

# EPIDEMIOLOGY



*Part IV: 04 SEP 2024*

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# Sources of Error

- **Confounding**
- **Chance**
- **Bias**

# Confounding



Increased risk of  
coronary heart disease

# Properties of confounders

- Is associated with the outcome independently from the exposure
- Is related to the exposure
- Is not on the causal pathway between exposure and outcome

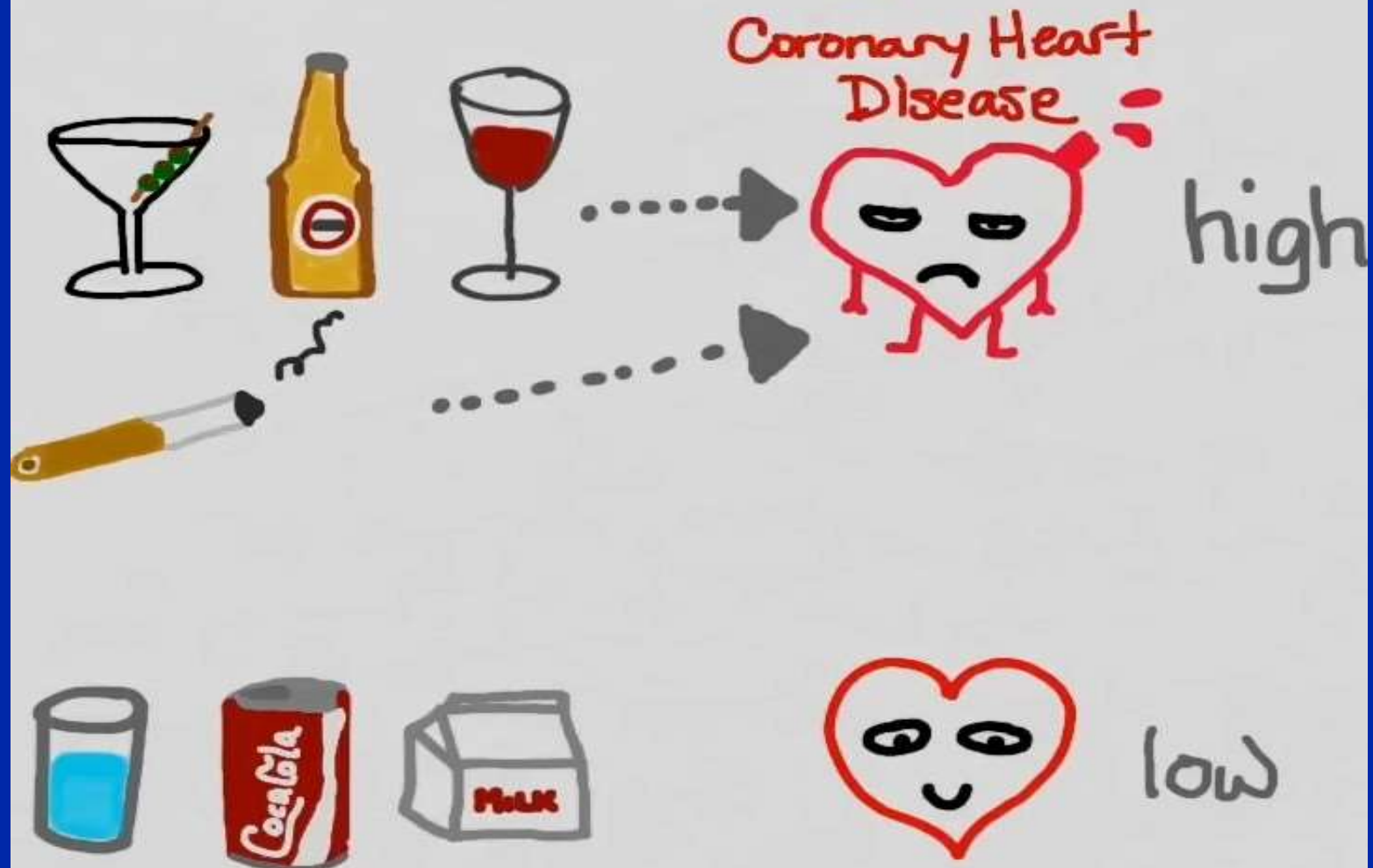
# How do you deal with confounders?

- The incidence of known confounders can be avoided in the planning phase i.e., restriction
- Confounders taken into account during analysis i.e., stratification, multivariate analyses

# What do you do when a confounder is unknown?

- **RANDOMIZATION**
- Study participants are randomly allocated to study arms
- Randomization leads to an equal distribution of known and unknown confounders in the study groups

# Confounding



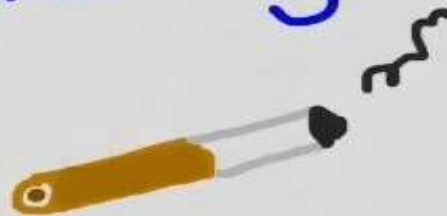
# Confounding Variable

exposure

alcohol  
consumption



smoking



disease

Coronary Heart  
Disease





# Confounding Variable

exposure  
physical  
activity

disease  
myocardial  
infarction

+

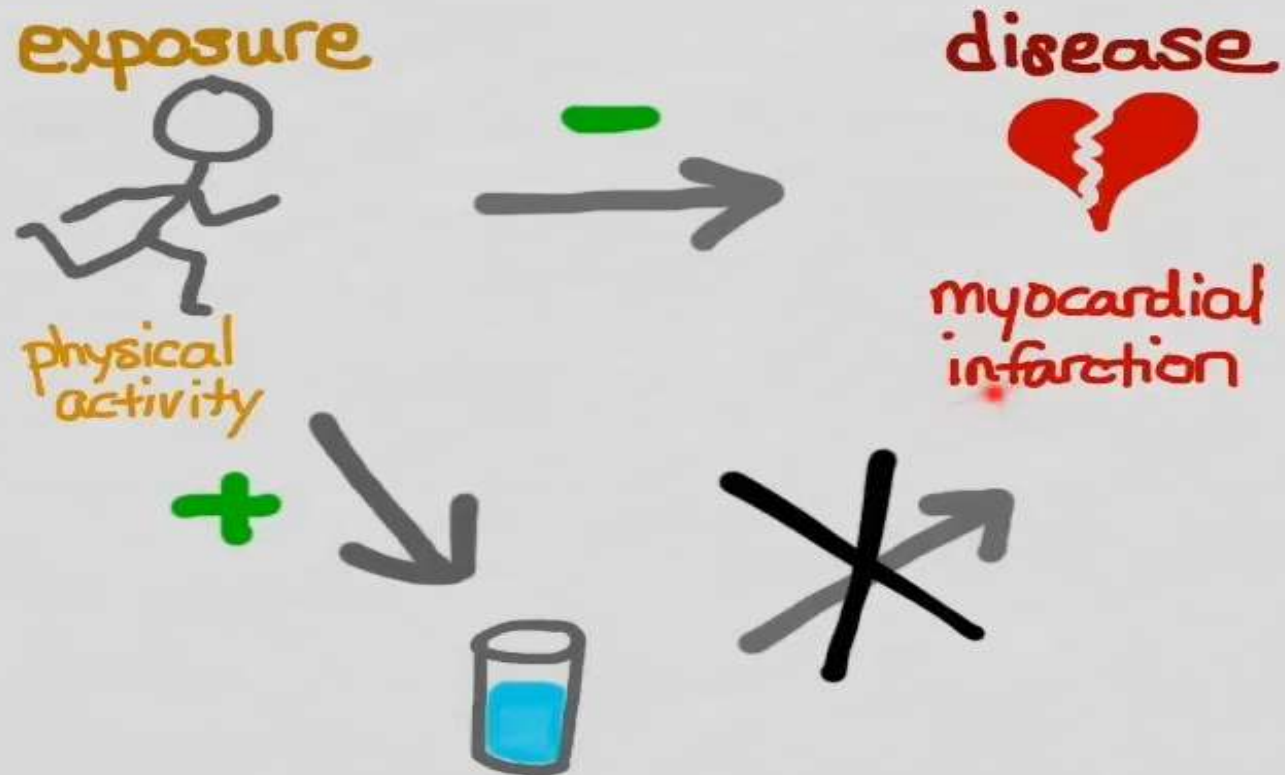


Confounder  
young age



-

# Confounding Variable



# Chance

- Random deviation from the truth without specific direction
- One can minimize the influence of chance by large sample size
- Less than 300 participants, random variability can lead to unequal distribution of patient characteristics
- Low event rates
- A large study size can minimize the risk of random error

