Assignment 5

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GitHub link:

https://github.com/katelmrx/cho-lamoreaux-a1.git

Packages

```
library(censusapi)
library(tidyverse)
library(magrittr)
library(factoextra)
library(base)
library(ggmap)
library(ggmap)
library(lubridate)
library(corrplot)
library(dplyr)
library(knitr)
```

Exploring ACS Data

```
cs_key <- readLines("cs_key.TeX")
```

```
## 2
        17
               063
                      Grundy County, Illinois 50338
                                                            67162
                                                                    30232
## 3
                    Kankakee County, Illinois 111493
                                                                    25111
        17
               091
                                                            54697
                      DuPage County, Illinois 930514
## 4
        17
                                                            81521
                                                                    40547
               003 Alexander County, Illinois
## 5
                                                            29071
        17
                                                  7051
                                                                    16067
## 6
        17
               129
                      Menard County, Illinois
                                                 12576
                                                            60420
                                                                    31323
# Pull map data for Illinois into a data frame.
il_map <- map_data("county", region = "illinois")</pre>
head(il_map)
                                        region subregion
##
          long
                     lat group order
## 1 -91.49563 40.21018
                                    1 illinois
                                                     adams
                              1
## 2 -90.91121 40.19299
                                    2 illinois
                              1
                                                     adams
## 3 -90.91121 40.19299
                              1
                                    3 illinois
                                                     adams
## 4 -90.91121 40.10704
                              1
                                    4 illinois
                                                     adams
## 5 -90.91121 39.83775
                              1
                                    5 illinois
                                                     adams
## 6 -90.91694 39.75754
                              1
                                    6 illinois
                                                     adams
Join the ACS data with the map data. Note that il_map has a column subregion which includes county
names. We need a corresponding variable in the ACS data to join both data sets. This needs some trans-
formations, among which the function tolower() might be useful. Call the joined data acs_map.
# creating county_name variable in acs_il
acs_il_c$subregion <- gsub(", .*", "", acs_il_c$NAME)</pre>
acs_il_c$subregion <- gsub("County", "", acs_il_c$subregion)</pre>
acs_il_c$subregion <- trimws(acs_il_c$subregion, "right")</pre>
acs_il_c$subregion <- tolower(acs_il_c$subregion)</pre>
# join
acs_map <- inner_join(acs_il_c, il_map, by=join_by("subregion" == "subregion"))</pre>
head(acs map)
##
     state county
                                         NAME
                                                pop hh_income income subregion
## 1
        17
               067 Hancock County, Illinois 18633
                                                         50077
                                                                25647
                                                                         hancock
## 2
               067 Hancock County, Illinois 18633
                                                                25647
        17
                                                         50077
                                                                         hancock
## 3
               067 Hancock County, Illinois 18633
                                                         50077
                                                                25647
        17
                                                                         hancock
               067 Hancock County, Illinois 18633
## 4
        17
                                                         50077
                                                                25647
                                                                         hancock
               067 Hancock County, Illinois 18633
## 5
        17
                                                         50077
                                                                25647
                                                                         hancock
## 6
        17
               067 Hancock County, Illinois 18633
                                                         50077
                                                                25647
                                                                         hancock
##
          long
                     lat group order
                                         region
## 1 -91.18623 40.63417
                             34
                                  573 illinois
## 2 -90.89976 40.63417
                             34
                                  574 illinois
## 3 -90.91121 40.27893
                             34
                                  575 illinois
## 4 -90.91121 40.19299
                             34
                                  576 illinois
## 5 -91.49563 40.21018
                             34
                                  577 illinois
## 6 -91.48990 40.25029
                             34
                                  578 illinois
```

```
## [1] 102 7
```

