Job 2. Each of the jobs is broken into multiple steps.

### Workflows

A workflow is a configurable automated process that will run one or more jobs. Workflows are defined by a YAML file checked in to your repository and will run when triggered by an event in your repository, or they can be triggered manually, or at a defined schedule.

Workflows are defined in the .github/workflows directory in a repository, and a repository can have multiple workflows, each of which can perform a different set of tasks. For example, you can have one workflow to build and test pull requests, another workflow to deploy your application every time a release is created, and still another workflow that adds a label every time someone opens a new issue.

You can reference a workflow within another workflow. For more information, see "Reusing workflows."

For more information about workflows, see "Using workflows."

#### **Events**

An event is a specific activity in a repository that triggers a workflow run. For example, an activity can originate from GitHub when someone creates a pull request, opens an issue, or pushes a commit to a repository. You can also trigger a workflow to run on a schedule, by posting to a REST API, or manually.

For a complete list of events that can be used to trigger workflows, see Events that trigger workflows.

#### Jobs

A job is a set of steps in a workflow that is executed on the same runner. Each step is either a shell script that will be executed, or an action that will be run. Steps are executed in order and are dependent on each other. Since each step is executed on the same runner, you can share data from one step to another. For example, you can have a step that builds your application followed by a step that tests the application that was built.

You can configure a job's dependencies with other jobs; by default, jobs have no dependencies and run in parallel with each other. When a job takes a dependency on another job, it will wait for the dependent job to complete before it can run. For example, you may have multiple build jobs for different architectures that have no dependencies, and a packaging job that is dependent on those jobs. The build jobs will run in parallel, and when they have all completed successfully, the packaging job will run.

For more information about jobs, see "Using jobs."

### Actions

An action is a custom application for the GitHub Actions platform that performs a complex but frequently repeated task. Use an action to help reduce the amount of repetitive code that you write in your workflow files. An action can pull your git repository from GitHub, set up the correct toolchain for your build environment, or set up the authentication to your cloud provider.

You can write your own actions, or you can find actions to use in your workflows in the GitHub Marketplace.

For more information, see "Creating actions."

#### Runners

A runner is a server that runs your workflows when they're triggered. Each runner can run a single job at a time. GitHub provides Ubuntu Linux, Microsoft Windows, and macOS runners to run your workflows; each workflow run executes in a fresh, newly-provisioned virtual machine. GitHub also offers larger runners, which are available in larger configurations. For more information, see "About larger runners." If you need a different operating system or require a specific hardware configuration, you can host your own runners. For more information about self-hosted runners, see "Hosting your own runners."

### Create an example workflow

GitHub Actions uses YAML syntax to define the workflow. Each workflow is stored as a separate YAML file in your code repository, in a directory named .github/workflows.

You can create an example workflow in your repository that automatically triggers a series of commands whenever code is pushed. In this workflow, GitHub Actions checks out the pushed code, installs the bats testing framework, and runs a basic command to output the bats version: bats -v.

In your repository, create the .github/workflows/ directory to store your workflow files.

In the .github/workflows/ directory, create a new file called learn-github-actions.yml and add the following code.

#### **YAML**

name: learn-github-actions

run-name: \${{ github.actor }} is learning GitHub Actions

on: [push] jobs:

check-bats-version:

runs-on: ubuntu-latest

steps:

uses: actions/checkout@v4uses: actions/setup-node@v4

with:

node-version: '20'
- run: npm install -g bats

- run: bats -v

Commit these changes and push them to your GitHub repository.

Your new GitHub Actions workflow file is now installed in your repository and will run automatically each time someone pushes a change to the repository. To see the details about a workflow's execution history, see "Viewing the activity for a workflow run."

