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Visual Design

Interaction Design

UX

Prototyping

UI design

Usability

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**Artificial Intelligence – Chatbot** 

Platforms: Web, Desktop, Tablet

#UX #Visual Design #User Research #Usability #ROI #Product design #Conversion Factor

04

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**Permission Management System** 

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Mobile App

#Interaction Design #Visual Design

05

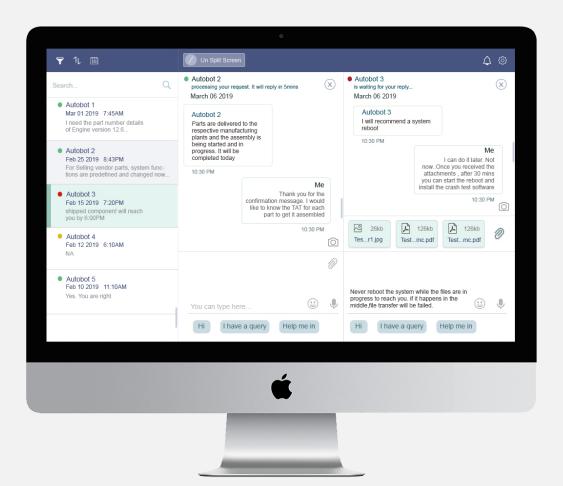
Slide 44 to 45

**Practical Approach to UX** 

Formulated the UCD Process #UX Research

#### **Project 1 - Artificial Intelligence Chatbot**

Al chatbot – Web. Desktop. Tablet platforms



#### **Synopsis**

chatbot application supports in three different platforms Desktop, Web & Tablet which is Artificially intelligent enough to understand the user needs and immediately solves the user problems in automobile Design Engineering Applications.

Hence we arrive to a decision to create a Al Chatbot with many good features as per the user needs.

#### What I did

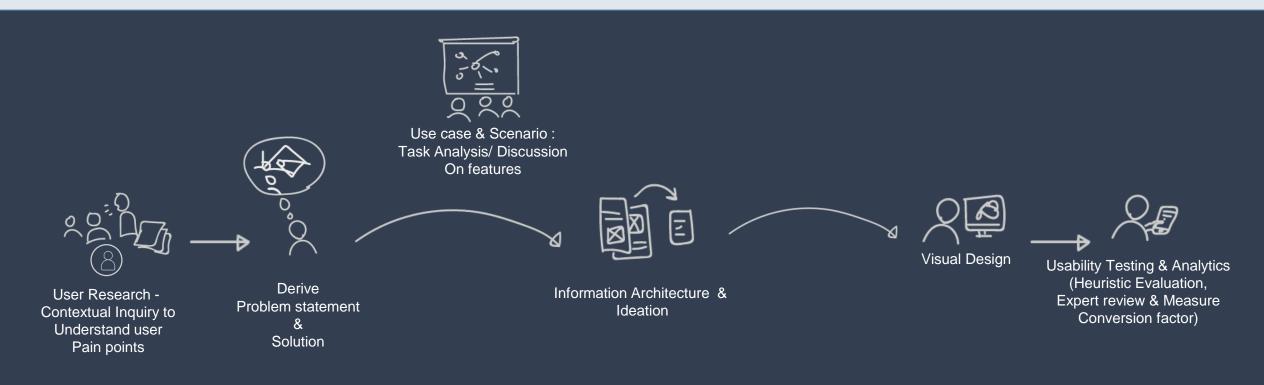
- Collect requirement from Product Owner
- 2. Do User Research with Contextual Inquiry method
- 3. Collect User Requirements and Pain Points
- 4. Define Problem statement and solution
- Follow UCD process to approach the solution. Begin with Information Architecture,Task analysis, Wireframe, Visual Design and Usability Testing
- 6. Measure conversion Factor



#### **Business Objective**

Make the daily routine work easy for the employees who are the users of Design Engineering applications in Automobile Industry. so users / employees can save their time while doing their tasks, thereby improve efficiency and effectiveness of the work, this in turns Increase the productivity of the organization. which becomes the Return Of Investment (ROI). From HR Perspective, This is looking as employee engagement program by providing comfortable solution to the employee's hectic daily routine tasks.

#### Addressing the Business Objective through User Centered Design (UCD) Process







# Go to user Environment & understand them

To Find out the issues of the Users who uses
Design Engineering Applications in Automobile
Industry in their daily work routine, I choose
Contextual Inquiry method, wherein I go to the
real environment where people uses the
applications and talk to them, Observe them.
Understand their daily routines and the issues they
are facing everyday.

2

# Discuss with different user groups to collect their views

To do this activity, I discussed with four user groups (**Designer**, **Module owner**, **Database Administrator**, **Approval Manager**). Choose 3 members from Each user group and totally met 12 users and finally summarize the research findings.

3

# Define their pain points, likes, needs, Dislikes, motivation

I created personas and then extracted the user research findings from it. sample Persona creation in Next Page

#### Persona

sample (Role Based)



#### Peter Jhonson

Gender : Male

Age :31

IT Experience : 12 years HMI Experience: Yes

Automobile Industry Experience: 5 yrs. Education: Mechanical Engineer

Role: Module Owner

#### Responsibilities

- 1. Module owner is responsible for the parts in the modules he/she owns.
- 2. check the status of the parts and if the status of any part in the module goes with issue, assign it to the concern department
- 3. Whenever the **design changes** are required in the part, **Assign it** to the **designer** with the necessary description of changes to fix the changes and getting reverted back.
- 4. Check whether all parts are checked in on time or any delay has happened.

