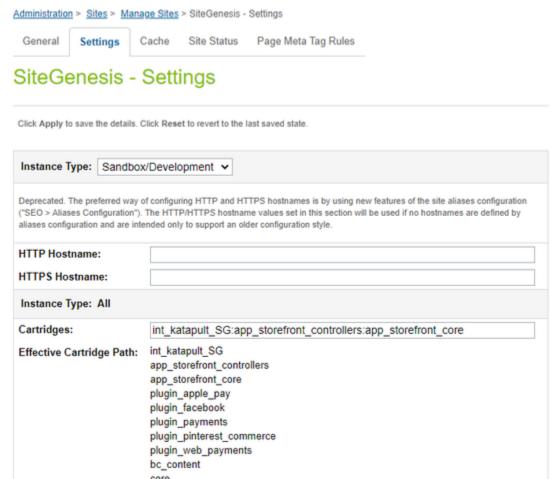
## Installation Guide Cartridge SiteGenesis

### **Import Cartridge**

- Import int\_katapult\_SG into your Workspace inside the cartridges folder
- Modify the Site Path in Business Manager > Administration > Manage Sites > 'Your Site' > Settings.
  - Make sure the cartridge name int\_katapult\_SG appear before any other cartridges



If using Visual Studio code, use the below dw.json format to upload the cartridges to the sandbox. Place it at the root of the working directory.

```
{
   "hostname": "your-sandbox-hostname.demandware.net",
   "username": "your_user",
   "password": "your_password",
   "code-version": "version_to_upload"
}
```

### Set the Cartridge to Compile Front-end

Make sure that the cartridge it's a part of the compilator inside of the package.json.

```
"src": "cartridges/int_katapult_SG/cartridge/js/",
   "dest": "cartridges/int_katapult_SG/cartridge/static/default/js/"
}
```

```
"src": "cartridges/int_katapult_SG/cartridge/scss/default/",
   "dest": "cartridges/int_katapult_SG/cartridge/static/default/css/"
}
```

### **Compile Front-end**

Run the command gulp js to compile front-end scripts.

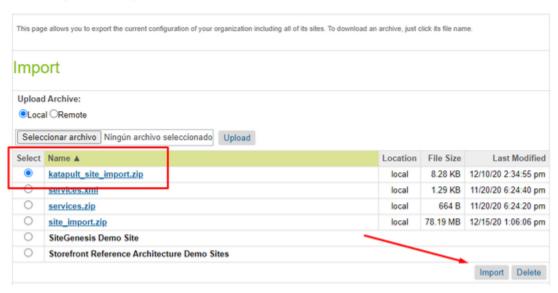
Run the command gulp css to compile front-end styles.

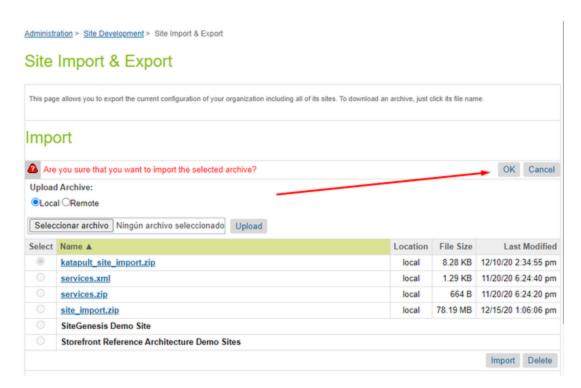
#### **Import Metadata**

- Locate folder katapult\_site\_import inside metadata folder, change site name if needed inside sites folder and compress the katapult\_s
   ite\_import folder to katapult\_site\_import.zip
- Log in to the Business Manager
- Click Administration > Site Development > Site Import & Export
- Use the upload control to browse the katapult\_site\_import.zip file located in the metadata folder
- Click Upload
- · Select the katapult\_site\_import.zip and click Import, press OK on the confirmation alert. Import should complete successfully

Administration > Site Development > Site Import & Export

### Site Import & Export





#### **Configure Katapult Services**

- Make sure that the Katapult services have been imported as part of site import step performed above. Below service configurations should be present in the Services section, Administration > Operations > Services
- Make sure that the service URL used is one of the following, depending on whether the sandbox is a production or development, :
  - Sandbox : https://sandbox.katapult.com
  - Live : https://www.katapult.com

A DO NOT modify service name(s) of any of the services

Below are the screenshots for reference.

