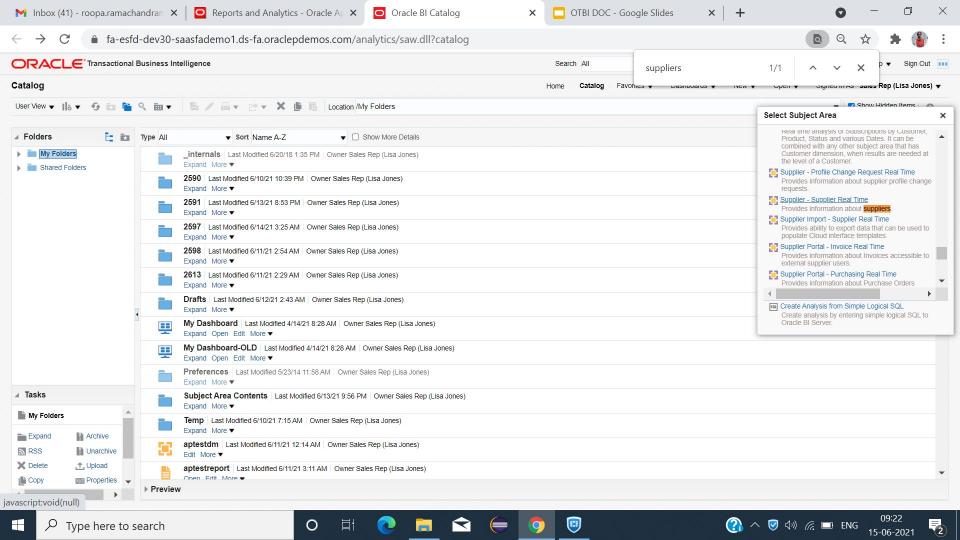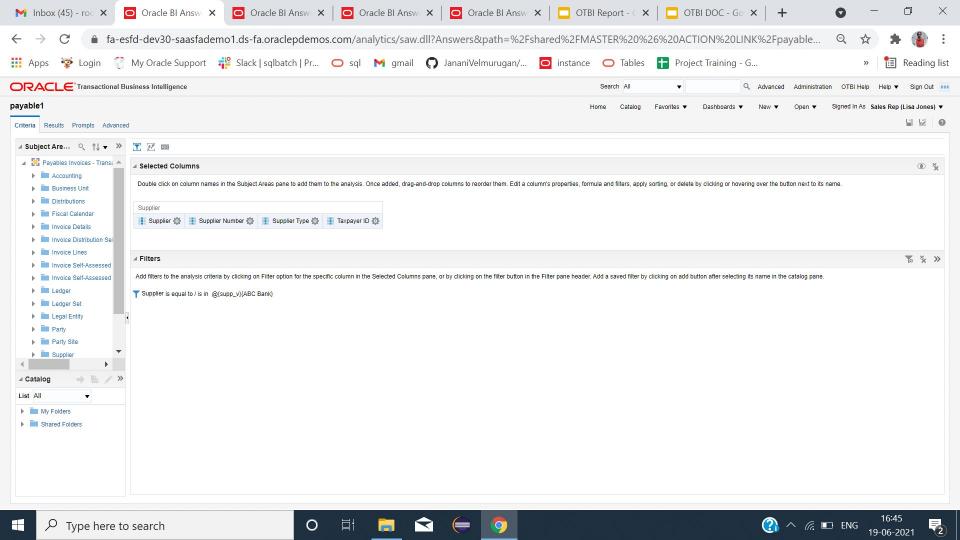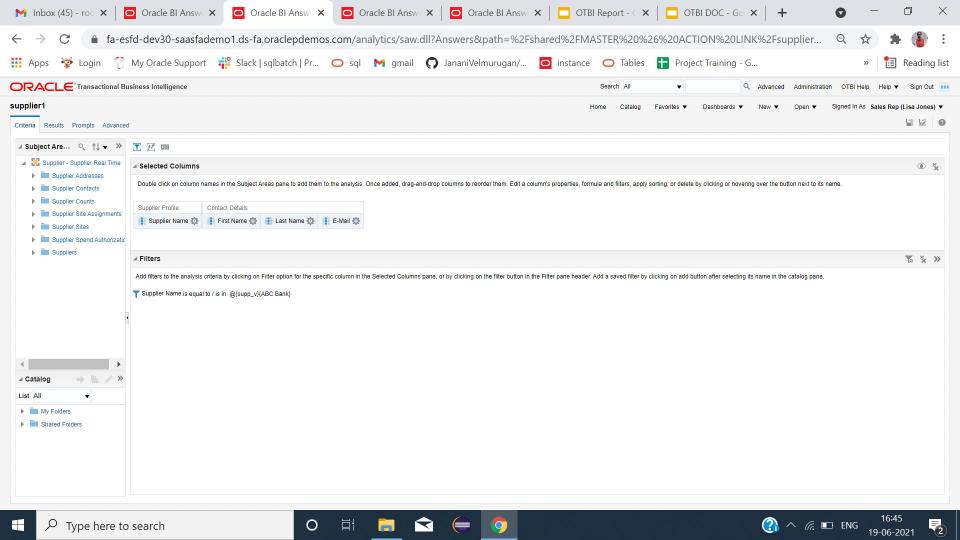# OTBI Report

