

# **ANSIBLE 2.0**

Introduction to Ansible training

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### **AGENDA**

**Ansible Training** 

- **Introduction to Ansible** 
  - **DEMO**

Ansible variables

LAB

- **Ansible commands** 
  - LAB

**Ansible roles** 

LAB

- Ansible playbooks
  - LAB

**Ansible tower** 



# INTRODUCTION TO ANSIBLE





### Intro to Ansible



Michael DeHaan (creator cobbler and func)

https://www.ansible.com/blog/2013/12/08/the-origins-of-ansible

### Ansible

Simple

Can manage almost any \*IX through SSH requires Python 2.4
Windows (powershell, winrm python module)

"Ansible owes much of it's origins to time I spent at Red Hat's Emerging Technologies group, which was an R&D unit under Red Hat's CTO" - Michael DeHaan

"...because Puppet was too declarative you couldn't use it to do things like reboot servers or do all the "ad hoc" tasks in between... "

- Michael DeHaan



# Ansible growth



Our commercial product, Ansible Tower has been downloaded over 25,000 times.

+2k 24

Ansible open source has over 2000 community contributors.

20 of the Fortune 100 work with Ansible.



Ansible open source is the most popular open source automation community on GitHub.

"It's been 18 months since I've been at an OpenStack summit. One of the most notable changes for me this summit has been Ansible. Everyone seems to be talking about Ansible, and it seems to be mainly customers rather than vendors. I'm sure if I look around hard enough I'll find someone discussing Puppet or Chef but I'd have to go looking ..... "

Andrew Cathrow, April 2016, on Google+



### **USE-CASES**

Some examples...

# **Provisioning Configuration management Application deployments** Rolling upgrades - CD **Security and Compliance Orchestration**



### **BENEFITS**

Why is Ansible popular?

- → **Efficient:** Agentless, minimal setup
- → Fast: Easy to learn/to remember, simple declarative language
- → Scalable: Can managed thousands of nodes
- → **Secure**: SSH transport
- → Large community: thousands of roles on Ansible Galaxy



# ANSIBLE - THE LANGUAGE OF DEVOPS

#### ANSIBLE PLAYBOOK

From development...



...to production.



#### COMMUNICATION IS THE KEY TO DEVOPS.

Ansible is the first **automation language** that can be read and written across IT.

Ansible is the only **automation engine** that can automate the entire **application lifecycle** and **continuous delivery** pipeline.



### **KEY COMPONENTS**

Understanding Ansible terms

**★** Modules

(Tools)

- **★** Tasks
- **★** Inventory
- **★** Plays
- **★** Playbook

(Plan)



# **INSTALLING ANSIBLE**

How-to

# ENABLE EPEL REPO yum install epel-release

# INSTALL ANSIBLE yum install ansible



What is this?

Bits of code copied to the target system. Executed to satisfy the task declaration. Customizable.



Lots of choice / Ansible secret power...

- **Cloud Modules**
- **Clustering Modules**
- **Commands Modules**
- **Database Modules**
- **Files Modules →**
- **Inventory Modules**
- **Messaging Modules**
- **Monitoring Modules**

- **Network Modules**
- **Notification Modules**
- **Packaging Modules**
- **Source Control Modules**
- **→ System Modules**
- **Utilities Modules**
- **Web Infrastructure Modules**
- **Windows Modules**



### Documentation

```
# LIST ALL MODULES
ansible-doc -l
```

```
# VIEW MODULE DOCUMENTATION
ansible-doc <module_name>
```



commonly used

- apt/yum
- copy
- file
- get\_url
- git
- ping

- service
- synchronize
- template
- uri
- user
- wait\_for



# **ANSIBLE COMMANDS**



### **INVENTORY**

Use the default one /etc/ansible/hosts or create a host file

```
[centos@centos1 ~]$ mkdir ansible ; cd ansible
[centos@centos1 ~]$ vim hosts

[all:vars]
ansible_ssh_user=centos

[web]
web1 ansible_ssh_host=centos2

[admin]
ansible ansible_ssh_host=centos1
```



