

WORKSHOP 023

[Tableau]

Research Group

Tableau Training



Here are some clues in case you are stuck with the case study:

1. Use the Data Interpreter to clean up your two Data tabs when connecting.
2. Join to the Metadata - Countries tab to bring in Region and Income information.
3. Filter out any countries with a Null region or population to removed aggregates.
4. For simplicity, it would be better to show the year-over-year charts using only one country to avoid a cluttered view.
5. A highlighter will also help visually highlight the smaller countries.
6. Use the Quick Table Calculation to start your calculations, but then use the Edit Table Calculation dialogue to visually explore directionality.
7. On the map, use Sizing, Color, and Borders to help make the circles pop.
8. Waterfall charts use Gantt Bar Charts and Table Calculations to create the waterfall effect on your measure. You'll first need to create a year-over-year table calculation, save it, the create the Waterfall chart using that new calculation in the process.