Analysis and Dashboard(Action Link)

fa-esfd-dev30-saasfademo1.ds-fa.oraclepdemos.com/analytics/saw.dll?catalog

ORACLE Transactional Business Intelligence

Search All

Advanced | Administration | OTBI Help | Help ▼ | Sign Out

Catalog

Home | Catalog | Favorites ▼ | Dashboards ▼ | New ▼ | Open ▼ | Signed In As | Sales Rep (Lisa Jones) ▼

User View ▼ | Location /My Folders | ☑ Show Hidden Items

Folders

- ▶ ☐ My Folders
- ▶ ☐ Shared Folders

Type All | Sort Name A-Z | ☐ Show More Details

- ☐ _internals | Last Modified 6/20/18 1:35 PM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ 2590 | Last Modified 6/10/21 10:39 PM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ 2591 | Last Modified 6/13/21 8:53 PM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ 2597 | Last Modified 6/14/21 3:25 AM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ 2598 | Last Modified 6/11/21 2:54 AM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ 2613 | Last Modified 6/11/21 2:29 AM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ Drafts | Last Modified 6/12/21 2:43 AM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ My Dashboard | Last Modified 4/14/21 8:28 AM | Owner Sales Rep (Lisa Jones)
  Expand Open Edit More ▼
- ☐ My Dashboard-OLD | Last Modified 4/14/21 8:28 AM | Owner Sales Rep (Lisa Jones)
  Expand Open Edit More ▼
- ☐ Preferences | Last Modified 5/23/14 11:58 AM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ Subject Area Contents | Last Modified 6/13/21 9:56 PM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ Temp | Last Modified 6/10/21 7:15 AM | Owner Sales Rep (Lisa Jones)
  Expand More ▼
- ☐ aptestdm | Last Modified 6/11/21 12:14 AM | Owner Sales Rep (Lisa Jones)
  Edit More ▼
- ☐ aptestreport | Last Modified 6/11/21 3:11 AM | Owner Sales Rep (Lisa Jones)
  Open Edit More ▼

▶ Preview

Tasks

My Folders

Expand | Archive
RSS | Unarchive
Delete | Upload
Copy | Properties

javascript:void(null)

New ▼ menu:

Analysis and Interactive Reporting
- Analysis
- Dashboard
- Filter
- Dashboard Prompt
- Condition

Mobile Application
- Mobile App

Published Reporting
- Report
- Report Job
- Data Model
- Style Template
- Sub Template

Actionable Intelligence
- Agent
- Action

Performance Management
- Scorecard
- KPI
- KPI Watchlist

Marketing
- Segment
- Segment Tree
- List Format

Type here to search

09:19
15-06-2021

fa-esfd-dev30-saasfademo1.ds-fa.oraclepdemos.com/analytics/saw.dll?Answers&path=%2Fshared%2FMASTER%20%26%20ACTION%20LINK%2Fpayable...

ORACLE Transactional Business Intelligence

Search All

Advanced   Administration   OTBI Help   Help ▼   Sign Out

payable1

Home   Catalog   Favorites ▼   Dashboards ▼   New ▼   Open ▼   Signed In As   Sales Rep (Lisa Jones) ▼

Criteria   Results   Prompts   Advanced

Subject Are...

- Payables Invoices - Trans...
  - Accounting
  - Business Unit
  - Distributions
  - Fiscal Calendar
  - Invoice Details
  - Invoice Distribution Se...
  - Invoice Lines
  - Invoice Self-Assessed
  - Invoice Self-Assessed
  - Ledger
  - Ledger Set
  - Legal Entity
  - Party
  - Party Site
  - Supplier

Catalog

List All

- My Folders
- Shared Folders

Selected Columns

Double click on column names in the Subject Areas pane to add them to the analysis. Once added, drag-and-drop columns to reorder them. Edit a column's properties, formula and filters, apply sorting, or delete by clicking or hovering over the button next to its name.