### COMMANDS

Run your first Ansible command...

```
# ansible all -i ./hosts -m command -a "uptime"
192.168.250.13 | success | rc=0 >>
 18:57:01 up 11:03, 1 user, load average: 0.00, 0.01, 0.05
192.168.250.11 | success | rc=0 >>
 18:57:02 up 11:03, 1 user, load average: 0.00, 0.01, 0.05
```



### COMMANDS

Other example of commands

```
# INSTALL HTTPD PACKAGE
ansible web -s -i ./hosts -m yum -a "name=httpd state=present"

# START AND ENABLE HTTPD SERVICE
ansible web -s -i ./hosts -m service -a "name=httpd enabled=yes state=started"
```



### **LAB** #1

Ansible commands

#### **Objectives**

Using Ansible commands, complete the following tasks:

- Test Ansible connection to all your hosts using ping module
- Install EPEL repo on all your hosts
- Install HTTPD only on your web hosts
- Change SELINUX to permissive mode

#### **Modules documentation:**

http://docs.ansible.com/ansible/list\_of\_all\_modules.html



### LAB #1 - SOLUTION

```
ansible all -i ../hosts -m ping
ansible all -i ../hosts -s -m yum -a "name=epel-release state=present"
ansible web -i ../hosts -s -m yum -a "name=httpd state=present"
ansible all -i ../hosts -s -m selinux -a "policy=targeted state=permissive"
```



# ANSIBLE PLAYBOOKS



### PLAYBOOK EXAMPLE

```
- name: This is a Play
  hosts: web-servers
  remote_user: mberube
  become: yes
  gather_facts: no
  vars:
    state: present

tasks:
  - name: Install Apache
    yum: name=httpd state={{ state }}
```



Naming

- name: This is a Play



Host selection

- name: This is a Play

hosts: web



### Arguments

- name: This is a Play

hosts: web

remote\_user: mberube

become: yes

gather\_facts: no



### **FACTS**

Gathers facts about remote host

- Ansible provides many facts about the system, automatically
- Provide by the setup module
- If facter (puppet) or ohai (chef) are installed, variables from these programs will also be snapshotted into the JSON file for usage in templating
  - These variables are prefixed with facter\_ and ohai\_ so it's easy to tell their source.
- Using the ansible facts and choosing to not install facter and ohai means you can avoid Ruby-dependencies on your remote systems

http://docs.ansible.com/ansible/setup\_module.html



#### Variables & tasks

```
- name: This is a Play
hosts: web-servers
remote_user: mberube
become: yes
gather_facts: no
vars:
    state: present

tasks:
    - name: Install Apache
    yum: name=httpd state={{ state }}
```



### RUN AN ANSIBLE PLAYBOOK

[centos@centos7-1 ansible]\$ ansible-playbook play.yml -i hosts



### RUN AN ANSIBLE PLAYBOOK

Check mode "Dry run"

[centos@centos7-1 ansible]\$ ansible-playbook play.yml -i hosts --check



### Loops

```
- name: This is a Play
 hosts: web-servers
 remote_user: mberube
 become: yes
 gather_facts: no
 vars:
   state: present
 tasks:
    - name: Install Apache and PHP
      yum: name={{ item }} state={{ state }}
      with_items:
        - httpd
        - php
```



### LOOPS

Many types of general and special purpose loops

- with\_nested
- with\_dict
- with\_fileglob
- with\_together
- with\_sequence
- until
- with\_random\_choice
- with\_first\_found
- with\_indexed\_items
- with\_lines

http://docs.ansible.com/ansible/playbooks\_loops.html



### **HANDLERS**

Only run if task has a "changed" status

```
- name: This is a Play
  hosts: web-servers
 tasks:
    - yum: name={{ item }} state=installed
      with items:
        - httpd
        - memcached
      notify: Restart Apache
    - template: src=templates/web.conf.j2 dest=/etc/httpd/conf.d/web.conf
      notify: Restart Apache
  handlers:
    - name: Restart Apache
      service: name=httpd state=restarted
```