Credentials:

Administration > Operations > Services > Service Credentials > katapult.service.cred - Details

## katapult.service.cred

Fields with a red asterisk (\*) are mandatory. Click Apply to save the details. Click Reset to revert to the last saved state.

These credentials are used by 1 service.

Name:*	katapult.service.cred
URL:	https://sandbox.katapult.com
User:	
Password:	

Profile:

## katapult.service.prof

Fields with a red asterisk (\*) are mandatory. Click Apply to save the details. Click Reset to revert to the last saved state.

This profile is used by 1 service.

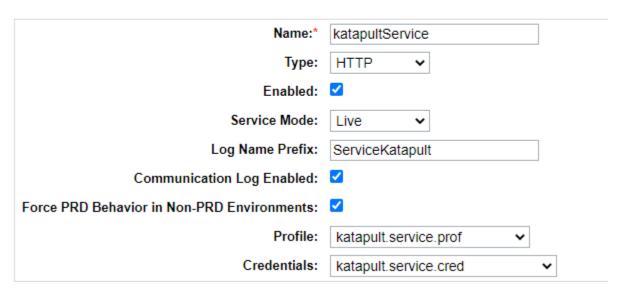
Name:*	katapult.service.prof
Connection Timeout (ms):	30,000
Enable Circuit Breaker:	
Max Circuit Breaker Calls:	0
Circuit Breaker Interval (ms):	0
Enable Rate Limit:	
Max Rate Limit Calls:	0
Rate Limit Interval (ms):	0

### • Service:

Administration > Operations > Services > katapultService - Details

# katapultService®

Fields with a red asterisk (\*) are mandatory. Click Apply to save the details. Click Reset to revert to the last saved state.



### **Configure Katapult Custom Preferences**

- Make sure that the Katapult Custom Preferences have been imported as part of site import step performed above. Below Custom Preferences configurations should be present in Merchant Tools > Site Preferences > Custom Preferences.
- Select the Katapult Group

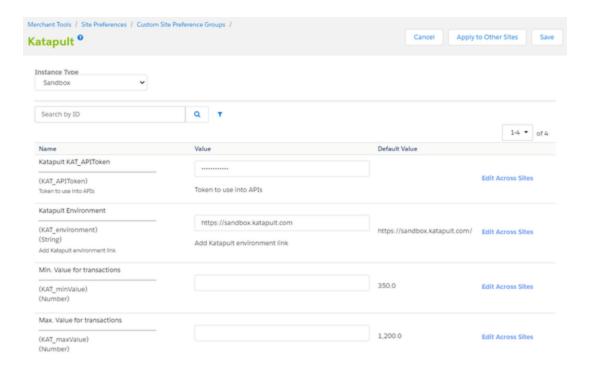
# Custom Site Preference Groups ®



ID	Name	Description
Storefront Configs	Storefront Configurations	
OrderGroove	OrderGroove Configurations	
authorizeSettings	authorize.net Configurations	
GTM	Google Tag Manager	
ServiceCloudConnector	Service Cloud Connector	
AvaTax	AvaTax	
Marketing Cloud	Marketing Cloud Connector	
katapult	Katapult	

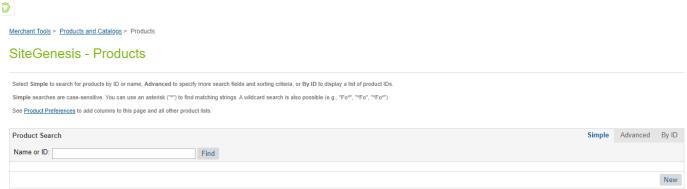
SFRA Unified Feature Cartri... SFRA Unified Feature Cartridge

- Fill the input fields with the information required
  - KAT\_APIToken: Token to connect with the Katapult API
  - KAT\_environment: Link for the Katapult environment (Sandbox or Live)
    - Sandbox : https://sandbox.katapult.com
    - Live : https://www.katapult.com
  - KAT\_minValue: Minimum value to proceed with Katapult Payment Method
  - KAT\_maxValue: Maximum value to proceed with Katapult Payment Method

