

HPE Competitive News Summary - November 8, 2019

Cisco Dell EMC IBM Lenovo, Huawei Pure, Net App, Other Seismic Prev. editions

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- Forrester: The 5 ways cloud computing will change in 2020
 - o https://www.techrepublic.com/article/forrester-the-5-ways-cloud-computing-will-change-in-2020/
- Consolidation looms in the crowded data protection market
 - https://siliconangle.com/2019/11/03/analysis-consolidation-looms-crowded-data-protection-market/
- Portworx Enterprise Storage Platform for Kubernetes Achieves VMware Ready™ Status
 - o https://www.prnewswire.com/news-releases/portworx-enterprise-storage-platform-for-kubernetes-achieves-vmware-ready-status-300950245.html
- New Supermicro High-Performance Enterprise-Class vSAN Solution Ideal for Hyper-Converged Infrastructure
 - o https://www.prnewswire.com/news-releases/new-supermicro-high-performance-enterprise-class-vsan-solution-ideal-for-hyper-converged-infrastructure-300950192.html
- Earnings announcements:
 - o Cisco Q1 2020 November 13
 - o NetApp Q2 2020 November 13
 - o Pure Storage Q3 2020 November 21
 - o Nutanix Q1 2020 November 25
 - o <u>Dell Technologies Q3 2020</u> November 26
 - o VMware Q3 2020 November 26

0	IBM	Q4	2019	Januar	y 21	(preliminar	y)	
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• HPE Competitive Intelligence published several new deliverables in the past week, and these are available here: https://documents.org/ncm/ in the "Competitive Intelligence" tile (internal portal)