number of rows
dim(acs_il_c)

```
dim(il_map)
```

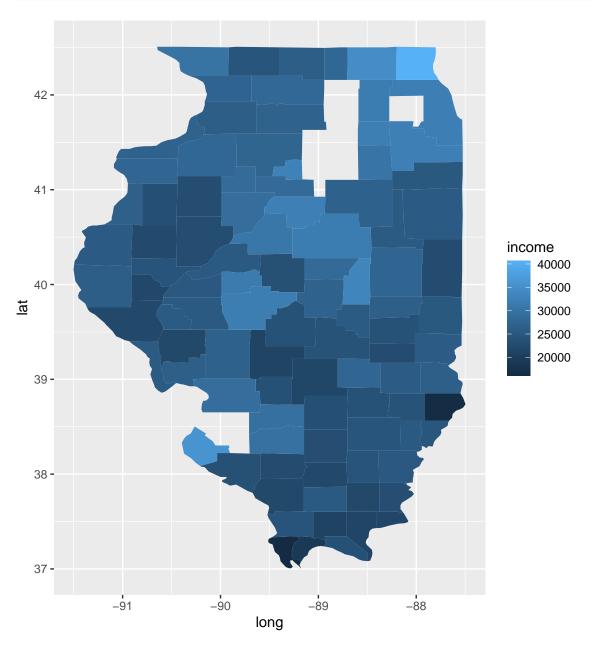
[1] 1697 6

dim(acs_map)

[1] 1642 12

After you do this, plot a map of Illinois with Counties colored by per capita income.

```
ggplot(acs_map) +
geom_polygon(aes(x = long, y = lat, group = group, fill = income))
```



Hierarchical Clustering

We want to find clusters of counties that are similar in their population, average household income and per capita income. First, clean the data so that you have the appropriate variables to use for clustering.

```
head(acs_map)
```

```
##
     state county
                                       NAME
                                              pop hh_income income subregion
## 1
        17
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
                                                                      hancock
## 2
        17
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
                                                                      hancock
## 3
        17
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
                                                                      hancock
              067 Hancock County, Illinois 18633
        17
                                                       50077
                                                              25647
                                                                      hancock
              067 Hancock County, Illinois 18633
## 5
        17
                                                       50077
                                                              25647
                                                                      hancock
## 6
        17
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
                                                                      hancock
##
                    lat group order
          long
                                       region
## 1 -91.18623 40.63417
                            34
                                 573 illinois
## 2 -90.89976 40.63417
                                 574 illinois
                            34
## 3 -90.91121 40.27893
                            34
                                 575 illinois
## 4 -90.91121 40.19299
                            34
                                 576 illinois
## 5 -91.49563 40.21018
                                 577 illinois
                            34
## 6 -91.48990 40.25029
                            34
                                 578 illinois
# select pop, hh_income, and income variables
hclust_data <- acs_map %>%
  select(pop, hh_income, income)
# cleaned data
head(hclust_data)
```

```
pop hh_income income
##
## 1 18633
               50077
                      25647
## 2 18633
               50077 25647
## 3 18633
               50077
                      25647
## 4 18633
               50077
                      25647
## 5 18633
               50077
                      25647
## 6 18633
               50077
                      25647
```

Next, create the distance matrix of the cleaned data. This distance matrix can be used to cluster counties, e.g. using the ward method.

```
# distance matrix of the cleaned data
hclust_d <- dist(hclust_data)
as.matrix(hclust_data)[1:10,]</pre>
```

```
##
           pop hh_income income
##
    [1,] 18633
                   50077
                           25647
##
    [2,] 18633
                   50077
                           25647
    [3,] 18633
##
                   50077
                           25647
##
    [4,] 18633
                   50077
                           25647
##
   [5,] 18633
                   50077
                          25647
##
   [6,] 18633
                   50077
                           25647
##
    [7,] 18633
                   50077
                          25647
```

```
## [8,] 18633    50077   25647
## [9,] 18633    50077   25647
## [10,] 18633    50077   25647

# clustering counties using the ward method
hc_ward <- hclust(hclust_d, method = "ward.D2")

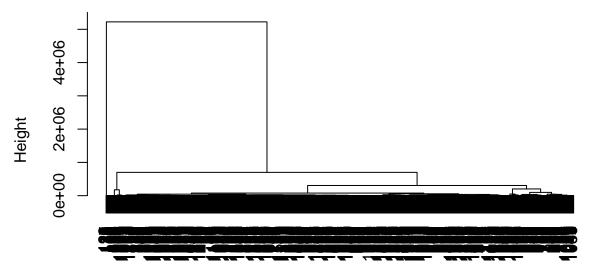
# clustering counties using the complete method
hc_complete <- hclust(hclust_d, method = "complete")</pre>
```

Plot the dendrogram to find a reasonable number of clusters. Draw boxes around the clusters of your cluster solution.

clustering counties using the average method
hc_average <- hclust(hclust_d, method = "average")</pre>

