ONAYLF Fair Management System Documentation

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Overview

The ONAYLF (Oklahoma Native American Youth Language Fair) Management System is a comprehensive web application designed to facilitate the organization and management of educational fairs focusing on indigenous language and cultural education. The system handles student registration, submission management, and fair administration through a user-friendly web interface.

Core Features

1. Users

Account Creation and Management

- **Registration Process**
  - Users create accounts with email and password
  - No email verification required before account activation
  - Initial profile setup required on first login
  - Program/School affiliation must be specified

User Profiles

- **Required Information**
  - Name
  - Email (verified)
  - Program/School affiliation
- **Additional Information**
  - Contact information
- **Program/School (aka Organization) Selection**
  - Semi-controlled vocabulary system
  - Users presented with existing Program/School list
  - "Other" option allows custom Program/School entry
  - Program/Schools stored as text field on user

Profile Review System

- **Mandatory Reviews**
  - New accounts should be confirmed by moderators, although use is not limited before confirmation
  - Users are redirected to their profile page on first login every calendar year and asked to review

Account Recovery

- **Password Reset**
  - Self-service password reset via email
  - Admin-assisted recovery when needed

Access Levels

- **Role-Based Permissions**
  - Administrators: Full system access
  - Moderators: Review and approval capabilities
  - Users: create submissions including students and instructors

Program/School (aka Organization) Management

- **Dynamic Program/School System**
  - Existing Program/Schools displayed in dropdown
  - Custom entry option with "Other" selection

Profile Updates

- **Change Management**
  - Users can update profile information
  - Program/School changes only affect current fair and future fairs

2. Submission System

Dynamic Configuration

- **Fair-Specific Settings**
  - Categories, tribes, languages, and accessories configurable per fair
  - Changes don't affect historical submissions
  - Moderators can modify options during fair setup

Categories

- **Category Properties**
  - Material/Non-Material designation
  - Maximum student limit

Submission Form Fields

- **Required Fields**
  - Title
  - Category
  - Grade Range
  - Language(s)
  - Instructors

    - Student Participants

- **Conditional Fields**
    - Accessories Count
    - Additional Language Details (when "Other" selected)

- **Automatically calculated fields**
    - Program/School
    - Grade range
    - Submission Type (Individual/Group/Both)

Dynamic Form Behavior

- Form adapts based on category selection

Submission Features

- **Status Management**
    - Pending review status
    - In progress/Submitted/Approved states

- **Tracking and History**
    - Models have updated dates as well as modified by

- **Moderator submission management**
    - Moderators can view a user's profile to add submissions on their behalf

3. Instructor and Student Management

Instructors and users are associated with a user as well as a specific fair. A user only needs to add an instructor or student once and they show up as available to add on any of that users submission's for that fair.

- **Instructor Profiles**
    - First name and last name only

- **Student Profiles**
    - Basic information (name, grade, location)
    - Tribal affiliations
    - T-shirt size tracking (which only displays as needed for non-material submissions)

- **Student Administration**
    - Moderators can view a list of students for the current fair
    - Remove students
    - View which submissions a student is in

    - Editing students can be done in the submission edit view

- **Instructor Administration**
    - Editing instructors can be done in the submission view

4. Fair Management

Administrative Features

- Fair creation and configuration
- Registration period control
- Category, languge, tribe, and accessory type management

5. Reporting System

Statistical Tracking

The system provides statistics for:

- Program participation
- Student engagement
- Submission categories
- Language representation
- Grade level distribution

Generated Reports

The system can produce various reports including:

- Submission cards
- Registration cover sheets
- Participation certificates
- Statistical summaries

Export Capabilities

- JSON data for fairs

5. Access Control

Limiting operations

- Restricted access based on user roles
- Limited actions for fairs not current
- Limited actions for current fair registration not open

View Mode System

- Can view non-current fairs

- Shows data for a specific fair that is not the current fair in the home page, student list page, and fair info page

Technical Implementation

Technology Stack

- **Backend Framework:** Django 5.2 LTS (supported until April 2028)
- **Frontend Framework:** Bootstrap 5
- **Database:** PostgreSQL 16
- **JavaScript:** Interactive features and real-time updates

Key Components

- User authentication system
- RESTful API endpoints
- Real-time search and filtering
- Modal-based interactions
- Responsive design implementation