# Bias

- A systematic error in the design or execution of studies that distort the results
- Important types of bias:
  - Selection bias
  - Performance bias
  - Measurement bias
  - Attrition Bias

# Selection bias

Systematic differences arise through the allocation of study participants

- Relevant criteria:
- Randomization
- Secrecy of the randomization sequence  
(allocation concealment)

# Performance bias



- **Systematic differences in the treatment or care of patients**
- **Relevant criteria**
- **Standardized treatment concept**
- **Blinding of participants and staff**

# Measurement bias

- Systematic differences in measuring outcomes
- Relevant criteria:
- Blinding the participants and the people measuring outcomes



# Attrition bias

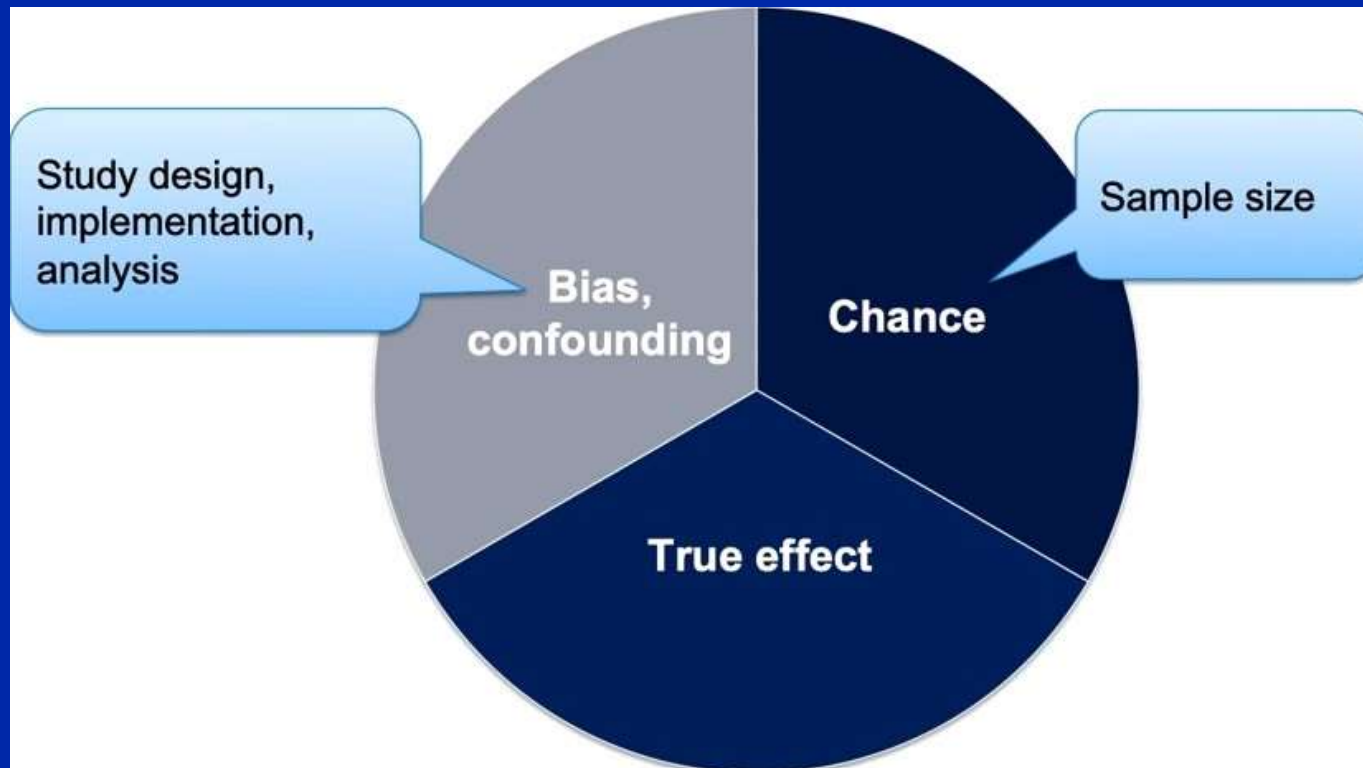
- **Systematic differences between study groups in case of premature withdrawal from the study**
- **Relevant criteria:**
- **Intention-to-treat analysis**
- **Complete description of dropouts from the study**



# **Risk of bias**

- **Bias can not be measured directly**
- **The risk of bias can only be assessed indirectly through the evaluation of the study design and the execution of studies**
- **Risk of bias may vary between outcomes**

