

Topology and Orchestration Specification for Cloud Applications Version 1.0

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Abstract:

The concept of a "service template" is used to specify the "topology" (or structure) and "orchestration" (or invocation of management behavior) of IT services. Typically, services are provisioned in an IT infrastructure and their management behavior must be orchestrated in accordance with constraints or policies from there on, for example in order to achieve service level objectives.

This specification introduces the formal description of Service Templates, including their structure, properties, and behavior.

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Table of Contents

1	Introduction	7
2	Language Design	8
	2.1 Dependencies on Other Specifications	8
	2.2 Notational Conventions	8
	2.3 Normative References	8
	2.4 Non-Normative References	8
	2.5 Typographical Conventions	9
	2.6 Namespaces	9
	2.7 Language Extensibility	.10
3	Core Concepts and Usage Pattern	.11
	3.1 Core Concepts	.11
	3.2 Use Cases	. 12
	3.2.1 Services as Marketable Entities	. 12
	3.2.2 Portability of Service Templates	. 13
	3.2.3 Service Composition	.13
	3.2.4 Relation to Virtual Images	. 13
	3.3 Service Templates and Artifacts	. 13
	3.4 Requirements and Capabilities	.14
	3.5 Composition of Service Templates	.15
	3.6 Policies in TOSCA	. 15
	3.7 Archive Format for Cloud Applications	.16
4	The TOSCA Definitions Document	.18
	4.1 XML Syntax	.18
	4.2 Properties	.19
	4.3 Example	. 22
5	Service Templates	. 23
	5.1 XML Syntax	. 23
	5.2 Properties	. 26
	5.3 Example	.37
6	Node Types	.39
	6.1 XML Syntax	.39
	6.2 Properties	.40
	6.3 Derivation Rules	. 43
	6.4 Example	.43
7	Node Type Implementations	. 45
	7.1 XML Syntax	. 45
	7.2 Properties	.46
	7.3 Derivation Rules	. 48
	7.4 Example	.49
8	Relationship Types	.50
	8.1 XML Syntax	.50
	8.2 Properties	.51
	8.3 Derivation Rules	. 52

8.4 Example		53
9 Relationsh	nip Type Implementations	54
9.1 XML Syn	ıtax	54
9.2 Propertie	S	54
9.3 Derivatio	n Rules	56
9.4 Example		57
10 Requirem	ent Types	58
10.1 XML Sy	ntax	58
10.2 Properti	ies	58
10.3 Derivati	on Rules	59
10.4 Exampl	e	60
11 Capability	Types	61
11.1 XML Sy	ntax	61
11.2 Properti	ies	61
11.3 Derivati	on Rules	62
11.4 Exampl	e	62
12 Artifact Ty	pes	64
12.1 XML Sy	ntax	64
12.2 Properti	ies	64
12.3 Derivati	on Rules	65
•	e	
	emplates	
•	ntax	
•	ies	
•	e	
	oes	
•	ntax	
•	ies	
	on Rules	
•	e	
,	nplates	
•	vntax	
•	ies	
•	e	
	vice Archive (CSAR)	
	Structure of a CSAR	
	Meta File	
	e	
•	Considerations	
	Portability and Interporability Considerations	
Appendix A.	Portability and Interoperability Considerations	
Appendix B.	Acknowledgements	
Appendix D.	Complete TOSCA Grammar	
Appendix D.		
Appendix E.	Sample	109

E.1 Sample	Service Topology Definition	ı 1	09
Appendix F.	Revision History	1	12

1 Introduction

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Cloud computing can become more valuable if the semi-automatic creation and management of application layer services can be ported across alternative cloud implementation environments so that the services remain interoperable. This core TOSCA specification provides a language to describe service components and their relationships using a *service topology*, and it provides for describing the management procedures that create or modify services using *orchestration processes*. The combination of topology and orchestration in a *Service Template* describes what is needed to be preserved across deployments in different environments to enable interoperable deployment of cloud services and their management throughout the complete lifecycle (e.g. scaling, patching, monitoring, etc.) when the applications are ported over alternative cloud environments.

2 Language Design

- 12 The TOSCA language introduces a grammar for describing service templates by means of Topology
- 13 Templates and plans. The focus is on design time aspects, i.e. the description of services to ensure their
- exchange. Runtime aspects are addressed by providing a container for specifying models of plans which 14
- 15 support the management of instances of services.
- The language provides an extension mechanism that can be used to extend the definitions with additional 16
- vendor-specific or domain-specific information. 17

2.1 Dependencies on Other Specifications

- 19 TOSCA utilizes the following specifications:
- 20 XML Schema 1.0

2.2 Notational Conventions

- 22 The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD
- NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described 23
- in [RFC2119]. 24
- 25 This specification follows XML naming and design rules as described in [UNCEFACT XMLNDR], i.e. uses
- 26 upper camel-case notation for XML element names and lower camel-case notation for XML attribute
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2.3 Normative References

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Generic Syntax, http://www.ietf.org/rfc/rfc2396.txt, RFC 2396, August 1988.

XML Base (Second Edition), W3C Recommendation, 33 [XML Base]

34 http://www.w3.org/TR/xmlbase/

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> > xml-infoset-20011024/

[XML Namespaces] Namespaces in XML 1.0 (Second Edition), W3C Recommendation,

http://www.w3.org/TR/REC-xml-names/

[XML Schema Part 1] XML Schema Part 1: Structures, W3C Recommendation, October 2004,

http://www.w3.org/TR/xmlschema-1/

[XML Schema Part 2] XML Schema Part 2: Datatypes, W3C Recommendation, October 2004,

http://www.w3.org/TR/xmlschema-2/

[XMLSpec] XML Specification, W3C Recommendation, February 1998,

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2.4 Non-Normative References

47	[BPEL 2.0]	Web S	ervices Bus	siness Process	s Execution .	Language	Version 2.0. OASIS
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Standard. 11 April 2007. http://docs.oasis-open.org/wsbpel/2.0/wsbpel-v2.0.html.

49 [BPMN 2.0] OMG Business Process Model and Notation (BPMN) Version 2.0.

http://www.omg.org/spec/BPMN/2.0/

51 [OVF] Open Virtualization Format Specification Version 1.1.0.

52 http://www.dmtf.org/standards/published_documents/DSP0243_1.1.0.pdf

53	[XPATH 1.0] XML	Path Language (XPath) Version 1.0, W3C Recommendation, November
54	1999,	, http://www.w3.org/TR/1999/REC-xpath-19991116
55	[UNCEFACT XMLNDR]	UN/CEFACT XML Naming and Design Rules Technical Specification,
56	Versi	on 3.0,
57	http://	/www.unece.org/fileadmin/DAM/cefact/xml/UNCEFACT+XML+NDR+V3p0.p
58	df	

2.5 Typographical Conventions

This specification uses the following conventions inside tables describing the resource data model:

- Resource names, and any other name that is usable as a type (i.e., names of embedded structures as well as atomic types such as "integer", "string"), are in italic.
- Attribute names are in regular font.

In addition, this specification uses the following syntax to define the serialization of resources:

- Values in italics indicate data types instead of literal values.
- Characters are appended to items to indicate cardinality:

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- Vertical bars, "|", denote choice. For example, "a|b" means a choice between "a" and "b".
 - Parentheses, "(" and ")", are used to indicate the scope of the operators "?", "*", "+" and "|".
 - Ellipses (i.e., "...") indicate points of extensibility. Note that the lack of an ellipses does not mean no extensibility point exists, rather it is just not explicitly called out usually for the sake of brevity.

2.6 Namespaces

This specification uses a number of namespace prefixes throughout; they are listed in Table 1. Note that the choice of any namespace prefix is arbitrary and not semantically significant (see [XML Namespaces]). Furthermore, the namespace http://docs.oasis-open.org/tosca/ns/2011/12 is assumed to be the default namespace, i.e. the corresponding namespace name tosca is omitted in this specification to improve readability.

Prefix	Namespace
tosca	http://docs.oasis-open.org/tosca/ns/2011/12
xs	http://www.w3.org/2001/XMLSchema

Table 1: Prefixes and namespaces used in this specification

All information items defined by TOSCA are identified by one of the XML namespace URIs above [XML Namespaces]. A normative XML Schema ([XML Schema Part 1][XML Schema Part 2]) document for TOSCA can be obtained by dereferencing one of the XML namespace URIs.

2.7 Language Extensibility

88 The TOSCA extensibility mechanism allows:

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- Attributes from other namespaces to appear on any TOSCA element
- Elements from other namespaces to appear within TOSCA elements
 - Extension attributes and extension elements MUST NOT contradict the semantics of any attribute or element from the TOSCA namespace
- The specification differentiates between mandatory and optional extensions (the section below explains the syntax used to declare extensions). If a mandatory extension is used, a compliant implementation MUST understand the extension. If an optional extension is used, a compliant implementation MAY ignore the extension.

3 Core Concepts and Usage Pattern

The main concepts behind TOSCA are described and some usage patterns of Service Templates are sketched.

3.1 Core Concepts

This specification defines a *metamodel* for defining IT services. This metamodel defines both the structure of a service as well as how to manage it. A *Topology Template* (also referred to as the *topology model* of a service) defines the *structure* of a service. *Plans* define the process models that are used to create and terminate a service as well as to manage a service during its whole lifetime. The major elements defining a service are depicted in Figure 1.

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A Topology Template consists of a set of Node Templates and Relationship Templates that together define the topology model of a service as a (not necessarily connected) directed graph. A node in this graph is represented by a *Node Template*. A Node Template specifies the occurrence of a Node Type as a component of a service. A *Node Type* defines the properties of such a component (via *Node Type Properties*) and the operations (via *Interfaces*) available to manipulate the component. Node Types are defined separately for reuse purposes and a Node Template references a Node Type and adds usage constraints, such as how many times the component can occur.

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Service Template **Node Types Topology Template** Node Type Capability Definitions nterfaces type for Relationship **Template** Requirement Definitions Relationship Types Relationship Type type for Node Template **Plans**

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Figure 1: Structural Elements of a Service Template and their Relations

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For example, consider a service that consists of an application server, a process engine, and a process model. A Topology Template defining that service would include one Node Template of Node Type "application server", another Node Template of Node Type "process engine", and a third Node Template of Node Type "process model". The application server Node Type defines properties like the IP address of an instance of this type, an operation for installing the application server with the corresponding IP address, and an operation for shutting down an instance of this application server. A constraint in the Node Template can specify a range of IP addresses available when making a concrete application server available.

- 125 A Relationship Template specifies the occurrence of a relationship between nodes in a Topology
- 126 Template. Each Relationship Template refers to a Relationship Type that defines the semantics and any
- 127 properties of the relationship. Relationship Types are defined separately for reuse purposes. The
- 128 Relationship Template indicates the elements it connects and the direction of the relationship by defining
- one source and one target element (in nested SourceElement and TargetElement elements). The
- 130 Relationship Template also defines any constraints with the OPTIONAL
- 131 RelationshipConstraints element.
- 132 For example, a relationship can be established between the process engine Node Template and
- application server Node Template with the meaning "hosted by", and between the process model Node
- 134 Template and process engine Node Template with meaning "deployed on".
- 135 A deployed service is an instance of a Service Template. More precisely, the instance is derived by
- instantiating the Topology Template of its Service Template, most often by running a special plan defined
- for the Service Template, often referred to as build plan. The build plan will provide actual values for the
- various properties of the various Node Templates and Relationship Templates of the Topology Template.
- These values can come from input passed in by users as triggered by human interactions defined within
- the build plan, by automated operations defined within the build plan (such as a directory lookup), or the
- templates can specify default values for some properties. The build plan will typically make use of
- operations of the Node Types of the Node Templates.
- 143 For example, the application server Node Template will be instantiated by installing an actual application
- server at a concrete IP address considering the specified range of IP addresses. Next, the process
- engine Node Template will be instantiated by installing a concrete process engine on that application
- server (as indicated by the "hosted by" relationship template). Finally, the process model Node Template
- 147 will be instantiated by deploying the process model on that process engine (as indicated by the "deployed
- 148 on" relationship template).
- 149 Plans defined in a Service Template describe the management aspects of service instances, especially
- their creation and termination. These plans are defined as process models, i.e. a workflow of one or more
- 151 steps. Instead of providing another language for defining process models, the specification relies on
- 152 existing languages like BPMN or BPEL. Relying on existing standards in this space facilitates portability
- and interoperability, but any language for defining process models can be used. The TOSCA metamodel
- 154 provides containers to either refer to a process model (via Plan Model Reference) or to include the actual
- model in the plan (via *Plan Model*). A process model can contain tasks (using BPMN terminology) that
- refer to operations of Interfaces of Node Templates (or operations defined by the Node Types specified in
- 157 the type attribute of the Node Templates, respectively), operations of Interfaces of Relationship
- 158 Templates (or operations defined by the Relationship Types specified in the type attribute of the
- Relationship Templates, respectively), or any other interface (e.g. the invocation of an external service for
- licensing); in doing so, a plan can directly manipulate nodes of the topology of a service or interact with
- 161 external systems.

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3.2 Use Cases

163 The specification supports at least the following major use cases.

3.2.1 Services as Marketable Entities

- 165 Standardizing Service Templates will support the creation of a market for hosted IT services. Especially, a
- standard for specifying Topology Templates (i.e. the set of components a service consists of as well as
- their mutual dependencies) enables interoperable definitions of the structure of services. Such a service
- tion intitude dependences) chables interoperable definitions of the structure of services. Guerra's law
- topology model could be created by a service developer who understands the internals of a particular
- service. The Service Template could then be published in catalogs of one or more service providers for
- selection and use by potential customers. Each service provider would map the specified service topology
- to its available concrete infrastructure in order to support concrete instances of the service and adapt the
- 172 management plans accordingly.
- 173 Making a concrete instance of a Topology Template can be done by running a corresponding Plan (so-
- called instantiating management plan, a.k.a. build plan). This build plan could be provided by the service
- developer who also creates the Service Template. The build plan can be adapted to the concrete

- 176 environment of a particular service provider. Other management plans useful in various states of the
- 177 whole lifecycle of a service could be specified as part of a Service Template. Similar to build plans such
- management plans can be adapted to the concrete environment of a particular service provider.
- 179 Thus, not only the structure of a service can be defined in an interoperable manner, but also its
- 180 management plans. These Plans describe how instances of the specified service are created and
- managed. Defining a set of management plans for a service will significantly reduce the cost of hosting a
- service by providing reusable knowledge about best practices for managing each service. While the
- modeler of a service can include deep domain knowledge into a plan, the user of such a service can use
- a plan by simply "invoking" it. This hides the complexity of the underlying service behavior. This is very
- similar to the situation resulting in the specification of ITIL.

3.2.2 Portability of Service Templates

- 187 Standardizing Service Templates supports the portability of definitions of IT Services. Here, portability
- denotes the ability of one cloud provider to understand the structure and behavior of a Service Template
- 189 created by another party, e.g. another cloud provider, enterprise IT department, or service developer.
- Note that portability of a service does not imply portability of its encompassed components. Portability of
- a service means that its definition can be understood in an interoperable manner, i.e. the topology model
- and corresponding plans are understood by standard compliant vendors. Portability of the individual
- 193 components themselves making up a particular service has to be ensured by other means if it is
- important for the service.

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3.2.3 Service Composition

- 196 Standardizing Service Templates facilitates composing a service from components even if those
- 197 components are hosted by different providers, including the local IT department, or in different automation
- 198 environments, often built with technology from different suppliers. For example, large organizations could
- use automation products from different suppliers for different data centers, e.g., because of geographic
- distribution of data centers or organizational independence of each location. A Service Template provides
- an abstraction that does not make assumptions about the hosting environments.

3.2.4 Relation to Virtual Images

- A cloud provider can host a service based on virtualized middleware stacks. These middleware stacks
- 204 might be represented by an image definition such as an OVF [OVF] package. If OVF is used, a node in a
- 205 Service Template can correspond to a virtual system or a component (OVF's "product") running in a
- virtual system, as defined in an OVF package. If the OVF package defines a virtual system collection
- containing multiple virtual systems, a sub-tree of a Service Template could correspond to the OVF virtual
- 208 system collection.
- 209 A Service Template provides a way to declare the association of Service Template elements to OVF
- 210 package elements. Such an association expresses that the corresponding Service Template element can
- 211 be instantiated by deploying the corresponding OVF package element. These associations are not limited
- 212 to OVF packages. The associations could be to other package types or to external service interfaces.
- 213 This flexibility allows a Service Template to be composed from various virtualization technologies, service
- 214 interfaces, and proprietary technology.

215 3.3 Service Templates and Artifacts

- An artifact represents the content needed to realize a deployment such as an executable (e.g. a script, an
- executable program, an image), a configuration file or data file, or something that might be needed so that
- another executable can run (e.g. a library). Artifacts can be of different types, for example EJBs or python
- scripts. The content of an artifact depends on its type. Typically, descriptive metadata will also be
- 220 provided along with the artifact. This metadata might be needed to properly process the artifact, for
- 221 example by describing the appropriate execution environment.
- TOSCA distinguishes two kinds of artifacts: implementation artifacts and deployment artifacts. An
- 223 implementation artifact represents the executable of an operation of a node type, and a deployment

artifact represents the executable for materializing instances of a node. For example, a REST operation to store an image can have an implementation artifact that is a WAR file. The node type this REST operation is associated with can have the image itself as a deployment artifact.

The fundamental difference between implementation artifacts and deployment artifacts is twofold, namely

- 1. the point in time when the artifact is deployed, and
- 2. by what entity and to where the artifact is deployed.

The operations of a node type perform management actions on (instances of) the node type. The implementations of such operations can be provided as implementation artifacts. Thus, the implementation artifacts of the corresponding operations have to be deployed in the <u>management</u> environment before any management operation can be started. In other words, "a TOSCA supporting environment" (i.e. a so-called TOSCA container) MUST be able to process the set of implementation artifacts types needed to execute those management operations. One such management operation could be the instantiation of a node type.

The instantiation of a node type can require providing deployment artifacts in the target <u>managed</u> environment. For this purpose, a TOSCA container supports a set of types of deployment artifacts that it can process. A service template that contains (implementation or deployment) artifacts of non-supported types cannot be processed by the container (resulting in an error during import).

3.4 Requirements and Capabilities

TOSCA allows for expressing *requirements* and *capabilities* of components of a service. This can be done, for example, to express that one component depends on (requires) a feature provided by another component, or to express that a component has certain requirements against the hosting environment such as for the allocation of certain resources or the enablement of a specific mode of operation.

Requirements and capabilities are modeled by annotating Node Types with *Requirement Definitions* and *Capability Definitions* of certain types. *Requirement Types* and *Capability Types* are defined as reusable entities so that those definitions can be used in the context of several Node Types. For example, a Requirement Type "DatabaseConnectionRequirement" might be defined to describe the requirement of a client for a database connection. This Requirement Type can then be reused for all kinds of Node Types that represent, for example, application with the need for a database connection.

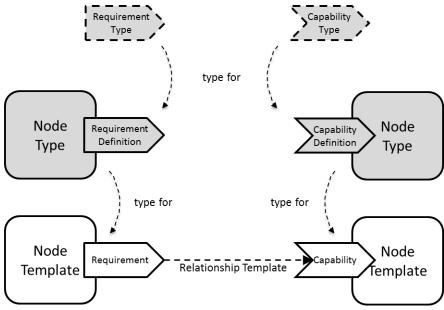


Figure 2: Requirements and Capabilities

Node Templates which have corresponding Node Types with Requirement Definitions or Capability Definitions will include representations of the respective *Requirements* and *Capabilities* with content specific to the respective Node Template. For example, while Requirement Types just represent Requirement metadata, the Requirement represented in a Node Template can provide concrete values for properties defined in the Requirement Type. In addition, Requirements and Capabilities of Node Templates in a Topology Template can optionally be connected via Relationship Templates to indicate that a specific requirement of one node is fulfilled by a specific capability provided by another node.

Requirements can be matched in two ways as briefly indicated above: (1) requirements of a Node Template can be matched by capabilities of another Node Template in the same Service Template by connecting the respective requirement-capability-pairs via Relationship Templates; (2) requirements of a Node Template can be matched by the general hosting environment (or the TOSCA container), for example by allocating needed resources for a Node Template during instantiation.

3.5 Composition of Service Templates

Service Templates can be based on and built on-top of other Service Templates based on the concept of Requirements and Capabilities introduced in the previous section. For example, a Service Template for a business application that is hosted on an application server tier might focus on defining the structure and manageability behavior of the application itself. The structure of the application server tier hosting the application can be provided in a separate Service Template built by another vendor specialized in deploying and managing application servers. This approach enables separation of concerns and re-use of common infrastructure templates.

Service Template 1

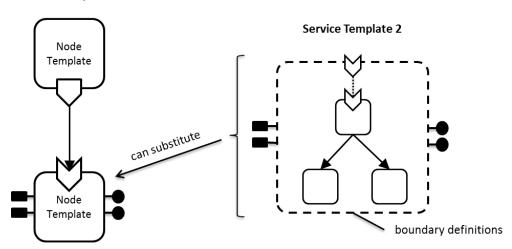


Figure 3: Service Template Composition

From the point of view of a Service Template (e.g. the business application Service Template from the example above) that uses another Service Template, the other Service Template (e.g. the application server tier) "looks" like just a Node Template. During deployment, however, this Node Template can be substituted by the second Service Template if it exposes the same boundaries (i.e. properties, capabilities, etc.) as the Node Template. Thus, a substitution with any Service Template that has the same boundary definitions as a certain Node Template in one Service Template becomes possible, allowing for a flexible composition of different Service Templates. This concept also allows for providing substitutable alternatives in the form of Service Templates. For example, a Service Template for a single node application server tier and a Service Template for a clustered application server tier might exist, and the appropriate option can be selected per deployment.

3.6 Policies in TOSCA

Non-functional behavior or quality-of-services are defined in TOSCA by means of policies. A Policy can express such diverse things like monitoring behavior, payment conditions, scalability, or continuous availability, for example.

A Node Template can be associated with a set of Policies collectively expressing the non-functional behavior or quality-of-services that each instance of the Node Template will expose. Each Policy specifies the actual properties of the non-functional behavior, like the concrete payment information (payment period, currency, amount etc) about the individual instances of the Node Template.

These properties are defined by a Policy Type. Policy Types might be defined in hierarchies to properly reflect the structure of non-functional behavior or quality-of-services in particular domains. Furthermore, a Policy Type might be associated with a set of Node Types the non-functional behavior or quality-of-service it describes.

Policy Templates provide actual values of properties of the types defined by Policy Types. For example, a Policy Template for monthly payments for US customers will set the "payment period" property to "monthly" and the "currency" property to "US\$", leaving the "amount" property open. The "amount" property will be set when the corresponding Policy Template is used for a Policy within a Node Template. Thus, a Policy Template defines the invariant properties of a Policy, while the Policy sets the variant properties resulting from the actual usage of a Policy Template in a Node Template.

3.7 Archive Format for Cloud Applications

In order to support in a certain environment the execution and management of the lifecycle of a cloud application, all corresponding artifacts have to be available in that environment. This means that beside the service template of the cloud application, the deployment artifacts and implementation artifacts have to be available in that environment. To ease the task of ensuring the availability of all of these, this specification defines a corresponding archive format called CSAR (Cloud Service ARchive).

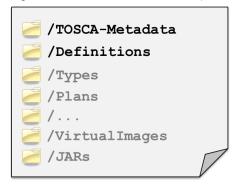


Figure 4: Structure of the CSAR

A CSAR is a container file, i.e. it contains multiple files of possibly different file types. These files are typically organized in several subdirectories, each of which contains related files (and possibly other subdirectories etc). The organization into subdirectories and their content is specific for a particular cloud application. CSARs are zip files, typically compressed.

Each CSAR MUST contain a subdirectory called *TOSCA-Metadata*. This subdirectory MUST contain a so-called *TOSCA meta file*. This file is named <code>TOSCA</code> and has the file extension <code>.meta</code>. It represents metadata of the other files in the CSAR. This metadata is given in the format of name/value pairs. These name/value pairs are organized in blocks. Each block provides metadata of a certain artifact of the CSAR. An empty line separates the blocks in the TOSCA meta file.

