# FIRED MPCS IOS APP

August 31, 2016

# **OVERVIEW**

# 1. Project Background and Description

FIREd is your one-stop-shop financial independence and early retirement planning app. Know where your money is going and quickly see MOM and YOY trends to track your spending and find places to cut back. Setting and meeting your FIRE goal has never been easier!

### Transactions

• Add your daily transactions and when you get close or go over, you're done! Note that each transaction tells you in real time how much that transaction was of your spend category.

### Categories

On first load, you are given 50 common use categories. Edit this as you would like – delete or add new
ones! Check the transactions page for the in depth categories and see how they roll up in the Spend
Categories view!

#### Month View

Here is the monthly roll up of your spending and income, with the ability to filter by date and spend category

 go as high level or as in depth as you want!

#### Look Ahead

Always surprised by gas repairs and oil changes, gifts, and other expenses you failed to budget for? Here is
where we can track where you transferred money in the past to help you from making the same mistakes in
the future!

#### FIRE Sim

Plug in your real numbers or simulate a future scenario to see how your FIRE date changes! Will your
money outlast you? Keep tabs on this page and update it as your go along to see if you are on target with
confidence predictions thanks to cFIREsim!

## Trends

• Want to see how you've done the past quarter or year? Check out Trends for analysis on your spending habits and insight into where you can do better.

#### Rewards

 TBD – either peer to peer competitions or access to local merchant discounts to reward you for meeting your goal

### Personal Finance Consulting

Email Kathryn for 1-1 consulting sessions to make a plan and stick to it!

#### Receipt Imaging

• Take a picture of your receipt and have it added to your transactions page before you ever leave the store! Future option to upload receipts from your email.

# 2. Project Keywords

Finance, Personal Finance, Budget, Financial Independence, Retire Early

## 3. Category & Age Group

Budget; Finance 17+

## 4. Screenshot Names

LOGIN\_SCREEN MAIN\_MENU

TRANSACTIONS
CATEGORY\_VIEW
TRANSACTIONS\_DETAIL