# Components of a study result



# Study Designs in Epidemiologic Research

# Study Designs

## Descriptive

Case report

Case series

Descriptive  
Epidemiology

## Analytic

RCT

Cohort study

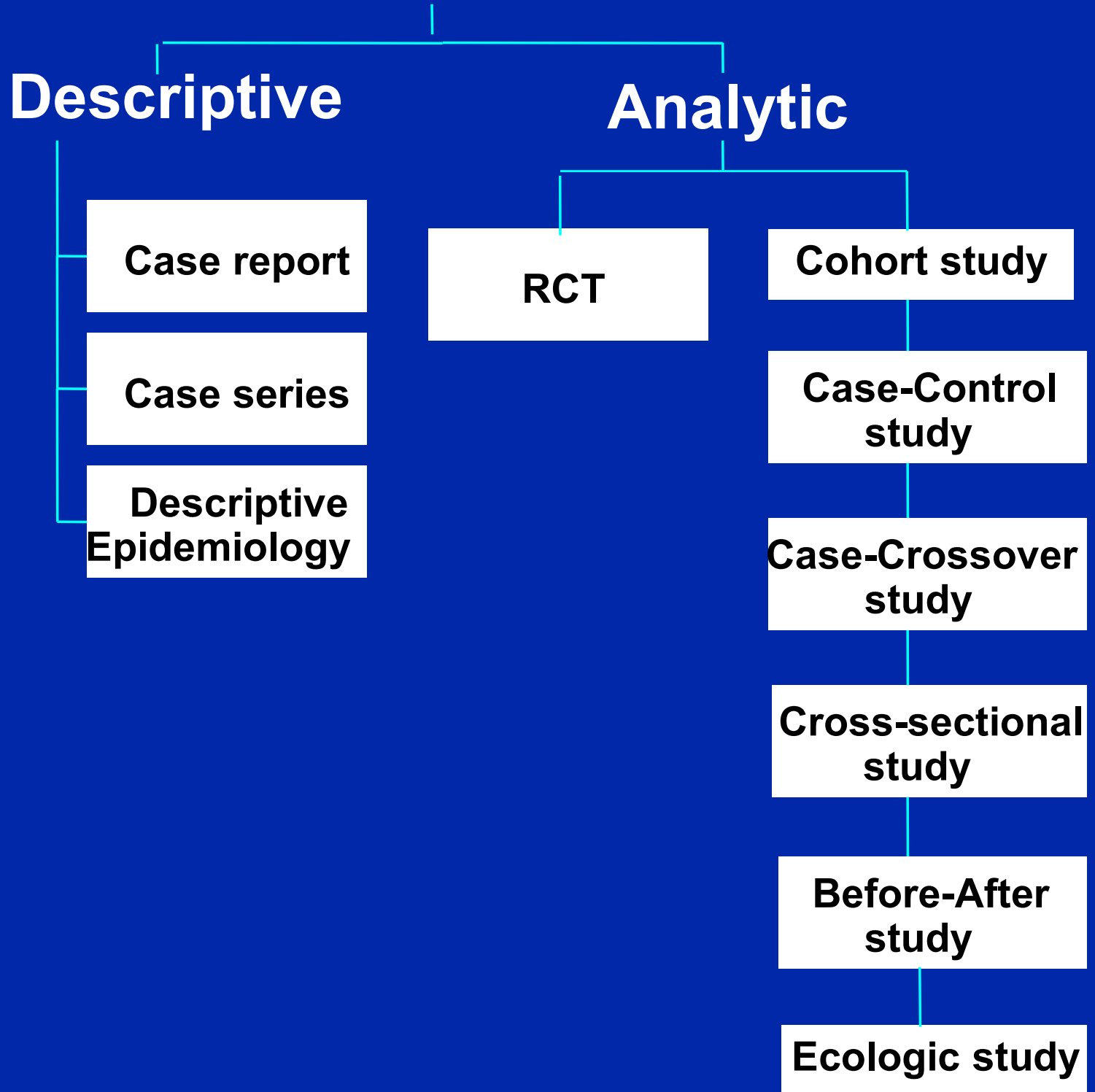
Case-Control  
study

Case-Crossover  
study

Cross-sectional  
study

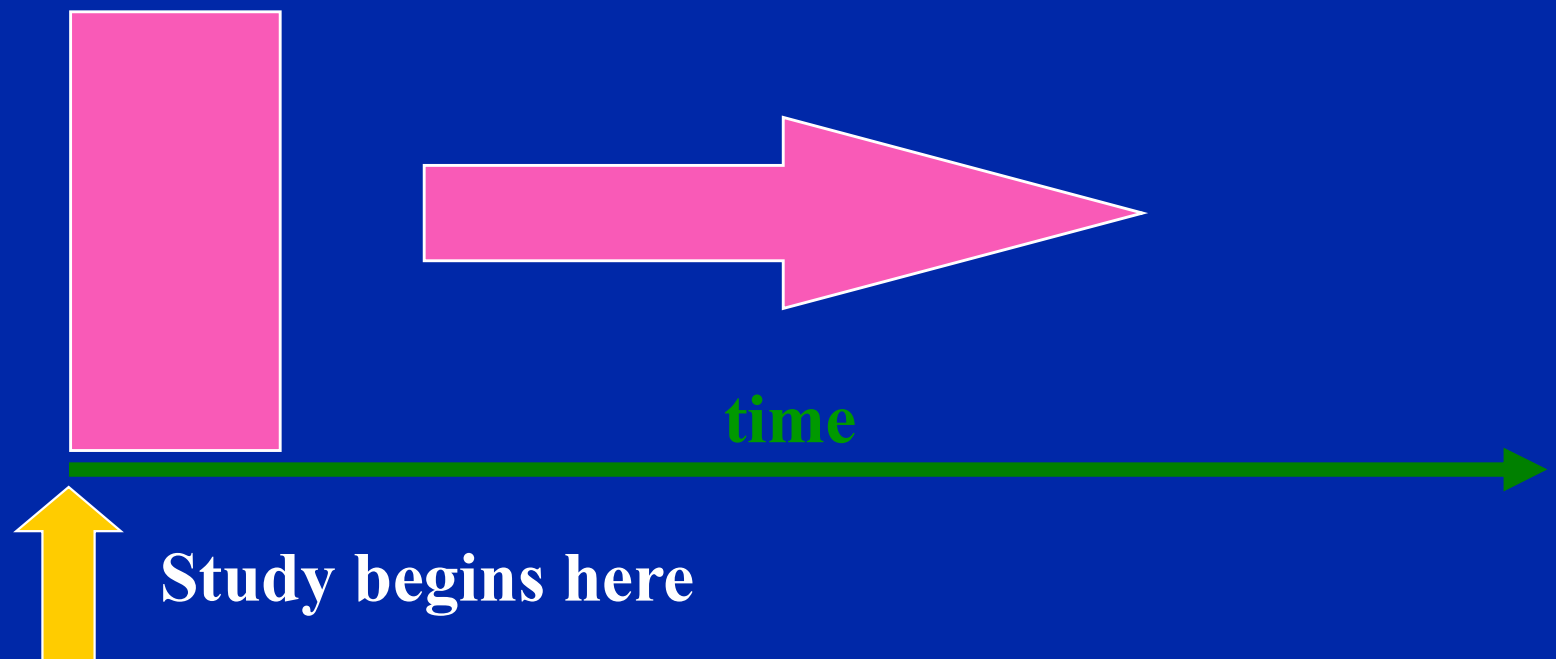
Before-After  
study

Ecologic study



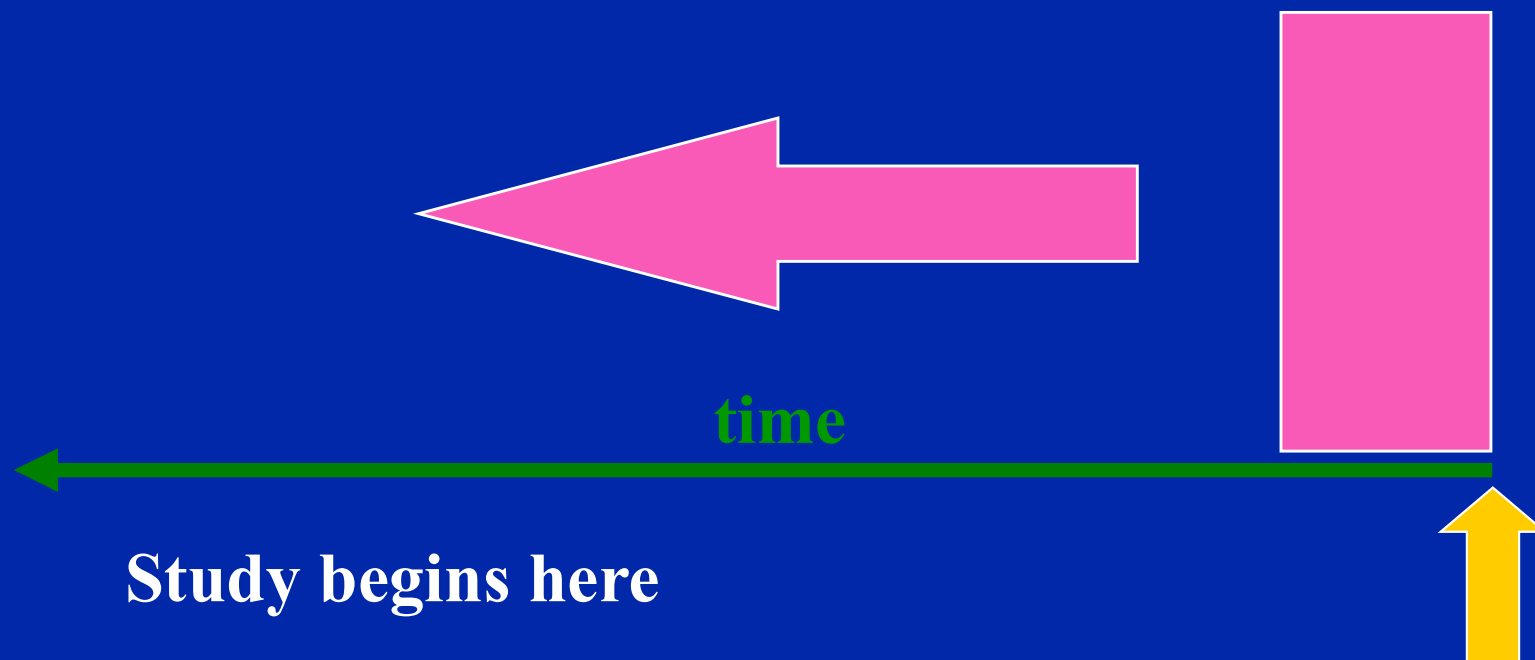
# Timeframe of Studies

- **Prospective Study** - looks forward/  
future, examines future events, follows  
a condition, concern or disease into the  
future



# Timeframe of Studies

- **Retrospective Study** - “to look back”, looks back in time to study events that have already occurred



**Increasing Knowledge of  
Disease/Exposure**



**Descriptive Studies**



**Case-control Studies**



**Cohort Studies**



**Clinical trials**

**Develop  
hypothesis**

**Investigate it's  
relationship to  
outcomes (OR)**

**Define it's meaning  
with exposures (RR)**

**Test link  
Experimentally (RCT)**

# Descriptive Studies



# Case Reports

- Detailed presentation of a single case or handful of cases
- Generally report a new or unique finding
  - e.g. previous undescribed disease
  - e.g. unexpected link between diseases
  - e.g. unexpected new therapeutic effect
  - e.g. adverse events