#### Goals

- · Keep the module error free, Bug free
- Ensure parts should be placed and designed 100% as per the description provided
- Shorter deadlines should be met without failure during release timings. Must adhere to the process while achieving the solution

# Tech Savvy Up to date knowledge in Domain Industry knowledge Avid Book Reader

#### Dislikes in current process

- Forced to go ahead with unnecessary steps, even it is very clear that this particular step is not necessary
- Unable to find necessary information at a shorter time
- When we were in outside office, we don't have control to execute a certain feature which needs to be done at timely manner

#### Needs

- Always wants to check the status of the parts quickly. Also wants to know specific details of two different systems at a time.
- Change the process easily and quickly, then communicate it to the system. (Change in process is nothing but adding extra steps or skipping some unnecessary steps or both)
- History of information on multiple scenarios are needed to compare at any point of time



#### Motivation

- Excitement in seeing the final look and feel of the physical car ,its module and related parts as well as the functionality of the module
- Anticipate the Feeling of first touch of the physical car Module and the related parts.
- Whenever sees a status "Release Ready is 90%", it gives confidence to the module owner that he is going in right path



#### **User Research Findings**

Extract User Research Findings through persona's Goals, Needs, wants, likes and dislikes

- 1) Users wants to know the status and progress of a particular task at each approval level for specific query and precise information is required. users don't want an excel sheet loads up with full data and can search in excel sheet about what user want.
- User should be updated with the updated dynamic data in timely manner based on unstructured user queries.
- 3) User can able to **configure a process to execute on a scheduled time** without logging in into the particular application. Then process gets automatically executed on the specified time. Hence forth user does not have to monitor the process.
- 4) User wants to chat with two different Chabot's in parallel on requesting queries about two different systems and getting replies from both chatbots. Here one chatbot answer becomes input for another chatbot. This kind of scenario will prevails
- 5) User should be able to skip some steps in process, if user comes to know the particular step is not valid for a particular use case. **User should convey the system to skip the specific process**.
- 6) User can able to access to a specific feature to the application without logging in specifically which consumes more time and requires more effort.
- 7) Even if the user is in remote, it could be easy to manage all his requirements easily

#### **Problem statement**

Due to complex process and large number of steps need to go through while doing a task in current system, Time delay is happening when there is a need to change the process, configuring a feature, get to know the status details, getting important information in timely manner, compare the scenarios occurred previously to take important decisions.

Derive Problem statement and design solution from the user research findings

#### **Define Solution**

We need a chatbot application supports in three different platforms Desktop, Web & Tablet which should be Artificially intelligent enough to understand the user needs and immediately solves the above mentioned user problems. Hence we arrive to a decision to create a AI Chatbot with many good features as per the user needs.

### Information Architecture Information Grouping and Navigational Hierarchy

User and chatbot chat with each other

- · Username, Chatbot name, Chatbot status, previous chat content along with date and time
- Show the recent and past chat history, Filter the chat history, Sort the chat history, Calendar -select dates and see the chat history
- · Search for status, chatbot, user, any data and interaction with chatbot, Provide text area to chat with chatbot
- · Add Smiley, Audio, Attachments
- · Provide split screen option to chat parallel with two chatbots, Al suggestions (guide Text) while with chatbot
- Notifications, Settings
- Provide a feature to record face recognition upon which chatbot can react

#### Filter Feature

- User can type organically what is in their mind to filter out the content
- Exact Search parameter
- Contains specific Words
- Name of the chatbot
- From Date
- To Date
- Current Status of chat/chatbot/any information which user knows
- Button to order the system to Execute the filter

#### Sort Feature

- Sort using ascending/descending order from date perspective
- Sort using often searched information or rarely searched information

#### Calendar Feature

- Today's date
- Calendar panel (UI Component)
- Options to choose (Recent 10 days, Last1 Month, Last 2 months, Last 3 Months, Customize the calendar to filter out the chat history for specific dates)

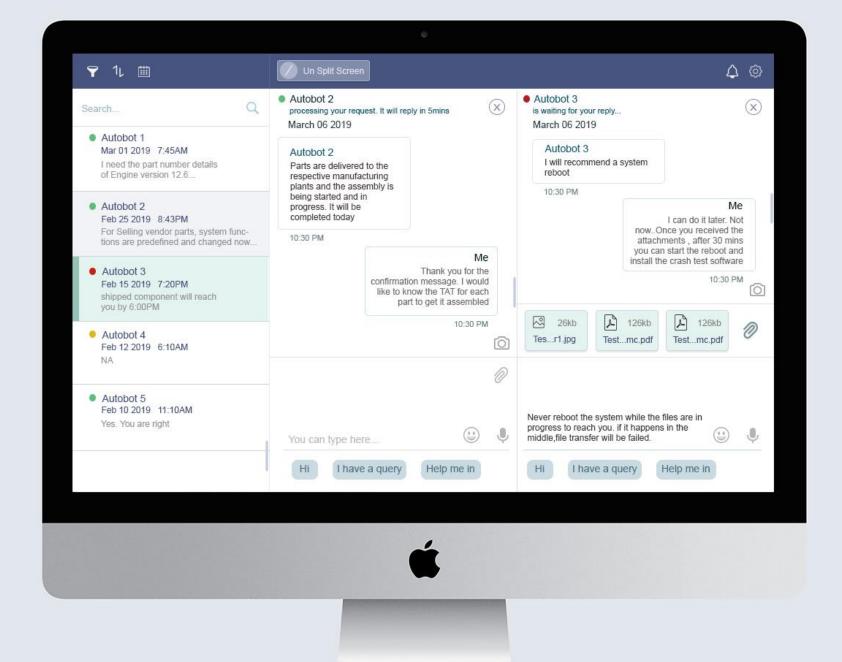
#### **Notifications**

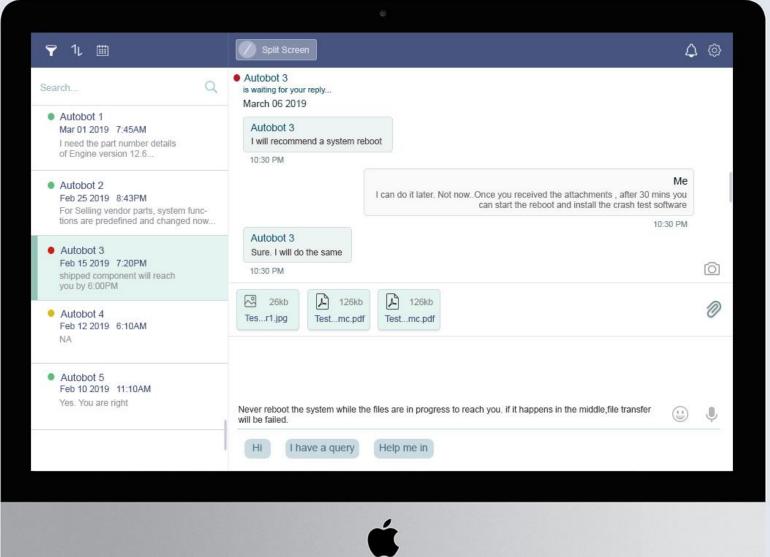
- Alert information
- To do information
- Inbox messages from chatbots are stored