Installation and Setup

Prerequisites

- **Python:** 3.10 or higher (for local development)
- **PostgreSQL:** 16
- **Docker and Docker Compose:** For production deployment
- **External Load Balancer:** (e.g., AWS ALB, Google Cloud Load Balancer, DigitalOcean Load Balancer) that handles SSL termination and forwards traffic to the server
- Domain name configured pointing to your load balancer
- SSL certificate configured on your load balancer

Environment Setup

1. **Create .env file in project root**

.env

```
SECRET_KEY="key"
DEBUG="False"
ALLOWED_HOSTS="127.0.0.1,localhost,django,onaylf.samnoblemuseum.ou.edu"
CSRF_TRUSTED_ORIGINS="https://onaylf.samnoblemuseum.ou.edu"
POSTGRES_DB="onaylfdjango"
POSTGRES_USER="postgres"
POSTGRES_PASSWORD="password"
DBHOST="onaylf_db"
DBPORT="port"
DJANGO_SETTINGS_MODULE=onaylf.settings
EMAIL_HOST="relay.ou.edu"
EMAIL_PORT=25
```

```
EMAIL_USE_TLS=True
EMAIL_HOST_USER=""
EMAIL_HOST_PASSWORD=""
DEFAULT_FROM_EMAIL='email@ou.edu'
SERVER_EMAIL='email@ou.edu'
ADMINS=[('name', 'email@gmail.com')]
DJANGO_LOG_LEVEL="INFO"
WORDS="word1,word2,etc"
```

Deployment Steps

1. **Clone the Repository**

bash

```
git clone [repository_url]
cd [project_directory]
```

The .env file should be in project_directory

2. **Optional: Restore Database from Backup**

- Place your PostgreSQL dump file in the `/backup` directory
- Name the file `backup.sql` or update the reference in `init-db.sh`
- The database will automatically initialize with this data on first run

3. **Start the Containers**

```
docker compose up -d --build
```

4. **If you skipped database restore, initialize fresh database**

```
docker exec -it onaylf_django bash
python manage.py createsuperuser
```

for superuser, use email: admin@nal.ou.edu or else change it in build_initial_db.py

```
python manage.py build_initial_db
```

5. **Iteratively update containers, as needed**

```
git pull
docker compose down
docker compose up -d --build
```

6. **For easier debugging on initial deploy**

```
docker compose down
docker compose build
docker compose up
```

This will start three containers:

- `onaylf_django`: Web application (port 8100, internal)
- `onaylf_postgres`: PostgreSQL database (internal)
- `onaylf_nginx`: Nginx server (port 80, exposed to host)

7. **Configure External Load Balancer**

The nginx container listens on port 80 (HTTP). The load balancer terminates SSL and forwards decrypted traffic.

Load Balancer Requirements:

- Terminate SSL at the load balancer (SSL offload)
- Forward traffic to your server on port 80 (HTTP)
- Set the `X-Forwarded-Proto` header to `https` for HTTPS requests
- Set the `X-Forwarded-For` header with the client's real IP address

1. **Access and Verify the Application**

- **Production URL:** `https://yourdomain.com` (through your load balancer)
- **Direct Access (for testing):** `http://localhost` (bypasses load balancer)
- **Admin Interface:** `https://yourdomain.com/admin`

Verify that:

- SSL certificate is active (lock icon in browser, managed by load balancer)
- HTTP requests redirect to HTTPS (if configured on load balancer)
- Static files load correctly
- Admin interface is accessible

Container Architecture

The ONAYLF application runs in a multi-container Docker environment designed to work behind an external load balancer:

ONAYLF Containers (in this repository):

- **onaylf_django**: Django application server running Gunicorn (port 8100, internal only)

- **onaylf_postgres**: PostgreSQL database (internal only)
- **onaylf_nginx**: Nginx server (exposes port 80 to host)

External Infrastructure:

- **Load Balancer**: Your cloud provider's load balancer (AWS ALB, GCP LB, DigitalOcean LB, etc.) handles SSL termination and routes traffic to the server

Network Configuration:

- Containers communicate via a default Docker bridge network
- The nginx container binds directly to host port 80
- Load balancer terminates SSL and forwards HTTP traffic to port 80
- Static files are served through a shared Docker volume between Django and Nginx containers
- PostgreSQL data persists in a named Docker volume
- Automatic database initialization on first run via `init-db.sh`
- Health checks ensure proper startup sequence

Traffic Flow:

