Ka Man Chan

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Career Highlights

Detail-oriented Risk Manager with 10+ years of experience in risk management and portfolio analysis with a financial institution.

Work experience

Risk Manager | Jun 2018 – Apr 2021
HSBC Global Asset Management (Hong Kong)

- Monitored the market risk, credit risk, liquidity risk, and pricing risk of the portfolios to ensure the portfolios are in compliance with regulatory requirements and align with the risk appetite defined by the management
- Contributed to different global workstreams (stress testing, tableau reporting for credit risk and risk system migration, etc.) and communicated effectively with colleagues in different countries
- Supported and encouraged close links with different teams in the organization, all along the product stages such as design, new launch, review, and due diligence
- Developed and improved the risk management tools, procedures, and methodologies to support existing and potential new clients

Risk Manager | Jun 2016 – Jun 2018
Samsung Asset Management (HK) Limited

- Collaborated with different teams to understand the investment processes and identify potential risks in different risk aspects.
- Monitored the investment restrictions and internal risk guidelines, investigated breaches, and implemented appropriate procedures to escalate and follow up on the breaches
- Performed ad hoc and regular portfolio risk and performance analysis on a timely and accurate basis
- Responded to due diligence questionnaires and presented in due diligence calls and meetings

Assistant Vice President, Risk Management and Portfolio Control | Jan 2015 – Jun 2016
BOCI-Prudential Asset Management Limited

- Conducted portfolio analysis such as stress testing, scenario analysis, VaR measures, liquidity analysis, and style analysis
- Monitored fund investment restrictions and risk exposures against parameters
- Delivered performance analysis and reporting, interpreted and explained performance attribution for different asset classes
- Provided accurate and timely responses to portfolio analysis queries and ad hoc requests from portfolio managers, senior management, and the marketing team

Skills
- Programming skills in SQL, JavaScript, C++/C
- Strong analytical, communication, problem-solving, and organizational skills
- Good team player with the ability to work independently

Education

2023	Diploma in Computer Programming, Seneca College
2008	Postgraduate Diploma in Professional Accountancy, The Chinese University of Hong Kong
2005	Bachelor of Science in Mathematics (Maths and IT Education), The Hong Kong University of Science and Technology

Professional certifications

2014	Certified Financial Risk Manager (FRM), Global Association of Risk Professionals
2012	Chartered Financial Analyst (CFA), CFA Institute