#### Settings

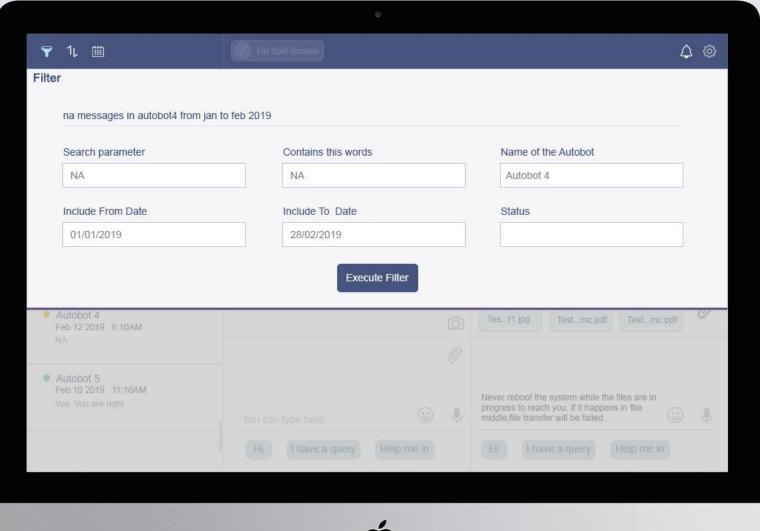
- Date and Time Format changes
- Notifications synchronization time
- Al suggestion ON/OFF
- Parallel chat with two chatbots feature ON/OFF

#### **Visual Design**

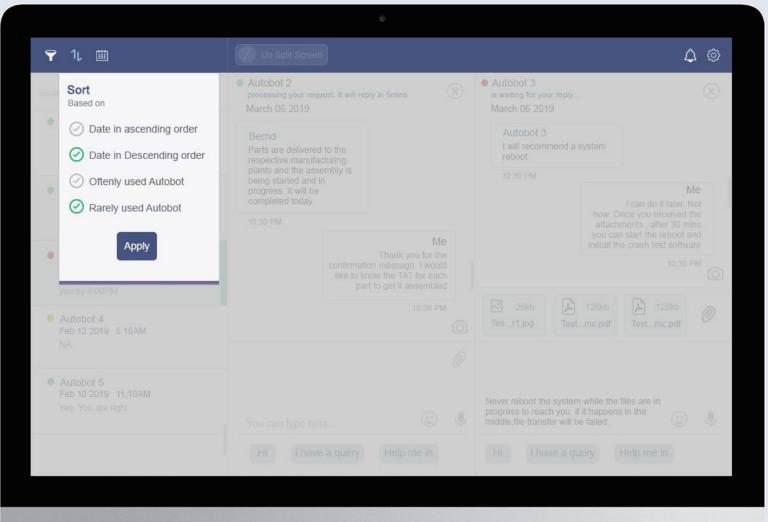




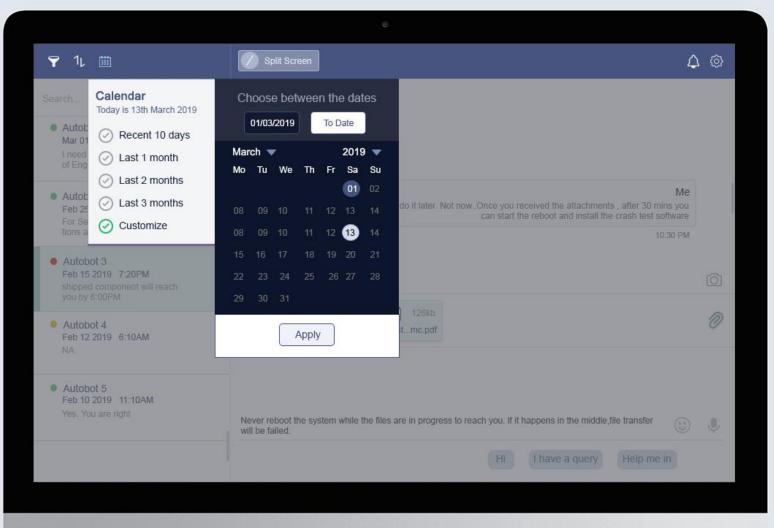














#### **Usability Testing – Heuristic Evaluation of Prototype**

Factors influencing Heuristics	Very Bad Bad Average Good Very Good
User can Know chat bot status anytime	
Parallel chat with two chatbots same time	
Converts user's Natural thoughts into filter	
Response time from chat bot is faster	
Design is minimalistic	
All features are easily accessible	
Time is saved for the user	

#### Extract data from Analytics – Keep it in UX Metrics

#### Goals

Number of request and responses shared between user and Chatbot should be more

User should request the chatbot with minimal text

Request goes to multiple servers from a single user at a time

#### Signals

Logged In users are more at any point of time

Split screen users are more

#### Metrics

Number of users who uses Al chatbot on daily basis to do their daily routine tasks are more

No. of hrs. each user spends with this app

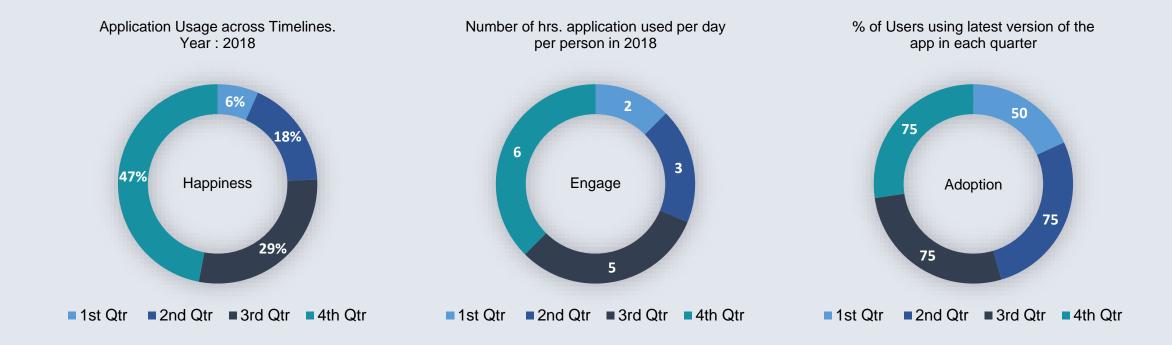
Np. Of users who uses upgraded version of this app

No. of users who uses microphone to send the voice signals to chatbot and achieving their daily activities are more

Karthikitvkr@live.com

#### Determine Conversion Factor with these following parameters

Happiness, Engagement, Adoption, Retention & Task Success



- No need to calculate Retention, as it is in-house app and using for official purposes only. Users are asked by management to use this tool. Hence Users does not have any choice to move on. Obviously retention is there.
- Task success is always 100%, as the application went live only after tested the task completion ratio.