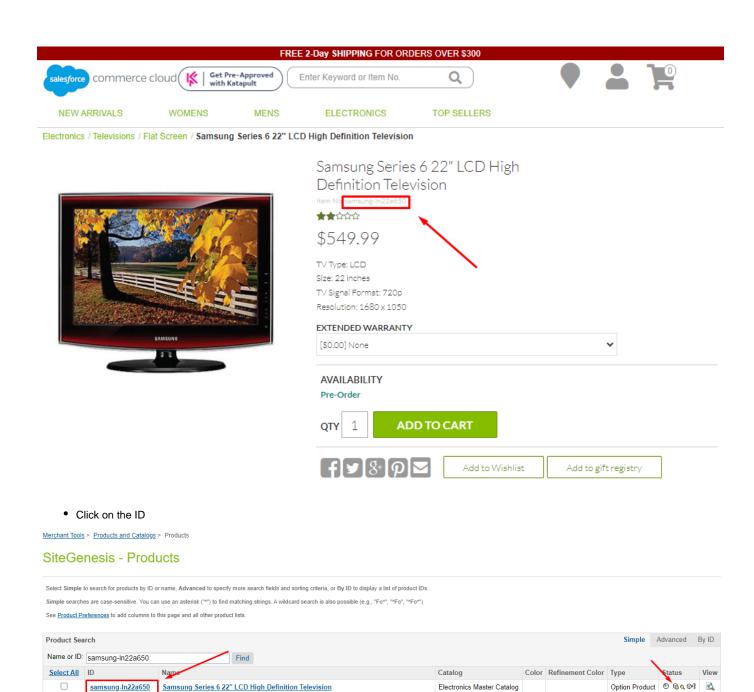


### **Product Configuration to Use Katapult Payment Method**

• First verify that the product selected is leasable, go to **Business Manager** and **Merchant Tools > Products and Catalogs > Products** 



• On the input field search for the ID of the product selected in the Storefront



Electronics Master Catalog

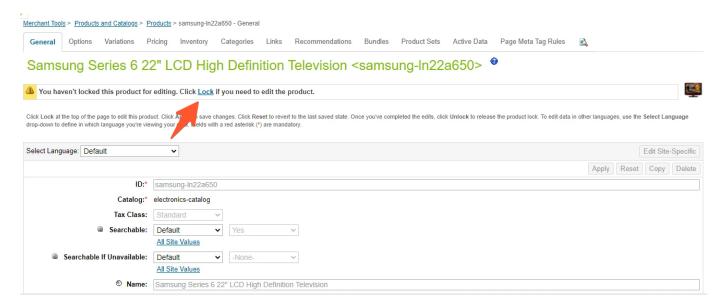
Option Product 💿 😘 a 🕬 🖹 🛕

Assign New Copy Delete

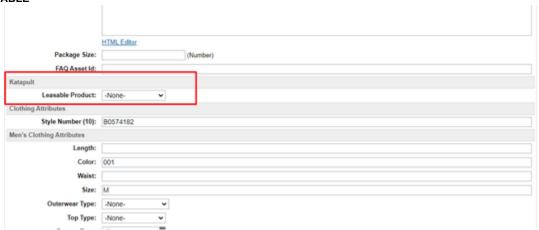
Edit All Edit Selected
Showing 1 - 2 of 2 items

• Click **Lock** to be able to edit the information of the product

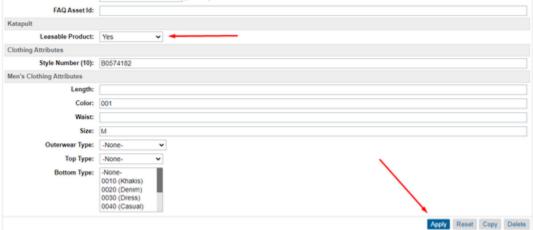
samsung-In22a650M Samsung Series 6 22" LCD High Definition Television



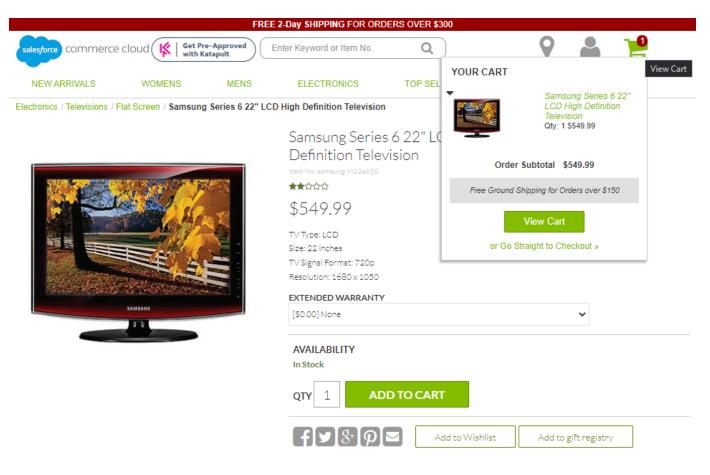
Scroll down to see all the attributes from the product and you will see the Katapult property, for default is NONE, the product is NOT LEASABLE



