

HPE Competitive News Summary – September 27, 2019

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Lenovo,
Huawei

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Cisco

- **Cisco Leads \$1.4B SD-WAN Infrastructure Market: IDC**
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- **Cisco Could 'Go Big' With Cloud Acquisitions: Analyst**
 - <https://www.thestreet.com/investing/stocks/cisco-could-acquire-datadog-splunk-pagerduty-servicenow-15102628>
- **Cisco, SingularityNET Partner to Decentralized Artificial Intelligence via Blockchain**
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 - Cisco to Place Its Artificial General Intelligence Systems on SingularityNET Blockchain Platform
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- **Cisco warning: These routers running IOS have 9.9/10-severity security flaw**
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 - Cisco upgrades ancient bug from 'High' to 'Critical' status
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 - Cisco: 13 IOS, IOS XE security flaws you should patch now
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 - Cisco Patches 13 High-Severity Router and Switch Bugs
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Dell EMC / VMware / Pivotal

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 - *"I just don't see a future for single-issue vendors in the long run"*
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- **Intel showcases the 665P – a faster, denser consumer-level QLC flash drive**
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- **Earnings announcements:**
 - IBM 3Q 2018 – Oct 16, 2019
- **HPE Competitive Intelligence published several new deliverables in the past week, and these are available here:**
hpe.seismic.com in the “Competitive Intelligence” tile (internal portal)

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