#### **Project 2 - Telematics Shop**

Telematics Shop – Mobile App – Ecommerce Platform

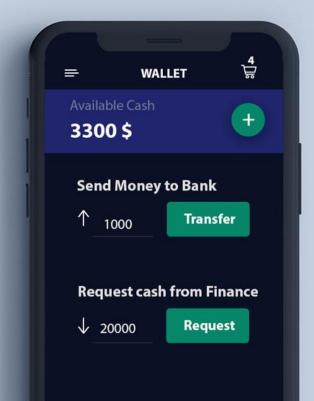
#### **Description**

An Automobile manufacturer needs a mobile ecommerce app selling telematics components in-house, but delivering across different countries where the branches are located.

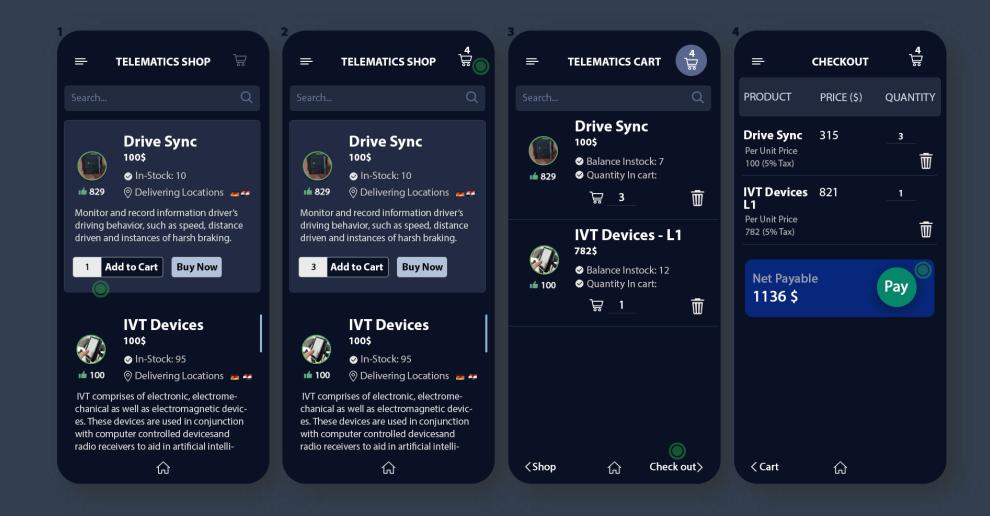
#### What I did

- 1. Write BRD while discuss with Requirement Owner
- 2. Define UX Strategy Apply Gamification principles
- 3. Information Architecture Card sorting based on user priorities
- 4. Use case based Task Analysis
- 5. Interaction Design Material UI