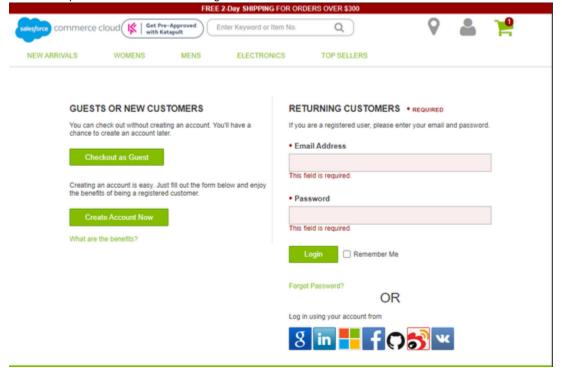
To enable the product as LEASABLE change the value to YES and press APPLY button



• Once the product selected is set as Leasable product, proceed to add it to Cart



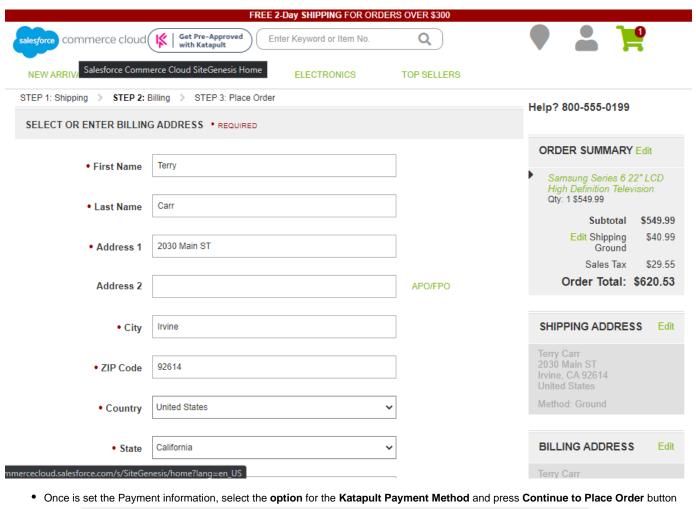
• Go to the checkout proccess as a Guest user or login with an account

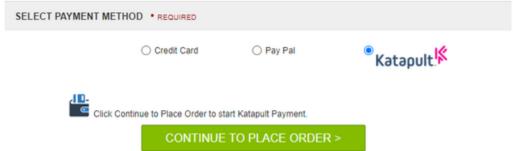


• Fill the Shipping information and press Continue to billing button

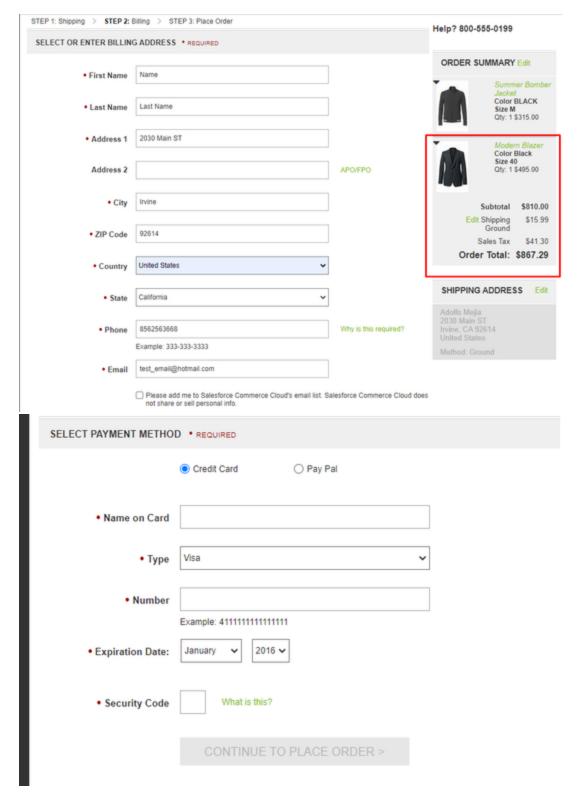
STEP 1: Shipping > STEP 2:	STEP 1: Shipping > STEP 2: Billing > STEP 3: Place Order				
SELECT OR ENTER SHIPPING ADDRESS • REQUIRED					
First Name	Name				
Last Name	Last Name				
Address 1	2030 Main ST				
Address 2		APOIFPO			
• City	Irvine				
ZIP Code	92614				
Country	United States 🗸				
• State	California				
Phone	8562563668	Why is this required?			
Filone	Example: 333-333-3333	They is another than the same of the same			
	Use this address for Billing				
Is this a gift?	○ Yes ● No				
SELECT SHIPPING METHO	D.				
SELECT SHIFFING METHO					
	<ul><li>Ground: \$9.99 ( Details )</li></ul>				
	(Order received within 7-10 business days)				
	2-Day Express: \$15.99 ( Details )				
	(Order received in 2 business days)				
	Overnight: \$21.99 ( Details )				
	(Order received the next business day)				
	CONTINUE TO BILLING >				

