

Odo Customization Report



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Software Construction and Development

Assignment # 1

Submitted to [Sir Junaid Ali]

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Deep Dive in the ‘Sale’ and’ Contacts’ Module for Customization:

Contacts:

Adding Contact Titles:

- ❖ Navigate to Contacts from the Odoo dashboard.
- ❖ Click on Configuration > Titles.
- ❖ Add a new title (e.g., "Dr.", "Engr.", etc.).

The screenshot shows the Odoo Contacts module. At the top, there is a purple header bar with the Odoo logo, the word 'Contacts', and other navigation links like 'Configuration'. On the right side of the header, it says 'Administrator (NewDB)' and has icons for notifications, messages, and user profile. Below the header is a search bar with placeholder text 'Search...'. Underneath the search bar are three buttons: 'Filters', 'Group By', and 'Favorites'. To the right of these buttons is the page number '1-5 / 5' and navigation arrows. The main content area is titled 'Contact Titles' and contains a table with two columns: 'Title' and 'Abbreviation'. There are five rows in the table, each with a checkbox next to the title. The titles and their abbreviations are: Doctor (Dr.), Madam (Mrs.), Miss (Miss), Mister (Mr.), and Professor (Prof.).

Title	Abbreviation
Doctor	Dr.
Madam	Mrs.
Miss	Miss
Mister	Mr.
Professor	Prof.

Adding Country Group:

- ❖ Go to Configuration > Countries.
- ❖ Select a country and assign it to a Country Group.

The screenshot shows the Odoo Configuration module. At the top, there is a purple header bar with the Odoo logo, the word 'Configuration', and other navigation links like 'Countries'. On the right side of the header, it says 'Administrator (NewDB)' and has icons for notifications, messages, and user profile. Below the header is a search bar with placeholder text 'Search...'. Underneath the search bar are three buttons: 'Filters', 'Group By', and 'Favorites'. To the right of these buttons is the page number '1-5 / 5' and navigation arrows. The main content area is titled 'Country Group' and contains a table with one column: 'Name'. There are six rows in the table, each with a checkbox next to the name. The names are: Europe, South America, SEPA Countries, Gulf Cooperation Council (GCC), and Switzerland and Liechtenstein.

Name
Europe
South America
SEPA Countries
Gulf Cooperation Council (GCC)
Switzerland and Liechtenstein

Sales:

Making changes in sales module:

The screenshot shows the Odoo interface under 'Settings' > 'General Settings'. On the left sidebar, 'Sales' is selected. The main area displays configuration options for the Sales module:

- Product Catalog** section:
 - Variants**: Sell variants of a product using attributes (size, color, etc.).
 - Units of Measure**: Sell and purchase products in different units of measure.
 - Product Packagings**: Sell products by multiple of unit # per package.
 - Variant Grid Entry**: Add several variants to an order from a grid.
 - Deliver Content by Email**: Send a product-specific email once the invoice is validated.
- Pricing** section:
 - Discounts**: Grant discounts on sales order lines.
 - Pricelists**: Set multiple prices per product, automated discounts, etc.
 - Multiple prices per product**
 - Advanced price rules** (*Discounts, Loyalty & Gift Card*)
 - Customer Account**: Let your customers log in to see their documents.
 - On invitation**
 - Free sign up**

At the top right, there are 'SAVE' and 'DISCARD' buttons, and a search bar.

Making changes in the Sales module:

- ❖ Navigate to Sales > Configuration.
- ❖ Modify settings like price lists, units of measure, and order terms.

Adding a New Product:

- ❖ Go to Sales > Products.
- ❖ Click Create and enter details like product name, pricing, category, and attributes.

The screenshot shows the Odoo interface under 'Sales' > 'Products'. A new product named 'Cheese Burger' is being created:

- Product Name**: Cheese Burger
- Sales Price**: Rs. 350.00 (= 409.50 Rs. Incl. Taxes)
- Customer Taxes**: Standard Sales Tax 17%
- Cost**: Rs. 0.00
- Product Category**: All
- Internal Reference**: (not specified)
- Barcode**: (not specified)

Other tabs visible include General Information, Sales, Purchase, and Accounting. At the top right, there are buttons for Action, New, and a search bar.

Not secure 192.168.181.128:8069/web#active_model=product.template&cid=1&menu_id=195&action=generate_pricelist&active_id=2

Apps Gmail YouTube (1) WhatsApp Gemini New Tab

Sales Orders To Invoice Products Reporting Configuration Administrator (NewDB)

Products / Cheese Burger / Pricelist Report

Pricelist: Public Pricelist (PKR) Quantities: 1 + 1x 5x 10x Display Pricelist

PRINT

Sales Order Line Quantities (price per unit)

Products	1	5	10
Cheese Burger	350.00 Rs.	350.00 Rs.	350.00 Rs.