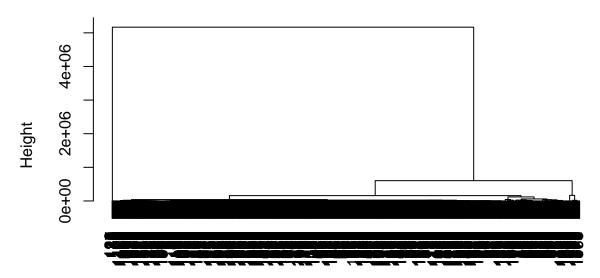
```
# complete method
plot(hc_complete, main = "Complete Linkage", xlab = "", sub = "")
```

Complete Linkage

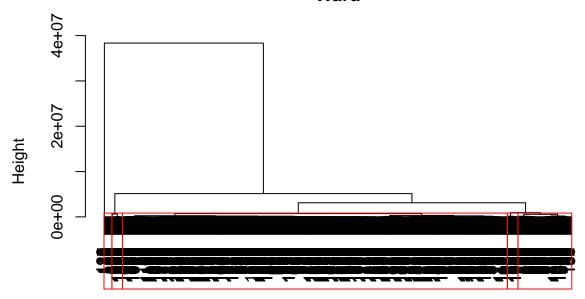


```
# average method
plot(hc_average, main = "Average Linkage", xlab = "", sub = "")
```

Average Linkage



Ward



We want to create five clusters based on the hc_ward object.

```
##
##
##
##
##
##
##
##
##
##
##
##
##
##
##
##
##
##
##
## [1629] 1 1 1 1 1 1 1 1 1 1 1 1 1 1
```

Visualize the county clusters on a map. For this task, create a new acs_map object that now also includes cluster membership as a new column. This column should be called cluster.

```
# adding cluster membership variable
acs_map <- acs_map %>%
  mutate(cluster = cutree(hc_ward, 5))

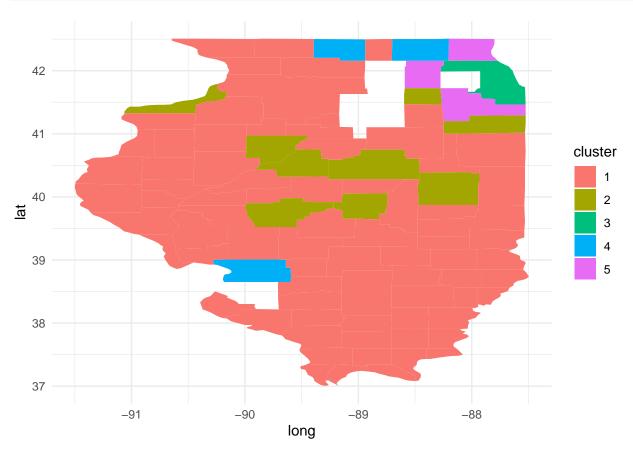
# new acs_map
head(acs_map)
```

state county

NAME pop hh_income income subregion

```
067 Hancock County, Illinois 18633
## 1
        17
                                                       50077
                                                              25647
                                                                      hancock
## 2
        17
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
                                                                      hancock
                                                                      hancock
## 3
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
              067 Hancock County, Illinois 18633
## 4
                                                       50077
                                                              25647
                                                                      hancock
        17
## 5
        17
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
                                                                      hancock
## 6
        17
              067 Hancock County, Illinois 18633
                                                       50077
                                                              25647
                                                                      hancock
                    lat group order
##
          long
                                       region cluster
## 1 -91.18623 40.63417
                            34
                                 573 illinois
## 2 -90.89976 40.63417
                            34
                                 574 illinois
                                                     1
## 3 -90.91121 40.27893
                            34
                                                     1
                                 575 illinois
## 4 -90.91121 40.19299
                            34
                                 576 illinois
                                                     1
## 5 -91.49563 40.21018
                            34
                                 577 illinois
                                                     1
## 6 -91.48990 40.25029
                                 578 illinois
                            34
                                                     1
```

```
# visualize the county clusters on map
ggplot(acs_map) +geom_polygon(aes(x=long, y=lat, group=group, fill=factor(cluster))) +
    theme_minimal() + labs(fill="cluster")
```



