

getting ready for Activity #1:

Gear Ratio

- In order to determine what a gear will do for us, we must quantify it.
- Best measure is the gear ratio.
- $\text{Gear Ratio} = \frac{\text{number of teeth in follower}}{\text{number of teeth in driver}}$
- $\text{G.R.} = F_t/D_t$ e.g. $\frac{1}{3}$ or 1:3 (read as 1 to 3)
- Interpret above as one turn of driver will turn the follower 3 times.

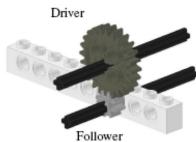
Gear Analysis

- To analyze any gear train you need to:
 - Locate the driver gear (see force applied)
 - Locate the follower gear (see where useful work done)
 - Figure out if it is geared up or geared down (big circle turning small circle – geared up)
 - Calculate the Gear Ratio using F_t/D_t .
 - Use the following 3 rules for gear ratio calculation.



Rule 1 – Pair up gears

- In the case of 2 gears, it is easy. The driver is the one driven by the motor or applied force. The follower is the one doing work.

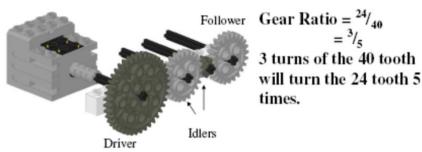


$$\text{Gear Ratio} = \frac{8}{24} = \frac{1}{3}$$

One turn of the 24 tooth will turn the 8 tooth 3 times.

Rule 2 - Long Gear Trains

- For many gears on different axles, driver is one connected to applied force, follower is the last one in the gear train. All others idlers.

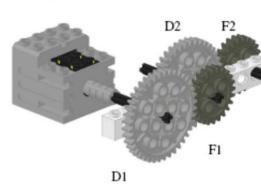


$$\text{Gear Ratio} = \frac{24}{40} = \frac{3}{5}$$

3 turns of the 40 tooth will turn the 24 tooth 5 times.

Rule 3 – Compound Gears

- Pair up as many drivers and followers and label them D1, F1, D2, F2, etc. as needed. Note every time you follow an axle and it has a second gear attached, start a new driver. Multiply the gear ratios of all pairs of driver-follower.



$$\begin{aligned}\text{Gear Ratio} &= \frac{24}{40} \times \frac{24}{40} \\ &= \frac{3}{5} \times \frac{3}{5} \\ &= \frac{9}{25}\end{aligned}$$

Real World Gear Types

- Spur gears 1
- Helical gears 2
- Bevel gears 3
- Differential gears 4
- Worm gears 5
- Planetary Gears 6
- Harmonic Drive gears 7

1

Spur Gears



- Most common form
- Used for parallel shafts
- Suitable for low to medium speed application
- Relatively high ratios can be achieved (< 7)
- Steel, brass, bronze, cast iron, and plastics
- Can also be made from sheet metal

2

Helical Gears



- Helical gears teeth are at an angle
- Used for parallel shafts
- Reduces noise and reducing shocks
- Helix angle: 7 to 23 degrees
- More power
- Longer speeds
- More smooth and quiet operation
- Used in automobiles
- Helix angle must be the same for both the mating gears
- Produces axial thrust which is a disadvantage

3

Bevel Gears (Miter Gears)



- They have conical shape
- For one-to-one ratio
- Used to change the direction

4

Herringbone Gears

- Two helical gears with opposing helical angles side-by-side
- Axial thrust gets cancelled



Worm Gears

- For large speed reductions between two perpendicular and non-intersecting shafts
- Driver called worm looks like a thread.



Rack & Pinion

- A rack is a gear whose pitch diameter is infinite, resulting in a straight line pitch circle.
- Involute of a very large base circle approaches a straight line
- Used to convert rotary motion to straight line motion
- Used in machine tools



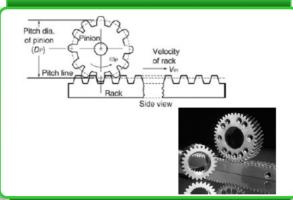
Internal Spur Gears

- Provides more compact drives compared to external gears
- They provide large contact ratio
- Relatively less sliding and hence less wear compare to external gears



Mechanical System

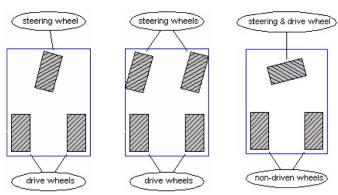
- The most basic and important part of the robot.
- It comprises of chassis, motors, wheels and their placement.
- This system decides the locomotion of the robot.



extras

Car Type Drive

- It is characterized by a pair of driving wheels and a separate pair of steering wheels.
- The translation and rotation are interlinked, hence this system faces severe path planning problem.

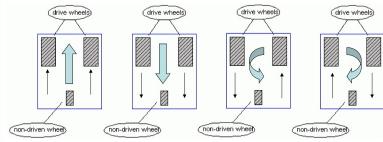


Car Type Drive Cont...

Differential Drive

- This is the most commonly used form of locomotion system used in robots as it's the simplest and easiest to implement.
- It has free moving wheel(s) in the front accompanied with a left and right wheel. The two wheels are driven by different motors.