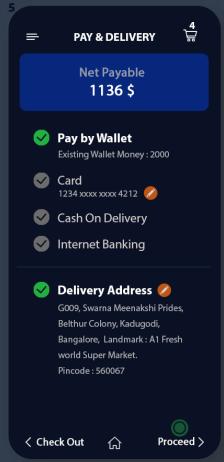




Use case - Place Order - Page1

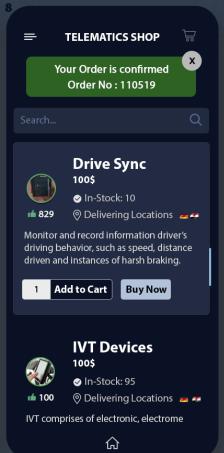


Use case – Place Order – Page 2

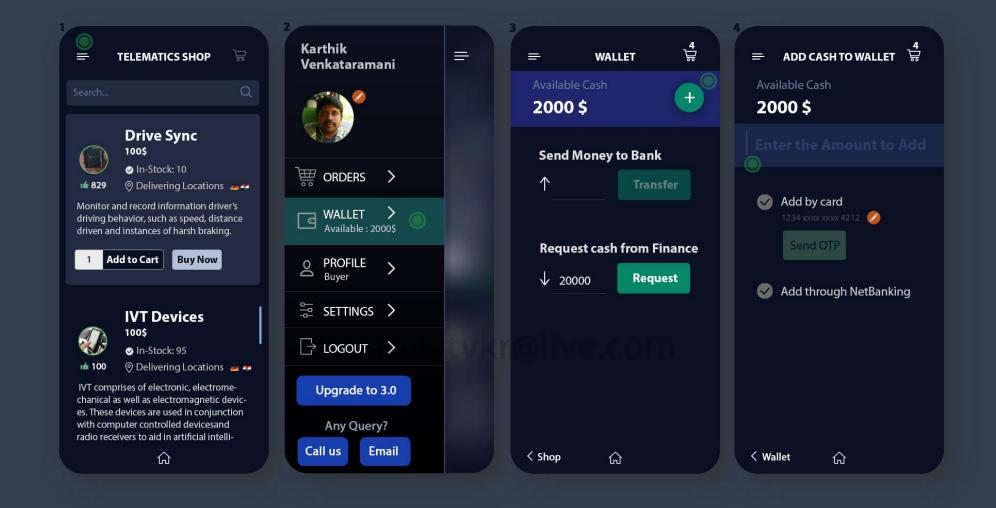




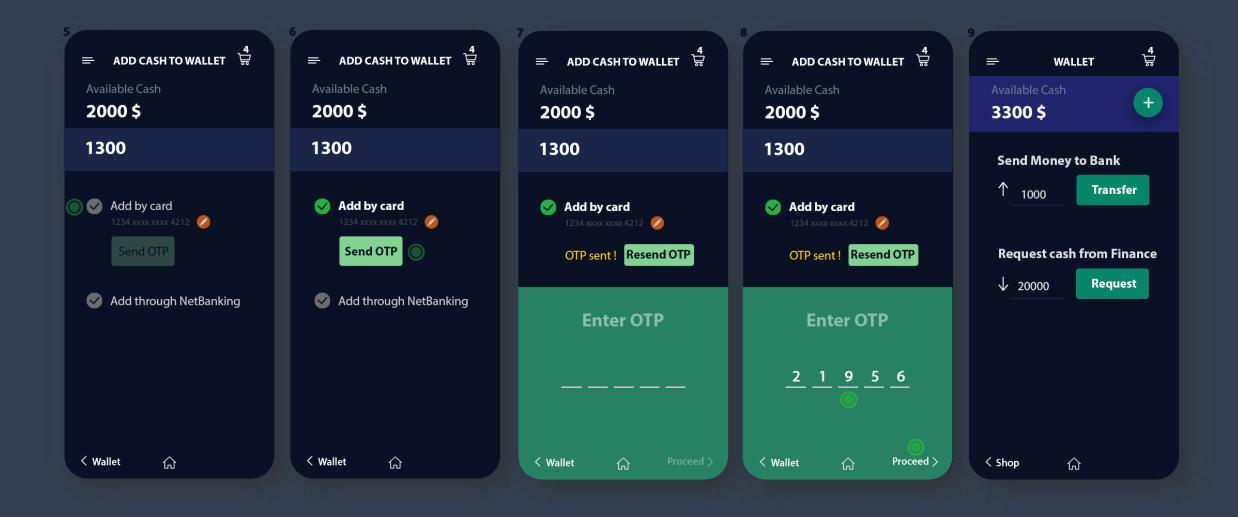




Use case – Wallet – Page 1



Use case – Wallet – Page 2



#### **Project 3 - Shuttle Services**

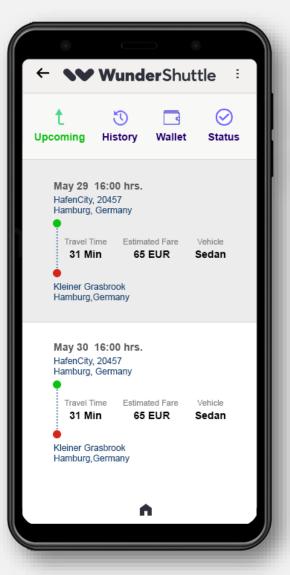
Shuttle Services from Driver Perspective - Mobile App

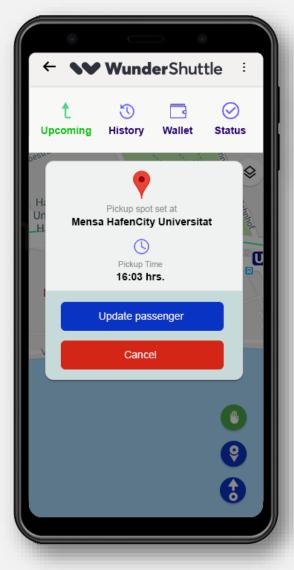
#### **Description**

Drivers are facing certain issues in locating the customer and knowing the details of the trip. Drivers have some additional expectations. Hence we can create a mobile app for drivers solves their problems

#### What I did

- 1. Ethnographic studies Conduct user Interview with Drivers
- 2. Understand Driver needs and pain points in existing design
- 3. Prioritize their issues
- 4. Information Architecture Open Card sorting based on Driver priorities.
- 5. Interaction Design
- 6. Usability Testing with Drivers to test whether their problems are solved.





#### **Shuttle Services - Driver Perspective**

# UX Strategy / Approach

- 1. **Collect the feedback From drivers** through a survey to understand what kind of issues they are going through in their daily routines
- 2. **Categorize the Feedbacks** into Several groups based on similarities. This will help us to prioritize the feedback. With this feedback, conduct user Interviews with drivers to find out their pain points
- 3. Once Pain points are identified, **Suggest Design solution** for the driver problems

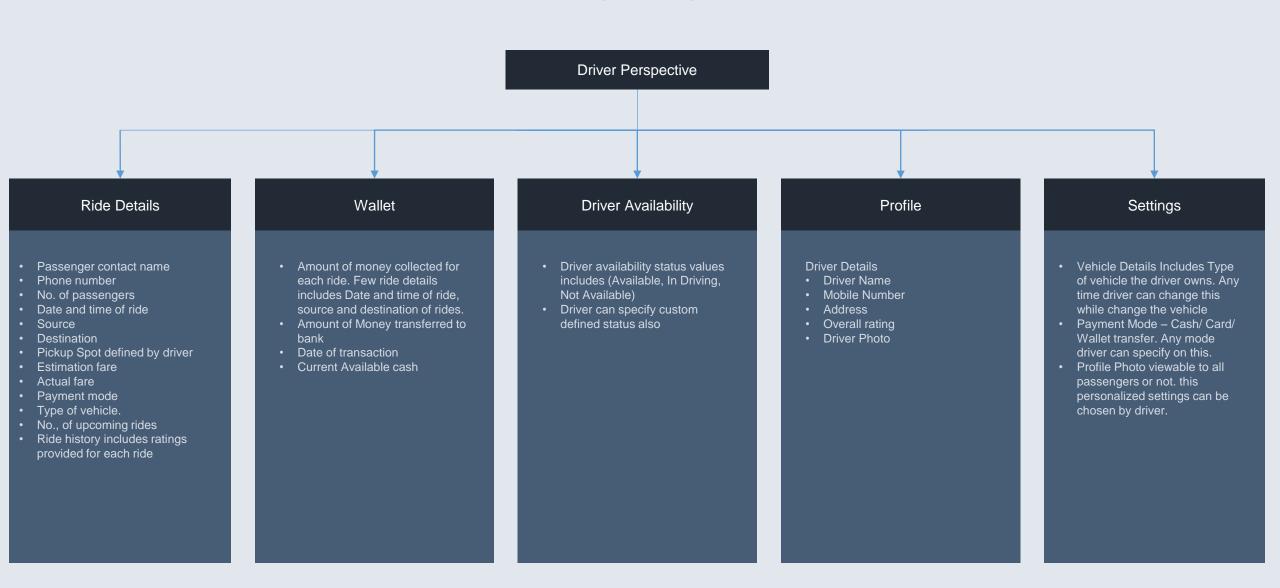
Karthikitvkr@live.com

#### **User Research – User Interviews With Drivers**

#### Pain Points of Drivers

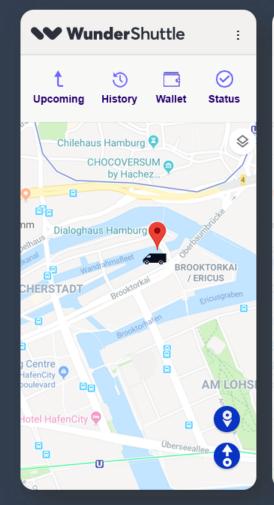
- 1) Driver faces difficulty in locating the customer pickup spot
- point for the customer. Most of the time customer is not aware of the location what driver says (OR) driver is not aware of the location what customer specify. Driver is unable to locate the spot even with map. It is bit difficult. Hence drivers want to assign a pickup spot which can be common to driver and passenger and request the user to be arrive to the spot.
- Orivers are not getting all the details of the ride during the time of ride request. The minimum mandatory details driver expects to be displayed to them while the time of ride request which includes passenger contact name and mobile number, no. of passengers travel in that specific ride, source and destination location, type of vehicle required, estimation fare for the ride & Date and Time of the ride. Vehicle type is selected based on no. of passengers travel in that ride.
- 4) At the time of ride request, Driver is not getting the Traffic information of the route traverse from current driver location to pickup spot of the passenger. This detail helps driver in decision making, whether driver wants to take this ride or not. Suppose if the traffic is high, driver may not accept the ride. After accept the ride, if the driver rejects it, it affects driver rating provided by the customer. It impact the earnings