Set the billing information





🛕 If all the products selected are not leasable the tab for the Katapult payment method will not be displayed



### Verify Orders Once Order is Created Using Katapult

- In the Business manager go to Merchant Tools > Ordering > Orders
- Open an order
- Go to the Payment tab and verify the Payment method



Irvine NY 92614

Print Invoice

US

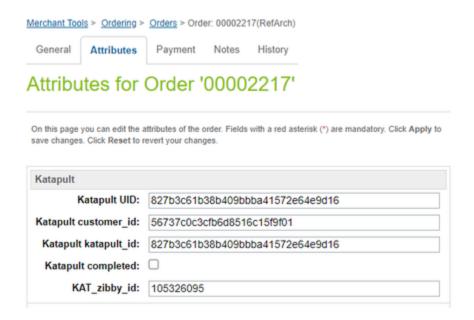
Transaction: 00002217

Amount: \$341.24

<< Back to List

• Go to the Attributes tab and you will see the Katapult information

A DO NOT modify any of this information



### **JOBs**

Our JOBs cover four Methods: Shipped, Cancel, Cancel Item and Completed.

Shipped - Set a delivery date in the Katapult's management.

Cancel - Cancel the entire order.

Completed - Mark an order for not to be reprocessed.

Cancel Item - Cancel the items individually.

Your integration must provide the update line items in the SFCC.

You can Update Line Items through:

OCAPI (Open Commerce API)

• Add a Hook to POST order update to the cancel item endpoint. Like below:

XML

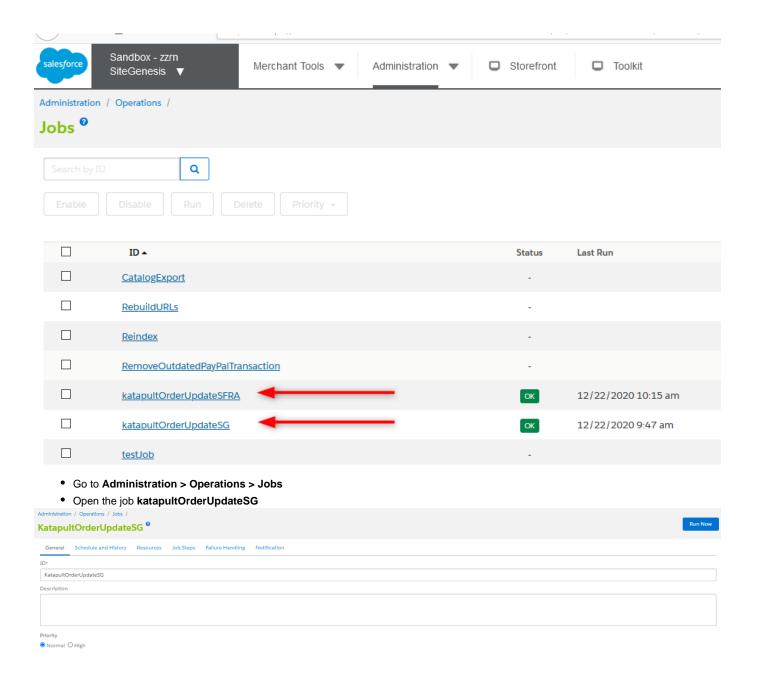
• The xml file must have a content like below:

