CAPA
CENTRE FOR AVIATION

FAST FACTS

Ryanair

This report was generated on **31-Jan-2023**
by **Edgar Jimenez-Perez** of **Cranfield University**

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Overview

Ryanair

Ryanair is Europe's largest airline, the largest low-cost carrier, and one of the world's largest airlines as measured by international passengers carried. Ryanair's largest hub is at London Stansted Airport, with its second largest base at Dublin Airport. The carrier operates a comprehensive network of services across Europe, the Mediterranean and North Africa.

Part of Ryanair Holdings PLC	
Status	In service
Network	International and domestic
Ownership	Fully privately owned, listed
IATA	FR
ICAO	RYR
Business Model	Low Cost Carrier
Address	Airside Business Park, Swords, Co Dublin Ireland
Main Hub	London Stansted Airport
Country/ Territory	Ireland
Region	Europe: Western Europe

Destinations

Africa

Morocco

- Agadir Al Massira Airport
- Essaouira Mogador Airport
- Fes Saiss Airport
- Marrakech Menara Airport
- Nador El Aroui Airport
- Ouarzazate Airport
- Oujda Angads Airport
- Rabat Sale International Airport
- Tangier Ibn Batouta Airport
- Tetouan Sania Ramel Airport

Europe

Austria

- Klagenfurt Airport
- Salzburg Wolfgang Amadeus Mozart Airport
- Vienna International Airport

Belgium

- Brussels Airport
- Brussels South Charleroi Airport

Bosnia and Herzegovina

- Banja Luka International Airport
- Tuzla International Airport

Bulgaria

- Plovdiv Krumovo Airport
- Sofia Airport
- Varna Airport

Croatia

- Zagreb Airport

Cyprus

- Larnaca International Airport Glafcos Clerides
- Paphos International Airport

Czech Republic

- Brno Turany Airport
- Ostrava Leos Janacek Airport
- Prague Václav Havel Airport

Denmark

- Aalborg Airport
- Aarhus Airport
- Billund Airport
- Copenhagen Kastrup Airport

Estonia

- Tallinn Lennart Meri Airport

Finland

- Helsinki-Vantaa Airport
- Lappeenranta Airport
- Rovaniemi Airport
- Tampere-Pirkkala Airport

France

- Bergerac Dordogne Perigord Airport
- Beziers Cap d'Agde Airport
- Biarritz Parme Airport
- Bordeaux Airport
- Brive-Dordogne Valley Airport
- Carcassonne Airport
- Clermont-Ferrand Auvergne Airport
- Dole Jura Airport
- Grenoble Alpes Isère Airport
- La Rochelle Laleu Airport
- Lille Lesquin Airport
- Limoges Bellegarde Airport
- Marseille Airport
- Nantes Atlantique Airport
- Nice Cote d'Azur Airport
- Nimes Grande Provence Mediterranee Airport
- Paris Beauvais-Tille Airport
- Paris Vatry Airport
- Perpignan Rivesaltes Airport
- Poitiers Biard Airport
- Strasbourg Entzheim Airport
- Tarbes Lourdes Pyrénées Airport
- Toulouse Blagnac Airport
- Tours Val de Loire Airport

Germany

- Berlin Brandenburg Airport
- Bremen Airport Hans Koschnick
- Cologne/Bonn Airport
- Dortmund Airport
- Dresden Airport
- Frankfurt Hahn Airport
- Hamburg Airport Helmut Schmidt
- Karlsruhe/Baden-Baden Airport
- Leipzig/Halle Airport