Census Tracts

For the next section we need ACS data on a census tract level. We use the same variables as before.

```
##
     state county tract
                                                                 NAME pop
## 1
              031 806002 Census Tract 8060.02, Cook County, Illinois 7304
## 2
              031 806003 Census Tract 8060.03, Cook County, Illinois 7577
        17
## 3
        17
              031 806400
                            Census Tract 8064, Cook County, Illinois 2684
              031 806501 Census Tract 8065.01, Cook County, Illinois 2590
## 4
        17
## 5
        17
              031 750600
                            Census Tract 7506, Cook County, Illinois 3594
## 6
        17
              031 310200
                            Census Tract 3102, Cook County, Illinois 1521
##
    hh income income
         56975 23750
## 1
         53769 25016
## 2
## 3
         62750 30154
## 4
         53583 20282
## 5
         40125 18347
## 6
         63250 31403
```

k-Means

As before, clean our data for clustering census tracts based on population, average household income and per capita income.

```
# select pop, hh_income, income
acs_il_t_cleaned <- acs_il_t %>%
    select(pop, hh_income, income) %>%
    na.omit()

# new dataset
head(acs_il_t_cleaned)
```

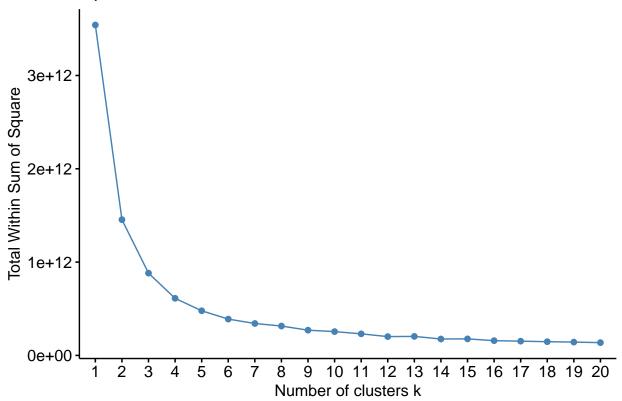
```
##
      pop hh_income income
## 1 7304
              56975
                     23750
## 2 7577
              53769 25016
## 3 2684
              62750
                     30154
## 4 2590
              53583
                     20282
## 5 3594
              40125
                     18347
## 6 1521
              63250 31403
```

Since we want to use K Means in this section, we start by determining the optimal number of K that results in Clusters with low within but high between variation. Plot within cluster sums of squares for a range of K (e.g. up to 20).

• We choose k = 6 as the optimal number of clusters.

```
# finding the optimal number of K
fviz_nbclust(acs_il_t_cleaned, kmeans, method = "wss", k.max = 20)
```

Optimal number of clusters



Run kmeans() for the optimal number of clusters based on the plot above.

```
# kmeans
set.seed(24601)
(km <- kmeans(acs_il_t_cleaned, 6, nstart = 20))
## K-means clustering with 6 clusters of sizes 568, 828, 454, 228, 73, 958
##
## Cluster means:
                            income
          pop hh_income
## 1 3023.996 27265.57 15527.79
  2 4357.746
                64282.81 31434.40
## 3 5107.751
                87549.29 41192.31
## 4 4535.430 112380.92 59990.76
## 5 4126.795 163369.92 78493.00
## 6 4029.991 46117.11 23254.56
##
  Clustering vector:
##
##
      1
           2
                 3
                      4
                            5
                                 6
                                       7
                                            8
                                                  9
                                                      10
                                                            11
                                                                 12
                                                                       13
                                                                            14
                                                                                  15
                                                                                       16
      2
           6
                 2
                            6
                                 2
##
                      6
                                       1
                                            2
                                                             6
                                                                  6
                                                                                   5
                                                                                        5
                                                  1
                                                       1
                                                                        5
                                                                             5
##
     17
           18
                19
                     20
                           21
                                22
                                      23
                                            24
                                                 25
                                                       26
                                                            27
                                                                 28
                                                                       29
                                                                            30
                                                                                  31
                                                                                       32
                                       2
                                                                  2
##
      4
           6
                 4
                      3
                            2
                                 3
                                            1
                                                  2
                                                       2
                                                             2
                                                                             2
                                                                                        2
                                                                        1
                                                                                   1
##
     33
           34
                35
                           37
                                38
                                      39
                                            40
                                                 41
                                                            43
                                                                 44
                     36
                                                                            46
                                                                                  47
                                                                                       48
```

```
2
                                6
                                     6
                                           6
                                                6
                                                     6
                                                          6
                                                                6
                           6
## 3087 3088 3089 3090 3091 3092 3093 3094 3095 3096 3097 3098 3099 3100 3101 3102
                           6
                                6
                                     6
                                           6
                                                2
                                                     6
                                                           3
                                                                3
## 3103 3104 3105 3106 3107 3108 3109 3110 3111 3112 3113 3114 3115 3116 3117 3118
##
           6
                6
                      6
                           6
                                     1
                                           6
                                                1
                                                     3
                                                           2
                                                                     6
## 3119 3120 3121 3122 3123
##
           6
##
## Within cluster sum of squares by cluster:
## [1] 39879927611 69844625647 71441950782 93064476093 61733408117 53101125057
   (between_SS / total_SS = 89.0 %)
## Available components:
##
## [1] "cluster"
                       "centers"
                                       "totss"
                                                                      "tot.withinss"
                                                      "withinss"
## [6] "betweenss"
                       "size"
                                       "iter"
                                                      "ifault"
```