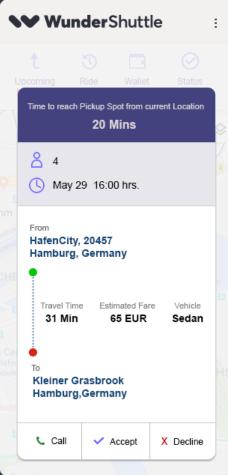
## Information Architecture Information Grouping and Navigational Hierarchy

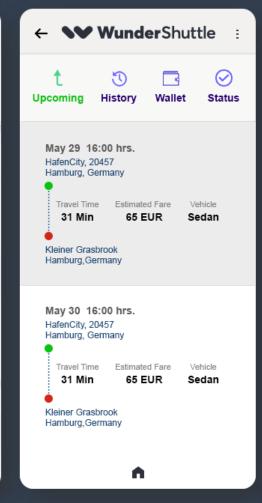


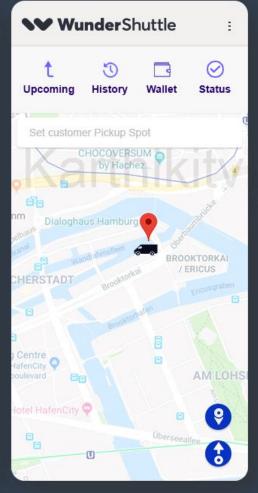
Karthikitvkr@live.com

Use case: Driver receive ride request and pickup the passenger – Page 1

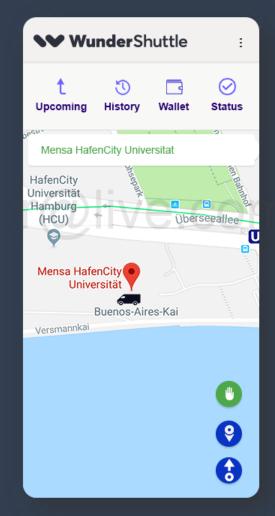


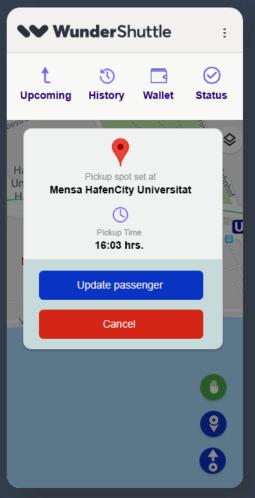


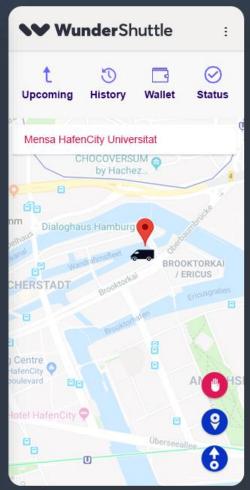


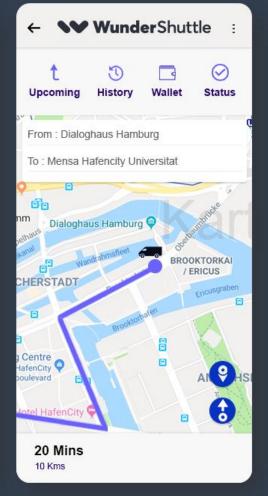


Use case: Driver receive ride request and pickup the passenger – Page 2

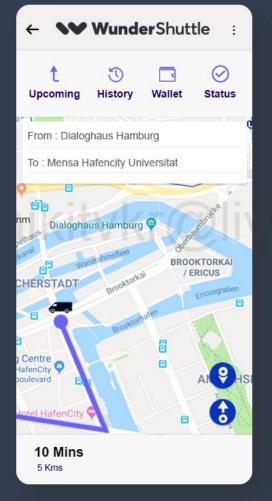




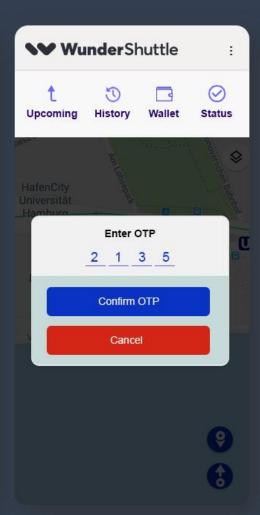




Use case: Driver receive ride request and pickup the passenger - Page 3

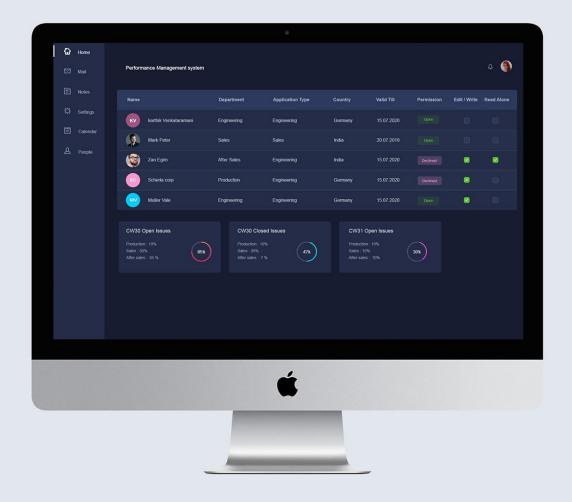






#### **Project 4 – Permission Management system**

Platform: Web



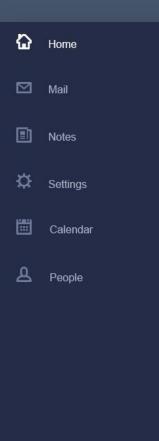
#### **Synopsis**

Admin wants to assign permission to the employees who are the users of Engineering Systems of an organization across departments. Various types of permissions for various types of users based on department wise.