Memmingen Allgaeu Airport

Nuremberg Albrecht Durer Airport

Weeze Airport

Greece

Athens International Airport

Chania Ioannis Daskalogiannis Airport

Thessaloniki Makedonia Airport

Hungary

Budapest Ferenc Liszt International Airport

Ireland

Cork Airport

Dublin Airport

Ireland West Airport

Kerry Airport

Shannon Airport

Italy

Alghero Fertilia Airport

Ancona Marche Airport

Bari Palese Airport

Bologna Guglielmo Marconi Airport

Brindisi Casale Airport

Cagliari Elmas Airport

Catania Fontanarossa Airport

Comiso Airport

Crotone Airport

Cuneo Langhe e Alpi del Mare Airport

Forli Luigi Ridolfi Airport

Genoa Cristoforo Colombo Airport

Lamezia Terme Airport

Milan Bergamo/Orio al Serio Airport

Milan Malpensa Airport

Naples Capodichino Airport

Palermo Falcone Borsellino Airport

Parma Airport

Perugia San Francesco d'Assisi Airport

Pescara Abruzzo Airport

Pisa Galileo Galilei Airport

Rome Ciampino Airport

Rome Fiumicino Airport

Trapani Birgi Airport

Trieste Friuli Venezia Giulia Airport

Turin Caselle Airport

Venice Marco Polo Airport

Venice Treviso Airport

Verona Villafranca Airport

Latvia

Riga International Airport

Lithuania

Kaunas International Airport

Palanga International Airport

Vilnius International Airport

Luxembourg

Luxembourg Airport

Malta

Malta International Airport

Montenegro

Podgorica Golubovci Airport

Netherlands

Amsterdam Schiphol Airport

Eindhoven Airport

Maastricht Aachen Airport

Norway

Avinor Oslo Airport

Oslo Sandefjord Airport

Poland

Bydgoszcz Airport

Gdansk Lech Walesa Airport

Katowice Pyrzowice Airport

Krakow John Paul II Balice International Airport

Lodz Airport Central Poland

Lublin Airport

Olsztyn-Mazury Airport

Poznan Lawica Airport

Rzeszow Jasionka Airport

Szczecin Goleniow Airport

Warsaw Modlin Airport

Wroclaw Strachowice Airport

Portugal

Faro Gago Coutinho Airport

Lisbon Humberto Delgado Airport

Madeira Airport

Ponta Delgada (Azores) João Paulo II Airport

Porto Francisco Sá Carneiro Airport

Terceira Lajes Airport

Romania

Bucharest Henri Coanda International Airport

Cluj Napoca Airport

Oradea Airport

Sibiu Airport

Suceava Salcea Airport

Timisoara Traian Vuia Airport

Serbia

Nis Konstantin Veliki Airport

Slovakia

Bratislava Ivanka Airport

Kosice Barca Airport

Spain

Alicante Elche Miguel Hernandez Airport

Asturias Airport

Barcelona-El Prat Josep Tarradellas Airport

Castellon Airport

Fuerteventura Airport

Girona Costa Brava Airport

Gran Canaria Las Palmas Airport

Ibiza Airport

Jerez Airport

Lanzarote Airport

Madrid Barajas Airport

Malaga Airport

Menorca Mahon Airport

Murcia Corvera International Airport

Palma de Mallorca Airport

Santander Airport

Santiago de Compostela Airport

Seville Airport

Tenerife-Norte Airport

Tenerife-Sur Airport

Valencia Manises Airport

Valladolid Airport

Vigo Airport

Vitoria Airport

Zaragoza Airport

Sweden

Gothenburg Landvetter Airport

Lulea Kallax Airport

Malmo Airport

Orebro Bofors Airport

Skelleftea Airport

Stockholm Arlanda Airport

Stockholm Vasteras Airport

Vaxjo Airport

Switzerland

EuroAirport Basel/Mulhouse/ Freiburg Swiss

Turkey

Bodrum Milas Airport

Dalaman Airport

United Kingdom

Aberdeen International Airport

Birmingham Airport

Bournemouth Airport

Bristol Airport

Cardiff Airport

Cornwall Airport Newquay

East Midlands Airport

Edinburgh Airport

Exeter Airport

Glasgow Airport

Glasgow Prestwick Airport

Leeds Bradford Airport

Liverpool John Lennon Airport

London Gatwick Airport

London Luton Airport

London Stansted Airport

Manchester Airport

Newcastle International Airport

Teesside International Airport

Middle East

Israel

Eilat Timna Ramon International Airport

Tel Aviv Ben Gurion International Airport

Jordan

Amman Queen Alia International Airport

Aqaba King Hussein International Airport

Latest News

Ryanair to launch planned Rome Fiumicino-Split service on 01-Jun-2023

30-Jan-2023

Ryanair plans to launch twice weekly Rome Fiumicino-Split service with **Boeing** 737-800 equipment on 01-Jun-2023, according to OAG and the CAPA Route Changes Database. The LCC also plans to increase frequency to four times weekly from 06-Jun-2023.

Ryanair launches rescue fares for travellers impacted by Flybe cancellations

30-Jan-2023

UK Civil Aviation Authority (CAA) confirmed (28-Jan-2023) **Ryanair** launched rescue fares for passengers affected by **Flybe**'s immediate cancellation of its entire **UK** schedule. The fares are available on services from Belfast to East Midlands, Manchester and London Stansted from 26-Mar-2023.

Ryanair to reduce summer 2023 schedule from Vilnius by 30%

30-Jan-2023

Ryanair announced (27-Jan-2023) plans to reduce its summer 2023 schedule from Vilnius by 30%, cutting routes to Birmingham and Leeds Bradford and reducing frequencies to a further 11 destinations. Director of marketing Dara Brady stated: "We regret these [cuts] which are caused solely by Vilnius Airport's illogical decision to increase its charges by a whopping 28%... We call on the Lithuanian regulator to review its decision and reject this illogical and excessive price increase or otherwise risk further damage to **Lithuania**'s connectivity".

Ryanair to suspend Dortmund-Zagreb service in late Mar-2023

27-Jan-2023

Ryanair plans to suspend twice weekly Dortmund-Zagreb service on 25-Mar-2023 (*exyuaviation.com*, 25-Jan-2023). **Dortmund Airport** stated: "We regret this development, but we will continue to offer our customers a wide range of travel destinations in the summer".

Ryanair announces 2023 summer schedule from Hamburg

27-Jan-2023

Ryanair announced (26-Jan-2023) its summer schedule from Hamburg for 2023, with 11 routes to destinations including Alicante, Dublin, London, Malaga and Palma de Mallorca. The schedule includes increased capacity on services to Edinburgh, Gdansk, Milan and Zadar.

Ryanair announces 2023 summer schedule from Veneto region

27-Jan-2023

Ryanair announced (25-Jan-2023) its summer schedule from the Veneto region for 2023, with 85 routes from **Venice Marco Polo Airport**, **Venice Treviso Airport** and **Verona Villafranca Airport**, including 22 new connections to destinations such as Alghero, Bordeaux, Brindisi, Cork, Menorca and Zaragoza. The LCC plans to increase frequency on 17 additional routes and base one new aircraft at Marco Polo Airport, with 850 weekly frequencies to support over 4400 jobs. Ryanair director of commercial Jason McGuinness called for the Municipality of Venice to cancel the proposal to introduce a new tax of EUR2.5 for each departing passenger at Marco Polo Airport, to support Ryanair's growth and investment in the region. Mr McGuinness also called for the Italian Government to remove the municipal surcharge of EUR6.5 per passenger at all Italian airports, to support continued growth in tourism.