Supplier			
Supplier ⚙	Supplier Number ⚙	Supplier Type ⚙	Taxpayer ID ⚙

Filters

Add filters to the analysis criteria by clicking on Filter option for the specific column in the Selected Columns pane, or by clicking on the filter button in the Filter pane header. Add a saved filter by clicking on add button after selecting its name in the catalog pane.

Supplier is equal to / is in @{supp_v}{ABC Bank}

supplier1

Criteria | Results | Prompts | Advanced

Subject Are...

- Supplier - Supplier Real Time
  - Supplier Addresses
  - Supplier Contacts
  - Supplier Counts
  - Supplier Site Assignments
  - Supplier Sites
  - Supplier Spend Authorizatic
  - Suppliers

Selected Columns

Double click on column names in the Subject Areas pane to add them to the analysis. Once added, drag-and-drop columns to reorder them. Edit a column's properties, formula and filters, apply sorting, or delete by clicking or hovering over the button next to its name.

Supplier Profile	Contact Details		
Supplier Name	First Name	Last Name	E-Mail

Filters

Add filters to the analysis criteria by clicking on Filter option for the specific column in the Selected Columns pane, or by clicking on the filter button in the Filter pane header. Add a saved filter by clicking on add button after selecting its name in the catalog pane.

Supplier Name is equal to / is in @{supp_v}{ABC Bank}

Catalog

List All

- My Folders
- Shared Folders

fa-esfd-dev30-saasfademo1.ds-fa.oraclepdemos.com/analytics/saw.dll?Answers&path=%2Fshared%2FMASTER%20%26%20ACTION%20LINK%2FPayable...

ORACLE Transactional Business Intelligence

Search All | Advanced | Administration | OTBI Help | Help ▾ | Sign Out

Payable Prompt

Home | Catalog | Favorites ▾ | Dashboards ▾ | New ▾ | Open ▾ | Signed In As **Sales Rep (Lisa Jones)** ▾

◢ **Definition**

Add prompts for users when they run this analysis.

Prompt Label	Type	Prompt For	Description	Required	New Column
Page 1	Page				
Supplier	Column value	Supplier			☐

◢ **Display**

Page 1 ✎

Supplier | ABC Bank ▾

[Apply] [Reset ▾]

Inbox (45) - roc × | Oracle BI Answ × | Oracle BI Answ × | Oracle BI Answ × | Oracle BI Answ × | OTBI Report - Go × | OTBI DOC - Go ×

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Apps | Login | My Oracle Support | Slack | sqlbatch | Pr... | sql | gmail | JananiVelmurugan/... | instance | Tables | Project Training - G... | Reading list

ORACLE Transactional Business Intelligence

Search All

Advanced | Administration | OTBI Help | Help ▼ | Sign Out

Payable Prompt

Home | Catalog | Favorites ▼ | Dashboards ▼ | New ▼ | Open ▼ | Signed In As Sales Rep (Lisa Jones) ▼

◢ Definition

Add prompts for users when they run this analysis.

Prompt Label						Type	Prompt For	Description	Required	New Column
Page 1						Page				
Supplier						Column value	Supplier			☐

Edit Prompt: ? ✕

Prompt For Column	"Supplier"."Supplier" *fx*
Label	Supplier
	☐ Custom Label
Description	
Operator	is equal to / is in ▼
User Input	Choice List ▼

◢ **Options**

Choice List Values	All Column Values ▼
	☑ Include "All Column Values" choice in the list
	☐ Limit values by All Prompts ▼
	☑ Enable user to select multiple values
	☑ Enable user to type values
	☐ Require user input
Default selection	Specific Values ▼ +✕
	ABC Bank
Choice List Width	○ Dynamic ● [120] Pixels
Set a variable	Presentation Variable ▼
	supp_v

OK | Cancel

◢ Display

Page 1 / ✎

Supplier [ABC Bank ▼]

Apply | Reset

ORACLE Transactional Business Intelligence

Search All

Advanced   Administration   OTBI Help   Help ▾   Sign Out

payable1

Home   Catalog   Favorites ▾   Dashboards ▾   New ▾   Open ▾   Signed In As   Sales Rep (Lisa Jones) ▾

Criteria   Results   Prompts   Advanced

◢ Subject Are...

