

Stakeholder Communication and Strategy Plan

Notary Index Project (Sample Kate Erickson)

	Clarity	Commitment	Business Capability	Sustaining Change		
Tier 1 Stakeholders <ul style="list-style-type: none">• Senior Leaders• Key Decision Makers	<ul style="list-style-type: none">• Engage 1:1 to validate project scope, business case and priority	<ul style="list-style-type: none">• Engage 1:1 vet solutions timeline and cost	<ul style="list-style-type: none">• Communicate progress• Engage 1:1 in small meetings regarding risks and issues	Engage in issue resolution and removal of obstacles and /or blockers.	<ul style="list-style-type: none">• Discuss business readiness plans and ask for support.	Provide updates on adoption and success metrics (value realization)
Tier 2 Stakeholders <ul style="list-style-type: none">• Project Team• Project Contributors• Extended Team Members		<ul style="list-style-type: none">• On-board Project team members (e.g. project kick-off); ensure project understanding or purpose and scope	<ul style="list-style-type: none">• Provide project updates• Engage in gathering requirements	<ul style="list-style-type: none">• Engage in testing	<ul style="list-style-type: none">• Assist with business readiness activities• Share success metrics	<ul style="list-style-type: none">• Publicly acknowledge and thank team and contributors• Celebrate success
Tier 3 Stakeholders <ul style="list-style-type: none">• Change Recipients• Tangential Stakeholders		<ul style="list-style-type: none">• Create project awareness, (what it is, why, approximate timing, etc.)	<ul style="list-style-type: none">• Provide more details about what will be changing and why	<ul style="list-style-type: none">• Show sample reports, work through process changes, demo functionality and/or share screen shots	<ul style="list-style-type: none">• Provide guidance on why and how to adopt changes• Engage in training and distribute reference materials• Training and establishing super users as resources fore each departments	<ul style="list-style-type: none">• Share tips, communication wins to build momentum on successes• Engage in Lessons Learned through feedback and improvement efforts