Find the mean population, household income and per capita income grouped by clusters. In addition, display the most frequent county that can be observed within each cluster.

Table 1: Statistics

ent_county
y, Illinois
ttt

As you might have seen earlier, it's not always clear which number of clusters is the optimal choice. To

automate K Means clustering, program a function based on kmeans() that takes K as an argument. You can fix the other arguments, e.g. such that a specific dataset is always used when calling the function.

We want to utilize this function to iterate over multiple Ks (e.g., K = 2, ..., 10) and -- each time -- add the resulting cluster membership as a new variable to our (cleaned) original data frame (acs_il_t). There are multiple solutions for this task, e.g. think about the apply family or for loops.

```
# Specifying the dataset we want to use when calling the function
cluster_data <- acs_il_t %>%
        select(pop, hh_income, income)

# Writing the function to automate K Means clustering
function_kmeans <- function(data, K_clusters) {
    # Looping over each value in K, which could be a vector
    for (k in K_clusters) {
        # Performing K means clustering
        kmeans_result <- kmeans(cluster_data, centers = k, nstart = 10)
        # Adding resulting cluster membership to the original data frame
        cluster_col_name <- paste0("Cluster_K", k)
        data[[cluster_col_name]] <- kmeans_result$cluster
    }
    return(data)
}</pre>
```

Finally, display the first rows of the updated data set (with multiple cluster columns).

```
# K values
Ks <- 2:10
head(function_kmeans(acs_il_t, Ks))</pre>
```

```
##
                                                                   NAME
     state county tract
                                                                        pop
## 1
              031 806002 Census Tract 8060.02, Cook County, Illinois 7304
        17
## 2
        17
              031 806003 Census Tract 8060.03, Cook County, Illinois 7577
                             Census Tract 8064, Cook County, Illinois 2684
## 3
        17
              031 806400
## 4
        17
              031 806501 Census Tract 8065.01, Cook County, Illinois 2590
## 5
        17
              031 750600
                             Census Tract 7506, Cook County, Illinois 3594
## 6
        17
              031 310200
                             Census Tract 3102, Cook County, Illinois 1521
##
     hh_income income
                                   subregion Cluster_K2 Cluster_K3 Cluster_K4
## 1
         56975 23750 Cook County, Illinois
                                                       2
                                                                   2
                                                                              1
                                                                   2
## 2
         53769 25016 Cook County, Illinois
                                                                              1
         62750 30154 Cook County, Illinois
## 3
                                                       2
                                                                   3
                                                                              1
## 4
         53583 20282 Cook County, Illinois
                                                       2
                                                                   2
                                                                              1
         40125 18347 Cook County, Illinois
                                                       2
                                                                   2
                                                                              2
## 5
## 6
         63250 31403 Cook County, Illinois
                                                       2
                                                                   3
                                                                              1
     Cluster_K5 Cluster_K6 Cluster_K7 Cluster_K8 Cluster_K9 Cluster_K10
##
                                     2
## 1
              3
                          4
                                                 3
                                                            5
                                                                         7
              3
                          6
                                     5
                                                 3
                                                            1
## 2
                                                                         4
                                                                         7
## 3
              3
                          4
                                     2
                                                 3
                                                            5
                          6
## 4
              3
                                     5
                                                 3
                                                            1
                                                                         4
## 5
              4
                          6
                                     5
                                                 2
                                                            3
                                                                        10
                                     2
              3
                          4
                                                 3
                                                            5
## 6
                                                                         7
```