◢ 📁 Payables Invoices - Trans:
  ▸ 📁 Accounting
  ▸ 📁 Business Unit
  ▸ 📁 Distributions
  ▸ 📁 Fiscal Calendar
  ▸ 📁 Invoice Details
  ▸ 📁 Invoice Distribution Sel
  ▸ 📁 Invoice Lines
  ▸ 📁 Invoice Self-Assessed
  ▸ 📁 Invoice Self-Assessed
  ▸ 📁 Ledger
  ▸ 📁 Ledger Set
  ▸ 📁 Legal Entity
  ▸ 📁 Party
  ▸ 📁 Party Site
  ▸ 📁 Supplier

◢ Catalog

List All

  ▸ 📁 My Folders
  ▸ 📁 Shared Folders

Selected Columns

Double click on column names in the Subject Areas pane to add them to the analysis. Once added, drag-and-drop columns to reorder them. Edit a column's properties, formula and filters, apply sorting, or delete by clicking or hovering over the button next to its name.

Supplier

| ▦ Supplier ⚙ | ▦ Supplier Number ⚙ | ▦ Supplier Type ⚙ | ▦ Taxpayer ID ⚙ |

Filters

Add filters to the analysis criteria by clicking on Filter option for the specific column in the Selected Columns pane, or by clicking on the filter button in the Filter pane header. Add a saved filter by clicking on add button after selecting its name in the catalog pane.

▼ Supplier is equal to / is in @{supp_v}{ABC Bank} ✎ 📋 📋 ✖

javascript:void(null)

Edit Filter

Field	Value
Column	Supplier
Operator	is equal to / is in
Value	
Variable Expr	supp_v
(default)	ABC Bank

Add More Options ▾   Clear All

☐ Protect Filter
☐ Convert this filter to SQL

OK   Cancel

Selected Columns

Double click on column names in the Subject Areas pane to add them to the analysis. Once added, drag-and-drop columns to reorder them. Edit a column's properties, formula and filters, apply sorting, or delete by clicking or hovering over the button next to its name.

Supplier

Supplier | Supplier Number | Supplier Type | Taxpaye...

Filters

Add filters to the analysis criteria by clicking on Filter option for the specific column in the ... Add a saved filter by clicking on add button after selecting its name in the catalog pane.

Supplier is equal to / is in @{supp_v}{ABC Bank}

Subject Are...

Payables Invoices - Trans...
- Accounting
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- Invoice Details
- Invoice Distribution Se...
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- Invoice Self-Assessed
- Ledger
- Ledger Set
- Legal Entity
- Party
- Party Site
- Supplier

Catalog

List All
- My Folders
- Shared Folders

payable1

Criteria | Results | Prompts | Advanced

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ORACLE Transactional Business Intelligence

Search [All ▾] [   ] 🔍 Advanced Administration OTBI Help Help ▾ Sign Out

supplier1

Home Catalog Favorites ▾ Dashboards ▾ New ▾ Open ▾ Signed In As Sales Rep (Lisa Jones) ▾

Criteria **Results** Prompts Advanced

Subject Are...

- 🔲 Supplier - Supplier Real Time
  - 📁 Supplier Addresses
  - 📁 Supplier Contacts
  - 📁 Supplier Counts
  - 📁 Supplier Site Assignments
  - 📁 Supplier Sites
  - 📁 Supplier Spend Authorizatic
  - 📁 Suppliers

Compound Layout

Title

Supplier Details

Table

Supplier Name	First Name	Last Name	E-Mail
ABC Bank	Ralph	Ivy	ralph.ivy_esfd-dev30@oraclepdemos.com

Add to Briefing Book

Catalog

List [All ▾]

- 📁 My Folders
- 📁 Shared Folders

Views

- 🔶 Title
- 🔲 Table

[Selection Steps]

Type here to search

16:48
19-06-2021

Search All

Advanced   Administration   OTBI Help   Help ▾   Sign Out

DASHBOARD

Home   Catalog   Favorites ▾   Dashboards ▾   New ▾   Open ▾   Signed In As   Sales Rep (Lisa Jones) ▾

Master Event   **Action Link**

Preview   Run

◢ **Dashboard Ob...**

- 🗏 Column
- 🗏 Section
- 🔔 Alert Section
- 🏃 Action Link
- 🏃 Action Link Menu
- 🖼 Link or Image
- 🗏 Embedded Content
- T Text
- 📁 Folder

◢ **Catalog**

- ▸ 📁 Shared Folders

Column 1

Section 1

Payable Prompt

Section 2

Payable1
Compound View

Steps Involved in Action Link

- Click New==>Analysis
- In subject area choose you module like payables,Receivables,Suppliers etc
- Choose the Corresponding columns
- Create Two analysis and one dashboard prompt
- Create Presentation variable in dashboard prompt
- Then map that presentation variable into corresponding column
- After that Link one analysis within another analysis using Actionlink

  Column properties==>Interaction==>Action Link

- Then put Analysis and Dashboard Prompt in Dashboard
- Save and run