EUROCONTROL: Turkish Airlines and SAS record week-to-week flight increases in Jan-2023

27-Jan-2023

EUROCONTROL reported (26-Jan-2023) the following European aircraft operator rankings, based on the average number of daily flights, for the period between 19-Jan-2023 and 25-Jan-2023:

- **Ryanair**: 2177 daily flights, 14% above 2019 levels;
- **Turkish Airlines**: 1303, +1%;
- **Lufthansa**: 885, -37%;
- **Air France**: 835, -23%;
- **easyJet**: 754, -37%;
- **British Airways**: 675, -15%;
- **Wizz Air**: 667, +46%;
- **KLM**: 600, -17%;
- **SAS**: 507, -27%;
- **Vueling**: 433, -5%.

Turkish Airlines and SAS both recorded week-to-week flight increases.

Ryanair to return to Warsaw Frederic Chopin Airport following four year absence

26-Jan-2023

Ryanair announced (25-Jan-2023) plans to return to **Warsaw Frederic Chopin Airport** following a four year absence. The airline is set to launch five routes for the summer 2023 schedule. Key details include:

- Warsaw Chopin-Alicante: Four times weekly;
- Warsaw Chopin-Brussels-Charleroi: Three times weekly;
- Warsaw Chopin-Palma Mallorca: Four times weekly;
- Warsaw Chopin-Paphos: Weekly;
- Warsaw Chopin-Vienna: Four times weekly.

airBaltic's pax share at Riga Airport down to 51% in 2022

25-Jan-2023

airBaltic's share of passengers at **Riga International Airport** decreased 6.3pp to 50.9% in 2022 (*LETA/ lsm.lv/Baltic News Network*, 24-Jan-2023). **Ryanair**'s share increased 9.5pp to 30.7%.

Ryanair announces largest summer schedule from Vienna for 2023

25-Jan-2023

Ryanair announced (24-Jan-2023) its largest summer schedule from Vienna for 2023, with 75 total routes including three new connections to Copenhagen, Helsinki and Tuzla. The LCC also plans to increase frequencies on a further 30 routes including Barcelona, Ibiza, Milan, Rome and Venice, with operations to support over 4300 jobs. The schedule will include 19 based aircraft and over 800 weekly frequencies, a schedule growth of 10% year-on-year.

Ryanair announces summer 2023 schedule from Budapest

25-Jan-2023

Ryanair announced (24-Jan-2023) its summer schedule from Budapest for 2023, with 56 total routes including one new connection to Belfast. The schedule features increased frequencies on 15 other routes to destinations including Berlin, Copenhagen, Corfu and Rome. The LCC plans to base eight aircraft in Budapest as part of the schedule, with 500 weekly frequencies to support over 250 jobs.

EUROCONTROL: Turkish Airlines and SAS record week-on-week increases

25-Jan-2023

EUROCONTROL, via its official website, reported (25-Jan-2023) the following European aircraft operator rankings, based on the average number of daily flights, for the period between 16-Jan-2023 and 22-Jan-2023 (Week three):

- **Ryanair**: 2183 daily flights, unchanged week-on-week, 14% below 2019 levels;
- **Turkish Airlines**: 1298, +2%, +2%;
- **Lufthansa**: 898, -5%, -32%.

EUROCONTROL noted that out of the top 10 busiest airlines only Turkish Airlines and **SAS** recorded week-on-week increases, of 2% and 4%, respectively.

Toscana Aeroporti implements self service baggage drop technology at Florence and Pisa airports

25-Jan-2023

Toscana Aeroporti, via its official LinkedIn account, announced (24-Jan-2023) the implementation of self service baggage drop technology at **Florence Peretola Airport** and **Pisa Galileo Galilei Airport**. The equipment will be available to **Ryanair** customers at Pisa and **Air France** customers at Florence.

London Stansted Airport confirms Feb-2023 job fair, seeking to fill 1000 jobs

24-Jan-2023

London Stansted Airport confirmed (23-Jan-2023) plans to host a job fair at its onsite Radisson Blu Hotel on 07-Feb-2023. The airport and its partners are seeking to recruit 1000 new employees ahead of the upcoming summer travel season. Participating employers include **Ryanair**, **Titan Airways**, UK Border Force, **Jet2.com**, **HMSHost** and more. Job roles will be available in areas such as airport security, customer service, engineering and retail.

Ryanair installs split scimitar winglets on first 737-800 aircraft

24-Jan-2023

Ryanair installed (23-Jan-2023) split scimitar winglets to the first of over 400 of its **Boeing** 737-800 fleet, following a USD175 million agreement with **Aviation Partners Boeing** (APB). The modification is expected to improve aircraft fuel efficiency by up to 1.5%, reducing the LCC's annual fuel consumption by 65 million litres and carbon emissions by 165,000 tonnes. Ryanair director of sustainability Thomas Fowler stated: "We are impressed with APB's innovative winglet designs and look forward to having them installed on not just this

first aircraft but on over 400 of our aircraft to further reduce our emissions".