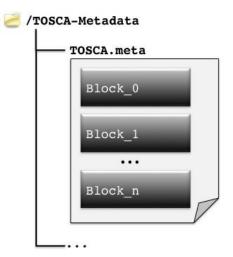


Figure 5: Structure of the TOSCA Meta File

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The first block of the TOSCA meta file (Block_0 in Figure 5) provides metadata of the CSAR itself (e.g. its version, creator etc). Each other block begins with a name/value pair that points to an artifact within the CSAR by means of a pathname. The remaining name/value pairs in a block are the proper metadata of the pointed to artifact. For example, a corresponding name/value pair specifies the MIME-type of the artifact.

TOSCA.meta



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Figure 6: Providing Metadata for Artifacts

331 332

4 The TOSCA Definitions Document

All elements needed to define a TOSCA Service Template – such as Node Type definitions, Relationship
Type definitions, etc. – as well as Service Templates themselves are provided in TOSCA *Definitions*documents. This section explains the overall structure of a TOSCA Definitions document, the extension
mechanism, and import features. Later sections describe in detail Service Templates, Node Types, Node
Type Implementations, Relationship Types, Relationship Type Implementations, Requirement Types,
Capability Types, Artifact Types, Artifact Templates, Policy Types and Policy Templates.

4.1 XML Syntax

The following pseudo schema defines the XML syntax of a Definitions document:

```
342
      01 <Definitions id="xs:ID"
343
      02
                       name="xs:string"?
344
     0.3
                       targetNamespace="xs:anyURI">
345
     0.4
346
      05
           <Extensions>
347
      06
             <Extension namespace="xs:anyURI"</pre>
348
      07
                         mustUnderstand="yes|no"?/> +
349
      08
           </Extensions> ?
350
      09
351
     10
           <Import namespace="xs:anyURI"?</pre>
352
     11
                   location="xs:anyURI"?
353
     12
                   importType="xs:anyURI"/> *
354
     13
355
     14
           <Types>
356
     15
             <xs:schema .../> *
357
     16
           </Types> ?
358
     17
359
     18
360
     19
             <ServiceTemplate> ... </serviceTemplate>
361
     20
          362
     21
             <NodeType> ... </NodeType>
363
     22
          364
             <NodeTypeImplementation> ... </NodeTypeImplementation>
     23
365
     24
           366
     25
             <RelationshipType> ... </RelationshipType>
367
     26
368
     27
             <RelationshipTypeImplementation> ... </RelationshipTypeImplementation>
369
     28
           370
     29
             <RequirementType> ... </RequirementType>
371
     30
          372
             <CapabilityType> ... </CapabilityType>
     31
373
     32
          374
             <ArtifactType> ... </ArtifactType>
     33
375
      34
          376
     35
             <ArtifactTemplate> ... </ArtifactTemplate>
377
     36
          378
     37
             <PolicyType> ... </PolicyType>
379
     38
380
     39
             <PolicyTemplate> ... </PolicyTemplate>
381
     40
382
     41
383
     42 </Definitions>
```

4.2 Properties

385 The Definitions element has the following properties:

- id: This attribute specifies the identifier of the Definitions document which MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies a descriptive name of the Definitions document.
- targetNamespace: The value of this attribute specifies the target namespace for the
 Definitions document. All elements defined within the Definitions document will be added to this
 namespace unless they override this attribute by means of their own targetNamespace
 attributes.
- Extensions: This OPTIONAL element specifies namespaces of TOSCA extension attributes and extension elements. If present, the Extensions element MUST include at least one Extension element.

The Extension element has the following properties:

- o namespace: This attribute specifies the namespace of TOSCA extension attributes and extension elements.
- o mustUnderstand: This OPTIONAL attribute specifies whether the extension MUST be understood by a compliant implementation. If the mustUnderstand attribute has value "yes" (which is the default value for this attribute) the extension is mandatory. Otherwise, the extension is optional.
 - If a TOSCA implementation does not support one or more of the mandatory extensions, then the Definitions document MUST be rejected. Optional extensions MAY be ignored. It is not necessary to declare optional extensions.
 - The same extension URI MAY be declared multiple times in the Extensions element. If an extension URI is identified as mandatory in one Extension element and optional in another, then the mandatory semantics have precedence and MUST be enforced. The extension declarations in an Extensions element MUST be treated as an unordered set.
- Import: This element declares a dependency on external TOSCA Definitions, XML Schema definitions, or WSDL definitions. Any number of Import elements MAY appear as children of the Definitions element.

The Import element has the following properties:

- namespace: This OPTIONAL attribute specifies an absolute URI that identifies the imported definitions. An Import element without a namespace attribute indicates that external definitions are in use, which are not namespace-qualified. If a namespace attribute is specified then the imported definitions MUST be in that namespace. If no namespace is specified then the imported definitions MUST NOT contain a targetNamespace specification. The namespace http://www.w3.org/2001/XMLSchema is imported implicitly. Note, however, that there is no implicit XML Namespace prefix defined for http://www.w3.org/2001/XMLSchema.
- o location: This OPTIONAL attribute contains a URI indicating the location of a document that contains relevant definitions. The location URI MAY be a relative URI, following the usual rules for resolution of the URI base [XML Base, RFC 2396]. An Import element without a location attribute indicates that external definitions are used but makes no statement about where those definitions might be found. The location attribute is a hint and a TOSCA compliant implementation is not obliged to retrieve the document being imported from the specified location.

o importType: This REQUIRED attribute identifies the type of document being imported by providing an absolute URI that identifies the encoding language used in the document. The value of the importType attribute MUST be set to http://docs.oasis-open.org/tosca/ns/2011/12 when importing Service Template documents, to http://schemas.xmlsoap.org/wsdl/ when importing WSDL 1.1 documents, and to http://www.w3.org/2001/XMLSchema when importing an XSD document.

According to these rules, it is permissible to have an Import element without namespace and location attributes, and only containing an importType attribute. Such an Import element indicates that external definitions of the indicated type are in use that are not namespace-qualified, and makes no statement about where those definitions might be found.

A Definitions document MUST define or import all Node Types, Node Type Implementations, Relationship Types, Relationship Types Implementations, Requirement Type, Capability Types, Artifact Types, Policy Types, WSDL definitions, and XML Schema documents it uses. In order to support the use of definitions from namespaces spanning multiple documents, a Definitions document MAY include more than one import declaration for the same namespace and importType. Where a Definitions document has more than one import declaration for a given namespace and importType, each declaration MUST include a different location value. Import elements are conceptually unordered. A Definitions document MUST be rejected if the imported documents contain conflicting definitions of a component used by the importing Definitions document.

Documents (or namespaces) imported by an imported document (or namespace) are not transitively imported by a TOSCA compliant implementation. In particular, this means that if an external item is used by an element enclosed in the Definitions document, then a document (or namespace) that defines that item MUST be directly imported by the Definitions document. This requirement does not limit the ability of the imported document itself to import other documents or namespaces.

• Types: This element specifies XML definitions introduced within the Definitions document. Such definitions are provided within one or more separate Schema definitions (usually xs:schema elements). The Types element defines XML definitions within a Definitions document without having to define these XML definitions in separate files and importing them. Note, that an xs:schema element nested in the Types element MUST be a valid XML schema definition. In case the targetNamespace attribute of a nested xs:schema element is not specified, all definitions within this element become part of the target namespace of the encompassing Definitions element.

Note: The specification supports the use of any type system nested in the Types element. Nevertheless, only the support of xs:schema is REQUIRED from any compliant implementation.

- ServiceTemplate: This element specifies a complete Service Template for a cloud application. A Service Template contains a definition of the Topology Template of the cloud application, as well as any number of Plans. Within the Service Template, any type definitions (e.g. Node Types, Relationship Types, etc.) defined in the same Definitions document or in imported Definitions document can be used.
- NodeType: This element specifies a type of Node that can be referenced as a type for Node Templates of a Service Template.
- NodeTypeImplementation: This element specifies the implementation of the manageability behavior of a type of Node that can be referenced as a type for Node Templates of a Service Template.
- RelationshipType: This element specifies a type of Relationship that can be referenced as a type for Relationship Templates of a Service Template.

- RelationshipTypeImplementation: This element specifies the implementation of the manageability behavior of a type of Relationship that can be referenced as a type for Relationship Templates of a Service Template.
 - RequirementType: This element specifies a type of Requirement that can be exposed by Node Types used in a Service Template.
 - CapabilityType: This element specifies a type of Capability that can be exposed by Node Types used in a Service Template.
 - ArtifactType: This element specifies a type of artifact used within a Service Template.
 Artifact Types might be, for example, application modules such as .war files or .ear files, operating system packages like RPMs, or virtual machine images like .ova files.
 - ArtifactTemplate: This element specifies a template describing an artifact referenced by parts of a Service Template. For example, the installable artifact for an application server node might be defined as an artifact template.
 - PolicyType: This element specifies a type of Policy that can be associated to Node Templates defined within a Service Template. For example, a scaling policy for nodes in a web server tier might be defined as a Policy Type, which specifies the attributes the scaling policy can have.
 - PolicyTemplate: This element specifies a template of a Policy that can be associated to Node Templates defined within a Service Template. Other than a Policy Type, a Policy Template can define concrete values for a policy according to the set of attributes specified by the Policy Type the Policy Template refers to.
- 499 A TOSCA Definitions document MUST define at least one of the elements ServiceTemplate,
- 500 NodeType, NodeTypeImplementation, RelationshipType,
- 501 RelationshipTypeImplementation, RequirementType, CapabilityType,
- ArtifactType, ArtifactTemplate, PolicyType, or PolicyTemplate, but it can define any number of those elements in an arbitrary order.
- This technique supports a modular definition of Service Templates. For example, one Definitions
- document can contain only Node Type and Relationship Type definitions that can then be imported into
- another Definitions document that only defines a Service Template using those Node Types and
- Relationship Types. Similarly, Node Type Properties can be defined in separate XML Schema Definitions
- that are imported and referenced when defining a Node Type.
- All TOSCA elements MAY use the documentation element to provide annnotation for users. The
- 510 content could be a plain text, HTML, and so on. The documentation element is OPTIONAL and has
- the following syntax:

483 484

485

486

487

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489 490

491

492

493 494

495

496

497

498

- 512 01 <documentation source="xs:anyURI"? xml:lang="xs:language"?>
 513 02 ...
 514 03 </documentation>
- 515 Example of use of a documentation element:
- 01 <Definitions id="MyDefinitions" name="My Definitions" ...> 516 517 02 518 03 <documentation xml:lang="EN"> This is a simple example of the usage of the documentation 519 04 520 05 element nested under a Definitions element. It could be used, 521 06 for example, to describe the purpose of the Definitions document 522 07 or to give an overview of elements contained within the Definitions 523 08 document. 524 09 </documentation> 525 10 526 11 </Definitions>

4.3 Example

The following Definitions document defines two Node Types, "Application" and "ApplicationServer", as well as one Relationship Type "ApplicationHostedOnApplicationServer". The properties definitions for the two Node Types are specified in a separate XML schema definition file which is imported into the Definitions document by means of the Import element.

```
532
     01 <Definitions id="MyDefinitions" name="My Definitions"
533
           targetNamespace="http://www.example.com/MyDefinitions"
     02
534
           xmlns:my="http://www.example.com/MyDefinitions">
     03
535
     04
536
     0.5
           <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
537
     06
             namespace="http://www.example.com/MyDefinitions">
538
     07
539
     08
           <NodeType name="Application">
540
     09
             <PropertiesDefinition element="my:ApplicationProperties"/>
541
     10
           </NodeType>
542
     11
543
     12
          <NodeType name="ApplicationServer">
544
     13
             <PropertiesDefinition element="my:ApplicationServerProperties"/>
545
     14
           </NodeType>
546
     15
547
     16
           <RelationshipType name="ApplicationHostedOnApplicationServer">
548
     17
             <ValidSource typeRef="my:Application"/>
549
     18
             <ValidTarget typeRef="my:ApplicationServer"/>
550
     19
           </RelationshipTemplate>
551
     20
552
     21 </Definitions>
```

5 Service Templates

- This chapter specifies how *Service Templates* are defined. A Service Template describes the structure of a cloud application by means of a Topology Template, and it defines the manageability behavior of the cloud application in the form of Plans.
- Elements within a Service Template, such as Node Templates defined in the Topology Template, refer to other TOSCA element, such as Node Types that can be defined in the same Definitions document containing the Service Template, or that can be defined in separate, imported Definitions documents.
- Service Templates can be defined for being directly used for the deployment and management of a cloud application, or they can be used for composition into larger Service Template (see section 3.5 for details).

5.1 XML Syntax

The following pseudo schema defines the XML syntax of a Service Template:

```
564
      01 <ServiceTemplate id="xs:ID"
565
      02
                           name="xs:string"?
566
      03
                           targetNamespace="xs:anyURI"
567
      04
                           substitutableNodeType="xs:QName"?>
568
      05
569
      06
           <Tags>
570
      07
             <Tag name="xs:string" value="xs:string"/> +
571
      08
           </Tags> ?
572
      09
573
      10
           <BoundaryDefinitions>
574
     11
             <Properties>
575
     12
               XML fragment
576
               <PropertyMappings>
      13
577
                  <PropertyMapping serviceTemplatePropertyRef="xs:string"</pre>
     14
578
      15
                                    targetObjectRef="xs:IDREF"
579
      16
                                    targetPropertyRef="xs:string"/> +
580
      17
                  </PropertyMappings/> ?
581
             </Properties> ?
     18
582
     19
583
     20
             <PropertyConstraints>
584
     21
               <PropertyConstraint property="xs:string"</pre>
585
      22
                                     constraintType="xs:anyURI"> +
586
      23
                  constraint ?
587
      24
                </PropertyConstraint>
588
      25
             </PropertyConstraints> ?
589
      26
590
     27
             <Requirements>
591
      28
                <Requirement name="xs:string"? ref="xs:IDREF"/> +
592
      29
             </Requirements> ?
593
      30
594
      31
             <Capabilities>
595
                <Capability name="xs:string"? ref="xs:IDREF"/> +
      32
596
     33
             </Capabilities> ?
597
     34
598
      35
             <Policies>
599
      36
                <Policy name="xs:string"? policyType="xs:QName"
600
      37
                        policyRef="xs:QName"?>
601
      38
                  policy specific content ?
602
                </Policy> +
      39
603
      40
             </Policies> ?
```

```
604
      41
605
      42
             <Interfaces>
606
      43
                <Interface name="xs:NCName">
607
      44
                  <Operation name="xs:NCName">
608
      45
609
      46
                      <NodeOperation nodeRef="xs:IDREF"</pre>
610
      47
                                       interfaceName="xs:anyURI"
611
      48
                                       operationName="xs:NCName"/>
612
      49
613
      50
                      <RelationshipOperation relationshipRef="xs:IDREF"</pre>
614
      51
                                               interfaceName="xs:anyURI"
615
      52
                                               operationName="xs:NCName"/>
616
      53
617
      54
                      <Plan planRef="xs:IDREF"/>
618
      55
619
      56
                  </Operation> +
620
      57
                </Interface> +
621
      58
             </Interfaces> ?
622
      59
623
      60
           </BoundaryDefinitions> ?
624
      61
625
      62
           <TopologyTemplate>
626
      63
627
                <NodeTemplate id="xs:ID" name="xs:string"? type="xs:QName"</pre>
      64
628
      65
                               minInstances="xs:integer"?
629
      66
                               maxInstances="xs:integer | xs:string"?>
630
      67
                  <Properties>
631
      68
                    XML fragment
632
                  </Properties> ?
      69
633
      70
634
      71
                  <PropertyConstraints>
635
      72
                    <PropertyConstraint property="xs:string"</pre>
636
      73
                                          constraintType="xs:anyURI">
637
      74
                      constraint ?
638
      75
                    </PropertyConstraint> +
639
      76
                  </PropertyConstraints> ?
640
      77
641
      78
                  <Requirements>
642
      79
                    <Requirement id="xs:ID" name="xs:string" type="xs:QName"> +
643
      80
                      <Properties>
644
      81
                        XML fragment
645
      82
                      <Properties> ?
646
      83
                      <PropertyConstraints>
647
                        <PropertyConstraint property="xs:string"</pre>
      84
648
      85
                                              constraintType="xs:anyURI"> +
649
      86
                           constraint ?
650
      87
                        </PropertyConstraint>
651
      88
                      </PropertyConstraints> ?
652
      89
                    </Requirement>
653
      90
                  </Requirements> ?
654
      91
655
                  <Capabilities>
      92
656
      93
                    <Capability id="xs:ID" name="xs:string" type="xs:QName"> +
657
      94
                      <Properties>
658
      95
                        XML fragment
659
      96
                      <Properties> ?
660
      97
                      <PropertyConstraints>
661
      98
                        <PropertyConstraint property="xs:string"</pre>
```

```
662
     99
                                             constraintType="xs:anyURI">
663
     100
                             constraint ?
664
     101
                           </PropertyConstraint> +
665
     102
                         </PropertyConstraints> ?
666
     103
                       </Capability>
667
     104
                    </Capabilities> ?
668
     105
669
     106
                    <Policies>
670
     107
                      <Policy name="xs:string"? policyType="xs:QName"
671
     108
                               policyRef="xs:QName"?>
672
     109
                         policy specific content ?
673
     110
                       </Policy> +
674
     111
                    </Policies> ?
675
     112
676
     113
                    <DeploymentArtifacts>
677
     114
                       <DeploymentArtifact name="xs:string" artifactType="xs:QName"</pre>
678
     115
                                            artifactRef="xs:QName"?>
679
     116
                          artifact specific content ?
680
     117
                       </DeploymentArtifact> +
681
     118
                    </DeploymentArtifacts> ?
682
     119
                  </NodeTemplate>
683
     120
684
     121
                  <RelationshipTemplate id="xs:ID" name="xs:string"?</pre>
685
     122
                                          type="xs:QName">
686
     123
                    <Properties>
687
     124
                      XML fragment
688
     125
                    </Properties> ?
689
     126
690
     127
                    <PropertyConstraints>
691
     128
                      <PropertyConstraint property="xs:string"</pre>
692
     129
                                            constraintType="xs:anyURI">
693
     130
                         constraint ?
694
     131
                       </PropertyConstraint> +
695
     132
                    </PropertyConstraints> ?
696
     133
697
                    <SourceElement ref="xs:IDREF"/>
     134
698
     135
                    <TargetElement ref="xs:IDREF"/>
699
     136
700
     137
                    <RelationshipConstraints>
701
     138
                      <RelationshipConstraint constraintType="xs:anyURI">
702
     139
                         constraint ?
703
     140
                       </RelationshipConstraint> +
704
     141
                    </RelationshipConstraints> ?
705
     142
706
     143
                  </RelationshipTemplate>
707
     144
708
     145
              </TopologyTemplate>
709
     146
710
     147
              <Plans>
711
                <Plan id="xs:ID"
     148
712
     149
                       name="xs:string"?
713
     150
                      planType="xs:anyURI"
714
     151
                      planLanguage="xs:anyURI">
715
     152
                   <Precondition expressionLanguage="xs:anyURI">
716
     153
717
     154
                      condition
718
     155
                    </Precondition> ?
719
     156
```

```
720
      157
                    <InputParameters>
721
      158
                      <InputParameter name="xs:string" type="xs:string"</pre>
722
      159
                                        required="yes|no"?/> +
723
      160
                    </InputParameters> ?
724
      161
725
      162
                    <OutputParameters>
726
      163
                      <OutputParameter name="xs:string" type="xs:string"</pre>
727
      164
                                         required="yes|no"?/> +
728
      165
                    </OutputParameters> ?
729
      166
730
      167
731
      168
                     <PlanModel>
732
      169
                       actual plan
733
      170
                     </PlanModel>
734
      171
735
      172
                     <PlanModelReference reference="xs:anyURI"/>
736
      173
737
      174
738
      175
                 </Plan> +
739
      176
               </Plans> ?
740
      177
741
      178
            </ServiceTemplate>
```

5.2 Properties

The ServiceTemplate element has the following properties:

- id: This attribute specifies the identifier of the Service Template which MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies a descriptive name of the Service Template.
- targetNamespace: The value of this OPTIONAL attribute specifies the target namespace for the Service Template. If not specified, the Service Template will be added to the namespace declared by the targetNamespace attribute of the enclosing Definitions element.
- substitutableNodeType: This OPTIONAL attribute specifies a Node Type that can be substituted by this Service Template. If another Service Template contains a Node Template of the specified Node Type (or any Node Type this Node Type is derived from), this Node Template can be substituted by an instance of this Service Template that then provides the functionality of the substituted node. See section 3.5 for more details.
- Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Service Template. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- $\circ\quad {\tt value:}\ \mbox{This attribute specifies the value of the tag.}$

Note: The name/value pairs defined in tags have no normative interpretation.

- BoundaryDefinitions: This OPTIONAL element specifies the properties the Service Template exposes beyond its boundaries, i.e. properties that can be observed from outside the Service Template. The BoundaryDefinitions element has the following properties.
 - o Properties: This OPTIONAL element specifies global properties of the Service Template in the form of an XML fragment contained in the body of the Properties element. Those properties MAY be mapped to properties of components within the

769 770		Service Template to make them visible to the outside. The Properties element has the following properties:
771 772 773 774 775		PropertyMappings: This OPTIONAL element specifies mappings of one or more of the Service Template's properties to properties of components within the Service Template (e.g. Node Templates, Relationship Templates, etc.). Each property mapping is defined by a separate, nested PropertyMapping element. The PropertyMapping element has the following properties:
776 777 778 779		 serviceTemplatePropertyRef:This attribute identifies a property of the Service Template by means of an XPath expression to be evaluated on the XML fragment defining the Service Template's properties.
780 781 782 783 784		 targetObjectRef: This attribute specifies the object that provides the property to which the respective Service Template property is mapped. The referenced target object MUST be one of Node Template, Requirement of a Node Template, Capability of a Node Template, or Relationship Template.
785 786 787		 targetPropertyRef: This attribute identifies a property of the target object by means of an XPath expression to be evaluated on the XML fragment defining the target object's properties.
788 789 790 791 792 793		Note: If a Service Template property is mapped to a property of a component within the Service Template, the XML schema type of the Service Template property and the mapped property MUST be compatible.
793 794 795 796 797		Note: If a Service Template property is mapped to a property of a component within the Service Template, reading the Service Template property corresponds to reading the mapped property, and writing the Service Template property corresponds to writing the mapped property.
798 799 800 801	0	PropertyConstraints: This OPTIONAL element specifies constraints on one or more of the Service Template's properties. Each constraint is specified by means of a separate, nested PropertyConstraint element. The PropertyConstraint element has the following properties:
802 803 804 805 806 807		 property: This attribute identifies a property by means of an XPath expression to be evaluated on the XML fragment defining the Service Template's properties. Note: If the property affected by the property constraint is mapped to a property of a component within the Service Template, the property constraint SHOULD be compatible with any property constraint defined for the mapped property.
808 809 810		 constraintType: This attribute specifies the type of constraint by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.
811 812 813 814 815		The body of the PropertyConstraint element provides the actual constraint. Note: The body MAY be empty in case the constraintType URI already specifies the constraint appropriately. For example, a "read-only" constraint could be expressed solely by the constraintType URI.
816 817 818 819 820	0	Requirements: This OPTIONAL element specifies Requirements exposed by the Service Template. Those Requirements correspond to Requirements of Node Templates within the Service Template that are propagated beyond the boundaries of the Service Template. Each Requirement is defined by a separate, nested Requirement element. The Requirement element has the following properties:

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- name: This OPTIONAL attribute allows for specifying a name of the Requirement other than that specified by the referenced Requirement of a Node Template.
- ref: This attribute references a Requirement element of a Node Template within the Service Template.
- Capabilities: This OPTIONAL element specifies Capabilities exposed by the Service Template. Those Capabilities correspond to Capabilities of Node Templates within the Service Template that are propagated beyond the boundaries of the Service Template. Each Capability is defined by a separate, nested Capability element. The Capability element has the following properties:
 - name: This OPTIONAL attribute allows for specifying a name of the Capability other than that specified by the referenced Capability of a Node Template.
 - ref: This attribute references a Capability element of a Node Template within the Service Template.
- Policies: This OPTIONAL element specifies global policies of the Service Template related to a particular management aspect. All Policies defined within the Policies element MUST be enforced by a TOSCA implementation, i.e. Policies are AND-combined. Each policy is defined by a separate, nested Policy element.