# Case Series

- Experience of a group of patients with a similar diagnosis
- Assesses prevalent disease
- Cases may be identified from a single or multiple sources
- Generally report on new/unique condition
- May be only realistic design for rare disorders

# Case Series

- **Advantages**

- Useful for hypothesis generation
- Informative for very rare disease with few established risk factors
- Characterizes averages for disorder

- **Disadvantages**

- Cannot study cause and effect relationships
- Cannot assess disease frequency

**Case Report** → **One case of unusual findings**

**Case Series** → **Multiple cases of findings**

**Descriptive Epidemiology Study** → **Population-based cases with denominator**

# Analytical Studies

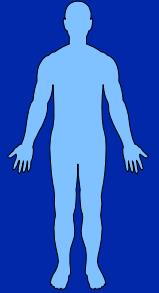
# Analytic Epidemiology

- **Observational Studies**
  - **Group data**
    - **Ecologic**
  - **Individual data**
    - **Cross-sectional**
    - **Cohort**
    - **Case-control**
    - **Case-crossover**
- **Experimental Studies**
  - **Randomized controlled clinical trials (RCT)**
  - **Community trials**

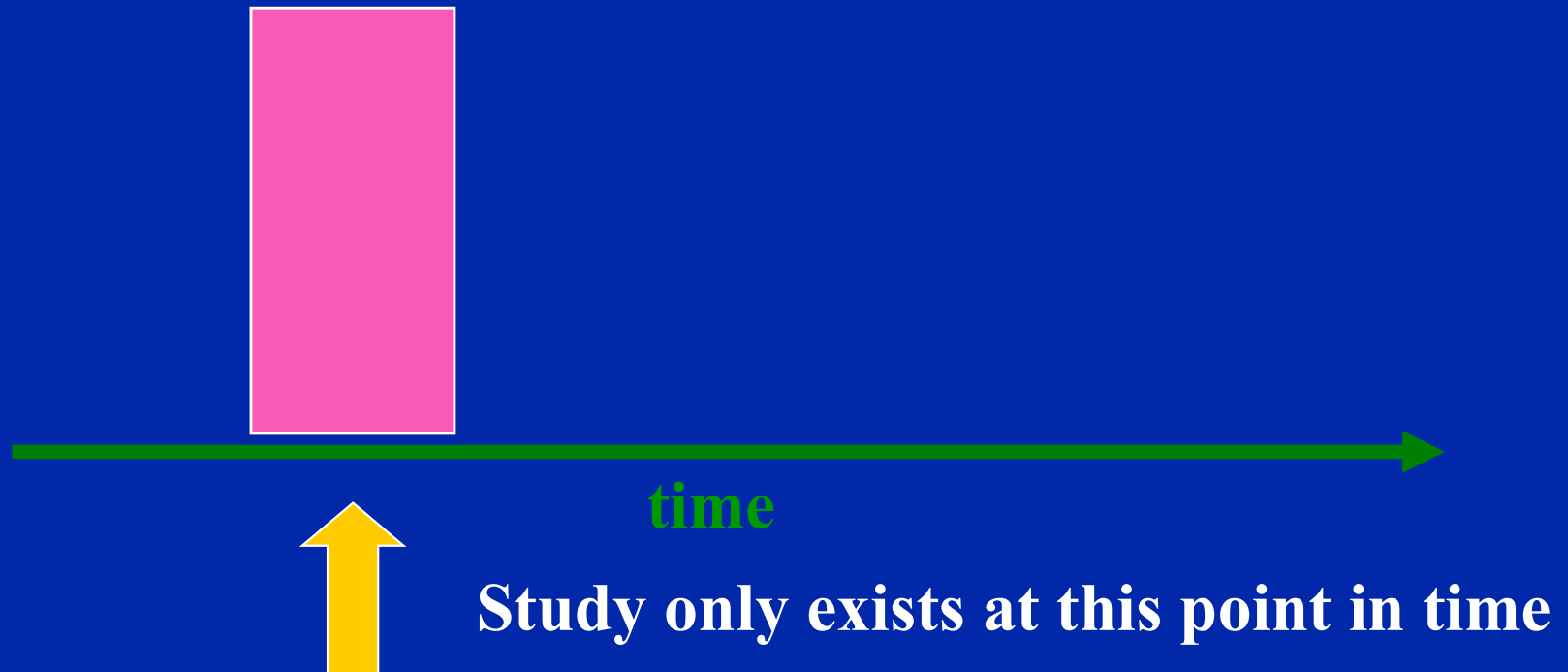
# Observational Studies

- non-experimental
- there is no individual intervention
- treatment and exposures occur in a “non-controlled” environment
- individuals can be observed prospectively, retrospectively, or currently