1. User → `https://yourdomain.com` (port 443 to load balancer)
2. Load balancer terminates SSL → forwards HTTP to server on port 80
3. `onaylf_nginx` (port 80) receives request with `X-Forwarded-Proto: https` header
4. `onaylf_nginx` → `onaylf_django:8100` (for dynamic content)
5. `onaylf_nginx` → serves static files directly from shared volume

Health Checks

- Database: Checks PostgreSQL readiness
- Web application: Verifies HTTP response
- Automatic restart on failure

Backup and Restore

Automated Backups (Recommended)

The `backup-db.sh` script in the project root provides automated database backups with intelligent rotation:

- Creates timestamped SQL dumps (e.g., `onaylfdjango20250120.sql`)
- Keeps all backups from the last 30 days
- Keeps weekly backups (1st, 8th, 15th, 22nd, 29th) for up to 1 year
- Keeps monthly backups (1st of each month) indefinitely
- Logs all operations to `../backup/logs/`

Backups are stored in `../backup/dumps/` relative to the project root.

Setting Up Automated Daily Backups:

Add a cron job to run the backup script at 3am daily:

```
# Open crontab editor
crontab -e

# Add this line (adjust path to your installation):
0 3 * * * /path/to/onaylf/backup-db.sh
```

Ensure the script is executable:

```
chmod +x /path/to/onaylf/backup-db.sh
```

Verify your cron job:

```
crontab -l
```

Creating a Manual Database Backup

To output a dump of the database in the current directory:

```
docker exec -i onaylf_postgres /bin/bash -c "PGPASSWORD=password pg_dump -
-username postgres onaylfdjango" > backup.sql
```

Restoring a Database Backup

To restore a backup, you will destroy the current deployment and redeploy with the new backup file.

In the project folder, take down the deployment

```
docker compose down
```

Make sure none of the containers are running

```
docker ps
```

Destroy the containers and volumes (note this will affect any downed containers in the same namespace)

```
docker system prune -a --volumes
```

Place the new backup file in the /backup folder, and make sure it's named backup.sql. Then deploy again.

```
docker compose up -d --build
```

Troubleshooting

Load Balancer Connection Issues

Problem: Can't access the application through the domain, but `http://localhost` works.

Solutions:

1. Verify the nginx container is running:

   ```
   docker ps | grep onaylf_nginx
   ```

2. Check that the load balancer is forwarding traffic to port 80
3. Verify load balancer health checks are passing
4. Check nginx logs:

   ```
   docker logs onaylf_nginx
   ```

5. Test direct access to ensure the application is running:

   ```
   curl http://localhost
   ```

SSL Certificate Issues

Problem: SSL certificate not working or browser shows security warning.

Solutions:

1. Verify your domain's DNS points to your load balancer
2. Ensure your SSL certificate on the load balancer is valid and not expired
3. Check that `X-Forwarded-Proto: https` header is being sent by load balancer
4. Verify `CSRF_TRUSTED_ORIGINS` in `.env` includes your HTTPS domain

Database Connection Issues

Problem: Application shows database connection errors.

Solutions:

1. Verify PostgreSQL container is running:

```
docker ps | grep onaylf_postgres
```

2. Check database logs:

```
docker logs onaylf_postgres
```

3. Verify `.env` file has correct database credentials:
    - `DBHOST=onaylf_db` (must be the container name for Docker)
    - `POSTGRES_DB`, `POSTGRES_USER`, `POSTGRES_PASSWORD` must match

Static Files Not Loading

Problem: CSS/JavaScript/images not loading, site looks unstyled.

Solutions:

1. Check if static files were collected:

```
docker exec -it onaylf_django ls -la /app/static
```

2. Restart the containers to trigger static file collection:

```
docker compose restart
```

3. Manually collect static files:

```
docker exec -it onaylf_django python manage.py collectstatic --no-input
```

Container Won't Start

Problem: Containers fail to start or repeatedly restart.

Solutions:

1. Check container logs:

```
docker compose logs -f
```

2. Remove and rebuild containers:

```
docker compose down
docker compose up -d --build
```

Port Conflicts

Problem: Cannot start containers due to port already in use.

Solutions:

1. Check what's using the port:

   ```
   sudo lsof -i :80
   ```

2. Stop conflicting services (e.g., Apache, another nginx instance) before starting the containers:

   ```
   sudo systemctl stop apache2
   sudo systemctl stop nginx
   ```

This documentation is a living document and will be updated as the system evolves.