 The Policy element has the following properties:
 - name: This OPTIONAL attribute allows for the definition of a name for the Policy. If specified, this name MUST be unique within the containing Policies element.
 - policyType: This attribute specifies the type of this Policy. The QName value
 of this attribute SHOULD correspond to the QName of a PolicyType defined
 in the same Definitions document or in an imported document.
 - The policyType attribute specifies the artifact type specific content of the Policy element body and indicates the type of Policy Template referenced by the Policy via the policyRef attribute.
 - policyRef: The QName value of this OPTIONAL attribute references a Policy Template that is associated to the Service Template. This Policy Template can be defined in the same TOSCA Definitions document, or it can be defined in a separate document that is imported into the current Definitions document. The type of Policy Template referenced by the policyRef attribute MUST be the same type or a sub-type of the type specified in the policyType attribute.

Note: if no Policy Template is referenced, the policy specific content of the Policy element alone is assumed to represent sufficient policy specific information in the context of the Service Template.

Note: while Policy Templates provide invariant information about a non-functional behavior (i.e. information that is context independent, such as the availability class of an availability policy), the Policy element defined in a Service Template can provide variant information (i.e. information that is context specific, such as a specific heartbeat frequency for checking availability of a service) in the policy specific body of the Policy element.

- Interfaces: This OPTIONAL element specifies the interfaces with operations that can be invoked on complete service instances created from the Service Template.
 The Interfaces element has the following properties:
 - Interface: This element specifies one interfaces exposed by the Service Template.

The Interface element has the following properties:

- name: This attribute specifies the name of the interfaces as either a URI or an NCName that MUST be unique in the scope of the Service Template's boundary definitions.
- Operation: This element specifies one exposed operation of an interface exposed by the Service Template.

An operation exposed by a Service Template maps to an internal component of the Service Template which actually provides the operation: it can be mapped to an operation provided by a Node Template (i.e. an operation defined by the Node Type specified in the type attribute of the Node Template), it can be mapped to an operation provided by a Relationship Template (i.e. an operation defined by the Relationship Type specified in the type attribute of the Relationship Template), or it can be mapped to a Plan of the Service Template.

When an exposed operation is invoked on a service instance created from the Service Template, the operation or Plan mapped to the exposed operation will actually be invoked.

The Operation element has the following properties:

- name: This attribute specifies the name of the operation, which MUST be unique within the containing interface.
- o NodeOperation: This element specifies a reference to an operation of a Node Template.

 The nodeRef attribute of this element specifies a reference to the respective Node Template. The specific interface and operation to be mapped to the operation exposed by the Service Template are specified by means of the interfaceName and operationName attributes, respectively.

Note: An interface and operation with the specified names MUST be defined by the Node Type (or one of its super types) defined in the type attribute of the referenced Node Template.

RelationshipOperation: This element specifies a reference to an operation of a Relationship Template. The relationshipRef attribute of this element specifies a reference to the respective Relationship Template. The specific interface and operation to be mapped to the operation exposed by the Service Template are specified by means of the interfaceName and operationName attributes, respectively.

Note: An interface and operation with the specified names MUST be defined by the Relationship Type (or one of its super types) defined in the type attribute of the referenced Relationship Template.

o Plan: This element specifies by means of its planRef attribute a reference to a Plan that provides the implementation of the operation exposed by the Service Template.

One of NodeOperation, RelationshipOperation or Plan MUST be specified within the Operation element.

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 TopologyTemplate: This element specifies the overall structure of the cloud application defined by the Service Template, i.e. the components it consists of, and the relations between those components. The components of a service are referred to as *Node Templates*, the relations between the components are referred to as *Relationship Templates*.

The TopologyTemplate element has the following properties:

 NodeTemplate: This element specifies a kind of a component making up the cloud application.

The NodeTemplate element has the following properties:

- id: This attribute specifies the identifier of the Node Template. The identifier of the Node Template MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies the name of the Node Template.
- type: The QName value of this attribute refers to the Node Type providing the type of the Node Template.

Note: If the Node Type referenced by the type attribute of a Node Template is declared as abstract, no instances of the specific Node Template can be created. Instead, a substitution of the Node Template with one having a specialized, derived Node Type has to be done at the latest during the instantiation time of the Node Template.

- minInstances: This integer attribute specifies the minimun number of instances to be created when instantiating the Node Template. The default value of this attribute is 1.The value of minInstances MUST NOT be less than 0.
- maxInstances: This attribute specifies the maximum number of instances that can be created when instantiating the Node Template. The default value of this attribute is 1. If the string is set to "unbounded", an unbouded number of instances can be created. The value of maxInstances MUST be 1 or greater and MUST NOT be less than the value specified for minInstances.
- Properties: Specifies initial values for one or more of the Node Type
 Properties of the Node Type providing the property definitions in the concrete context of the Node Template.
 - The initial values are specified by providing an instance document of the XML schema of the corresponding Node Type Properties. This instance document considers the inheritance structure deduced by the <code>DerivedFrom</code> property of the Node Type referenced by the <code>type</code> attribute of the Node Template. The instance document of the XML schema might not validate against the existence constraints of the corresponding schema: not all Node Type properties might have an initial value assigned, i.e. mandatory elements or attributes might be missing in the instance provided by the <code>Properties</code> element. Once the defined Node Template has been instantiated, any XML representation of the Node Type properties MUST validate according to the associated XML schema definition.
- PropertyConstraints: Specifies constraints on the use of one or more of the Node Type Properties of the Node Type providing the property definitions for the Node Template. Each constraint is specified by means of a separate nested PropertyConstraint element.

The PropertyConstraint element has the following properties:

970 971	 property: The string value of this property is an XPath expression pointing to the property within the Node Type Properties document that is
972 973	constrained within the context of the Node Template. More than one constraint MUST NOT be defined for each property.
974 975 976	 constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.
977	ionnat of the content.
978	For example, a constraint type of
979	http://www.example.com/PropertyConstraints/unique could denote that
980	the reference property of the node template under definition has to be
981	unique within a certain scope. The constraint type specific content of the
982 983	respective PropertyConstraint element could then define the actual scope in which uniqueness has to be ensured in more detail.
984	Requirements: This element contains a list of requirements for the Node
985	Template, according to the list of requirement definitions of the Node Type
986	specified in the type attribute of the Node Template. Each requirement is
987 988	<pre>specified in a separate nested Requirement element. The Requirement Element has the following properties:</pre>
989	• id: This attribute specifies the identifier of the Requirement. The
990	identifier of the Requirement MUST be unique within the target
991	namespace.
992	name: This attribute specifies the name of the Requirement. The name
993	and type of the Requirement MUST match the name and type of a
994 995	Requirement Definition in the Node Type specified in the type attribute of the Node Template.
996	type: The QName value of this attribute refers to the Requirement Type this ities of the Requirement This Requirement Type department that the reference of the Requirement Type
997	definition of the Requirement. This Requirement Type denotes the
998	semantics and well as potential properties of the Requirement.
999	Properties: This element specifies initial values for one or more of
1000	the Requirement Properties according to the Requirement Type
1001 1002	providing the property definitions. Properties are provided in the form of an XML fragment. The same rules as outlined for the Properties
1002	element of the Node Template apply.
1004	 PropertyConstraints: This element specifies constraints on the
1005	use of one or more of the Properties of the Requirement Type providing
1006	the property definitions for the Requirement. Each constraint is specified
1007	by means of a separate nested PropertyConstraint element. The
1008	same rules as outlined for the PropertyConstraints element of
1009	the Node Template apply.
1010	 Capabilities: This element contains a list of capabilities for the Node
1011	Template, according to the list of capability definitions of the Node Type specified
1012	in the type attribute of the Node Template. Each capability is specified in a
1013	separate nested Capability element.
1014	The Capability Element has the following properties:

1015 id: This attribute specifies the identifier of the Capability. The identifier of the Capability MUST be unique within the target namespace. 1016 1017 name: This attribute specifies the name of the Capability. The name and type of the Capability MUST match the name and type of a Capability 1018 1019 Definition in the Node Type specified in the type attribute of the Node 1020 Template. type: The QName value of this attribute refers to the Capability Type 1021 1022 definition of the Capability. This Capability Type denotes the semantics 1023 and well as potential properties of the Capability. 1024 Properties: This element specifies initial values for one or more of the Capability Properties according to the Capability Type providing the 1025 property definitions. Properties are provided in the form of an XML 1026 1027 fragment. The same rules as outlined for the Properties element of the Node Template apply. 1028 1029 PropertyConstraints: This element specifies constraints on the 1030 use of one or more of the Properties of the Capability Type providing the 1031 property definitions for the Capability. Each constraint is specified by means of a separate nested PropertyConstraint element. The 1032 1033 same rules as outlined for the PropertyConstraints element of the Node Template apply. 1034 1035 Policies: This OPTIONAL element specifies policies associated with the 1036 Node Template. All Policies defined within the Policies element MUST be 1037 enforced by a TOSCA implementation, i.e. Policies are AND-combined. Each 1038 policy is specified by means of a separate nested Policy element. 1039 The Policy element has the following properties: 1040 name: This OPTIONAL attribute allows for the definition of a name for 1041 the Policy. If specified, this name MUST be unique within the containing Policies element. 1042 1043 policyType: This attribute specifies the type of this Policy. The QName value of this attribute SHOULD correspond to the QName of a 1044 PolicyType defined in the same Definitions document or in an 1045 imported document. 1046 1047 1048 The policyType attribute specifies the artifact type specific content of the Policy element body and indicates the type of Policy Template 1049 1050 referenced by the Policy via the policyRef attribute. 1051 policyRef: The QName value of this OPTIONAL attribute references a Policy Template that is associated to the Node Template. This Policy 1052 Template can be defined in the same TOSCA Definitions document, or it 1053 1054 can be defined in a separate document that is imported into the current 1055 Definitions document. The type of Policy Template referenced by the 1056 policyRef attribute MUST be the same type or a sub-type of the type specified in the policyType attribute. 1057 1058 1059 Note: if no Policy Template is referenced, the policy specific content of 1060 the Policy element alone is assumed to represent sufficient policy 1061 specific information in the context of the Node Template.

Note: while Policy Templates provide invariant information about a non-functional behavior (i.e. information that is context independent, such as the availability class of an availability policy), the Policy element defined in a Node Template can provide variant information (i.e. information that is context specific, such as a specific heartbeat frequency for checking availability of a component) in the policy specific body of the Policy element.

DeploymentArtifacts: This element specifies the deployment artifacts relevant for the Node Template under definition. Its nested DeploymentArtifact elements specify details about individual deployment artifacts.

The DeploymentArtifact element has the following properties:

- name: This attribute specifies the name of the artifact. Uniqueness of the name within the scope of the encompassing Node Template SHOULD be guaranteed by the definition.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the DeploymentArtifact element body and indicates the type of Artifact Template referenced by the Deployment Artifact via the artifactRef attribute.

 artifactRef: This OPTIONAL attribute contains a QName that identifies an Artifact Template to be used as deployment artifact. This Artifact Template can be defined in the same Definitions document or in a separate, imported document.
 The type of Artifact Template referenced by the artifactRef attribute MUST be the same type or a sub-type of the type specified in the artifactType attribute.

Note: if no Artifact Template is referenced, the artifact type specific content of the <code>DeploymentArtifact</code> element alone is assumed to represent the actual artifact. For example, the contents of a simple config file could be defined in place within the <code>DeploymentArtifact</code> element.

Note, that a deployment artifact specified with the Node Template under definition overrides any deployment artifact of the same <code>name</code> and the same <code>artifactType</code> (or any Artifact Type it is derived from) specified with the Node Type Implementation implementing the Node Type given as value of the <code>type</code> attribute of the Node Template under definition. Otherwise, the deployment artifacts of Node Type Implementations and the deployment artifacts defined with the Node Template are combined.

o RelationshipTemplate: This element specifies a kind of relationship between the components of the cloud application. For each specified Relationship Template the

1110 1111	source element and target element MUST be specified in the Topology Template. The RelationshipTemplate element has the following properties:
1112 1113 1114	 id: This attribute specifies the identifier of the Relationship Template. The identifier of the Relationship Template MUST be unique within the target namespace.
1115 1116	 name: This OPTIONAL attribute specifies the name of the Relationship Template.
1117 1118 1119	type: The QName value of this property refers to the Relationship Type providing the type of the Relationship Template.
1120 1121 1122 1123 1124	Note: If the Relationship Type referenced by the type attribute of a Relationship Template is declared as abstract, no instances of the specific Relationship Template can be created. Instead, a substitution of the Relationship Template with one having a specialized, derived Relationship Type has to be done at the latest during the instantiation time of the Relationship Template.
1125 1126 1127 1128 1129 1130 1131 1132 1133 1134 1135 1136 1137 1138	 Properties: Specifies initial values for one or more of the Relationship Type Properties of the Relationship Type providing the property definitions in the concrete context of the Relationship Template. The initial values are specified by providing an instance document of the XML schema of the corresponding Relationship Type Properties. This instance document considers the inheritance structure deduced by the DerivedFrom property of the Relationship Type referenced by the type attribute of the Relationship Template. The instance document of the XML schema might not validate against the existence constraints of the corresponding schema: not all Relationship Type properties might have an initial value assigned, i.e. mandatory elements or attributes might be missing in the instance provided by the Properties element. Once the defined Relationship Template has been instantiated, any XML representation of the Relationship Type properties MUST validate according to the associated XML schema definition.
1140 1141 1142 1143 1144	 PropertyConstraints: Specifies constraints on the use of one or more of the Relationship Type Properties of the Relationship Type providing the property definitions for the Relationship Template. Each constraint is specified by means of a separate nested PropertyConstraint element. The PropertyConstraint element has the following properties:
1145 1146 1147 1148 1149	 property: The string value of this property is an XPath expression pointing to the property within the Relationship Type Properties document that is constrained within the context of the Relationship Template. More than one constraint MUST NOT be defined for each property.
1150 1151 1152 1153	 constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.
1154 1155 1156	For example, a constraint type of http://www.example.com/PropertyConstraints/unique could denote that the reference property of the node template under definition has to be

1157	unique within a certain scope. The constraint type specific content of the
1158	respective PropertyConstraint element could then define the
1159	actual scope in which uniqueness has to be ensured in more detail.
1160	 SourceElement: This element specifies the origin of the relationship
1161	represented by the current Relationship Template.
1162	The SourceElement element has the following property:
1163	 ref: This attribute references by ID a Node Template or a Requirement
1164	of a Node Template within the same Service Template document that is
1165	the source of the Relationship Template.
1166	
1167	If the Relationship Type referenced by the type attribute defines a
1168	constraint on the valid source of the relationship by means of its
1169	ValidSource element, the ref attribute of SourceElement MUST
1170	reference an object the type of which complies with the valid source
1171	constraint of the respective Relationship Type.
1172	
1173	In the case where a Node Type is defined as valid source in the
1174	Relationship Type definition, the ref attribute MUST reference a Node
1175	Template of the corresponding Node Type (or of a sub-type).
1176	
1177	In the case where a Requirement Type is defined a valid source in the
1178	Relationship Type definition, the ref attribute MUST reference a
1179	Requirement of the corresponding Requirement Type within a Node
1180	Template.
1181	 TargetElement: This element specifies the target of the relationship
1182	represented by the current Relationship Template.
1183	The TargetElement element has the following property:
1184	 ref: This attribute references by ID a Node Template or a Capability of
1185	a Node Template within the same Service Template document that is the
1186	target of the Relationship Template.
1187	
1188	If the Relationship Type referenced by the type attribute defines a
1189	constraint on the valid source of the relationship by means of its
1190	ValidTarget element, the ref attribute of TargetElement MUST
1191	reference an object the type of which complies with the valid source
1192	constraint of the respective Relationship Type.
1193	
1194	In case a Node Type is defined as valid target in the Relationship Type
1195	definition, the ref attribute MUST reference a Node Template of the
1196	corresponding Node Type (or of a sub-type).
1197	
1198	In case a Capability Type is defined a valid target in the Relationship
1199	Type definition, the ref attribute MUST reference a Capability of the
1200	corresponding Capability Type within a Node Template.
1201	 RelationshipConstraints: This element specifies a list of constraints on
1202	the use of the relationship in separate nested RelationshipConstraint
1203	elements.
1204	The RelationshipConstraint element has the following properties:

1205 1206 1207 1208	 constraintType: This attribute specifies the type of relationship constraint by means of a URI. Depending on the type, the body of the RelationshipConstraint element might contain type specific content that further details the actual constraint.
1209 • 1210 1211	Plans: This element specifies the operational behavior of the service. A Plan contained in the Plans element can specify how to create, terminate or manage the service. The Plan element has the following properties:
1212 1213	 id: This attribute specifies the identifier of the Plan. The identifier of the Plan MUST be unique within the target namespace.
1214	o name: This OPTIONAL attribute specifies the name of the Plan.
1215 1216 1217 1218 1219	 planType: The value of the attribute specifies the type of the plan as an indication on what the effect of executing the plan on a service will have. The plan type is specified by means of a URI, allowing for an extensibility mechanism for authors of service templates to define new plan types over time. The following plan types are defined as part of the TOSCA specification.
1220 1221 1222	 http://docs.oasis-open.org/tosca/ns/2011/12/PlanTypes/BuildPlan - This URI defines the <i>build plan</i> plan type for plans used to initially create a new instance of a service from a Service Template.
1223 1224 1225 1226	 http://docs.oasis-open.org/tosca/ns/2011/12/PlanTypes/TerminationPlan - This URI defines the <i>termination plan</i> plan type for plans used to terminate the existence of a service instance.
1227 1228	Note that all other plan types for managing service instances throughout their life time will be considered and referred to as <i>modification plans</i> in general.
1229 1230 1231 1232 1233	 planLanguage: This attribute denotes the process modeling language (or metamodel) used to specify the plan. For example, "http://www.omg.org/spec/BPMN/20100524/MODEL" would specify that BPMN 2.0 has been used to model the plan.
1234 1235 1236 1237	TOSCA does not specify a separate metamodel for defining plans. Instead, it is assumed that a process modelling language (a.k.a. metamodel) like BPEL [BPEL 2.0] or BPMN [BPMN 2.0] is used to define plans. The specification favours the use of BPMN for modeling plans.
1238 1239 1240 1241	 Precondition: This OPTIONAL element specifies a condition that needs to be satisfied in order for the plan to be executed. The expressionLanguage attribute of this element specifies the expression language the nested condition is provided in.
1242 1243 1244 1245	Typically, the precondition will be an expression in the instance state attribute of some of the node templates or relationship templates of the topology template. It will be evaluated based on the actual values of the corresponding attributes at the time the plan is requested to be executed. Note, that any other kind of pre-condition is allowed.
1246 1247 1248 1249	 InputParameters: This OPTIONAL property contains a list of one or more input parameter definitions for the Plan, each defined in a nested, separate InputParameter element. The InputParameter element has the following properties:

1250 name: This attribute specifies the name of the input parameter, which MUST be 1251 unique within the set of input parameters defined for the operation. 1252 type: This attribute specifies the type of the input parameter. 1253 required: This OPTIONAL attribute specifies whether or not the input 1254 parameter is REQUIRED (required attribute with a value of "yes" - default) or OPTIONAL (required attribute with a value of "no"). 1255 1256 OutputParameters: This OPTIONAL property contains a list of one or more output 1257 parameter definitions for the Plan, each defined in a nested, separate 1258 OutputParameter element. 1259 The OutputParameter element has the following properties: 1260 name: This attribute specifies the name of the output parameter, which MUST be 1261 unique within the set of output parameters defined for the operation. 1262 type: This attribute specifies the type of the output parameter. required: This OPTIONAL attribute specifies whether or not the output 1263 1264 parameter is REQUIRED (required attribute with a value of "yes" - default) or 1265 OPTIONAL (required attribute with a value of "no"). 1266 PlanModel: This property contains the actual model content. 1267 PlanModelReference: This property points to the model content. Its reference

attribute contains a URI of the model of the plan.

An instance of the Plan element MUST either contain the actual plan as instance of the PlanModel element, or point to the model via the PlanModelReference element.

5.3 Example

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1273 The following Service Template defines a Topology Template containing two Node Templates called 1274 "MyApplication" and "MyAppServer". These Node Templates have the node types "Application" and 1275 "ApplicationServer". The Node Template "MyApplication" is instantiated exactly once. Two of its Node Type Properties are initialized by a corresponding Properties element. The Node Template 1276 "MyAppServer" can be instantiated as many times as needed. The "MyApplication" Node Template is 1277 1278 connected with the "MyAppServer" Node Template via the Relationship Template named "MyHostedRelationship"; the behavior and semantics of the Relationship Template is defined in the 1279 Relationship Type "HostedOn", saying that "MyApplication" is hosted on "MyAppServer". The Service 1280 Template further defines a Plan "UpdateApplication" for performing an update of the "MyApplication" 1281 application hosted on the application server. This Plan refers to a BPMN 2.0 process definition contained 1282 1283 in a separate file.

```
1284
       01 <ServiceTemplate id="MyService"
1285
       02
                            name="My Service">
1286
       03
1287
       04
            <TopologyTemplate>
1288
       05
1289
       06
              <NodeTemplate id="MyApplication"</pre>
1290
       07
                             name="My Application"
1291
                             type="my:Application">
      08
1292
      09
                <Properties>
1293
      10
                  <ApplicationProperties>
1294
      11
                    <Owner>Frank</Owner>
1295
       12
                     <InstanceName>Thomas' favorite application</InstanceName>
1296
       13
                  </ApplicationProperties>
1297
                 </Properties>
```

```
1298
      15
              </NodeTemplate>
1299
      16
1300
      17
              <NodeTemplate id="MyAppServer"
1301
      18
                            name="My Application Server"
1302
      19
                            type="my:ApplicationServer"
1303
      20
                            minInstances="0"
1304
      21
                            maxInstances="unbounded"/>
1305
      22
1306
      23
              <RelationshipTemplate id="MyDeploymentRelationship"</pre>
1307
      24
                                    type="my:deployedOn">
1308
      25
                <SourceElement ref="MyApplication"/>
1309
      26
                <TargetElement ref="MyAppServer"/>
1310
      27
              </RelationshipTemplate>
1311
      28
1312
      29
           </TopologyTemplate>
1313
      30
1314
      31
           <Plans>
1315
      32
           <Plan id="UpdateApplication"
1316
      33
                  planType="http://www.example.com/UpdatePlan"
1317
                  planLanguage="http://www.omg.org/spec/BPMN/20100524/MODEL">
      34
1318
      35
                <PlanModelReference reference="plans:UpdateApp"/>
1319
      36
             </Plan>
1320
      37
          </Plans>
1321
      38
1322
      39 </ServiceTemplate>
```

6 Node Types

- This chapter specifies how *Node Types* are defined. A Node Type is a reusable entity that defines the
- type of one or more Node Templates. As such, a Node Type defines the structure of observable
- properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties
- 1327 defined in Node Templates using a Node Type or instances of such Node Templates can have.
- 1328 A Node Type can inherit properties from another Node Type by means of the DerivedFrom element.
- 1329 Node Types might be declared as abstract, meaning that they cannot be instantiated. The purpose of
- such abstract Node Types is to provide common properties and behavior for re-use in specialized,
- derived Node Types. Node Types might also be declared as final, meaning that they cannot be derived by
- 1332 other Node Types.

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- 1333 A Node Type can declare to expose certain requirements and capabilities (see section 3.4) by means of
- 1334 RequirementDefinition elements or CapabilityDefinition elements, respectively.
- 1335 The functions that can be performed on (an instance of) a corresponding Node Template are defined by
- the *Interfaces* of the Node Type. Finally, management Policies are defined for a Node Type.