# Cross-sectional studies

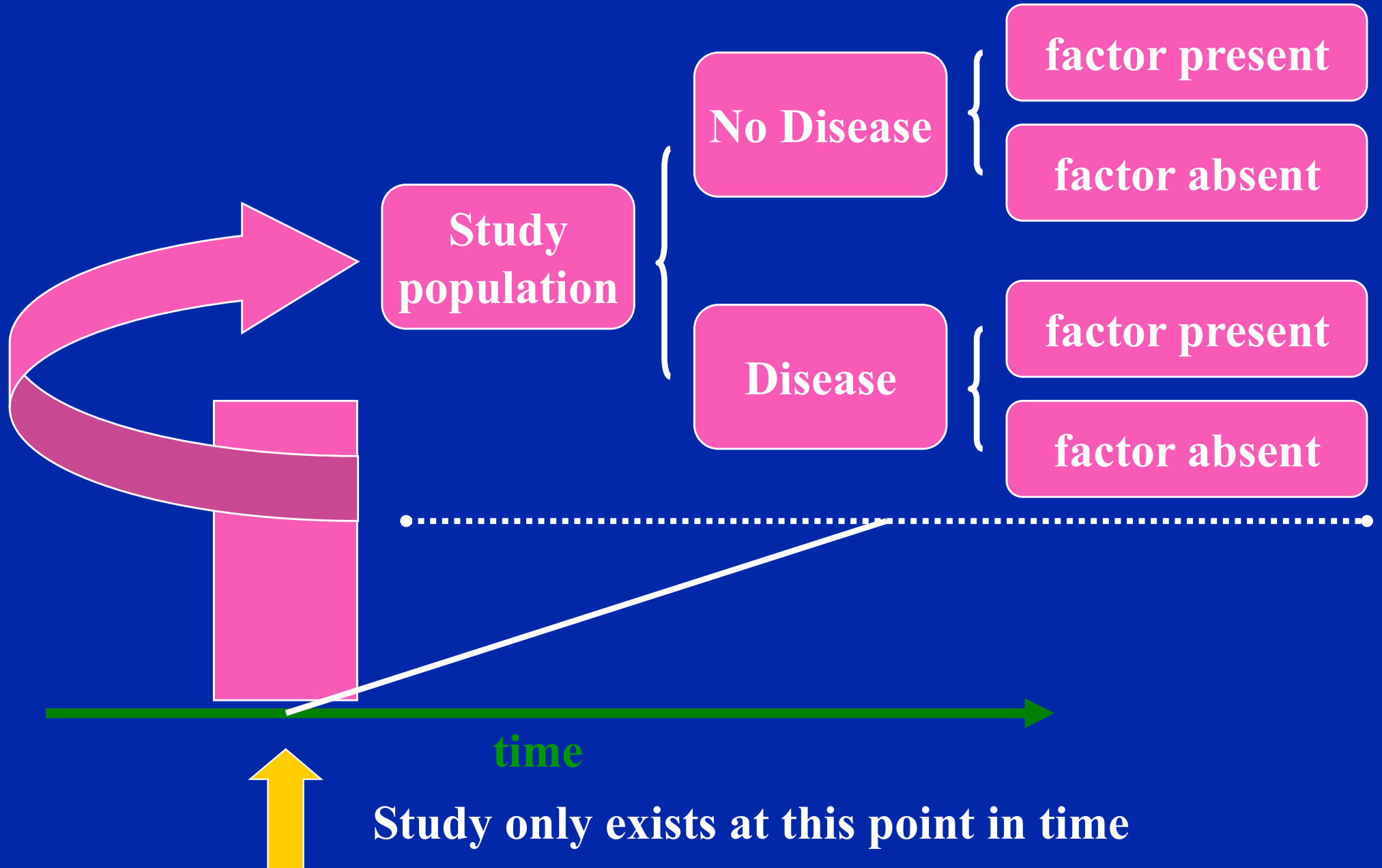


- An “observational” design that surveys exposures and disease status at a single point in time (a cross-section of the population)

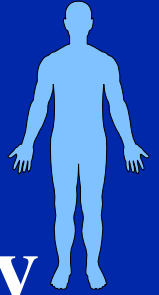




# Cross-sectional Design

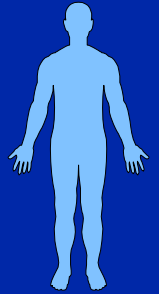


# Cross-sectional Studies



- Used to study conditions that are relatively frequent with long duration of expression (nonfatal, chronic conditions)
- Measures prevalence of disease
- Example: community surveys
- Not suitable for studying rare or highly fatal diseases/ disease with short duration of expression
- Similar to cohort study but collects data from one point of time for a short period

# Cross-sectional studies

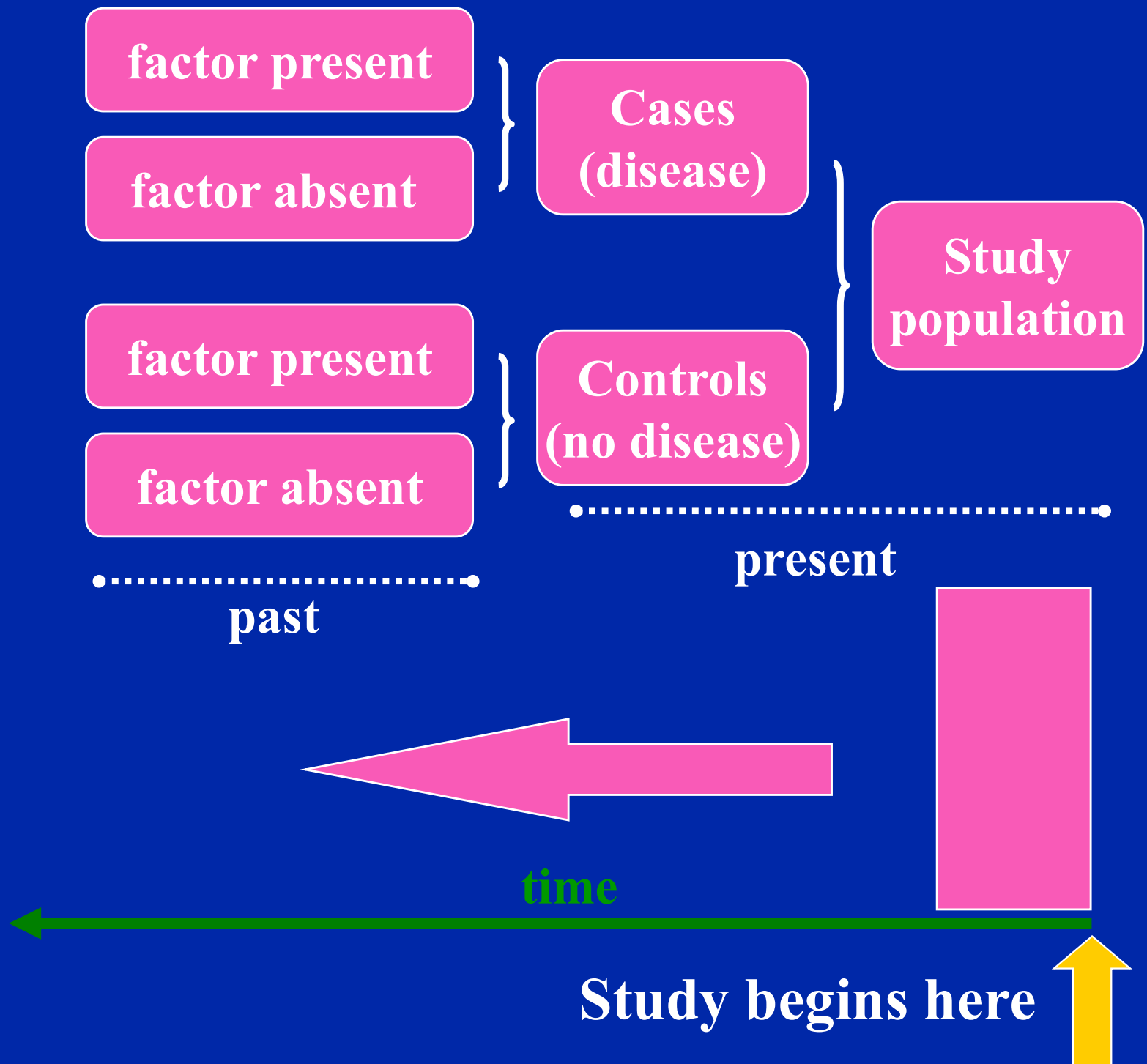


- **Disadvantages**
  - Weakest observational design, ( measures prevalence, not incidence of disease). Prevalent cases are survivors
  - The temporal sequence of exposure and effect may be difficult or impossible to determine
  - Usually do not know when disease occurred
  - Rare events/quickly emerging diseases are a problem