1 A test controller was created. In this controller we pass the parameters in the url, where the "Cancelltem" is the controller, "cancelltem" is the method, "oid" is the order ID and the "oli" is order line item. See a example url below:

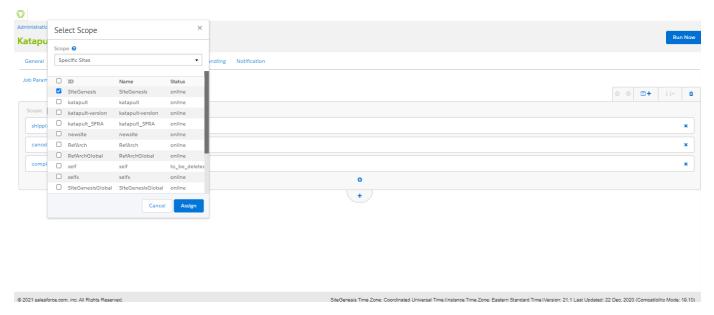
https://www.yoursite.com/CancelItem-cancelItem?oid=00001203&oli=sony-ps3-console

US, Cancelltem-cancelltem?oid=00001203&oli=sony-ps3-console

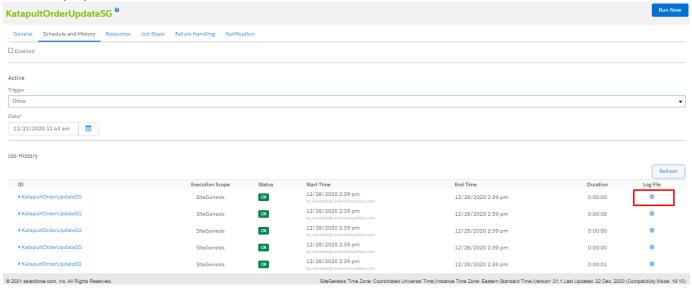
To avoid change Scope every time, was created one JOB to SFRA and another to SG:



- Verify that the steps has selected the Scope option for current site that you are working, go to tab Job Steps
- Select your SiteGenesis scope and press Assign



- Press the button Run Now to execute it, this job will update in Katapult's plataform the Delivery Date, the orders to Canceled, the
  orders with Canceled Items and the Completed orders to not be reprocessed.
- You will see that the job was completed at the bottom of the page, as well as the log file that includes what orders were updated in the Katapult plataform



 This is a row of the log from the order we canceled before in Salesforce, that includes information about the order number and the ID from Katapult's plataform

[2020-12-18 01:43:51.447 GMT] INFO CustomJobThread [798179623 | katapultOrderUpdate | ordersFunctions-cancel --> Canceled order 00002405 -- kat\_uid -->2b287ca0a3ad4a879069a63138c313c2