6.1 XML Syntax

The following pseudo schema defines the XML syntax of Node Types:

```
1339
       01 <NodeType name="xs:NCName" targetNamespace="xs:anyURI"?
1340
       02
                    abstract="yes|no"? final="yes|no"?>
1341
      03
1342
      04
           <Tags>
1343
      0.5
             <Tag name="xs:string" value="xs:string"/> +
1344
       06
            </Tags> ?
1345
       07
1346
       0.8
            <DerivedFrom typeRef="xs:QName"/> ?
1347
      09
1348
      10
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
1349
      11
            <RequirementDefinitions>
1350
      12
1351
      13
              <RequirementDefinition name="xs:string"</pre>
1352
      14
                                      requirementType="xs:QName"
1353
      15
                                      lowerBound="xs:integer"?
1354
                                      upperBound="xs:integer | xs:string"?>
      16
1355
      17
                <Constraints>
1356
      18
                  <Constraint constraintType="xs:anyURI">
1357
      19
                    constraint type specific content
      20
1358
                  </Constraint> +
1359
       21
                </Constraints> ?
1360
      22
              </RequirementDefinition> +
1361
      23
            </RequirementDefinitions> ?
1362
      24
1363
      25
            <CapabilityDefinitions>
1364
      26
              <CapabilityDefinition name="xs:string"</pre>
1365
      27
                                     capabilityType="xs:QName"
1366
       28
                                     lowerBound="xs:integer"?
1367
      29
                                     upperBound="xs:integer | xs:string"?>
1368
      30
                <Constraints>
1369
      31
                  <Constraint constraintType="xs:anyURI">
1370
      32
                    constraint type specific content
1371
      33
                  </Constraint> +
1372
                </Constraints> ?
```

```
1373
      35
              </CapabilityDefinition> +
1374
      36
            </CapabilityDefinitions>
1375
      37
1376
      38
           <InstanceStates>
1377
      39
            <InstanceState state="xs:anyURI"> +
1378
      40
            </InstanceStates> ?
1379
      41
1380
      42
           <Tnterfaces>
1381
      43
            <Interface name="xs:NCName | xs:anyURI">
1382
      44
               <Operation name="xs:NCName">
1383
      4.5
                 <InputParameters>
1384
      46
                   <InputParameter name="xs:string" type="xs:string"</pre>
1385
      47
                                    required="yes|no"?/> +
1386
      48
                 </InputParameters> ?
1387
      49
                 <OutputParameters>
1388
      50
                    <OutputParameter name="xs:string" type="xs:string"</pre>
1389
      51
                                     required="yes|no"?/> +
1390
      52
                 </OutputParameters> ?
1391
      53
               </Operation> +
1392
      54
            </Interface> +
1393
      55 </Interfaces> ?
1394
      56
1395
      57 </NodeType>
```

6.2 Properties

 The NodeType element has the following properties:

- name: This attribute specifies the name or identifier of the Node Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Node Type will be added. If not specified, the Node Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Node Templates that use this Node Type as their type. If a Node Type includes a Requirement Definition or Capability Definition of an abstract Requirement Type or Capability Type, respectively, the Node Type MUST be declared as abstract as well.

As a consequence, the corresponding abstract Node Type referenced by any Node Template has to be substituted by a Node Type derived from the abstract Node Type at the latest during the instantiation time of a Node Template.

Note: an abstract Node Type MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Node Types MUST NOT be derived from this Node Type.

Note: a final Node Type MUST NOT be declared as abstract.

- Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Node Type. Each tag is defined by a separate, nested Tag element. The Tag element has the following properties:
 - o name: This attribute specifies the name of the tag.
 - o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- 1424 DerivedFrom: This is an OPTIONAL reference to another Node Type from which this Node Type derives. Conflicting definitions are resolved by the rule that local new definitions always 1425 override derived definitions. See section 6.3 Derivation Rules for details. 1426 1427 The DerivedFrom element has the following properties: 1428 typeRef: The QName specifies the Node Type from which this Node Type derives its 1429 definitions. 1430 Properties Definition: This element specifies the structure of the observable properties 1431 of the Node Type, such as its configuration and state, by means of XML schema. The PropertiesDefinition element has one but not both of the following properties: 1432 1433 1434
 - element: This attribute provides the QName of an XML element defining the structure of the Node Type Properties.
 - type: This attribute provides the QName of an XML (complex) type defining the structure of the Node Type Properties.
 - RequirementDefinitions: This OPTIONAL element specifies the requirements that the Node Type exposes (see section 3.4 for details). Each requirement is defined in a nested RequirementDefinition element.

The RequirementDefinition element has the following properties:

- name: This attribute specifies the name of the defined requirement and MUST be unique within the RequirementsDefinitions of the current Node Type.
 - Note that one Node Type might define multiple requirements of the same Requirement Type, in which case each occurrence of a requirement definition is uniquely identified by its name. For example, a Node Type for an application might define two requirements for a database (i.e. of the same Requirement Type) where one could be named "customerDatabase" and the other one could be named "productsDatabase".
- requirementType: This attribute identifies by QName the Requirement Type that is being defined by the current RequirementDefinition.
- lowerBound: This OPTIONAL attribute specifies the lower boundary by which a requirement MUST be matched for Node Templates according to the current Node Type, or for instances created for those Node Templates. The default value for this attribute is one. A value of zero would indicate that matching of the requirement is optional.
- upperBound: This OPTIONAL attribute specifies the upper boundary by which a requirement MUST be matched for Node Templates according to the current Node Type, or for instances created for those Node Templates. The default value for this attribute is one. A value of "unbounded" indicates that there is no upper boundary. Constraints: This OPTIONAL element contains a list of Constraint elements that specify additional constraints on the requirement definition. For example, if a database is needed a constraint on supported SQL features might be expressed. The nested Constraint element has the following properties:
 - constraintType: This attribute specifies the type of constraint. According to this type, the body of the Constraint element will contain type specific content.
- CapabilityDefinitions: This OPTIONAL element specifies the capabilities that the Node Type exposes (see section 3.4 for details). Each capability is defined in a nested CapabilityDefinition element.

The CapabilityDefinition element has the following properties:

name: This attribute specifies the name of the defined capability and MUST be unique within the CapabilityDefinitions of the current Node Type.

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1474	in which case each occurrence of a capability definition is uniquely identified by its name.
1475 1476	o capabilityType: This attribute identifies by QName the Capability Type of capability that is being defined by the current CapabilityDefinition.
1477 1478 1479 1480	 lowerBound: This OPTIONAL attribute specifies the lower boundary of requiring nodes that the defined capability can serve. The default value for this attribute is one. A value of zero is invalid, since this would mean that the capability cannot actually satisfy any requiring nodes.
1481 1482 1483	 upperBound: This OPTIONAL attribute specifies the upper boundary of client requirements the defined capability can serve. The default value for this attribute is one. A value of "unbounded" indicates that there is no upper boundary.
1484 1485 1486	 Constraints: This OPTIONAL element contains a list of Constraint elements that specify additional constraints on the capability definition. The nested Constraint element has the following properties:
1487 1488 1489	 constraintType: This attribute specifies the type of constraint. According to this type, the body of the Constraint element will contain type specific content.
1490 1491 1492	InstanceStates: This OPTIONAL element lists the set of states an instance of this Node Type can occupy. Those states are defined in nested InstanceState elements. The InstanceState element has the following nested properties:
1493	o state: This attribute specifies a URI that identifies a potential state.
1494 • 1495 1496 1497	Interfaces: This element contains the definitions of the operations that can be performed on (instances of) this Node Type. Such operation definitions are given in the form of nested Interface elements. The Interface element has the following properties:
1498 1499	 name: The name of the interface. This name is either a URI or it is an NCName that MUST be unique in the scope of the Node Type being defined.
1500 1501 1502	 Operation: This element defines an operation available to manage particular aspects of the Node Type.
1503	The Operation element has the following properties:
1504 1505	 name: This attribute defines the name of the operation and MUST be unique within the containing Interface of the Node Type.
1506 1507 1508 1509	 InputParameters: This OPTIONAL property contains a list of one or more input parameter definitions, each defined in a nested, separate InputParameter element. The InputParameter element has the following properties:
1510 1511 1512	 name: This attribute specifies the name of the input parameter, which MUST be unique within the set of input parameters defined for the operation.
1513	 type: This attribute specifies the type of the input parameter.
1514 1515 1516	 required: This OPTIONAL attribute specifies whether or not the input parameter is REQUIRED (required attribute with a value of "yes" – default) or OPTIONAL (required attribute with a value of "no").
1517 1518 1519	 OutputParameters: This OPTIONAL property contains a list of one or more output parameter definitions, each defined in a nested, separate OutputParameter element.

Note that one Node Type might define multiple capabilities of the same Capability Type,

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The OutputParameter element has the following properties:

OutputParameter **element**.

1521 1522 1523	•	name: This attribute specifies the name of the output parameter, which MUST be unique within the set of output parameters defined for the operation.
1524	•	type: This attribute specifies the type of the output parameter.
1525 1526 1527	•	required: This OPTIONAL attribute specifies whether or not the output parameter is REQUIRED (required attribute with a value of "yes" – default) or OPTIONAL (required attribute with a value of "no").

6.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

- Node Type Properties: It is assumed that the XML element (or type) representing the Node Type
 Properties extends the XML element (or type) of the Node Type Properties of the Node Type
 referenced in the DerivedFrom element.
- Requirements and capabilities: The set of requirements or capabilities of the Node Type under definition consists of the set union of requirements or capabilities defined by the Node Type derived from and the requirements or capabilities defined by the Node Type under definition.

In cases where the Node Type under definition defines a requirement or capability with a certain name where the Node Type derived from already contains a respective definition with the same name, the definition in the Node Type under definition overrides the definition of the Node Type derived from. In such a case, the requirement definition or capability definition, respectively, MUST reference a Requirement Type or Capability Type that is derived from the one in the corresponding requirement definition or capability definition of the Node Type derived from.

- Instance States: The set of instance states of the Node Type under definition consists of the set
 union of the instances states defined by the Nodes Type derived from and the instance states
 defined by the Node Type under definition. A set of instance states of the same name will be
 combined into a single instance state of the same name.
- Interfaces: The set of interfaces of the Node Type under definition consists of the set union of interfaces defined by the Node Type derived from and the interfaces defined by the Node Type under definition.

Two interfaces of the same name will be combined into a single, derived interface with the same name. The set of operations of the derived interface consists of the set union of operations defined by both interfaces. An operation defined by the Node Type under definition substitutes an operation with the same name of the Node Type derived from.

6.4 Example

The following example defines the Node Type "Project". It is defined in a Definitions document "MyDefinitions" within the target namespace "http://www.example.com/sample". Thus, by importing the corresponding namespace in another Definitions document, the Project Node Type is available for use in the other document.

```
01 <Definitions id="MyDefinitions" name="My Definitions"
1559
1560
      02
                       targetNamespace="http://www.example.com/sample">
1561
      0.3
1562
      04
            <NodeType name="Project">
1563
      05
1564
      06
              <documentation xml:lang="EN">
1565
      07
                A reusable definition of a node type supporting
1566
                the creation of new projects.
```

```
1567
      09
              </documentation>
1568
      10
1569
       11
              <PropertiesDefinition element="ProjectProperties"/>
1570
      12
1571
      13
              <InstanceStates>
1572
      14
                <InstanceState state="www.example.com/active"/>
1573
      15
                <InstanceState state="www.example.com/onHold"/>
1574
      16
              </InstanceStates>
1575
      17
1576
      18
              <Interfaces>
1577
      19
                <Interface name="ProjectInterface">
1578
      20
                  <Operation name="CreateProject">
1579
      21
                     <InputParameters>
1580
      22
                       <InputParamter name="ProjectName"</pre>
1581
      23
                                       type="xs:string"/>
1582
      24
                       <InputParamter name="Owner"</pre>
1583
       25
                                       type="xs:string"/>
1584
      26
                       <InputParamter name="AccountID"</pre>
1585
      27
                                       type="xs:string"/>
1586
      28
                     </InputParameters>
1587
      29
                  </Operation>
1588
      30
                </Interface>
1589
      31
              </Interfaces>
1590
      32
            </NodeType>
      33
1591
      34 </Definitions>
1592
```

The Node Type "Project" has three Node Type Properties defined as an XML elelment in the Types element definition of the Service Template document: Owner, ProjectName and AccountID which are all of type "xs:string". An instance of the Node Type "Project" could be "active" (more precise in state www.example.com/active) or "on hold" (more precise in state "www.example.com/onHold"). A single Interface is defined for this Node Type, and this Interface is defined by an Operation, i.e. its actual implementation is defined by the definition of the Operation. The Operation has the name CreateProject and three Input Parameters (exploiting the default value "yes" of the attribute required of the InputParameter element). The names of these Input Parameters are ProjectName, Owner and AccountID, all of type "xs:string".

7 Node Type Implementations

This chapter specifies how *Node Type Implementations* are defined. A Node Type Implementation represents the executable code that implements a specific Node Type. It provides a collection of executables implementing the interface operations of a Node Type (aka implementation artifacts) and the executables needed to materialize instances of Node Templates referring to a particular Node Type (aka deployment artifacts). The respective executables are defined as separate Artifact Templates and are referenced from the implementation artifacts and deployment artifacts of a Node Type Implementation.

While Artifact Templates provide invariant information about an artifact – i.e. information that is context independent like the file name of the artifact – implementation or deployment artifacts can provide variant (or context specific) information, such as authentication data or deployment paths for a specific environment.

Node Type Implementations can specify hints for a TOSCA container that enable proper selection of an implementation that fits into a particular environment by means of Required Container Features definitions.

7.1 XML Syntax

The following pseudo schema defines the XML syntax of Node Type Implementations:

```
1618
      01 <NodeTypeImplementation name="xs:NCName" targetNamespace="xs:anyURI"?
1619
      02
                                   nodeType="xs:QName"
1620
      0.3
                                   abstract="yes|no"?
1621
      04
                                   final="yes|no"?>
1622
      05
1623
      06
            <Tags>
1624
      07
              <Tag name="xs:string" value="xs:string"/> +
1625
      08
            </Tags> ?
1626
      09
1627
      10
            <DerivedFrom nodeTypeImplementationRef="xs:QName"/> ?
1628
      11
1629
      12
            <RequiredContainerFeatures>
1630
      13
             <RequiredContainerFeature feature="xs:anyURI"/> +
1631
      14
            </RequiredContainerFeatures> ?
1632
      15
1633
      16
            <ImplementationArtifacts>
1634
      17
              <ImplementationArtifact interfaceName="xs:NCName | xs:anyURI"?</pre>
1635
      18
                                        operationName="xs:NCName"?
1636
      19
                                        artifactType="xs:QName"
1637
      20
                                        artifactRef="xs:OName"?>
1638
      21
                  artifact specific content ?
1639
      22
              <ImplementationArtifact> +
1640
      23
            </ImplementationArtifacts> ?
1641
      24
1642
      25
            <DeploymentArtifacts>
1643
      26
              <DeploymentArtifact name="xs:string" artifactType="xs:QName"</pre>
1644
      27
                                   artifactRef="xs:QName"?>
1645
      28
                  artifact specific content ?
1646
      29
              <DeploymentArtifact> +
1647
      30
            </DeploymentArtifacts> ?
1648
      31
1649
      32 </NodeTypeImplementation>
```

7.2 Properties

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1693 1694

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1696

1651 The NodeTypeImplementation element has the following properties:

- name: This attribute specifies the name or identifier of the Node Type Implementation, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Node Type Implementation will be added. If not specified, the Node Type Implementation will be added to the target namespace of the enclosing Definitions document.
- nodeType: The QName value of this attribute specifies the Node Type implemented by this Node Type Implementation.
- abstract: This OPTIONAL attribute specifies that this Node Type Implementation cannot be used directly as an implementation for the Node Type specified in the nodeType attribute.

For example, a Node Type implementer might decide to deliver only part of the implementation of a specific Node Type (i.e. for only some operations) for re-use purposes and require the implementation for specific operations to be delivered in a more concrete, derived Node Type Implementation.

Note: an abstract Node Type Implementation MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Node Type Implementations MUST NOT be derived from this Node Type Implementation.

Note: a final Node Type Implementation MUST NOT be declared as abstract.

 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Node Type Implementation. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- DerivedFrom: This is an OPTIONAL reference to another Node Type Implementation from which this Node Type Implementation derives. See section 7.3 Derivation Rules for details. The DerivedFrom element has the following properties:
 - o nodeTypeImplementationRef: The QName specifies the Node Type Implementation from which this Node Type Implementation derives.
- RequiredContainerFeatures: An implementation of a Node Type might depend on certain features of the environment it is executed in, such as specific (potentially proprietary) APIs of the TOSCA container. For example, an implementation to deploy a virtual machine based on an image could require access to some API provided by a public cloud, while another implementation could require an API of a vendor-specific virtual image library. Thus, the contents of the RequiredContainerFeatures element provide "hints" to the TOSCA container allowing it to select the appropriate Node Type Implementation if multiple alternatives are provided.

Each such dependency is defined by a separate RequiredContainerFeature element. The RequiredContainerFeature element has the following properties:

o feature: The value of this attribute is a URI that denotes the corresponding needed feature of the environment.

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• ImplementationArtifacts: This element specifies a set of implementation artifacts for interfaces or operations of a Node Type.

The ImplementationArtifacts element has the following properties:

ImplementationArtifact: This element specifies one implementation artifact of an interface or an operation.

Note: Multiple implementation artifacts might be needed to implement a Node Type according to the attributes defined below. An implementation artifact MAY serve as implementation for all interfaces and all operations defined for the Node Type, it MAY serve as implementation for one interface (and all its operations), or it MAY serve as implementation for only one specific operation.

The ImplementationArtifact element has the following properties:

- name: This attribute specifies the name of the artifact, which SHOULD be unique within the scope of the encompassing Node Type Implementation.
- interfaceName: This OPTIONAL attribute specifies the name of the interface that is implemented by the actual implementation artifact. If not specified, the implementation artifact is assumed to provide the implementation for all interfaces defined by the Node Type referred to by the nodeType attribute of the containing NodeTypeImplementation.
- operationName: This OPTIONAL attribute specifies the name of the operation that is implemented by the actual implementation artifact. If specified, the interfaceName MUST be specified and the specified operationName MUST refer to an operation of the specified interface. If not specified, the implementation artifact is assumed to provide the implementation for all operations defined within the specified interface.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the ImplementationArtifact element body and indicates the type of Artifact Template referenced by the Implementation Artifact via the artifactRef attribute.

 artifactRef: This OPTIONAL attribute contains a QName that identifies an Artifact Template to be used as implementation artifact. This Artifact Template can be defined in the same Definitions document or in a separate, imported document.

The type of Artifact Template referenced by the artifactRef attribute MUST be the same type or a sub-type of the type specified in the artifactType attribute.

Note: if no Artifact Template is referenced, the artifact type specific content of the ImplementationArtifact element alone is assumed to represent the actual artifact. For example, a simple script could be defined in place within the ImplementationArtifact element.

- DeploymentArtifacts: This element specifies a set of deployment artifacts relevant for materializing instances of nodes of the Node Type being implemented.
 The DeploymentArtifacts element has the following properties:
 - o DeploymentArtifact: This element specifies one deployment artifact.

Note: Multiple deployment artifacts MAY be defined in a Node Type Implementation. One reason could be that multiple artifacts (maybe of different types) are needed to materialize a node as a whole. Another reason could be that alternative artifacts are provided for use in different contexts (e.g. different installables of a software for use in different operating systems).

The DeploymentArtifact element has the following properties:

- name: This attribute specifies the name of the artifact, which SHOULD be unique within the scope of the encompassing Node Type Implementation.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the DeploymentArtifact element body and indicates the type of Artifact Template referenced by the Deployment Artifact via the artifactRef attribute.

 artifactRef: This OPTIONAL attribute contains a QName that identifies an Artifact Template to be used as deployment artifact. This Artifact Template can be defined in the same Definitions document or in a separate, imported document.

The type of Artifact Template referenced by the artifactRef attribute MUST be the same type or a sub-type of the type specified in the artifactType attribute.

Note: if no Artifact Template is referenced, the artifact type specific content of the DeploymentArtifact element alone is assumed to represent the actual artifact. For example, the contents of a simple config file could be defined in place within the DeploymentArtifact element.

7.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

- Implementation Artifacts: The set of implementation artifacts of a Node Type Implementation
 consists of the set union of implementation artifacts defined by the Node Type Implementation
 itself and the implementation artifacts defined by any Node Type Implementation the Node Type
 Implementation is derived from.
 - An implementation artifact defined by a Node Type Implementation overrides an implementation artifact having the same interface name and operation name of a Node Type Implementation the Node Type Implementation is derived from.
 - If an implementation artifact defined in a Node Type Implementation specifies only an interface name, it substitutes implementation artifacts having the same interface name (with or without an operation name defined) of any Node Type Implementation the Node Type Implementation is derived from. In this case, the implementation of a complete interface of a Node Type is overridden.

If an implementation artifact defined in a Node Type Implementation neither defines an interface name nor an operation name, it overrides all implementation artifacts of any Node Type Implementation the Node Type Implementation is derived from. In this case, the complete implementation of a Node Type is overridden.

Deployment Artifacts: The set of deployment artifacts of a Node Type Implementation consists of
the set union of the deployment artifacts defined by the Nodes Type Implementation itself and the
deployment artifacts defined by any Node Type Implementation the Node Type Implementation is
derived from. A deployment artifact defined by a Node Type Implementation overrides a
deployment artifact with the same name and type (or any type it is derived from) of any Node
Type Implementation the Node Type Implementation is derived from.

7.4 Example

The following example defines the Node Type Implementation "MyDBMSImplementation". This is an implementation of a Node Type "DBMS".

```
1806
       01 <Definitions id="MyImpls" name="My Implementations"
1807
            targetNamespace="http://www.example.com/SampleImplementations"
      02
1808
      03
            xmlns:bn="http://www.example.com/BaseNodeTypes"
1809
      04
            xmlns:ba="http://www.example.com/BaseArtifactTypes"
1810
      0.5
            xmlns:sa="http://www.example.com/SampleArtifacts">
1811
      06
1812
      07
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
1813
      08
                    namespace="http://www.example.com/BaseArtifactTypes"/>
1814
      09
1815
      10
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
1816
      11
                     namespace="http://www.example.com/BaseNodeTypes"/>
1817
      12
1818
      13
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
1819
      14
                     namespace="http://www.example.com/SampleArtifacts"/>
1820
      15
1821
      16
            <NodeTypeImplementation name="MyDBMSImplementation"</pre>
1822
      17
                                     nodeType="bn:DBMS">
1823
      18
1824
      19
              <ImplementationArtifacts>
1825
      20
                <ImplementationArtifact interfaceName="MgmtInterface"</pre>
                                          artifactType="ba:WARFile"
1826
      21
1827
      22
                                          artifactRef="sa:MyMgmtWebApp">
1828
      23
                </ImplementationArtifact>
1829
      24
              </ImplementationArtifacts>
1830
      25
1831
      26
              <DeploymentArtifacts>
1832
      27
                <DeploymentArtifact name="MyDBMS"</pre>
1833
      28
                                      artifactType="ba:ZipFile"
1834
      29
                                      artifactRef="sa:MyInstallable">
1835
      30
                </DeploymentArtifact>
1836
      31
              </DeploymentArtifacts>
1837
      32
1838
      33
            </NodeTypeImplementation>
1839
      34
1840
      35 </Definitions>
```

The Node Type Implementation contains the "MyDBMSManagement" implementation artifact, which is an artifact for the "MgmtInterface" Interface that has been defined for the "DBMS" base Node Type. The type of this artifact is a "WARFile" that has been defined as base Artifact Type. The implementation artifact refers to the "MyMgmtWebApp" Artifact Template that has been defined before.

The Node Type Implementation further contains the "MyDBMS" deployment artifact, which is a software installable used for instantiating the "DBMS" Node Type. This software installable is a "ZipFile" that has been separately defined as the "MyInstallable" Artifact Template before.

8 Relationship Types

This chapter specifies how *Relationship Types* are defined. A Relationship Type is a reusable entity that defines the type of one or more Relationship Templates between Node Templates. As such, a Relationship Type can define the structure of observable properties via a *Properties Definition*, i.e. the

names, data types and allowed values the properties defined in Relationship Templates using a

1853 Relationship Type or instances of such Relationship Templates can have.

The operations that can be performed on (an instance of) a corresponding Relationship Template are defined by the *Interfaces* of the Relationship Type. Furthermore, a Relationship Type defines the potential states an instance of it might reveal at runtime.