# Epidemiologic Study Designs

- **Case-Control Studies**
  - an “observational” design comparing exposures in disease cases vs. healthy controls from same population
  - exposure data collected retrospectively
  - most feasible design where disease outcomes are rare
  - E.g.- Association of colon cancer with high fat diet

# Case-Control Design



# Case-Control Study

- **Strengths**
  - Less expensive and less time consuming
  - Efficient for studying rare diseases
- **Limitations**
  - Inappropriate when disease outcome for a specific exposure is not known at the beginning of study
  - Exposure measurements taken after disease occurrence
  - Disease status can influence selection of subjects

# Hypothesis Testing: Case-Crossover Studies

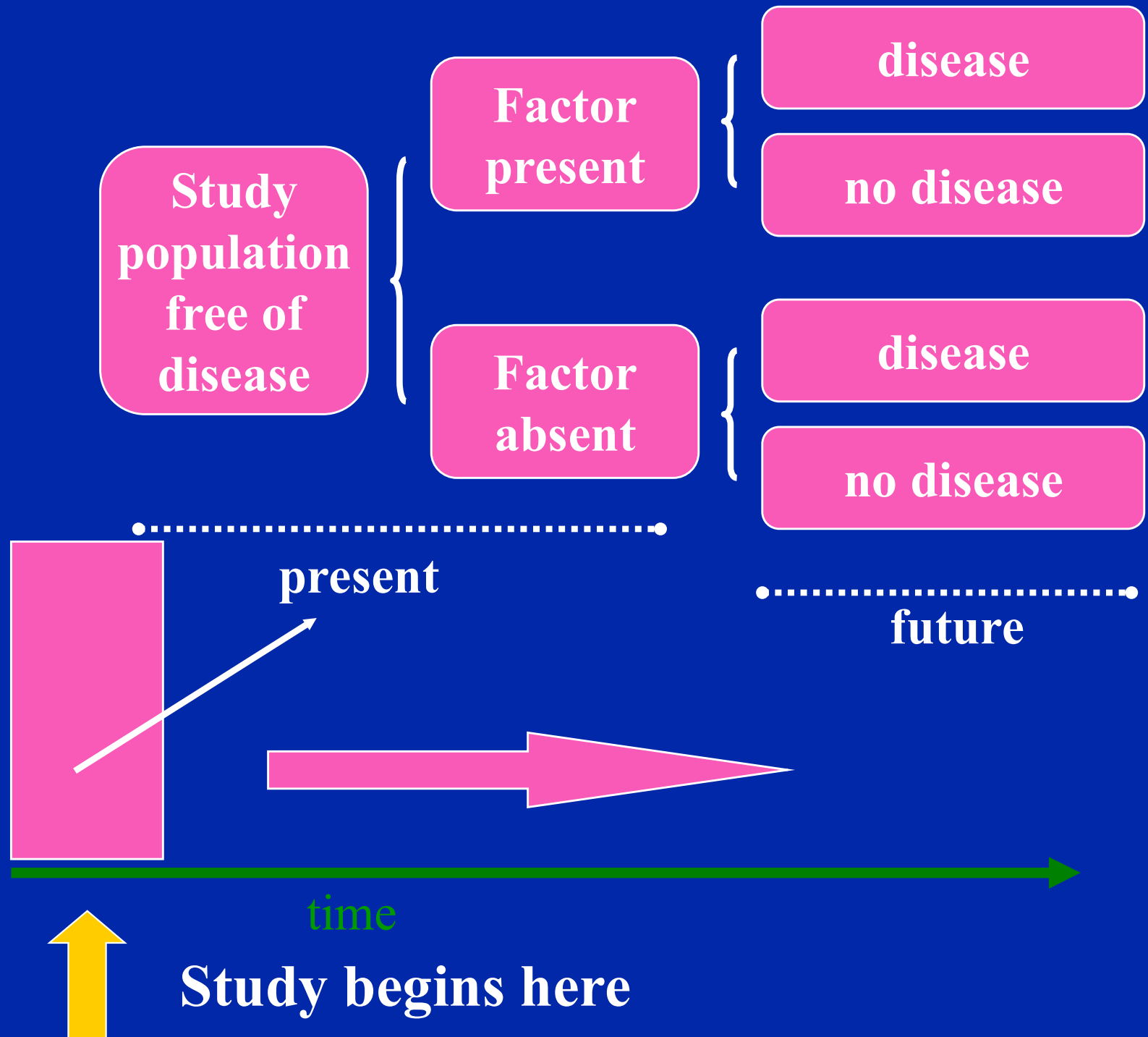
- Study of “triggers” within an individual
- “Case” and “control” component, but information of both components will come from the same individual
- “Case component” = hazard period which is the time period right before the disease or event onset
- “Control component” = control period which is a specified time interval other than the hazard period

# Epidemiologic Study Designs

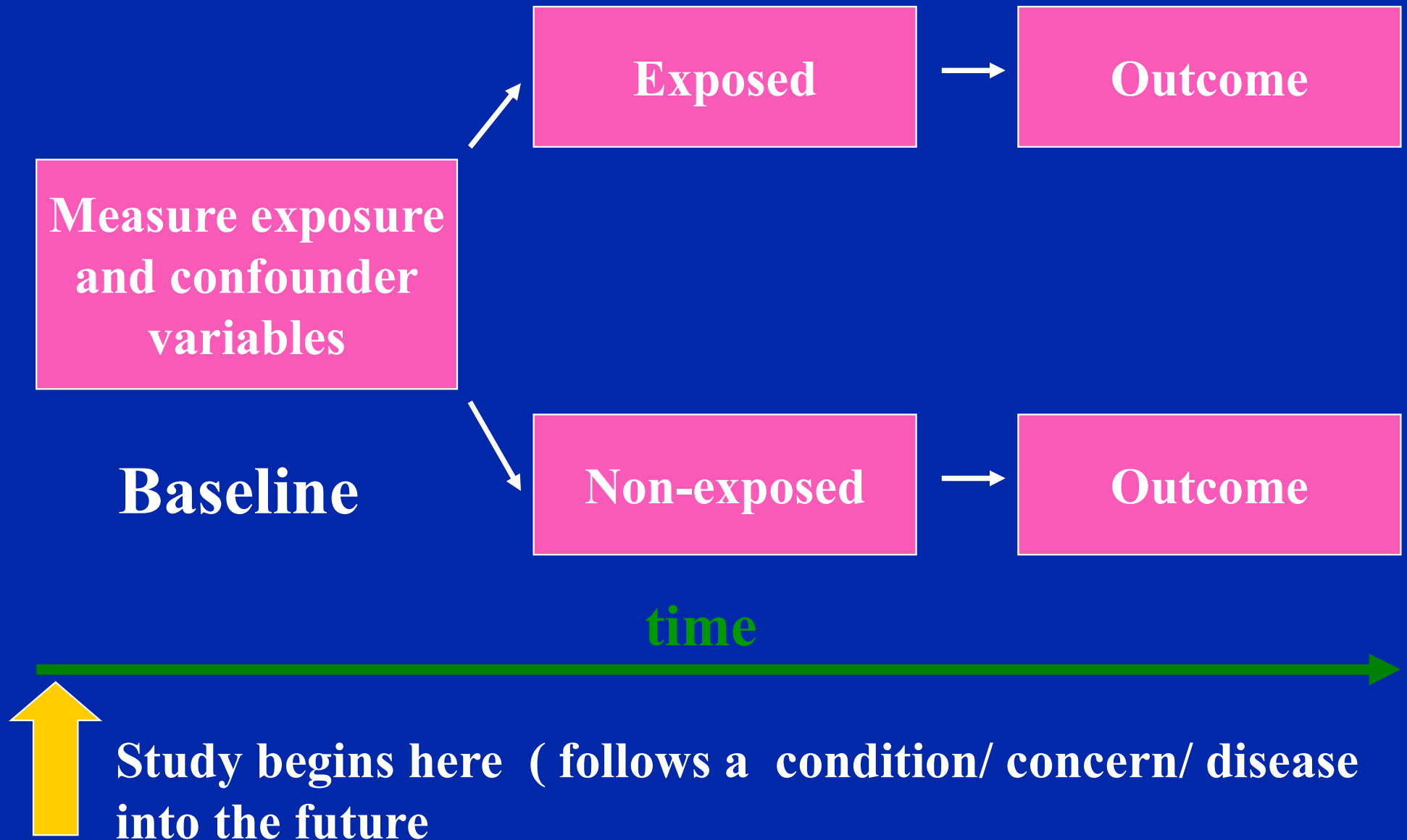
- Cohort Studies
  - an “observational” design comparing individuals with a known risk factor or exposure with others without the risk factor or exposure
  - looking for a difference in the risk (incidence) of a disease over time
  - best observational design
  - data usually collected prospectively (some retrospective)



