

HPE competitive news summary – July 12, 2019

Cisco

Dell EMC

IBM

Lenovo,
Huawei

Pure,NetApp,
Nutanix

Other

Seismic

Prev. editions

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Cisco

- **Cisco’s Acacia Acquisition Will Strengthen Its All-Important Service Provider Business**
 - <https://www.crn.com/news/networking/cisco-s-acacia-acquisition-will-strengthen-its-all-important-service-provider-business>
 - Cisco Systems: More Bolt-On Deals With Acacia
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 - Cisco plans to acquire Acacia Communications in a \$2.6 billion deal
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 - How much sense does Cisco’s \$2.6B Acacia acquisition make? Analysts weigh in on Chuck Robbins’ second-biggest buy
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 - <https://www.channelpartneronline.com/gallery/big-ma-recap-cisco-salesforce-extreme-networks-more/>
- **HPE beats Cisco to lead India WLAN market in first quarter**
 - <https://infotechlead.com/networking/hpe-beats-cisco-to-lead-india-wlan-market-in-first-quarter-58922>
 - Cisco, HPE, Huawei and Nokia share in India switch market
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- <https://www.arnnet.com.au/article/663757/nexon-upgrades-cisco-meraki-routers-men-fashion-house-lowes/>

[Back to Top](#)

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- **Dell EMC's Midrange.NEXT: Everything we know so far**
 - <https://blocksandfiles.com/2019/07/08/powerstore/>
- **HPE aims new Primera storage at Dell EMC's heart**
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- **Get to know the VMware HCX platform**
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[Back to Top](#)

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- **IBM closes \$34 billion Red Hat acquisition: Now it's time to deliver**
 - <https://www.zdnet.com/article/ibm-closes-34-billion-red-hat-acquisition-now-its-time-to-deliver/>
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 - Bidding for hybrid cloud dominance, IBM closes Red Hat acquisition
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[Back to Top](#)

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[Back to Top](#)

Pure / NetApp / Nutanix

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[Back to Top](#)

Other

- **Oracle Vs. AWS Vs. Azure: A Comparison of Blockchain as a Service (BaaS) Platforms**
 - <https://www.bitcoinmarketjournal.com/blockchain-as-a-service/>
- **Oracle bets big on 'autonomous offering' for security as cyber criminals embrace AI, ML**
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- **Cohesity CEO: We're more than a backup company**
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- **How to work with container backups**
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- **Who's been copying AMD's homework? Intel lifts the lid on its hip chip packaging to break up chips into chiplets**

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- **Earnings announcements:**

- IBM 2QFY19 – July 17, 2019
- Cisco 4QFY19 – August 14, 2019
- Dell Technologies 2QFY19 – August 29, 2019

Back to Top

- **HPE Competitive Intelligence published several new deliverables in the past week, and these are available here: hpe.seismic.com in the “Competitive Intelligence” tile (internal portal)**