## Understanding the workflow file

To help you understand how YAML syntax is used to create a workflow file, this section explains each line of the introduction's example:

#### **YAML**

name: learn-github-actions

Optional - The name of the workflow as it will appear in the "Actions" tab of the GitHub repository. If this field is omitted, the name of the workflow file will be used instead.

run-name: \${{ github.actor }} is learning GitHub Actions

Optional - The name for workflow runs generated from the workflow, which will appear in the list of workflow runs on your repository's "Actions" tab. This example uses an expression with the github context to display the username of the actor that triggered the workflow run. For more information, see "Workflow syntax for GitHub Actions."

on: [push]

Specifies the trigger for this workflow. This example uses the push event, so a workflow run is triggered every time someone pushes a change to the repository or merges a pull request. This is triggered by a push to every branch; for examples of syntax that runs only on pushes to specific branches, paths, or tags, see "Workflow syntax for GitHub Actions."

### jobs:

Groups together all the jobs that run in the learn-github-actions workflow.

check-bats-version:

Defines a job named check-bats-version. The child keys will define properties of the job.

runs-on: ubuntu-latest

Configures the job to run on the latest version of an Ubuntu Linux runner. This means that the job will execute on a fresh virtual machine hosted by GitHub. For syntax examples using other runners, see "Workflow syntax for GitHub Actions"

steps:

Groups together all the steps that run in the check-bats-version job. Each item nested under this section is a separate action or shell script.

- uses: actions/checkout@v4

The uses keyword specifies that this step will run v4 of the actions/checkout action. This is an action that checks out your repository onto the runner, allowing you to run scripts or other actions against your code (such as build and test tools). You should use the checkout action any time your workflow will use the repository's code.

- uses: actions/setup-node@v4

with:

node-version: '20'

This step uses the actions/setup-node@v4 action to install the specified version of the Node.js. (This example uses version 20.) This puts both the node and npm commands in your PATH.

- run: npm install -g bats

The run keyword tells the job to execute a command on the runner. In this case, you are using npm to install the bats software testing package.

- run: bats -v

Finally, you'll run the bats command with a parameter that outputs the software version.

Visualizing the workflow file

In this diagram, you can see the workflow file you just created and how the GitHub Actions components are organized in a hierarchy. Each step executes a single action or shell script. Steps 1 and 2 run actions, while steps 3 and 4 run shell scripts. To find more prebuilt actions for your workflows, see "Finding and customizing actions."

Diagram showing the trigger, runner, and job of a workflow. The job is broken into 4 steps.

Viewing the activity for a workflow run

When your workflow is triggered, a workflow run is created that executes the workflow. After a workflow run has started, you can see a visualization graph of the run's progress and view each step's activity on GitHub.

On GitHub.com, navigate to the main page of the repository.

Under your repository name, click Actions.

Screenshot of the tabs for the "github/docs" repository. The "Actions" tab is highlighted with an orange outline.

In the left sidebar, click the workflow you want to see.

Screenshot of the left sidebar of the "Actions" tab. A workflow, "CodeQL," is outlined in dark orange. From the list of workflow runs, click the name of the run to see the workflow run summary.

In the left sidebar or in the visualization graph, click the job you want to see.

To view the results of a step, click the step.

### Next steps

GitHub Actions can help you automate nearly every aspect of your application development processes. Ready to get started? Here are some helpful resources for taking your next steps with GitHub Actions:

For a quick way to create a GitHub Actions workflow, see "Using starter workflows."

For continuous integration (CI) workflows to build and test your code, see "Automating builds and tests."

For building and publishing packages, see "Publishing packages."

For deploying projects, see "Deployment."

For automating tasks and processes on GitHub, see "Managing issues and pull requests."

For examples that demonstrate more complex features of GitHub Actions, including many of the above use cases, see "Examples." You can see detailed examples that explain how to test your code on a runner, access the GitHub CLI, and use advanced features such as concurrency and test matrices.

If you want to certify your proficiency in automating workflows and accelerating development with GitHub Actions, you can earn a GitHub Actions certificate with GitHub Certifications. For more information, see "About GitHub Certifications."

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# Chapter2:UNDERSTAND GITHUB ACTIONS

### Learn GitHub Actions

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For more information about workflows, see "Using workflows."

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