Ryanair announces summer schedule from Kerry for 2023

24-Jan-2023

Ryanair announced (23-Jan-2023) its summer schedule from Kerry for 2023, with seven total routes to destinations including Alicante, Frankfurt, London and Manchester. The LCC plans to operate 76 weekly frequencies as part of the schedule, a 7% year-on-year increase in capacity. The schedule is expected to carry over 350,000 passengers to and from Kerry and will support over 430 local jobs.

Ryanair to hire additional 200 cabin crew in Ireland

23-Jan-2023

Ryanair announced (23-Jan-2023) plans to hire an additional 200 cabin crew in **Ireland**, ahead of the summer 2023 holiday season (*The Irish Times*/*Irish Examiner*, 20-Jan-2023). The LCC plans to host a recruitment day at its engineering facility in Swords on 25-Jan-2023.

Ryanair to suspend Nis-Milan Bergamo service in late Feb-2023

23-Jan-2023

Ryanair plans to suspend Nis-Milan Bergamo service from 25-Feb-2023 (*resetka*, 22-Jan-2023). The service was initially scheduled to operate through 25-Mar-2023. The LCC operates the service with **Boeing** 737-800 equipment on a twice weekly basis, according to OAG and the CAPA Route Changes Database.

Ryanair announces summer schedule from Ancona for 2023

20-Jan-2023

Ryanair announced (19-Jan-2023) its summer schedule from Ancona for 2023, with four total routes to Brussels Charleroi, Krakow, London Stansted and Weeze. The LCC plans to operate over 30 weekly frequencies as part of the schedule and expects to handle over 150,000 passengers to and from the region.

Ryanair to launch Cagliari, Dublin services from Genoa as part of summer 2023 schedule

20-Jan-2023

Ryanair announced (19-Jan-2023) its summer schedule from Genoa for 2023, with 12 total routes including two new connections to Cagliari and Dublin. The LCC plans to operate over 80 weekly frequencies as part of the schedule, including increased frequencies to Genoa from London Stansted. The schedule marks the carrier's 24th year of operation at **Genoa Cristoforo Colombo Airport**, where it has handled a total of four million passengers.

Leadership Team

Name	Position
Michael O'Leary	Executive Chairman & Group CEO
Edward Wilson	Chief Executive Officer
Tracey McCann	Chief Financial Officer
Andrew Murphy	Director of Revenue Management
Jason McGuinness	Director of Commercial
Carol Sharkey	Chief Risk Officer
John Hurley	Chief Technology Officer

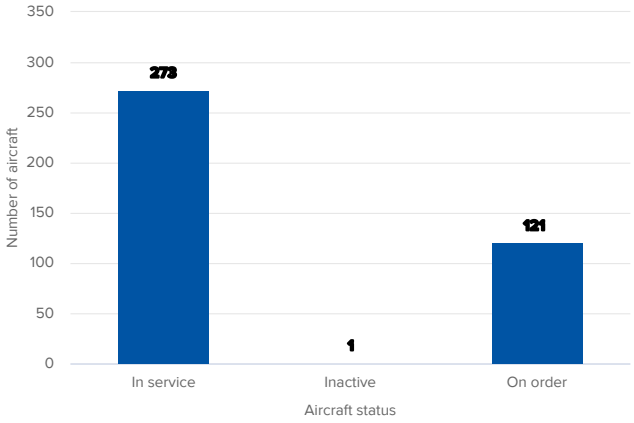
Fleet

Ryanair fleet summary for aircraft as at 30-Jan-2023

Aircraft	In service	Inactive	On order (confirmed)	On order (unconfirmed)
Boeing 737-700	1	0	0	0
Boeing 737-800	229	1	0	0
Boeing 737-8200	43	0	121	0
Total:	**273**	**1**	**121**	**0**

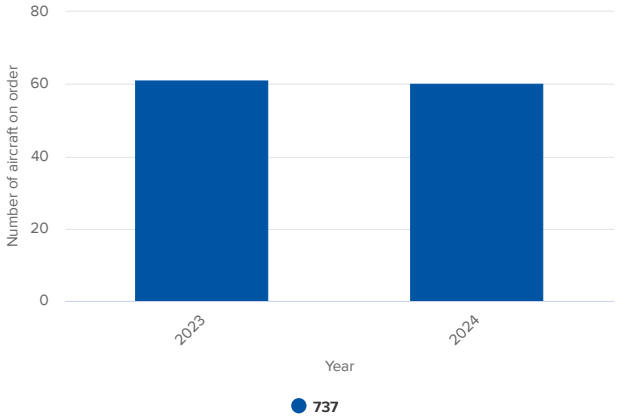
Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair fleet aircraft as at 30-Jan-2023



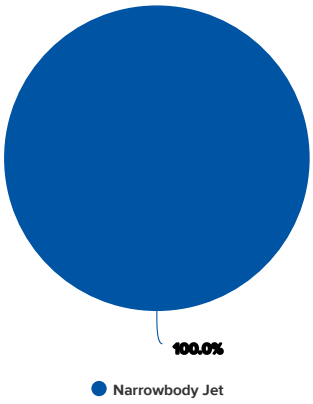
Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair projected delivery dates for aircraft on order purchased from OEMs and leased from lessors new aircraft order pipelines as at 30-Jan-2023