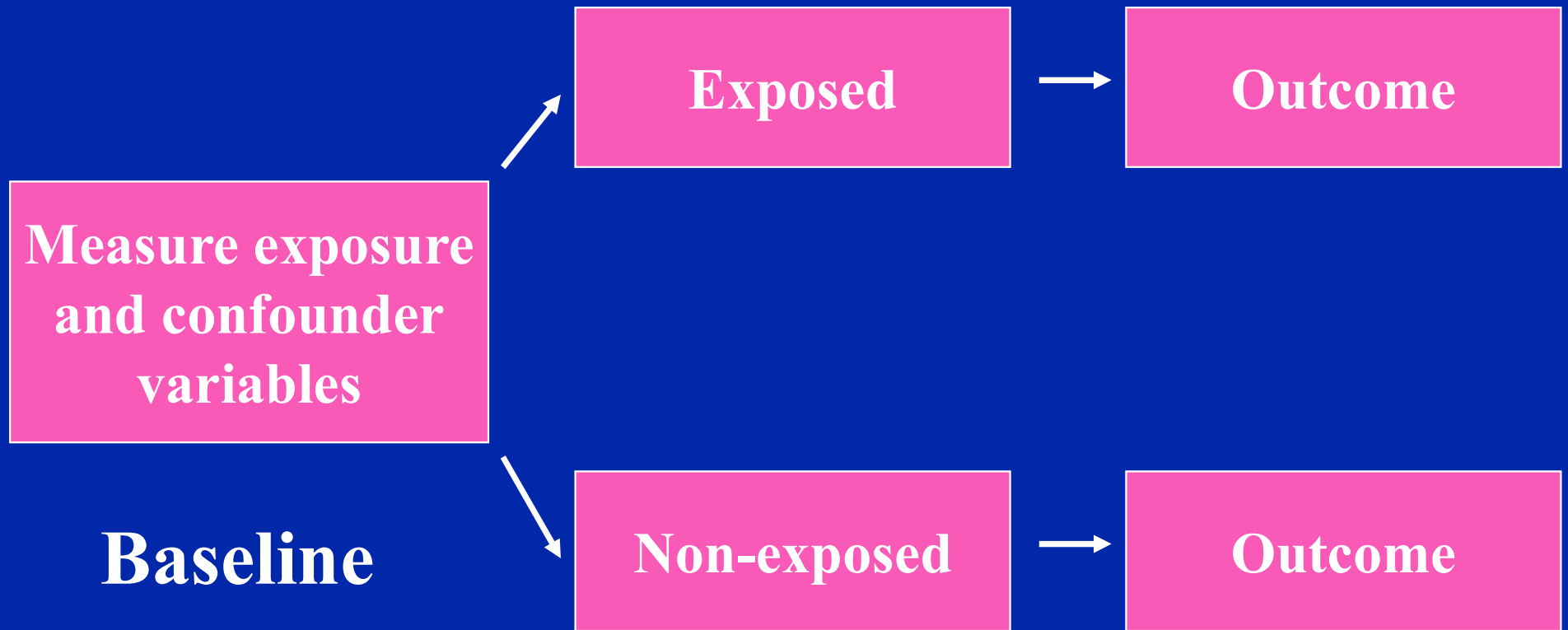
# Cohort Design



# Prospective Cohort study



# Retrospective Cohort study



time

Study begins here , looks back in time to study events that have already occurred



# Cohort Study

- **Strengths**

- **Exposure status determined before disease detection**
- **Subjects selected before disease detection**
- **Can study several outcomes for each exposure**

- **Limitations**

- **Expensive and time-consuming**
- **Inefficient for rare diseases or diseases with long latency**
- **Loss to follow-up**

# Experimental Studies

- treatment and exposures occur in a “controlled” environment
- planned research designs
- clinical trials are most well known experimental design.
- Clinical trials use randomly assigned data.
- Community trials use nonrandom data

# Experimental Studies

- **Types of experimental studies**
  - **Clinical Trial (Therapeutic trial)**
  - **Community Trial**
  - **Field trial**