# **TAGS**

#### Example of tag usage

```
tasks:
    - yum: name={{ item }} state=installed
      with_items:
         - httpd
         - memcached
      tags:
         - packages
    - template: src=templates/src.j2 dest=/etc/foo.conf
      tags:
         - configuration
```



### **TAGS**

Running with tags

```
ansible-playbook example.yml --tags "configuration"
ansible-playbook example.yml --skip-tags "notification"
```



### **TAGS**

Special tags

```
ansible-playbook example.yml --tags "tagged"
ansible-playbook example.yml --tags "untagged"
ansible-playbook example.yml --tags "all"
```



## RESULTS

Registering task outputs for debugging or other purposes

```
# Example setting the Apache version
- shell: httpd -v|grep version|awk '{print $3}'|cut -f2 -d'/'
  register: result
- debug: var=result
```



## CONDITIONAL TASKS

Only run this on Red Hat OS

- name: This is a Play hosts: web-servers remote user: mberube

become: sudo

#### tasks:

- name: install Apache

yum: name=httpd state=installed

when: ansible\_os\_family == "RedHat"



## **BLOCKS**

Apply a condition to multiple tasks at once

```
tasks:
    - block:
    - yum: name={{ item }} state=installed
        with_items:
        - httpd
        - memcached
        - template: src=templates/web.conf.j2 dest=/etc/httpd/conf.d/web.conf
        - service: name=bar state=started enabled=True
        when: ansible_distribution == 'CentOS'
```



## **ERRORS**

Ignoring errors

By default, Ansible stop on errors. Add the ingore\_error parameter to skip potential errors.

- name: ping host

command: ping -c1 www.foobar.com

ignore errors: yes



## **ERRORS**

#### Defining failure

You can apply a special type of conditional that if true will cause an error to be thrown.

```
- name: this command prints FAILED when it fails
command: /usr/bin/example-command -x -y -z
register: command_result
failed_when: "'FAILED' in command_result.stderr"
```



#### **ERRORS**

Managing errors using blocks

```
tasks:
 - block:
     - debug: msg='i execute normally'
     - command: /bin/false
     - debug: msg='i never execute, cause ERROR!'
   rescue:
     - debug: msg='I caught an error'
     - command: /bin/false
     - debug: msg='I also never execute :-('
   always:
     - debug: msg="this always executes"
```



#### LINEINFILE

Add, remove or update a particular line

- lineinfile: dest=/etc/selinux/config regexp=^SELINUX= line=SELINUX=enforcing
- lineinfile: dest=/etc/httpd/conf/httpd.conf regexp="^Listen " insertafter="^#Listen " line="Listen 8080"

#### Great example here:

https://relativkreativ.at/articles/how-to-use-ansibles-lineinfile-module-in-a-bulletproof-way

Note: Using template or a dedicated module is more powerful



#### LAB #2

Configure server groups using a playbook

#### **Objectives**

Using an Ansible playbook:

- Change SELINUX to permissive mode on all your hosts
- Install HTTPD on your web hosts only
- Start and Enable HTTPD service on web hosts only if a new httpd package is installed.
- Copy an motd file saying "Welcome to my server!" to all your hosts
- Copy an "hello world" index.html file to your web hosts in /var/www/html
- Modify the sshd.conf to set PermitRootLogin at no



## LAB #2 - SOLUTION #1

```
- name: Lab2 - All server setup
  hosts: all
  become: yes
  vars:
    selinux: permissive
  tasks:
    - name: Configure selinux to {{ selinux }}
      selinux:
       policy: targeted
        state: "{{ selinux }}"
   - name: Copy motd file
      copy: src=motd dest=/etc/motd
- name: Lab2 - Web server setup
  hosts: web
  become: yes
  tasks:
    - name: Install Apache
     yum: name=httpd state=present
     notify: Restart Apache
    name: Copy Index.html
      copy: src=index.html dest=/var/www/html/index.html
    - name: Set ssh root login at no
     lineinfile: dest=/etc/ssh/sshd config
         line="PermitRootLogin no"
         state=present
     notify: RestartSSH
  handlers:
    - name: Restart Apache
      service: name=httpd state=restarted enabled=yes
    - name: RestartSSH
      Service: name=sshd state=restarted enambles=yes
```



