

EXHIBIT A

FORM OF COMPLIANCE CERTIFICATE

I, the undersigned, hereby declare that, to the best of my knowledge and belief, "Exhibit A" (the "Compliance Certificate") attached hereto is true and correct in all material respects as of [REDACTED] (the "Report Date"), and that the Compliance Certificate is being delivered with respect to the following period, a "Trading Period":

From [REDACTED] through [REDACTED]

Capitalized terms not set forth in the Compliance Certificate shall have the meaning ascribed to them in the Compliance Certificate.

1. Debt Service Coverage Ratio

No Reserve Available for Debt Service: _____
 Minimum Annual Debt Service: _____
 Maximum Annual Debt Service: _____
 Average Annual Debt Service: _____

In the event that the Company's Capital Structure is not current as of the Report Date, the Debt Service Coverage Ratio required for the applicable period is: (Y) _____ (N) _____

In order to meet the Debt Service Coverage Ratio requirement, did the Borrower add any New Debt? _____ (Y) _____ (N) _____

If yes, please identify the amount of such addition: _____

In order to meet the Debt Service Coverage Ratio requirement, did the Sponsor or its Affiliates add any New Debt? _____ (Y) _____ (N) _____

If yes, please identify the amount of such contribution: _____

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2. Debt Capitalization Requirement

Debt Capitalization Required: _____
 Average Interest: _____
 Minimum Interest: _____
 Maximum Interest: _____

Please note that the amount of Capital available at the end of the Trading Period is:

In the event that the Debt Capital available at the end of the Trading Period is less than the required amount, the Borrower will increase the amount of capital available by: (Y) _____ (N) _____

In order to achieve the required Debt Capital requirement, did the Borrower add any New Debt? _____ (Y) _____ (N) _____

If yes, please identify the amount of such contribution: _____

3. Earnings

Total Number of Employees Using Credit from the Borrower: (Y) _____ (N) _____
 Average Number of Employees Using Credit from the Borrower: (Y) _____ (N) _____
 Average Number of Employees Using Credit from the Borrower: (Y) _____ (N) _____
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 Actual Number of Employees Using Credit from the Borrower: (Y) _____ (N) _____

Are the amounts of the Borrower's actual or estimated at least equal to the maximum requirement for the applicable period? (Y) _____ (N) _____

What is the ratio of total assets to total equity? _____

For the Trading Period ending December 31, the ratio of total assets to total equity was: (Y) _____ (N) _____

During the Trading Period the Borrower has made no payments toward any principal obligations: (Y) _____ (N) _____

During the Trading Period the Borrower has not made any payments toward any interest obligations: (Y) _____ (N) _____

During the Trading Period the Borrower has not made any other off-balance sheet payments: (Y) _____ (N) _____

At the end of the Trading Period the Borrower had no outstanding letters of credit: (Y) _____ (N) _____

4. Business Plan

During the Trading Period the Borrower has implemented the business plan as follows:

5. Capital Continuity

6. (a)

During the Trading Period when were the aggregate amount of Business Disbursements deposited with the Trustee?

(Y) _____ (N) _____

For the benefit of the Company and its Subsidiaries, have Trustee, Officers or Directors under any circumstances provided to the Trustee any, directly or indirectly, funds or assets which may be used to pay the principal amount of the Note or any interest thereon?

(Y) _____ (N) _____

For whom or whom on behalf of whom does the Borrower have the right to make distributions?

By written notice, I, [Signature], have heretofore given my full, open and informed consent to the above.

 [Signature]

Baldrige Senior Lender Inc.
 September 30, 2020

Information	Amount
Cost of Goods Manufactured	\$10,000,000
Inventory	\$1,000,000
Accounts Receivable	\$1,000,000
Allowance for Doubtful Accounts	\$100,000
Prepaid Expenses	\$100,000
Property, Plant and Equipment	\$10,000,000
Less Accumulated Depreciation	(\$1,000,000)
Net Property, Plant and Equipment	\$9,000,000
Less Allowance for Impairment	(\$100,000)
Net Property, Plant and Equipment	\$8,900,000
Less Intangible Assets	(\$100,000)
Net Intangible Assets	(\$100,000)
Less Goodwill	(\$100,000)
Net Goodwill	(\$100,000)
Less Other Assets	(\$100,000)
Net Other Assets	(\$100,000)
Total Assets	\$8,800,000
Less Liabilities	(\$8,800,000)
Net Assets	\$0

Net Capital Available for Debt Disbursement: \$8,800,000
 Total Capital Available for Debt Disbursement: \$8,800,000

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