A Relationship Type can inherit the definitions defined in another Relationship Type by means of the

DerivedFrom element. Relationship Types might be declared as abstract, meaning that they cannot be
instantiated. The purpose of such abstract Relationship Types is to provide common properties and
behavior for re-use in specialized, derived Relationship Types. Relationship Types might also be declared
as final, meaning that they cannot be derived by other Relationship Types.

8.1 XML Syntax

The following pseudo schema defines the XML syntax of Relationship Types:

```
01 <RelationshipType name="xs:NCName"
1864
1865
                             targetNamespace="xs:anyURI"?
1866
      0.3
                             abstract="yes|no"?
1867
                             final="yes|no"?> +
      04
1868
      05
1869
      06
            <Tags>
1870
      07
              <Tag name="xs:string" value="xs:string"/> +
1871
      08
            </Tags>?
1872
      09
1873
      10
            <DerivedFrom typeRef="xs:QName"/> ?
1874
      11
1875
      12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
1876
      13
1877
      14
           <InstanceStates>
1878
      15
             <InstanceState state="xs:anyURI"> +
1879
      16
            </InstanceStates> ?
1880
      17
1881
      18
            <SourceInterfaces>
1882
      19
             <Interface name="xs:NCName | xs:anyURI">
1883
      20
1884
      21
             </Interface> +
1885
      22
           </SourceInterfaces> ?
1886
      23
1887
      24
           <TargetInterfaces>
1888
      25
             <Interface name="xs:NCName | xs:anyURI">
1889
      26
1890
      27
             </Interface> +
1891
      28
           </TargetInterfaces> ?
1892
      29
1893
      30
            <ValidSource typeRef="xs:QName"/> ?
1894
      31
1895
      32
            <ValidTarget typeRef="xs:QName"/> ?
1896
      33
1897
      34 </RelationshipType>
```

8.2 Properties

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1899 The RelationshipType element has the following properties:

- name: This attribute specifies the name or identifier of the Relationship Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Relationship Type will be added. If not specified, the Relationship Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Relationship Templates that use this Relationship Type as their type.

As a consequence, the corresponding abstract Relationship Type referenced by any Relationship Template has to be substituted by a Relationship Type derived from the abstract Relationship Type at the latest during the instantiation time of a Relationship Template.

Note: an abstract Relationship Type MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Relationship Types MUST NOT be derived from this Relationship Type.

Note: a final Relationship Type MUST NOT be declared as abstract.

• Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Relationship Type. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- DerivedFrom: This is an OPTIONAL reference to another Relationship Type from which this Relationship Type is derived. Conflicting definitions are resolved by the rule that local new definitions always override derived definitions. See section 8.3 Derivation Rules for details. The DerivedFrom element has the following properties:
 - typeRef: The QName specifies the Relationship Type from which this Relationship Type derives its definitions.
- PropertiesDefinition: This element specifies the structure of the observable properties of the Relationship Type, such as its configuration and state, by means of XML schema. The PropertiesDefinition element has one but not both of the following properties:
 - element: This attribute provides the QName of an XML element defining the structure of the Relationship Type Properties.
 - type: This attribute provides the QName of an XML (complex) type defining the structure of the Relationship Type Properties.
- InstanceStates: This OPTIONAL element lists the set of states an instance of this Relationship Type can occupy at runtime. Those states are defined in nested InstanceState elements.

The InstanceState element has the following nested properties:

- o state: This attribute specifies a URI that identifies a potential state.
- SourceInterfaces: This OPTIONAL element contains definitions of manageability interfaces that can be performed on the source of a relationship of this Relationship Type to actually establish the relationship between the source and the target in the deployed service.

- Those interface definitions are contained in nested Interface elements, the content of which is that described for Node Type interfaces (see section 6.2).
 - TargetInterfaces: This OPTIONAL element contains definitions of manageability interfaces
 that can be performed on the target of a relationship of this Relationship Type to actually
 establish the relationship between the source and the target in the deployed service.
 Those interface definitions are contained in nested Interface elements, the content of which
 is that described for Node Type interfaces (see section 6.2).
 - ValidSource: This OPTIONAL element specifies the type of object that is allowed as a valid origin for relationships defined using the Relationship Type under definition. If not specified, any Node Type is allowed to be the origin of the relationship.
 The ValidSource element has the following properties:
 - typeRef: This attribute specifies the QName of a Node Type or Requirement Type that
 is allowed as a valid source for relationships defined using the Relationship Type under
 definition. Node Types or Requirements Types derived from the specified Node Type or
 Requirement Type, respectively, MUST also be accepted as valid relationship source.

Note: If ValidSource specifies a Node Type, the ValidTarget element (if present) of the Relationship Type under definition MUST also specify a Node Type. If ValidSource specifies a Requirement Type, the ValidTarget element (if present) of the Relationship Type under definition MUST specify a Capability Type. This Capability Type MUST match the requirement defined in ValidSource, i.e. it MUST be of the type (or a sub-type of) the capability specified in the requiredCapabilityType attribute of the respective RequirementType definition.

- ValidTarget: This OPTIONAL element specifies the type of object that is allowed as a valid target for relationships defined using the Relationship Type under definition. If not specified, any Node Type is allowed to be the origin of the relationship.
 The ValidTarget element has the following properties:
 - typeRef: This attribute specifies the QName of a Node Type or Capability Type that is allowed as a valid target for relationships defined using the Relationship Type under definition. Node Types or Capability Types derived from the specified Node Type or Capability Type, respectively, MUST also be accepted as valid targets of relationships.

Note: If ValidTarget specifies a Node Type, the ValidSource element (if present) of the Relationship Type under definition MUST also specify a Node Type. If ValidTarget specifies a Capability Type, the ValidSource element (if present) of the Relationship Type under definition MUST specify a Requirement Type. This Requirement Type MUST declare it requires the capability defined in ValidTarget, i.e. it MUST declare the type (or a super-type of) the capability in the requiredCapabilityType attribute of the respective RequirementType definition.

8.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

- Relationship Type Properties: It is assumed that the XML element (or type) representing the
 Relationship Type properties of the Relationship Type under definition extends the XML element
 (or type) of the Relationship Type properties of the Relationship Type referenced in the
 DerivedFrom element.
- Instance States: The resulting set of instance states of the Relationship Type under definition consists of the set union of the instances states defined by the Relationship Type derived from

and the instance states explicitly defined by the Relationship Type under definition. Instance states with the same state attribute will be combined into a single instance state of the same state.

 Valid source and target: An object specified as a valid source or target, respectively, of the Relationship Type under definition MUST be of a subtype defined as valid source or target, respectively, of the Relationship Type derived from.

If the Relationship Type derived from has no valid source or target defined, the types of object being defined in the ValidSource or ValidTarget elements of the Relationship Type under definition are not restricted.

If the Relationship Type under definition has no source or target defined, only the types of objects defined as source or target of the Relationship Type derived from are valid origins or destinations of the Relationship Type under definition.

• Interfaces: The set of interfaces (both source and target interfaces) of the Relationship Type under definition consists of the set union of interfaces defined by the Relationship Type derived from and the interfaces defined by the Relationship Type under definition.
Two interfaces of the same name will be combined into a single, derived interface with the same name. The set of operations of the derived interface consists of the set union of operations defined by both interfaces. An operation defined by the Relationship Type under definition substitutes an operation with the same name of the Relationship Type derived from.

8.4 Example

The following example defines the Relationship Type "processDeployedOn". The meaning of this Relationship Type is that "a process is deployed on a hosting environment". When the source of an instance of a Relationship Template referring to this Relationship Type is deleted, its target is automatically deleted as well. The Relationship Type has Relationship Type Properties defined in the Types section of the same Definitions document as the "ProcessDeployedOnProperties" element. The states an instance of this Relationship Type can be in are also listed.

```
2023
       01 <RelationshipType name="processDeployedOn">
2024
       02
2025
       0.3
            <RelationshipTypeProperties element="ProcessDeployedOnProperties"/>
2026
       04
2027
       05
            <InstanceStates>
2028
       06
              <InstanceState state="www.example.com/successfullyDeployed"/>
              <InstanceState state="www.example.com/failed"/>
2029
       07
2030
      08
            </InstanceStates>
2031
2032
      10 </RelationshipType>
```

9 Relationship Type Implementations

This chapter specifies how *Relationship Type Implementations* are defined. A Relationship Type
Implementation represents the runnable code that implements a specific Relationship Type. It provides a
collection of executables implementing the interface operations of a Relationship Type (aka
implementation artifacts). The particular executables are defined as separate Artifact Templates and are
referenced from the implementation artifacts of a Relationship Type Implementation.

While Artifact Templates provide invariant information about an artifact – i.e. information that is context independent like the file name of the artifact – implementation artifacts can provide variant (or context specific) information, e.g. authentication data for a specific environment.

2042 Relationship Type Implementations can specify hints for a TOSCA container that enable proper selection 2043 of an implementation that fits into a particular environment by means of Required Container Features 2044 definitions.

Note that there MAY be Relationship Types that do not define any interface operations, i.e. that also do not require any implementation artifacts. In such cases, no Relationship Type Implementation is needed but the respective Relationship Types can be used by a TOSCA implementation as is.

9.1 XML Syntax

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The following pseudo schema defines the XML syntax of Relationship Type Implementations:

```
2050
       01 <RelationshipTypeImplementation name="xs:NCName"
2051
       02
                                            targetNamespace="xs:anyURI"?
2052
       03
                                            relationshipType="xs:QName"
2053
       04
                                            abstract="yes|no"?
2054
       05
                                            final="yes|no"?>
2055
       06
2056
       07
            <Tags>
2057
       08
              <Tag name="xs:string" value="xs:string"/> +
2058
       09
            </Tags> ?
2059
       10
2060
       11
            <DerivedFrom relationshipTypeImplementationRef="xs:QName"/> ?
2061
       12
2062
       13
            <RequiredContainerFeatures>
2063
       14
              <RequiredContainerFeature feature="xs:anyURI"/> +
2064
       15
            </RequiredContainerFeatures> ?
2065
       16
2066
       17
            <ImplementationArtifacts>
2067
       18
              <ImplementationArtifact interfaceName="xs:NCName | xs:anyURI"?</pre>
2068
      19
                                        operationName="xs:NCName"?
2069
      20
                                        artifactType="xs:QName"
                                        artifactRef="xs:QName"?>
2070
       21
2071
       22
                  artifact specific content ?
2072
       23
              <ImplementationArtifact> +
2073
       24
            </ImplementationArtifacts> ?
2074
2075
       26 </RelationshipTypeImplementation>
```

9.2 Properties

The RelationshipTypeImplementation element has the following properties:

• name: This attribute specifies the name or identifier of the Relationship Type Implementation, which MUST be unique within the target namespace.

- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the
 2081 definition of the Relationship Type Implementation will be added. If not specified, the Relationship
 2082 Type Implementation will be added to the target namespace of the enclosing Definitions
 2083 document.
 - relationshipType: The QName value of this attribute specifies the Relationship Type implemented by this Relationship Type Implementation.
 - abstract: This OPTIONAL attribute specifies that this Relationship Type Implementation cannot be used directly as an implementation for the Relationship Type specified in the relationship Type attribute.

For example, a Relationship Type implementer might decide to deliver only part of the implementation of a specific Relationship Type (i.e. for only some operations) for re-use purposes and require the implementation for speficic operations to be delivered in a more concrete, derived Relationship Type Implementation.

Note: an abstract Relationship Type Implementation MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Relationship Type Implementations MUST NOT be derived from this Relationship Type Implementation.

Note: a final Relationship Type Implementation MUST NOT be declared as abstract.

 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Relationship Type Implementation. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

 DerivedFrom: This is an OPTIONAL reference to another Relationship Type Implementation from which this Relationship Type Implementation derives. See section 9.3 Derivation Rules or details.

The DerivedFrom element has the following properties:

- o relationshipTypeImplementationRef: The QName specifies the Relationship Type Implementation from which this Relationship Type Implementation derives.
- RequiredContainerFeatures: An implementation of a Relationship Type might depend on certain features of the environment it is executed in, such as specific (potentially proprietary) APIs of the TOSCA container.

Thus, the contents of the RequiredContainerFeatures element provide "hints" to the TOSCA container allowing it to select the appropriate Relationship Type Implementation if multiple alternatives are provided.

Each such dependency is defined by a separate RequiredContainerFeature element.

The RequiredContainerFeature element has the following properties:

- o feature: The value of this attribute is a URI that denotes the corresponding needed feature of the environment.
- ImplementationArtifacts: This element specifies a set of implementation artifacts for interfaces or operations of a Relationship Type.

The ImplementationArtifacts element has the following properties:

o ImplementationArtifact: This element specifies one implementation artifact of an interface or an operation.

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Note: Multiple implementation artifacts might be needed to implement a Relationship Type according to the attributes defined below. An implementation artifact MAY serve as implementation for all interfaces and all operations defined for the Relationship Type, it MAY serve as implementation for one interface (and all its operations), or it MAY serve as implementation for only one specific operation.

The ImplementationArtifact element has the following properties:

- name: This attribute specifies the name of the artifact, which SHOULD be unique within the scope of the encompassing Node Type Implementation.
- interfaceName: This OPTIONAL attribute specifies the name of the interface that is implemented by the actual implementation artifact. If not specified, the implementation artifact is assumed to provide the implementation for all interfaces defined by the Relationship Type referred to by the relationshipType attribute of the containing RelationshipTypeImplementation.

Note that the referenced interface can be defined in either the SourceInterfaces element or the TargetInterfaces element of the Relationship Type implemented by this Relationship Type Implementation.

- operationName: This OPTIONAL attribute specifies the name of the operation that is implemented by the actual implementation artifact. If specified, the interfaceName MUST be specified and the specified operationName MUST refer to an operation of the specified interface. If not specified, the implementation artifact is assumed to provide the implementation for all operations defined within the specified interface.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the ImplementationArtifact element body and indicates the type of Artifact Template referenced by the Implementation Artifact via the artifactRef attribute.

 artifactRef: This OPTIONAL attribute contains a QName that identifies an Artifact Template to be used as implementation artifact. This Artifact Template can be defined in the same Definitions document or in a separate, imported document.

The type of Artifact Template referenced by the artifactRef attribute MUST be the same type or a sub-type of the type specified in the artifactType attribute.

Note: if no Artifact Template is referenced, the artifact type specific content of the ImplementationArtifact element alone is assumed to represent the actual artifact. For example, a simple script could be defined in place within the ImplementationArtifact element.

9.3 Derivation Rules

- The following rules on combining definitions based on DerivedFrom apply:
 - Implementation Artifacts: The set of implementation artifacts of a Relationship Type
 Implementation consists of the set union of implementation artifacts defined by the Relationship

Type Implementation itself and the implementation artifacts defined by any Relationship Type Implementation the Relationship Type Implementation is derived from. An implementation artifact defined by a Node Type Implementation overrides an implementation artifact having the same interface name and operation name of a Relationship Type Implementation the Relationship Type Implementation is derived from. If an implementation artifact defined in a Relationship Type Implementation specifies only an interface name, it substitutes implementation artifacts having the same interface name (with or without an operation name defined) of any Relationship Type Implementation the Relationship Type Implementation is derived from. In this case, the implementation of a complete interface of a Relationship Type is overridden. If an implementation artifact defined in a Relationship Type Implementation neither defines an interface name nor an operation name, it overrides all implementation artifacts of any Relationship Type Implementation the Relationship Type Implementation is derived from. In this case, the complete implementation of a Relationship Type is overridden.

9.4 Example

The following example defines the Node Type Implementation "MyDBMSImplementation". This is an implementation of a Node Type "DBMS".

```
2197
       01 <Definitions id="MyImpls" name="My Implementations"
2198
            targetNamespace="http://www.example.com/SampleImplementations"
       02
2199
       03
            xmlns:bn="http://www.example.com/BaseRelationshipTypes"
2200
       0.4
            xmlns:ba="http://www.example.com/BaseArtifactTypes"
2201
       05
            xmlns:sa="http://www.example.com/SampleArtifacts">
2202
       06
2203
       07
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2204
       08
                    namespace="http://www.example.com/BaseArtifactTypes"/>
2205
       09
2206
       10
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2207
       11
                    namespace="http://www.example.com/BaseRelationshipTypes"/>
2208
       12
2209
       13
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2210
       14
                    namespace="http://www.example.com/SampleArtifacts"/>
2211
       15
2212
       16
            <RelationshipTypeImplementation name="MyDBConnectImplementation"</pre>
2213
       17
                                              relationshipType="bn:DBConnection">
2214
       18
2215
       19
               <ImplementationArtifacts>
2216
       20
                 <ImplementationArtifact interfaceName="ConnectionInterface"</pre>
                                           operationName="connectTo"
2217
       21
2218
       22
                                           artifactType="ba:ScriptArtifact"
2219
       23
                                           artifactRef="sa:MyConnectScript">
2220
       24
                 <ImplementationArtifact>
2221
       25
               </ImplementationArtifacts>
2222
       26
2223
       27
            </RelationshipTypeImplementation>
2224
       28
2225
       29 </Definitions>
```

The Relationship Type Implementation contains the "MyDBConnectionImpl" implementation artifact, which is an artifact for the "ConnectionInterface" interface that has been defined for the "DBConnection" base Relationship Type. The type of this artifact is a "ScriptArtifact" that has been defined as base Artifact Type. The implementation artifact refers to the "MyConnectScript" Artifact Template that has been defined before.

10 Requirement Types

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This chapter specifies how *Requirement Types* are defined. A Requirement Type is a reusable entity that describes a kind of requirement that a Node Type can declare to expose. For example, a Requirement Type for a database connection can be defined and various Node Types (e.g. a Node Type for an application) can declare to expose (or "to have") a requirement for a database connection.

A Requirement Type defines the structure of observable properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties defined in *Requirements* of Node Templates of a Node Type can have in cases where the Node Type defines a requirement of the respective Requirement Type.

A Requirement Type can inherit properties and semantics from another Requirement Type by means of the DerivedFrom element. Requirement Types might be declared as abstract, meaning that they cannot be instantiated. The purpose of such abstract Requirement Types is to provide common properties for re-use in specialized, derived Requirement Types. Requirement Types might also be declared as final, meaning that they cannot be derived by other Requirement Types.

10.1 XML Syntax

The following pseudo schema defines the XML syntax of Requirement Types:

```
2247
       01 <RequirementType name="xs:NCName"
2248
                            targetNamespace="xs:anyURI"?
       02
2249
       03
                            abstract="ves|no"?
2250
       04
                            final="yes|no"?
2251
       05
                            requiredCapabilityType="xs:QName"?>
2252
       06
2253
       07
            <Tags>
2254
       08
              <Tag name="xs:string" value="xs:string"/> +
2255
       09
            </Tags>?
2256
       10
2257
       11
            <DerivedFrom typeRef="xs:QName"/> ?
2258
       12
2259
       13
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2260
2261
      15 </RequirementType>
```

10.2 Properties

The RequirementType element has the following properties:

- name: This attribute specifies the name or identifier of the Requirement Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Requirement Type will be added. If not specified, the Requirement Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Node Templates of a Node Type that defines a requirement of this Requirement Type.

As a consequence, a Node Type with a Requirement Definition of an abstract Requirement Type MUST be declared as abstract as well and a derived Node Type that defines a requirement of a type derived from the abstract Requirement Type has to be defined. For example, an abstract Node Type "Application" might be defined having a requirement of the abstract type "Container". A derived Node Type "Web Application" can then be defined with a more concrete requirement of type "Web Application Container" which can then be used for defining Node Templates that can

2285 2286 2287 2288 2289	 requiredCapabilityType; This OPTIONAL attribute specifies the type of capability needed to match the defined Requirement Type. The QName value of this attribute refers to the QName of a CapabilityType element defined in the same Definitions document or in a separate, imported document.
2290 2291 2292 2293 2294 2295 2296 2297 2298	Note: The following basic match-making for Requirements and Capabilities MUST be supported by each TOSCA implementation. Each Requirement is defined by a Requirement Definition, which in turn refers to a Requirement Type that specifies the needed Capability Type by means of its requiredCapabilityType attribute. The value of this attribute is used for basic type-based match-making: a Capability matches a Requirement if the Requirement's Requirement Type has a requiredCapabilityType value that corresponds to the Capability Type of the Capability or one of its super-types. Any domain-specific match-making semantics (e.g. based on constraints or properties) has to be defined in the cause of specifying the corresponding Requirement Types and Capability Types.
2299 2300 2301	 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Requirement Type. Each tag is defined by a separate, nested Tag element.
2302	The Tag element has the following properties:
2303	 name: This attribute specifies the name of the tag.
2304 2305 2306	 value: This attribute specifies the value of the tag. Note: The name/value pairs defined in tags have no normative interpretation.
2307 2308 2309	DerivedFrom: This is an OPTIONAL reference to another Requirement Type from which this Requirement Type derives. See section 10.3 Derivation Rules for details. The DerivedFrom element has the following properties:
2310 2311	 typeRef: The QName specifies the Requirement Type from which this Requirement Type derives its definitions and semantics.
2312 2313 2314	 PropertiesDefinition: This element specifies the structure of the observable properties of the Requirement Type, such as its configuration and state, by means of XML schema. The PropertiesDefinition element has one but not both of the following properties:
2315 2316	 element: This attribute provides the QName of an XML element defining the structure of the Requirement Type Properties.
2317 2318	 type: This attribute provides the QName of an XML (complex) type defining the structure of the Requirement Type Properties.
2319	10.3 Derivation Rules
2320	The following rules on combining definitions based on DerivedFrom apply:
2321 2322 2323	 Requirement Type Properties: It is assumed that the XML element (or type) representing the Requirement Type Properties extends the XML element (or type) of the Requirement Type Properties of the Requirement Type referenced in the DerivedFrom element.

be instantiated during the creation of a service according to a Service Template.

final: This OPTIONAL attribute specifies that other Requirement Types MUST NOT be derived

Note: an abstract Requirement Type MUST NOT be declared as final.

Note: a final Requirement Type MUST NOT be declared as abstract.

from this Requirement Type.

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10.4 Example

The following example defines the Requirement Type "DatabaseClientEndpoint" that expresses the requirement of a client for a database connection. It is defined in a Definitions document "MyRequirements" within the target namespace "http://www.example.com/SampleRequirements". Thus, by importing the corresponding namespace into another Definitions document, the "DatabaseClientEndpoint" Requirement Type is available for use in the other document.

```
2330
       01 <Definitions id="MyRequirements" name="My Requirements"
2331
       02
            targetNamespace="http://www.example.com/SampleRequirements"
2332
       03
            xmlns:br="http://www.example.com/BaseRequirementTypes"
2333
       04
            xmlns:mrp="http://www.example.com/SampleRequirementProperties>
2334
       05
2335
       06
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2336
       07
              namespace="http://www.example.com/BaseRequirementTypes"/>
2337
       08
2338
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
       09
2339
       10
              namespace="http://www.example.com/SampleRequirementProperties"/>
2340
       11
2341
       12
            <RequirementType name="DatabaseClientEndpoint">
2342
       13
              <DerivedFrom typeRef="br:ClientEndpoint"/>
2343
              <PropertiesDefinition</pre>
       14
2344
       15
                element="mrp:DatabaseClientEndpointProperties"/>
2345
       16
            </RequirementType>
2346
       17
2347
       18 </Definitions>
```

The Requirement Type "DatabaseClientEndpoint" defined in the example above is derived from another generic "ClientEndpoint" Requirement Type defined in a separate file by means of the <code>DerivedFrom</code> element. The definitions in that separate Definitions file are imported by means of the first <code>Import</code> element and the namespace of those imported definitions is assigned the prefix "br" in the current file.

The "DatabaseClientEndpoint" Requirement Type defines a set of properties through an XML schema element definition "DatabaseClientEndpointProperties". For example, those properties might include the definition of a port number to be used for client connections. The XML schema definition is stored in a separate XSD file that is imported by means of the second Import element. The namespace of the XML schema definitions is assigned the prefix "mrp" in the current file.