## LAB #2 - SOLUTION #2

```
# ansible-playbook -i ../hosts lab2.yml -e "selinux=permissive"
```

```
---
- name: Lab2 - All server setup
hosts: all
become: yes

tasks:
    - name: Configure selinux to {{ selinux }}
    selinux:
        policy: targeted
        state: "{{ selinux }}"

        - name: Copy motd file
        copy: src=motd dest=/etc/motd
```



# ANSIBLE VARIABLES AND CONFIGURATION MANAGEMENT



#### VARIABLE PRECEDENCE

#### Ansible v2

- extra vars
- task vars (only for the task)
- block vars (only for tasks in block)
- role and include vars
- play vars\_files
- play vars\_prompt
- play vars
- set\_facts

- registered vars
- host facts
- playbook host\_vars
- playbook group\_vars
- inventory host\_vars 13.
- inventory group\_vars
- inventory vars
- role defaults



#### MAGIC VARIABLES

Ansible creates and maintains information about it's current state and other hosts through a series of "magic" variables.

- hostvars[inventory\_hostname]
- hostvars[<any\_hostname>] {{ hostvars['test.example.com']['ansible\_distribution'] }}
- **★** group\_names is a list (array) of all the groups the current host is in
- groups is a list of all the groups (and hosts) in the inventory.



#### MAGIC VARIABLES

#### Using debug mode to view content

```
    name: debug hosts: all
    tasks:

            name: Show hostvars[inventory_hostname] debug: var=hostvars[inventory_hostname]

    name: Show ansible_ssh_host variable in hostvars debug: var=hostvars[inventory_hostname].ansible_ssh_host
    name: Show group_names debug: var=group_names
    name: Show groups debug: var=groups
```

ansible-playbook -i ../hosts --limit <hostname> debug.yml



# Template module

Using Jinja2

Templates allow you to create dynamic configuration files using variables.

- template: src=/mytemplates/foo.j2 dest=/etc/file.conf owner=bin group=wheel mode=0644

#### **Documentation:**

http://docs.ansible.com/ansible/template module.html



#### **Delimiters**

Ansible uses Jinja2. Highly recommend reading about Jinja2 to understand how templates are built.

```
{{ variable }}
{% for server in groups.webservers %}
```



# JINJA2 LOOPS

```
{% for server in groups.web %}
{{ server }} {{ hostvars[server].ansible_default_ipv4.address }}
{% endfor %}
```

```
web1 10.0.1.1
web2 10.0.1.2
web3 10.0.1.3
```



#### Conditional

```
{% if ansible_processor_cores >= 2 %}
-smp enable
{% else %}
-smp disable
{% endif %}
```



#### Variable filters

```
{% set my_var='this-is-a-test' %}
{{ my_var | replace('-', '_') }}
```

```
this_is_a_test
```



#### Variable filters

```
{% set servers = "server1, server2, server3" %}
{% for server in servers.split(",") %}
{{ server }}
{% endfor %}
```

server1 server2 server3



## JINJA2, more filters

Lots of options...

```
# Combine two lists
{{ list1 | union(list2) }}
# Get a random number
{{ 59 | random }} * * * * root /script/from/cron
# md5sum of a filename
{{ filename | md5 }}
# Comparisons
{{ ansible_distribution_version | version_compare('12.04', '>=') }}
# Default if undefined
{{ user input | default('Hello World') }}
```



#### Testing

```
{% if variable is defined %}
{% if variable is none %}
{% if variable is even %}
{% if variable is string %}
{% if variable is sequence %}
```



# Jinja2

Template comments

```
{% for host in groups['app_servers'] %}
   {# this is a comment and won't display #}
   {{ loop.index }} {{ host }}
{% endfor %}
```



# YAML vs. Jinja2 Template Gotchas

YAML values beginning with a template variable must be quoted

```
vars:
  var1: {{ foo }} <<< ERROR!</pre>
  var2: "{{ bar }}"
  var3: Echoing {{ foo }} here is fine
```



