

Phase 7: Integration & External Access

This phase enables LearnSmart CRM to connect with external systems or APIs.

- 1. Named Credentials:**

Securely store external system authentication for use in Apex callouts.

- 2. External Services:**

Register external APIs for declarative access in Flows and Process Builder.

- 3. Web Services (REST/SOAP):**

Expose or consume APIs to integrate LearnSmart CRM with other systems.

- 4. Callouts:**

Connect to external APIs via HTTP requests and handle responses.

- 5. Platform Events:**

Enable event-driven communication between Salesforce and external apps.

- 6. Change Data Capture:**

Track record changes and trigger automation in Salesforce.

- 7. Salesforce Connect:**

Access and display external data in Salesforce without storing it locally.

Result of Phase 7:

- Integration & External Access enables LearnSmart CRM to securely connect with external systems, APIs, and services.
- It allows real-time data exchange, event-driven updates, and seamless access to external data without storing it in Salesforce.