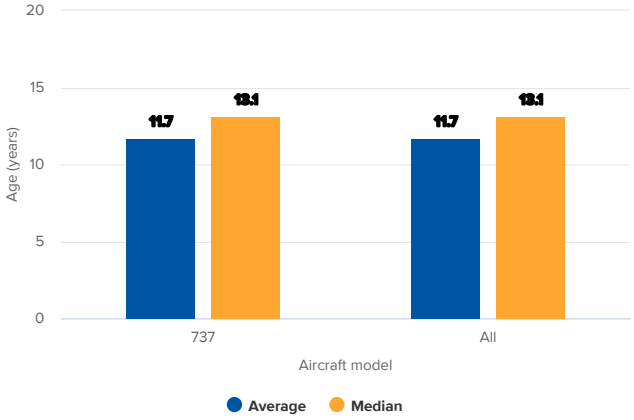
Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair fleet breakdown for aircraft in service as at 30-Jan-2023



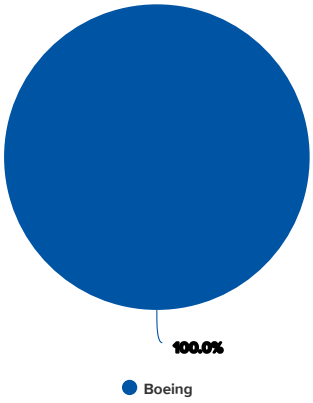
Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair average fleet age for aircraft in service as at 30-Jan-2023



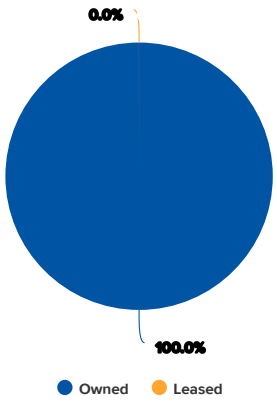
Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair aircraft by manufacturer in service as at 30-Jan-2023



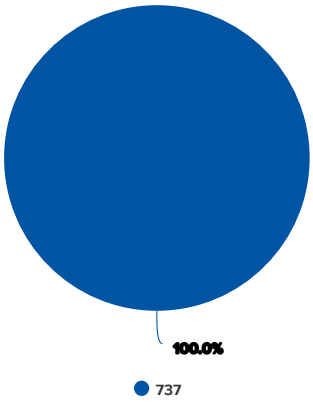
Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair owned vs leased aircraft in service as at 30-Jan-2023



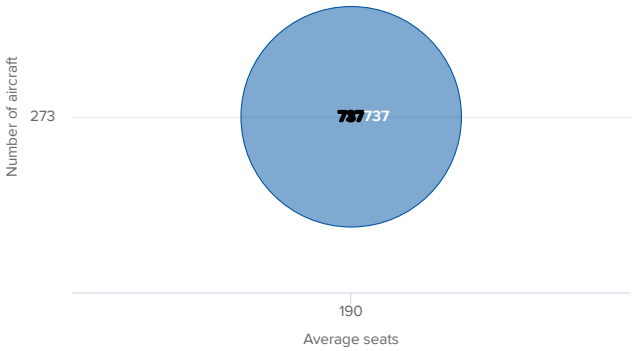
Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair aircraft share by aircraft in service as at 30-Jan-2023



Source: CAPA Fleet Database
Orders include those placed directly by the operator *and* by lessors assigned to the operator, from 30-Jan-2023 onwards.

Ryanair seats in service as at 30-Jan-2023



Source: CAPA Fleet Database

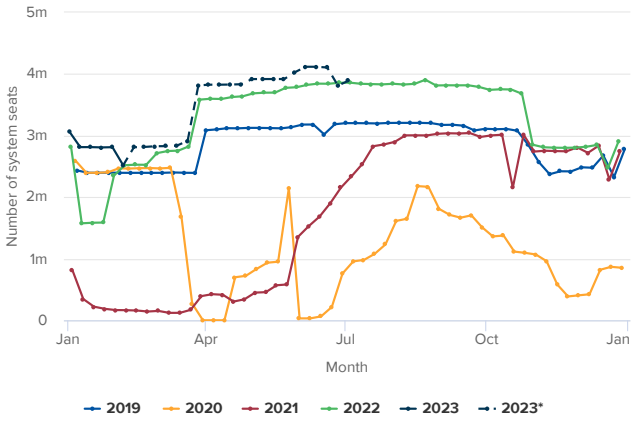
Schedules Analysis

Ryanair network summary
Week commencing 30-Jan-2023

Total nonstop passenger destinations	**207**
Domestic	5
Africa	10
Europe	188
Middle East	4
Total nonstop freight destinations	**0**

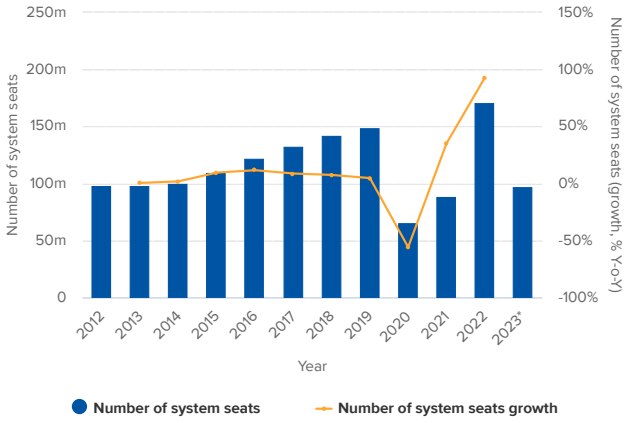
Source: CAPA - Centre for Aviation and OAG