#### Facts

Setting facts in a play

```
# Example setting the Apache version
- shell: httpd -v|grep version|awk '{print $3}'|cut -f2 -d'/'
  register: result
- set_fact:
    apache_version: "{{ result.stdout }}"
```



#### LAB #3

Configuration management using variables

#### **Objectives**

Modify you lab2 playbook to add the following:

- Convert your MOTD file in a template saying: "Welcome to <hostname>!"
- Install factor to all your hosts using an ansible command
- Convert your index.html file into a template to output the following information:

Web Servers

lab1 192.168.3.52 - free memory: 337.43 MB

lab2 192.168.3.53 - free memory: 346.82 MB



# LAB #3 - Help (debug file)

```
- name: debug
 hosts: all
 tasks:
    - name: Show hostvars[inventory_hostname]
     debug: var=hostvars[inventory hostname]
    - name: Show hostvars[inventory_hostname].ansible_ssh_host
     debug: var=hostvars[inventory hostname].ansible ssh host
    - name: Show group_names
     debug: var=group_names
    - name: Show groups
     debug: var=groups
```



# LAB #3 - SOLUTION - playbook

```
- name: Lab3 - All server setup
 hosts: all
 become: yes
 tasks:
    - name: Configure selinux to permissive
      selinux:
        policy: targeted
       state: permissive
    - name: Copy motd template
      template: src=motd.j2 dest=/etc/motd
- name: Lab3 - Web server setup
 hosts: web
 become: yes
 tasks:
    - name: Install Apache
     yum: name=httpd state=present
      notify: Restart Apache
    - name: Copy Index.html template
      template: src=index.html.j2 dest=/var/www/html/index.html
      notify: Restart Apache
 handlers:
    - name: Restart Apache
      service: name=httpd state=restarted enabled=yes
```



# LAB #3 - SOLUTION - template files

#### motd.j2

```
Welcome to {{ hostvars[inventory_hostname].inventory_hostname }}!
```

#### index.html.j2

```
Web Servers<br>
{% for server in groups.web %}
{{ server }} {{ hostvars[server].ansible_default_ipv4.address }} - free memory: {{ hostvars[server].facter_memoryfree
}}<br>
{% endfor %}
```



# **ANSIBLE ROLES**



A redistributable and reusable collection of:

- tasks
- files
- scripts
- templates
- variables



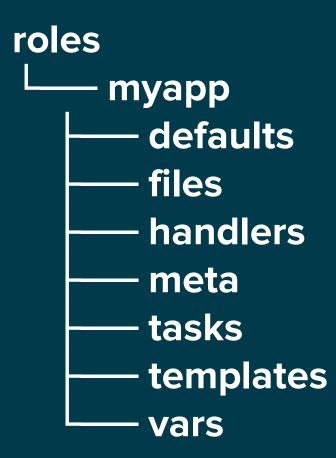
Often used to setup and configure services

- → install packages
- copying files
- → starting deamons

Examples: Apache, MySQL, Nagios, etc.



**Directory Structure** 





Create folder structure automatically

ansible-galaxy init <role\_name>



Playbook examples

- hosts: webservers roles:
  - common
  - webservers



Playbook examples

```
- hosts: webservers
 roles:
   - common
   - { role: myapp, dir: '/opt/a', port: 5000 }
   - { role: myapp, dir: '/opt/b', port: 5001 }
```



#### ROLES

Playbook examples

```
- hosts: webservers
 roles:
   - { role: foo, when: "ansible_os_family == 'RedHat'" }
```



#### ROLES

Pre and Post - rolling upgrade example

```
- hosts: webservers
 serial: 1
 pre_tasks:
   - command:lb_rm.sh {{ inventory_hostname }}
     delegate to: 1b
  - command: mon_rm.sh {{ inventory_hostname }}
     delegate_to: nagios
 roles:
   - myapp
 post_tasks:
    - command: mon_add.sh {{ inventory_hostname }}
     delegate to: nagios
     - command: lb_add.sh {{ inventory_hostname }}
      delegate to: 1b
```

