

HPE competitive news summary – January 31, 2020

Cisco

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Lenovo,
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Cisco

- **Cisco Live: AppDynamics update, Kubernetes app platform, and a 6U Edge data center**
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 - Several Announcement Made At Cisco Live! Barcelona
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 - Cisco unveils innovations to help businesses push their boundaries by reimagining their applications, empowering their teams, securing their data, and transforming their infrastructure
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 - Cisco Live 2020 Barcelona Showcases Latest Transformative Technologies
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 - Cisco unveils business transformation suite for hyper-connected enterprise
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Lenovo / Huawei

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- **Earnings announcements:**
 - Cisco Q2 2020 – February 12 (estimate)
 - Dell Technologies 4Q 2020 – February 27
 - VMware 4Q 2020 – February 27
 - Nutanix Q2 2020 – February 27 (estimate)
- **HPE Competitive Intelligence published several new deliverables in the past week, and these are available here:**
hpe.seismic.com in the “Competitive Intelligence” tile (internal portal)

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