Ryanair weekly total system seats capacity



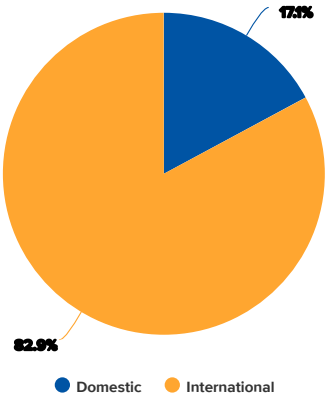
Source: CAPA - Centre for Aviation and OAG
* These values are at least partly predictive up to 6 months from 30-Jan-2023 and may be subject to change

Ryanair annual system seats capacity



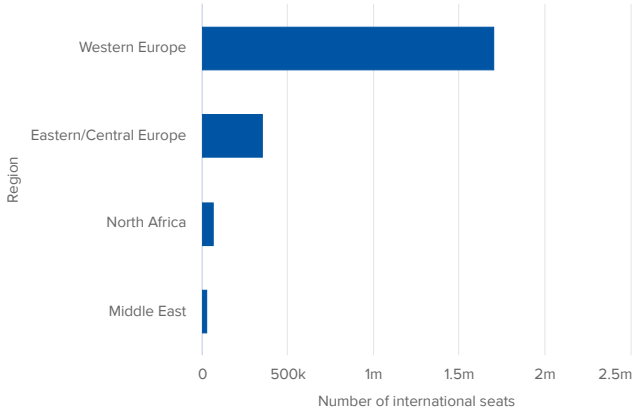
Source: CAPA - Centre for Aviation and OAG
* The values for this year are at least partly predictive up to 6 months from 30-Jan-2023 and may be subject to change.

Ryanair international vs domestic seats
Week commencing 30-Jan-2023



Source: CAPA - Centre for Aviation and OAG

Ryanair international departing seats by region
Week commencing 30-Jan-2023
Include home country/territory departures

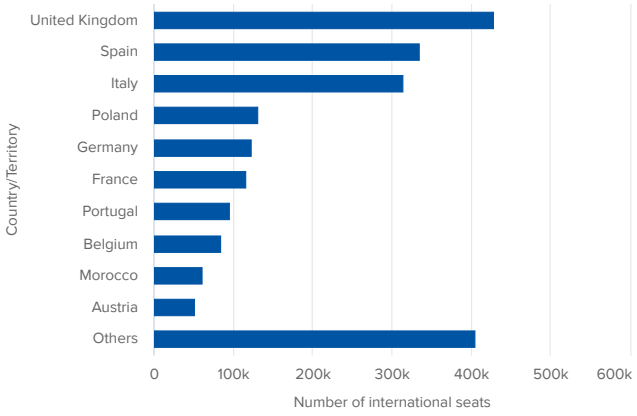


Source: CAPA - Centre for Aviation and OAG

Ryanair international departing seats by country/ territory

Week commencing 30-Jan-2023

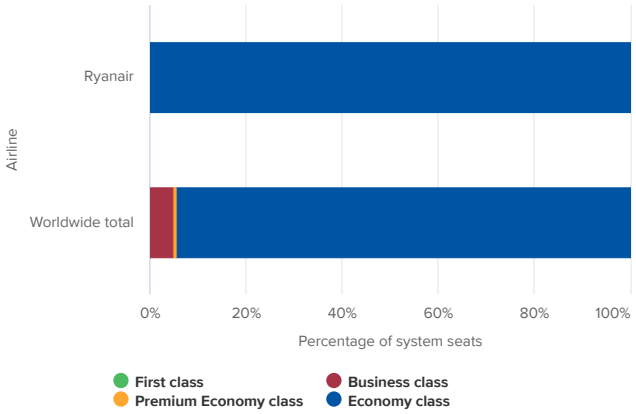
Include home country/territory departures