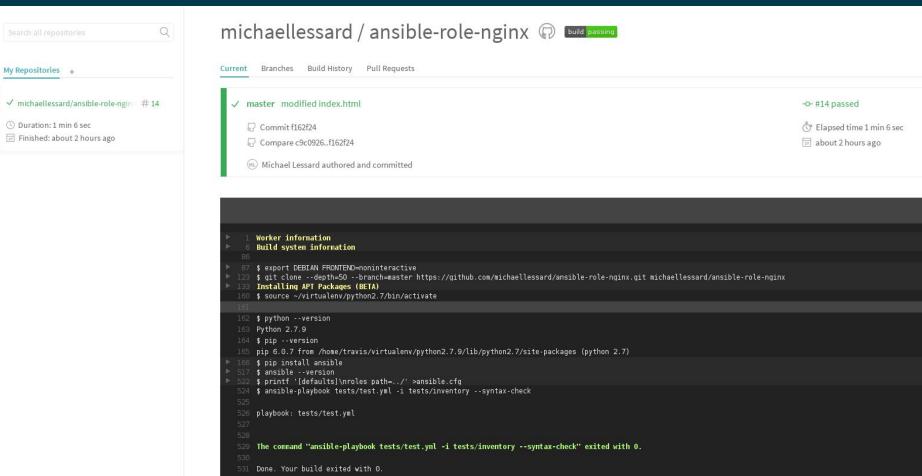


## ANSIBLE GALAXY

http://galaxy.ansible.com

#### **ROLES - INTEGRATION WITH TRAVIS CI**

Ansible 2+, magic is in .travis.yml





#### LAB #4

Web server load-balancing over 3 roles

#### **Objectives**

- Create 3 roles: common, apache and haproxy
- Create a playbook to apply those roles.
  - "common" should be applied to all servers
  - "apache" should be applied to your "web" group
  - "haproxy" should be applied to your "lb" group
- Your index.html should return the web server name.
- selinux state should be a set as a variable in group\_vars "all"

HAPROXY role available here:

http://people.redhat.com/mlessard/qc/haproxy.tar.gz



#### LAB4 - File structure

```
group_vars
  - all
  - 1b
install.yml
roles
   apache
       handlers
        └─ main.yml
       tasks
        └─ main.yml
       templates
       └─ index.html.j2
    common
       - defaults
        └── main.yml
       tasks
        └── main.yml
       templates
       └── motd.j2
    haproxy
       handlers
       └─ main.yml
       tasks
          — main.yml
       templates
        — haproxy.cfg.j2
```