2357 11 Capability Types

This chapter specifies how *Capability Types* are defined. A Capability Type is a reusable entity that describes a kind of capability that a Node Type can declare to expose. For example, a Capability Type for a database server endpoint can be defined and various Node Types (e.g. a Node Type for a database) can declare to expose (or to "provide") the capability of serving as a database server endpoint.

A Capability Type defines the structure of observable properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties defined in *Capabilities* of Node Templates of a Node Type can have in cases where the Node Type defines a capability of the respective Capability Type.

A Capability Type can inherit properties and semantics from another Capability Type by means of the
DerivedFrom element. Capability Types might be declared as abstract, meaning that they cannot be
instantiated. The purpose of such abstract Capability Types is to provide common properties for re-use in
specialized, derived Capability Types. Capability Types might also be declared as final, meaning that they
cannot be derived by other Capability Types.

11.1 XML Syntax

 The following pseudo schema defines the XML syntax of Capability Types:

```
2372
       01 <CapabilityType name="xs:NCName"
2373
                           targetNamespace="xs:anyURI"?
       02
2374
       03
                           abstract="yes|no"?
2375
       04
                           final="yes|no"?>
2376
       05
2377
       06
            <Tags>
2378
       07
              <Tag name="xs:string" value="xs:string"/> +
2379
       08
            </Tags> ?
2380
       09
2381
       10
            <DerivedFrom typeRef="xs:QName"/> ?
2382
       11
2383
       12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2384
       13
2385
      14 </CapabilityType>
```

11.2 Properties

The CapabilityType element has the following properties:

- name: This attribute specifies the name or identifier of the Capability Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Capability Type will be added. If not specified, the Capability Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Node Templates of a Node Type that defines a capability of this Capability Type.

As a consequence, a Node Type with a Capability Definition of an abstract Capability Type MUST be declared as abstract as well and a derived Node Type that defines a capability of a type derived from the abstract Capability Type has to be defined. For example, an abstract Node Type "Server" might be defined having a capability of the abstract type "Container". A derived Node Type "Web Server" can then be defined with a more concrete capability of type "Web Application Container" which can then be used for defining Node Templates that can be instantiated during the creation of a service according to a Service Template.

2403 2404

Note: an abstract Capability Type MUST NOT be declared as final.

2405 2406 • final: This OPTIONAL attribute specifies that other Capability Types MUST NOT be derived from this Capability Type.

2407 2408

Note: a final Capability Type MUST NOT be declared as abstract.

2409

• Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Capability Type. Each tag is defined by a separate, nested Tag element.

2411 2412

2410

The Tag element has the following properties:

2413

o name: This attribute specifies the name of the tag.

2414

o value: This attribute specifies the value of the tag.

24152416

Note: The name/value pairs defined in tags have no normative interpretation.

2417 2418 DerivedFrom: This is an OPTIONAL reference to another Capability Type from which this Capability Type derives. See section 11.3 Derivation Rules for details.

2419

The DerivedFrom element has the following properties:

2420

 typeRef: The QName specifies the Capability Type from which this Capability Type derives its definitions and semantics.

2421 2422

• PropertiesDefinition: This element specifies the structure of the observable properties of the Capability Type, such as its configuration and state, by means of XML schema.

2423 2424

The Properties Definition element has one but not both of the following properties:

2425 2426 element: This attribute provides the QName of an XML element defining the structure of the Capability Type Properties.

2427 2428

type: This attribute provides the QName of an XML (complex) type defining the structure of the Capability Type Properties.

11.3 Derivation Rules

2430 The following rules on combining definitions based on DerivedFrom apply:

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2434

2429

 Capability Type Properties: It is assumed that the XML element (or type) representing the Capability Type Properties extends the XML element (or type) of the Capability Type Properties of the Capability Type referenced in the DerivedFrom element.

11.4 Example

The following example defines the Capability Type "DatabaseServerEndpoint" that expresses the capability of a component to serve database connections. It is defined in a Definitions document "MyCapabilities" within the target namespace "http://www.example.com/SampleCapabilities". Thus, by importing the corresponding namespace into another Definitions document, the "DatabaseServerEndpoint" Capability Type is available for use in the other document.

```
2440
       01 <Definitions id="MyCapabilities" name="My Capabilities"
2441
            targetNamespace="http://www.example.com/SampleCapabilities"
       02
2442
       03
            xmlns:bc="http://www.example.com/BaseCapabilityTypes"
2443
       04
            xmlns:mcp="http://www.example.com/SampleCapabilityProperties>
2444
       05
2445
       06
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2446
       07
                    namespace="http://www.example.com/BaseCapabilityTypes"/>
2447
       08
2448
       09
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
2449
       10
                    namespace="http://www.example.com/SampleCapabilityProperties"/>
```

```
2450
       11
2451
       12
            <CapabilityType name="DatabaseServerEndpoint">
2452
       13
              <DerivedFrom typeRef="bc:ServerEndpoint"/>
2453
       14
              <PropertiesDefinition</pre>
2454
       15
                 element="mcp:DatabaseServerEndpointProperties"/>
2455
       16
            </CapabilityType>
2456
       17
2457
       18 </Definitions>
```

The Capability Type "DatabaseServerEndpoint" defined in the example above is derived from another generic "ServerEndpoint" Capability Type defined in a separate file by means of the <code>DerivedFrom</code> element. The definitions in that separate Definitions file are imported by means of the first <code>Import</code> element and the namespace of those imported definitions is assigned the prefix "bc" in the current file.

The "DatabaseServerEndpoint" Capability Type defines a set of properties through an XML schema element definition "DatabaseServerEndpointProperties". For example, those properties might include the definition of a port number where the server listens for client connections, or credentials to be used by clients. The XML schema definition is stored in a separate XSD file that is imported by means of the second ${\tt Import}$ element. The namespace of the XML schema definitions is assigned the prefix "mcp" in the current file.

12 Artifact Types

This chapter specifies how *Artifact Types* are defined. An Artifact Type is a reusable entity that defines the type of one or more Artifact Templates which in turn serve as deployment artifacts for Node Templates or implementation artifacts for Node Type and Relationship Type interface operations. For example, an Artifact Type "WAR File" might be defined for describing web application archive files. Based on this Artifact Type, one or more Artifact Templates representing concrete WAR files can be defined and referenced as deployment or implementation artifacts.

An Artifact Type can define the structure of observable properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties defined in Artifact Templates using an Artifact Type or instances of such Artifact Templates can have. Note that properties defined by an Artifact Type are assummed to be invariant across the contexts in which corresponding artifacts are used – as opposed to properties that can vary depending on the context. As an example of such an invariant property, an Artifact Type for a WAR file could define a "signature" property that can hold a hash for validating the actual artifact proper. In contrast, the path where the web application contained in the WAR file gets deployed can vary for each place where the WAR file is used.

An Artifact Type can inherit definitions and semantics from another Artifact Type by means of the DerivedFrom element. Artifact Types can be declared as abstract, meaning that they cannot be instantiated. The purpose of such abstract Artifact Types is to provide common properties for re-use in specialized, derived Artifact Types. Artifact Types can also be declared as final, meaning that they cannot be derived by other Artifact Types.

12.1 XML Syntax

The following pseudo schema defines the XML syntax of Artifact Types:

```
2490
       01 <ArtifactType name="xs:NCName"
2491
       02
                         targetNamespace="xs:anyURI"?
                         abstract="yes|no"?
2492
       03
2493
       04
                         final="yes|no"?>
2494
       05
2495
       06
            <Tags>
2496
       07
              <Tag name="xs:string" value="xs:string"/> +
2497
       08
            </Tags>?
2498
       09
2499
       10
            <DerivedFrom typeRef="xs:QName"/> ?
2500
       11
2501
       12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2502
2503
      14 </ArtifactType>
```

12.2 Properties

The ArtifactType element has the following properties:

- name: This attribute specifies the name or identifier of the Artifact Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Artifact Type will be added. If not specified, the Artifact Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Artifact
 Templates of that abstract Artifact Type, i.e. the respective artifacts cannot be used directly as
 deployment or implementation artifact in any context.

2515 As a consequence, an Artifact Template of an abstract Artifact Type MUST be replaced by an 2516 artifact of a derived Artifact Type at the latest during deployment of the element that uses the 2517 artifact (i.e. a Node Template or Relationship Template).

2518 2519

Note: an abstract Artifact Type MUST NOT be declared as final.

2520 2521 final: This OPTIONAL attribute specifies that other Artifact Types MUST NOT be derived from this Artifact Type.

2522 2523

Note: a final Artifact Type MUST NOT be declared as abstract.

2524 2525 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Artifact Type. Each tag is defined by a separate, nested Tag element. The Tag element has the following properties:

2526 2527

name: This attribute specifies the name of the tag.

2528 2529 value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

2530 2531

DerivedFrom: This is an OPTIONAL reference to another Artifact Type from which this Artifact Type derives. See section 12.3 Derivation Rules for details.

2532 2533

The DerivedFrom element has the following properties:

2534

typeRef: The QName specifies the Artifact Type from which this Artifact Type derives its definitions and semantics.

2535 2536

Properties Definition: This element specifies the structure of the observable properties of the Artifact Type, such as its configuration and state, by means of XML schema.

2537 2538

The PropertiesDefinition element has one but not both of the following properties:

2539 2540 element: This attribute provides the QName of an XML element defining the structure of the Artifact Type Properties.

2541

type: This attribute provides the QName of an XML (complex) type defining the structure of the Artifact Type Properties.

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12.3 Derivation Rules

2544 The following rules on combining definitions based on DerivedFrom apply:

> Artifact Type Properties: It is assumed that the XML element (or type) representing the Artifact Type Properties extends the XML element (or type) of the Artifact Type Properties of the Artifact Type referenced in the DerivedFrom element.

12.4 Example 2548

The following example defines the Artifact Type "RPMPackage" that can be used for describing RPM packages as deployable artifacts on various Linux distributions. It is defined in a Definitions document "MyArtifacts" within the target namespace "http://www.example.com/SampleArtifacts". Thus, by importing the corresponding namespace into another Definitions document, the "RPMPackage" Artifact Type is available for use in the other document.

```
2554
       01 <Definitions id="MyArtifacts" name="My Artifacts"
2555
            targetNamespace="http://www.example.com/SampleArtifacts"
       02
2556
       03
            xmlns:ba="http://www.example.com/BaseArtifactTypes"
2557
       04
            xmlns:map="http://www.example.com/SampleArtifactProperties>
2558
       0.5
2559
       06
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2560
                    namespace="http://www.example.com/BaseArtifactTypes"/>
       07
2561
       0.8
```

```
2562
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
      09
2563
      10
                    namespace="http://www.example.com/SampleArtifactProperties"/>
2564
       11
2565
      12
            <ArtifactType name="RPMPackage">
2566
      13
              <DerivedFrom typeRef="ba:OSPackage"/>
              <PropertiesDefinition element="map:RPMPackageProperties"/>
2567
      14
2568
      15
            </ArtifactType>
2569
      16
2570
      17 </Definitions>
```

The Artifact Type "RPMPackage" defined in the example above is derived from another generic "OSPackage" Artifact Type defined in a separate file by means of the DerivedFrom element. The definitions in that separate Definitions file are imported by means of the first Import element and the namespace of those imported definitions is assigned the prefix "ba" in the current file.

The "RPMPackage" Artifact Type defines a set of properties through an XML schema element definition "RPMPackageProperties". For example, those properties might include the definition of the name or names of one or more RPM packages. The XML schema definition is stored in a separate XSD file that is imported by means of the second Import element. The namespace of the XML schema definitions is assigned the prefix "map" in the current file.

13 Artifact Templates

This chapter specifies how *Artifact Templates* are defined. An Artifact Template represents an artifact that can be referenced from other objects in a Service Template as a deployment artifact or implementation artifact. For example, from Node Types or Node Templates, an Artifact Template for some software installable could be referenced as a deployment artifact for materializing a specific software component. As another example, from within interface definitions of Node Types or Relationship Types, an Artifact Template for a WAR file could be referenced as implementation artifact for a REST operation.

An Artifact Template refers to a specific Artifact Type that defines the structure of observable properties (metadata) or the artifact. The Artifact Template then typically defines values for those properties inside the Properties element. Note that properties defined by an Artifact Type are assumed to be invariant across the contexts in which corresponding artifacts are used – as opposed to properties that can vary depending on the context.

Furthermore, an Artifact Template typically provides one or more references to the actual artifact itself that can be contained as a file in the CSAR (see section 3.7 and section 14) containing the overall Service Template or that can be available at a remote location such as an FTP server.

13.1 XML Syntax

The following pseudo schema defines the XML syntax of Artifact Templates:

```
2597
       01 <ArtifactTemplate id="xs:ID" name="xs:string"? type="xs:QName">
2598
       02
2599
       0.3
            <Properties>
2600
       04
              XML fragment
2601
       05
            </Properties> ?
2602
       06
2603
       07
            <PropertyConstraints>
2604
       08
              <PropertyConstraint property="xs:string"</pre>
2605
       09
                                    constraintType="xs:anyURI"> +
2606
       10
                 constraint ?
2607
       11
              </PropertyConstraint>
2608
       12
            </PropertyConstraints> ?
2609
       13
      14
2610
            <ArifactReferences>
2611
       15
              <ArtifactReference reference="xs:anyURI">
2612
       16
2613
       17
                  <Include pattern="xs:string"/>
2614
       18
2615
       19
                  <Exclude pattern="xs:string"/>
2616
       20
2617
       21
              </ArtifactReference> +
2618
       22
            </ArtifactReferences> ?
2619
       23
2620
       24 </ArtifactTemplate>
```

13.2 Properties

- 2622 The ArtifactTemplate element has the following properties:
 - id: This attribute specifies the identifier of the Artifact Template. The identifier of the Artifact Template MUST be unique within the target namespace.
 - name: This OPTIONAL attribute specifies the name of the Artifact Template.

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2672 2673 2674 • type: The QName value of this attribute refers to the Artifact Type providing the type of the Artifact Template.

Note: If the Artifact Type referenced by the type attribute of an Artifact Template is declared as abstract, no instances of the specific Artifact Template can be created, i.e. the artifact cannot be used directly as deployment or implementation artifact. Instead, a substitution of the Artifact Template with one having a specialized, derived Artifact Type has to be done at the latest during the instantiation time of a Service Template.

Properties: This OPTIONAL element specifies the invariant properties of the Artifact
Template, i.e. those properties that will be commonly used across different contexts in which the
Artifact Template is used.

The initial values are specified by providing an instance document of the XML schema of the corresponding Artifact Type Properties. This instance document considers the inheritance structure deduced by the <code>DerivedFrom</code> property of the Artifact Type referenced by the type attribute of the Artifact Template.

 PropertyConstraints: This OPTIONAL element specifies constraints on the use of one or more of the Artifact Type Properties of the Artifact Type providing the property definitions for the Artifact Template. Each constraint is specified by means of a separate nested PropertyConstraint element.

The PropertyConstraint element has the following properties:

- property: The string value of this property is an XPath expression pointing to the property within the Artifact Type Properties document that is constrained within the context of the Artifact Template. More than one constraint MUST NOT be defined for each property.
- o constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.

For example, a constraint type of http://www.example.com/PropertyConstraints/unique could denote that the reference property of the Artifact Template under definition has to be unique within a certain scope. The constraint type specific content of the respective PropertyConstraint element could then define the actual scope in which uniqueness has to be ensured in more detail.

- ArtifactReferences: This OPTIONAL element contains one or more references to the actual artifact proper, each represented by a separate ArtifactReference element. The ArtifactReference element has the following properties:
 - reference: This attribute contains a URI pointing to an actual artifact. If this URI is a relative URI, it is interpreted relative to the root directory of the CSAR containing the Service Template (see also sections 3.7 and 14).
 - Include: This OPTIONAL element can be used to define a pattern of files that are to be included in the artifact reference in case the reference points to a complete directory.
 The Include element has the following properties:
 - pattern: This attribute contains a pattern definition for files that are to be included in the overall artifact reference. For example, a pattern of "*.py" would include all python scripts contained in a directory.
 - Exclude: This OPTIONAL element can be used to define a pattern of files that are to be excluded from the artifact reference in case the reference points to a complete directory.

The ${\tt Exclude}$ element has the following properties:

 pattern: This attribute contains a pattern definition for files that are to be excluded in the overall artifact reference. For example, a pattern of "*.sh" would exclude all bash scripts contained in a directory.

13.3 Example

The following example defines the Artifact Template "MyInstallable" that points to a zip file containing some software installable. It is defined in a Definitions document "MyArtifacts" within the target namespace "http://www.example.com/SampleArtifacts". The Artifact Template can be used in the same document, for example as a deployment artifact for some Node Template representing a software component, or it can be used in other Definitions documents by importing the corresponding namespace into another document.

```
2685
       01 <Definitions id="MyArtifacts" name="My Artifacts"
2686
            targetNamespace="http://www.example.com/SampleArtifacts"
       02
2687
       03
            xmlns:ba="http://www.example.com/BaseArtifactTypes">
2688
       04
2689
       05
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2690
       06
                    namespace="http://www.example.com/BaseArtifactTypes"/>
2691
       07
2692
       08
            <ArtifactTemplate id="MyInstallable"</pre>
2693
       09
                               name="My installable"
                               type="ba:ZipFile">
2694
       10
2695
       11
              <ArtifactReferences>
2696
       12
                <ArtifactReference reference="files/MyInstallable.zip"/>
2697
       13
              </ArtifactReferences>
2698
          </ArtifactTemplate>
       14
2699
       15
2700
       16 </Definitions>
```

The Artifact Template "MyInstallable" defined in the example above is of type "ZipFile" that is specified in the type attribute of the ArtifactTemplate element. This Artifact Type is defined in a separate file, the definitions of which are imported by means of the Import element and the namespace of those imported definitions is assigned the prefix "ba" in the current file.

The "MyInstallable" Artifact Template provides a reference to a file "MyInstallable.zip" by means of the
ArtifactReference element. Since the URI provided in the reference attribute is a relative URI,
it is interpreted relative to the root directory of the CSAR containing the Service Template.

14Policy Types

- This chapter specifies how *Policy Types* are defined. A Policy Type is a reusable entity that describes a kind of non-functional behavior or a kind of quality-of-service (QoS) that a Node Type can declare to expose. For example, a Policy Type can be defined to express high availability for specific Node Types (e.g. a Node Type for an application server).
- A Policy Type defines the structure of observable properties via a Properties Definition, i.e. the names, data types and allowed values the properties defined in a corresponding Policy Template can have.
- 2715 A Policy Type can inherit properties from another Policy Type by means of the DerivedFrom element.
- A Policy Type declares the set of Node Types it specifies non-functional behavior for via the AppliesTo element. Note that being "applicable to" does not enforce implementation: i.e. in case a Policy Type expressing high availability is associated with a "Webserver" Node Type, an instance of the Webserver is not necessarily highly available. Whether or not an instance of a Node Type to which a Policy Type is applicable will show the specified non-functional behavior, is determined by a Node Template of the corresponding Node Type.

14.1 XML Syntax

The following pseudo schema defines the XML syntax of Policy Types:

```
2724
       01 <PolicyType name="xs:NCName"
2725
       02
                       policyLanguage="xs:anyURI"?
2726
       03
                       abstract="yes|no"?
2727
       04
                       final="yes|no"?
2728
       05
                       targetNamespace="xs:anyURI"?>
2729
       06
2730
       07
             <Tag name="xs:string" value="xs:string"/> +
2731
       08
            </Tags> ?
2732
       09
2733
       10
            <DerivedFrom typeRef="xs:QName"/> ?
2734
       11
2735
       12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2736
       13
2737
       14
            <AppliesTo>
2738
       15
              <NodeTypeReference typeRef="xs:QName"/> +
2739
       16
            </AppliesTo> ?
2740
      17
2741
      18
            policy type specific content ?
2742
      19
2743
      20 </PolicyType>
```

14.2 Properties

The PolicyType element has the following properties:

- name: This attribute specifies the name or identifier of the Policy Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Policy Type will be added. If not specified, the Policy Type definition will be added to the target namespace of the enclosing Definitions document.
- policyLanguage: This OPTIONAL attribute specifies the language used to specify the details
 of the Policy Type. These details can be defined as policy type specific content of the PolicyType
 element.

- abstract: This OPTIONAL attribute specifies that no instances can be created from Policy Templates of that abstract Policy Type, i.e. the respective policies cannot be used directly during the instantiation of a Service Template.
 As a consequence, a Policy Template of an abstract Policy Type MUST be replaced by a policy of a derived Policy Type at the latest during deployment of the element that policy is attached to.
 final: This OPTIONAL attribute specifies that other Policy Types MUST NOT be derived from
 - final: This OPTIONAL attribute specifies that other Policy Types MUST NOT be derived from this Policy Type.
 - Note: a final Policy Type MUST NOT be declared as abstract.
 - Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Policy Type. Each tag is defined by a separate, nested Tag element. The Tag element has the following properties:
 - o name: This attribute specifies the name of the tag.
 - o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- DerivedFrom: This is an OPTIONAL reference to another Policy Type from which this Policy Type derives. See section 14.3 Derivation Rules for details.
 - The ${\tt DerivedFrom}$ element has the following properties:
 - typeRef: The QName specifies the Policy Type from which this Policy Type derives its definitions from.
- Properties Definition: This element specifies the structure of the observable properties of the Policy Type by means of XML schema.
 - The PropertiesDefinition element has one but not both of the following properties:
 - element: This attribute provides the QName of an XML element defining the structure of the Policy Type Properties.
 - type: This attribute provides the QName of an XML (complex) type defining the structure of the Policy Type Properties.
- AppliesTo: This OPTIONAL element specifies the set of Node Types the Policy Type is applicable to, each defined as a separate, nested NodeTypeReference element.
 The NodeTypeReference element has the following property:
 - typeRef: The attribute provides the QName of a Node Type to which the Policy Type applies.

14.3 Derivation Rules

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- The following rules on combining definitions based on DerivedFrom apply:
 - Properties Definitions: It is assumed that the XML element (or type) representing the Policy Type
 Properties Definitions extends the XML element (or type) of the Policy Type Properties Definitions
 of the Policy Type referenced in the DerivedFrom element.
 - Applies To: The set of Node Types the Policy Type is applicable to consist of the set union of Node Types derived from and Node Types explicitly referenced by the Policy Type by means of its AppliesTo element.
 - Policy Language: A Policy Type MUST define the same policy language as the Policy Type it derives from. In case the Policy Type used as basis for derivation has no policyLanguage attribute defined, the deriving Policy Type can define any appropriate policy language.

14.4 Example

The following example defines two Policy Types, the "HighAvailability" Policy Type and the
"ContinuousAvailability" Policy Type. They are defined in a Definitions document "MyPolicyTypes" within
the target namespace "http://www.example.com/SamplePolicyTypes". Thus, by importing the
corresponding namespace into another Definitions document, both Policy Types are available for use in
the other document.

```
2805
       01 < Definitions id="MyPolicyTypes" name="My Policy Types"
2806
       02
            targetNamespace="http://www.example.com/SamplePolicyTypes"
2807
       03
            xmlns:bnt="http://www.example.com/BaseNodeTypes">
2808
       04
            xmlns:spp="http://www.example.com/SamplePolicyProperties">
2809
       05
2810
       06
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
2811
       07
                    namespace="http://www.example.com/SamplePolicyProperties"/>
2812
       08
2813
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
       09
2814
      10
                    namespace="http://www.example.com/BaseNodeTypes"/>
2815
       11
2816
      12
2817
      13
            <PolicyType name="HighAvailability">
2818
      14
              <PropertiesDefinition element="spp:HAProperties"/>
2819
      15
            </PolicyType>
2820
      16
2821
      17
            <PolicyType name="ContinuousAvailability">
2822
              <DerivedFrom typeRef="HighAvailability"/>
      18
              <PropertiesDefinition element="spp:CAProperties"/>
2823
      19
      20
2824
              <AppliesTo>
2825
      21
                <NodeTypeReference typeRef="bnt:DBMS"/>
2826
      22
              </AppliesTo>
2827
      2.3
            </PolicyType>
2828
       24
2829
      25 </Definitions>
```

The Policy Type "HighAvailability" defined in the example above has the "HAProperties" properties that are defined in a separate namespace as an XML element. The same namespace contains the "CAProperties" element that defines the properties of the "ContinuousAvailability" Policy Type. This namespace is imported by means of the first Import element and the namespace of those imported definitions is assigned the prefix "spp" in the current file.

