CODE- 4 TAX SERVICES

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NURSE AND MEDICAL PROFESSIONAL DEDUCTIONS FOR TAX YEAR:

This form is to be used in conjunction with the General Information Worksheet. Please complete all information as thoroughly as possible. If sending supporting documentation, send photocopies only. Keep all receipts and documentation used to prepare this form in a safe location for 5-7 years. Please write legibly. Use separate sheet if needed. NAME:_____ NEW CLIENT RETURNING CLIENT ADDRESS CHANGED? Y ADDRESS: PHONE: E-MAIL: **PROFESSIONAL DUES TOOLS / SUPPLIES EDUCATION/TRAINING/** Union dues Stethescope/medical equip. **CONFERENCE EXPENSES** (Attach any 1098-T's received) Professional/trade Assoc. Notebooks/pens Other associations Batteries Books, papers, pens License renewals Locker supplies Parking fees Other/miscellaneous Malpractice Insurance Registration/tuition Cell phone purchase Hotel/out of pocket TOTAL % business usage Conference travel Cell phone service Miles driven UNIFORMS Internet service White shoes % business usage Non-work-related education for Dependents/ Spouse: Scrubs Laptop/computer/tablet **Books** Labcoats % business usage Tuition/fees Dry cleaning/laundry Computer/cell supplies Other **AUTO MILEAGE** TOTAL OTHER WORK-RELATED EXPENSES (Indicate if miles are by week, month or year) Please indicate any other work-related Commuting per expenses not covered elsewhere: **JOB SEEKING EXPENSES** Non-Business/Personal miles Airfare/auto rental Lodging/parking **Business:** Resume/transcripts Dry cleaners (uniforms) per # of nights away Overtime/other asgnmts _____ Meals (Note: OT must be at a diff. work location) Uniform/Equip. stores _____ Code-4 Tax Services e-file & payment policy: SUBSCRIPTIONS / PUBLICATIONS Returns will be e-filed at no extra charge. E-files will Job-seeking per Magazines/subscriptions not be submitted until signed acknowledgment & Education Miles per payment are received. Payment can be made by cash, Reference books check, Visa, Mastercard, Discover, American Express Software/downloads/apps

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Training materials