#### Lab 4 : Example Solution

https://github.com/masauve/ansible-labs

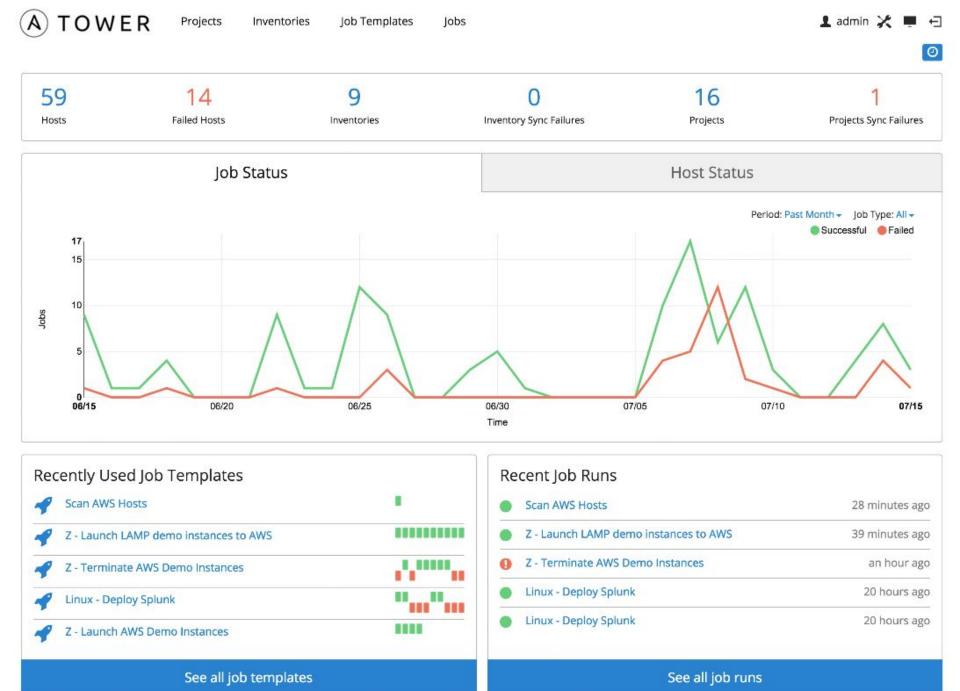


#### **ANSIBLE TOWER**

What are the added values?

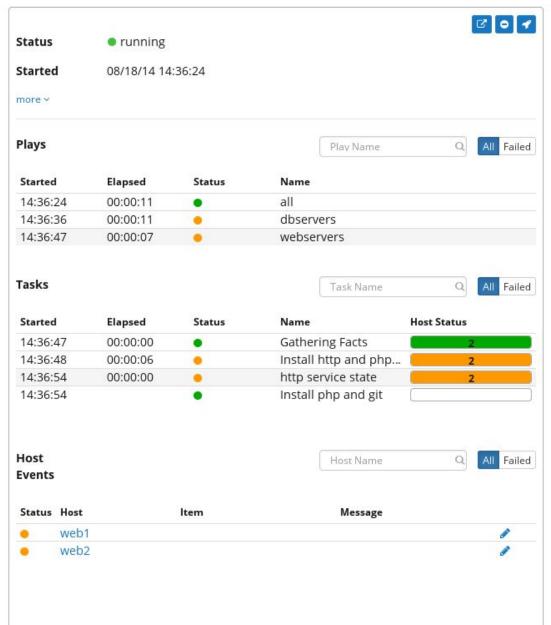
- → Role based access control
- → Push button deployment
- → Centralized logging & deployment
- → System tracking
- → API

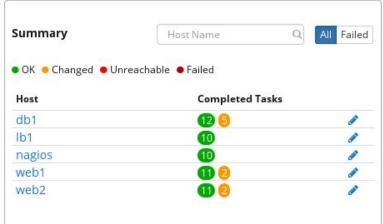


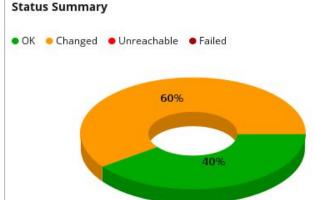




#### Jobs > 90 - Deploy LAMP stack







# ANSIBLE TOWER 20 minutes demo : https://www.ansible. com/tower





### THANK YOU





facebook.com/redhatinc



linkedin.com/company/red-hat



twitter.com/RedHatNews



youtube.com/user/RedHatVideos

#### FIXING VIM FOR YAML EDITION

```
# yum install git (required for plug-vim)
$ cd
$ curl -fLo ~/.vim/autoload/plug.vim --create-dirs https://raw.
githubusercontent.com/junegunn/vim-plug/master/plug.vim
$ vim .vimrc
call plug#begin('~/.vim/plugged')
Plug 'pearofducks/ansible-vim'
call plug#end()
$ vim
:PlugInstall
When you edit a file type :
:set ft=ansible
```



#### TRAVIS CI INTEGRATION

Setup

**Procedure:** https://galaxy.ansible.com/intro



#### TRAVIS CLINTEGRATION

```
[centos@centos7-1 nginx]$ vim .travis.yml
language: python
python: "2.7"
# Use the new container infrastructure
sudo: required
# Install ansible
addons:
  apt:
      packages:
      - python-pip
install:
  # Install ansible
  - pip install ansible
  # Check ansible version
  - ansible --version
  # Create ansible.cfg with correct roles_path
  - printf '[defaults]\nroles_path=../' >ansible.cfg
script:
  # Basic role syntax check
  - ansible-playbook tests/test.yml -i tests/inventory --syntax-check
notifications:
  webhooks: https://galaxy.ansible.com/api/v1/notifications/
```