Not secure 192.168.181.128:8069/web?action=327&model=product.template&view_type=kanban&cid=1&menu_id=195

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Sales Orders To Invoice Products Reporting Configuration Administrator (NewDB)

Products

Can be Sold Search... Filters Group By Favorites 1-1 / 1

Cheese Burger Price: 350.00 Rs.

Not secure 192.168.181.128:8069/web#active_model=salesteam&cid=1&menu_id=195&action=create

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Sales Orders To Invoice Products Reporting Configuration Administrator (Ne)

Sales Teams / Sales Action 1 / 1

Sales Team ? EN

Quotations ?

TEAM DETAILS

Team Leader ? A Amna Noor

Company ? Enrana

Invoicing Target ? Rs. 500 / Month

Members

ADD

A Administrator i221529@nu.edu.pk

Sales Orders / S00002

CREATE INVOICE SEND BY EMAIL CANCEL QUOTATION QUOTATION SENT SALES ORDER

Customer Preview

S00002

Customer? Lunch Supplier Order Date? 03/14/2025 20:57:28
Pricelist? Public Pricelist (PKR)
Payment Terms?

Order Lines Other Info Customer Signature

Product	Description	Quantity	Unit Price	Taxes	Subtotal
Cheese Burger	Cheese Burger	1.00	350.00	Standard Sales Tax 17%	350.00 Rs.
Add a product Add a section Add a note					
					Untaxed Amount: 350.00 Rs.

Terms and conditions...

Orders to Invoice

Search... Filters Group By Favorites 1-1 / 1

Number	Order Date	Customer	Salesperson	Activities	Company	Total	Invoice Status
S00002	03/14/2025	Lunch Supplier	Administrator		Enrana	409.50 Rs.	To Invoice

409.50 Rs.

Sales Analysis

MEASURES ▾ Sales Orders x Order Date: Last 365 Days x Search... Filters Group By Favorites

Pie Chart

14 Mar 2025

Not secure 192.168.181.128:8069/web#action=291&model=res.partner&view_type=list&cids=1&menu_id=195

Sales Orders To Invoice Products Reporting Configuration

Customers

NEW

Name

Edit View: List

Be aware that editing the architecture of a standard view is not advised, since the changes will be overwritten during future module updates. We recommend applying modifications to standard views through inherited views or customization with Odoo Studio.

Architecture Access Rights Inherited Views EN

```

1 <treetree string="Contacts" sample="1" multi_edit="1">
2     <field name="display_name" string="Name" invisible="1"/>
3     <field name="translated_display_name" string="Name"/>
4     <field name="function" invisible="1"/>
5     <field name="phone" class="o_force_ltr" optional="show"/>
6     <field name="email" optional="show"/>
7     <field name="city" optional="show"/>
8     <field name="state_id" optional="show" widget="many2one_avatar_user" domain="[(share, '=', False)]"/>
9     <field name="country_id" optional="show" readonly="1"/>
10    <field name="vat" optional="hide" readonly="1"/>
11    <field name="category_id" optional="hide" widget="many2many_tags" options="{'color_field': 'color'}"/>
12    <field name="company_id" groups="base.group_multi_company" readonly="1"/>
13    <field name="is_company" invisible="1"/>
14    <field name="parent_id" invisible="1" readonly="1"/>
15    <field name="active" invisible="1"/>
16
17 </tree>

```

SAVE **DISCARD**

Not secure 192.168.181.128:8069/my/orders/2?access_token=50f201a1-aada-41e2-8388-276e58523a19

Sales Orders / Sales Order S00002

409.50 Rs.

Download **Print**

Sales Order S00002
Pricing History
Salesperson Administrator Send message
Powered by odoo

Sales Order S00002

Order Date: 03/14/2025

Invoicing and Shipping Address:
Lunch Supplier

Pricing

Products	Quantity	Unit Price	Taxes	Amount
Cheese Burger	1.00 Units	350.00	Standard Sales Tax 17%	350.00 Rs.
Untaxed Amount				350.00 Rs.
Sales Taxes				59.50 Rs.
Total				409.50 Rs.

Not secure 192.168.181.128:8069/web#id=7&cids=1&menu_id=221&action=336&model=res.partner&view_type=form

Apps Gmail YouTube WhatsApp Gemini New Tab

Contacts Contacts Configuration

Contacts / Amna Noor Action 2 / 6

Title? e.g. Mister
Language? English (UK)
Tags? e.g. "B2B", "VIP", "Consulting", ...

Contacts & Addresses Sales & Purchase Invoicing Internal Notes

ADD

xyz
Docos
abc
Phone: 123