#### What I did

- 1. Task Analysis
- 2. Information Architecture Group the necessary information
- 3. Visual Design | UX Design

#### **UI Visual Design**









Name		Department	Application Type	Country	Valid Till	Permission	Edit / Write	Read Alone
KV	karthik Venkataramani	Engineering	Engineering	Germany	15.07.2020	Open		
9	Mark Peter	Sales	Sales	India	20.07.2019	Open		
	Zan Egim	After Sales	Engineering	India	15.07.2020	Declined	<b>2</b>	
S	Scherla corp	Production	Engineering	Germany	15.07.2020	Declined		
M	Muller Vale	Engineering	Engineering	Germany	15.07.2020	Open	•	

#### CW30 Open Issues

Production: 10%

After sales: 35 %



#### CW30 Closed Issues



#### CW31 Open Issues

Production: 10%



#### CW31 Closed Issues

After sales: 5 %





**☑** Mail

Notes

Settings

Calendar

People

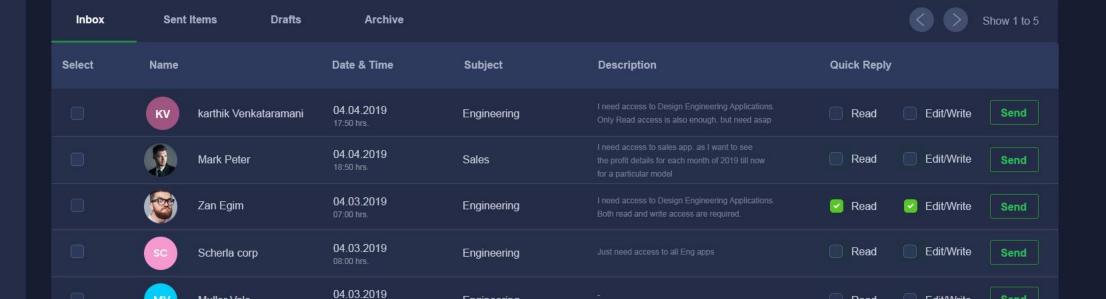
#### Performance Management system

Muller Vale

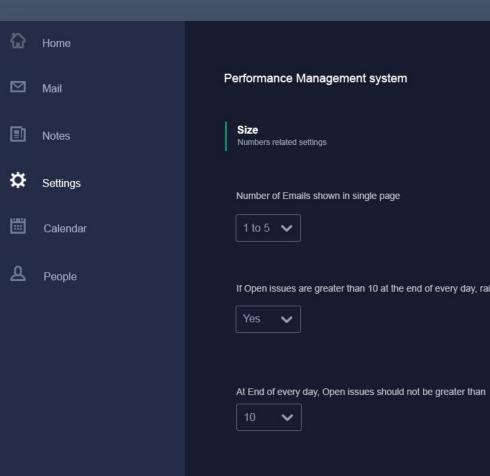


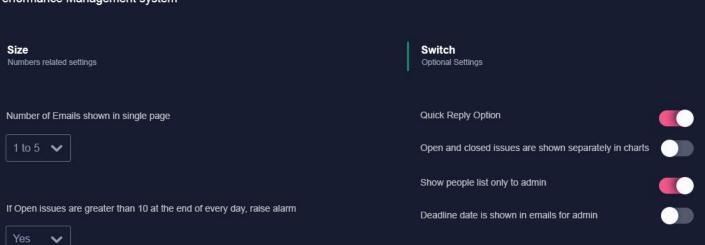
Read

Edit/Write



Engineering





# Project 5 - UX Research on upcoming UI trend – Conversational UI

I have undergone a research on how Conversational UI can be used. How it can add value to the user and the business. How the UI behaves in such UI design trend.



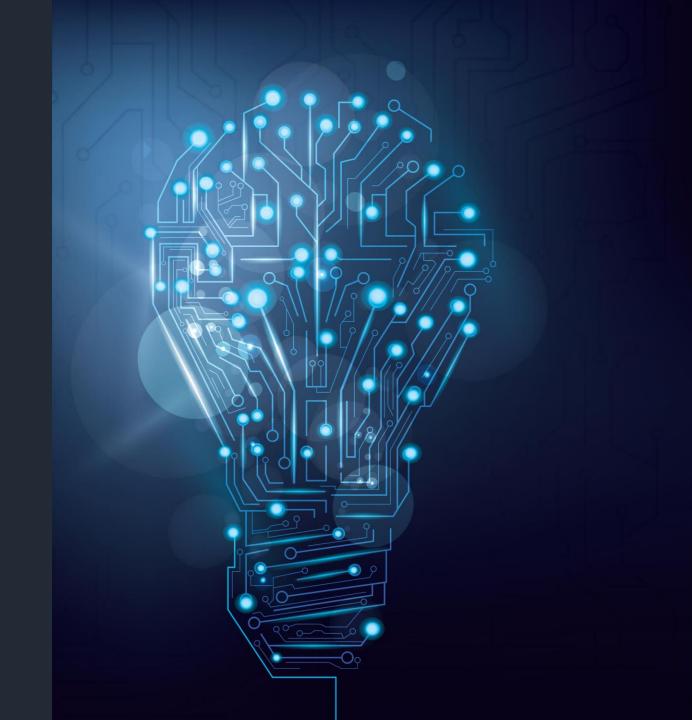
#### What I did

- 1. Research on How UI patterns are communicating with users
- 2. How it can be better designed to make it to feel more with conversational instead of just communicate to user.
- 3. I Picked up a use case and start research. Research findings are provided from next slide as follows ....

#### Conversational UI

emerging UI trend

I can explain this by taking a use case for example "Users wants to buy and sell movie tickets between them". This is not an buy/sell between theatre and movie viewer. It's between users.





Bycel Wallet Notifications Settings



if you are unable to find the tickets for your favorite movie, Here you can





, If you have any extra Ticket, you can give it to the needy one.



Bycel Wallet Notifications Setting



if you are unable to find the tickets for your favorite movie, Here you can





, If you have any extra Ticket, you can give it to the needy one.

Buttons are not separated from the text. Last word of the sentence is buy, I make it as button

For sell, Make first word of the sentence is sell and Make it as button.