The "Continuous Availability" Policy Type is derived from the "HighAvailability" Policy Type. Furthermore, it is applicable to the "DBMS" Node Type. This Node Type is defined in a separate namespace, which is imported by means of the second Import element and the namespace of those imported definitions is assigned the prefix "bnt" in the current file.

15 Policy Templates

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This chapter specifies how *Policy Templates* are defined. A Policy Template represents a particular nonfunctional behavior or quality-of-service that can be referenced by a Node Template. A Policy Template refers to a specific Policy Type that defines the structure of observable properties (metadata) of the nonfunctional behavior. The Policy Template then typically defines values for those properties inside the Properties element. Note that properties defined by a Policy Template are assumed to be invariant across the contexts in which corresponding behavior is exposed – as opposed to properties defined in Policies of Node Templates that may vary depending on the context.

15.1 XML Syntax

The following pseudo schema defines the XML syntax of Policy Templates:

```
2849
       01 <PolicyTemplate id="xs:ID" name="xs:string"? type="xs:QName">
2850
       02
2851
       03
            <Properties>
2852
       04
              XML fragment
2853
       05
            </Properties> ?
2854
       06
2855
       07
            <PropertyConstraints>
2856
       08
              <PropertyConstraint property="xs:string"</pre>
2857
       09
                                    constraintType="xs:anyURI"> +
2858
       10
                 constraint ?
2859
       11
              </PropertyConstraint>
2860
       12
            </PropertyConstraints> ?
2861
       13
2862
       14
            policy type specific content ?
2863
       1.5
2864
       16 </PolicyTemplate>
```

15.2 Properties

2866 The PolicyTemplate element has the following properties:

- id: This attribute specifies the identifier of the Policy Template which MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies the name of the Policy Template.
- type: The QName value of this attribute refers to the Policy Type providing the type of the Policy Template.
- Properties: This OPTIONAL element specifies the invariant properties of the Policy Template, i.e. those properties that will be commonly used across different contexts in which the Policy Template is used.

The initial values are specified by providing an instance document of the XML schema of the corresponding Policy Type Properties. This instance document considers the inheritance structure deduced by the DerivedFrom property of the Policy Type referenced by the type attribute of the Policy Template.

 PropertyConstraints: This OPTIONAL element specifies constraints on the use of one or more of the Policy Type Properties of the Policy Type providing the property definitions for the Policy Template. Each constraint is specified by means of a separate nested PropertyConstraint element.

The PropertyConstraint element has the following properties:

- 2885 o property: The string value of this property is an XPath expression pointing to the
 2886 property within the Policy Type Properties document that is constrained within the context
 2887 of the Policy Template. More than one constraint MUST NOT be defined for each
 2888 property.
 - o constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.

15.3 Example

The following example defines a Policy Template "MyHAPolicy". It is defined in a Definitions document "MyPolicies" within the target namespace "http://www.example.com/SamplePolicies". The Policy Template can be used in the same Definitions document, for example, as a Policy of some Node Template, or it can be used in other document by importing the corresponding namespace into the other document.

```
2897
       01 <Definitions id="MyPolices" name="My Policies"
2898
       02
            targetNamespace="http://www.example.com/SamplePolicies"
2899
       03
            xmlns:spt="http://www.example.com/SamplePolicyTypes">
2900
       04
2901
       05
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2902
                    namespace="http://www.example.com/SamplePolicyTypes"/>
       06
2903
       07
2904
       08
            <PolicyTemplate id="MyHAPolicy"
2905
       09
                             name="My High Availability Policy"
2906
       10
                             type="bpt:HighAvailability">
2907
       11
              <Properties>
2908
       12
                <HAProperties>
2909
       13
                  <AvailabilityClass>4</AvailabilityClass>
2910
       14
                  <HeartbeatFrequency measuredIn="msec">
2911
       15
2912
       16
                  </HeartbeatFrequency>
2913
       17
                </HAProperties>
2914
       18
              </Properties>
2915
       19
            </PolicyTemplate>
2916
       20
2917
       21 </Definitions>
```

The Policy Template "MyHAPolicy" defined in the example above is of type "HighAvailability" that is specified in the type attribute of the PolicyTemplate element. This Policy Type is defined in a separate file, the definitions of which are imported by means of the Import element and the namespace of those imported definitions is assigned the prefix "spt" in the current file.

The "MyHAPolicy" Policy Template provides values for the properties defined by the Properties Definition of the "HighAvailability" Policy Type. The AvailabilityClass property is set to "4". The value of the HeartbeatFrequency is "250", measured in "msec".

16 Cloud Service Archive (CSAR)

2927 This section defines the metadata of a cloud service archive as well as its overall structure.

16.1 Overall Structure of a CSAR

- 2929 A CSAR is a zip file containing at least two directories, the TOSCA-Metadata directory and the Definitions
- 2930 directory. Beyond that, other directories MAY be contained in a CSAR, i.e. the creator of a CSAR has all
- 2931 freedom to define the content of a CSAR and the structuring of this content as appropriate for the cloud
- 2932 application.

2926

2928

- 2933 The TOSCA-Metadata directory contains metadata describing the other content of the CSAR. This
- 2934 metadata is referred to as TOSCA meta file. This file is named TOSCA and has the file extension .meta.
- 2935 The Definitions directory contains one or more TOSCA Definitions documents (file extension .tosca).
- 2936 These Definitions files typically contain definitions related to the cloud application of the CSAR. In
- 2937 addition, CSARs can contain just the definition of elements for re-use in other contexts. For example, a
- 2938 CSAR might be used to package a set of Node Types and Relationship Types with their respective
- 2939 implementations that can then be used by Service Templates provided in other CSARs. In cases where a
- complete cloud application is packaged in a CSAR, one of the Definitions documents in the Definitions
- 2941 directory MUST contain a Service Template definition that defines the structure and behavior of the cloud
- 2942 application.

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16.2 TOSCA Meta File

- 2944 The TOSCA meta file includes metadata that allows interpreting the various artifacts within the CSAR
- 2945 properly. The TOSCA.meta file is contained in the TOSCA-Metadata directory of the CSAR.
- 2946 A TOSCA meta file consists of name/value pairs. The name-part of a name/value pair is followed by a
- 2947 colon, followed by a blank, followed by the value-part of the name/value pair. The name MUST NOT
- 2948 contain a colon. Values that represent binary data MUST be base64 encoded. Values that extend beyond
- one line can be spread over multiple lines if each subsequent line starts with at least one space. Such
- spaces are then collapsed when the value string is read.
- 2951 01 <name>: <value>
- Each name/value pair is in a separate line. A list of related name/value pairs, i.e. a list of consecutive
- 2953 name/value pairs describing a particular file in a CSAR, is called a *block*. Blocks are separated by an
- empty line. The first block, called block_0, is metadata about the CSAR itself. All other blocks represent
- 2955 metadata of files in the CSAR.

2956 The structure of block_0 in the TOSCA meta file is as follows:

- 2957 01 TOSCA-Meta-File-Version: digit.digit
- 2958 02 CSAR-Version: digit.digit
- 2959 03 Created-By: string
- 2960 04 Entry-Definitions: string ?

The name/value pairs are as follows:

- TOSCA-Meta-File-Version: This is the version number of the TOSCA meta file format.
 - The value MUST be "1.0" in the current version of the TOSCA specification.
- CSAR-Version: This is the version number of the CSAR specification. The value MUST be "1.0" in the current version of the TOSCA specification.
- Created-By: The person or vendor, respectively, who created the CSAR.

Entry-Definitions: This OPTIONAL name/value pair references a TOSCA Definitions file
from the Definitions directory of the CSAR that SHOULD be used as entry point for processing
the contents of the CSAR.

Note, that a CSAR may contain multiple Definitions files. One reason for this is completeness, e.g. a Service Template defined in one of the Definitions files could refer to Node Types defined in another Definitions file that might be included in the Definitions directory to avoid importing it from external locations. The Entry-Definitions name/value pair is a hint to allow optimized processing of the set of files in the Definitions directory.

The first line of a block (other than block_0) MUST be a name/value pair that has the name "Name" and the value of which is the path-name of the file described. The second line MUST be a name/value pair that has the name "Content-Type" describing the type of the file described; the format is that of a MIME type with type/subtype structure. The other name/value pairs that consecutively follow are file-type specific.

```
2981
      01 Name: <path-name 1>
2982
      02 Content-Type: type 1/subtype 1
2983
      03 <name 11>: <value 11>
2984
      04 <name 12>: <value 12>
2985
      05 ...
      06 <name 1n>: <value 1n>
2986
2987
      07
2988
      08 ...
2989
      09
2990
      10 Name: <path-name k>
2991
      11 Content-Type: type k/subtype k
2992
      12 <name k1>: <value k1>
2993
      13 <name k2>: <value k2>
2994
      14 ...
2995
      15 <name km>: <value km>
```

The name/value pairs are as follows:

- Name: The pathname or pathname pattern of the file(s) or resources described within the actual CSAR.
 - Note, that the file located at this location MAY basically contain a reference to an external file. Such a reference is given by a URI that is of one of the URL schemes "file", "http", or "https".
- Content-Type: The type of the file described. This type is a MIME type complying with the type/subtype structure. Vendor defined subtypes SHOULD start as usual with the string "vnd.".

Note that later directives override earlier directives. This allows for specifying global default directives that can be specialized by later directorives in the TOSCA meta file.

16.3 Example

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3007 Figure 7 depicts a sample Definitions file named Payroll.tosca containing a Service Template of an 3008 application. The application is a payroll application written in Java that MUST be deployed on a proper 3009 application server. The Service Template of the application defines the Node Template Payroll 3010 Application, the Node Template Application Server, as well as the Relationship Template deployed on. The Payroll Application is associated with an EAR file (named 3011 3012 Payroll.ear) which is provided as corresponding Deployment Artifact of the Payroll 3013 Application Node Template. An Amazon Machine Image (AMI) is the Deployment Artifact of the 3014 Application Server Node Template; this Deployment Artifact is a reference to the image in the 3015 Amazon EC2 environment. The Implementation Artifacts of some operations of the Node Templates are

provided too; for example, the start operation of the Payroll Application is implemented by a Java API supported by the payrolladm.jar file, the installApp operation of the Application Server is realized by the Python script wsadmin.py, while the runInstances operation is a REST API available at Amazon for running instances of an AMI. Note, that the runInstances operation is not related to a particular implementation artifact because it is available as an Amazon Web Service (https://ec2.amazonaws.com/?Action=RunInstances); but the details of this REST API are specified with the operation of the Application Server Node Type.

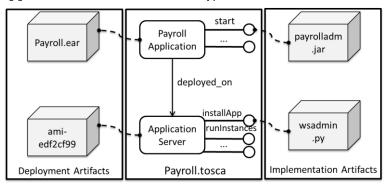


Figure 7: Sample Service Template

The corresponding Node Types and Relationship Types have been defined in the PayrollTypes.tosca document, which is imported by the Definitions document containing the Payroll Service Template. The following listing provides some of the details:

```
3028
       01 <Definitions id="PayrollDefinitions"
3029
                        targetNamespace="http://www.example.com/tosca"
3030
       03
                        xmlns:pay="http://www.example.com/tosca/Types">
3031
       04
3032
       05
            <Import namespace="http://www.example.com/tosca/Types"</pre>
3033
                     location="http://www.example.com/tosca/Types/PayrollTypes.tosca"
       06
3034
       07
                     importType=" http://docs.oasis-open.org/tosca/ns/2011/12"/>
3035
       08
3036
       09
            <Types>
3037
       10
3038
            </Types>
       11
3039
       12
3040
       13
            <ServiceTemplate id="Payroll" name="Payroll Service Template">
3041
       14
3042
       15
              <TopologyTemplate ID="PayrollTemplate">
3043
       16
3044
       17
                 <NodeTemplate id="Payroll Application"</pre>
3045
       18
                                type="pay:ApplicationNodeType">
3046
       19
                   . . .
3047
       20
3048
       21
                   <DeploymentArtifacts>
3049
       22
                     <DeploymentArtifact name="PayrollEAR"</pre>
3050
       23
                                           type="http://www.example.com/
3051
       24
                                                 ns/tosca/2011/12/
3052
       25
                                                 DeploymentArtifactTypes/CSARref">
3053
       26
                           EARs/Payroll.ear
3054
       27
                     </DeploymentArtifact>
3055
       28
                   </DeploymentArtifacts>
3056
       29
3057
       30
                 </NodeTemplate>
3058
       31
3059
       32
                 <NodeTemplate id="Application Server"</pre>
3060
                                type="pay:ApplicationServerNodeType">
```

```
3061
       34
3062
       35
3063
       36
                   <DeploymentArtifacts>
3064
       37
                     <DeploymentArtifact name="ApplicationServerImage"</pre>
3065
                                           type="http://www.example.com/
       38
3066
       39
                                                  ns/tosca/2011/12/
3067
       40
                                                  DeploymentArtifactTypes/AMIref">
3068
       41
                             ami-edf2cf99
3069
       42
                     </DeploymentArtifact>
3070
       43
                   </DeploymentArtifacts>
3071
       44
3072
       45
                 </NodeTemplate>
3073
       46
3074
       47
                 <RelationshipTemplate id="deployed on"</pre>
3075
       48
                                         type="pay:deployed on">
                     <SourceElement ref="Payroll Application"/>
3076
       49
3077
       50
                     <TargetElement ref="Application Server"/>
3078
       51
                 </RelationshipTemplate>
3079
       52
3080
       53
              </TopologyTemplate>
3081
       54
3082
       55
            </ServiceTemplate>
3083
       56
3084
       57 </Definitions>
```

The Payroll Application Node Template specifies the deployment artifact PayrollEAR. It is a reference to the CSAR containing the Payroll.tosca file, which is indicated by the .../CSARref type of the DeploymentArtifact element. The type specific content is a path expression in the directory structure of the CSAR: it points to the Payroll.ear file in the EARs directory of the CSAR (see Figure 8 for the structure of the corresponding CSAR).

The Application Server Node Template has a DeploymentArtifact called ApplicationServerImage that is a reference to an AMI (Amazon Machine Image), indicated by an .../AMIref type.

The corresponding CSAR has the following structure (see Figure 8): The TOSCA.meta file is contained in the TOSCA-Metadata directory. The Payroll.tosca file itself is contained in the Service-Template directory. Also, the PayrollTypes.tosca file is in this directory. The content of the other directories has been sketched before.



Figure 8: Structure of CSAR Sample

3100 The TOSCA.meta file is as follows: 3101 01 TOSCA-Meta-Version: 1.0 3102 02 CSAR-Version: 1.0 3103 03 Created-By: Frank 3104 3105 05 Name: Service-Template/Payroll.tosca 3106 06 Content-Type: application/vnd.oasis.tosca.definitions 3107 07 3108 08 Name: Service-Template/PayrollTypes.tosca 3109 09 Content-Type: application/vnd.oasis.tosca.definitions 3110 10 3111 11 Name: Plans/AddUser.bpmn 12 Content-Type: application/vnd.oasis.bpmn 3112 3113 13 3114 14 Name: EARs/Payroll.ear 3115 15 Content-Type: application/vnd.oasis.ear 3116 3117 17 Name: JARs/Payrolladm.jar 3118 18 Content-Type: application/vnd.oasis.jar 3119 19 3120 20 Name: Python/wsadmin.py 3121 21 Content-Type: application/vnd.oasis.py 3122

17 Security Considerations

3123

3124 TOSCA does not mandate the use of any specific mechanism or technology for client authentication. 3125

However, a client MUST provide a principal or the principal MUST be obtainable by the infrastructure.

18 Conformance 3126 3127 A TOSCA Definitions document conforms to this specification if it conforms to the TOSCA schema and 3128 follows the syntax and semantics defined in the normative portions of this specification. The TOSCA 3129 schema takes precedence over the TOSCA grammar (pseudo schema as defined in section 2.5), which 3130 in turn takes precedence over normative text, which in turn takes precedence over examples. 3131 An implementation conforms to this specification if it can process a conformant TOSCA Definitions document according to the rules described in chapters 4 through 16 of this specification. 3132 3133 This specification allows extensions. Each implementation SHALL fully support all required functionality of 3134 the specification exactly as specified. The use of extensions SHALL NOT contradict nor cause the non-3135 conformance of functionality defined in the specification.

Appendix A. Portability and Interoperability 3136 **Considerations** 3137 3138 This section illustrates the portability and interoperability aspects addressed by Service Templates: 3139 Portability - The ability to take Service Templates created in one vendor's environment and use them in 3140 another vendor's environment. 3141 Interoperability - The capability for multiple components (e.g. a task of a plan and the definition of a topology node) to interact using well-defined messages and protocols. This enables combining 3142 components from different vendors allowing seamless management of services. 3143 3144 Portability demands support of TOSCA elements.

3145 Appendix B. Acknowledgements

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Appendix C. Complete TOSCA Grammar

Note: The following is a pseudo EBNF grammar notation meant for documentation purposes only. The grammar is not intended for machine processing.

```
3153
       01 <Definitions id="xs:ID"
3154
                        name="xs:string"?
3155
       03
                        targetNamespace="xs:anyURI">
3156
       04
3157
       05
            <Extensions>
              <Extension namespace="xs:anyURI"</pre>
3158
       06
3159
       07
                          mustUnderstand="yes|no"?/> +
3160
       08
            </Extensions> ?
3161
       09
3162
       10
            <Import namespace="xs:anyURI"?</pre>
3163
       11
                     location="xs:anyURI"?
3164
       12
                     importType="xs:anyURI"/> *
3165
       13
3166
       14
            <Types>
3167
       15
              <xs:schema .../> *
3168
      16
            </Types> ?
3169
       17
3170
       18
3171
       19
              <ServiceTemplate id="xs:ID"</pre>
3172
       20
                                 name="xs:string"?
3173
       21
                                 targetNamespace="xs:anyURI"
3174
       22
                                 substitutableNodeType="xs:QName"?>
3175
       23
3176
       24
                <Tags>
3177
       25
                   <Tag name="xs:string" value="xs:string"/> +
3178
       26
                 </Tags>?
3179
       27
3180
       28
                <BoundaryDefinitions>
3181
       29
                   <Properties>
3182
       30
                     XML fragment
3183
       31
                     <PropertyMappings>
3184
       32
                       <PropertyMapping serviceTemplatePropertyRef="xs:string"</pre>
3185
       33
                                         targetObjectRef="xs:IDREF"
3186
                                          targetPropertyRef="xs:IDREF"/> +
       34
3187
       35
                     </PropertyMappings/> ?
3188
       36
                  </Properties> ?
3189
       37
3190
       38
                   <PropertyConstraints>
3191
       39
                     <PropertyConstraint property="xs:string"</pre>
3192
       40
                                           constraintType="xs:anyURI"> +
3193
       41
                       constraint ?
3194
       42
                     </PropertyConstraint>
3195
       43
                  </PropertyConstraints> ?
3196
       44
3197
       45
                   <Requirements>
3198
       46
                    <Requirement name="xs:string" ref="xs:IDREF"/> +
3199
       47
                  </Requirements> ?
3200
       48
3201
       49
                   <Capabilities>
3202
       50
                     <Capability name="xs:string" ref="xs:IDREF"/> +
3203
       51
                   </Capabilities> ?
```

```
3204
       52
3205
       53
                   <Policies>
3206
       54
                     <Policy name="xs:string"? policyType="xs:QName"
3207
       55
                              policyRef="xs:QName"?>
3208
       56
                       policy specific content ?
3209
       57
                     </Policy> +
3210
       58
                   </Policies> ?
3211
       59
3212
       60
                   <Interfaces>
3213
       61
                     <Interface name="xs:NCName">
3214
       62
                       <Operation name="xs:NCName">
3215
       63
3216
       64
                            <NodeOperation nodeRef="xs:IDREF"</pre>
3217
       65
                                            interfaceName="xs:anyURI"
3218
       66
                                            operationName="xs:NCName"/>
3219
       67
3220
       68
                            <RelationshipOperation relationshipRef="xs:IDREF"</pre>
3221
       69
                                                    interfaceName="xs:anyURI"
3222
       70
                                                    operationName="xs:NCName"/>
3223
       71
3224
       72
                           <Plan planRef="xs:IDREF"/>
3225
       73
3226
       74
                       </Operation> +
3227
       75
                     </Interface> +
3228
       76
                   </Interfaces> ?
3229
       77
3230
       78
                 </BoundaryDefinitions> ?
3231
       79
3232
       80
                 <TopologyTemplate>
3233
       81
                   (
3234
       82
                     <NodeTemplate id="xs:ID" name="xs:string"? type="xs:QName"</pre>
3235
       83
                                    minInstances="xs:integer"?
3236
       84
                                    maxInstances="xs:integer | xs:string"?>
3237
       85
                       <Properties>
3238
       86
                         XML fragment
3239
       87
                       </Properties> ?
3240
       88
3241
       89
                       <PropertyConstraints>
3242
                         <PropertyConstraint property="xs:string"</pre>
       90
3243
       91
                                               constraintType="xs:anyURI">
3244
       92
                           constraint ?
3245
       93
                         </PropertyConstraint> +
3246
       94
                       </PropertyConstraints> ?
3247
       95
3248
       96
                       <Requirements>
3249
       97
                         <Requirement id="xs:ID" name="xs:string" type="xs:QName"> +
3250
       98
                           <Properties>
3251
       99
                             XML fragment
3252
       100
                               <Properties> ?
3253
       101
                               <PropertyConstraints>
3254
       102
                                 <PropertyConstraint property="xs:string"</pre>
3255
       103
                                                       constraintType="xs:anyURI"> +
3256
       104
                                   constraint ?
3257
      105
                                 </PropertyConstraint>
3258
      106
                               </PropertyConstraints> ?
3259
       107
                             </Requirement>
3260
       108
                          </Requirements> ?
3261
       109
```

```
3262
      110
                          <Capabilities>
3263
      111
                            <Capability id="xs:ID" name="xs:string"</pre>
3264
       112
                                         type="xs:QName"> +
3265
       113
                              <Properties>
3266
       114
                                XML fragment
3267
      115
                              <Properties> ?
3268
      116
                              <PropertyConstraints>
3269
      117
                                 <PropertyConstraint property="xs:string"</pre>
3270
      118
                                                      constraintType="xs:anyURI">
3271
       119
                                   constraint ?
3272
       120
                                 </PropertyConstraint> +
3273
      121
                              </PropertyConstraints> ?
3274
      122
                            </Capability>
3275
      123
                          </Capabilities> ?
3276
      124
3277
      125
                          <Policies>
3278
       126
                            <Policy name="xs:string"? policyType="xs:QName"
3279
       127
                                     policyRef="xs:QName"?>
3280
      128
                              policy specific content ?
3281
      129
                            </Policy> +
3282
      130
                          </Policies> ?
3283
      131
3284
      132
                          <DeploymentArtifacts>
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3285
       133
3286
       134
                                                 artifactType="xs:QName"
3287
      135
                                                  artifactRef="xs:QName"?>
3288
      136
                              artifact specific content ?
3289
      137
                            </DeploymentArtifact> +
3290
      138
                          </DeploymentArtifacts> ?
3291
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      141
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3294
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                                                type="xs:QName">
3295
      143
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3297
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      149
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3302
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3303
      151
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      152
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                          <TargetElement ref="xs:IDREF"/>
3308
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3309
      157
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3311
      159
                               constraint ?
3312
       160
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3313
       161
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3314
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3315
      163
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3316
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3317
      165
                    </TopologyTemplate>
3318
       166
3319
       167
                    <Plans>
```

```
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                      <Plan id="xs:ID"
3321
      169
                            name="xs:string"?
3322
       170
                            planType="xs:anyURI"
3323
       171
                            planLanguage="xs:anyURI">
3324
      172
3325
      173
                         <Precondition expressionLanguage="xs:anyURI">
3326
      174
                           condition
3327
      175
                         </Precondition> ?
3328
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3329
       177
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       178
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3331
      179
                                            required="yes|no"?/> +
3332
      180
                         </InputParameters> ?
3333
      181
3334
      182
                         <OutputParameters>
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      183
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3336
       184
                                             required="yes|no"?/> +
3337
       185
                         </OutputParameters> ?
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3339
      187
3340
      188
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3342
      190
                          </PlanModel>
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      191
3344
      192
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3345
      193
                        )
3346
      194
3347
      195
                      </Plan> +
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      196
                   </Plans> ?
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      199
3352
      200
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                            abstract="yes|no"? final="yes|no"?>
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3355
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      203
3356
       204
3357
       205
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       209
                                              requirementType="xs:QName"
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                                              lowerBound="xs:integer"?
3363
       211
                                              upperBound="xs:integer | xs:string"?>
3364
       212
                        <Constraints>
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                          <Constraint constraintType="xs:anyURI">
3366
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                            constraint type specific content
3367
      215
                          </Constraint> +
3368
      216
                        </Constraints> ?
3369
                      </RequirementDefinition> +
       217
3370
       218
                   </RequirementDefinitions> ?
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       219
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      220
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      221
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      222
                                             capabilityType="xs:QName"
3375
      223
                                             lowerBound="xs:integer"?
3376
       224
                                             upperBound="xs:integer | xs:string"?>
3377
       225
                        <Constraints>
```

```
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                            constraint type specific content
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       228
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                    </CapabilityDefinitions>
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       235
                    </InstanceStates> ?
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       242
                                             required="yes|no"?/> +
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                          <OutputParameters>
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      247
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       255
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3408
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                                           nodeType="xs:QName"
3409
       257
                                           abstract="yes|no"?
3410
       258
                                           final="yes|no"?>
3411
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3412
      260
                    <DerivedFrom nodeTypeImplementationRef="xs:QName"/> ?
3413
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3414
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3416
      264
                    </RequiredContainerFeatures> ?
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3418
      266
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3421
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                                                artifactType="xs:QName"
                                               artifactRef="xs:QName"?>
3422
       270
3423
       271
                        artifact specific content ?
3424
      272
                      <ImplementationArtifact> +
3425
       273
                    </ImplementationArtifacts> ?
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3427
       275
                    <DeploymentArtifacts>
3428
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                                           artifactRef="xs:QName"?>
       277
3430
       278
                        artifact specific content ?
3431
      279
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3432
      280
                    </DeploymentArtifacts> ?
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      281
3434
       282
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3435
       283
```

```
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                                     targetNamespace="xs:anyURI"?
3438
                                     abstract="yes|no"?
       286
3439
       287
                                     final="yes|no"?> +
3440
       288
3441
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      291
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                    </InstanceStates> ?
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                                             required="yes|no"?/> +
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      303
                          </InputParameters> ?
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                          <OutputParameters>
3457
       305
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3458
       306
                                              required="yes|no"?/> +
3459
       307
                          </OutputParameters> ?
3460
       308
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3461
                      </Interface> +
      309
3462
      310
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3464
       312
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       314
                        <Operation name="xs:NCName">
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                          <InputParameters>
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      316
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      317
                                             required="yes|no"?/> +
3470
      318
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                                              required="yes|no"?/> +
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3476
      324
                      </Interface> +
3477
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3479
       327
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       328
3481
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3482
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3483
      331
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3484
       332
3485
       333
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3486
       334
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3487
       335
                                                    relationshipType="xs:QName"
3488
       336
                                                    abstract="yes|no"?
3489
      337
                                                    final="yes|no"?>
3490
      338
3491
       339
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                    <RequiredContainerFeatures>
```

```
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3495
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                                                operationName="xs:NCName"?
3500
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                                                artifactType="xs:QName"
3501
       349
                                                artifactRef="xs:QName"?>
3502
       350
                        artifact specific content ?
3503
       351
                      <ImplementationArtifact> +
3504
       352
                    </ImplementationArtifacts> ?
3505
       353
3506
       354
                  </RelationshipTypeImplementation>
3507
       355
3508
       356
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3509
       357
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3510
       358
                                    abstract="yes|no"?
3511
       359
                                    final="yes|no"?
3512
       360
                                    requiredCapabilityType="xs:QName"?>
3513
       361
3514
       362
                    <DerivedFrom typeRef="xs:QName"/> ?
3515
       363
3516
                    <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
       364
3517
       365
3518
       366
                  </RequirementType>
3519
       367
3520
       368
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3521
       369
                                   targetNamespace="xs:anyURI"?
3522
       370
                                   abstract="yes|no"?
3523
       371
                                   final="yes|no"?>
3524
       372
3525
       373
                    <DerivedFrom typeRef="xs:QName"/> ?
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       374
3527
       375
                    <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
3528
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3529
       377
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3530
       378
3531
       379
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3532
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3533
       381
                                 abstract="yes|no"?
3534
       382
                                 final="yes|no"?>
3535
       383
3536
       384
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3538
       386
                    <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
3539
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3542
       390
                  <ArtifactTemplate id="xs:ID" name="xs:string"? type="xs:QName">
3543
       391
3544
       392
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       393
                      XML fragment
3546
       394
                    </Properties> ?
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       395
3548
       396
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       398
                                            constraintType="xs:anyURI"> +
3551
       399
                        constraint ?
```

```
3552
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                      </PropertyConstraint>
3553
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                   </PropertyConstraints> ?
3554
       402
3555
       403
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3558
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3559
      407
3560
      408
                         <Exclude pattern="xs:string"/>
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       409
3562
      410
                      </ArtifactReference> +
3563
      411
                   </ArtifactReferences> ?
3564
      412
3565
       413
                 </ArtifactTemplate>
3566
       414
3567
      415
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3568
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                              policyLanguage="xs:anyURI"?
                              abstract="yes|no"?
3569
      417
3570
      418
                              final="yes|no"?
3571
      419
                              targetNamespace="xs:anyURI"?>
3572
      420
                   <Tags>
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      421
3574
      422
                    </Tags>?
3575
      423
3576
      424
                   <DerivedFrom typeRef="xs:QName"/> ?
3577
      425
3578
      426
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3579
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3580
      428
                   <AppliesTo>
3581
      429
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3582
      430
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3584
      432
                   policy type specific content ?
3585
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3586
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3587
      435
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                 <PolicyTemplate id="xs:ID" name="xs:string"? type="xs:QName">
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3590
      438
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3592
      440
                   </Properties> ?
3593
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3594
      442
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      444
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3597
      445
                        constraint ?
3598
      446
                      </PropertyConstraint>
3599
      447
                   </PropertyConstraints> ?
3600
      448
3601
      449
                   policy type specific content ?
3602
       450
3603
      451
                 </PolicyTemplate>
3604
      452
               ) +
3605
      453
3606
      454
           </Definitions>
```