• This is how it looks the order before running the Job in Salesforce

# **Terry Carr**

Status: Current • Order ID: 00002217 • Origin: Customer

VIEW CONTRACT

← Back to Index Details Cart Content Delivery Funded History

Katapult recurring payment

Sales tax included

\$27.68

Cart total

Net of discount

\$315.00

Delivery fee

Sales tax included

\$9.99

Name Terry Carr

Address 2030 Main St

Irvine, CA92614

Email address t.carr2@mailtest.com

Phone number (856) 256-3668

/	_	
(	Ц	$\Box$
-	₹	5/

### Application Details

Application status Current

Order number 00002217

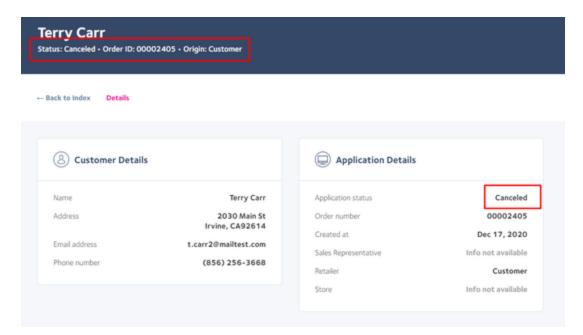
Created at Dec 15, 2020

Sales Representative Info not available

Retailer Customer

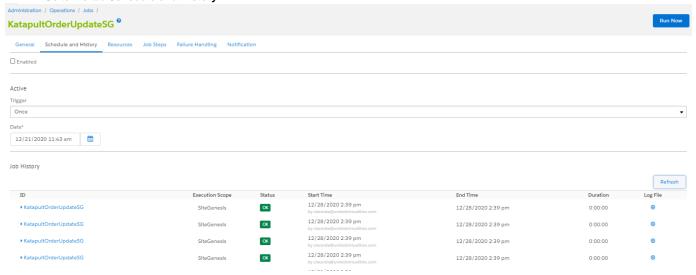
Store Info not available

• This is the status of the order after running the Job

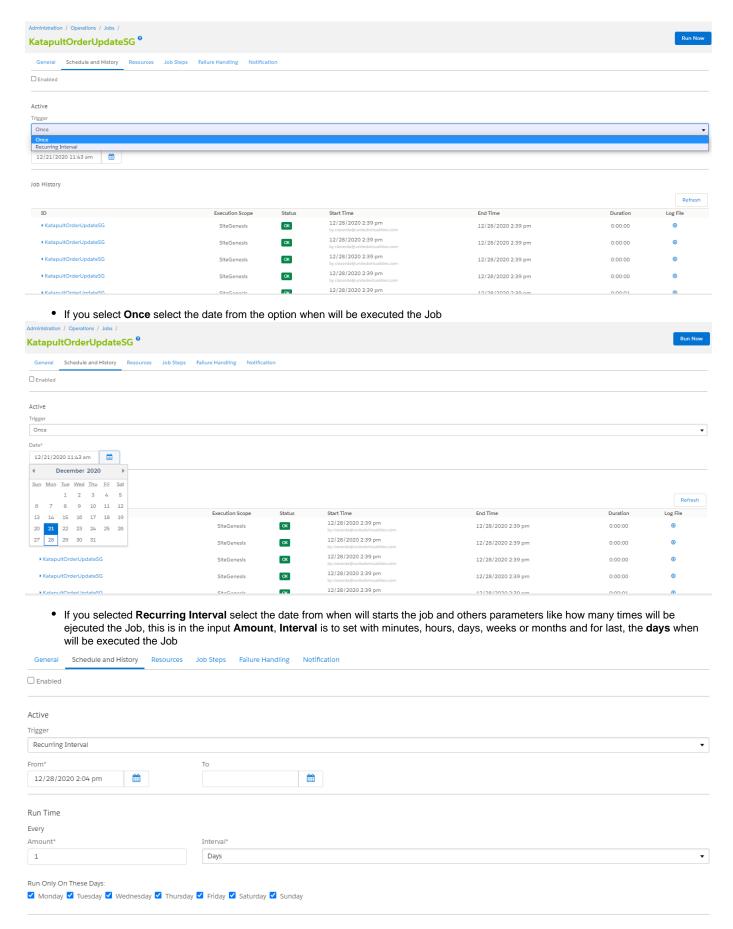


### **Configuring Job Schedules**

- To configure schedules in Katapult job go to Administration > Operations > Jobs and open katapultOrderUpdateSG Job
- Go to the tab Schedule and History



• Configure when will be triggered the job, Once or Recurring



- To configure schedules in Katapult job go to Administration > Operations > Jobs and open the katapultOrderUpdateSG Job
- Go to the tab Notifications
- Select the events you want notifications, add emails and automatically changes will be saved

Schedule and History Job Steps Failure Handling Notification Resources Enabled Select Events to Receive Notifications About: ✓ Ok ✓ Error ☐ Long Runtime ☐ Retry From\* CC emal@email.com To\* BCC email@email.com Long Runtime Detection ☐ Enabled · After run the Job you will receive an email like this

Exit Status: OK

Instance Type: SANDBOX Job: KatapultOrderUpdateSFRA

Description: N/A

Start Time: 1:13:38 am, Dec 24, 2020 End Time: 1:13:38 am, Dec 24, 2020

Duration: 0.60 seconds

Steps:

Step: shipping

Execution Scope: RefArch Description: N/A Exit Status: OK

Start Time: 1:13:38 am, Dec 24, 2020 End Time: 1:13:38 am, Dec 24, 2020

Duration: 0.10 seconds

Step: cancel

Execution Scope: RefArch Description: N/A

Description: N/A Exit Status: OK

Start Time: 1:13:38 am, Dec 24, 2020 End Time: 1:13:38 am, Dec 24, 2020

Duration: 0.10 seconds

Step: complete

Execution Scope: RefArch

Description: N/A Exit Status: OK

Start Time: 1:13:38 am, Dec 24, 2020 End Time: 1:13:38 am, Dec 24, 2020