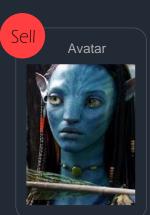


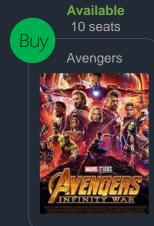
Bycel Wallet Notifications Settings













3ycel

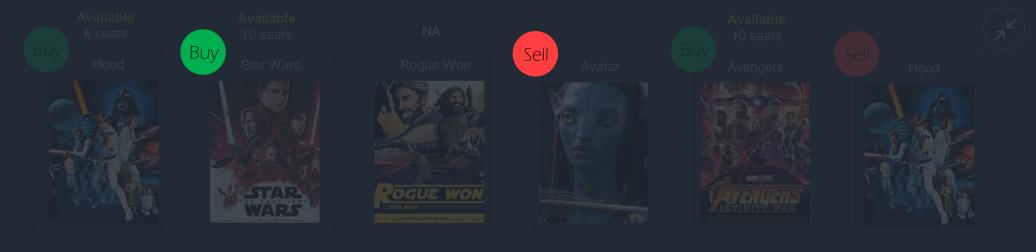
Walle

lotifications

Settings



Card style starts with button on left top, which communicate to the user "buy this movie ticket" / "sell this movie ticket" . It's like a sentence.



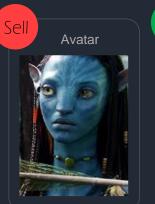


Bycel Wallet Notifications Settings













I want 2

2 Ti

Tickets

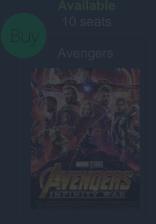
Buy















CTA moves to bottom while user starts conversation with the UI. UI elements are serving to the user. Not just be accessible to the user.



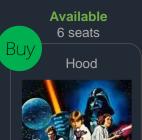


Bycel

Wallet

Notifications

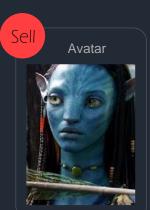
Settings







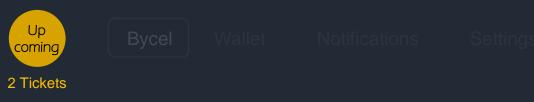




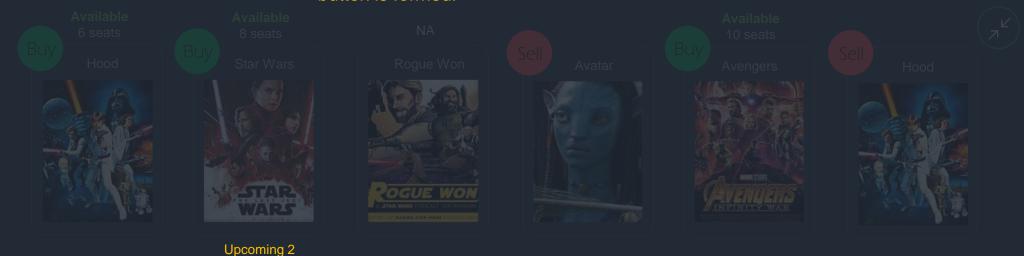








New Button is formed in the main menu. Scalability is important for conversational UI. Instead of any existing button labelled with "upcoming events" switch over from disabled to enabled state upon a ticket booking, a new button is formed.



tickets

# Project 6 - UX Research on Practical Approach to UX – Formulated the UCD method

I have undergone a UX research to formulate the UCD process with a process flow.



#### What I did

- Analyze the complexities in UCD method to maintain consistency in applying the process
- 2. Deep dive into scenarios where there is a dilemma to make decisions
- How to approach each step of UCD process in a more practical way
- 4. Write step by step process in approaching each step in UCD process.
- 5. Scrutinize it . Precisely preparing questions. Formulate it.
- 6. Create a Process Flow Diagram

#### Practical Approach to UX – Formulated the UCD process

Questions and process derived by Karthik Venkataramani

27. Ethnographic study

29. Formative Evaluation

28. Ergonomics

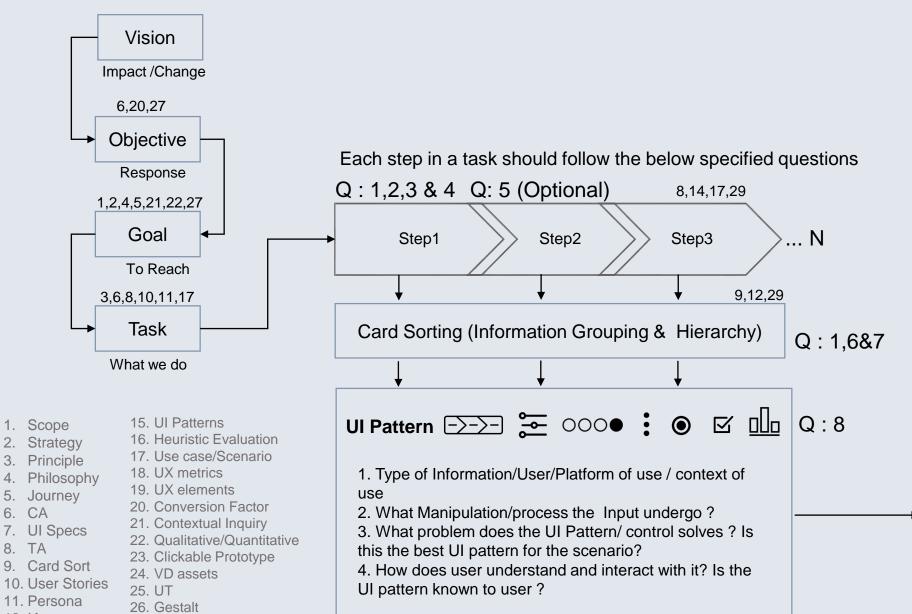
6. CA

8. TA

12. IA

13. Style Guide

14. Cognitive



#### **WH Questions**

- 1. What is this step?
- 2. What user will do and achieve in this step ? A step can be a use case/scenario
- 3. Is this step necessary?
- 4. what will happen, If this step is missed?
- 5. Any alternative simple way to do this
- 6. What information user wants to view, provide as input, expects as response?
- 7. Whether User knows all inputs required for this step?
- 8. How user Interact with UI (GOMS Goal, Operator, Method & Selection)
- 9. Whether system informs the user once user is done with this step?

Q: 2,3,4,5,8 & 9

#### **User Interface & User Friendliness**

- 1.Align & Position of UI components & Panels to create UI structure from Left To Right & Top To Bottom to form user Interface based on work flow logic, priority and role of the user.
- 2. By Repeating above point 1, you can create flow across interfaces for each use case

7,15,26,28,29

13,14,16,18,19,20,23,24,25,26,28,29

