Important note: The HPE Competitive Weekly has migrated to the Seismic NewsCenter on the "Competitive Intelligence" Channel as the primary delivery mechanism. Visit hpe.seismic.com to read the "HPE Competitive Weekly" news summary in the Seismic NewsCenter, Competitive Intelligence Channel.

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- **Docker's Success a Foundation for Its Struggles**
  - https://www.sdxcentral.com/articles/news/dockers-success-a-foundation-for-its-struggles/2019/10/
- **Analysis: SAP and its co-CEOs face daunting integration challenges ahead**
  - https://siliconangle.com/2019/10/13/analysis-sap-co-ceos-face-daunting-integration-challenges-ahead/

- **Earnings announcements:**
  - Cisco Q1 FY20 - November 13
  - Dell Technologies Q3 FY20: November 26
  - VMware Q3 FY20: November 26

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- **HPE Competitive Intelligence published several new deliverables in the past week, and these are available here:
  hpe.seismic.com** in the "**Competitive Intelligence**" tile (internal portal)