# Experimental Studies

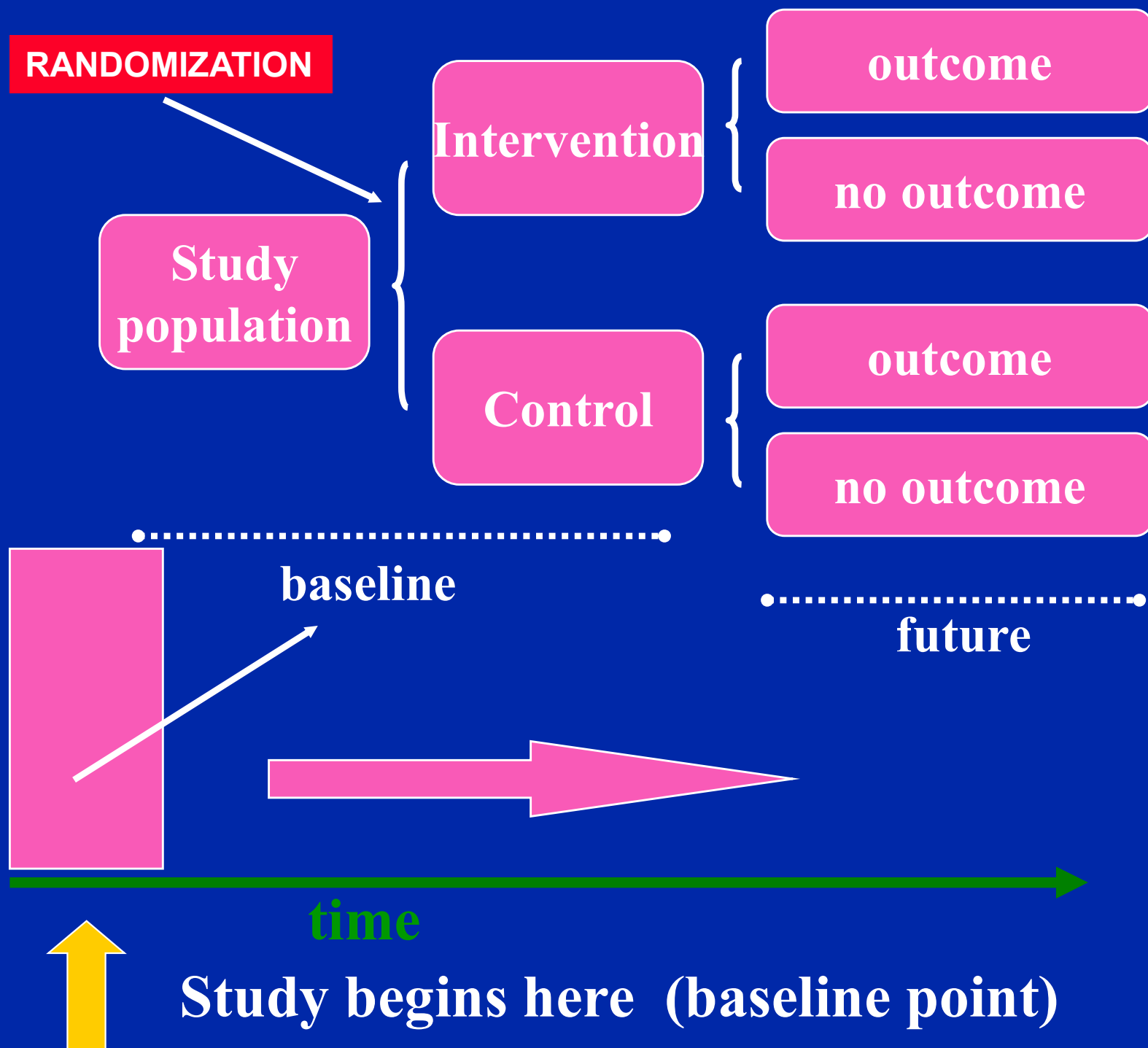
- The subjects who receive the treatment of interest are called the **treatment group**.
- The subjects who receive no treatment or a different treatment are called the **comparison group**.
- Akin to laboratory experiments except living populations are the subjects

# Epidemiologic Study Designs

- **Randomized Controlled Trials (RCTs)**
  - Also called intervention / experimental studies
  - the “gold standard” of research designs
  - Subjects randomly assigned to “treatment” and “comparison” groups
  - provides evidence of relationship between exposure and effect
  - Not used to test effects of exposures that are expected to be harmful, for ethical reasons



# Experimental Design



# Advantages

- Scientifically ideal method
- Removes a large number of biases related to selection and measurement
- Controls for confounding through randomization
- Ensures temporal relationship between exposure and outcome

# Disadvantages

- Very expensive
- Study of risk / prognostic factors random allocation of humans into two groups is not possible
- Ethics becomes a very important issue

# When to use?

- Studying the efficacy of a preventive procedure
- Studying the efficacy of a therapeutic procedure
- Studying the efficacy of a health care system
- Random allocation is
  - Feasible
  - Ethical

# Conducting a RCT

- Step 1: Clearly define the research question and its background significance
- Step 2:
  - Clearly define your reference population and study population.
  - Specify the general settings of the study
  - Specify the time frame

# Conducting a RCT

- Step 3: Clearly specify the exclusion criteria
- Step 4: Specify the intervention and the scales of measurement
- Step 5: Specify the outcome variable of interest
  - Occurrence or non occurrence of an event
  - Consider the entire spectrum of the disease

# Conducting a RCT

- Step 6: Specify the important potential confounding factors
  - Demonstrate no significant difference between the groups in respect of imp confounders
- Step 7: Calculate the sample size
  - Outcome on dichotomous scale
  - Outcome on continuous scale

# Conducting a RCT

- Step 8: Sampling
  - Select the study subjects by random sampling
    - Simple random
    - Systematic random
    - Stratifies random
- Step 9:
  - Subject the study sample to random allocation



# Conducting a RCT

- Step 10: Enunciate the stoppage rules
  - Continuously analyse data
  - Stop on clear statistical evidence
- Step 11: Organize for field work & data collection
  - Take administrative sanction
  - Clearance from ethical committee
  - Funds, logistics, equipment
  - Training of data collectors
  - Proper pretesting: Pilot Study

# Conducting a RCT

- Step 12: Take informed consent
  - Clearly explain the purpose and scope
  - Potential benefits and hazards
  - Possibility of being assigned to study or control group
  - Consent without fear, prejudice, coercion
  - Exclude those who don't give consent
  - Compare those who gave consent with those who did not

# Conducting a RCT

- Step 13: Randomise
  - Two groups: Drug and placebo
  - Three groups: Drug, placebo, standard treatment
  - More groups: Different doses of drug
  - Do a baseline comparison to check whether there is any difference between the groups

# Conducting a RCT

- Step 14: Ensure Blinding
  - Single: Subjects not aware in which gp
    - Reporting bias removed
  - Double: Subject & investigator not aware
    - Reporting and ascertainment bias removed
  - Triple: Subject, investigator and data analyser not aware

# Conducting a RCT

- Step 15: Administer the intervention and follow up
  - Similar action for both intervention and placebo
  - Duration of followup depends on outcome of interest
  - Constantly watchout for drop outs
  - Lookout for side effects

# Conducting a RCT

- Step 16: Final assessment of outcome
  - During followup and at the termination
  - Positive results
  - Negative results

## DISCUSSION



2021

**Mid Term Project: Epidemiology**

**Total Marks: 15**

**Individual Participation Marks: 05**

**Group Participation Marks: 10**



## LAYOUT: PROJECT ON EPIDEMIOLOGY

2021

### ➤ Introduction

- ☐ Global Statement
- ☐ Indian Scenario
- ☐ Known / Unknown Factors
- ☐ Existing Gaps
- ☐ Reasons for Gaps

### ➤ Methodology

- ☐ Study Setting – College, School, Community, Workplace, Private, Government
- ☐ Time Period
- ☐ Type of Design
- ☐ Sample Size
- ☐ Cases / Cohort
- ☐ Followup
- ☐ Duration of Exposure
- ☐ Outcome – Credits, Awards, Scholastic

### ➤ Result

- ☐ Exposure / Outcome / Two by Two Table

### ➤ Conclusion

## SYNDICATE 1

Boys in medical colleges who have a girl friend for more than 12 months duration score 25% less overall marks in final exams than those without a girlfriend.

## SYNDICATE 2

Young married men whose wives have been working as a professional for more than 5 years after marriage have higher happiness quotient than those with house wives.

## SYNDICATE 3

Drinking four cups of coffee for five days a week  
leads to anxiety

## SYNDICATE 4

Nuclear family members who go out on vacations outside their home station for more than once in a year have higher interpersonal relationship score than those who do not go out.

## SYNDICATE 5

MBBS students who stay in hostel for atleast 4 years duration are likely to get higher ranks in post-graduate entrance exams as compared to those who stay at home.

## SYNDICATE 6

Individuals using earphones for at least three hours in a day for 5 days a week have hearing loss than those who do not use earphones

## SYNDICATE 7

Individuals staying alone on the 10<sup>th</sup> floor and above have better lung health than others



## SYNDICATE 8

Children of working mothers do better academically than children of housewives

## SYNDICATE 9

Adult Indian women who have watched Hindi TV serials for atleast 2 hours per day for atleast 5 years are likely to develop psycho- depressive disorders after 50 years of age as compared to others.

## SYNDICATE 10

In first 10 years of professional career in a government medical institute, paraclinical faculties have more indexed publications as compared to clinical faculties.