Source: CAPA - Centre for Aviation and OAG

Ryanair system departing seats by class

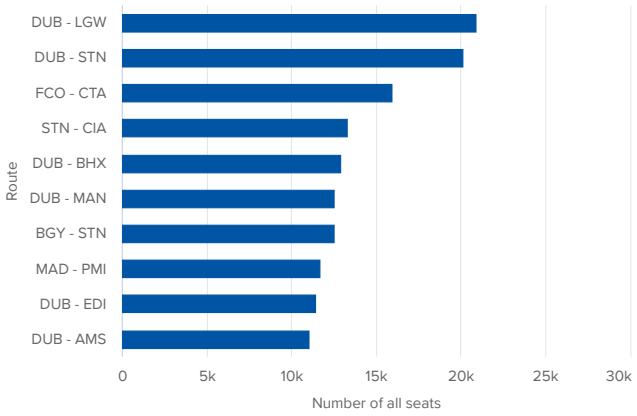
Week commencing 30-Jan-2023



Source: CAPA - Centre for Aviation and OAG

Ryanair top ten all seats by route

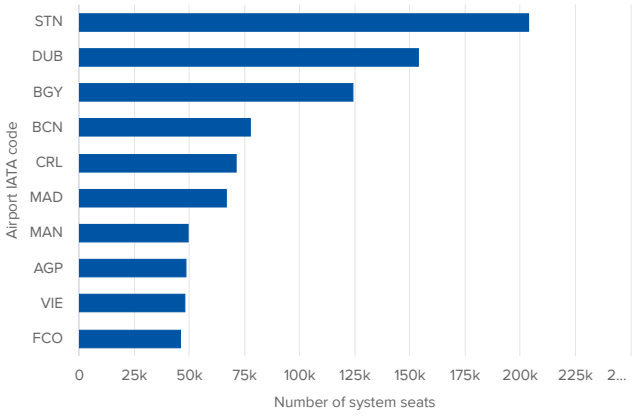
Week commencing 30-Jan-2023



Source: CAPA - Centre for Aviation and OAG

Ryanair top ten hubs/bases/stations by system seats

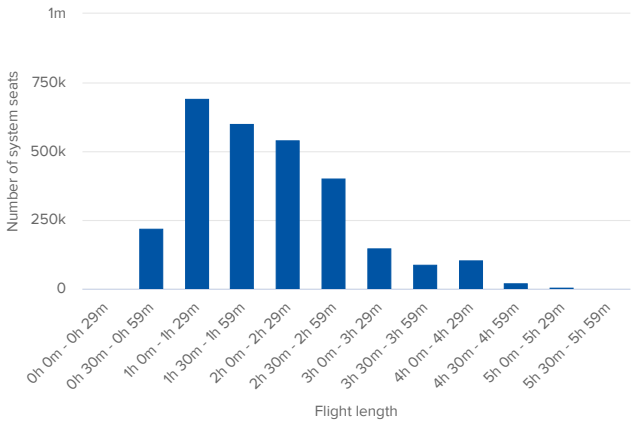
Week commencing 30-Jan-2023



Source: CAPA - Centre for Aviation and OAG

Ryanair system seats by length of flight

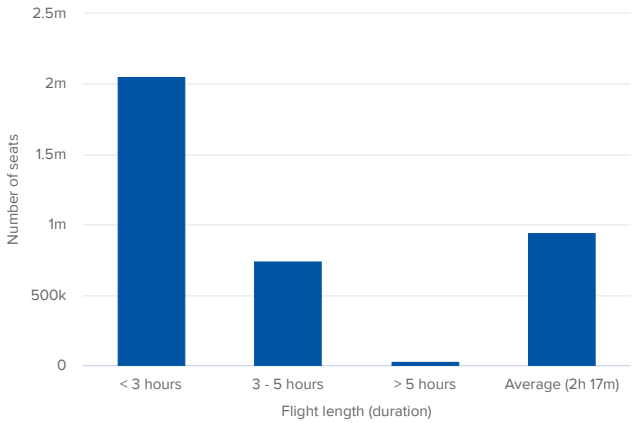
Week commencing 30-Jan-2023



Source: CAPA - Centre for Aviation and OAG

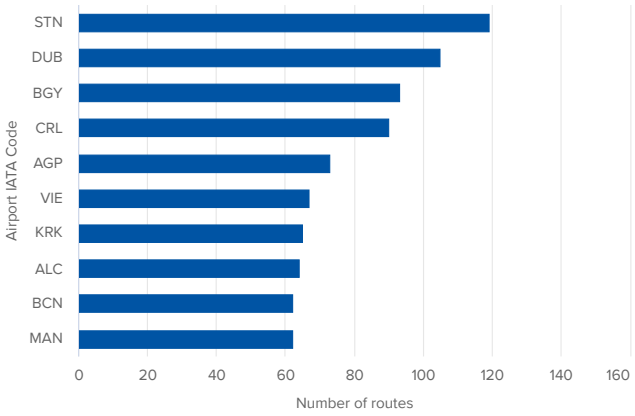
Ryanair average flight length by seats

Week commencing 30-Jan-2023



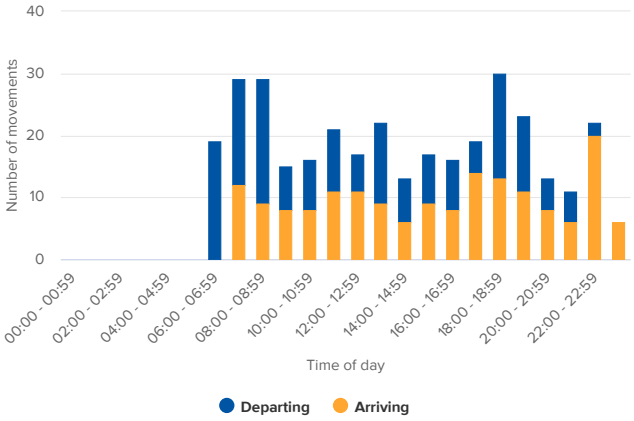
Source: CAPA - Centre for Aviation and OAG

Ryanair top ten routes by origin
Week commencing 30-Jan-2023



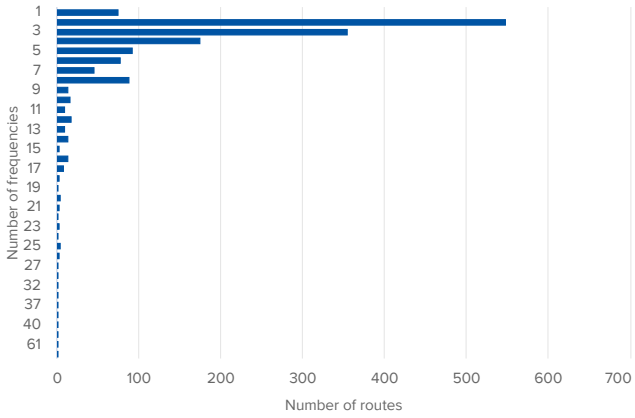
Source: CAPA - Centre for Aviation and OAG