Differential Drive



Differential Drive: An Analysis

- Simplicity and ease of use makes it the most preferred system by beginners
- Independent drives makes it difficult for straight line motion. The differences in motors and frictional profile of the two wheels cause them to move with slight turning effect
- The above drawback must be countered with appropriate feedback system. Suitable for human controlled remote robots

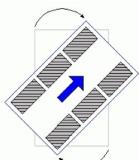
Wheeled Locomotion System

- Differential drive
- Car type drive
- Skid steer drive
- Synchronous drive
- Pivot drive

Skid Steer Drive

- A close relative of the differential drive system.
- It is mostly used in tracked machines e.g. tanks. Also finds application in some four / six wheeled robots
- The left and right wheels are driven independently.
- Steering is accomplished by actuating each side at a different rate or in a different direction, causing the wheels or tracks to slip, or skid, on the ground.

Skid Steer Drive Cont...

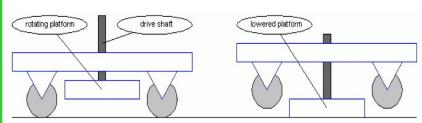


Synchronous Drive

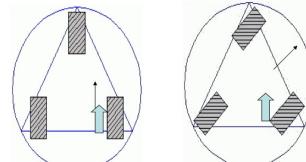
- As the name suggests, it uses synchronous rotation of its wheels to achieve motion & turns
- It is made up of a system of motors. One set of which drive the wheels and the other set turns the wheels in a synchronous fashion
- The two sets can be directly mechanically coupled as they always move in the same direction with same speed

Pivot Drive

- The most unique type of Locomotion system
- It is composed of a four wheeled chassis and a platform that can be raised or lowered



Synchronous Drive



Pivot Drive

- The wheels are driven by a motor for translation motion in a straight line
- For rotation one motor is needed to lower/raise the platform & another to rotate the chassis around the platform
- This system can guarantee perfect straight line motion as well as accurate in-place turns to a desired heading

Example 1

- Gear Ratio = $\frac{\text{number of teeth in follower}}{\text{number of teeth in driver}}$

Question:

A gear train consists of a driving gear with 20 teeth and a driven gear with 100 teeth.

Follower

- Calculate the maximum gear ratio when the 100-tooth gear is the output.
- Calculate the minimum gear ratio when the 20-tooth gear is the output.

- Maximum gear ratio (when 100-tooth gear is the output):

$$\text{Gear Ratio} = \frac{\text{Driven Teeth}}{\text{Driving Teeth}} = \frac{100}{20} = 5 : 1$$

(The output rotates 5 times slower than the input.)

- Minimum gear ratio (when 20-tooth gear is the output):

$$\text{Gear Ratio} = \frac{20}{100} = 1 : 5$$

(The output rotates 5 times faster than the input.)

Example 2

Challenge Question:

You need to design a gear train that achieves a gear ratio of 15:1 using at least two gears (a simple or compound gear train).

- Propose a gear train configuration that meets the ratio requirement.
- Determine the number of teeth for each gear.
- Calculate the output torque if the input torque is 8 Nm.
- Calculate the output speed if the input speed is 1800 RPM.

- $\text{Gear Ratio} = \frac{\text{number of teeth in follower}}{\text{number of teeth in driver}}$

Bonus Challenge:

Instead of using a single stage, design a compound gear train with two stages that still achieves a 15:1 ratio. Show your calculations.

$$\textcircled{1} \quad \text{ratio} = \frac{\text{follower}}{\text{driver}} = 15:1$$

, we want something that if we devide it then the output will be $\textcircled{15}$

$$\textcircled{2} \quad \text{follower} = 300 \text{ teeth} \\ \text{driver} = 20 \text{ teeth} : \quad \frac{300}{20} = 15 = \boxed{15:1}$$

$$\textcircled{3} \quad \text{output Torque} = T_{\text{out}} = T_{\text{in}} \times \text{ratio} = 8 \times 15 = 120 \text{ NM}$$

$$\textcircled{4} \quad \text{Speed}_{\text{out}} = \frac{\text{Speed}_{\text{in}}}{\text{ratio}} = \frac{1800}{15} = 120 \text{ RPM}$$

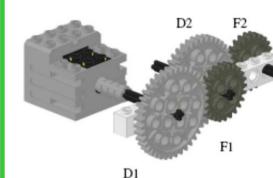
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bonus question

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* if asked for compound gears then :

find 2 outputs that if we multiplied them together it will equal $\textcircled{15}$

$$\textcircled{1} \quad \text{ratio} = \frac{100}{20} = 5 = 5:1 \quad \begin{array}{l} \text{follower} = 100 \text{ teeth} \\ \text{driver} = 20 \text{ teeth} \end{array}$$

$$\textcircled{2} \quad \text{ratio} = \frac{90}{30} = 3 = 3:1 \quad \begin{array}{l} \text{follower} = 90 \text{ teeth} \\ \text{driver} = 30 \text{ teeth} \end{array}$$

then ; $5 \times 3 = 15$

this type of gears will be more practical in real-life applications.

Formula might be Needed :

$$\frac{\text{Gear Ratio}}{\text{Ratio}} = \frac{T_{\text{out}}}{T_{\text{in}}} = \frac{S_{\text{in}}}{S_{\text{out}}} = \frac{\text{teeth out (follower)}}{\text{teeth in (driver)}}$$

T = Torque , S = Speed , number of teeth .

$$\text{efficiency } (\mu) = \frac{P_{\text{out}}}{P_{\text{in}}}$$

$$P = \frac{2\pi NT}{60}$$

P = Power