Appendix D. TOSCA Schema

TOSCA-v1.0.xsd: 01 <?xml version="1.0" encoding="UTF-8"?> 02 <xs:schema targetNamespace="http://docs.oasis-open.org/tosca/ns/2011/12" 03 elementFormDefault="qualified" attributeFormDefault="unqualified" 04 xmlns="http://docs.oasis-open.org/tosca/ns/2011/12" 05 xmlns:xs="http://www.w3.org/2001/XMLSchema"> 07 <xs:import namespace="http://www.w3.org/XML/1998/namespace" schemaLocation="http://www.w3.org/2001/xml.xsd"/> 10 <xs:element name="documentation" type="tDocumentation"/> 11 <xs:complexType name="tDocumentation" mixed="true"> <xs:sequence> <xs:any processContents="lax" minOccurs="0" maxOccurs="unbounded"/> 14 </xs:sequence> <xs:attribute name="source" type="xs:anyURI"/> 16 <xs:attribute ref="xml:lang"/> 17 </xs:complexType> 19 <xs:complexType name="tExtensibleElements"> 20 <xs:sequence> <xs:element ref="documentation" minOccurs="0" maxOccurs="unbounded"/> <xs:any namespace="##other" processContents="lax" minOccurs="0"</pre> maxOccurs="unbounded"/> 24 </xs:sequence> 25 <xs:anyAttribute namespace="##other" processContents="lax"/> 26 </xs:complexType> 28 <xs:complexType name="tImport"> 29 <xs:complexContent> <xs:attribute name="namespace" type="xs:anyURI"/> <xs:attribute name="location" type="xs:anyURI"/> <xs:attribute name="importType" type="importedURI" use="required"/> </xs:extension> </xs:complexContent> 36 </xs:complexType> 38 <xs:element name="Definitions"> 39 <xs:complexType> <xs:complexContent> <xs:extension base="tDefinitions"/> </xs:complexContent> 43 </xs:complexType> 44 </xs:element> 45 <xs:complexType name="tDefinitions"> <xs:complexContent> <xs:extension base="tExtensibleElements"> <xs:sequence> <xs:element name="Extensions" minOccurs="0"> <xs:complexType> <xs:sequence> <xs:element name="Extension" type="tExtension"</pre>

```
3661
      53
                   maxOccurs="unbounded"/>
3662
      54
                 </xs:sequence>
3663
       55
                </xs:complexType>
3664
       56
               </xs:element>
3665
      57
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3666
      58
                maxOccurs="unbounded"/>
3667
      59
               <xs:element name="Types" minOccurs="0">
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3670
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3671
      63
                   maxOccurs="unbounded"/>
3672
      64
                 </xs:sequence>
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      65
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      66
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3676
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       68
3677
       69
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3678
      70
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3679
      71
                type="tNodeTypeImplementation"/>
3680
      72
                <xs:element name="RelationshipType" type="tRelationshipType"/>
3681
                <xs:element name="RelationshipTypeImplementation"</pre>
      73
3682
      74
                type="tRelationshipTypeImplementation"/>
3683
      75
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3684
                <xs:element name="CapabilityType" type="tCapabilityType"/>
      76
3685
      77
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3688
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3690
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              </xs:sequence>
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      83
3692
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3693
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3694
      86
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      88 </xs:complexType>
3697
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      90 <xs:complexType name="tServiceTemplate">
3699
      91
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      92
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      93
              <xs:sequence>
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3703
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      95
3704
      96
                minOccurs="0"/>
3705
      97
               <xs:element name="TopologyTemplate" type="tTopologyTemplate"/>
3706
      98
               <xs:element name="Plans" type="tPlans" minOccurs="0"/>
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              </xs:sequence>
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3711
      103
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3712
      104
                 use="optional"/>
3713
      105
                </xs:extension>
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      106
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3715
      107
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3716
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3717
      109
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      110
               <xs:sequence>
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      134
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      136
                </xs:element>
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      572
4181
      573
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4182
      574
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```

```
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      576
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4212
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4225
      617
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4229
      621
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4230
      622
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4232
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4233
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      629
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      630
4239
      631
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      632
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```

```
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      637
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      638
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4251
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       649
                 use="optional"/>
4258
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4259
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       661
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       663
4272
      664
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      667
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4277
       669
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      670
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      671
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4280
      672
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4281
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4282
      674
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4283
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       676
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      677
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4290
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4293
      685
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4294
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4295
      687
4296
       688
                     <xs:sequence>
4297
                      <xs:any namespace="##other" processContents="lax"/>
       689
4298
       690
                     </xs:sequence>
```

```
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                   </xs:element>
4301
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4302
       694
                   <xs:complexType>
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       695
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4304
      696
                     use="required"/>
4305
      697
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4306
      698
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4313
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4314
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4317
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4320
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      714
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4323
      715
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4324
      716
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4325
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4329
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      739
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      748
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```
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      756
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      769
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      784
4393
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4397
      789
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```
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4416
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      824
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4442
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4444
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4449
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4450
      842
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4457
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4458
      850
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4459
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      852
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      854
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4463
      855
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      859
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4468
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4469
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4471
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4472
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```

```
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4477
      869
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4478
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      871
4480
      872
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4481
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4482
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4485
      877
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4486
      878
                </xs:element>
4487
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      880
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4489
      881
4490
      882
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4495
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                </xs:element>
4497
      889
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4498
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4499
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4505
      897
4506
      898
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4507
      899
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4508
      900
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4509
                 type="tRequiredContainerFeature" maxOccurs="unbounded"/>
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4510
      902
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4511
      903
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4512
      904
4513
      905
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4514
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      908
4517
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4518
      910
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4519
      911
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4520
      912
                <xs:enumeration value="no"/>
4521
      913
              </xs:restriction>
4522
      914
             </xs:simpleType>
4523
      915
4524
      916
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4525
      917
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4526
      918
             </xs:simpleType>
4527
      919
4528
      920
            </xs:schema>
```

Appendix E. Sample

4530 This appendix contains the full sample used in this specification.

E.1 Sample Service Topology Definition

```
4532
      01 <Definitions name="MyServiceTemplateDefinition"
4533
                       targetNamespace="http://www.example.com/sample">
4534
      03
            <Types>
4535
      0.4
              <xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
4536
      05
                         elementFormDefault="qualified"
4537
                         attributeFormDefault="ungualified">
4538
      0.7
                <xs:element name="ApplicationProperties">
4539
      08
                 <xs:complexType>
4540
      09
                    <xs:sequence>
4541
      10
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4542
      11
                      <xs:element name="InstanceName" type="xs:string"/>
4543
      12
                      <xs:element name="AccountID" type="xs:string"/>
4544
                    </xs:sequence>
      13
4545
      14
                  </xs:complexType>
4546
      15
                </xs:element>
4547
      16
                <xs:element name="AppServerProperties">
4548
      17
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4549
      18
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4550
      19
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4551
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      20
4552
      2.1
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4553
      22
                      <element name="SoapPort" type="xs:positiveInteger"/>
4554
      23
                    </xs:sequence>
4555
      24
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4556
      25
                </xs:element>
4557
      26
              </xs:schema>
4558
      27
            </Types>
4559
      28
4560
      29
            <ServiceTemplate id="MyServiceTemplate">
4561
      30
4562
      31
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4563
      32
                <Tag name="author" value="someone@example.com"/>
4564
      33
4565
      34
4566
      35
              <TopologyTemplate id="SampleApplication">
4567
      36
4568
       37
                <NodeTemplate id="MyApplication"</pre>
4569
      38
                               name="My Application"
4570
      39
                               nodeType="abc:Application">
4571
      40
                  <Properties>
4572
      41
                    <ApplicationProperties>
4573
      42
                      <Owner>Frank</Owner>
4574
      43
                      <InstanceName>Thomas' favorite application</InstanceName>
4575
      44
                    </ApplicationProperties>
4576
      45
                  </Properties>
4577
      46
                </NodeTemplate>
4578
      47
4579
       48
                <NodeTemplate id="MyAppServer"</pre>
4580
       49
                               name="My Application Server"
```

```
4581
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                               nodeType="abc:ApplicationServer"
4582
      51
                               minInstances="0"
4583
      52
                               maxInstances="unbounded"/>
4584
       53
      54
4585
                <RelationshipTemplate id="MyDeploymentRelationship"</pre>
4586
      55
                                       relationshipType="abc:deployedOn">
4587
      56
                  <SourceElement id="MyApplication"/>
4588
      57
                  <TargetElement id="MyAppServer"/>
4589
      58
                </RelationshipTemplate>
4590
      59
4591
      60
              </TopologyTemplate>
4592
      61
4593
      62
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4594
      63
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4595
      64
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4596
      65
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4597
       66
                       open.org/tosca/ns/2011/12/PlanTypes/BuildPlan"
4598
      67
                      planLanguage="http://www.omg.org/spec/BPMN/20100524/MODEL">
4599
      68
4600
      69
                  <Precondition expressionLanguage="www.example.com/text"> ?
4601
      70
                    Run only if funding is available
4602
      71
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      72
4604
      73
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4605
      74
                    cprocess name="DeployNewApplication" id="p1">
4606
      75
                      <documentation>This process deploys a new instance of the
4607
      76
                         sample application.
4608
      77
                      </documentation>
4609
      78
4610
      79
                      <task id="t1" name="CreateAccount"/>
4611
       80
4612
      81
                      <task id="t2" name="AcquireNetworkAddresses"</pre>
4613
      82
                             isSequential="false"
4614
      83
                             loopDataInput="t2Input.LoopCounter"/>
4615
      84
                        <documentation>Assumption: t2 gets data of type "input"
4616
                           as input and this data has a field names "LoopCounter"
      85
4617
      86
                           that contains the actual multiplicity of the task.
      87
4618
                         </documentation>
4619
      88
4620
      89
                      <task id="t3" name="DeployApplicationServer"</pre>
4621
      90
                             isSequential="false"
4622
      91
                             loopDataInput="t3Input.LoopCounter"/>
4623
      92
4624
      93
                      <task id="t4" name="DeployApplication"</pre>
4625
      94
                             isSequential="false"
4626
      9.5
                             loopDataInput="t4Input.LoopCounter"/>
4627
      96
4628
      97
                      <sequenceFlow id="s1" targetRef="t2" sourceRef="t1"/>
4629
                      <sequenceFlow id="s2" targetRef="t3" sourceRef="t2"/>
      98
4630
                      <sequenceFlow id="s3" targetRef="t4" sourceRef="t3"/>
      99
4631
      100
                       </process>
4632
                     </PlanModel>
      101
4633
      102
                   </Plan>
4634
      103
4635
      104
                   <Plan id="RemoveApplication"
4636
      105
                          planType="http://docs.oasis-
4637
      106
                           open.org/tosca/ns/2011/12/PlanTypes/TerminationPlan"
4638
      107
                          planLanguage="http://docs.oasis-
```

```
4639
      108
                           open.org/wsbpel/2.0/process/executable">
4640
       109
                     <PlanModelReference reference="prj:RemoveApp"/>
4641
       110
                   </Plan>
4642
       111
                 </Plans>
4643
       112
4644
      113
               </ServiceTemplate>
4645
      114
4646
      115
               <NodeType name="Application">
4647
      116
                 <documentation xml:lang="EN">
4648
       117
                   A reusable definition of a node type representing an
4649
       118
                   application that can be deployed on application servers.
4650
      119
                 </documentation>
4651
      120
                 <NodeTypeProperties element="ApplicationProperties"/>
4652
      121
                 <InstanceStates>
4653
      122
                   <InstanceState state="http://www.example.com/started"/>
4654
      123
                   <InstanceState state="http://www.example.com/stopped"/>
4655
       124
                 </InstanceStates>
4656
       125
                 <Interfaces>
4657
      126
                   <Interface name="DeploymentInterface">
4658
      127
                     <Operation name="DeployApplication">
4659
      128
                        <InputParameters>
4660
      129
                          <InputParamter name="InstanceName"</pre>
4661
       130
                                         type="xs:string"/>
4662
       131
                          <InputParamter name="AppServerHostname"</pre>
4663
                                         type="xs:string"/>
       132
4664
      133
                          <InputParamter name="ContextRoot"</pre>
4665
      134
                                          type="xs:string"/>
4666
      135
                       </InputParameters>
4667
      136
                     </Operation>
4668
       137
                   </Interface>
4669
       138
                 </Interfaces
4670
      139
               </NodeType>
4671
      140
4672
      141
               <NodeType name="ApplicationServer"</pre>
4673
      142
                          targetNamespace="http://www.example.com/sample">
                 <NodeTypeProperties element="AppServerProperties"/>
4674
      143
4675
      144
                 <Interfaces>
4676
       145
                   <Interface name="MyAppServerInterface">
4677
                     <Operation name="AcquireNetworkAddress"/>
      146
4678
      147
                     <Operation name="DeployApplicationServer"/>
4679
      148
                   </Interface>
4680
      149
                 </Interfaces>
4681
      150
               </NodeType>
4682
       151
4683
       152
               <RelationshipType name="deployedOn">
4684
       153
                 <documentation xml:lang="EN">
4685
      154
                   A reusable definition of relation that expresses deployment of
4686
      155
                   an artifact on a hosting environment.
4687
      156
                 </documentation>
4688
      157
               </RelationshipType>
4689
       158
4690
       159
             </Definitions>
```

Appendix F. Revision History

Revision	Date	Editor	Changes Made
wd-01	2012-01-26	Thomas Spatzier	Changes for JIRA Issue TOSCA-1: Initial working draft based on input spec delivered to TOSCA TC. Copied all content from input spec and just changed namespace. Added line numbers to whole document.
wd-02	2012-02-23	Thomas Spatzier	Changes for JIRA Issue TOSCA-6: Reviewed and adapted normative statement keywords according to RFC2119.
wd-03	2012-03-06	Arvind Srinivasan, Thomas Spatzier	Changes for JIRA Issue TOSCA-10: Marked all occurrences of keywords from the TOSCA language (element and attribute names) in Courier New font.
wd-04	2012-03-22	Thomas Spatzier	Changes for JIRA Issue TOSCA-4: Changed definition of NodeType Interfaces element; adapted text and examples
wd-05	2012-03-30	Thomas Spatzier	Changes for JIRA Issue TOSCA-5: Changed definition of NodeTemplate to include ImplementationArtifact element; adapted text Added Acknowledgements section in Appendix
wd-06	2012-05-03	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-15: Added clarifying section about artifacts (see section 3.2); Implemented editorial changes according to OASIS staff recommendations; updated Acknowledgements section
wd-07	2012-06-15	Thomas Spatzier	Changes for JIRA Issue TOSCA-20: Added abstract attribute to NodeType for sub-issue 2; Added final attribute to NodeType for sub-issue 4; Added explanatory text on Node Type properties for sub-issue 8
wd-08	2012-06-29	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-23: Added interfaces and introduced inheritance for RelationshipType; based on wd-07 Added reference to XML element and attribute naming scheme used in this spec

wd-09	2012-07-16	Thomas Spatzier	Changes for JIRA Issue TOSCA-17: Specifies the format of a CSAR file; Explained CSAR concept in the corresponding section.
wd-10	2012-07-30	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-18 and related issues: Introduced concept of Requirements and Capabilities; Restructuring of some paragraphs to improve readability
wd-11	2012-08-25	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-13: Clarifying rewording of introduction Changes for JIRA Issue TOSCA-38: Add substituableNodeType attribute and BoundaryDefinitions to Service Template to allow for Service Template composition. Changes for JIRA Issue TOSCA-41: Add Tags to Service Template as simple means for Service Template versioning; Changes for JIRA Issue TOSCA-47: Use name and targetNamespace for uniquely identifying TOSCA types; Changes for JIRA Issue TOSCA-48 (partly): implement notational conventions in pseudo schemas
wd-12	2012-09-29	Thomas Spatzier, Derek Palma	Editorial changes for TOSCA-10: Formatting corrections according to OASIS feedback Changes for JIRA Issue TOSCA-28,29: Added Node Type Implementation (with deployment artifacts and implementation artifacts) that points to a Node Type it realizes; added Relationship Type Implementation analogously for Relationship Types Changes for JIRA Issue TOSCA-38: Added Interfaces to BoundaryDefinitions. Changes for JIRA Issue TOSCA-52: Removal of GroupTemplate Changes for JIRA Issue TOSCA-54: Clarifying rewording in section 3.5 Changes for JIRA Issue TOSCA-56: Clarifying rewording in section 2.8.2 Changes for JIRA Issue TOSCA-58: Clarifying rewording in section 13 Updated roster as of 2012-09-29

wd-13	2012-10-26	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-10: More fixes to formatting and references in document according to OASIS staff comments Changes for JIRA Issues TOSCA-36/37: Added PolicyType and PolicyTemplate elements to allow for reusable definitions of policies. Changes for JIRA Issue TOSCA-57: Restructure TOSCA schema to allow for better modular definitions and separation of concerns. Changes for JIRA Issue TOSCA-59: Rewording to clarify overriding of deployment artifacts of Node Templates. Some additional minor changes in wording. Changes for JIRA Issue TOSCA-63: clarifying rewording
wd-14	2012-11-19	Thomas Spatzier	Changes for JIRA Issue TOSCA-76: Add Entry-Definitions property for TOSCA.meta file. Multiple general editorial fixes: Typos, namespaces and MIME types used in examples Fixed schema problems in tPolicyTemplate and tPolicyType Added text to Conformance section.
wd-15	2013-02-26	Thomas Spatzier	Changes for JIRA Issue TOSCA-79: Handle public review comments: fixes of typos and other non-material changes like inconsistencies between the specification document and the schema in this document and the TOSCA schema
wd-16	2013-04-15	Derek Palma, Thomas Spatzier	Changes for JIRA Issue TOSCA-82: Non- material change on namespace name use Changes for JIRA Issue TOSCA-83: fix broken references in document