Ryanair movements at London Stansted Airport during all times on 30-Jan-2023



Morning peak: 12:00am to 12:59am
Afternoon peak: 12:00pm to 12:59pm
Source: CAPA - Centre for Aviation and OAG

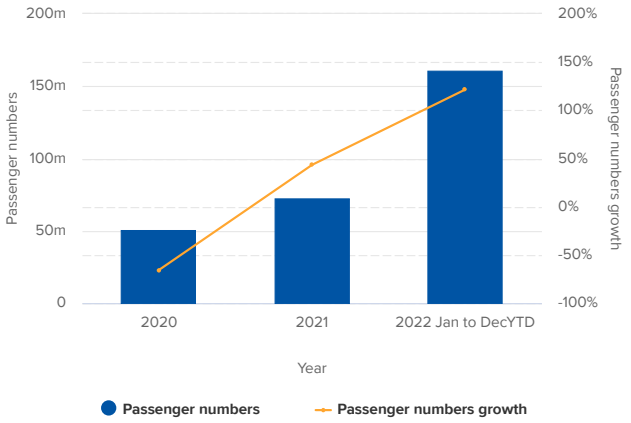
Ryanair total international passenger routes served by frequency per week
Week commencing 30-Jan-2023



Source: CAPA - Centre for Aviation and OAG

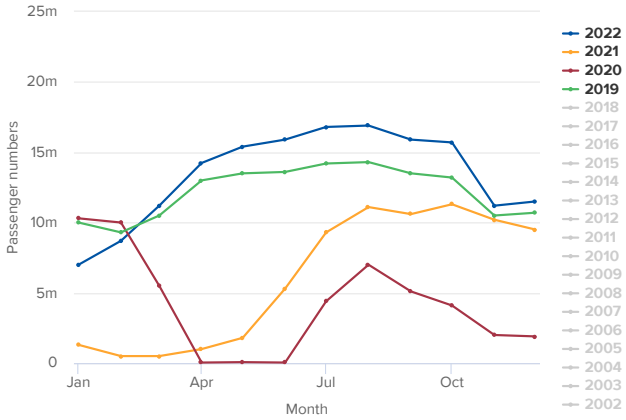
Traffic

Ryanair annual traffic: Passenger numbers from 2020 to 2022



Source: CAPA - Centre for Aviation and Ryanair reports
Ryanair transported minimal traffic during Apr-Jun 2020 due to multiple EU Government flight bans and restrictions
Ryanair traffic year ends in December

Ryanair monthly traffic: Passenger numbers



Source: CAPA - Centre for Aviation and Ryanair reports
Ryanair transported minimal traffic during Apr-Jun 2020 due to multiple EU Government flight bans and restrictions

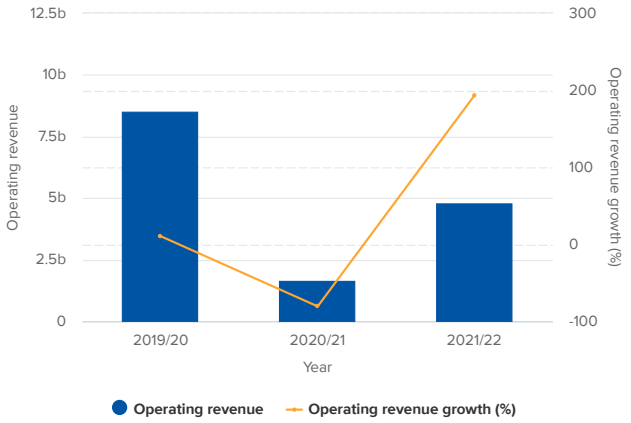
Financial

Ryanair financials

Financial data	2019/20	2020/21	2021/22
Operating revenue	8.5b	1.6b	4.8b
Scheduled service	5.6b	1.0b	2.7b
Ancillary	2.9b	0.6b	2.1b
Operating costs	7.4b	2.5b	5.1b
Fuel and oil	2.8b	0.5b	1.7b
Airport and handling charges	1.1b	287.2m	0.8b
Staff costs	1.1b	472.2m	0.7b
Route charges	0.7b	187.3m	0.6b
Depreciation	0.7b	0.6b	0.7b
Marketing, distribution and other	0.6b	201.5m	411.3m
Maintenance, materials and repairs	256.4m	206.7m	255.7m
Aircraft rentals	38.2m	6.7m	0.0
Operating profit (loss)	1.1b	(0.8b)	(339.6m)
Net profit (loss)	0.6b	(1.0b)	(240.8m)
Total assets	14.7b	12.3b	15.1b
Cash and cash equivalents	2.6b	2.7b	2.7b
Total liabilities	9.8b	7.7b	9.6b

Source: CAPA - Centre for Aviation and Ryanair reports
Ryanair financial year ends in March
Values shown are in EUR

Ryanair financial data: Operating revenue from the year ending 2020 to 2022



Source: CAPA - Centre for Aviation and Ryanair reports
Ryanair financial year ends in March
Values shown are in EUR

Ryanair share price for the past 12 months

Source: CAPA - Centre for Aviation and stock exchanges
Prices in this graph are displayed in EUR

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